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Foreword

In this year's *Annual Statistical Supplement to the Social Security Bulletin*, we present more than 250 tables of detailed data on the Nation's network of income security programs. At a time when there is so much focus on and concern about growth in the disability programs, we are introducing two new tables (5J12 and 5J13) on the geographic distribution of disabled workers. Data show the number and percent of disabled workers by diagnostic group and State.

Two laws enacted in 1996 made a number of changes in the provisions of the SSI program: Public Law 104-121 enacted March 29, and Public Law 104-193, known as Welfare Reform, enacted August 22. The areas most affected concern benefits for drug addicts and alcoholics, eligibility requirements for disabled children, and eligibility requirements for noncitizens. The OASDI and SSI narratives in this issue briefly describe these changes. A more complete description, including changes to other social welfare programs, will be included in the 1997 edition. The statistical data in this edition reflect the programs in effect before passage of the 1996 legislation.



Peter M. Wheeler
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September 1996

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Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1995: OASDI benefits increased by a 2.6 percent cost-of-living adjustment effective for December 1995. Amounts of taxable and creditable earnings increased in 1996 to \$62,700. In 1996, the amount of earnings required for a quarter of coverage increased to \$640. The retirement test exempt amounts increased to \$12,500 for persons aged 65–69 and \$8,280 for those under age 65.

Social Security

Number of beneficiaries, December 1995:

Old-Age, Survivors, and Disability Insurance	43.4 million
Old-Age Insurance	30.1 million
Retired workers	26.7 million
Survivors Insurance.....	7.4 million
Widows and widowers, nondisabled	5.1 million
Disability Insurance	5.9 million
Disabled workers.....	4.2 million

Average monthly benefits, December 1995:

Retired workers	\$720
Widows and widowers, nondisabled	680
Disabled workers.....	682

Benefit payments, 1995:

Old-Age, Survivors, and Disability Insurance	\$332.6 billion
Old-Age and Survivors Insurance Trust Fund	291.6 billion
Disability Insurance Trust Fund	40.9 billion

Number of workers in OASDI covered employment, 1995.. 141.0 million

Average earnings, 1995..... \$24,669.85

Earnings required in 1996 for—

1 quarter of coverage.....	\$640
Maximum of 4 quarters of coverage.....	2,560

Earnings test exempt amounts for 1996:

Under age 65.....	\$8,280 (\$690 monthly)
Aged 65-69.....	12,500 (\$1,041.67 monthly)

Administrative costs, 1995:

OASI	\$2.1 billion
As a percent of total benefits paid .....	.7 percent
DI.....	\$1.1 billion
As a percent of total benefits paid	2.6 percent

Supplemental Security Income (SSI)

1995: Effective January 1, 1996, 2.6 percent cost-of-living adjustment to Federal benefit rates; new rates are \$470 monthly for an individual living in his or her own household and \$705 for a couple.

SSI

Total:	
Benefits paid in 1995	\$27.6 billion
Number of recipients, December 1995	6.5 million
Average benefit, December 1995	\$361.58
Federally administered payments:	
Benefits paid in 1995	\$27.0 billion
Number of recipients, December 1995	6.5 million
Average benefit, December 1995	\$358.40
Federal SSI payments:	
Benefits paid in 1995	\$23.9 billion
Number of recipients, December 1995	6.2 million
Average benefit, December 1995	\$334.12
Federally administered State supplementation:	
Benefits paid in 1995	\$3.1 billion
Number of recipients, December 1995	12.5 million
Average benefit, December 1995	\$105.24
State-administered supplementation:	
Benefits paid in 1995	\$0.6 billion
Number of recipients, December 1995	2.3 million
Average benefit, December 1995	\$143.91

¹ Includes 2.2 million persons receiving Federal SSI and State supplementation and 0.3 million persons receiving State supplementation only.

² Includes 238,000 persons receiving Federal SSI and State-administered supplementation and 62,000 persons receiving State supplementation only.

Health Care

Medicare

Hospital Insurance (Part A):	
Total benefits paid in calendar year 1995	\$116.4 billion
Number of enrollees in July 1995	37.1 million
Supplementary Medical Insurance (Part B):	
Total benefits paid in calendar year 1995	\$65.0 billion
Number of enrollees in July 1995	35.7 million
Administrative costs, 1995:	
Hospital Insurance	\$1.2 billion
As a percent of total benefits paid	1.1 percent
Supplementary Medical Insurance	\$1.6 billion
As a percent of total benefits paid	2.5 percent

Medicaid

Total expenditures in fiscal year 1995	\$159.5 billion
Number of unduplicated recipients, fiscal year 1995	36.3 million

Program and Administrative Highlights

Black Lung

1996: Effective January 1, 1996, 1.8 percent adjustment to benefits of miners or widows; new amount is \$435.10 monthly.

Aid to Families with Dependent Children (AFDC)

AFDC, 1994

Total payments	\$23.6 billion
Federal share	14.1 billion
State share	9.5 billion
Average monthly number of—	
Recipients	14.2 million
Families	5.0 million
Average per family:	
Number of children	1.9
Monthly payments	\$378

¹ Includes Emergency Assistance.

Food Stamps

1995: Monthly Food Stamp benefits for the year beginning October 1 are \$397 for an eligible four-person household with no income. The standard deduction is \$134 monthly.

Average number of participants in fiscal year 1995	26.6 million
Bonus value of coupons in fiscal year 1995	\$22.8 billion

Low-Income Home Energy Assistance Program (LIHEAP)

1994 (fiscal year): States used \$1.29 billion in Low-Income Home Energy Assistance Program funds to assist about 6.0 million households with heating costs.

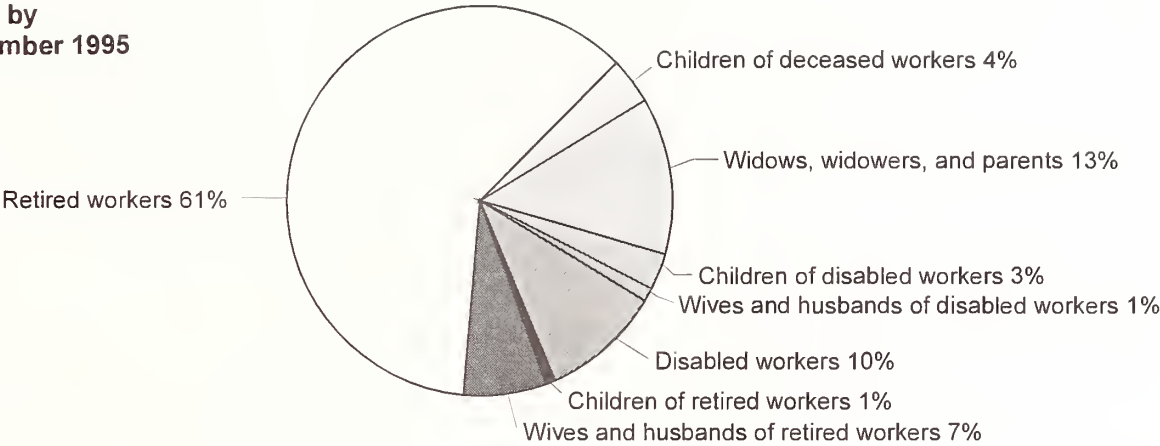
Unemployment Insurance

Total payments, 1995	\$22.0 billion	
Payments under regular programs	21.9 billion	
State programs	21.3 billion	
Federal employees and ex-servicemembers .....	.6 billion
Extended Benefits Program .....	.1 billion
Average weekly insured unemployment (regular programs)		2.7 million

Poverty

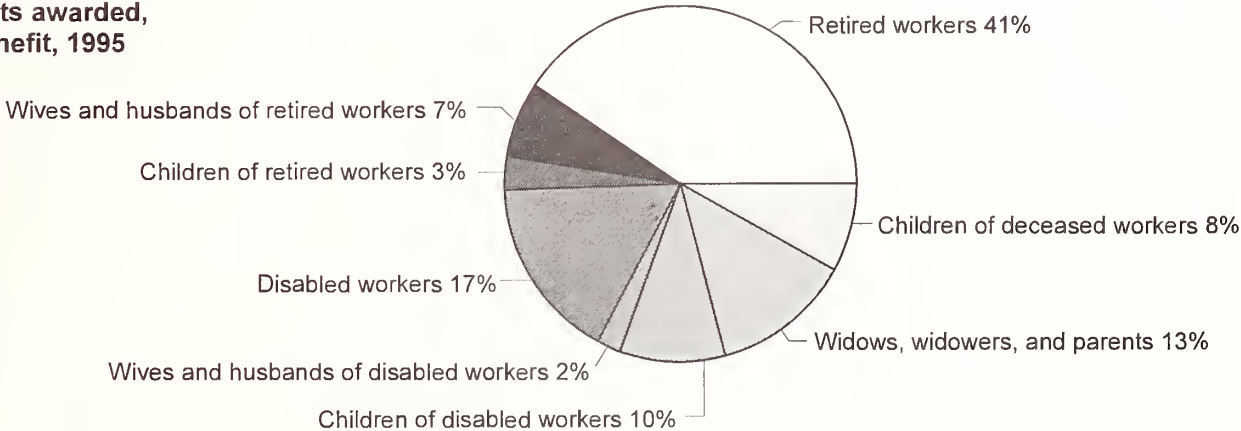
1995 poverty income thresholds:	
Individual, aged 65 or older	\$7,309
Couple, householder aged 65 or older	9,221
Family of four	15,570

OASDI beneficiaries, by type of benefit, December 1995



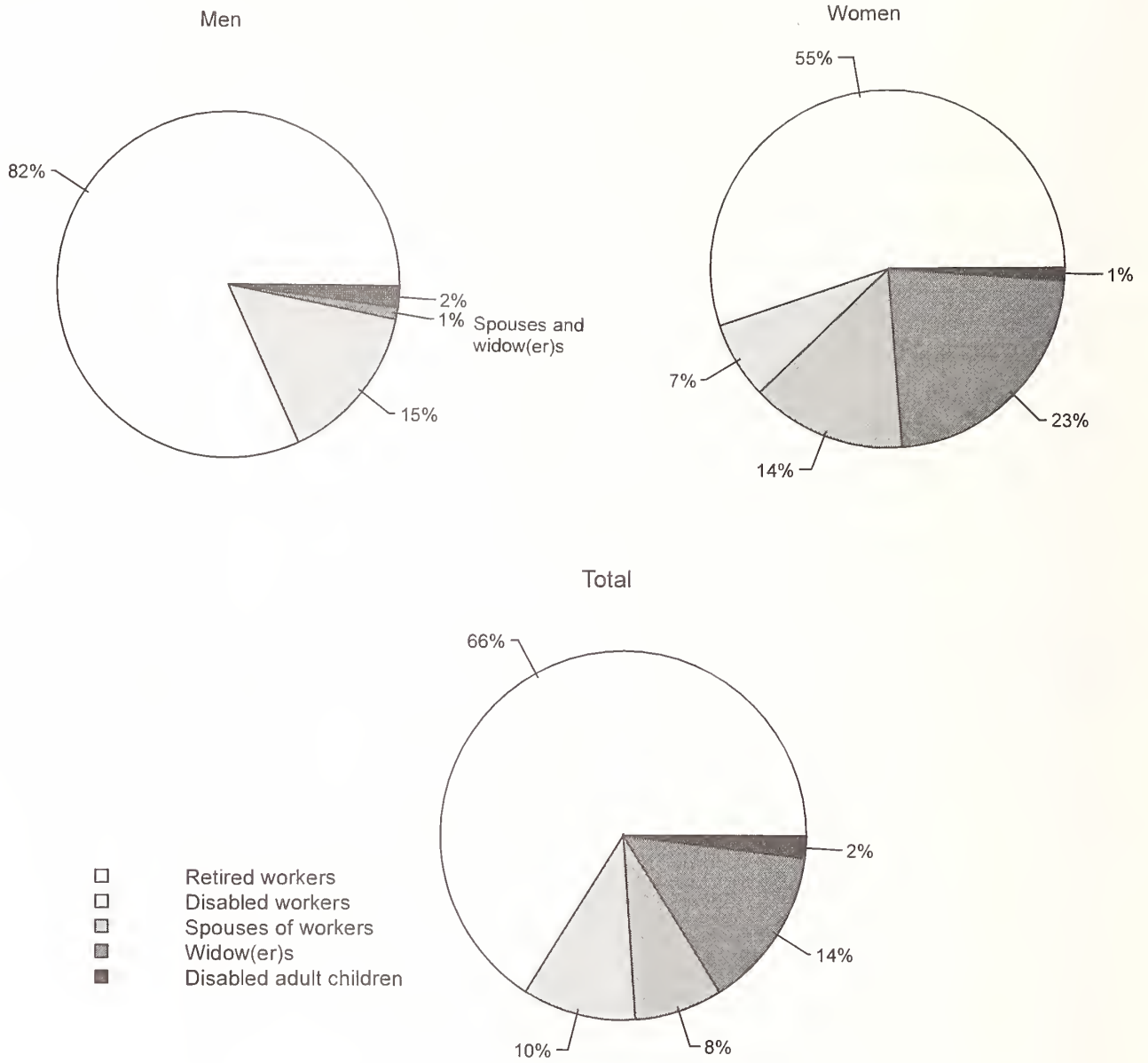
Source: Table 5.A1.

OASDI benefits awarded, by type of benefit, 1995



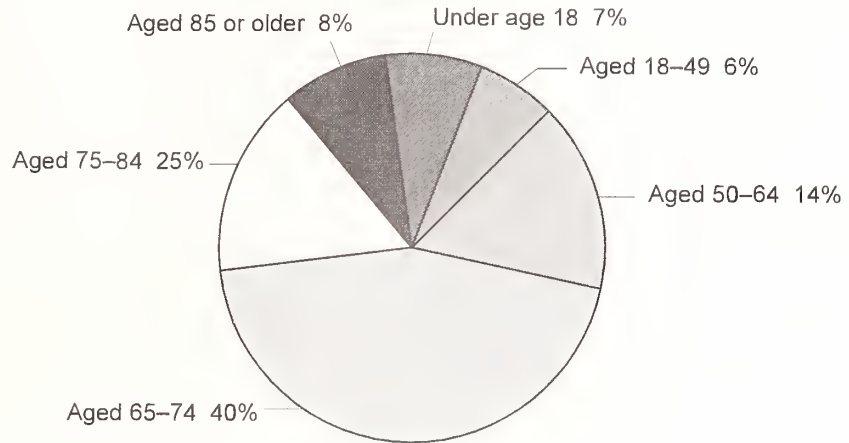
Source: Table 6.A1.

**Adult OASDI beneficiaries,
by sex, December 1995**



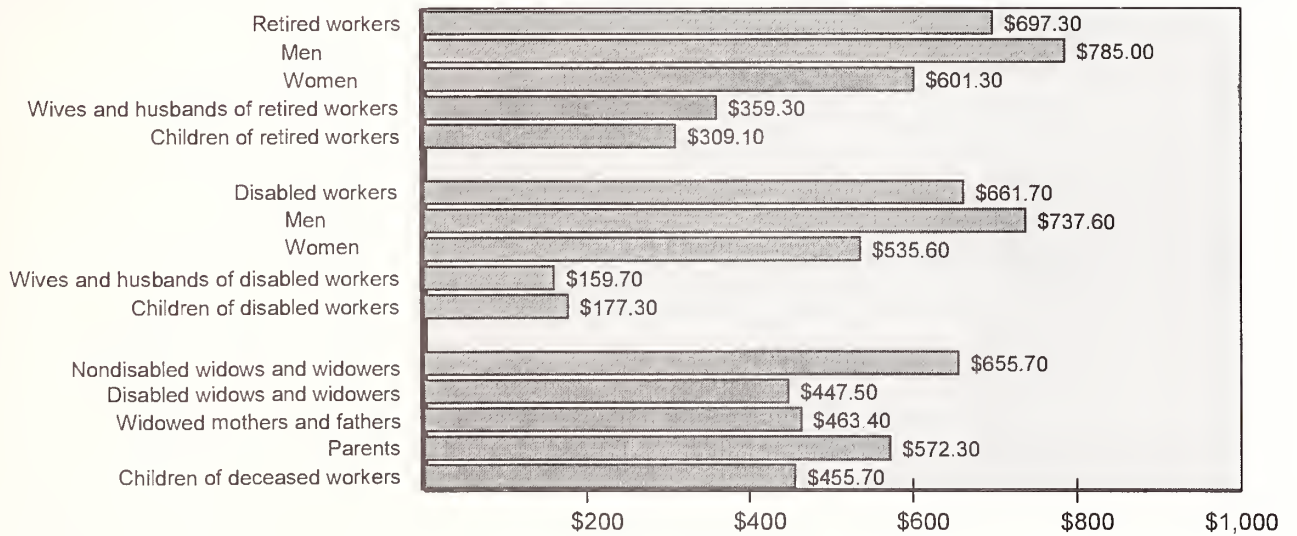
Source: Table 5.A16.

**OASDI beneficiaries, by age,
December 1995**



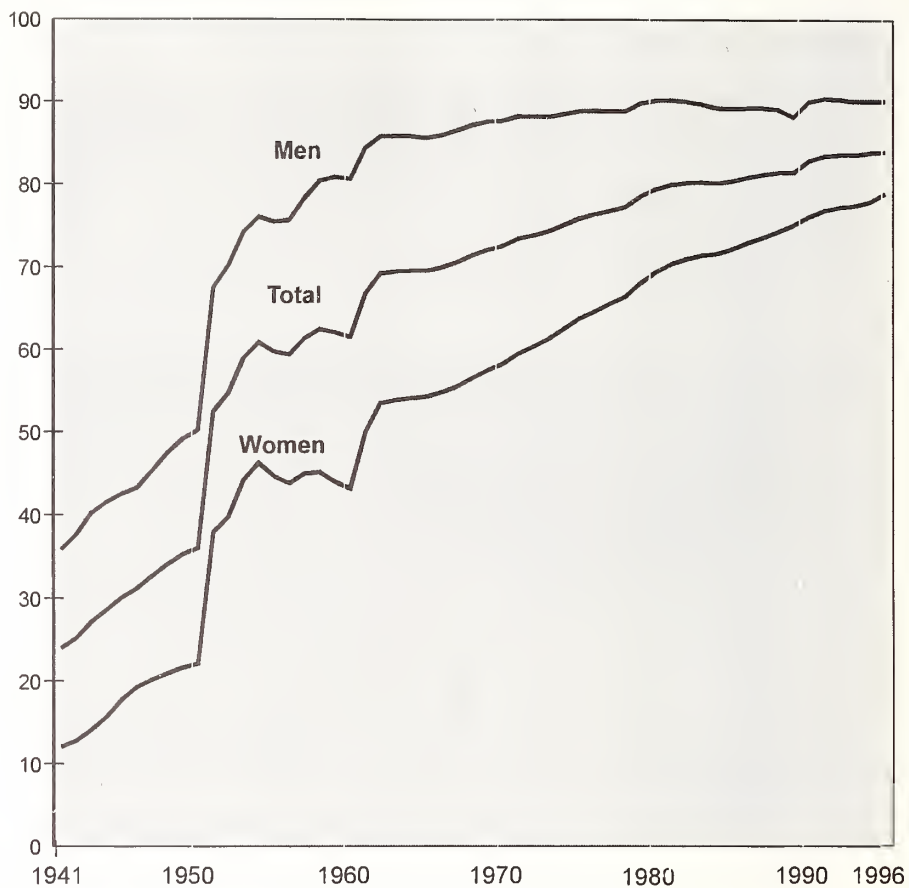
Source: Tables 5.A1 and 5.A10.

**Average monthly OASDI
benefit amounts, December 1995**



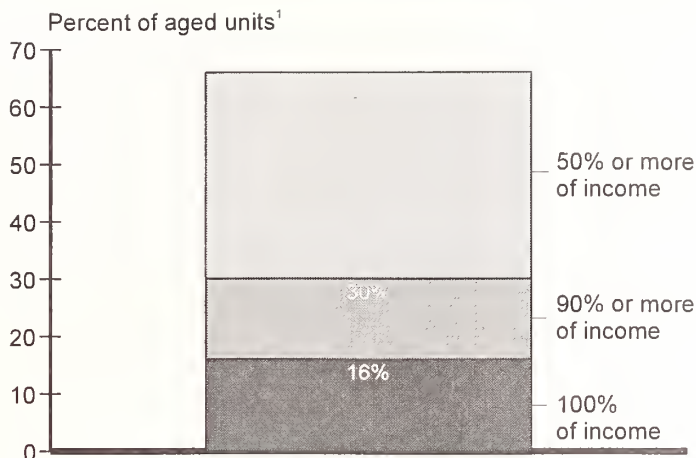
Source: Table 5.A1.

Fully insured population as percent of population aged 17 or older in Social Security area, as of January 1, 1941-96

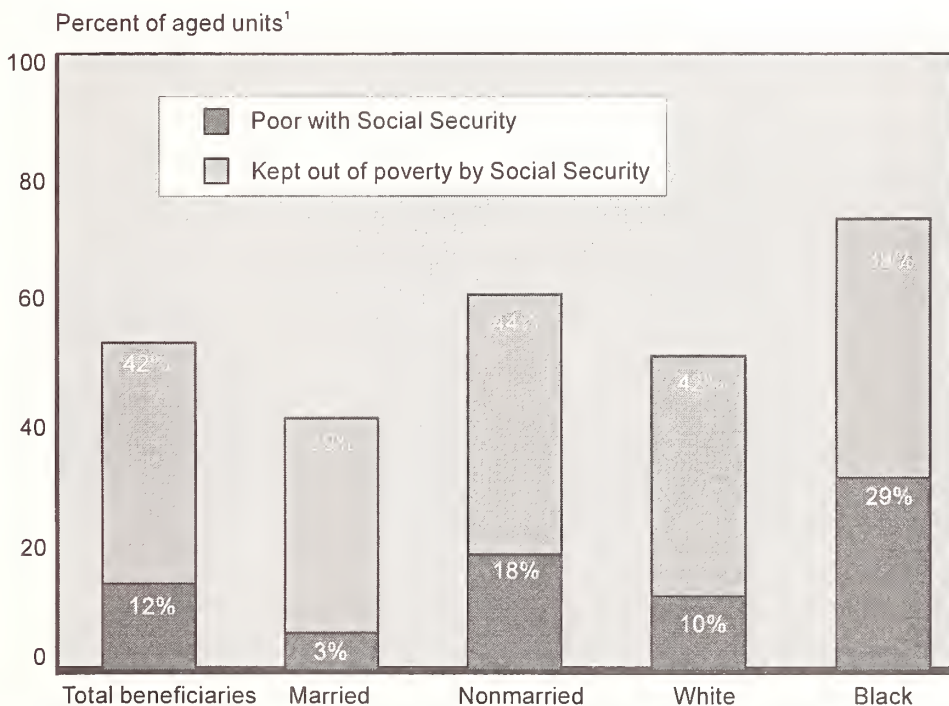


Source: Table 4.C5.

Social Security provides at least half of total income for a majority of beneficiaries, 1994



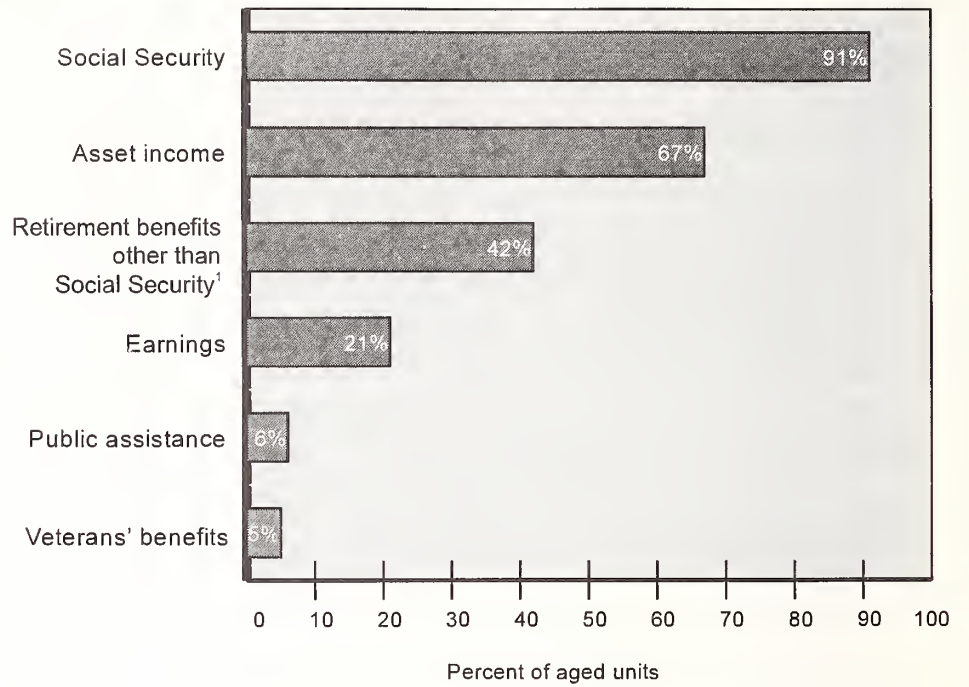
Social Security's role in reducing poverty, 1994



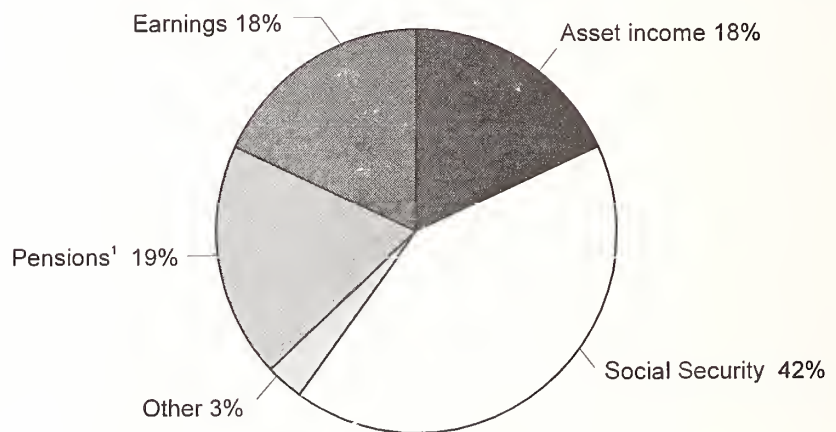
¹An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

Source: *Income of the Aged Chartbook*, 1994, pp. 9 and 10. Office of Research, Evaluation, and Statistics, Social Security Administration.

Social Security is a source of income for nearly all the aged, 1994



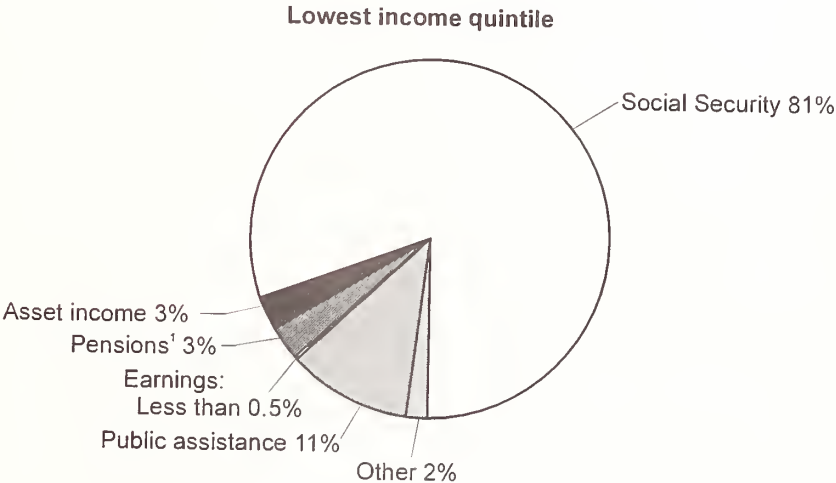
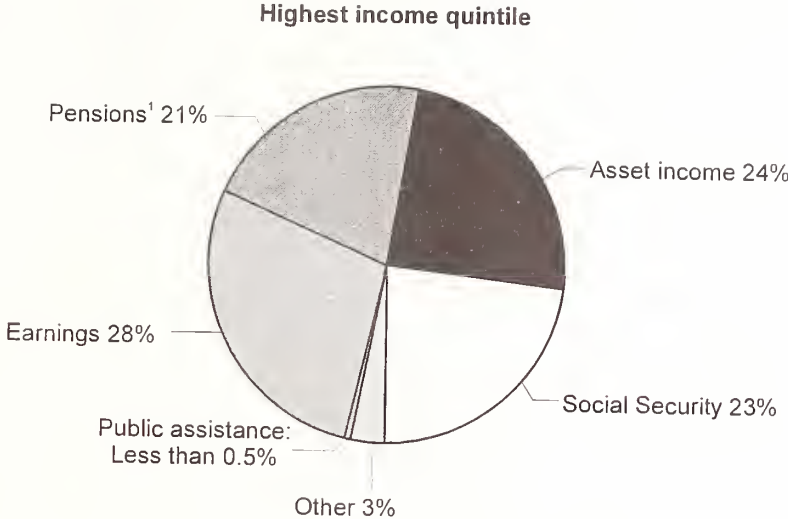
Social Security and asset income provide the majority of income for the aged, 1994



¹Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

Source: *Income of the Aged Chartbook*, 1994, pp. 8 and 15. Office of Research, Evaluation, and Statistics, Social Security Administration.

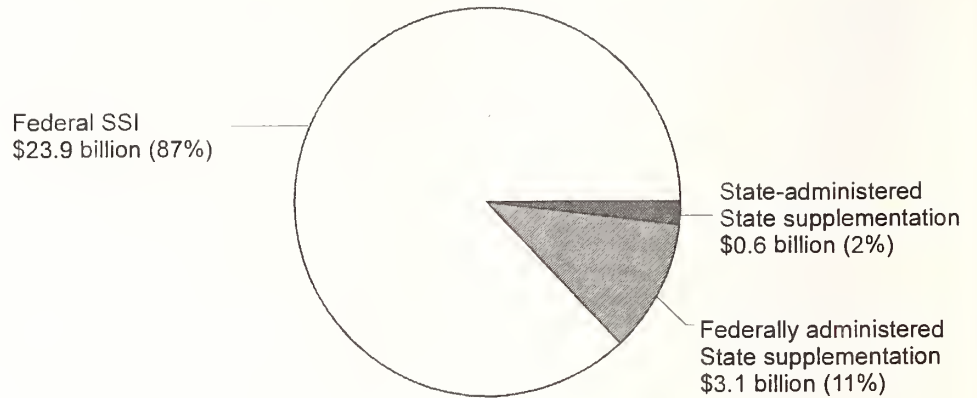
The share supplied by each income source differs greatly by income level, 1994



¹Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA Keogh, and 401(k) payments.

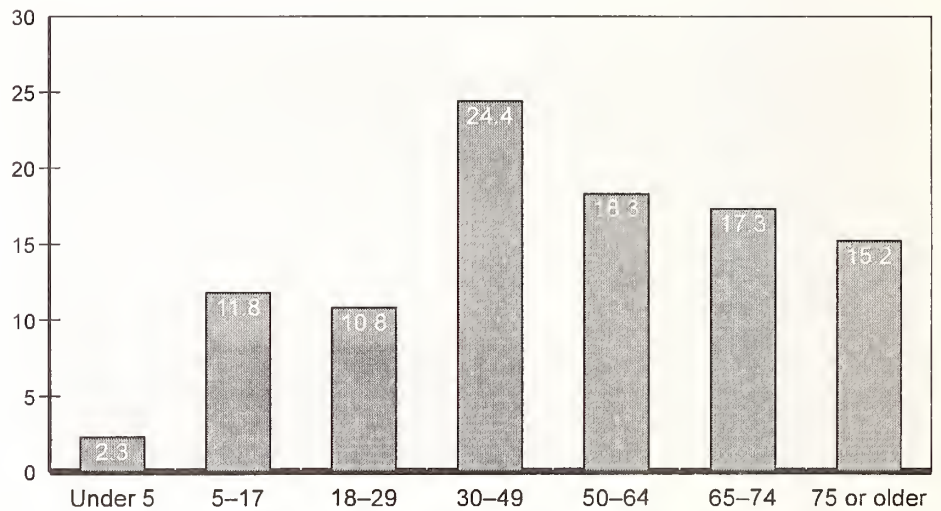
Source: *Income of the Aged Chartbook*, 1994, pp. 16 and 17. Office of Research, Evaluation, and Statistics, Social Security Administration.

Amount of SSI payments, by source of payment, 1995



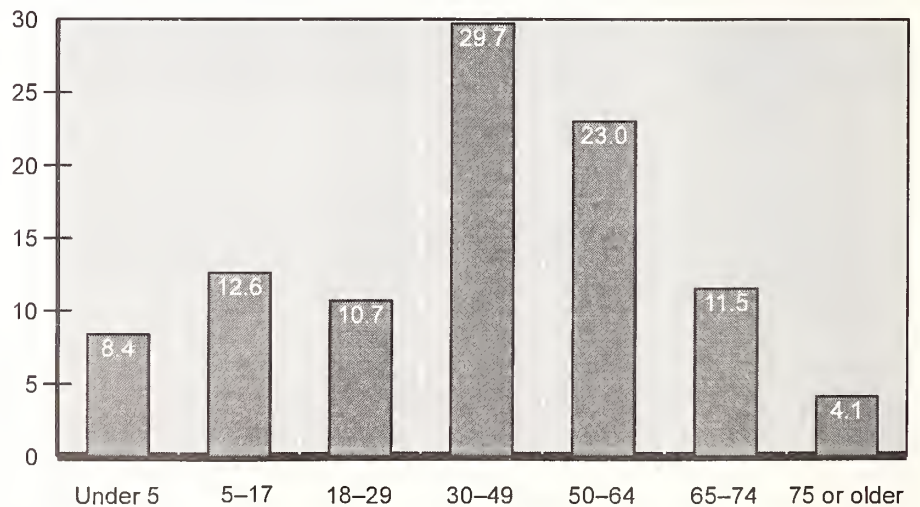
Source: Table 7.A4.

Percentage distribution of persons receiving federally administered SSI payments, by age, December 1995



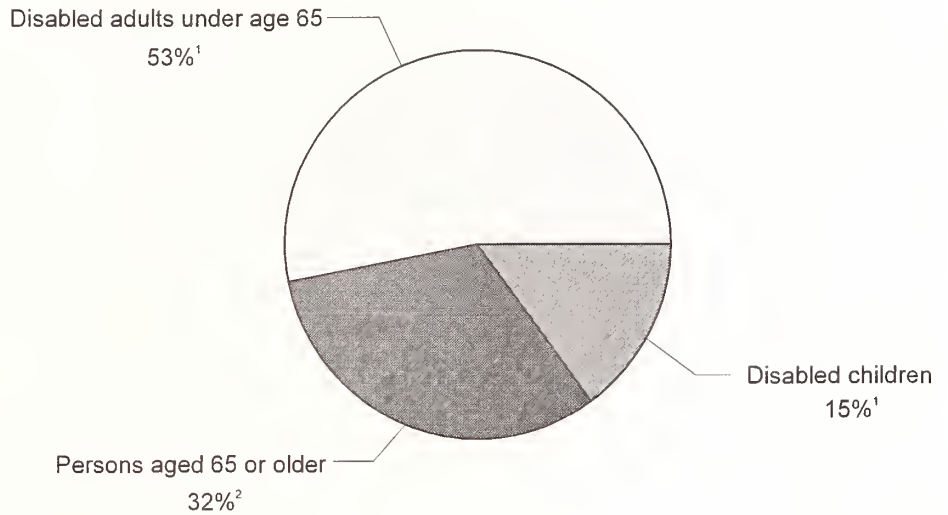
Source: Table 7.E3.

Percentage distribution of persons awarded federally administered SSI payments, by age, 1995



Source: Table 7.E2.

**Category of eligibility
for SSI recipients, December 1995**

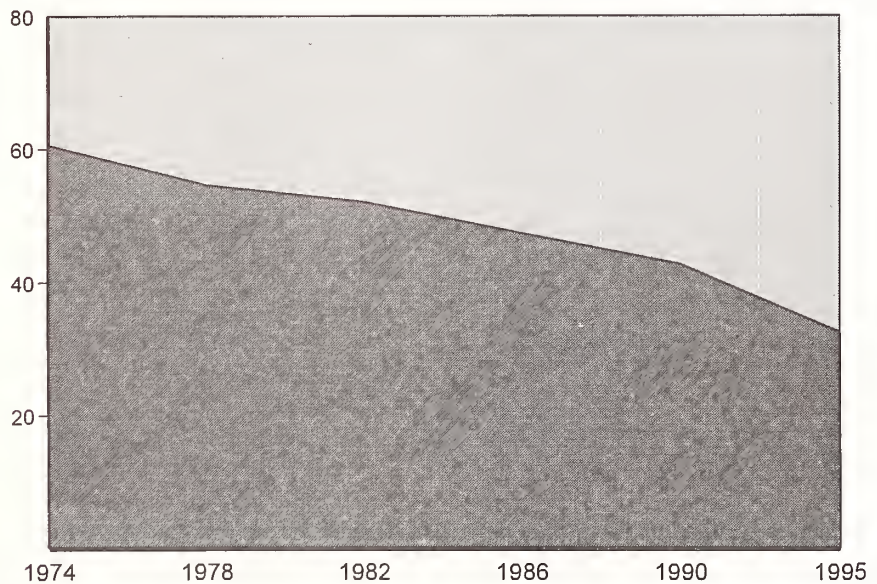


¹ Includes blind.

² Includes 22 percent who first became eligible for SSI at age 65 or older and 10 percent who began receiving SSI on the basis of disability before age 65 and continue to receive benefits after age 65.

Source: Tables 7.A1 and 7.A2.

**Percent of SSI recipients
aged 65 or older, 1974–95**



Source: Table 7.A1 and preceding years.

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Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage in general is compulsory. Taxes on wage and salary workers' earnings, up to a statutory maximum taxable amount each year, are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the

employee's share of taxes on total wages above the maximum is refundable through the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the self-employed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or guaranteed by the U.S. Government; Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes.

The OASDI program is administered by the Social Security Administration (SSA). Public Law 103-296, signed August 15, 1994, established SSA as an independent agency, effective March 31, 1995. Prior to that date, SSA had been a component of the Department of Health and Human Services (HHS). As an independent agency, SSA is headed by a Commissioner, appointed to a 6-year term by the President, subject to Senate confirmation. In addition, a seven-member bipartisan Social Security Advisory Board was established to review and make recommendations to the Commis-

sioner concerning policies related to the OASDI and Supplemental Security Income (SSI) programs. Three members of the Board are appointed by the President and the remainder by Congress.

Provisions for Railroad Retirement Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100,000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

1996 Legislative Changes

Two laws enacted in 1996 made a number of changes in the provisions of the Social Security program: P.L. 104-121, enacted March 29, 1996, and P.L. 104-193, enacted August 22, 1996. The areas most affected by the legislation had to do with the annual earnings test, benefits for drug addicts and alcoholics, and payment restrictions to aliens.

Annual Earnings Test.—Public Law 104-121, The Contract With America Advancement Act, enacted March 29, 1996, raised the exempt amounts under the annual earnings test for persons who have reached the normal retirement age, currently age 65. These amounts are \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages. The legislation did not change the annual exempt amount for persons under age 65—\$8,280 in 1996. The earnings test does not apply to beneficiaries aged 70 or older.

Drug Addicts and Alcoholics.—Public Law 104-121 eliminated drug addiction and alcoholism (DA&A) as a basis for entitlement to Social Security and SSI disability benefits. Individuals who file for benefits or whose claims are finally adjudicated on or after the enactment date for whom drug and/or alcohol is a contributing factor material to the determination of disability will not be entitled to disability benefits. Thus, individuals who would not meet the disability requirements were they to stop the use of drugs and/or alcohol would not be entitled to benefits. For individuals already on the disability benefit rolls, benefits will cease on January 1, 1997, unless they are found to be disabled due to a medical impairment(s) other than DA&A. Until then, these beneficiaries are subject to prior law and must continue to be paid through a representative payee and undergo treatment for their addiction and/or alcoholism, if appropriate treatment is available. Individuals not complying with their treatment requirement will have their benefits suspended.

All current DA&A beneficiaries were notified in June 1996 and received a followup mailing in July 1996 that their disability

benefits would terminate effective January 1, 1997 and that they could request a new medical determination. New medical determinations must be completed by January 1, 1997, for those who made such a request by July 28, 1996. SSI beneficiaries who appealed their benefit termination within 10 days after notification may continue to receive benefits until the date of the appeal decision.

Individuals applying for benefits after June 1996 who have a DA&A condition as determined by the Commissioner, and are incapable of managing their own benefits, will be referred by SSA to the appropriate State agency for treatment. Their benefits will be paid to a representative payee; organizational payees are preferred. Organizational representative payees who are approved to collect a fee for serving as payee may collect up to \$50 per month for their services. The legislation also provided for an appropriation of \$50 million for each fiscal year 1997 and 1998 for activities relating to the treatment of alcohol and drug abuse.

Restrictions on Payments to Aliens.—The Personal Responsibility and Work Opportunity Reconciliation Act of 1996, P.L. 104-193, enacted August 22, 1996, prohibits the payment of Social Security benefits to persons who are unlawfully residing in the U.S. as determined by the Attorney General. This new law is effective for claims filed September 1, 1996, or later.

History of Provisions

This section describes the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29; 1994a denotes legislation of August 15; and 1994b denotes legislation of October 22.

Coverage, Financing, and Insured Status

In 1995, about 141 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 96 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories: (1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum require-

ments (workers in industry and commerce are covered regardless of the amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI but, effective for 1994, without any upper limit on taxable earnings for HI (Medicare). The OASDI maximum taxable amount—\$62,700 in 1996—is updated automatically each year in proportion to increases in nationwide average wage and salary earnings—generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to the employee and the employer each is 6.2 percent for OASDI (5.26 and 0.94 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937–96, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937–96.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction,

times one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities guaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Public Law 103-387, signed October 22, 1994, simplified procedures for the reporting of wages paid to domestic employees and the payment of Social Security taxes on those wages. The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year, effective in 1994. For years after 1995, this

amount will increase in \$100 increments as average wages rise.

Under this legislation, domestic employees on farms are now treated like other domestic employees and their wages are subject to the new threshold instead of the threshold applicable to agricultural employees; domestic employees are no longer covered under Social Security in any year in which they are under age 18, unless they are no longer attending school and their principal occupation is household employment. Also, in cases where the employer has only domestic employees, their wages will be reported annually, rather than quarterly, on the employer's personal income tax return, and Social Security employer and employee taxes will be subject to quarterly estimated payments.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1996, a QC is acquired for each \$640 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,560 or more. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under

this requirement, workers who reach age 62 in 1991 or later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16, if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers under age 24 need 6 QC in the period of 12 quarters ending with the quarter of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility.

The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States currently has social security agreements in effect with

17 countries, as shown in the following tabulation.

Social Security agreement with—	Effective in—
Austria	1991
Belgium	1984
Canada	1984
Finland	1992
France	1988
Germany	1979
Greece	1994
Ireland	1993
Italy	1978
Luxembourg	1993
Netherlands	1990
Norway	1984
Portugal	1989
Spain	1988
Sweden	1987
Switzerland	1980
United Kingdom	1985

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	Category of worker
1935.....		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii. (Covered after 1936.)
1939.....		Age restriction eliminated.
1946.....		Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.
1950.....		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.
	Elective by employer	State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
1951.....		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
1954.....		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a State or local government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
1956.....		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated States. State and local government employees under a State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
	Elective by employer and employee	Fire fighters under State and local government retirement system.
1967.....	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
1972b.....	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
1977.....	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
1982.....		Federal employees—Hospital Insurance (Part A) program only.
1983.....		Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.

Table 2.A1.—Type of covered employment and self-employment —Continued

Act	Coverage election or waiver if any	Category of worker
1984		Members of Congress, the President, the Vice-President, Federal judges, and most executive-level political appointees of the Federal Government.
		Employees of nonprofit organizations.
		U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
		Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
		Rehired Federal employees whose previous service was covered.
		Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
		Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
	Elective by employer	Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
1986	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.
1987	Elective by individual	Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance (Part A) program only.
1987		Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.
1990		Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax.
1994b		State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system.
		Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 in calendar year; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms become subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A2.—Noncontributory wage credits

Act	Provision
1946.....	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.
1950.....	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).
1952.....	Same military wage credits to Dec. 31, 1953.
1953.....	Same military wage credits to June 30, 1955.
1954.....	Same military wage credits to Mar. 31, 1956.
1956.....	Same military wage credits to Dec. 31, 1956.
1967.....	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968.
1972b.....	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.
1977.....	For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937-96 and thereafter

Year	Annual maximum taxable earnings		Contribution rate (percent)								
			Employer and employee, each				Self-employed person				
	OASDI	HI	Total	OASI	DI	HI	Total	OASI	DI	HI	
1937-49	\$3,000	...	1.0	1.0	...	...	...	...	...	...	...
1950	3,000	...	1.5	1.5	...	...	...	...	...	...	...
1951-53	3,600	...	1.5	1.5	...	...	2.25	2.25	...	...	...
1954	3,600	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1955-56	4,200	...	2.0	2.0	...	...	3.0	3.0	...	...	...
1957-58	4,200	...	2.25	2.0	0.25	...	3.375	3.0	0.375	...	...
1959	4,800	...	2.5	2.25	.25	...	3.75	3.375	.375	...	...
1960-61	4,800	...	3.0	2.75	.25	...	4.5	4.125	.375	...	...
1962	4,800	...	3.125	2.875	.25	...	4.7	4.325	.375	...	...
1963-65	4,800	...	3.625	3.375	.25	...	5.4	5.025	.375	...	...
1966	6,600	\$6,600	4.2	3.5	.35	0.35	6.15	5.275	.525	0.35	...
1967	6,600	6,600	4.4	3.55	.35	.5	6.4	5.375	.525	.5	...
1968	7,800	7,800	4.4	3.325	.475	.6	6.4	5.0875	.7125	.6	...
1969	7,800	7,800	4.8	3.725	.475	.6	6.9	5.5875	.7125	.6	...
1970	7,800	7,800	4.8	3.65	.55	.6	6.9	5.475	.825	.6	...
1971	7,800	7,800	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1972	9,000	9,000	5.2	4.05	.55	.6	7.5	6.075	.825	.6	...
1973	10,800	10,800	5.85	4.3	.55	1.0	8.0	6.205	.795	1.0	...
1974	13,200	13,200	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1975	¹ 14,100	¹ 14,100	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1976	¹ 15,300	¹ 15,300	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1977	¹ 16,500	¹ 16,500	5.85	4.375	.575	.9	7.9	6.185	.815	.9	...
1978	¹ 17,700	¹ 17,700	6.05	4.275	.775	1.0	8.1	6.01	1.09	1.0	...
1979	22,900	22,900	6.13	4.33	.75	1.05	8.1	6.01	1.04	1.05	...
1980	25,900	25,900	6.13	4.52	.56	1.05	8.1	6.2725	.7775	1.05	...
1981	29,700	29,700	6.65	4.7	.65	1.3	9.3	7.025	.975	1.3	...
1982	¹ 32,400	¹ 32,400	6.7	4.575	.825	1.3	9.35	6.8125	1.2375	1.3	...
1983	¹ 35,700	¹ 35,700	6.7	4.775	.625	1.3	9.35	7.1125	.9375	1.3	...
1984	¹ 37,800	¹ 37,800	² 7.0	5.2	.5	1.3	² 14.0	10.4	1.0	2.6	...
1985	¹ 39,600	¹ 39,600	7.05	5.2	.5	1.35	² 14.1	10.4	1.0	2.7	...
1986	¹ 42,000	¹ 42,000	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1987	¹ 43,800	¹ 43,800	7.15	5.2	.5	1.45	² 14.3	10.4	1.0	2.9	...
1988	¹ 45,000	¹ 45,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1989	¹ 48,000	¹ 48,000	7.51	5.53	.53	1.45	² 15.02	11.06	1.06	2.9	...
1990	³ 51,300	³ 51,300	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1991	³ 53,400	⁴ 125,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1992	³ 55,500	³ 130,200	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1993	¹ 57,600	¹ 135,000	7.65	5.6	.6	1.45	15.3	11.2	1.2	2.9	...
1994	¹ 60,600	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	...
1995	¹ 61,200	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	...
1996	¹ 62,700	(5)	7.65	5.26	.94	1.45	15.3	10.52	1.88	2.9	...
Future schedule:											
1997-99	(1)	(5)	7.65	5.35	.85	1.45	15.3	10.7	1.7	2.9	...
2000 and thereafter	(1)	(5)	7.65	5.3	.9	1.45	15.3	10.6	1.8	2.9	...

¹ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), in proportion to increases in average wage level.

² Includes tax credit, see table 2.A5.

³ Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), using a transitional rule, specified by the Omnibus Budget

Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

⁴ Based on 1990 legislation.

⁵ Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

2.A OASDI: Coverage, Financing, & Insured Status

Table 2.A4.—Maximum annual amount of contribution, 1937-96

Year	Employee					Self-employed person				
	Total OASDHI	Total OASDI	OASI	DI	HI	Total OASDHI	Total OASDI	OASI	DI	HI
1937-49.....	\$30.00	\$30.00	\$30.00	...	...	...	...	...	...	...
1950.....	45.00	45.00	45.00	...	...	...	...	...	...	...
1951-53.....	54.00	54.00	54.00	...	...	\$81.00	\$81.00	\$81.00	...	...
1954.....	72.00	72.00	72.00	...	...	108.00	108.00	108.00	...	...
1955-56.....	84.00	84.00	84.00	...	...	126.00	126.00	126.00	...	...
1957-58.....	94.50	94.50	84.00	\$10.50	...	141.75	141.75	126.00	\$15.75	...
1959.....	120.00	120.00	108.00	12.00	...	180.00	180.00	162.00	18.00	...
1960-61.....	144.00	144.00	132.00	12.00	...	216.00	216.00	198.00	18.00	...
1962.....	150.00	150.00	138.00	12.00	...	225.60	225.60	207.60	18.00	...
1963-65.....	174.00	174.00	162.00	12.00	...	259.20	259.20	241.20	18.00	...
1966.....	277.20	254.10	231.00	23.10	\$23.10	405.90	382.80	348.15	34.65	\$23.10
1967.....	290.40	257.40	234.30	23.10	33.00	422.40	389.40	354.75	34.65	33.00
1968.....	343.20	296.40	259.35	37.05	46.80	499.20	452.40	396.825	55.575	46.80
1969.....	374.40	327.60	290.55	37.05	46.80	538.20	491.40	435.825	55.575	46.80
1970.....	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971.....	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972.....	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973.....	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974.....	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975.....	824.85	697.95	616.875	81.075	126.90	1,113.90	987.00	872.085	114.915	126.90
1976.....	895.05	757.35	669.375	87.975	137.70	1,208.70	1,071.00	946.305	124.695	137.70
1977.....	965.25	816.75	721.875	94.875	148.50	1,303.50	1,155.00	1,020.525	134.475	148.50
1978.....	1,070.85	893.85	756.675	137.175	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979.....	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980.....	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981.....	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982.....	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983.....	2,391.90	1,927.80	1,704.675	223.125	464.10	3,337.95	2,873.85	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
1986 ¹	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
1987 ¹	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
1988 ¹	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
1989 ¹	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990.....	3,924.45	3,180.60	2,872.80	307.80	743.85	7,848.90	6,361.20	5,745.60	615.60	1,487.70
1991.....	5,123.30	3,310.80	2,990.40	320.40	1,812.50	10,246.60	6,621.60	5,980.80	640.80	3,625.00
1992.....	5,328.90	3,441.00	3,108.00	333.00	1,887.90	10,657.80	6,882.00	6,216.00	666.00	3,775.80
1993.....	5,528.70	3,571.20	3,225.60	345.60	1,957.50	11,057.40	7,142.40	6,451.20	691.20	3,915.00
1994.....	(2)	3,757.20	3,187.56	569.64	(2)	(2)	7,514.40	6,375.12	1,139.28	(2)
1995.....	(2)	3,794.40	3,219.12	575.28	(2)	(2)	7,588.80	6,438.24	1,150.56	(2)
1996.....	(2)	3,887.40	3,298.02	589.38	(2)	(2)	7,774.80	6,596.04	1,178.76	(2)

¹ Includes tax credit, see table 2.A5.

² Upper limit on earnings subject to HI taxes was repealed by the Omnibus

Budget Reconciliation Act (OBRA) of 1993.

Table 2.A5.—Tax credits, 1983-89¹

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983.....	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7	Self-employed income for taxable years beginning in 1984
			2.3	Self-employment income for taxable years beginning in 1985
			2.0	Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision
1935	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939		Trust fund created from which benefits and administrative expenses were to be paid.
1944		General authorization, to finance benefits and payments.
1947		For cost of gratuitous military service wage credits.
1950		General authorization repealed.
1956		For cost of gratuitous military service wage credits.
1966		For cost of monthly benefits for those with less than 3 quarters of coverage.
1972b		For cost of gratuitous wage credits for Japanese-American internees.
1983		A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
		A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
		Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
		For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984-89, see table 2.A5.
1993		Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
1981	Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

2.A OASDI: Coverage, Financing, & Insured Status

2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939.....	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946.....		Calendar quarter in which \$50 of wages is paid.
1950.....		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954.....		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977.....		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase): \$260, effective Jan. 1, 1979; \$290, effective Jan. 1, 1980; \$310, effective Jan. 1, 1981; \$340, effective Jan. 1, 1982; \$370, effective Jan. 1, 1983; \$390, effective Jan. 1, 1984; \$410, effective Jan. 1, 1985; \$440, effective Jan. 1, 1986; \$460, effective Jan. 1, 1987; \$470, effective Jan. 1, 1988; \$500, effective Jan. 1, 1989; \$520, effective Jan. 1, 1990; \$540, effective Jan. 1, 1991; \$570, effective Jan. 1, 1992; \$590, effective Jan. 1, 1993; \$620, effective Jan. 1, 1994; \$630, effective Jan. 1, 1995; and \$640, effective Jan. 1, 1996.
1954.....		Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965.....	Disability definition	Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967.....		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990.....		More restrictive definition for surviving spouse eliminated.
1954.....		Period of disability	Continuous period of at least 6 months as defined above or of blindness.
1972b.....	Fully insured	At least 5 months of disability.
1935.....		Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939.....		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950.....		Elapsed period measured after 1950 (QC earned at any time are used).
1954.....		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956.....		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960.....		QC reduced to 1/3 the elapsed quarters.
1961.....		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972b.....		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983.....		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.

2.A7.—Insured status (benefit eligibility) —Continued

Act	Insured status concept	Provision
1939.....	Currently insured	6 QC earned in 12 quarters before quarter of death.
1946.....		6 QC earned in preceding 13 quarters, including quarter of death.
1950.....		Including quarter of retirement added.
1954.....		Including quarter of disablement added.
1954.....	Disability insured	20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.
1956.....		Fully insured requirement added.
1958.....		Currently insured requirement eliminated.
1960.....		Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.
1965.....		Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.
1967.....		For all disabled under age 31, same alternative.
1972b.....		For blind, requirement for recent QC eliminated.
1983.....		For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.
1965.....	Transitionally insured	Same as fully insured, but minimum reduced to 3 QC.
1966.....	Requirement for special age-72 monthly benefit	3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1983–96. Table 2.A9 shows indexed earnings

for workers first eligible in 1989–96 who had maximum taxable earnings in each year after 1950.

- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21, or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and child care dropout years—see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period—the computation years—are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 1996, the formula provides a PIA equal to:

90 percent of the first \$437 of AIME, plus

32 percent of the next \$2,198 of AIME, plus 15 percent of AIME over \$2,635.

Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLAs). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1996 is calculated using the benefit formula that applies to all workers first eligible in 1993. The PIA derived from that formula is then increased by the COLAs effective for December 1993, 1994, and 1995 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLAs beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of

coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLAs.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150 and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

Tables 2.A15 And 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently appli-

cable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935	Nearest cent.
1950	Next higher \$.10 at each computation step.
1981	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was estab-

lished or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951-96

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1983	1984	1985	1986	1987	1988	1989
1951.....	\$3,600	\$2,799.16	4.9204404	5.1913217	5.4442190	5.7642543	6.0098422	6.1882208	6.5828713
1952.....	3,600	2,973.32	4.6322293	4.8872439	5.1253279	5.4266174	5.6578202	5.8257503	6.1972845
1953.....	3,600	3,139.44	4.3871200	4.6286408	4.8541269	5.1394739	5.3584429	5.5174872	5.8693621
1954.....	3,600	3,155.64	4.3645980	4.6048789	4.8292074	5.1130896	5.3309345	5.4891623	5.8392307
1955.....	4,200	3,301.44	4.1718462	4.4015157	4.6159373	4.8872825	5.0955068	5.2467469	5.5813554
1956.....	4,200	3,532.36	3.8991213	4.1137766	4.3141809	4.5677875	4.7623996	4.9037527	5.2164870
1957.....	4,200	3,641.72	3.7820316	3.9902409	4.1846270	4.4306179	4.6193859	4.7564942	5.0598371
1958.....	4,200	3,673.80	3.7490065	3.9553977	4.1480864	4.3919293	4.5790489	4.7149600	5.0156541
1959.....	4,800	3,855.80	3.5720473	3.7686965	3.9522901	4.1846232	4.3629104	4.4924062	4.7789071
1960.....	4,800	4,007.12	3.4371569	3.6263800	3.8030406	4.0266002	4.1981548	4.3227605	4.5984423
1961.....	4,800	4,086.76	3.3701759	3.5557116	3.7289295	3.9481325	4.1163440	4.2385215	4.5088310
1962.....	4,800	4,291.40	3.2094654	3.3861537	3.5511115	3.7598616	3.9200517	4.0364030	4.2938225
1963.....	4,800	4,396.64	3.1326422	3.3051012	3.4661105	3.6698638	3.8262196	3.9397858	4.1910436
1964.....	4,800	4,576.32	3.0096453	3.1753330	3.3300206	3.5257740	3.6759908	3.7850981	4.0264907
1965.....	4,800	4,658.72	2.9564129	3.1191701	3.2711217	3.4634127	3.6109725	3.7181500	3.9552731
1966.....	6,600	4,938.36	2.7890028	2.9425437	3.0858909	3.2672932	3.4064973	3.5076058	3.7313015
1967.....	6,600	5,213.44	2.6418449	2.7872844	2.9230681	3.0948990	3.2267581	3.3225318	3.5344245
1968.....	7,800	5,571.76	2.4719478	2.6080341	2.7350855	2.8958659	3.0192453	3.1088597	3.3071256
1969.....	7,800	5,893.76	2.3368953	2.4655466	2.5856567	2.7376530	2.8542917	2.9390101	3.1264439
1970.....	7,800	6,186.24	2.2264089	2.3489777	2.4634091	2.6082192	2.7193433	2.8000563	2.9786284
1971.....	7,800	6,497.08	2.1198908	2.2365955	2.3455522	2.4834341	2.5892416	2.6660931	2.8361218
1972.....	9,000	7,133.80	1.9306821	2.0369705	2.1362023	2.2617777	2.3581415	2.4281337	2.5829866
1973.....	10,800	7,580.16	1.8169933	1.9170229	2.0104114	2.1285923	2.2192817	2.2851523	2.4308867
1974.....	13,200	8,030.76	1.7150432	1.8094601	1.8976087	2.0091585	2.0947594	2.1569341	2.2944914
1975.....	14,100	8,630.92	1.5957858	1.6836374	1.7656565	1.8694496	1.9490981	2.0069494	2.1349416
1976.....	15,300	9,226.48	1.4927795	1.5749603	1.6516851	1.7487785	1.8232858	1.8774029	1.9971333
1977.....	16,500	9,779.44	1.4083731	1.4859072	1.5582937	1.6498971	1.7201915	1.7712487	1.8842091
1978.....	17,700	10,556.03	1.3047614	1.3765914	1.4436526	1.5285169	1.5936398	1.6409408	1.7455909
1979.....	22,900	11,479.46	1.1998038	1.2658557	1.3275224	1.4055600	1.4654444	1.5089403	1.6051722
1980.....	25,900	12,513.46	1.1006628	1.1612568	1.2178278	1.2894172	1.3443532	1.3842550	1.4725352
1981.....	29,700	13,773.10	1.0000000	1.0550522	1.1064495	1.1714915	1.2214033	1.2576559	1.3378622
1982.....	32,400	14,531.34	1.0000000	1.0000000	1.0487154	1.1103635	1.1576709	1.1920318	1.2680530
1983.....	35,700	15,239.24	1.0000000	1.0000000	1.0000000	1.0587844	1.1038943	1.1366590	1.2091489
1984.....	37,800	16,135.07	1.0000000	1.0000000	1.0000000	1.0000000	1.0426053	1.0735510	1.1420161
1985.....	39,600	16,822.51	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0296811	1.0953484
1986.....	42,000	17,321.82	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0637745
1987.....	43,800	18,426.51	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1988.....	45,000	19,334.04	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1989.....	48,000	20,099.55	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1990.....	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1991.....	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1992.....	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1993.....	57,600	23,132.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1994.....	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1995.....	61,200	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1996.....	62,700	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

See footnotes at end of table.

Table 2.A8.—Factors for indexing earnings, 1951-96—Continued

Year	Annual maximum taxable earnings	Average annual wage ¹	Factors ² for workers who were first eligible (attained age 62, became disabled, or died) in—						
			1990	1991	1992	1993	1994	1995	1996
1951	\$3,600	\$2,799.16	6.9070864	7.1805649	7.5122465	7.7921948	8.1936795	8.2641471	8.4859494
1952	3,600	2,973.32	6.5025090	6.7599687	7.0722223	7.3357728	7.7137409	7.7800809	7.9888912
1953	3,600	3,139.44	6.1584359	6.4022724	6.6980035	6.9476085	7.3055768	7.3684065	7.5661679
1954	3,600	3,155.64	6.1268205	6.3694053	6.6636182	6.9119418	7.2680724	7.3305795	7.5273257
1955	4,200	3,301.44	5.8562445	6.0881161	6.3693358	6.6066928	6.9470958	7.0068425	7.1948998
1956	4,200	3,532.36	5.4734059	5.6901194	5.9529550	6.1747953	6.4929452	6.5487861	6.7245496
1957	4,200	3,641.72	5.3090408	5.5192464	5.7741891	5.9893677	6.2979636	6.3521276	6.5226129
1958	4,200	3,673.80	5.2626817	5.4710518	5.7237683	5.9370679	6.2429691	6.2966601	6.4656568
1959	4,800	3,855.80	5.0142746	5.2128093	5.4535972	5.6568287	5.9482909	5.9994476	6.1604673
1960	4,800	4,007.12	4.8249216	5.0159591	5.2476542	5.4432111	5.7236669	5.7728918	5.9278310
1961	4,800	4,086.76	4.7308968	4.9182115	5.1453915	5.3371375	5.6121279	5.6603936	5.8123134
1962	4,800	4,291.40	4.5052990	4.6836813	4.9000280	5.0826304	5.3445076	5.3904716	5.5351470
1963	4,800	4,396.64	4.3974581	4.5715706	4.7827366	4.9609702	5.2165790	5.2614428	5.4026552
1964	4,800	4,576.32	4.2248007	4.3920770	4.5949540	4.7661877	5.0117605	5.0548629	5.1905308
1965	4,800	4,658.72	4.1500756	4.3143932	4.5136819	4.6818869	4.9231162	4.9654562	5.0987245
1966	6,600	4,938.36	3.9150730	4.0700860	4.2580897	4.4167699	4.6443394	4.6842818	4.8100037
1967	6,600	5,213.44	3.7084996	3.8553335	4.0334175	4.1837251	4.3992872	4.4371221	4.5562105
1968	7,800	5,571.76	3.4700059	3.6073969	3.7740283	3.9146697	4.1163690	4.1517707	4.2632005
1969	7,800	5,893.76	3.2804254	3.4103102	3.5678378	3.7007954	3.8914751	3.9249427	4.0302846
1970	7,800	6,186.24	3.1253298	3.2490738	3.3991536	3.5258251	3.7074895	3.7393748	3.8397363
1971	7,800	6,497.08	2.9758045	3.0936282	3.2365278	3.3571389	3.5301120	3.5604718	3.6560316
1972	9,000	7,133.80	2.7102021	2.8175096	2.9476548	3.0575009	3.2150355	3.2426855	3.3297163
1973	10,800	7,580.16	2.5506111	2.6515997	2.7740813	2.8774591	3.0257171	3.0517390	3.1336449
1974	13,200	8,030.76	2.4074982	2.5028204	2.6184296	2.7160070	2.8559464	2.8805082	2.9578184
1975	14,100	8,630.92	2.2400903	2.3287842	2.4363544	2.5271466	2.6573552	2.6802091	2.7521435
1976	15,300	9,226.48	2.0954947	2.1784635	2.2790902	2.3640218	2.4858256	2.5072043	2.5744954
1977	16,500	9,779.44	1.9770089	2.0552864	2.1502233	2.2303527	2.3452693	2.3654391	2.4289254
1978	17,700	10,556.03	1.8315636	1.9040823	1.9920349	2.0662692	2.1727316	2.1914176	2.2502333
1979	22,900	11,479.46	1.6842290	1.7509142	1.8317917	1.9000545	1.9979529	2.0151357	2.0692202
1980	25,900	12,513.46	1.5450595	1.6062344	1.6804289	1.7430511	1.8328600	1.8486230	1.8982384
1981	29,700	13,773.10	1.4037537	1.4593338	1.5267427	1.5836377	1.6652330	1.6795543	1.7246321
1982	32,400	14,531.34	1.3305063	1.3831863	1.4470778	1.5010040	1.5783417	1.5919158	1.6346414
1983	35,700	15,239.24	1.2687011	1.3189339	1.3798575	1.4312787	1.5050239	1.5179674	1.5587083
1984	37,800	16,135.07	1.1982619	1.2457058	1.3032469	1.3518132	1.4214639	1.4336889	1.4721678
1985	39,600	16,822.51	1.1492958	1.1948009	1.2499906	1.2965723	1.3633768	1.3751022	1.4120087
1986	42,000	17,321.82	1.1161668	1.1603602	1.2139590	1.2591979	1.3240768	1.3354642	1.3713068
1987	43,800	18,426.51	1.0492513	1.0907953	1.1411808	1.1837076	1.2446969	1.2554016	1.2890954
1988	45,000	19,334.04	1.0000000	1.0395939	1.0876144	1.1281450	1.1862715	1.1964737	1.2285860
1989	48,000	20,099.55	1.0000000	1.0000000	1.0461916	1.0851785	1.1410912	1.1509049	1.1817941
1990	51,300	21,027.98	1.0000000	1.0000000	1.0000000	1.0372656	1.0907096	1.1000900	1.1296154
1991	53,400	21,811.60	1.0000000	1.0000000	1.0000000	1.0000000	1.0515240	1.0605673	1.0890320
1992	55,500	22,935.42	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0086002	1.0356702
1993	57,600	23,132.67	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0268391
1994	60,600	23,753.53	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1995	61,200	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1996	62,700	...	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been

adjusted to be consistent with the pre-1978 series.

² The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951-96

Year	Annual maximum taxable earnings	Average annual wage ¹	Annual maximum indexed earnings ² for workers who were first eligible (attained age 62, became disabled, or died) in—							
			1989	1990	1991	1992	1993	1994	1995	1996
1951	\$3,600	\$2,799.16	\$23,698.34	\$24,865.51	\$25,850.03	\$27,044.09	\$28,051.90	\$29,497.25	\$29,750.93	\$30,549.42
1952	3,600	2,973.32	22,310.22	23,409.03	24,335.89	25,460.00	26,408.78	27,769.47	28,008.29	28,760.01
1953	3,600	3,139.44	21,129.70	22,170.37	23,048.18	24,112.81	25,011.39	26,300.08	26,526.26	27,238.20
1954	3,600	3,155.64	21,021.23	22,056.55	22,929.86	23,989.03	24,882.99	26,165.06	26,390.09	27,098.37
1955	4,200	3,301.44	23,441.69	24,596.23	25,570.09	26,751.21	27,748.11	29,177.80	29,428.74	30,218.58
1956	4,200	3,532.36	21,909.25	22,988.30	23,898.50	25,002.41	25,934.14	27,270.37	27,504.90	28,243.11
1957	4,200	3,641.72	21,251.32	22,297.97	23,180.83	24,251.59	25,155.34	26,451.45	26,678.94	27,394.97
1958	4,200	3,673.80	21,065.75	22,103.26	22,978.42	24,039.83	24,935.69	26,220.47	26,445.97	27,155.76
1959	4,800	3,855.80	22,938.75	24,068.52	25,021.48	26,177.27	27,152.78	28,551.80	28,797.35	29,570.24
1960	4,800	4,007.12	22,072.52	23,159.62	24,076.60	25,188.74	26,127.41	27,473.60	27,709.88	28,453.59
1961	4,800	4,086.76	21,642.39	22,708.30	23,607.42	24,697.88	25,618.26	26,938.21	27,169.89	27,899.10
1962	4,800	4,291.40	20,610.35	21,625.44	22,481.67	23,520.13	24,396.63	25,653.64	25,874.26	26,568.71
1963	4,800	4,396.64	20,116.99	21,107.78	21,943.52	22,957.12	23,812.63	25,039.55	25,254.90	25,932.72
1964	4,800	4,576.32	19,327.16	20,279.04	21,081.97	22,055.78	22,877.70	24,056.45	24,263.34	24,914.55
1965	4,800	4,658.72	18,985.31	19,920.36	20,709.09	21,665.67	22,473.06	23,630.96	23,834.19	24,473.88
1966	6,600	4,938.36	24,626.59	25,839.48	26,862.57	28,103.39	29,150.68	30,652.64	30,916.26	31,746.02
1967	6,600	5,213.44	23,327.20	24,476.10	25,445.20	26,620.56	27,612.59	29,035.30	29,285.01	30,070.99
1968	7,800	5,571.76	25,795.58	27,066.05	28,137.70	29,437.42	30,534.42	32,107.68	32,383.81	33,252.96
1969	7,800	5,893.76	24,386.26	25,587.32	26,600.42	27,829.14	28,866.20	30,353.51	30,614.55	31,436.22
1970	7,800	6,186.24	23,233.30	24,377.57	25,342.78	26,513.40	27,501.44	28,918.42	29,167.12	29,949.94
1971	7,800	6,497.08	22,121.75	23,211.28	24,130.30	25,244.92	26,185.68	27,534.87	27,771.68	28,517.05
1972	9,000	7,133.80	23,246.88	24,391.82	25,357.59	26,528.89	27,517.51	28,935.32	29,184.17	29,967.45
1973	10,800	7,580.16	26,253.58	27,546.60	28,637.28	29,960.08	31,076.56	32,677.75	32,958.78	33,843.37
1974	13,200	8,030.76	30,287.29	31,778.98	33,037.23	34,563.27	35,851.29	37,698.49	38,022.71	39,043.20
1975	14,100	8,630.92	30,102.68	31,585.27	32,835.86	34,352.60	35,632.77	37,468.71	37,790.95	38,805.22
1976	15,300	9,226.48	30,556.14	32,061.07	33,330.49	34,870.08	36,169.53	38,033.13	38,360.23	39,389.78
1977	16,500	9,779.44	31,089.45	32,620.65	33,912.23	35,478.68	36,800.82	38,696.94	39,029.75	40,077.27
1978	17,700	10,556.03	30,896.96	32,418.68	33,702.26	35,259.02	36,572.97	38,457.35	38,788.09	39,829.13
1979	22,900	11,479.46	36,758.44	38,568.85	40,095.94	41,948.03	43,511.25	45,753.12	46,146.61	47,385.14
1980	25,900	12,513.46	38,138.66	40,017.04	41,601.47	43,523.11	45,145.02	47,471.07	47,879.34	49,164.37
1981	29,700	13,773.10	39,734.51	41,691.48	43,342.21	45,344.26	47,034.04	49,457.42	49,882.76	51,221.57
1982	32,400	14,531.34	41,084.92	43,108.41	44,815.24	46,885.32	48,632.53	51,138.27	51,578.07	52,962.38
1983	35,700	15,239.24	43,166.62	45,292.63	47,085.94	49,260.91	51,096.65	53,729.35	54,191.44	55,645.89
1984	37,800	16,135.07	43,168.21	45,294.30	47,087.68	49,262.73	51,098.54	53,731.34	54,193.44	55,647.94
1985	39,600	16,822.51	43,375.80	45,512.11	47,314.12	49,499.63	51,344.26	53,989.72	54,454.05	55,915.54
1986	42,000	17,321.82	44,678.53	46,879.00	48,735.13	50,986.28	52,886.31	55,611.23	56,089.50	57,594.89
1987	43,800	18,426.51	43,800.00	45,957.21	47,776.83	49,983.72	51,846.39	54,517.72	54,986.59	56,462.38
1988	45,000	19,334.04	45,000.00	45,000.00	46,781.73	48,942.65	50,766.52	53,382.22	53,841.32	55,286.37
1989	48,000	20,099.55	48,000.00	48,000.00	48,000.00	50,217.20	52,088.57	54,772.38	55,243.43	56,726.12
1990	51,300	21,027.98	51,300.00	51,300.00	51,300.00	51,300.00	53,211.72	55,953.40	56,434.62	57,949.27
1991	53,400	21,811.60	53,400.00	53,400.00	53,400.00	53,400.00	53,400.00	56,151.38	56,634.29	58,154.31
1992	55,500	22,935.42	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,977.31	57,479.69
1993	57,600	23,132.67	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	59,145.93
1994	60,600	23,753.53	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00
1995	61,200	...	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00
1996	62,700	...	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

² A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1992, the indexing factor for 1975 is \$21,027.98/\$8,630.92, or 2.4363544. Multiplication of maximum taxable earnings of \$14,100 for 1975 by this factor gives maximum indexed earnings of \$34,352.60 for 1975 for workers first eligible in 1992.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
		Same method may be used for earnings after 1936 and years elapsed after 1941.
1972b.....		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i>
		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981.</i>
1983		For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984.</i>

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

Act	Year of first eligibility	Percent of AIME applicable to PIA			First applicable cost-of-living adjustment		Minimum PIA based on indexed earnings
		90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	
1977 ¹	1979	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	1980	194	977	1,171	1980	14.3	³ 122
1981ab ⁴	1981	211	1,063	1,274	1981	11.2	³ 122
	1982	230	1,158	1,388	1982	7.4	(4)
1983 ⁵	1983	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	2.6	(4)
	1994	422	2,123	2,545	1994	2.8	(4)
	1995	426	2,141	2,567	1995	2.6	(4)
1996	437	2,198	2,635	1996	...	(4)	

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

³ Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

⁴ Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.

⁵ The windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first AIME bracket is reduced to:

Factor	Workers first eligible in:
80%	1986
70%	1987
60%	1988
50%	1989
40%	1990 or later

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that date; to persons

with Railroad Retirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are \$9,900 for 1991, \$10,350 for 1992, \$10,725 for 1993, \$11,250 for 1994, \$11,325 for 1995, and \$11,625 for 1996. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

Factor	Years of coverage
80%	29
70%	28
70%	27
60%	26

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: ¹ Formula applies to years of coverage

Act	Years of coverage		PIA computation		
	Applicable period	Number	Amount ² per year of coverage over 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for—
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: 1951-54 .....\$900 1955-58 1,050 1959-65 1,200 1966-67 1,650 1968-71 1,950 1972 2,250 1973 2,700 1974 3,300 1975 3,525 1976 3,825 1977 4,125 1978 4,425			
1973b .....	...	...	9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1979.....\$4,725 1980..... 5,100 1981..... 5,500 1982..... 6,075 1983..... 6,675 1984..... 7,050 1985..... 7,425 1986..... 7,875 1987..... 8,175 1988..... 8,400 1989..... 8,925 1990..... 9,525	11.50 ⁴ 12.64 ⁴ 14.45 ⁴ 16.07 ⁴ 17.26 ⁴ 17.86 ⁴ 18.48 ⁴ 19.05 ⁴ 19.29 ⁴ 20.10 ⁴ 20.90 ⁴ 21.88 ⁴ 23.06 ⁴ 23.91 ⁴ 24.63 ⁴ 25.27 ⁴ 25.98 ⁴ 26.66	230.00 252.80 289.00 321.40 345.10 357.10 369.50 380.90 385.80 402.00 418.00 437.60 461.20 478.20 492.50 505.30 519.60 533.20	January 1979 June 1979 June 1980 June 1981 June 1982 December 1983 December 1984 December 1985 December 1986 December 1987 December 1988 December 1989 December 1990 December 1991 December 1992 December 1993 December 1994 December 1995
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1991.....\$5,940 1992..... 6,210 1993..... 6,435 1994..... 6,750 1995..... 6,795 1996..... 6,975	...	...	...

¹ Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-of-living adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

Act	Year of first eligibility	Percent of PIA applicable to maximum family benefit				First applicable cost-of-living adjustment	
		150 percent of first—	Plus 272 percent of next—	Plus 134 percent of next—	Plus 175 percent above—	Effective for—	Percent increase
1977 ¹	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	2.6
	1994	539	240	237	1,016	1994	2.8
	1995	544	241	239	1,024	1995	2.6
	1996	559	247	246	1,052	1996	...

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases

in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1977 ¹	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. ³
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467. ³
1980 ⁴	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, if larger, and (2) 150% of PIA ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

² Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.

³ Calculated amount subject to cost-of-living adjustments beginning with the one

effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A15.—Formulas for computing PIA¹ from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
Formula applied to cumulative wages after 1936				
1935.....	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.	...	...	January 1942, but never applicable; superseded by new formula under 1939 Act.
Formula applied to AMW based on earnings after 1936				
1939.....	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).	...	January 1940
1950.....	...	Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.	...	September 1950
1960.....	...	...	Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967.....	...	1967 simplified old-start formula: Total creditable wages for 1937-50 distributed over 9-14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977.....	...	1977 simplified old-start formula: Total creditable wages for 1937-50 distributed over 1-14 years. Number of increment years equal to total 1937-50 wages, divided by \$1,650, with 4-14 increment years credited.	Workers with at least 1 QC before 1951 who either attained age 22 after 1936 and before 1950 or attained age 22 after 1950, but have fewer than 6 QC after 1950. ³	Workers first eligible after 1977.
1990.....	...	...	Applicability of pre-1977 formulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

¹ Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

² Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who

attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA
 [Formulas apply, as of effective dates shown, to benefits based on AMW after 1950]

Act.....	1950	1952	1954	1958	1965	1967	1969	1971
Formula effective for.....	Apr. 1952	Sept. 1952	Sept. 1954	Jan. 1959	Jan. 1965	Feb. 1968	Jan. 1970	Jan. 1971
Percentage increase in PIA.....	¹ 77.0	² 12.5	³ 13.0	⁴ 7.0	⁵ 7.0	13.0	15.0	10.0
AMW	Percent of AMW applicable to PIA							
First \$110.....	⁶ 50.00	⁶ 55.00	55.00	58.85	62.97	71.16	81.83	90.01
Next 290.....	⁷ 15.00	⁷ 15.00	⁸ 20.00	21.40	22.90	25.88	29.76	32.74
Next 150.....	...	...	...	...	21.40	24.18	27.81	30.59
Next 100.....	...	...	...	...	...	28.43	32.69	35.96
Next 100.....	...	...	...	...	...	...	...	⁹ 20.00
Act.....	1972a ¹⁰	1973a ¹¹	1972b ¹²	1977 ¹⁴				
Formula effective for.....	Sept. 1972	(11)	June 1974	June 1975 ¹³	June 1976 ¹³	June 1977 ¹³	June 1978 ¹³	June 1979 ¹³
Percentage increase in PIA.....	20.00	(11)	11.0	8.0	6.4	5.9	6.5	9.9
AMW	Percent of AMW applicable to PIA							
First \$110.....	108.01	114.38	119.89	129.48	137.77	145.90	155.38	170.76
Next 290.....	39.29	41.61	43.61	47.10	50.10	53.06	56.51	62.10
Next 150.....	36.71	38.88	40.75	44.01	46.82	49.58	52.81	58.04
Next 100.....	43.15	45.70	47.90	51.73	55.05	58.30	62.09	68.24
Next 100.....	24.00	25.42	26.64	28.77	30.61	32.42	34.53	37.95
Next 250.....	¹⁵ 20.00	21.18	22.20	23.98	25.51	27.02	28.78	31.63
Next 175.....	...	¹⁶ 20.00	¹⁷ 20.00	21.60	22.98	24.34	25.92	28.49
Next 100.....	...	...	...	⁹ 20.00	21.28	22.54	24.01	26.39
Next 100.....	...	...	...	...	⁹ 20.00	21.18	22.56	24.79
Next 100.....	...	...	...	...	...	⁹ 20.00	21.30	23.41
Next 435.....	...	...	...	...	...	...	⁹ 20.00	21.98
Next 250.....	...	...	...	...	...	...	...	⁹ 20.00
Act.....	1983 ¹⁸							
Formula effective for.....	June 1980 ¹³	June 1981 ¹³	June 1982 ¹³	Dec. 1983 ¹³	Dec. 1984 ¹³	Dec. 1985 ¹³	Dec. 1986 ¹³	Dec. 1987 ¹³
Percentage increase in PIA.....	14.3	11.2	7.4	3.5	3.5	3.1	1.3	4.2
AMW	Percent of AMW applicable to PIA							
First \$110.....	195.18	217.04	233.10	241.26	249.70	257.44	260.79	271.74
Next 290.....	70.98	78.93	84.77	87.74	90.81	93.62	94.84	98.82
Next 150.....	66.34	73.77	79.23	82.00	84.87	87.50	88.64	92.36
Next 100.....	78.00	86.74	93.16	96.42	99.79	102.88	104.22	108.60
Next 100.....	43.38	48.24	51.81	53.62	55.50	57.22	57.96	60.39
Next 250.....	36.15	40.20	43.17	44.68	46.24	47.67	48.29	50.32
Next 175.....	32.56	36.21	38.89	40.25	41.66	42.95	43.51	45.34
Next 100.....	30.16	33.54	36.02	37.28	38.58	39.78	40.30	41.99
Next 100.....	28.33	31.50	33.83	35.01	36.24	37.36	37.85	39.44
Next 100.....	26.76	29.76	31.96	33.08	34.24	35.30	35.76	37.26
Next 435.....	25.12	27.93	30.00	31.05	32.14	33.14	33.57	34.98
Next 250.....	22.86	25.42	27.30	28.26	29.25	30.16	30.55	31.83
Next 315.....	⁹ 20.00	22.24	23.89	24.73	25.60	26.39	26.73	27.85
Next 225.....	...	⁹ 20.00	21.48	22.23	23.01	23.72	24.03	25.04
Next 275.....	...	...	⁹ 20.00	20.70	21.42	22.08	22.37	23.31
Next 175.....	...	...	...	⁹ 20.00	20.70	21.34	21.62	22.53
Next 150.....	...	...	...	...	⁹ 20.00	20.63	20.90	21.78
Next 200.....	...	...	...	...	...	⁹ 20.00	20.26	21.11
Next 150.....	...	...	...	...	...	...	⁹ 20.00	20.84
Next 100.....	...	...	...	...	...	...	...	⁹ 20.00

See footnotes at end of table.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA—*Continued*

[Formulas apply as of effective dates shown, to all benefits based on AMW after 1950]

Act	1983 ¹⁸							
	Dec. 1988 ¹³	Dec. 1989 ¹³	Dec. 1990 ¹³	Dec. 1991 ¹³	Dec. 1992 ¹³	Dec. 1993 ¹³	Dec. 1994 ¹³	Dec. 1995 ¹³
Formula effective for	4.0	4.7	5.4	3.7	3.0	2.6	2.8	2.6
Percentage increase in PIA								
AMW	Percent of AMW applicable to PIA							
First \$110	282.61	295.89	311.87	323.41	333.11	341.77	351.34	360.47
Next 290	102.77	107.60	113.42	117.62	121.15	124.30	127.78	131.10
Next 150	96.05	100.56	105.99	109.91	113.21	116.15	119.40	122.50
Next 100	112.94	118.25	124.64	129.25	133.13	136.59	140.41	144.06
Next 100	62.81	65.76	69.31	71.87	74.03	75.95	78.08	80.11
Next 250	52.33	54.79	57.75	59.89	61.69	63.29	65.06	66.75
Next 175	47.15	49.37	52.04	53.97	55.59	57.04	58.64	60.16
Next 100	43.67	45.72	48.19	49.97	51.47	52.81	54.29	55.70
Next 100	41.02	42.95	45.27	46.94	48.35	49.61	51.00	52.33
Next 100	38.75	40.57	42.76	44.34	45.67	46.86	48.17	49.42
Next 435	36.38	38.09	40.15	41.64	42.89	44.01	45.24	46.42
Next 250	33.10	34.66	36.53	37.88	39.02	40.03	41.15	42.22
Next 315	28.96	30.32	31.96	33.14	34.13	35.02	36.00	36.94
Next 225	26.04	27.26	28.73	29.79	30.68	31.48	32.36	33.20
Next 275	24.24	25.38	26.75	27.74	28.57	29.31	30.13	30.91
Next 175	23.43	24.53	25.85	26.81	27.61	28.33	29.12	29.88
Next 150	22.65	23.71	24.99	25.91	26.69	27.38	28.15	28.88
Next 200	21.95	22.98	24.22	25.12	25.87	26.54	27.28	27.99
Next 150	21.67	22.69	23.92	24.81	25.55	26.21	26.94	27.64
Next 100	20.80	21.78	22.96	23.81	24.52	25.16	25.86	26.53
Next 250	⁹ 20.00	20.94	22.07	22.89	23.58	24.19	24.87	25.52
Next 275 .....	...	⁹ 20.00	21.08	21.86	22.52	23.11	23.76	24.38
Next 175 .....	...	...	⁹ 20.00	20.74	21.36	21.92	22.53	23.12
Next 175 .....	...	...	...	⁹ 20.00	20.60	21.14	21.73	22.29
Next 175 .....	...	...	...	...	⁹ 20.00	20.52	21.09	21.64
Next 250 .....	...	...	...	...	...	⁹ 20.00	20.56	21.09
Next 50 .....	...	...	...	...	...	...	⁹ 20.00	20.52
Next 125 .....	...	...	...	...	...	...	...	⁹ 20.00

¹ Average increase in benefits of about 77%—from 100% at the lowest level to 50% at the highest level.

² Increase of 12.5% or \$5, if larger.

³ Average increase of about 13%, with minimum increase of \$5.

⁴ Increase of 7% or \$3, if larger.

⁵ Increase of 7% or \$4, if larger.

⁶ Applied to first \$100 of AMW.

⁷ Applied to next \$200 of AMW.

⁸ Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

⁹ Effective for January of following year.

¹⁰ Provision for automatic cost-of-living adjustments effective for January 1974.

¹¹ Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹² Increase effective in two steps: 7% for March-May; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

¹³ Based on automatic cost-of-living adjustments.

¹⁴ Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1979.

¹⁶ Applied to next \$50.

¹⁷ Applied to next \$100 before January 1975.

¹⁸ Effective data for automatic cost-of-living adjustments moved from June to December beginning with 1983.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

Act	Effective for—	Minimum PIA ¹ (based on earnings)	Maximum family benefit	
			Percent of AMW	But not less than—
1935.....	...	\$10.00	...	...
1939.....	...	...	Lesser of 80% of AMW, \$85, or 200% of PIA.	\$20.
1950.....	September 1950	20.00	80% of first \$187.50	40.
1952.....	September 1952	25.00	80% of first \$210.93.	45.
1954.....	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958.....	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961.....	August 1961	40.00	...	150% of PIA.
1965.....	January 1965	44.00	80% of first \$370 + 40% of next \$180.	...
1967.....	February 1968	55.00	80% of first \$436 + 40% of next \$214.	...
1969.....	January 1970	64.00	...	...
1971.....	January 1971	70.40	88% of first \$436 + 44% of next \$191. ²	...
1972a.....	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. ²	...
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	...
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. ²	...
	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. ²	...
	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	...
	June 1976	107.90	134.7% of first \$436 + 67.3% of next \$191. ²	...
	June 1977	114.30	142.6% of first \$436 + 71.3% of next \$191. ²	...
	June 1978	121.80	151.9% of first \$436 + 76.0% of next \$191. ²	...
	June 1979	133.90	167.0% of first \$436 + 83.5% of next \$191. ²	...
	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191. ²	...
1981a ⁵	March 1982	(6)	...	...
1981b.....	June 1982	182.90	227.9% of first \$436 + 114.0% of next \$191. ²	...
	December 1983	189.30	235.9% of first \$436 + 118.0% of next \$191. ²	...
	December 1984	195.90	244.2% of first \$436 + 122.1% of next \$191. ²	...
	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191. ²	...
	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. ²	...
	December 1987	213.00	265.8% of first \$436 + 132.9% of next \$191. ²	...
	December 1988	221.50	276.4% of first \$436 + 138.2% of next \$191. ²	...
	December 1989	231.90	289.4% of first \$436 + 144.7% of next \$191. ²	...
	December 1990	244.40	305.0% of first \$436 + 152.5% of next \$191. ²	...
	December 1991	253.40	316.3% of first \$436 + 158.1% of next \$191. ²	...
	December 1992	261.00	325.8% of first \$436 + 162.8% of next \$191. ²	...
	December 1993	267.70	334.3% of first \$436 + 167.0% of next \$191. ²	...
	December 1994	275.10	343.7% of first \$436 + 171.7% of next \$191. ²	...
December 1995	282.20	352.6% of first \$436 + 176.2% of next \$191. ²	...	

¹ Subject to reduction if claimed before age 65.

² For AMW of \$628 or more, 175% of PIA.

³ Superseded by 1973b legislation.

⁴ Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972a legisla-

tion for automatic increases beginning in 1974.)

⁵ Superseded by 1981b legislation that restored the minimum PIA for these groups.

⁶ Minimum PIA eliminated by 1981 legislation.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a.....	Benefits	Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983.....		<p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p>
1986.....		Triggering requirement eliminated for cost-of-living increases in and after 1986 by P. L. 99-509 (signed Oct. 21, 1986).
1972a.....	Maximum amount of taxable and creditable earnings	<p>The 1972a Act (as modified by the 1973a and 1973b Act) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.</p> <p>The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.</p>
1976.....		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P. L. 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977.....		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions —*Continued*

Act	Adjustment of—	Provision
1989		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.
1994a		The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
1977	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
1977	Bend points in PIA formula and maximum family benefit formula	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980		Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
1972b	Earnings test	<p>The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p> <p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p>
1976		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P. L. 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994a		The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "normal retirement age"—see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A18.—Automatic adjustment provisions —Continued

Act	Adjustment of—	Provision
1996		Public Law 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65-69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation.

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits under OASDI program: Minimum percentages, 1954-95

Base dates	Effective date of increase ¹														
	June 1981	June 1982	Dec. 1983	Dec. 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995
Sept. 1954	295	324	339	354	368	374	394	414	438	467	488	506	521	539	555
Jan. 1959	269	296	310	324	337	343	362	380	403	430	450	466	481	497	513
Jan. 1965	245	270	283	297	309	314	332	349	370	395	414	429	443	458	473
Feb. 1968	205	228	239	251	262	267	282	297	316	338	355	368	380	394	407
Jan. 1970	165	185	195	205	215	219	232	245	262	281	295	307	318	329	341
Jan. 1971	141	159	168	177	186	190	202	214	229	247	259	270	280	290	301
Sept. 1972	101	116	123	131	138	141	152	162	174	189	199	208	216	225	234
June 1974	81	94	101	108	115	118	127	136	147	160	170	178	185	193	201
June 1975	68	80	86	93	99	101	110	118	129	141	150	157	164	171	178
June 1976	58	69	75	81	87	89	97	105	115	126	135	142	148	155	162
June 1977	49	60	65	71	76	79	86	94	103	114	122	128	134	141	147
June 1978	40	50	55	61	66	68	75	82	90	101	108	114	120	126	132
June 1979	27	37	41	46	51	53	59	66	73	83	89	95	100	106	111
June 1980	11.2	19	24	28	32	34	39	45	52	60	66	71	75	80	85
June 1981	...	7.4	11	15	19	20	25	30	36	44	49	53	57	62	66
June 1982	...	...	3.5	7	10	12	17	21	27	34	39	43	47	51	55
Dec. 1983	...	...	...	3.5	7	8	13	17	23	29	34	38	42	46	49
Dec. 1984	...	...	...	...	3.1	4	9	13	18	25	30	33	37	41	44
Dec. 1985	...	...	...	...	...	1.3	6	10	15	21	26	29	33	36	40
Dec. 1986	...	...	...	...	...	...	4.2	8	13	20	24	28	31	35	38
Dec. 1987	...	...	...	...	...	...	...	4.0	9	15	19	23	26	29	33
Dec. 1988	...	...	...	...	...	...	...	...	4.7	10	14	18	21	24	28
Dec. 1989	...	...	...	...	...	...	...	...	...	5.4	9	13	16	19	22
Dec. 1990	...	...	...	...	...	...	...	...	...	...	3.7	7	10	13	16
Dec. 1991	...	...	...	...	...	...	...	...	...	...	...	3.0	6	9	11
Dec. 1992	...	...	...	...	...	...	...	...	...	...	...	...	2.6	5	8
Dec. 1993	...	...	...	...	...	...	...	...	...	...	...	...	...	2.8	5
Dec. 1994	...	...	...	...	...	...	...	...	...	...	...	...	...	...	2.6

¹ The increase on the effective date is shown in boldface.

Computing a Retired-Worker Benefit

Introduction

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1921 through 1934—that is, those who attained age 62 in 1996 or earlier and were under age 75 at the end of 1996. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits. For more detailed information, see the subsection “Benefit Computation and Automatic Adjustment Provisions” and the “Glossary of Program Terms.”

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

- To provide a benefit based on lifetime earnings

Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker’s five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

- To index lifetime earnings

Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns

age 60. For example, for a person attaining age 62 in 1996, actual earnings in 1984 of \$20,000 are indexed to \$29,443.36. Earnings after age 60 are included at their actual (nominal) value.

- To replace a portion of the indexed earnings

Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 1996 is 90 percent of the first \$437 of AIME; plus 32 percent of the next \$2,198; plus 15 percent of the AIME over \$2,635.

- To permit early retirement

Persons can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each month of entitlement before age 65. The maximum reduction is 20 percent if he or she is entitled to benefits for all 36 months between 62 and 65.

- To provide for price indexing after age 62

Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1995 benefit increase was 2.6 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

- To give credit for earnings after age 61

Earnings after age 61 (which are not indexed) can be substituted for

earnings in earlier years if they result in a higher benefit. In addition, persons who have benefits offset between age 65 and 69 due to the earnings test provision, may receive increased benefits as a result of the Delayed Retirement Credit (DRC) provision for each month for which a benefit was not received. The monthly benefit is increased by a specified percentage for each month a benefit was offset. For persons attaining age 62 in 1995–96, the percentage is 11/24, resulting in an increase of 5 1/2 percent for each year for which benefits were not received.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus five years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 1996. The indexing year is 1994. The average annual wage

for 1994 was \$23,753.53. The average annual wage for 1975 was \$8,630.92. The amount, \$23,753.53 divided by \$8,630.92, yields a factor of 2.7521435.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered earnings of \$10,000 in 1975, multiplied by 2.7521435, result in indexed earnings of \$27,521.44; actual earnings of \$14,100 (the maximum creditable) result in indexed earnings of \$38,805.22.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totalled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 1996, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula

consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 1996, the bend points are \$437 and \$2,635. Thus the formula is 90 percent of the first \$437 of AIME; plus 32 percent of next \$2,198 of AIME; plus 15 percent of AIME above \$2,635. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300
PIA is \$270
Based on: 90 percent of \$300

Example 2 - AIME of \$952
PIA is \$558.10
Based on: 90 percent of \$437 (\$393.30); plus
32 percent of \$515 (\$164.80)

Example 3 - AIME of \$2,845
PIA is \$1,128.10
Based on: 90 percent of \$437 (\$393.30); plus
32 percent of \$2,198 (\$703.36); plus
15 percent of \$210 (\$31.50)

The above calculations are applicable to workers who attain age 62 in 1996. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 1995.

Worksheet 2 shows cost-of-living increase factors for 1979 through 1995. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 1995. The result is the current 1996 PIA.

For example, a worker who attained age 62 in 1993 would receive cost-of-living adjustments for the years 1993-95. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1993: \$500 multiplied by
1.026 = \$513.00
1994: \$513 multiplied by
1.028 = \$527.30
1995: \$527.30 multiplied by
1.026 = \$541.00

\$541.00 would be the PIA effective in 1996.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. Workers can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent, or 1/180, for each month of entitlement before age 65 (with a maximum reduction of 20 percent).

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$432 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.0055555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$432.33, which is rounded to \$432.

2.A OASDI: Computing a Retired-Worker Benefit

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 1983–96)		
STEP 1.—Determining the Number of Computation Years		
1	Year of birth.	
2	Age "62" has been entered.	62
3	Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).	
4	Year of attainment of age 22. If 1951 or earlier, enter 1951.	
5	Subtract line 4 from line 3 (elapsed years).	
6	"5" (drop-out years) has been entered.	5
7	Subtract line 6 from line 5 (computation years-maximum 35).	
STEP 2.—Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.)		
8	Enter in column 2 your earnings in each year 1951 through 1995. If none, enter "0."	
9	Column 3 contains the maximum earnings creditable under Social Security for each year.	
10	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
11	Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 1983–96.)	
12	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	
STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)		
13	Enter the number of computation years from line 7.	
14	Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation years from line 13.	
15	Add all individual indexed earnings marked with an "X."	
16	Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.	
17	Divide line 15 by line 16.	
18	Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).	
STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.)		
19	Enter first bend point from Worksheet 2 based on year of attainment of age 62.	
20	Enter second bend point from Worksheet 2.	
21	If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22–24; if greater than line 19 but less than or equal to line 20, complete lines 25–30; if greater than line 20, complete lines 31–37.	
22	Enter your AIME from line 18.	
23	"0.9" has been entered. If you receive a pension based on noncovered employment see table 2.A11.	0.9
24	Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
25	Enter your AIME from line 18.	
26	Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.	
27	Subtract line 19 from line 25.	
28	"0.32" has been entered.	0.32
29	Multiply line 27 by line 28.	
30	Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
31	Enter your AIME from line 18.	
32	Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.	
33	Subtract line 19 from line 20 and multiply by 0.32.	
34	Subtract line 20 from line 31.	
35	"0.15" has been entered.	0.15
36	Multiply line 34 by line 35.	
37	Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
38	If you attained age 62 in 1996, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 1995 by using lines 39–43 and Worksheet 2.	
39	Enter year of attainment of age 62 from line 3.	
40	Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2.	
41	Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1995.	
42	Enter your age 62 PIA from either line 24, 30, or 37—here and in shaded box in column 6, Worksheet 2.	
43	Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower dime. Continue this process through 1995. Enter this last figure, which is your current PIA.	
STEP 5.—Computing the Monthly Benefit		
44	Enter your current PIA from either line 24, 30, 37, or 43. If you retired at age 65, round to next lower dollar to obtain your monthly benefit. Otherwise, continue with lines 44–49.	
45	Number of months entitled before age 65.	
46	"0.005555" (the decimal equivalent of 5/9ths of 1 percent—the monthly reduction factor) has been entered.	0.005555
47	Multiply line 45 by line 46 to obtain the total percentage reduction.	
48	Multiply line 44 by line 47 to obtain the amount of benefit reduction.	
49	Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit.	

Worksheet 1: Indexing of earnings

1	2	3	4	5	6	7
Year	Your earnings	Maximum taxable earnings	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1951		\$3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800				
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967		6,600				
1968		7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984		37,800				
1985		39,600				
1986		42,000				
1987		43,800				
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

	1	2	3	4	5	6
Year	1st bend point	2nd bend point	Cost-of-living increase	Cost-of-living factor		
1979	\$180	\$1,085	9.9	1.099		Age 62
1980	194	1,171	14.3	1.143		
1981	211	1,274	11.2	1.112		
1982	230	1,388	7.4	1.074		
1983	254	1,528	3.5	1.035		
1984	267	1,612	3.5	1.035		
1985	280	1,691	3.1	1.031		
1986	297	1,790	1.3	1.013		
1987	310	1,866	4.2	1.042		
1988	319	1,922	4.0	1.040		
1989	339	2,044	4.7	1.047		
1990	356	2,145	5.4	1.054		
1991	370	2,230	3.7	1.037		
1992	387	2,333	3.0	1.030		
1993	401	2,420	2.6	1.026		
1994	422	2,545	2.8	1.028		
1995	426	2,567	2.6	1.026		
1996	437	2,635	...	...

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the credit will

be increased gradually until it reaches 8 percent for workers reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are equal to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age—see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to benefits at age 62 or later, the benefit amount under the

above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker would be receiving if still living or 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Table 2.A20.—Monthly benefits for retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification	
1935.....	Retired worker	65 or older	...	<i>Fully insured.</i> Amount based on cumulative wages.	
1939.....		...	100	Amount based on PIA.	
1956.....		Women: 62-64	...	Reduced 5/9 of 1% for each month under age 65.	
1961.....		Men: 62-64	...	Reduced 5/9 of 1% for each month under age 65.	
1972b ..		...	...	Increased 1/12 of 1% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.
1977.....		...	...	Increased 1/4 of 1% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.
1983.....		100% of PIA payable at:	...	Applicable to workers who attain age 62 in year:	
		65 and 2 months	...	2000	
		65 and 4 months	...	2001	
		65 and 6 months	...	2002	
		65 and 8 months	...	2003	
		65 and 10 months	...	2004	
		66	...	2005-16	
		66 and 2 months	...	2017	
		65 and 4 months	...	2018	
		65 and 6 months	...	2019	
		66 and 8 months	...	2020	
		66 and 10 months	...	2021	
		67	...	2022 and later	
		62-66	...	Reduced 5/9 of 1% for each of the first 36 months of receipt of benefits immediately preceding the age at which 100% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
		...	...	Increased by the following percentage for each between the age at which 100% of PIA is payable and age 70 in which no benefits are received:
			<i>Age 62</i>	<i>Rate of</i>	<i>Annual</i>
			<i>in years—</i>	<i>increase</i>	<i>rate</i>
			1987-88.....	7/24 of 1%	3 1/2%
			1989-90.....	1/3 of 1%	4%
			1991-92.....	9/24 of 1%	4 1/2%
			1993-94.....	10/24 of 1%	5%
			1995-96.....	11/24 of 1%	5 1/2%
			1997-98.....	1/2 of 1%	6%
			1999-2000	13/24 of 1%	6 1/2%
			2001-02.....	14/24 of 1%	7%
			2003-04.....	15/24 of 1%	7 1/2%
			2005 and later.....	2/3 of 1%	8%
	
		No further increases for months of nonreceipt of benefits after age 70, effective 1984.	...
		Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).	...
1956.....	Disabled worker	50-64	100	<i>Disability insured.</i> Waiting period of 6 calendar months. Reduced by amount of workers' compensation.	
1958.....		...	...	Reduction for workers' compensation eliminated.
1960.....		Under 50	...	...
1965.....		...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967.....		...	...	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.
1972b ..		...	...	Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.
1981a ..		...	...	Waiting period reduced to 5 calendar months.
1983.....		...	...	Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

CONTACT: Joseph Bondar/ Barbara Lingg (410) 965-0162/ 0156 for further information.

2.A OASDI: Benefit Types and Levels

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification	
1939	Wife	65 or older	50	<i>Fully insured.</i>	
1956		62-64	...	Reduced 25/36 of 1% for each month under age 65.	
1967 .....		...	...	Maximum \$105.00.
1969 .....		...	...	Maximum eliminated.
1977 .....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983 .....	...	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (See Retired-Worker age).	
		62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
1984 .....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965	Divorced wife	65 or older	50	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum.	
		62-64	...	Reduced 25/36 of 1% for each month under age 65.	
1967 .....		...	...	Maximum \$105.00.
1969 .....		...	...	Maximum eliminated.
1972b .....		...	...	Dependency requirement eliminated.
1977 .....		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983 .....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
		...	65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.	
1984 .....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1950	Wife (mother)	Under 65	50	<i>Fully insured.</i> Caring for eligible child.	
1965 .....		...	...	Eligible child excludes student aged 18-21.
1967 .....		...	...	Maximum \$105.00.
1969 .....		...	...	Maximum eliminated.
1977 .....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a .....		...	...	Eligible child excludes nondisabled child aged 16-17.
1983 .....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984 .....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939		Child	Under 18	50	<i>Fully insured.</i> ¹ Student aged 16-17.
1946	Student requirement eliminated.
1965	18-21		...	Full-time student.	
1972b .....	...		...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
	...		...	Includes grandchild under certain circumstances.
1981a	18-22		...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.	

See footnotes at end of table.

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1956.....	Disabled child	18 or older	50	<i>Fully insured</i> . ¹ Disabled before age 18.
1972b.....		...	...	Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.
1950.....	Husband	65 or older	50	<i>Fully and currently insured</i> . Dependent.
1961.....		62-64	...	Reduced 25/36 of 1% for each month under age 65.
1967.....		...	...	<i>Currently insured</i> requirement eliminated. Maximum \$105.00.
1969.....		...	...	Maximum eliminated.
1977.....		...	...	Dependency requirement eliminated.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1977 ²	Divorced husband	65 or older	50	<i>Fully insured</i> . Married 10 years. Not counted toward family maximum.
		62-64	...	Reduced 25/36 of 1% for each month under age 65.
1977.....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1978 ³	Husband (father)	Under 65	50	<i>Fully insured</i> . Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a.....		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully and currently insured*; currently insured requirement eliminated by 1967 Act.

² Northern District of California District Court decision in *Oliver v. Califano*,

June 24, 1977. Statutory change enacted in 1983.

³ Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification	
1939.....	Widow	65 or older	75	<i>Fully insured.</i>	
1956.....		62-64	...	...
1961.....		...	82 1/2	...	
1965.....		60-61	...	Reduced 5/9 of 1% for each month under age 62.	
1972b..		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.	
		60-64	...	Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.	
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	...	Applicable to widows who attain age 60 in year:	
	65 and 2 months	...	2000		
	65 and 4 months	...	2001		
	65 and 6 months	...	2002		
	65 and 8 months	...	2003		
	65 and 10 months	...	2004		
	66	...	2005-16		
	66 and 2 months	...	2017		
	66 and 4 months	...	2018		
	66 and 6 months	...	2019		
	66 and 8 months	...	2020		
	66 and 10 months	...	2021		
	67	...	2022 and later		
	60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.		
1984.....	...	...	Noncovered pension offset limited to two-thirds of such pension.	
1967.....	Disabled widow	50-59	82 1/2	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years.	
1972b..		...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.	
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965.....		Surviving divorced wife	60 or older	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each month under age 62.
1972b..			65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
			60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....	...		...	Dependency requirement eliminated.
	...		...	Increased by any delayed retirement increment former husband would be receiving.
	...		...	Married 10 years.
	...		...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983.....	...		...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....	Disabled surviving divorced wife	50-59	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62.
1972b ..		...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
		...	...	Dependency requirement eliminated.
1977.....		...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939.....	Widowed mother	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child.
1965.....		...	...	Eligible child excludes student over age 18.
1977.....		...	..	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1950.....	Surviving divorced mother	Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
1965.....		...	...	Eligible child excludes student over age 18.
1972b ..		...	...	Dependency requirement eliminated.
1977.....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939.....	Child	Under 18	50	<i>Fully or currently insured.</i> ¹ Student aged 16-17.
1946.....		...	...	Student requirement eliminated.
1950.....		...	...	Plus 25% of PIA divided among the children.
1960.....		...	75	Additional 25% of PIA eliminated.
1965.....		...	...	Full-time student.
1972b ..		...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
		...	...	Includes grandchild under certain circumstances.
1981a ..		18-22	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956.....	Disabled child	18 or older	50	<i>Fully or currently insured.</i> ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960.....		...	75	Additional 25% of PIA eliminated
1972b ..		...	...	Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers —*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939.....	Parent	65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
1946.....		...	...	No surviving eligible widow or child.
1950.....		...	75	...
1956.....		62-64	...	Women
1958.....		...	...	No-other-survivor requirement eliminated.
1961.....	Widower	62 or older	82 1/2	75% each if two parents.
1950.....		65 or older	75	<i>Fully and currently insured.</i> Dependent.
1961.....		62 or older	82 1/2	...
1967.....		...	...	Currently insured requirement eliminated.
1972b ..		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....	Disabled widow	50-61	82 1/2	<i>Fully insured.</i> Dependent. Reduced 5/9 of 1% per month between ages 60-62, plus 43/198 of 1% for each month under age 60.
1972b ..		50-59	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60-61.
		...	...	Dependency requirement eliminated.
1977.....		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1980 ² ..	Surviving divorced husband	65 or older	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but no less than 82 1/2% of PIA.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ..	Disabled surviving divorced husband	50-59	100	<i>Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).</i>
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Additional reduction for each month under age 60 eliminated.
1984.....	...	...	...	Noncovered pension offset limited to two-thirds of such pension.
1975 ³ ..	Widowed father	Under 65	75	<i>Fully or currently insured. Caring for eligible child under age 18.</i>
1977.....	...	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Noncovered pension offset to two-thirds of such pension.
1979 ⁴ .	Surviving divorced father	Under 65	75	<i>Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).</i>
1981a ..	...	...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....	...	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	...	...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

2.A OASDI: Benefit Types and Levels

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—
1965.....	Worker	72 before 1969	\$35.00	September 1965
		...	Same as benefit for individual receiving special age-72 benefits (see table 2.A24.)	October 1966
	Wife	72 before 1969	One-half of benefit of worker	September 1963
	Widow	72 before 1969	Same as worker's benefit	September 1963
1983.....	Husband	72 before 1969	One-half of benefit of worker	May 1983
	Widower	72 before 1969	Same as worker's benefit	May 1983

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

Act	Type of benefit	Age	Amount ¹		Effective for—
			Individual	Couple	
1966	Individual or couple	72	\$35.00	\$52.50	October 1966
1967.....		...	40.00	60.00	February 1968
1969.....		...	46.00	69.00	January 1970
1971.....		...	48.30	72.50	January 1971
1972a ².....		...	58.00	87.00	September 1972
1973a ³.....		...	61.50	92.30	June-December 1974
1973b ⁴.....		...	62.10	93.20	March 1974
		...	64.40	96.60	June 1974
		...	69.50	104.40	June 1975
		...	74.10	111.20	June 1976
		...	78.50	117.80	June 1977
		...	83.70	125.60	June 1978
		...	92.00	138.10	June 1979
		...	105.20	157.90	June 1980
		...	117.00	175.70	June 1981
		...	125.60	188.60	June 1982
1983 ⁵.....		...	129.90	...	December 1983
		...	134.40	...	December 1984
		...	138.50	...	December 1985
		...	140.30	...	December 1986
	...	146.10	...	December 1987	
	...	151.90	...	December 1988	
1990.....	72 before 1972 ⁶	159.00	...	December 1989	
	...	167.50	...	December 1990	
	...	173.60	...	December 1991	
	...	178.80	...	December 1992	
	...	183.40	...	December 1993	
	...	188.50	...	December 1994	
	...	193.40	...	December 1995	

¹ Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

² Provision for future automatic cost-of-living adjustments.

³ Suspended by 1973b legislation.

⁴ Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits

no longer available to persons receiving payments under Supplemental Security Income program.

⁵ Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.

⁶ Effective for applications after Nov. 5, 1990.

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935.....	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939.....		Lump-sum refund eliminated.
1935.....	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939.....		Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950.....		3 times PIA for all deaths.
1954.....		3 times PIA with maximum of \$255.
1981a.....		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965.....	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b.....		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a.....		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

2.A OASDI: Benefit Types and Levels

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1995, by average indexed monthly earnings for selected wage levels, effective December 1995

Beneficiary family	Worker with yearly earnings equal to—				
	Federal minimum wage ¹	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
Retired-worker families ⁴					
Average indexed monthly earnings	\$969.00	\$1,446.00	\$1,929.00	\$2,712.00	\$3,493.00
Primary insurance amount	571.50	728.20	886.70	1,118.50	1,238.70
Maximum family benefit	873.70	1,299.80	1,618.70	1,957.10	2,167.60
Monthly benefit amount:					
Retired worker claiming benefits at age 62 ⁴ —					
Worker alone	457.00	582.00	709.00	894.00	990.00
Worker with spouse claiming benefits at—					
Age 65 or older.....	742.00	946.00	1,152.00	1,453.00	1,609.00
Age 62 ⁴	671.00	855.00	1,041.00	1,313.00	1,454.00
Survivor families ⁵					
Average indexed monthly earnings	\$873.00	\$1,448.00	\$1,931.00	\$2,897.00	\$4,627.00
Primary insurance amount	540.00	728.80	887.40	1,147.00	1,413.30
Maximum family benefit	810.10	1,301.50	1,619.70	2,007.00	2,473.00
Monthly benefit amount:					
Survivor of worker deceased at age 40 ⁵ —					
1 surviving child.....	405.00	546.00	665.00	860.00	1,059.00
Widowed mother or father and 1 child	810.00	1,092.00	1,330.00	1,720.00	2,118.00
Widowed mother or father and 2 children.....	810.00	1,299.00	1,617.00	2,007.00	2,472.00
Disabled-worker families ⁶					
Average indexed monthly earnings	\$927.00	\$1,447.00	\$1,929.00	\$2,880.00	\$4,069.00
Primary insurance amount	557.80	728.50	886.70	1,144.40	1,327.40
Maximum family benefit ⁷	808.30	1,092.70	1,330.10	1,716.60	1,991.10
Monthly benefit amount:					
Disabled worker age 50 ⁶ —					
Worker alone	557.00	728.00	886.00	1,144.00	1,327.00
Worker, spouse, and 1 child	807.00	1,092.00	1,328.00	1,716.00	1,989.00

¹ Annual earnings are calculated by multiplying the Federal minimum hourly wage (see table 3.B3) by 2,080 hours. Since the minimum wage was increased on April 1, 1991, the annual wage for 1991 was based on an hourly wage of \$3.80 for January-March and \$4.25 thereafter.

² See table 2.A8, column 2.

³ See table 2.A9, column 1.

⁴ Assumes the worker began to work at age 22, retired at age 62 in 1995 with maximum reduction, and had no prior period of disability.

⁵ Assumes the deceased worker began to work at age 22, died in 1995 at age 40, had no earnings in that year, and had no prior period of disability.

⁶ Assumes the worker began to work at age 22, became disabled at age 50 in 1995, had no earnings in that year, and had no prior disability.

⁷ The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

2.A OASDI: Benefit Types and Levels

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62,¹ 1957-96

Year of attainment of age 62 ²	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1995 ³	Payable at time of retirement		Payable effective December 1995 ³	
			Men	Women	Men	Women
1957.....	\$24.00	\$265.70	...	\$86.80	...	\$654.60
1958.....	24.00	265.70	...	86.80	...	654.60
1959.....	26.40	265.70	...	92.80	...	654.60
1960.....	26.40	264.60	...	95.20	...	671.50
1961.....	26.40	263.20	...	96.00	...	676.30
1962.....	32.00	262.40	\$93.60	96.80	\$659.70	682.30
1963.....	32.00	261.00	94.40	97.60	664.30	686.80
1964.....	32.00	261.00	95.20	98.40	668.40	691.40
1965.....	35.20	260.60	102.80	105.40	672.20	689.70
1966.....	35.20	258.60	102.80	106.20	669.80	692.20
1967.....	35.20	256.80	105.40	108.80	684.80	706.40
1968.....	⁴ 44.00	253.60	⁴ 121.00	⁴ 124.80	688.30	710.50
1969.....	44.00	251.20	124.80	128.40	703.10	723.60
1970.....	51.20	247.60	146.80	151.90	709.90	734.30
1971.....	56.40	244.30	163.60	170.50	708.80	739.30
1972.....	56.40	240.80	167.10	172.90	714.40	739.10
1973.....	67.60	237.50	207.60	212.90	727.80	747.00
1974.....	67.60	233.70	217.00	219.70	750.20	759.10
1975.....	75.10	230.70	253.10	253.10	776.70	776.70
1976.....	81.20	227.90	285.60	285.60	801.80	801.80
1977.....	86.40	226.20	319.40	319.40	837.30	837.30
1978.....	91.50	225.20	354.60	354.60	875.70	875.70
1979.....	97.60	226.10	⁵ 388.90	⁵ 388.90	901.80	901.80
1980.....	97.60	205.40	⁵ 402.80	⁵ 402.80	849.70	849.70
1981.....	97.60	179.50	432.00	432.00	797.00	797.00
1982.....	(6)	(6)	474.60	474.60	787.70	787.70
1983.....	(6)	(6)	526.40	526.40	813.20	813.20
1984.....	(6)	(6)	559.40	559.40	834.90	834.90
1985.....	(6)	(6)	591.30	591.30	853.20	853.20
1986.....	(6)	(6)	630.50	630.50	882.40	882.40
1987.....	(6)	(6)	662.10	662.10	914.60	914.60
1988.....	(6)	(6)	686.70	686.70	910.40	910.40
1989.....	(6)	(6)	734.00	734.00	935.70	935.70
1990.....	(6)	(6)	774.60	774.60	943.40	943.40
1991.....	(6)	(6)	810.00	810.00	935.90	935.90
1992.....	(6)	(6)	854.10	854.10	951.80	951.80
1993.....	(6)	(6)	893.60	893.60	966.90	966.90
1994.....	(6)	(6)	948.00	948.00	999.80	999.80
1995.....	(6)	(6)	965.90	965.90	991.00	991.00
1996.....	(6)	(6)	999.90	999.90	...	...

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

² Assumes the worker began to work at age 22, retired at beginning of year, and had no prior period of disability.

³ Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

⁴ Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.

⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

2.A OASDI: Benefit Types and Levels

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-96

Year of attainment of age 65 ¹	Minimum benefit		Maximum benefit			
	Payable at time of retirement	Payable effective December 1995 ²	Payable at time of retirement		Payable effective December 1995 ²	
			Men	Women	Men	Women
1940.....	\$10.00	\$282.20	\$41.20	\$41.20	\$546.20	\$546.20
1941.....	10.00	282.20	41.60	41.60	546.20	546.20
1942.....	10.00	282.20	42.00	42.00	552.70	552.70
1943.....	10.00	282.20	42.40	42.40	552.70	552.70
1944.....	10.00	282.20	42.80	42.80	552.70	558.70
1945.....	10.00	282.20	43.20	43.20	558.70	558.70
1946.....	10.00	282.20	43.60	43.60	565.50	565.50
1947.....	10.00	282.20	44.00	44.00	570.80	570.80
1948.....	10.00	282.20	44.40	44.40	570.80	570.80
1949.....	10.00	282.20	44.80	44.80	576.40	576.40
1950.....	10.00	282.20	45.20	45.20	583.60	583.60
1951.....	20.00	282.20	68.50	68.50	583.60	583.60
1952.....	20.00	282.20	68.50	68.50	583.60	583.60
1953.....	25.00	282.20	85.00	85.00	644.70	644.70
1954.....	25.00	282.20	85.00	85.00	644.70	644.70
1955.....	30.00	282.20	98.50	98.50	644.70	644.70
1956.....	30.00	282.20	103.50	103.50	681.10	681.10
1957.....	30.00	282.20	108.50	108.50	712.00	712.00
1958.....	30.00	282.20	108.50	108.50	712.00	712.00
1959.....	33.00	282.20	116.00	116.00	712.00	712.00
1960.....	33.00	282.20	119.00	119.00	729.80	729.80
1961.....	33.00	282.20	120.00	120.00	735.70	735.70
1962.....	40.00	282.20	121.00	123.00	742.30	754.90
1963.....	40.00	282.20	122.00	125.00	748.20	766.30
1964.....	40.00	282.20	123.00	127.00	754.90	779.00
1965.....	44.00	282.20	131.70	135.90	754.90	779.00
1966.....	44.00	282.20	132.70	135.90	760.40	779.00
1967.....	44.00	282.20	135.90	140.00	779.00	802.00
1968.....	³ 55.00	282.20	³ 156.00	³ 161.60	790.80	819.30
1969.....	55.00	282.20	160.50	167.30	814.00	848.20
1970.....	64.00	282.20	189.80	196.40	836.70	866.40
1971.....	70.40	282.20	213.10	220.40	853.80	882.50
1972.....	70.40	282.20	216.10	224.70	866.40	900.30
1973.....	84.50	282.20	266.10	276.40	888.50	923.00
1974.....	84.50	282.20	274.60	284.90	916.50	951.20
1975.....	93.80	282.20	316.30	333.70	951.20	1,003.50
1976.....	101.40	282.20	364.00	378.80	1,012.90	1,054.30
1977.....	107.90	282.20	412.70	422.40	1,079.50	1,104.70
1978.....	114.30	282.20	459.80	459.80	1,135.60	1,135.60
1979.....	121.80	282.20	503.40	503.40	1,167.30	1,167.30
1980.....	133.90	282.20	572.00	572.00	1,206.90	1,206.90
1981.....	153.10	282.20	677.00	677.00	1,249.70	1,249.70
1982.....	⁴ 170.30	282.20	⁴ 679.30	⁴ 679.30	1,127.30	1,127.30
1983.....	⁴ 166.40	256.70	709.50	709.50	1,096.60	1,096.60
1984.....	⁴ 150.50	224.00	703.60	703.60	1,050.50	1,050.50
1985.....	(5)	(5)	717.20	717.20	1,034.80	1,034.80
1986.....	(5)	(5)	760.10	760.10	1,063.70	1,063.70
1987.....	(5)	(5)	789.20	789.20	1,090.40	1,090.40
1988.....	(5)	(5)	838.60	838.60	1,112.10	1,112.10
1989.....	(5)	(5)	899.60	899.60	1,147.00	1,147.00
1990.....	(5)	(5)	975.00	975.00	1,187.50	1,187.50
1991.....	(5)	(5)	1,022.90	1,022.90	1,182.10	1,182.10
1992.....	(5)	(5)	1,088.70	1,088.70	1,213.30	1,213.30
1993.....	(5)	(5)	1,128.80	1,128.80	1,221.40	1,221.40
1994.....	(5)	(5)	1,147.50	1,147.50	1,210.20	1,210.20
1995.....	(5)	(5)	1,199.10	1,199.10	1,230.20	1,230.20
1996.....	(5)	(5)	1,248.90	1,248.90	...	...

¹ Assumes the worker began to work at age 22, retired at the beginning of the year and had no prior period of disability.

² Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.

⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65–69 and under age 65. Public Law 104-121, enacted March 29, 1996, substantially increased the exempt amounts for workers aged 65–69 for the period 1996–2002. In 1996, beneficiaries aged 65–69 receive \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$12,500. The amounts are scheduled to increase to \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index. The exempt amount for workers under age 65 was not increased by the 1996 legislation but will continue to be pegged to increase in the average wage. In 1996, nondisabled beneficiaries under age 65 receive \$1

less in their benefits for each \$2 of earnings above the exempt amount of \$8,280.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to 85 percent of Social Security benefits may be subject to income taxation depending on the taxpayer's amount of income (under a special definition) and filing status. The applicable definition of income is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population,

plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married taxpayers filing jointly whose income under this definition exceeds \$32,000 but not \$44,000, the amount of benefits included in gross income is the lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000. If their income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax.

For married taxpayers filing separate returns, no exempt amounts are applicable. The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits or 85 percent of income, as defined above, above \$0. For individuals in all other filing categories, the amount of benefits to be included in gross income is determined in a manner analogous to that for married taxpayers filing jointly. The difference lies in the lower amounts of gross income exempted—as detailed in table 2.A31 which shows the history of provisions regarding the income taxation of benefits.

Examples of the amounts of benefits to be included in gross income for taxpayers in the several filing categories with varying amounts of annual income at a given level of Social Security benefits are shown in table 2.A32.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For all beneficiaries						
1935.....	...	Covered	...	...	Full monthly benefit.	...
1939.....	...	...	...	\$14.99	...	1940
1950.....	Aged 75 or older	...	³ \$600	50.00	...	1951
1952.....	...	...	³ 900	75.00	...	1953
1954.....	Aged 72 or older	All ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
1956.....	Disabled	...	...	....	...	1958
1958.....	...	...	...	100.00	...	1959
1960.....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,500; \$1 for each \$1 of earnings from \$1,500.	1961
1961.....	...	...	...	...	\$1 for each \$2 of earnings from \$1,201-\$1,700; \$1 for each \$1 of earnings above \$1,700.	1962
1965.....	...	...	1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700; \$1 for each \$1 of earnings above \$2,700.	1966
1967.....	...	...	1,680	140.00	\$1 for each \$2 of earnings from \$1,681-\$2,880; \$1 for each \$1 of earnings above \$2,880.	1968
1972b.....	...	Up to age 72	2,100	175.00	\$1 for each \$2 of earnings above \$2,100.	1973
1973a.....	...	...	2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
1973b.....	...	...	⁵ 2,520	⁵ 210.00	\$1 for each \$2 of earnings above \$2,520.	1975
			⁵ 2,760	⁵ 230.00	\$1 for each \$2 of earnings above \$2,760.	1976
			⁵ 3,000	⁵ 250.00	\$1 for each \$2 of earnings above \$3,000.	1977
For beneficiaries who have not yet reached normal retirement age—currently age 65 ⁶						
1977.....	...	...	⁵ \$3,240	⁵ \$270.00	\$1 for each \$2 of earnings above \$3,240.	1978
			⁵ 3,480	⁵ 290.00	\$1 for each \$2 of earnings above \$3,480.	1979
			⁵ 3,720	⁵ 310.00	\$1 for each \$2 of earnings above \$3,720.	1980
			⁵ 4,080	⁵ 340.00	\$1 for each \$2 of earnings above \$4,080.	1981
			⁵ 4,440	⁵ 370.00	\$1 for each \$2 of earnings above \$4,440.	1982
			⁵ 4,920	⁵ 410.00	\$1 for each \$2 of earnings above \$4,920.	1983
			⁵ 5,160	⁵ 430.00	\$1 for each \$2 of earnings above \$5,160.	1984
			⁵ 5,400	⁵ 450.00	\$1 for each \$2 of earnings above \$5,400.	1985
			⁵ 5,760	⁵ 480.00	\$1 for each \$2 of earnings above \$5,760.	1986
			⁵ 6,000	⁵ 500.00	\$1 for each \$2 of earnings above \$6,000.	1987
			⁵ 6,120	⁵ 510.00	\$1 for each \$2 of earnings above \$6,120.	1988
			⁵ 6,480	⁵ 540.00	\$1 for each \$2 of earnings above \$6,480.	1989
			⁵ 6,840	⁵ 570.00	\$1 for each \$2 of earnings above \$6,840.	1990
			⁵ 7,080	⁵ 590.00	\$1 for each \$2 of earnings above \$7,080.	1991
			⁵ 7,440	⁵ 620.00	\$1 for each \$2 of earnings above \$7,440.	1992
			⁵ 7,680	⁵ 640.00	\$1 for each \$2 of earnings above \$7,680.	1993
			⁵ 8,040	⁵ 670.00	\$1 for each \$2 of earnings above \$8,040.	1994
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1995
			⁵ 8,280	⁵ 690.00	\$1 for each \$2 of earnings above \$8,280.	1996

See footnotes at end of table

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A29.—Earnings (retirement) test —Continued

Act	Beneficiaries exempt	Earnings subject to test	Amount permitted without reduction in benefits (exempt amount)		Reduction in monthly benefits ²	Effective year
			Annual earnings	Monthly wages ¹		
For beneficiaries who have reached normal retirement age—currently age 65 ⁵						
1977.....	...	...	⁷ \$4,000	⁷ 333.33	\$1 for each \$2 of earnings above \$4,000.	1978
			⁷ 4,500	⁷ 375.00	\$1 for each \$2 of earnings above \$4,500.	1979
			⁷ 5,000	⁷ 416.66	\$1 for each \$2 of earnings above \$5,000.	1980
			⁷ 5,500	⁷ 458.33	\$1 for each \$2 of earnings above \$5,500.	1981
			⁷ 6,000	⁷ 500.00	\$1 for each \$2 of earnings above \$6,000.	1982
1981.....	Aged 70 or older	Up to age 70	...	...	...	1983
			⁵ 6,600	⁵ 550.00	\$1 for each \$2 of earnings above \$6,600.	1983
			⁵ 6,960	⁵ 580.00	\$1 for each \$2 of earnings above \$6,960.	1984
			⁵ 7,320	⁵ 610.00	\$1 for each \$2 of earnings above \$7,320.	1985
			⁵ 7,800	⁵ 650.00	\$1 for each \$2 of earnings above \$7,800.	1986
			⁵ 8,160	⁵ 680.00	\$1 for each \$2 of earnings above \$8,160.	1987
			⁵ 8,400	⁵ 700.00	\$1 for each \$2 of earnings above \$8,400.	1988
			⁵ 8,800	⁵ 740.00	\$1 for each \$2 of earnings above \$8,880.	1989
1983.....	...	...	...	...	\$1 for each \$3 of earnings above exempt amount.	1990
			⁵ 9,360	⁵ 780.00	\$1 for each \$3 of earnings above \$9,360.	1990
			⁵ 9,720	⁵ 810.00	\$1 for each \$3 of earnings above \$9,720.	1991
			⁵ 10,200	⁵ 850.00	\$1 for each \$3 of earnings above \$10,200.	1992
			⁵ 10,560	⁵ 880.00	\$1 for each \$3 of earnings above \$10,560.	1993
			⁵ 11,160	⁵ 930.00	\$1 for each \$3 of earnings above \$11,160.	1994
			⁵ 11,280	⁵ 940.00	\$1 for each \$3 of earnings above \$11,280.	1995
1996.....	...	...	12,500	⁸ 1,041.67	\$1 for each \$3 of earnings above \$12,500.	1996
			13,500	1,125.00	\$1 for each \$3 of earnings above \$13,500.	1997
			14,500	⁹ 1,208.33	\$1 for each \$3 of earnings above \$14,500.	1998
			15,500	¹⁰ 1,291.67	\$1 for each \$3 of earnings above \$15,500.	1999
			17,000	¹¹ 1,416.67	\$1 for each \$3 of earnings above \$17,000.	2000
			25,000	¹² 2,083.33	\$1 for each \$3 of earnings above \$25,000.	2001
			30,000	2,500.00	\$1 for each \$3 of earnings above \$30,000.	2002

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec. 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.

² Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce.

³ Applied to self-employment income only.

⁴ Special provisions for earnings in noncovered employment outside the United States.

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

⁸ Actual amount is \$1,041.66 2/3.

⁹ Actual amount is \$1,208.33 1/3.

¹⁰ Actual amount is \$1,291.66 2/3.

¹¹ Actual amount is \$1,416.66 2/3.

¹² Actual amount is \$2,083.33 1/3.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A30.—Earnings guidelines¹ regarding substantial gainful activity (SGA), 1961-96

Year	Average monthly amounts of earnings for—		
	Nonblind beneficiaries ²		Blind beneficiaries ³
	Maximum	Minimum	
1961-65	\$100	\$50	(4)
1966-June 1968	125	75	(4)
July 1966-73	140	90	(4)
1974-75	200	130	(4)
1976	230	150	(4)
1977	240	160	(4)
1978	260	170	\$334
1979	280	180	375
1980	300	190	417
1981	300	190	459
1982	300	190	500
1983-89	300	190	(5)
1990-95	500	300	(5)
1996	500	300	960

¹ Earnings are net of any wage subsidies and impairment-related expenses.

² Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

³ The 1977 amendments provided that, effective 1978, earnings of blind beneficiaries would not be considered to demonstrate ability to engage in SGA

unless they average more than the amount shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-95 amounts).

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A31.—Taxation of Social Security benefits: Provisions

Act	Definition of income	Individuals or couples with income exceeding—	Benefits included in gross income	Effective for taxable years—
Married filing jointly				
1983	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	\$32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$32,000	Ending after Dec. 31, 1983
1993	Same as above	32,000 but not 44,000 44,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or the sum of \$6,000 plus 85 percent of income over \$44,000	Beginning after Dec. 31, 1993
Married filing separate return ³				
1983	Same as above	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income	Ending after Dec. 31, 1983
1993	Same as above	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income	Beginning after Dec. 31, 1993
Individuals in all other filing categories				
1983	Same as above	\$25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$25,000	Ending after Dec. 31, 1983
1993	Same as above	25,000 but not 34,000 34,000	Same as above Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$34,000	Beginning after Dec. 31, 1993

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

2.A OASDI: Effect of Current Earnings & Taxation of Benefits

Table 2.A32.—Taxation of Social Security benefits: Examples

Modified adjusted gross income ¹	Amount of benefits ²	One-half of benefits ²	Income to be compared with base amount	Relevant base amount	Income in excess of base amount	One-half of excess	85 percent of excess income	One-half of income between upper and lower base amounts	85 percent of benefits	Benefits included in gross income	
										Lesser of C and G	Lesser of J and I + H
A	B	C	D = A + C	E	F = D - E	G = F / 2	H = F * .85	I	J = B * .85	Lesser of C and G	Lesser of J and I + H
Married filing jointly											
\$25,000	\$10,000	\$5,000	\$30,000	\$32,000	0	...	...	...	...	...	...
\$28,000	10,000	5,000	33,000	32,000	\$1,000	\$500	...	...	...	\$500	...
\$33,000	10,000	5,000	38,000	32,000	6,000	3,000	...	...	...	3,000	...
\$38,000	10,000	5,000	43,000	32,000	11,000	5,500	...	...	...	5,000	...
\$40,000	10,000	5,000	45,000	44,000	1,000	...	\$850	\$6,000	\$8,500	...	\$6,850
\$43,000	10,000	5,000	48,000	44,000	4,000	...	3,400	6,000	8,500	...	8,500
Married filing separate returns ³											
0	\$6,000	\$3,000	\$3,000	0	\$3,000	...	\$2,550	0	\$5,100	...	\$2,550
\$2,000	6,000	3,000	5,000	0	5,000	...	4,250	0	5,100	...	4,250
\$4,000	6,000	3,000	7,000	0	7,000	...	5,950	0	5,100	...	5,100
\$10,000	6,000	3,000	13,000	0	13,000	...	11,050	0	5,100	...	5,100
\$20,000	6,000	3,000	23,000	0	23,000	...	19,550	0	5,100	...	5,100
Individuals in all other filing categories											
\$20,000	\$8,000	\$4,000	\$24,000	\$25,000	0	...	...	...	...	...	...
\$25,000	8,000	4,000	29,000	25,000	\$4,000	\$2,000	...	...	...	\$2,000	...
\$30,000	8,000	4,000	34,000	25,000	9,000	4,500	...	...	...	4,000	...
\$32,000	8,000	4,000	36,000	34,000	2,000	...	\$1,700	\$4,500	\$6,800	...	\$6,200
\$35,000	8,000	4,000	39,000	34,000	5,000	...	4,250	4,500	6,800	...	6,800
\$40,000	8,000	4,000	44,000	34,000	10,000	...	8,500	4,500	6,800	...	6,800

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.

compensation benefits to the extent they cause a reduction in either of these two types of benefits.

³ Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by SSA. The 1996 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$470 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$705 monthly.

1996 Legislative Changes.—Two laws enacted in 1996 made a number of changes in the provisions of the SSI program: P.L. 104-121, enacted March 29, 1996, and P.L. 104-193, enacted August 22, 1996. The areas most affected by the legislation had to do with drug addiction and alcoholism, eligibility requirements for disabled children, and eligibility requirements for noncitizens.

Drug addicts and alcoholics.—P.L. 104-121, enacted on March 29, 1996, provided that, effective immediately, no SSI applicant could be found disabled if drug addiction or alcoholism would be a “contributing factor material to the determination of disability.”

The law also provided for a process of notification and redetermination of disability for those current recipients who would be affected by this change. Their eligibility for payments will end on January 1, 1997.

Enacted on August 22, 1996, P.L. 104-193 included substantial changes to the eligibility requirements for two large segments of the SSI population—disabled children under age 18 (almost 1 million in December 1995), and recipients who are not United States citizens (785,000 in December 1995).

Eligibility for disabled children.—For children under age 18, the statutory definition of disability is changed *from* an “impairment of comparable severity to that of an adult” *to* a “medically determinable physical or mental impairment which results in marked and severe functional limitations.” The determination of disability for a child will no longer include an individual functional assessment, and references to “maladaptive behavior” will be removed from the criteria for judging personal and behavioral functioning.

These new requirements are effective for claims finally adjudicated on or after August 22, 1996. Children already receiving SSI who are affected will have their eligibility redetermined within a year after enactment, using the revised definition of disability. No payments will end because of these changes before July 1, 1997.

Eligibility for noncitizens.—Before P.L. 104-193, U.S. residents who were not citizens were eligible for SSI if they were lawfully admitted for permanent residence, permanently residing under color of law, or belonged to specified groups of legal refugees or asylees.

The new law prohibits SSI payments until an immigrant becomes a U.S. citizen. Exceptions are granted for the first 5 years in the U.S. as legal refugees, asylees, or those with deportation

withheld. There are exceptions for certain active duty military and veterans, their spouses and minor children, and for lawful permanent residents who have earned 40 quarters of coverage for Social Security purposes. (These quarters may also be credited from a spouse or parent.)

These changes are effective on enactment for new claims. Current recipients will have their eligibility redetermined within a year.

A complete revision to the SSI "Program Summary" and "History of Provisions" will be included in the *1997 Supplement*.

Statistical data in this issue of the *Supplement*—tables 7.A1 through 7.F5 reflect the SSI program in effect before passage of this legislation. The new provisions will be described in the *1997 Supplement*.

Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1996, a monthly cash payment of \$470 (\$705 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time, and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI

continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the Federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance. One-third of the Federal benefit rate is counted as an additional income.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI.

For persons institutionalized for a whole calendar month, a maximum Federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) recipients under age 18 whose private health insurance is making payments to the institution, effective December 1996. Other eligible persons in private institutions may receive up to the full Federal benefit rate.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit

level. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$290 in Federal SSI payments:

$$\begin{aligned} \$470 - (\$200 - \$20) &= (\$470 \\ &- \$180) = \$290. \end{aligned}$$

A person whose income consists of \$500 in gross monthly earnings would receive \$262.50 in Federal SSI payments:

$$\begin{aligned} \$470 - ((\$500 - \$85) \div 2) &= \\ (\$470 - \$207.50) &= \$262.50. \end{aligned}$$

Beginning August 22, 1996, an SSI application is effective on the later of: (1) the first day of the month following the date the application is filed, or, (2) the first day of the month following the date the individual becomes eligible for benefits. This provision replaced

the previous requirement for proration of benefits in the initial month of eligibility.

For calendar year 1996, individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of \$1,500 or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

 History of Provisions

Act*

Basic Eligibility Requirements

- 1972 An individual may qualify for payments on the basis of age, blindness, or disability.
- Aged:** Any person aged 65 or older.
- Blind:** Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.
- Disabled:** Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.
- 1973b Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability.
- 1980 A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.
- This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.
- 1984 The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.
- 1996 For children under age 18, the definition of disability: (1) eliminated the "comparable severity" standard, and replaced it with a requirement for "marked and severe functional limitations," (2) eliminated references to "maladaptive behavior" in the Listing of Impairments for children, and (3) discontinued the use of individual functional assessments for children.

* The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

SSI is prohibited in a month for persons fleeing prosecution, for fugitive felons, for those violating State or Federal conditions of probation or parole, and for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more States.

Other Eligibility Provisions

Citizenship and Residence

- 1972 The individual must reside within 1 of the 50 States or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.
- 1978 Eligibility for SSI was extended to residents of the Northern Mariana Islands.
- 1980 The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.
- 1989 SSI eligibility was continued for a disabled or blind child who was receiving SSI benefits and living with a parent who is a member of the Armed Forces assigned to permanent duty ashore outside the United States.
- 1993 Above provision made applicable where the parent is a member of the Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.
- Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.
- 1996 Prohibits SSI eligibility for all noncitizens, with exceptions for certain classes of refugees and asylees, active duty military and veterans and their spouses and minor children, and lawful permanent residents who have earned or can be credited with 40 quarters of coverage for Social Security purposes.

Other Benefits

- 1980 SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Drug Addiction and Alcoholism

- 1972 Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.
- SSI payments are required to be made to a representative payee—another person or public or private agency designated by SSA to manage the recipient's benefit on his or her behalf.
- 1994 Any individual who is receiving SSI based on a disability where drug addiction or alcoholism (DA&A) is a contributing factor material to the finding must comply with the DA&A treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer benefit suspensions. Before benefits can resume, the individual

must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third and subsequent instances of noncompliance. After 12 consecutive suspension months, an individual must reapply to receive SSI.

SSI disability benefits based on DA&A are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count towards the 36-month limit.

Preference is required to be given to community based nonprofit social service agencies and Federal, State, or local government agencies in representative payee selection. These agencies when serving as payees may retain the lesser of 10 percent of the monthly benefit or \$50 (indexed to the Consumer Price Index (CPI)) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each State required.

- 1996 An individual is not considered disabled if drug addiction or alcoholism is a contributing factor material to a finding of disability.

Institutionalization

- 1972 An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- 1983 Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- 1987 Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.
- Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.
- 1996 Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in Federal SSI.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

- 1976 Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.
- Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.
- 1980 Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.
- 1981 Funding no longer provided under title XVI for services to children.
- Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.
- 1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if—
- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- benefits were in suspense status, or
- federally administered State supplementation was received.

Deeming of Income and Resources

- 1972 Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.
- After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.
- 1980 Children aged 18 or older are not subject to parental deeming.
- Sponsor's income deemed to an alien for 3 years.
- 1989 Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.
- 1993 Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.
- Continues deeming from an ineligible spouse or parent who is absent from the household due to active military service.
- 1996 Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with 40 quarters of coverage for Social Security purposes. Effective for those whose sponsor signs a revised legally enforceable affidavit of support.

2.B SSI: History of Provisions

Federal Benefit Payments

Windfall Offset

- 1980 Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- 1984 Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

- 1982 Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.
- 1984 Changed the method of computing the SSI benefit to persons receiving title II payments. The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993 Changed the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

- 1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Federal Benefit Rates

- ... See table 2.B1.

Exclusions From Income

General

- 1972 The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

- 1981 The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.
- Special**
-
- 1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.
- Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.
- Income required for achieving an approved self-support plan for blind and disabled persons.
- Work expenses of blind persons.
- For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.
- Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.
- Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.
- One-third of any payment received from an absent parent for the support of a child eligible for SSI.
- Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.
- State or local government cash payments based on need and designed to supplement SSI payments.
- 1976 Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.
- The value of assistance provided under certain Federal housing programs.
- Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.
- 1977 Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.
- 1978 Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on permanent basis. Effective Jan. 1, 1978.
- 1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.
- Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an

2.B SSI: History of Provisions

impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

1981 Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.

1982 From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.

1983 Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.

Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.

1984 Above provisions for 1983 continue to Oct. 1, 1987.

1986 Educational Assistance under Higher Education Act of 1965 as amended.

1987 The 1983 provisions for support and maintenance and home energy assistance made permanent.

Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.

Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.

1988 Japanese-American and Aleutian restitution payments.

1989 Interest on agreements representing the purchase of an excluded burial space.

Payments from the Agent Orange Settlement.

Value of a ticket for domestic travel received as a gift and not cashed.

1990 Earned income tax credit (including the child health insurance portion).

Payments received from a State-administered fund established to aid victims of crime.

Impairment-related work expenses excluded from income in determining initial eligibility for benefits.

Payments received as State or local government relocation assistance. (This provision expires 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

Limits and Exclusions From Resources

- Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).
- 1993 Hostile fire pay to members of the uniformed services.
- Exclusion of payments received as State or local government relocation assistance made permanent.
- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- 1984 Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.
- General Exclusions**
-
- 1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).
- Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.
- An automobile of reasonable value—established by regulation as not exceeding a market value of \$1,200.
- An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.
- Life insurance with face value of \$1,500 or less.
- 1976 The recipient's home, regardless of value, is excluded from consideration in determining resources.
- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- 1982 The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds.
- 1984 The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.

2.B SSI: History of Provisions

- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.
- Excludes from consideration real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.
- Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).
- Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.
- 1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.
- Japanese-American and Aleutian restitution payments.
- Payments from the Agent Orange Settlement.
- 1990 Earned income tax credit excluded for the month following the month the credit is received.
- Payments received from a State-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.
- Payments received as State or local government relocation assistance excluded for a 9-month period. (The provision expires 3 years after its effective date.)
- Payments received under the Radiation Exposure Compensation Act.
- 1993 Made permanent the 9-month exclusion of payments received as State or local government relocation assistance.

Special Exclusions

- 1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.
- Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.
- For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.
- 1989 Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.

1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

1972 Any applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate, plus, if any, the federally administered State supplementary payment.

1996 May be made if applicant has a financial emergency in the month of filing, if other eligibility requirements are met. Advance payments must be repaid within 6 months.

Interim Assistance Reimbursement

1974 SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.

1976 The authority to repay the State for interim assistance was made permanent.

1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

Medicaid Eligibility

1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.

States can accept SSA determination of eligibility, or make their own determination.

1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.

1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.

Temporarily preserves the Medicaid eligibility of widow(er)s aged 60–65 who become ineligible for SSI benefits because of Social Security entitlement. Medicaid coverage ceases when Medicare entitlement begins.

1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

1980 Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue

to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

- 1984 Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 Medicaid protection for disabled widow(er)s whose title II benefits increased in 1984 because of a change in the actuarial reduction formula.

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—

- impairment-related work expenses of disabled persons;
- work expenses of blind persons;
- income required for achieving an approved self-support plan; and
- the value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

- 1987 Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.
- 1990 Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.

State Supplementation

- 1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.

"Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies

only to supplementary payments that do not, on the average, exceed a State's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)

- 1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the "hold harmless" amount.
- Requires States to maintain State supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.
- 1982 Began a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" States) assumed the full cost of their supplementary payments.
- 1983 Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.
- 1987 Provided for Federal administration of State supplements to residents of medical institutions.
- Provided for required pass through of \$5 increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.
- 1993 The Omnibus Budget Reconciliation Act (OBRA) of 1993 requires States to pay fees for Federal administration of their State supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the Commissioner to be appropriate. The Commissioner may charge the States additional fees for services they request that are beyond the level customarily provided in administering State supplementary payments.

Mandatory Minimum State Supplementation

- 1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

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2.B SSI: History of Provisions

Table 2.B1.—Federal benefit rates

Act	Living arrangement ¹	Amount ²		Conditions
		Individual	Couple	
1972.....	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a.....	...	140.00	210.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973b.....	...	140.00	210.00	<i>Effective Jan. 1, 1974.</i>
1973b.....	...	146.00	219.00	<i>Effective July 1, 1974.</i>
1974.....	Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
	...	157.70	236.60	<i>Effective July 1, 1975.</i>
	...	167.80	251.80	<i>Effective July 1, 1976.</i>
	...	177.70	266.70	<i>Effective July 1, 1977.</i>
	...	189.40	284.10	<i>Effective July 1, 1978.</i>
	...	208.20	312.30	<i>Effective July 1, 1979.</i>
	...	238.00	357.00	<i>Effective July 1, 1980.</i>
	...	264.70	397.00	<i>Effective July 1, 1981.</i>
	...	284.30	426.40	<i>Effective July 1, 1982.</i>
1983.....	...	304.30	236.60	<i>Effective July 1, 1983 (general benefit increase).</i>
	...	314.00	472.00	<i>Effective Jan. 1, 1984.</i>
	...	325.00	488.00	<i>Effective Jan. 1, 1985.</i>
	...	336.00	504.00	<i>Effective Jan. 1, 1986.</i>
	...	340.00	510.00	<i>Effective Jan. 1, 1987.</i>
	...	354.00	532.00	<i>Effective Jan. 1, 1988.</i>
	...	368.00	553.00	<i>Effective Jan. 1, 1989.</i>
	...	386.00	579.00	<i>Effective Jan. 1, 1990.</i>
	...	407.00	610.00	<i>Effective Jan. 1, 1991.</i>
	...	422.00	633.00	<i>Effective Jan. 1, 1992.</i>
	...	434.00	652.00	<i>Effective Jan. 1, 1993.</i>
	...	446.00	669.00	<i>Effective Jan. 1, 1994.</i>
	...	458.00	687.00	<i>Effective Jan. 1, 1995.</i>
	...	470.00	705.00	<i>Effective Jan. 1, 1996.</i>
1973a.....	Increment for "essential person" in household	65.00	...	Was to be effective Jan. 1, 1974. For persons transferred from OAA, AB, or APTD programs who were receiving payments in December 1973 under a State plan that took account of "essential persons" in the household.
	...	70.00	...	Was to be effective July 1, 1974.
1973b.....	...	70.00	...	<i>Effective Jan. 1, 1974.</i>
	...	73.00	...	<i>Effective July 1, 1974.</i>
1974.....	Mechanism established for providing cost-of-living adjustments.
	...	78.90	...	<i>Effective July 1, 1975.</i>
	...	84.00	...	<i>Effective July 1, 1976.</i>
	...	89.00	...	<i>Effective July 1, 1977.</i>
	...	94.00	...	<i>Effective July 1, 1978.</i>
	...	104.20	...	<i>Effective July 1, 1979.</i>
	...	119.20	...	<i>Effective July 1, 1980.</i>
	...	132.60	...	<i>Effective July 1, 1981.</i>
	...	142.50	...	<i>Effective July 1, 1982.</i>
1983.....	...	152.50	...	<i>Effective July 1, 1983 (general benefit increase).</i>
	...	157.00	...	<i>Effective Jan. 1, 1984.</i>
	...	163.00	...	<i>Effective Jan. 1, 1985.</i>
	...	168.00	...	<i>Effective Jan. 1, 1986.</i>
	...	170.00	...	<i>Effective Jan. 1, 1987.</i>
	...	177.00	...	<i>Effective Jan. 1, 1988.</i>
	...	184.00	...	<i>Effective Jan. 1, 1989.</i>
	...	193.00	...	<i>Effective Jan. 1, 1990.</i>
	...	204.00	...	<i>Effective Jan. 1, 1991.</i>
	...	211.00	...	<i>Effective Jan. 1, 1992.</i>
	...	217.00	...	<i>Effective Jan. 1, 1993.</i>
	...	223.00	...	<i>Effective Jan. 1, 1994.</i>
	...	229.00	...	<i>Effective Jan. 1, 1995.</i>
	...	235.00	...	<i>Effective Jan. 1, 1996.</i>
1972.....	Receiving institutional care covered by Medicaid	25.00	50.00	<i>Effective Jan. 1, 1974.</i> Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).
1987.....	...	30.00	60.00	<i>Effective July 1, 1988.</i> Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

¹ For those in another person's household receiving support and maintenance there, the Federal benefit rate is reduced by one-third.

² For those without countable income. These payments are reduced by the

amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

Health Care

Medicare and Medicaid are the Nation's major health and medical care programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is funded jointly by the Federal Government and the States and is State-administered.

Medicare

The Medicare program entitled, "Health Insurance for the Aged and Disabled," became law on July 30, 1965, as Title XVIII of the Social Security Act. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under Title II of the Social Security Act. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

When first implemented in 1966, Medicare covered most persons aged 65 or older. Since then, legislation added other groups. In 1972, P.L. 92-603 made major changes in the program's provisions. In particular, protection was extended, effective July 1, 1973, to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with end-stage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented the coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, P.L. 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (P.L. 99-272) extended

mandatory Medicare coverage to nearly all State and local government employees hired after December 31, 1985. Medicare was made secondary payer for all workers aged 65 or older and their spouses who elected to be covered by employment-based health insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who elected to be covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

OBRA 1987 permitted previously disabled individuals, after a period of employment, to resume Medicare coverage without an additional 2-year waiting period when they reestablished disability entitlement. Medicare was required to be the secondary payer to employer-based insurance for end-stage renal disease. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mental health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in

rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (P.L. 100-360) provided for the largest expansion of Medicare since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act also provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums—an increase in the premium paid by all Part B enrollees and an income-related premium to be paid by all persons eligible under Part A. The latter premium, termed the "supplemental" premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (P.L. 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1, 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skilled-nursing facility days used in 1989 will not be counted when calculating an individual's balance of lifetime reserve days.

OBRA 1989 (P.L. 101-239) revised the Medicare physician payment system. The new fee schedule was to be phased in over 5 years beginning January 1, 1992. The schedule was based on a resource-based relative value scale that measured the time, training, and skill required to perform a given service and was adjusted for overhead costs and geographical differences. The Act also limited what doctors may charge beneficia-

ries over and above the Medicare allowed fee. Also included was an increase in coverage of mental health services. The limit on mental health benefits was eliminated and coverage was extended to services of clinical psychologists and social workers.

OBRA 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continued to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals. The SMI premium is the same for all individuals.

OBRA 1990 (P.L. 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased payments by Medicare beneficiaries by increasing the Part B deductible amount to \$100 beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

OBRA 1993 was enacted on August 10, 1993 (P.L. 103-66). For wages and self-employment income received after December 31, 1993, the wage base cap subject to the Medicare hospital insurance tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was

\$135,000). Part A premiums were reduced on a phased-in basis for individuals and their spouses who have at least 30 quarters of Social Security coverage (these premiums apply to beneficiaries not eligible for Social Security or Railroad Retirement benefits). Premium reductions began at 25 percent in fiscal year 1994 and will increase by 5 percentage points for the next 4 years. Beginning in fiscal year 1998, the reduction will remain at 45 percent.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries. The remaining 75 percent was covered by general revenues. OBRA 1990 established in statute the monthly Part B premium rates through 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs for the aged beneficiaries for 1996, 1997, and 1998.

OBRA 1993 also applied cost restraints on payments to urban and rural hospitals under the prospective payment system (PPS), to PPS exempt hospitals (with an exemption for low-threshold hospitals), to physician services (with the exception of primary care services), to skilled-nursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

Beginning with calendar year 1994 and ending in calendar year 1997, OBRA 1993 established a new health insurance reporting system for all employers required to file a W-2 form. A Medicare and Medicaid Coverage Data Bank was to be established within the Department of Health and Human Services to identify and collect amounts from liable third party payers to reimburse costs incurred for items and services furnished to Medicare and Medicaid beneficiaries. However, in November 1994, Congress delayed the implementation of the Data Bank, carrying the

delay forward until this provision of the law was repealed entirely on October 2, 1996 (P.L. 104-226). Also under OBRA 93, a ban on physician ownership referrals to clinical laboratories was expanded.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for premium-free Hospital Insurance benefits when they reach age 65, whether they have claimed monthly benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in Federal, State, or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage who have been disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (P.L. 96-265) eliminated the requirement that the 24 months be consecutive, effective December 1, 1980. Months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, provided the current onset begins within certain time limits following the earlier period of entitlement.

Also eligible for HI enrollment under transitional provisions are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of

1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that as of January 1983, Federal employees be covered for HI protection. Federal workers employed during January 1983 were permitted upon retirement to use Federal wage quarters before 1983 to establish entitlement to HI benefits, if needed.

Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI. If they have 30 quarters of coverage under the Social Security program, the 1996 cost of HI is the reduced amount of \$188 per month; if not, the cost is \$289 per month.

Benefits provided.—Under the HI program, beneficiaries receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

- *Inpatient hospital care.* Effective January 1, 1996, once a Medicare beneficiary has paid the inpatient hospital deductible (\$736 in 1996), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$184 in 1996). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have

been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$368 in 1996). Covered hospital care includes all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X-rays, drugs and biologicals, nursing services (no payments are made for private duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services—with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190-day limit and is treated the same as other Medicare inpatient hospital care.

- *Certain post-hospital care.* Following hospitalization of at least 3 consecutive days, if a patient requires a skilled level of nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$92.00 per day in 1996).

- *Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy).* Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after determining that the individual requires skilled-nursing care on an intermittent basis or is in need of physical or speech therapy. Other services can include necessary part time or intermittent home health aide services, occupational therapy, medical social services, and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skilled-nursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20-percent coinsurance (that is, the beneficiary must pay 20 percent of the cost). Home health care under Part A has no time limitations, no co-payment, and no deductible. However, full-time nursing care, food, blood, and drugs are not provided as home health agency services.
- *Hospice care.* Added in 1983, services are provided to beneficiaries certified as terminally ill; these services cover two 90-day hospice benefit periods, a subsequent period of 30 days, and a subsequent extension of unlimited duration. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for

symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide, and home-maker services. Part A and B deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness. For the hospice program, there is a "cap" on per person expenditures.

Financing and administration.—Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). However, beginning in 1991 (under P.L. 101-508), annual earnings up to \$125,000 were subject to HI taxes, with the amount indexed to increases in average wages in the economy after 1991. The maximum earnings base for HI was \$130,200 in 1992 and \$135,000 in 1993.

The Omnibus Budget Reconciliation Act of 1993 (P.L. 103-66) repealed the dollar limit on wages and self-employment income subject to HI taxes, effective January 1, 1994. The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the self-employed equals the combined employer and employee rate of 2.9 percent.¹ The income is channeled into a separate Federal Hospital Insurance

¹ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds. All Hospital Insurance benefits and administrative costs are paid from this trust fund. Under a special provision, the HI Trust Fund is reimbursed from general revenues for the cost of providing HI coverage for certain aged persons not entitled to OASDI or Railroad Retirement benefits (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA. SSA is responsible for the initial determination of an individual's entitlement and has overall responsibility for maintaining Medicare data on the master beneficiary record, SSA's primary record of beneficiaries.

As provided by law, the administrators of the HI program have entered into agreements with State agencies and private organizations to secure their assistance in administering the program. HCFA develops regulations and guidelines to determine if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consul-

tative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield plans and commercial insurance companies serve as intermediaries whose responsibilities include:

- determining costs and reimbursement amounts;
- maintaining records;
- establishing controls;
- safeguarding against fraud and abuse or excess use;
- conducting reviews and audits;
- making the payments to providers for services; and
- assisting both providers and beneficiaries as needed.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis. Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer

Review Organizations (PROs). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), reviewing the validity of hospitals' diagnostic information, reviewing the appropriateness of admissions and discharges, deciding if professionally accepted standards of quality are being met, and reviewing the appropriateness of care for which additional payment is sought for extraordinarily costly cases. To receive Medicare payments, each hospital must have an agreement with a PRO.

Supplementary Medical Insurance

Except for aliens, all persons aged 65 or older and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by paying a monthly premium.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries, with the remaining 75 percent covered by general revenues of the Federal Government. OBRA 1990 established the monthly Part B premium in statute through 1995 as follows: \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs in 1996, 1997, and 1998.

In 1996, enrolled individuals pay a monthly premium of \$42.50 that is deducted from their Social Security benefit, Railroad Retirement annuity, or Federal Civil Service Retirement annuity. Enrollees not yet receiving their benefits are billed quarterly. The premium

rate is adjusted each year. SMI costs not covered by premiums are financed from general revenues of the Federal Government (a total of 64.7 percent of SMI income in 1995). Individuals may either pay the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies, which must be medically necessary to be covered:

- Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians:

Certified registered nurse anesthetists.

Clinical psychologists.

Clinical social workers (other than in a hospital or skilled-nursing facility).

Physician assistants.

Nurse practitioners and clinical nurse specialists in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.
- Laboratory tests, X-rays, and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening, and mammography.
- Mental health care in a partial hospitalization psychiatric program, if a physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency, or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness, and partial hospitalization for mental health treatment.
- Rural health clinic services and services provided in a federally-qualified health center, and ambulance transportation under certain conditions.
- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such as oxygen equipment and

wheelchairs; prosthetic devices; and surgical dressings, splints, and casts.

- Drugs and biologicals that cannot be self-administered (certain self-administered anticancer drugs are covered), such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components not supplied under Part A, antigens, immunosuppressive drugs, epogen when used to treat anemia related to chronic kidney failure or to HIV-positive beneficiaries, and flu vaccinations.

For Part B, "cost-sharing" contributions are required of beneficiaries which include: one annual deductible (now \$100); the monthly premiums; coinsurance payments for Part B services (usually 20 percent of charges); a blood deductible; charges above the Medicare allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Payments for most SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules, and limitations are placed on certain other services. **Noncovered** services under Medicare include long-term nursing care or custodial care, and certain other health care needs such as eyeglasses, hearing aids, prescription

drugs (except certain self-administered anticancer drugs), dentures and dental care, etc. These are not a part of either the HI or the SMI program, unless they are a part of a managed care plan (prepaid health care plan), such as a health maintenance organization (HMO), which is an option for Medicare beneficiaries.

Payment for covered physicians' services and other services reimbursed on a charge basis is made in one of two ways. The physician may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. However, the law limits what doctors may charge beneficiaries over the fee allowed by Medicare. Doctors who do not accept assignment may charge no more than 115 percent of Medicare-approved fees in 1993 and thereafter. Alternatively, the physician or supplier may accept an assignment and submit a claim directly for payment, agreeing to accept the carrier's determination for reasonable charges as the full fee for the services involved. The patient then pays no more than the deductible and 20 percent of the balance of the reasonable charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who used a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

Before 1992, the Medicare reasonable charge was the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in a previous 12-month period, (2) the prevailing charge (the amount that

is high enough to cover the customary charges in 3 out of 4 bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services were ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. OBRA 1989 (P.L. 101-239) provided for the replacement of customary and prevailing charges, with new fee schedules for physicians' services starting in 1992, based on a relative value scale. The fee schedule amount was equal to the product of the procedure's relative value, a conversion factor, and a geographic adjustment factor. Payments were based on the lower of the actual charge and the fee schedule amount. For the 4-year period from 1992 to 1995, the fee schedule amounts were to be adjusted to reflect the prevailing charges in each fee screen area.

Under OBRA 1993 (P.L. 103-66), the physician fee schedule update reflects changes in the Medicare Economic Index, performance adjustment and legislation. In 1994, the Part B fee schedule update for physician services was reduced by 3.6 percent for surgical services, and 2.6 percent for all other services (including anesthesia services), with the exception of primary care services which will receive the full update. For 1995, the update will be reduced by 2.7 percent for surgical and all other services (including anesthesia services), with the exception of primary care services, which will receive the full update. The 1993 law also included cost restraint

provisions applicable to skilled-nursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

Financing and administration.—

The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees (\$42.50 per month in 1996, usually deducted from monthly Social Security benefit checks), and the amount paid by the Federal Government from general revenues. Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977.

As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial insurance companies operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments; holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; granting hearings to individuals with contested claims; maintaining quality of performance records; assisting in fraud and abuse investigations; and assisting both suppliers and beneficiaries as needed. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

History of Provisions

Act*	Insured Status	Entitlement to Hospital Insurance Benefits
1965		Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 QC after 1965 and before attainment of age 65.
1967		Or 3 QC for each year after 1966 and before attainment of age 65.
1972b		Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.
		Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital premium.
1980		Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.
		Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.
		Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity.
		Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).
1982		Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
1983		Employees of nonprofit organizations, effective Jan. 1, 1984.
1985		Any individual aged 65 or older not otherwise entitled to Medicare may obtain coverage under Part A by paying a monthly premium.
		Individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling.
		There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the

*See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section for Employment Covered and Maximum Taxable Earnings and Taxes.

number of years enrollment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security and hired after Apr. 1, 1986.
- 1989 Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- 1965 Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

Medicare Benefits

HI and SMI

- 1981 Requires that Medicare be secondary payer to employer-based group health plan for end-stage renal disease for up to 12 months.
- 1982 For workers and their spouses aged 65–69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- 1984 Medicare secondary payer provisions are extended to spouses aged 65–69 of workers under age 65 whose employer-based group health plan covers such spouses.
- For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.
- Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
- 1986 For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.
- For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.
- Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Permits previously disabled individuals who reestablish entitlement to Social Security disability coverage after a period of employment to resume Medicare coverage without another 2-year waiting period.

- 1990 Requires that Medicare be the secondary payer to employer-based group health plans for insurance for end-stage renal disease for 18 months. Clarifies that secondary payer requirement applies to employers that are government entities.

Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap".

Hospital Insurance

- 1965 In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2.C1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training
- 1980 Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.
- Alcohol detoxification facility services.
- 1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began. Alcohol detoxification facility services eliminated.
- 1982 Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986.
- Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 Set the Part A deductible at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- 1988 Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.

Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.

Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.

Hospice care extended beyond 210 days when enrollee certified as terminally ill.

- 1989 The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.

The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.

Home health services return to a limit of 21 consecutive days of care.

Hospice care is returned to a lifetime limit of 210 days.

- 1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.

Beginning with 1991, the contribution base for taxes collected for the HI program was increased to \$125,000 (see table 2.A3). For subsequent years, the contribution base will be automatically adjusted as wages rise.

- 1993 For wages and self-employment income received after December 31, 1993, the wage base cap subject to the Medicare HI tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was \$135,000).

Supplementary Medical Insurance

- 1965 Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.

- 1967 Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.

- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

- 1977 Services in rural health clinics.

- 1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

2.C Medicare: History of Provisions

- 1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.
- 1983 Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.
- 1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.
- For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.
- For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.
- 1986 Includes vision care services furnished by an optometrist.
- For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.
- Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.
- For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.
- 1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.
- Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.
- Prescription drugs used in outpatient immunosuppressive therapy.
- 1988 Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.
- Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.
- Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.
- 1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.
- Limit on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

- 1990 Beginning in 1991, routine mammography screenings are covered.
- The Part B deductible is set at \$100 in 1991 and subsequent years.
- The Part B premium amounts are \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, \$46.10 in 1995, and \$42.50 in 1996.
- Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

**Appropriations From General
Revenues and Interfund
Borrowing**

Appropriations From General Revenues

- 1965 For cost of hospital benefits for individuals not entitled to monthly Railroad Retirement or Social Security benefits other than special benefits for the aged, transitionally insured.
- For the SMI program, an amount equal to participant premiums.
- 1972b For cost of SMI not met by enrollee premiums. Enrollee premium rate limited to rate of increase in OASDI cash benefits.
- 1983 SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983.
- Premiums for Jan. 1, 1984, to Dec. 31, 1985, set at one-half of the actuarial rate for the aged.
- Military wage credits (see table 2.A2).
- 1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be calculated so as to produce income equal to 25 percent of program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1985 Extends through calendar year 1988 the requirement that SMI premiums continue at the 1986 level.
- 1987 Extends through calendar year 1989 the provisions requiring that the Part B premium produce income equal to 25 percent of program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.

Interfund Borrowing

- 1981b See table 2.A6.
- 1983 See table 2.A6.

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2.C Medicare: History of Provisions

Table 2.C1.—Medicare cost sharing and premium amounts, 1966-96

Beginning ¹ —	Hospital Insurance				Supplementary Medical Insurance					
	All expenses in "benefit period" covered except—				Monthly premium ²	Annual deductible	Coinsurance (in percents)	Monthly premium		
	Inpatient hospital deductible (IHD) covers first 60 days	Inpatient hospital daily coinsurance		Skilled-nursing facility daily coinsurance after 20 days (1/8 X IHD)				For enrollee (aged and disabled)	Government amounts for—	
		61st through 90th days (1/4 X IHD)	Lifetime reserve days after 90 days (1/2 X IHD)						Aged	Disabled ³
July 1966	\$40	\$10	(4)	(4)	...	\$50	20	\$3.00	\$3.00	...
1967	40	10	(4)	\$5.00	...	50	20	3.00	3.00	...
1968	40	10	20	5.00	...	⁵ 50	⁵ 20	⁶ 4.00	⁶ 4.00	...
1969	44	11	22	5.50	...	50	20	4.00	4.00	...
1970	52	13	26	6.50	...	50	20	5.30	5.30	...
1971	60	15	30	7.50	...	50	20	5.60	5.60	...
1972	68	17	34	8.50	...	50	20	5.80	5.80	...
1973	72	18	36	9.00	\$33	60	⁷ 20	⁸ 6.30	6.30	\$22.70
1974	84	21	42	10.50	36	60	20	6.70	6.70	29.30
1975	92	23	46	11.50	40	60	20	6.70	8.30	30.30
1976	104	26	52	13.00	45	60	20	7.20	14.20	30.80
1977	124	31	62	15.50	54	60	20	7.70	16.90	42.30
1978	144	36	72	18.00	63	60	20	8.20	18.60	41.80
1979	160	40	80	20.00	69	60	20	8.70	18.10	41.30
1980	180	45	90	22.50	78	60	20	9.60	23.00	41.40
1981	204	51	102	25.50	89	⁹ ¹⁰ 60	¹⁰ 20	11.00	34.20	62.20
1982	260	65	130	32.50	113	75	¹¹ 20	12.20	37.00	72.00
1983	304	76	152	38.00	113	75	20	12.20	41.80	80.00
Jan. 1984	356	89	178	44.50	155	75	20	14.60	43.80	94.00
1985	400	100	200	50.00	174	75	20	15.50	46.50	89.90
1986	492	123	246	61.50	214	75	20	15.50	46.50	66.10
1987	520	130	260	65.00	226	75	20	17.90	53.70	88.10
1988	540	135	270	67.50	234	75	20	24.80	74.40	72.40
1989	¹² 560	(12)	(12)	¹³ 25.50	156	75	20	¹⁴ 31.90	83.70	40.70
1990	592	148	296	74.00	175	75	20	¹⁵ 28.60	85.40	59.20
1991	628	157	314	78.50	177	100	20	29.90	95.30	82.10
1992	652	163	326	81.50	192	100	20	31.80	89.80	129.80
1993	676	169	338	84.50	221	100	20	36.60	104.40	129.20
1994	696	174	348	87.00	¹⁶ 245	100	20	41.10	82.50	111.10
1995	716	179	358	89.50	¹⁶ 261	100	20	46.10	100.10	165.50
1996	736	184	368	92.00	¹⁶ 289	100	20	¹⁷ 42.50	127.30	167.70

¹ The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeeding years.

² Premium paid for voluntary participation of individual aged 65 or older not otherwise entitled to hospital insurance.

³ Beginning in July 1973 for the disabled.

⁴ Benefit not provided.

⁵ Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968.

⁶ Beginning in April 1968.

⁷ Home health services not subject to coinsurance.

⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.

⁹ Home health services not subject to deductible.

¹⁰ Same as footnote 5, but only when physician accepts assignment.

¹¹ Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to coinsurance.

¹² For 1989, once the annual deductible had been paid by the beneficiary, Medicare paid the balance of expenses for covered hospital services regardless of the number of days of hospitalization.

¹³ For 1989, the beneficiary paid a coinsurance amount for the first 8 days of care. This coinsurance amount was equal to 20 percent of the estimated national average daily cost of covered SNF care.

¹⁴ Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

¹⁵ The Omnibus Budget Reconciliation Act of 1989 revised the methodology for determining the 1990 SMI premium. Before the revision the rate would have been \$29.00.

¹⁶ For individuals and their spouses with at least 30 quarters of Social Security coverage, the premium is \$184 monthly (OBRA 1993 legislation) for 1994, \$183 for 1995, and \$188 for 1996.

¹⁷ Due to pending legislation in Congress, the \$42.50 premium may increase.

Medicaid

Public Law 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996—enacted on August 22, 1996) contained provisions that affect the Medicaid program. Statistical data in this issue of the *Supplement*—tables 8.E1, 8.E2, and 8.H1—reflect the Medicaid program in effect before passage of this legislation. The new provisions will be described in the *1997 Supplement*.

Title XIX of the Social Security Act is a Federal-State matching entitlement program, which provides medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the Federal and State governments to assist States in the provision of more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poorest people.

Within broad national guidelines, which the Federal Government provides, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Thus, Medicaid programs vary considerably from State to State, and within each State over time.

Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the Federal statute, Medicaid does *not* provide health care services even for very poor persons *unless* they are in one of the groups designated below. Low

income is only one test for Medicaid eligibility for those within these groups; their resources and assets also are tested against threshold levels (as determined by each State within Federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. However, to be eligible for Federal funds, States are required to provide Medicaid coverage for most individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. The following displays the mandatory Medicaid eligibility groups:

- Recipients of Aid to Families with Dependent Children (AFDC);
- Children under age 6 who meet the State's AFDC financial requirements or whose family income is at or below 133 percent of the Federal poverty level (FPL);
- Pregnant women whose family income is below 133 percent of the FPL (services to the woman are limited to: pregnancy, complications of pregnancy, delivery, and three months of postpartum care);
- Supplemental Security Income (SSI) recipients (or those aged, blind, or disabled individuals who qualify in States that apply more restrictive eligibility requirements);
- Recipients of adoption assistance and foster care under Title IV-E of the Social Security Act;
- All children born after September 30, 1983, in families with incomes at or below the FPL. (They must be given full Medicaid coverage until age 19. This phases in coverage,

so that by the year 2002, all poor children under age 19 will be covered);

- Special protected groups (typically individuals who lose their cash assistance from AFDC or SSI due to earnings from work or increased Social Security benefits, but who may keep Medicaid for a period of time); and
- Certain Medicare beneficiaries (described later).

States also have the **option** to provide Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory groups, but the eligibility criteria are more liberally defined. The broadest optional groups for which States will receive Federal matching funds for coverage under the Medicaid program include:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (exact percentage of FPL is set by each State);
- Children under age 21 who meet the AFDC income and resources requirements, but who otherwise are not eligible for AFDC;
- Recipients of State supplementary income payments;
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL;
- Persons receiving care under home and community-based waivers;
- TB-infected persons who would be financially eligible for Medicaid at the SSI income level (but eligibility is only for TB-related ambulatory services and for TB drugs);

- Institutionalized individuals with income and resources below specified limits; and
- “Medically needy” persons (described below).

The option to have a “medically needy” (MN) program allows States to extend Medicaid eligibility to additional qualified persons who have income in excess of the mandatory or the optional categorically needy levels. Such persons may “spend down” to Medicaid eligibility by incurring medical and/or remedial care expenses to offset their “excess” income, thereby reducing it to a level below the maximum income allowed by their State’s Medicaid plan. States may also allow families to establish eligibility for MN coverage by paying monthly premiums to their State in an amount equal to the difference between the threshold allowance for income eligibility, and a family’s income (reduced by any unpaid expenses incurred for medical care in previous months).

The “medically needy” Medicaid program does not have to be as extensive as the “categorically needy” program in a State, and may be quite restrictive in persons covered and/or in services offered. However, there are certain Federal requirements. If a State has any MN program, certain services **must** be provided as a minimum (the State may also choose to include additional services); and in any MN program, a State is *required* to provide coverage to certain children under age 18 and pregnant women who are medically needy. A State may *elect* to provide eligibility to certain other medically needy persons also: aged, blind, and/or disabled persons; caretaker relatives of children deprived of parental support and care; and certain other financially eligible children up to age 21. In 1995, there were 40 States with a MN program that provided at least some services for at least some recipient groups.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 made significant changes which affected Medicaid. Although much of the MCCA was repealed, the Medicaid portions remain in effect. For Medicaid nursing facility recipients, the MCCA protects enough of the institutionalized spouse’s income and resources to assure a moderate level of support for the spouse in the community. As a result, less income and resources remain available to contribute to the cost of the nursing facility care; the institutionalized spouse qualifies for Medicaid earlier than would have been true previously.

Once eligibility for Medicaid is determined, coverage generally is retroactive to the third month prior to application. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. In addition to the Medicaid program, most States have additional “State-only” programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal matching funds are not provided for these State-only programs.

Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, a State must offer certain *basic* services to the categorically needy populations:

- inpatient hospital services;
- outpatient hospital services;
- prenatal care;
- vaccines for children’s program;
- physician services;
- nursing facility (NF) services for persons aged 21 or older;
- family planning services and supplies;

- rural health clinic services;
- home-health care for persons eligible for skilled-nursing services;
- laboratory and X-ray services;
- pediatric and family nurse practitioner services;
- nurse-midwife services;
- certain federally qualified ambulatory and health-center services; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for children under age 21.

States may also receive Federal assistance for funding if they elect to provide other **optional** services. A few of the optional services under the Medicaid program include:

- clinic services;
- intermediate care facilities for the mentally retarded (ICFs/MR);
- optometrist services and eyeglasses;
- prescribed drugs;
- prosthetic devices;
- dental services; and
- TB-related ambulatory services and drugs for qualifying persons.

States may provide home and community-based care to certain persons with chronic impairments. Another option allowed eight States (as a demonstration project) to provide community-supported living arrangement services for persons with mental retardation or a related condition.

Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under

their Medicaid programs. They may limit, for example, the number of days of hospital care or the number of physician visits covered. However, some restrictions apply: limits must result in a reasonable and sufficient level of benefits, they may not discriminate among beneficiaries based on medical diagnosis or condition, and States are prohibited from imposing any limits on coverage for medically necessary inpatient hospital services that are provided to Medicaid-eligible children under age 6 who are in "disproportionate share hospitals" (defined below) and to eligible infants in all hospitals.

With certain exceptions, a State's Medicaid Plan must allow recipients to have freedom of choice among participating providers of health care. States may provide and pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs).

In general, States are required to provide comparable amounts, duration, and scope of services to all categorically needy eligible persons. But there are two important exceptions:

- (1) Health-care services identified under the EPSDT program as being "medically necessary" for eligible children must be provided by Medicaid, even if those services are not included as part of the covered services in that State's Plan (that is, only these specific children might receive those specific services); and
- (2) States may request "waivers" for home- and community-based services (HCBS) under which they offer an alternative health care package for persons who might otherwise be institutionalized under Medicaid (that is, only those persons so designated might receive HCBS). States are not limited

in the scope of services they can provide under such waivers as long as they are cost effective (except that, other than as part of respite care, they may not provide room and board for such recipients).

Payment for Services

Medicaid operates as a vendor payment program, with States paying providers directly or through arrangements. Providers participating in Medicaid must accept the Medicaid reimbursement level as payment in full. With a few exceptions, each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting payment rate for services.

States may impose nominal deductibles, coinsurance, or co-payments on some Medicaid recipients for certain services. However, certain Medicaid recipients must be excluded from cost sharing: pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy persons enrolled in HMOs. In addition, emergency services and family planning services must be exempt from co-payments for all recipients.

The portion of each State's Medicaid program that is paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the State's average per capita income level with the national income average. By law, the FMAP cannot be lower than 50 percent nor higher than 83 percent. The wealthier States have a smaller share of their costs reimbursed. In 1995, the FMAPs varied from 50 percent (to 13 States and the District of Columbia) to 78.6 percent (to Mississippi), with the

average Federal share among all States being 57.0 percent.

The Federal Government also shares in the State's expenditures for administration of the Medicaid program. Most administrative costs are matched at 50 percent for all States. However, the need for incentives for a particular service and other complexities may require higher matching for certain functions and activities.

Federal Medicaid payments to States have no set limit (cap); rather, the Federal Government matches (at FMAP rates) the State payments for the mandatory services plus the optional services that the individual State decides to provide for its eligible recipients. Reimbursement rates must be sufficient to enlist enough providers so that Medicaid care and services are available under the State Plan at least to the extent that comparable care and services are available to the general population within that geographic area.

States also must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income persons under what is known as the "disproportionate share hospital" (DSH) program. Under this program—which was coupled with refundable donations and provider taxes—some States made large DSH payments in order to get higher Federal matching monies with little or no increase in the State's share. However, under legislation passed in 1991 and 1993, these DSH payments are now limited.

Trends and Summary

Medicaid was initially formulated as a medical care extension of federally funded income maintenance programs for the poor, with an emphasis on dependent children and their mothers. Over the years, however, Medicaid has been

diverging from a firm tie to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not eligible for any cash assistance program. Such persons would not have been eligible for Medicaid under earlier legislation. Legislative changes also focused on increased access, better quality of care, continuation of specific benefits, enhanced outreach programs, and fewer limits on services.

Medicaid policies for eligibility and services are complex, and vary considerably even among similar-sized and/or adjacent States. A person who is eligible for Medicaid in one State might not be eligible in another State. Services provided by one State may differ considerably in amount, duration, or scope from services provided in a similar or neighboring State. And, Medicaid eligibility and/or services within a State can change during the year.

The greatest change from the original Medicaid program has been the growth of Medicaid's substantial role in long-term care. An average of almost 45 percent of care for persons using nursing facility or home health services in the United States in recent years was paid for by the Medicaid program. (A much larger percentage is paid by Medicaid for those persons who used more than four months of such long-term health care.) Data reported by the States show that Medicaid payments for home health and institutional long-term care in 1995 totaled about \$48.85 billion for more than 3.4 million recipients of these services—an average expenditure of more than \$14,000 per long-term service recipient.

The Managed Care concept seeks to enhance access to quality care in a cost effective manner. However, there are complexities in

this, and waivers of certain parts of the law are required. These waivers provide States with greater flexibility in the design and implementation of their Medicaid programs. Section 1915(b) of the law allows States to develop innovative health care delivery or reimbursement systems. At present, 42 States have a total of 100 approved 1915(b) waivers. Section 1115 of the law allows Statewide health care reform demonstrations for testing various methods of covering uninsured populations, and testing new delivery systems, without increasing costs. There are 15 States with Section 1115 projects approved, plus 10 States with Section 1115 projects under review. Managed care is growing rapidly within the Medicaid program. As of June 30, 1995, more than 11.6 million Medicaid recipients had enrolled in Medicaid managed care programs. The number of managed care enrollees as of June 30, 1996, is estimated to be approximately 18 million recipients.

Since its inception, increases in expenditures for the Medicaid program have exceeded the consumer price index and have exceeded the increase in total numbers of persons served and the increase in services provided. This continually increasing growth in Medicaid expenditures seems primarily due to four factors:

- The results of technological advances to keep more very low birth-weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very expensive care;
- The increase in rates of payments to providers of medical and health care services, when compared to general inflation;
- The increase in the numbers of very old and disabled

persons requiring extensive acute and/or long-term health care and various related services; and

- The increase in the size of the Medicaid-covered populations (a result of the economic recession and of Federal mandates);

Most Medicaid recipients require relatively small expenditures per person, per year. For example, data for 1995 show that Medicaid vendor payments for over 17 million children under age 21 averaged \$1,000 per child. However, certain specific groups, comprised of far fewer persons, have much larger per person expenditures; for example, the 151,326 recipients of ICFs/MR care in 1995 who had averaged over \$68,600 per person in Medicaid payments to ICF/MR facilities (plus the cost of acute care and other services clients received outside of the ICF/MR facility); or the approximately 40 percent of persons with AIDS who have their health care (estimated in 1992 to be about \$40,000 per person per year) paid for by Medicaid.

Although the numbers of these recipients are relatively very small, there are some individual patients (for example, severely burned patients, accident or violence victims with severe and/or multiple head and brain injuries, medically fragile very premature babies, organ transplant patients, and others requiring very specialized, extensive and intensive medical care) who cost over \$4,000 per day/per person. And a few persons (for example, spinal cord injury patients) require continuing very extensive and very complex health care for many years, costing the Medicaid program several hundreds of thousands of dollars per person, year after year.

Medicaid data for 1995 indicate that over 36 million persons re-

ceived at least some health care service through the Medicaid program in 1995. This data shows that, in addition to administrative costs, outlays for the Medicaid program in 1995 included: direct payments to providers of \$118.8 billion (averaging approximately \$3,300 paid to vendors per Medicaid recipient); payments for various premiums (for HMOs, Medicare, and so forth) of over \$14 billion; and payments to the disproportionate share hospitals of nearly \$19 billion. Total expenditures for Medicaid increased from \$143.8 billion for 1994 to \$159.5 billion for 1995 (\$90.7 billion in Federal and \$68.8 billion in State monies for 1995).

Medicaid's compound rate of growth for the existing program is projected to be 7.5 percent per year between the years 1995 and the year 2000. Thus, if current expenditure trends continue, and there are no significant changes to the Medicaid program, then payments for the total (Federal and State) Medicaid programs could exceed \$230 billion by the year 2000.

Medicaid-Medicare Relationship

Persons who are qualified for Medicare and are poor may also receive help from Medicaid. There are four groups who receive at least some help from the Medicaid programs:

Dual Eligibles.—Persons in this category are eligible to receive **Medicare** services for which they are entitled as well as other services available under that State's

Medicaid program. That means that services beyond those offered under Medicare (such as hearing aids, eyeglasses, and nursing facility care beyond the 100 days covered by Medicare) may be provided to these persons by the Medicaid program. And the Medicaid program generally pays the cost-sharing portions (the premiums, deductibles, and coinsurance) of both Medicare HI and SMI for these "dual eligible" persons who fully meet both Medicare and Medicaid eligibility requirements. However, Medicaid is always the "payer of last resort;" thus, if a person is a Medicare beneficiary, payments for any services covered by Medicare are made by the Medicare program before any payments are made by the Medicaid program.

QMBs (qualified Medicare beneficiaries).—QMBs are elderly and disabled persons entitled to Medicare, whose incomes are at or below 100 percent of FPL (but above the limits for full Medicaid eligibility) and whose resources are at or below 200 percent of the SSI limit. States are required to pay Medicare cost-sharing for QMBs.

SLMBs (specified low-income Medicare beneficiaries).—SLMBs are persons who meet all QMB requirements except that their income is above QMB levels yet below 120 percent of FPL. States must pay the Medicare Part B premiums, but no other Medicare cost sharing—unless the person is otherwise entitled to full Medicaid benefits (for example, medically needy).

QDWIs (qualified disabled and working individuals).—QDWIs are persons who were previously entitled to Medicare Part A on the basis of disability, who had lost their entitlement because of earnings from work, yet who continue to have the disabling condition. Such persons may pay the HI premium to regain Medicare coverage for Part A. But for QDWIs with incomes below 200 percent of FPL and resources below 200 percent of the SSI limit, the State Medicaid program must pay the premiums for the HI (only) part of Medicare.

According to 1995 data, Medicaid made payments for 5.9 million persons who were Medicare beneficiaries in the above four categories. Expenditures for these persons were estimated to have totaled \$53 billion, of which \$10 billion was for Medicare cost sharing, \$5 billion for other acute care services (mainly prescription drugs), and \$38 billion for long-term care.

The U.S. Congress, the Department of Health and Human Services, and the individual States continually seek to make improvements in the Medicare and Medicaid programs' quality, effectiveness, and extent of health care services. However, Medicare and Medicaid must function within the various Federal and State constraints of serious economic, social, and political factors. Thus, revisions in Federal laws and in HCFA regulations continue to be reviewed for these very expensive yet vitally important health care programs.

CONTACT: Mary Onnis Waid (410) 786-7921 for further information.

Other Social Insurance and Veterans' Programs

This section provides data on programs not covered in the preceding sections: Unemployment insurance, workers' compensation, temporary disability insurance, Black Lung benefits (a specialized workers' compensation program for coal miners), and veterans' benefits. Unemployment insurance is a Federal-State program. Workers' compensation is State administered except for the provisions for Federal employees and longshore and harbor workers, which are federally administered by the Department of Labor. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. Federal benefits for veterans and dependents are administered by the Department of Veterans Affairs. The tables on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising after July 1973 are administered by the Department of Labor.

Unemployment Insurance

Through Federal and State cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce States to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a State with an approved unemployment insurance law could credit (offset) up to 90 percent of the State tax against the Federal tax. This insured that employers in States without an unemployment insurance law would not have an advantage competing with similar businesses in States with such a law because they would still be subject to the Federal payroll tax,

and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to States to meet the costs of administering the State systems. By July 1937, all 48 States, the then territories of Alaska and Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the Federal-State system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against Federal taxes and if States are to receive Federal grants for administration, Federal law requires State unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a State participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under State laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each State has a separate account to

which its deposits and its share of interest on investments are credited. At any time, a State may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of States having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the State plan.

Aside from Federal standards, each State has major responsibility for the content and development of its unemployment insurance law. The State itself decides the amount and duration of benefits (except for certain Federal requirements concerning Federal-State Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements and disqualification provisions. The States also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several Federal laws added substantially to the number and types of workers protected under the State programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in State and local governments and nonprofit organizations were exempt from FUTA. However, as a result of Federal legislation enacted in 1976, most employment in these groups must now be covered by State law as a condition for securing Federal approval of the State law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the State for benefit expenditures actually made. Elected officials, legislators, members of the judiciary, and the State National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many States have extended coverage beyond that provided by Federal legislation.

Through special Federal legislation, Federal civilian employees and ex-servicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through Federal funds but are administered by the States and paid in accordance with the provisions of the State laws. Railroad workers are covered by a separate unemployment insurance law enacted by Congress.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demon-

strated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to State unemployment funds, Federal civilian employees, and ex-servicemembers are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the State law and be free from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are found to be responsible for their own unemployment.

Work requirements.—A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most States, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits.—Under all State laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most States, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these States, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the

2.D Unemployment Insurance

high-quarter wages to lower paid workers than to those earning more.

Each State establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve States and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 9 States include a nonworking spouse; and 3 States consider other dependent relatives. The amount allowed per dependent varies considerably by State but generally is \$20 or less per week and, in the majority of States, the amount is the same for each dependent.

All but 11 States require a waiting period of 1 week of total unemployment before benefits can begin. Three States pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for two jurisdictions, States provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits

In the 1970's, a permanent Federal-State program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular State benefits during periods of high unemployment. The program is financed equally from Federal and State funds. Employment conditions in an

individual State trigger Extended Benefits. This happens when the unemployment rate among insured workers in a State averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a State may by State law disregard the 20-percent requirement in initiating Extended Benefits. Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a State's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a State's benefit period ends, another State-wide period cannot begin for at least 13 weeks.

Most eligibility conditions for Extended Benefits and the weekly benefit payable are determined by State law. However, under Federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is, however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular State program.

Because of the way Extended Benefits were triggered into effect, only nine jurisdictions qualified for them during the economic downturn of 1991. The Emergency Unemployment Compensation (EUC) program, which was in effect from 1991 to 1994, was the vehicle for payment of unemployment benefits after exhaustion of regular benefits

during this recession. For a full discussion of the Emergency Unemployment Compensation program from 1991-94, see the *1995 Annual Statistical Supplement* to the *Social Security Bulletin*, p. 112. However, the Extended Benefits program was revised in 1992 to make it more effective on an ongoing basis.

Prior to the 1992 legislation, the EB program was based on the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a State as a percent of the number of persons in unemployment-insurance covered employment in that State. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided States the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, States had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the State's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the State average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, States that have chosen the total unemployment rate option will also amend their State laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks)

where the total unemployment rate is at least 8 percent and is 110 percent of the State's total unemployment rate for the same 3 months in either of the 2 preceding years.

For the week beginning February 4, 1996, Extended Benefits were payable for 13 weeks in Alaska, based on the insured unemployment rate.

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Workers' Compensation

Workers' compensation was the first form of social insurance to develop widely in the United States. It was designed to provide cash benefits and medical care when workers are injured in connection with their jobs, and survivor benefits to the dependents of workers whose death results from a work-related accident. The Federal Government led the way, covering its civilian employees with an act that was passed in 1908 to provide benefits for workers engaged in hazardous work. The remaining workforce was covered in 1916. Similar laws were enacted by 9 States in 1911. By 1920, all but 7 States and the District of Columbia had workers' compensation laws.

Today, 55 programs are in operation. Each of the 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands has its own program. In addition, two Federal programs cover Federal Government employees and longshore and harbor workers throughout the country. A Federal program also protects coal miners suffering from pneumoconiosis, or "black lung" disease. Under this program, which was enacted in 1969, monthly cash benefits are payable to miners disabled by black lung disease and to their dependents or survivors. Medical benefits are also payable on the basis of a diagnosis of pneumoconiosis.

Coverage

In 1993, State and Federal workers' compensation laws covered about 96.1 million employees. Wage and salary payroll of workers covered by workers' compensation comprised about 82 percent of earlier wage and salary disbursements in that year. Only in New Hampshire does the State law cover all jobs. Among the most common exemptions are domestic service, agricul-

tural employment, and casual labor. However, 39 programs now have some coverage for agricultural workers, and 25 programs have some coverage for domestic workers.

Many programs exempt employees of nonprofit, charitable, or religious institutions; some limit coverage to workers in hazardous occupations. The coverage of State and local public employees differs widely from one State program to another.

Two other major groups outside the coverage of workers' compensation laws are railroad employees engaged in interstate commerce and seamen in the U.S. Merchant Marine. These workers are covered by Federal statutory provisions for employer liability that give the employee the right to charge an employer with negligence. The employer is barred from pleading the common law defenses of risk assumption, fellow worker rule, and contributory negligence.

The programs are compulsory for most private employment covered, except in New Jersey, South Carolina, and Texas. In these States, the programs are elective—that is, employers may accept or reject coverage under the law. If they reject it, they lose the customary common-law defenses against suits by employees in private industry.

The programs also vary regarding the methods used to assure that compensation will be paid when it is due. No program relies on general taxing power to finance workers' compensation. Employers in most programs are permitted to carry insurance against work accidents with commercial insurance companies or to qualify as self-insurers by giving proof of financial ability to carry their own risk. In eight jurisdictions, however, commercial insurance is not allowed. In four of these areas, including Puerto Rico and the Virgin Islands, employers must insure with an exclusive State insurance fund, and in four others,

they must either insure with an exclusive State insurance fund or self-insure. In 18 jurisdictions, State funds have been established that compete with private insurance carriers. Federal employees are provided protection through a federally financed and operated system.

Benefits

The benefits provided under workers' compensation include periodic cash payments and medical services to the worker during a period of disablement, and death and funeral benefits to the worker's survivors. Lump-sum settlements are permitted under most programs.

The cash benefits for temporary total disability, permanent total disability, permanent partial disability, and death of a breadwinner are usually calculated as a percentage of weekly earnings at the time of accident or death—most commonly 66-2/3 percent. In some States, the percentage varies with the worker's marital status and the number of dependent children, especially in the event of death.

All programs, however, place dollar maximums on weekly amounts payable to a disabled worker or to survivors. Other provisions in workers' compensation programs limit the number of weeks for which compensation may be paid or the aggregate amount that may be paid in a given case, as well as waiting-period requirements. These provisions also operate to reduce the specified percentage of earnings.

Temporary and permanent total disability.—A large majority of compensation cases involve temporary total disability, that is, the employee is unable to work at all while he or she is recovering from the injury, but the worker is expected to recover fully. When it has been determined that the worker is permanently and totally disabled for any type of gainful employment,

permanent total disability benefits are payable. Both temporary and permanent total disability are usually compensated at the same rate.

If the total injury appears to be permanent, 45 programs provide for the payment of weekly benefits for life or the entire period of disability. A few programs reduce the weekly benefit amount after a specified period, or they provide discretionary payments after a specified time.

Permanent partial disability.—If the permanent disability of a worker is only partial and may or may not lessen work ability, permanent partial disability benefits are payable, in part as compensation for the injury and ensuing suffering and handicap and in part as compensation for a potential reduction in earning capacity.

Death benefits.—Generally, compensation related to earnings and to the number of dependents is payable to the survivors of workers who die from a work injury.

Medical benefits.—All compensation acts require that medical aid be furnished to injured workers without delay, whether or not the

injury entails work interruption. This care includes first-aid treatment, physician services, surgical and hospital services, nursing, medical drugs and supplies, appliances, and prosthetic devices.

Financing

Workers' compensation programs are almost exclusively financed by employers and are based on the principle that the cost of work-related accidents is a business expense. A few State laws contain provisions for nominal contributions by the covered employee for hospital and medical benefits.

Administration

State workers' compensation laws generally are administered by commissions or boards created by law. Court administration exists in five States with limited administrative activities performed by an administrative unit. The Federal provisions are administered by the Office of Workers' Compensation Programs of the U.S. Department of Labor, except for part of the Black Lung program administered by the Social Security Administration.

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Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of benefits—miner, survivor, and dependent—with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973). These payments are financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over all new claims. Different financing provisions are applicable to these claims. Data on claims filed with the Department of Labor are not included in the tables in this *Supplement*.

Under the law, the basic Black Lung benefit rate is 37-1/2 percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent

qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased.

Monthly benefit rates effective January 1, 1996:

Miner or widow	\$435.10
Miner or widow and one dependent	652.70
Miner or widow and 2 dependents	761.50
Miner or widow and 3 or more dependents ...	870.20

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

Temporary Disability Insurance

Five States, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a Federal-State system of short-term disability comparable to the Federal-State system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit States where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine States that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California, New Jersey, and Rhode Island. The first State law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five State temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no State is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in

Hawaii, and the other State programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, State-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a State-operated fund, but employers are permitted to "contract out" of the State fund by purchasing group insurance from commercial insurance companies, by self-insuring, or by negotiating an agreement with a union or employees' association. Coverage by the State fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for

their workers—by setting up an approved self-insurance plan, by an agreement with employees or a union establishing a labor-management benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a State operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular State-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment requirements.—A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a State created fund for such protection.

Disability requirements.—The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed

2.D Temporary Disability

for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.—All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule—for example, if the workers' compensation is for partial disability or for previously incurred work disabilities.

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for temporary disability benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to

replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants; California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A non-compensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the State-operated plans. In those States where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the State law).

Financing and Administration

Under each of the laws, except for that governing the railroad

program, employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility, and to pay benefits to workers under the State-operated funds. The New York law is administered by the State Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The State Agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

Veterans' Benefits

A variety of programs and benefits is available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have non-service-connected disabilities. These benefits are means tested.

Compensation for service-connected disabilities.—The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments range from \$91 a month for a 10-percent disability to \$1,870 a month for total disability. In addition, specific rates of up to \$5,346 a month are paid when eligible veterans suffer certain specific severe disabilities. Veterans who have at least a 30-percent service-

connected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-service-connected disabilities.—Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean conflict, the Vietnam era, or the Persian Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1995, maximum benefit amounts for non-service-connected disabilities range from \$687 per month for a veteran without a dependent spouse or child to \$1,311 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$117 per month. Benefits to veterans without dependents are reduced to not more than \$93 per month if they are receiving long-term domiciliary or medical care from the Department of Veterans Affairs.

Benefits for survivors.—The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a service-connected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. For pay grades E-1 through E-6, a flat monthly rate of \$810 is paid to surviving spouses. Monthly benefits for grades E-7 through O-10 range between \$837 and \$1,848. For veterans who died after January 1, 1993, surviving spouses receive a flat \$810 a month. An additional \$177 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-service-connected death.—Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran

2.D Veterans' Benefits

generally must have met the same service requirements established for the non-service-connected disability pension program, and the surviving spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range from \$460 a month for a surviving spouse without dependent children to \$878 a month for a spouse who is in need of regular aid and attendance and who has a dependent child. The pension is raised by \$117 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "discretionary". Within these two categories, veterans with non-service-connected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survivors.—The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the

Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is available. Usually, however, the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required co-payment.

Nursing home care.—Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system—with the highest priority given to veterans requiring nursing home care for a service-connected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.—Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.—Other department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: Domiciliary care for veterans with limited income who have

permanent disabilities but who are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifications in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty (Chapter 30) program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service or while completely disabled from service-related causes.

CONTACT: Howard Oberheu (202) 282-7009 for further information.

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. Supplemental Security Income (SSI), discussed earlier, and Aid to Families with Dependent Children (AFDC) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Public Law 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996—enacted on August 22, 1996) contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. Statistical data in this issue of the *Supplement*—tables 9.G1 and 9.G2—reflect the AFDC program in effect before passage of this legislation. The new Block Grant system will be described in the *1997 Supplement*.

Aid to Families with Dependent Children

Title IV of the Social Security Act (enacted August 14, 1935) established the Federal-State program for aid to dependent children and authorized annual appropriations from general revenues for the Federal share of the program costs. The statutory requirements for approval of a State plan were: provisions that are effective in and mandatory for all political subdivisions of the State; single-agency administration or supervision of local administration by a single agency; opportunity for a fair hearing for those whose claims are denied; regular reporting to the Social Security Board; and no residence requirement for any child residing in the State for 1 year before the application for assistance or born in the State within 1 year of the application if the mother resided in the State for 1 year before the application.

The Act provided for quarterly payment by the Federal Government (actually effective February 1, 1936) of an amount equal to one-third of the approved State plan's expenditures, excluding monthly amounts exceeding \$18 per child or, if more than 1 child, exceeding \$18 for the first child and exceeding \$12 for each other child in the family.

"Dependent child" was defined as a child under age 16 who is deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent, and who is living with a father, mother, grandparent, brother, sister, stepparent, stepsister or stepbrother, uncle, or aunt in a residence maintained by such relative as his or her home. "Aid to dependent children" is defined as "money payments to a dependent child(ren)."

History of Provisions

Act*	Eligibility	Mandatory
1986		A written declaration of an individual's citizenship or alien status must be obtained for all applicants and current recipients, including individuals subsequently added to the assistance unit. <i>Effective Oct. 1, 1988.</i>
1988		Pre-eligibility Fraud Detection. States are required to provide for appropriated measures to detect fraudulent applications for AFDC before eligibility is established by Oct. 1, 1989. <i>Effective Oct. 13, 1988.</i>
		Child care must be guaranteed by the State title IV-A agency to the extent that such child care is necessary to permit an AFDC eligible family to accept employment, remain employed, or participate in an education or training activity including participation in the Job Opportunities and Basic Skills (JOBS) Training program (see JOBS). States may use any of the following methods for guaranteeing the availability of child care: (1) providing care directly; (2) arranging the care through providers by use of purchase of service contracts or vouchers; (3) providing cash or vouchers in advance to the caretaker relative in the family; (4) reimbursing the caretaker relative in the family; and (5) adopting such other arrangements as the agency deems appropriate. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. <i>Effective July 1, 1989.</i>
		Supportive services including transportation and other work-related expenses that the title IV-A agency deems necessary to enable an individual to participate in the JOBS program must be provided by the State either by payment or reimbursement for such services. This provision is effective upon a State's implementation of JOBS, but no later than Oct. 1, 1990. <i>Effective July 1, 1989.</i>
		Transitional child care must be guaranteed by the title IV-A agency to the extent that such care is determined necessary for an individual's employment in any case where a family's receipt of AFDC payments has ceased as a result of increased hours of, or increased income from, employment or the loss of income disregards. A family will be eligible for child care for up to 12 months after the last month for which the family received AFDC. A family will not be eligible for child care unless the family received AFDC in at least 3 months in the 6 months immediately preceding the month in which the family became ineligible for aid. <i>Effective Apr. 1, 1990.</i>
		"Unemployed parent" program amended to require implementation of an AFDC-Unemployed Parents (AFDC-UP) program by all States. States beginning the AFDC-UP program may elect a time-limited program that provides at least 6 months of AFDC payments and Medicaid coverage when cash assistance is not available. <i>Effective Oct. 1, 1990.</i>
1990		"Unemployed parent" program sanction revised to provide that if the principal earner or spouse fails without good cause to participate or be available for participation in the JOBS program as required or, if exempt due to remoteness, fails to register with the public employment office in the State, the needs of that individual and his or her spouse, if not participating in JOBS or registered with the employment office, will not be taken into account in determining the amount of the family's AFDC benefits. The penalty does not apply to benefits on behalf of any child in the family. <i>Effective with respect to any State IV-A agency as of</i>

*The word "Act" represents legislation enacted in the year shown (except that the 1967 Act was signed Jan. 2, 1968).

the date such agency had an approved JOBS plan, but no later than Oct. 1, 1990.

Eliminated the deeming rule for legal guardians. *Effective Nov. 5, 1990.*

- 1993 The requirement was repealed that prohibited the distribution of voter information to AFDC applicants and recipients. State IV-A staff also enabled to conduct voter registration activities. *Effective Jan. 1, 1995.*
- 1994 Federal "essential person" policy and regulation were revised to restore the authority of States in determining the categories of individuals who may be considered essential persons. *Effective Nov. 15, 1993.*
- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the ADFC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Optional

- 1939 Eligibility may be extended to include needy children aged 16 or 17 if they are regularly attending school. *Effective Jan. 1, 1940.*
- 1950 One needy relative with whom the dependent child is living may be included as a recipient for Federal matching purposes. *Effective Oct. 1, 1950.*
- 1956 Federal funds may not be withheld if a State chooses to include as eligible needy children aged 16 or 17 who are not attending school. *Effective July 1, 1957.*
- List of relatives with whom the needy child may live and receive aid expanded to include first cousin, nephew, or niece. *Effective Aug. 1, 1956.*
- 1961 "Unemployed parent" program. Child may be eligible if deprived of support and care by reason of the unemployment of a parent. *Effective May 1, 1961.*
- 1962 Second adult may be included as recipient for Federal matching purposes if second adult is either the spouse of an incapacitated parent of at least one of the children or the spouse of an unemployed parent in a State that includes a child deprived of support because of the unemployment of a parent. *Effective Oct. 1, 1962.*
- 1964 Dependent children aged 18–20 may be considered recipients for Federal matching purposes if they attend high school or a course of vocational or technical training designed to prepare them for gainful employment. *Effective Oct. 13, 1964.*
- 1965 Dependent children aged 18–20 may be considered recipients for Federal matching purposes if they attend school, college, or university, or a course of vocational or technical training. *Effective July 30, 1965.*
- 1967 "Unemployed parent" program amended to be "unemployed father" program. For States with such programs, Federal matching is available only for families in need as the result of the unemployment of the father of at least one of the children and the State is required to comply with Federal definition of the word "unemployed". Needy child's father must also comply with Federal requirements. He (1) must not have been employed for at least 30 days before receiving aid, (2) must not have refused an offer of employment or training without good cause, (3) must be registered with the State public employment office, (4) must not be receiving unemployment compensation, and (5) must have worked at least 6 out of the last 13 calendar quarters. *Effective Jan. 2, 1968.*

Emergency assistance. Aid for up to 30 days in a 12-month period to prevent destitution of children under age 21 and their families may be provided but cannot

be extended to a family in need as the result of refusal (without good cause) to accept work or training for employment. Extendable throughout the State or in specified areas to migrant workers with dependent children. *Effective Jan. 2, 1968.*

- 1979 "Unemployed father" program amended to be "unemployed parent" program. For States with such programs, the Supreme Court ruled that it is unconstitutional to make AFDC benefits available to families with an unemployed father but not to families with an unemployed mother. *Effective June 25, 1979.*
- 1980 Otherwise dependent children aged 18–20 attending a college or university may be excluded from the definition of a child. *Effective Dec. 28, 1980.*
- 1981 For AFDC eligibility purposes, a child must be under age 18 or, at State option, under age 19 and a full-time student who is expected to complete his or her secondary education or equivalent technical training before attaining age 19. *Effective Oct. 1, 1981.*

Payments to families on the basis of the unemployment of a parent shall be made only when the parent who is the principal earner (the parent who had the greatest amount of earnings during the 24 months preceding the month of application) is unemployed. *Effective Oct. 1, 1981.*

State may pay benefits to pregnant women who have no other eligible children only when it has been medically verified that the child is expected to be born within the 3-month period following the month of the initial payment. States may provide Medicaid coverage to pregnant women who, except for this limitation, would be entitled to AFDC benefits, from the date of medical verification of the pregnancy. *Effective Oct. 1, 1981.*

- 1982 Dependent child definition amended to provide that a parent whose absence is occasioned solely by reason of the performance of active duty in a uniformed service of the United States is not considered absent from the home. *Effective Oct. 1, 1982.*
- 1988 A State may require, as a condition of eligibility, that a minor parent and dependent child in his or her care reside in the home of the minor parent's parent, legal guardian, or other adult relative or in an adult-supervised supportive living arrangement. *Effective Oct. 1, 1990.*
- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the ADFC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Federal Matching Formula

- 1939 Change in Federal share of expenditures within specified maximums. Federal payment: 1/2 of \$18 per month for the first child and 1/2 of \$12 per month for each additional child. *Effective Jan. 1, 1940.*
- 1946 Change in Federal matching maximum and in Federal share of expenditures within specified maximums. Introduction of the average expenditure per child up to an individual maximum. Federal payment: 2/3 of the first \$9 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to a total of \$24 per month for the first child and \$15 per month for each additional child. *Effective Oct. 1, 1946.*
- 1948 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: 3/4 of the product of the first \$12 (average payment per child) multiplied by the total number of children receiving AFDC plus 1/2 of the remaining amount up to

a total of \$27 per month for the first child and \$18 for each additional child. *Effective Oct. 1, 1948.*

- 1950 One needy relative may be included with dependent child as a recipient for Federal matching purposes. Federal payment for the 50 States and the District of Columbia: $\frac{3}{4}$ of the product of the first \$12 (average payment per recipient) multiplied by the total number of recipients receiving AFDC plus $\frac{1}{2}$ the remaining amount up to a total of \$27 per month for the first child, \$27 per month for one needy relative, and \$18 per month for each additional child. *Effective Oct. 1, 1950.*

AFDC extended to Puerto Rico and the Virgin Islands, but assistance limited by maximum on the annual Federal payment established by the Federal Government. Federal payment: $\frac{1}{2}$ of \$18 per month for the first child and $\frac{1}{2}$ of \$12 per month for each additional child. *Effective Oct. 1, 1950.*

Special matching formula available to States that extended AFDC to Navajo and Hopi Indians. The Federal Government pays 80 percent of the State's share of AFDC payments made to such groups in addition to the Federal share under the basic formula. *Effective Apr. 19, 1950.*

Payments made to suppliers of medical or remedial care on behalf of AFDC recipients (medical vendor payments) may be matched by Federal funds up to the individual monthly payment maximum. *Effective Oct. 1, 1950.*

- 1952 Change in Federal matching maximum, Federal share of expenditures within specified maximums, and average expenditure per recipient. Federal payment: $\frac{4}{5}$ of the first \$15 (average per person) multiplied by the total number of persons receiving AFDC plus $\frac{1}{2}$ the remaining amount up to a total of \$30 per month for one needy relative with whom the dependent child is living, and \$21 per month for each additional child. *Effective Oct. 1, 1952.*

- 1956 Change in Federal matching maximum, Federal matching age, and average expenditure per recipient. Federal payment: $\frac{14}{17}$ of the first \$17 (average per person) multiplied by the total number of persons plus $\frac{1}{2}$ of the remaining amount up to \$32 for the first child, \$32 for one needy relative, and \$23 for each additional child. *Effective Oct. 1, 1956.*

State may implement an optional Federal matching formula for its medical vendor payments program (\$6-\$3 formula). (Permits Federal sharing in State's total expenditures for medical vendor payments—identified separately from "money payments"—up to $\frac{1}{2}$ the sum of \$6 multiplied by the number of adult recipients and $\frac{1}{2}$ the sum of \$3 multiplied by the number of child recipients.) *Effective July 1, 1956.* Repealed as of Sept. 30, 1958.

- 1958 Introduction of the variable Federal matching percentage. Federal matching percentage is applied to States (other than Guam, Puerto Rico, and the Virgin Islands) as a variable percentage depending on the ratio of the State's per capita income to the national per capita income. Federal payment: $\frac{14}{17}$ of the first \$17 per month (average per recipient) multiplied by the total number of AFDC recipients plus the variable Federal matching percentage of the amount by which expenditures exceed this maximum (\$17) up to a total of \$30 multiplied by the total number of recipients. Federal matching percentage may in no case be less than 50 percent or more than 65 percent. Federal matching percentage is 50 percent for Alaska and Hawaii. *Effective Oct. 1, 1958.*

AFDC extended to Guam, but assistance is restricted by a maximum of the annual payment established by the Federal Government. *Effective Oct. 1, 1958.*

- 1965 For the 50 States and the District of Columbia, change in the percentage of Federal payments. Change in the average payment per recipient. Federal payment: $\frac{5}{6}$ of the first \$18 per month (average per recipient) multiplied by the total number

of AFDC recipients, plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$32, multiplied by the total number of recipients. (Beginning in 1962, the count of recipients could include a second needy adult under specified circumstances.) *Effective Jan. 1, 1966.*

Alternate formula established. Available to a State operating an approved plan for medical assistance under title XIX of the Social Security Act. Federal medical assistance percentage for that program is applied to total expenditures for medical vendor payments and State may elect to apply it also (instead of the "regular formula" identified above as effective Jan. 1, 1966) to the total expenditures for money-payment assistance. *Effective Jan. 1, 1966, or the date thereafter within any fiscal year when the State operating a medical assistance program makes the election of the alternate formula for Federal financial participation in total expenditures for assistance.*

1967 Separate formula established for Federal financial participation in foster home care for dependent children. Federal payment: 5/6 of the first \$18 per month (average per recipient) multiplied by the number of foster care recipients plus the Federal percentage of the amount by which expenditures exceed this maximum (\$18) up to a total of \$100 multiplied by the number of foster care recipients. (Federal payments for foster home care previously governed by basic formula.) *Effective Jan. 2, 1968.*

1971 Federal financial participation in expenditures for the work incentive program (WIN) is increased from 80 percent to 90 percent of total expenditures. *Effective July 1, 1972.*

Federal financial participation in special supportive services under the WIN program is increased from 75 percent to 90 percent of such expenditures. *Effective July 1, 1972.*

1977 The number of individuals for whom protective payments or payments to a person furnishing goods or services are made who can be counted as recipients for Federal financial participation in any month is limited to 20 percent of the number of other AFDC recipients in the State for that month. *Effective July 1, 1977.*

A special financial incentive was established for States if the dollar error rate of aid furnished by a State under its State plan was less than 4 percent. *Effective Jan. 1, 1978.*

1979 The Federal medical assistance percentage for Puerto Rico, the Virgin Islands, and Guam is 75 percent. *Effective for quarters after Sept. 30, 1978.*

1981 State may make restricted payments to AFDC families, regardless of the numbers and ages previously applicable, when the conditions warranting such payments are met. The conditions and documentation necessary to initiate such payments are waived when the request for such payments is initiated by the recipient. *Effective Oct. 1, 1981.*

1987 State may operate fraud control program and receive 75 percent Federal funding to carry out activities related to program abuse, including prosecution. States may impose sanctions on individuals who intentionally violate AFDC program requirements as determined in either an administrative disqualification hearing or in a Federal/State court. *Effective Apr. 1, 1988.*

1988 American Samoa is given the option to establish an AFDC program, but Federal financial participation is limited by a maximum annual payment established by the Federal Government. *Effective Oct. 1, 1988.*

Separate formula established for Federal financial participation in the Job Opportunities and Basic Skills (JOBS) Training program. From the State's total annual

limit of entitlement, a 90-percent match is available for expenditures up to an amount equal to the State's WIN or WIN DEMO allotment for fiscal year 1987. For the balance of the State agency's limit of entitlement, Federal financial participation is available at the higher of the State's Medicaid matching rate or 60 percent for program costs and for personnel costs for staff working full-time in the operation of the JOBS program. A 50-percent matching rate was authorized for administrative costs and for the costs of transportation and other work-related supportive services. *Effective July 1, 1989.*

An Indian tribe or Alaska Native organization that receives the Secretary's approval to conduct a JOBS program will receive a direct payment for operation of its program, without the requirement for the non-Federal share. The amount of the direct payment will be deducted from the amount of the State's JOBS allotment and will be proportional to the tribe's or organization's proportion of the State's adult AFDC recipient population. *Effective July 1, 1989.*

State must provide for appropriate measure to detect fraudulent applications for AFDC prior to the establishment of eligibility for such aid. *Effective Oct. 1, 1989.*

1993 Enhanced rates for expenditures associated with administering a Systematic Alien Verification of Entitlement (SAVE) system, expenditures related to an approved Family Assistance Management Information system, and those associated with the optional AFDC Fraud Control Program were revised with a uniform 50 percent FFP rate. *Effective Apr. 1, 1994; July 1, 1994; or Oct. 1, 1995, depending upon State legislature meeting schedules.*

1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Income and Resources Considered and Disregarded

Mandatory

- 1939 State agency must take into consideration any other income and resources of any child claiming AFDC. *Effective July 1, 1941.*
- 1950 No aid will be furnished under AFDC to any individual who is in concurrent receipt of AFDC and Old-Age Assistance under the Social Security Act. *Effective Oct. 1, 1950.*
- 1962 State must, in determining need, take into consideration any other income and resources of any child or relative claiming AFDC, as well as any expenses reasonably attributable to the earnings of such income. *Effective July 1, 1963.*
- 1967 State must disregard all earnings of a child receiving AFDC who is a full-time student or a part-time student but not a full-time employee and is attending a school, college, or university, or a course of vocational or technical training designed to prepare him or her for gainful employment. State must also disregard the first \$30 and 1/3 of the remainder of the total of monthly income earned by all other individuals living in the same household whose needs are taken into account in determining need for AFDC. *Optional Jan. 1, 1968–June 30, 1969; mandatory July 1, 1969.*
- 1972 A recipient of SSI payments must not be regarded as a member of an AFDC family for the purposes of determining the amount of the family benefits nor have his or her income and resources counted as income and resources of the family. *Effective July 1, 1973.*
- 1975 State plan must require that, for the 15 months beginning July 1, 1975, in determining need the State agency must, for any month in that year, disregard amounts payable under the child support provisions of the Social Security Act. *Effective July 1, 1975.*

1981 State agency shall disregard from the earned income of any individual receiving assistance in any month the following amounts in the following order: the first \$75 (or less for other than full-time employment throughout a month); child or attendant care costs of up to \$160 per month for full-time care for each individual requiring care; and \$30 and 1/3 of any remainder. If an individual's income exceeds his or her needs without application of the "\$30 and one-third" disregard, it may not be applied unless he or she received assistance in 1 of the preceding 4 months, and after it has been applied for 4 months, it may not again be applied until an individual has received no assistance for 12 consecutive months. *Effective Oct. 1, 1981.*

A family shall not be eligible for aid under a State plan for any month in which the combined gross income of all members of the assistance unit exceeds 150 percent of the State standard of need. *Effective Oct. 1, 1981.*

State agency shall, in determining need, consider any other income and resources of an individual claiming assistance and shall determine ineligible for aid any family whose members combined resources exceed \$1,000 in equity value or a lesser amount established by the State. The home in which the family resides and one automobile are disregarded to the extent that an individual's ownership interest in the automobile does not exceed an amount specified by the Secretary of HHS. *Effective Oct. 1, 1981.*

An individual's earned income in any month shall include, to the extent and under circumstances prescribed by the Secretary of HHS, an amount equal to the earned income advance amount that is or would be payable under section 3507(a) of the Internal Revenue Code of 1954. *Effective Oct. 1, 1981.*

Countable nonrecurring income in excess of the State standard of need received by any member of an assistance unit in a month shall be combined with all other countable income received by the family during that month and the assistance unit shall be ineligible for the number of months (including the month of receipt) resulting from a division of this sum by the State standard of need. *Effective Oct. 1, 1981.*

Income of a stepparent living in the same home with a dependent child shall be considered the income of said child to the extent that it exceeds: the first \$75 of earned income, plus the State standard of need for the stepparent and any of his or her dependents living in the same household, plus any payments, including alimony and child support, made to dependents living elsewhere. *Effective Oct. 1, 1981.*

Income and resources of the sponsor (and the sponsor's spouse) of an alien shall, for a period of 3 years after the alien's date of entry into this country, be deemed to be the income and resources of the alien within certain limits. *Effective Oct. 1, 1981.*

1982 State shall round both its need standard and monthly payment amount to the next lower whole dollar. *Effective Oct. 1, 1982.*

State may not provide assistance for any period prior to the date of application. *Effective Oct. 1, 1982.*

1984 Gross income limit raised to 185 percent of the State need standard. *Effective Oct. 1, 1984.*

Applications on behalf of a dependent child must include the siblings and the natural or adoptive parents living in the same household as the dependent child. Any income and resources of these relatives is counted to determine eligibility and the amount of the payment. *Effective Oct. 1, 1984.*

When living together, income of the parent(s) or legal guardian(s) of a minor parent (or legal guardian) is considered available to the minor and the dependent child (subject to the stepparent disregards). *Effective Oct. 1, 1984.*

Aliens sponsored by an agency or organization are ineligible for assistance for 3 years from date of entry into the United States, unless the sponsoring agency is no longer in existence or has become unable to meet the alien's needs. *Effective Oct. 1, 1984.*

States must disregard the first \$50 per month of the current monthly support obligation whether collected on the family's behalf or received directly by the family. *Effective Oct. 1, 1984.*

After the expiration of the \$30 and one-third earned income disregard, States must disregard the first \$30 of earned income for an additional 8 months (for a total of 12 months); extend the \$75 standard work expense disregard to part-time workers; and count the earned income credit (EIC) only when actually received. *Effective Oct. 1, 1984.*

States must exempt from countable resources burial plots and funeral agreements for members of the assistance unit. Also, for a limited time, States must exempt real property the family is making a "good faith" effort to sell, but only if the family agrees to repay benefits. *Effective Oct. 1, 1984.*

1986 A recipient of Federal foster-care-maintenance payments must not be regarded as a member of an AFDC assistance unit for purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. *Effective Oct. 1, 1984.*

1987 A child whose costs, in a foster family home or child-care institution, are covered by foster-care-maintenance payments being made to his or her minor parent must not be regarded as a member of an AFDC assistance unit for the purposes of determining eligibility and payment amount and his or her income and resources are not counted as income and resources of the unit. *Effective Apr. 1, 1988.*

1988 Work expense disregard raised to \$90. *Effective Oct. 1, 1989.*

Dependent care disregard raised to actual expenses up to \$175 per month for each dependent child who is at least age 2 or each incapacitated adult and up to \$200 per month for each dependent child who is under age 2 or individuals employed full-time throughout the month (or, at State option, a lesser amount established by the State for individuals employed part-time). *Effective Oct. 1, 1989.*

Order of earned income disregards changed so that dependent care disregard is applied last. *Effective Oct. 1, 1989.*

States must disregard earned income tax credit payments as income in the determination of need and the amount of assistance. *Effective Oct. 1, 1989.*

1990 A recipient of Federal, State, or local foster-care-maintenance payments shall not be considered a member of an AFDC assistance unit for purposes of determining the amount of benefits, and his or her income and resources are not counted as income and resources of the unit. *Effective May 1, 1991.*

A recipient of Federal, State, or local adoption assistance payments shall not be considered a member of an AFDC assistance unit for purposes of determining the amount of benefits, and his or her income and resources are not counted as income and resources of the unit. However, this provision shall not apply if it would reduce the benefits of the other members of the assistance unit. *Effective May 1, 1991.*

Earned income tax credit payments are excluded as income when determining a family's eligibility under the 185 percent gross income limitation. Earned income tax credit payments are excluded as resources for the month of receipt and the following month. *Effective Jan. 1, 1991.*

- 1993 Stepparent earned income disregard raised to \$90. *Effective Oct. 1, 1993.*
- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Optional

- 1962 State may permit all or any portion of earned or other income of a family to be set aside for the "future identifiable needs" of a dependent child. *Effective July 1, 1963. (Rescinded effective Oct. 1, 1981.)*
- 1965 In connection with the "pass along," State may disregard not more than \$5 of any income. *Effective Oct. 1, 1965. (Rescinded effective Oct. 1, 1981.)*
- State may disregard up to \$50 per month of the earned income of a needy child under age 18 but may not disregard more than \$150 of earned income in the same AFDC home. *Effective July 1, 1965. (Superseded by mandatory disregard, effective July 1, 1969.)*
- 1967 State may disregard all earnings of a full-time student or a part-time student who is not a full-time employee. State may also disregard the first \$30 and 1/3 of the remainder of monthly income earned by all other family members. (If the State implemented this amendment in 1968, the 1965 amendment on disregarding \$50 of earned income was superseded.) Exemptions not mandatory for Puerto Rico, the Virgin Islands, and Guam until July 1, 1972, and then could be set at an amount lower than "\$30 + 1/3" as negotiated by the Secretary of HHS and the respective jurisdiction. *Effective Jan. 2, 1968 (optional until July 1, 1969).*
- Essential person. If, in determining need, State chooses to consider the needs of any other individual living in the same household as the AFDC child or relative, then the income and resources of such individual must be considered with the income and resources of the child or relative. *Effective July 1, 1969.*
- 1981 State may consider as income food stamp allotments and/or housing or rental subsidies that duplicate the food/housing allowance payable to a family of the same size and composition with no income. *Effective Oct. 1, 1981.*
- 1982 State may prorate the portion of AFDC standard for shelter and utilities for AFDC families living in households with other individuals. *Effective Oct. 1, 1982.*
- States may disregard, for up to 6 months, the earned income of a dependent child if derived from participation in a program under the Job Training Partnership Act (JTPA). States may disregard unearned JTPA income of a dependent child for an unlimited period of time. *Effective Oct. 1, 1982.*
- 1984 States may disregard, for up to 6 months, the earned income of a dependent child who is a full-time student. *Effective June 1, 1984.*
- 1987 Permanent extension of disregard for needs-based support and maintenance assistance furnished in kind by a private nonprofit organization, or in cash or in kind by a supplier of home heating oil or gas, by an entity whose revenues are primarily derived on a rate-of-return basis regulated by a State or Federal governmental body, or by a municipal utility providing home energy. *Effective Oct. 1, 1987.*
- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Fair Hearing and
Equal Opportunity

Mandatory

- 1950 State must grant an opportunity for a fair hearing to any individual whose claim for AFDC is denied or not acted upon with reasonable promptness. *Effective July 1, 1951.*
- All individuals wishing to apply for AFDC must have the opportunity to do so. *Effective July 1, 1951.*
- 1975 State plan must provide that all individuals wishing to apply for AFDC have the opportunity to do so and that AFDC will be furnished with reasonable promptness to all eligible individuals. *Effective Aug. 1, 1975.*
- 1988 **Program participant employment protection.** In assigning a participant to any program activity in the Job Opportunities and Basic Skills (JOBS) Training program, the State must assure that each assignment takes into account the physical capacity, skills, experience, health and safety, family responsibilities, and place of residence of the participant. The State must also establish procedures for resolving displacement complaints by regular workers and disputes regarding on-the-job working conditions, workers' compensation, and wage rates under the Community Work Experience Program (CWEP) that apply to JOBS program participants. *Effective upon the State's implementation of JOBS.*
- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Privacy and Disclosure

Mandatory

- 1939 State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with plan administration. *Effective July 1, 1941.*
- 1975 State plan must provide safeguards permitting the use or disclosure of information on AFDC applicants or recipients only to (a) public officials requiring such information in connection with official duties or (b) other persons for purposes directly connected with plan administration. *Effective Aug. 1, 1975.*
- State plan must (1) require each applicant or recipient to furnish to the State agency his or her Social Security number and (2) provide that the State shall use such number in addition to any other means of identification it may determine. *Effective Aug. 1, 1975.*
- State plan must provide safeguards restricting the use or disclosure of information on AFDC applicants or recipients for purposes directly connected with (1) administering the approved State plan or program; (2) any investigation, prosecution, or criminal or civil proceeding conducted in connection with the administration of the plan or program; or (3) the administration of any other Federal or federally assisted program producing assistance (in cash, in kind, or service) directly to individuals on the basis of need; safeguards so provided must prohibit disclosure to any committee or legislative body of any information identifying by name or address any applicant or recipient. *Effective Aug. 1, 1975.*
- 1977 Wage information available from the Social Security Administration under section 411 of the Social Security Act and wage information available (under the provisions of the Federal Unemployment Tax Act) from agencies administering State unemployment compensation laws must be requested and used to the extent permitted under those acts, except that the State need not request such information if it is available from the agency administering the State unemployment compensation laws. *Effective Oct. 1, 1979.*

2.E AFDC: History of Provisions

1980 AFDC information will be made available to governmental audit agency if authorized by law. *Effective Sept. 1, 1980.*

1990 Expanded State agencies responsibility for reporting child abuse and neglect. *Effective Nov. 5, 1990.*

Authorized State agencies to disclose information about AFDC cases to foster care and adoption assistance programs. *Effective Nov. 5, 1990.*

1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Optional

1951 Federal aid cannot be withheld from a State that chooses to disclose certain limited information concerning AFDC applicants or recipients. *Effective Oct. 20, 1951.*

1984 State may disclose the address of a fugitive felon to State or local law enforcement officials. *Effective Oct. 1, 1984.*

Computer Matching

Mandatory

1984 Requires State agencies that administer the AFDC program to develop an income and eligibility verification system (IEVS) which meets certain statutory requirements. Implementation is *effective Apr. 1, 1985*, unless a waiver was granted which allowed the effective date to be no later than Sept. 30, 1986.

1986 Rescinded the requirement that a State must follow up on all information items received under the matching operations of its IEVS. *Effective Oct. 21, 1986.*

Requires at application a written declaration of citizenship and alienage; verification of immigration status by Immigration and Naturalization Service (INS) of all aliens applying for or receiving aid. Optional implementation date *effective Oct. 1, 1987* and as a mandate *effective Oct. 1, 1988* (unless a waiver is granted).

1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Foster Care

Mandatory

1967 Foster care for dependent children related to AFDC is to be available, as required by law, July 1, 1969. Such care must be provided for children in child care institutions as well as those in foster family homes.

1980 States must initiate a title IV-E program of Foster Care and Adoption assistance. *Effective Oct. 1, 1982, or earlier at State option.*

Optional

1961 Federal financial participation available if State chooses to extend AFDC to recipient child (1) who is removed from the home of parent or relative, (2) for whom a judicial determination has been made that continuing in the home would be contrary to the welfare of such child, and (3) who is placed in foster family home under the responsibility of the State or local agency administering AFDC. *Effective May 1, 1961.*

Protective and
Vendor Payments

Mandatory

- 1975 Removal of vendor payment limitation for child support. *Effective Aug. 1, 1975.*

Optional

- 1958 Federal financial participation available if State makes payments on behalf of a needy individual to another person judicially appointed to serve as the legal representative for the needy individual. (Applicable only to adults in AFDC.) State may claim Federal funds for retroactive payments of this nature made after Dec. 31, 1955, and before July 1, 1958. *Effective July 1, 1958.*
- 1962 When the State agency has reason to believe that any AFDC payments are not being used in the best interest of the child, the State agency may provide for counseling and guidance with respect to the management of such payments, make payments to a legally appointed representative, or make protective payments. Federal Government will not withhold Federal financial participation in such assistance if properly made. *Effective July 1, 1963.*
- Federal Government will participate in State protective payments made on behalf of the child or other eligible person to another individual (besides the needy relative or needy relative's spouse with whom the child is living) who is interested in or concerned with the welfare of such child or other eligible person; payments may be made only under specified conditions, primarily mismanagement of AFDC payments. The number of protective payments may not exceed 5 percent of the number of other AFDC recipients. *Effective Oct. 1, 1962.*
- 1967 Federal financial participation may be claimed for protective or vendor payments made with respect to any dependent child to another individual who is interested in or concerned with the welfare of such child or needy relative, or directly to a person furnishing food, living accommodations, or other goods, services, or items to or for such child, relative, or other individual. *Effective Jan. 2, 1968.*
- The limitation on the proportion of recipients for whom protective payments can be made because of their inability to manage their funds may be increased from 5 percent to 10 percent of the number of other AFDC recipients. Excluded from this limitation are recipients for whom such payments must not be made because (without good cause) they refuse to work, to register for work, or to participate under a work or training program. *Effective Jan. 2, 1968.*
- 1976 State plan may provide for the institution of procedures, in any or all areas of the State, under which any household participating in the Food Stamp program will be entitled to have the charges for its coupon allotment under such program deducted from any aid in the form of money payments, payable to such household (or any member or members thereof) under the plan, and to have its coupon allotment distributed to it with such aid. *Effective July 1, 1977.*
- 1977 Dependent child's payments, intended to enable the recipient to pay for specific goods, services, or items recognized by State agency as a part of the child's needs under State plan, may be made in the form of checks drawn jointly to the recipient and the person furnishing such goods, services, or items but are negotiable only on endorsement by both the recipient and such person. *Effective Oct. 1, 1977.*
- 1981 Recipient may voluntarily request vendor payments. *Effective Oct. 1, 1981.*
- 1984 State may continue to make payments on behalf of the remaining members of the assistance unit to a parent or other caretaker who fails to comply with certain work or child support requirements if, after reasonable efforts have been made, the State is unable to identify a suitable protective payee. *Effective Oct. 1, 1984.*

- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Work Incentive **Mandatory**

- 1967 **Work incentive program (WIN).** Recipients must be referred to the WIN program by State agency officials unless (1) under age 16, (2) ill or incapacitated, (3) attending school, (4) needed to be continually present in the home because of the illness or incapacity of another member of household, or (5) exempted by decision of State agency. *Effective Jan. 2, 1968.*

Federal financial participation in State community work and training programs under section 409 of the Social Security Act to cease after June 30, 1968. *Effective July 1, 1969.*

- 1971 To be eligible for AFDC, every individual must register for manpower services, training, and employment as provided by regulations issued by the Secretary of Labor unless (1) under age 16 or attending school full time; (2) ill, incapacitated, or of advanced age; (3) so remote from a WIN project that effective participation is precluded; (4) needed in the home to care for another family member who is ill or incapacitated; (5) mother or other relative of a child under age 6 who is caring for the child; or (6) a mother or other female caretaker of a child if the father or other male relative is in the home and not exempted under the law, unless he has failed to register. Also, any individual referred to in item (5) has the option to register. *Effective July 1, 1972.*

State is not to be denied Federal aid by reason of registration or the individual's certification to the Secretary of Labor. (A separate administrative unit in the State agency will (1) administer a special program of supportive services such as health, vocational rehabilitation, counseling, and child care to enable individuals to accept employment or receive training and (2) certify to the Secretary of Labor those individuals who are ready for employment or training under the WIN program.) *Effective July 1, 1972.*

Federal Government will withhold a percentage of the Federal share of WIN funds in an amount equal to the difference between 15 percent (the penalty-free minimum) of registered workers certified to local employment offices in a given State and that percentage of certified individuals in said State less than such 15 percent. *Effective July 1, 1972.*

- 1981 Participation in a strike shall not constitute good cause to leave, refuse to accept, or seek employment, and AFDC is not payable to a family for any month in which the natural or adoptive parent is, on the last day of that month, participating in a strike. Aid is not payable to or for any other individual who is participating in a strike on the last day of a month. *Effective Oct. 1, 1981.*

As a condition of eligibility, an individual must be available for employment and/or employment-related services unless he or she is a child who is under the age of 16 or attending an elementary, secondary, or vocational/technical school full time; the parent of a child under the age of 6 who is personally providing care for said child with only brief and infrequent absences; or an individual who meets other conditions previously specified in the statutes. *Effective Oct. 1, 1981.*

- 1988 Effective with implementation in a State, the Job Opportunities and Basic Skills (JOBS) Training program replaces the WIN, WIN DEMO, and all title IV-A work programs (Employment Search, Community Work Experience, and Work Supplementation). States are mandated to implement JOBS by *Oct. 1, 1990*, but may implement as early as July 1989 provided they have an approved State JOBS plan. *Effective July 1, 1989.*

- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Optional

- 1962 Federal matching is made available for States whose AFDC recipients aged 18 or older and living with dependent children participate in a community work and training program if (1) health and safety regulations are observed, (2) State pays the recipient no less than the minimum wage, (3) the employment serves a useful purpose, (4) the recipient is covered under workers' compensation, and (5) the recipient's expenses attributable to his or her work are considered in determining need of relative. *Effective Oct. 1, 1962.*
- 1976 The definition of "dependent child" with respect to the "unemployed father" provisions of the Act is applicable if the approved State plan provides for the denial of AFDC to a child or relative as specified in the law: (1) if and for so long as such child's father, unless exempt under the law, is not registered for WIN pursuant to such section of the law or—if he is exempt under such section or if no such program in which he can effectively participate has been established or provided—is not registered with public employment offices in the State and (2) with respect to any week for which such child's father qualifies for unemployment compensation under a Federal or State unemployment compensation law but refuses to apply for or accept such unemployment compensation. State plan must also provide for the reduction of the amount otherwise payable under AFDC by the amount of any unemployment compensation that such child's father receives under a Federal or State unemployment compensation law. *Effective Nov. 1, 1976.*

Secretary of HHS and Secretary of Labor may jointly enter into an agreement with each State able and willing to do so (1) to simplify procedures to be followed by unemployed fathers and other unemployed persons in such State in registering for WIN and in registering with public employment offices or in connection with applications for unemployment compensation by reducing the number of locations or agencies to which such persons must go in order to register or apply and (2) to provide where possible for a single registration. *Effective Jan. 20, 1976.*

- 1981 State may establish a Community Work Experience Program (CWEP) designed to improve the employability of AFDC recipients. Individuals, including a parent or relative of a child aged 3 or older, may be required to participate in this program for the number of hours resulting from a division of the AFDC grant by the higher of the Federal or State minimum wage rate. Health, safety, and other reasonable working conditions must be maintained and a work assignment must be reasonable in terms of the individual's abilities and location. *Effective Oct. 1, 1981.*

State may develop and operate a work supplementation program as an alternative to AFDC. Participation by applicants/recipients shall be voluntary but States may vary benefit levels geographically and/or by categories of recipients to encourage participation and to finance the job program. Federal requirements dealing with the treatment of income may also be waived under this program. *Effective Oct. 1, 1981.*

- 1982 State may elect, as an alternative to the WIN program otherwise provided in this part, to operate a work incentive demonstration program for the purpose of demonstrating single-agency administration of the work-related objectives of this Act. Maximum State flexibility in the design and operation of such program is assured. States must submit an application to administer this program within 60 days of enactment of this legislation and, once approved, the project will be in force for 3 years. *Effective Aug. 13, 1981.*
- 1984 State may establish an Employment Search program designed to place AFDC applicants and recipients in jobs. *Effective Oct. 1, 1982.*

Federal agencies may host CWEP participants but State must provide same workers' compensation and tort claims protections to such participants as it provides to other CWEP participants in the State. *Effective Oct. 1, 1984.*

State may operate grant diversion programs in all or part of the State. *Effective Oct. 1, 1984.*

1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

**Job Opportunities and
Basic Skills Training**

Mandatory

1988 Family Support Act established Job Opportunities and Basic Skills (JOBS) Training program to assure needy families with children will obtain education, training, and employment necessary to help avoid long-term welfare dependency. The JOBS program replaces the WIN, WIN DEMO, and current title IV-A work programs. Child care and supportive services must be provided to enable individuals to accept employment or receive training. In a departure from prior Federal policy, Indian tribes/Alaska Native organizations had the opportunity to apply for direct Federal funding by Apr. 13, 1989, to establish their own JOBS programs. States are mandated to implement JOBS program by Oct. 1, 1990. However, States and tribal organizations may implement earlier provided they have approved State/tribal JOBS and supportive services plans. *Effective July 1, 1989.*

State JOBS program must include educational activities (as appropriate), including high school or equivalent education (combined with training as needed); basic and remedial education to achieve a basic literacy level, and education for individuals with limited English proficiency; and job skills training; job readiness activities; and job development and placement. *Effective July 1, 1989.*

State program must include but is not limited to two of the following services: (a) group and individual job search, (b) on-the-job training, (c) work supplementation, and (d) community work experience programs or other work programs approved by the Secretary. *Effective July 1, 1989.*

"Unemployed parent" program amended to provide that at least one parent in a family must participate for a minimum of 16 hours a week in a work program specified by the State. If a parent is under age 25 and has not completed high school, the State may require the parent to participate in educational activities directed at attaining a high school diploma or in another basic education program. The second parent may be required to participate at State option unless he or she meets another exemption criteria. *Effective Oct. 1, 1993.*

1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Child Support Enforcement

Mandatory

1965 Secretary of HHS must furnish address (or address of most recent employer, or both) of an individual on request of any State or local agency administering the approved State plan if (1) a court order has been issued against such individual for the support and maintenance of his or her child or children, (2) such child or children are applicants for or recipients of aid, (3) all other sources of information have been investigated without success, and (4) such information is requested for the purpose of obtaining such support and maintenance. *Effective July 30, 1965.*

- 1967 When State welfare agencies have been unable to locate the absent parent or parents of children receiving AFDC through all sources available to them, the Internal Revenue Service will make available any information it has concerning their whereabouts. *Effective Jan. 2, 1968.*
- 1975 State plan must provide for prompt notice (including transmittal of all relevant information) to the State child support collection agency of the furnishing of AFDC payments for a child deserted or abandoned by a parent (including a child born out of wedlock whether or not the paternity of such child has been established). *Effective Aug. 1, 1975.*

State plan must provide that, as a condition of eligibility for aid, each applicant or recipient will be required (1) to assign to the State any rights such applicant may have to support from any other person (i) in his own behalf or on behalf of any other family member for whom the applicant is applying for or receiving aid and (ii) that have accrued when such assignment is executed and (2) to cooperate with the State (i) in establishing the paternity of a child born out of wedlock for whom aid is claimed and (ii) in obtaining support payments for such applicant and for a child with respect to whom such aid is claimed, or any other payments or property due such applicant or such child and that, if the relative with whom a child is living is found ineligible because of failure to comply with the requirements, any aid for which such child is eligible will be in the form of protective payments, regardless of the eligibility of the relative. *Effective Aug. 1, 1975.*

State plan must provide that the State has in effect an approved child support plan and operates a child support program in conformity with such plan. *Effective Aug. 1, 1975.*

Amount payable to any State for child support program for quarters in a fiscal year will, for quarters beginning after Dec. 31, 1976, be reduced by 5 percent of such amount if such State is found by the Secretary of HHS in the annual audit to have failed to have an effective program in any fiscal year beginning after Sept. 30, 1976 (but, for the fiscal year beginning Oct 1, 1976, only considering *Effective Aug. 1, 1975.*

No State may be found, before Jan. 1, 1977, to have failed substantially to comply with requirements if, in the judgment of the Secretary of HHS, such State is making a "good faith" effort to implement its program. *Effective Aug. 1, 1975.*

The term "aid to families with dependent children" does not cover payments with respect to a child's parent (or other individual whose needs such State determines should be considered in determining the needs of the child or relative claiming aid under the approved State plan) who fails to cooperate with any State agency or official in obtaining such support payments. This provision may not be construed to make an otherwise eligible child ineligible for protective payments because of the failure of such parent (or such other individual) to so cooperate. *Effective Aug. 1, 1975.*

State plan is to provide that, in determining the amount of aid to which an eligible family is entitled, any portion of the amounts collected in any particular month as child support and retained by the State under the provisions for distribution of the collections that (under the approved State plan in effect both during July 1975 and during that particular month) would not have caused a reduction in the amount of aid paid directly to the family, is to be added to the amount of aid otherwise payable to such family. *Effective Aug. 1, 1975.*

State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient will be required to cooperate with the State in establishing paternity and in obtaining support payments unless such applicant or recipient is found to have good cause for refusing to cooperate as determined by State agency in

accordance with standards prescribed by the Secretary of HHS, which must take into consideration the best interests of the child on whose behalf aid is claimed. *Effective Aug. 1, 1975.*

State must pay to the family the amount disregarded (up to first \$50 per month) from support the State receives from an absent parent. *Effective Oct. 1, 1984.*

- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

Other Mandatory

- 1950 State must provide prompt notice to appropriate law enforcement officials of the furnishing of aid for a child who has been deserted or abandoned by a parent. *Effective July 1, 1952.*

If a State includes a durational residence requirement as a condition of eligibility, it may not exclude from assistance: (1) any needy child living in such State for 1 year immediately preceding the application for aid or (2) any needy child under age 1 who was born in the State or whose parent or relative (with whom the child is living) has resided in the State for 1 year preceding the child's birth. *Effective July 1, 1952.*

- 1962 Title changed from "aid to dependent children" to "aid and services to needy families with children." *Effective July 25, 1962.*

- 1984 Medicaid coverage extended for a period of 4 months to certain dependent children and adult relatives who become ineligible for AFDC as a result of the collection or increased collection of child or spousal support. It was effective Aug. 16, 1984 through, Sept. 30, 1988. Subsequent amendments extended such coverage, ultimately making it a permanent provision in 1989. *Effective Aug. 16, 1984.*

- 1985 State plan is to provide that, as a condition of eligibility for aid, each applicant or recipient must cooperate with the State in identifying and providing information to assist States in pursuing any third party who may be liable to pay for care and services available under title XIX, unless such individual has good cause for refusing to cooperate as determined by the State agency in accordance with standards prescribed by the Secretary of HHS. *Effective July 1, 1986.*

- 1996 Public Law 104-193, enacted on August 22, 1996, contained provisions that replaced the AFDC, Job Opportunities and Basic Skills (JOBS) and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families (TANF) program. These changes will be described in the *1997 Supplement*.

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Table 2.E1.—Determination of Federal share for AFDC and Medicaid¹

State	Federal percentage			Federal medical assistance percentage		
	1995 ²	1996 ³	1997 ⁴	1995 ²	1996 ³	1997 ⁴
Alabama.....	65.00	65.00	65.00	69.85	...	69.54
Alaska.....	50.00	50.00	50.00	50.00	...	50.00
American Samoa.....	50.00	50.00	50.00	⁵ 50.00	⁵ 50.00	⁵ 50.00
Arizona.....	62.67	62.06	61.70	66.40	65.85	65.53
Arkansas.....	65.00	65.00	65.00	73.75	73.61	73.29
California.....	50.00	50.00	50.00	50.00	50.00	50.23
Colorado.....	50.00	50.00	50.00	53.10	52.44	52.32
Connecticut.....	50.00	50.00	50.00	50.00	50.00	50.00
Delaware.....	50.00	50.00	50.00	50.00	50.33	50.00
District of Columbia.....	50.00	50.00	50.00	50.00	50.00	50.00
Florida.....	51.42	50.85	50.88	56.28	55.76	55.79
Georgia.....	58.03	57.67	57.24	62.23	61.90	61.52
Guam.....	50.00	50.00	50.00	⁵ 50.00	⁵ 50.00	⁵ 50.00
Hawaii.....	50.00	50.00	50.00	50.00	50.00	50.00
Idaho.....	65.00	65.00	64.41	70.14	68.78	67.97
Illinois.....	50.00	50.00	50.00	50.00	50.00	50.00
Indiana.....	58.92	58.42	57.31	63.03	62.57	61.58
Iowa.....	58.47	60.24	58.83	62.62	64.22	62.94
Kansas.....	54.33	54.49	54.30	58.90	59.04	58.87
Kentucky.....	65.00	65.00	65.00	69.58	70.30	70.09
Louisiana.....	65.00	65.00	65.00	72.65	71.89	71.36
Maine.....	59.22	59.24	59.69	63.30	63.32	63.72
Maryland.....	50.00	50.00	50.00	50.00	50.00	50.00
Massachusetts.....	50.00	50.00	50.00	50.00	50.00	50.00
Michigan.....	52.05	51.97	50.22	56.84	56.77	55.20
Minnesota.....	50.00	50.00	50.00	54.27	53.93	53.60
Mississippi.....	65.00	65.00	65.00	78.58	78.07	77.22
Missouri.....	55.39	55.63	55.60	59.85	60.06	60.04
Montana.....	65.00	65.00	65.00	70.81	69.38	69.01
Nebraska.....	56.00	54.99	54.59	60.40	59.49	59.13
Nevada.....	50.00	50.00	50.00	50.00	50.00	50.00
New Hampshire.....	50.00	50.00	50.00	50.00	50.00	50.00
New Jersey.....	50.00	50.00	50.00	50.00	50.00	50.00
New Mexico.....	65.00	65.00	65.00	73.31	72.87	72.66
New York.....	50.00	50.00	50.00	50.00	50.00	50.00
North Carolina.....	60.79	60.65	59.88	64.71	64.59	63.89
North Dakota.....	65.00	65.00	64.14	68.73	69.06	67.73
Northern Mariana Islands.....	50.00	50.00	50.00	⁵ 50.00	⁵ 50.00	⁵ 50.00
Ohio.....	56.32	55.75	54.76	60.69	60.17	59.28
Oklahoma.....	65.00	65.00	65.00	70.05	69.89	70.01
Oregon.....	58.18	56.68	56.14	62.36	61.01	60.52
Pennsylvania.....	50.00	50.00	50.00	54.27	52.93	52.85
Puerto Rico.....	50.00	50.00	50.00	⁵ 50.00	⁵ 50.00	⁵ 50.00
Rhode Island.....	50.54	50.00	50.00	55.49	53.84	53.90
South Carolina.....	65.00	65.00	65.00	70.71	70.77	70.43
South Dakota.....	64.51	62.95	60.99	68.06	66.66	64.89
Tennessee.....	62.80	61.82	60.64	66.52	65.64	64.58
Texas.....	59.24	58.11	58.40	63.31	62.30	62.56
Utah.....	65.00	65.00	65.00	73.48	73.21	72.33
Vermont.....	56.47	56.52	56.72	60.82	60.87	61.05
Virgin Islands.....	50.00	50.00	50.00	⁵ 50.00	⁵ 50.00	⁵ 50.00
Virginia.....	50.00	50.00	50.00	50.00	51.37	51.45
Washington.....	50.00	50.00	50.00	51.97	50.19	50.52
West Virginia.....	65.00	65.00	65.00	74.60	73.26	72.60
Wisconsin.....	55.35	55.19	54.44	59.81	59.67	59.00
Wyoming.....	58.75	55.22	55.42	62.87	59.69	59.88

¹ Sections 1101(a)(8) and 1905(b) of the Social Security Act specify the method to be used to compute the Federal percentages and the Federal medical assistance percentages. From these sections the following formulas are derived:

N = 3 year average national per capita personal income

S = 3 year average State per capita personal income

Federal percentage:

State share = $(S^2/N^2) \times 50$ or $(50/N^2) \times S^2$

Federal share = 100 - State share with 50-65 percent limits

Federal medical assistance percentage:

State share = $(S^2/N^2) \times 45$ or $(45/N^2) \times S^2$

Federal share = 100 - State share with 50-83 percent limits

² Effective Oct. 1, 1993 through Sept. 30, 1995.

³ Effective Oct. 1, 1994 through Sept. 30, 1996.

⁴ Effective Oct. 1, 1995 through Sept. 30, 1997.

⁵ For purposes of section 1118 of the Social Security Act, the Federal medical assistance percentage used under titles I, X, XIV, and XVI, and Part A of title IV will be 75 percent.

Food Stamps

Public Law 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996—enacted on August 22, 1996) contained provisions that affect the Food Stamp program. Statistical data in this issue of the *Supplement*—table 9.H1, reflect the Food Stamp program in effect before passage of this legislation. The new provisions will be described in the *1997 Supplement*.

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The coupons are accepted at most retail food stores. In some remote areas of Alaska, recipients may use food coupons to purchase hunting and fishing equipment (excluding equipment for transportation, clothing and shelter, firearms, ammunition, and other explosives), for procurement of food. Five States (Maryland, Tennessee, South Carolina, New Mexico, and Utah), issue benefits statewide using Electronic Benefit Transfer (EBT) systems in which recipients receive and use cards resembling bank cards, instead of coupons, to purchase allowable foods at participating retail outlets. All but three State agencies are operating, implementing, or planning EBT systems.

The value of the coupons that a unit receives each month is determined by household size and income. Households without income receive an amount equal to 103 percent of the June monthly cost of the Thrifty Food Plan (TFP), which is a nutritionally adequate diet. This amount is updated every October for the new fiscal year to account for food price increases.

As of October 1995, an eligible four-person household in the continental United States with no income receives \$397 per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of less than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI), Social Security (OASDI), State general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of the poverty guidelines, if, after subtracting the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households in which all members receive Aid to Families with Dependent Children (AFDC) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:

- (1) Twenty percent of earned income.
- (2) A standard deduction of \$134 for the continental United States for fiscal year 1996 (this amount is updated October of each year).

- (3) The amount paid for dependent care (up to \$200 a month per child under age 2 and \$175 for all other dependents) while the dependent's caretaker is working or looking for work.
- (4) Any out-of-pocket medical expenses in excess of a \$35 deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, \$35 is subtracted once before deducting combined medical expenses.
- (5) A child support deduction for legally-obligated child support paid for a nonhousehold member.
- (6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective October 1, 1995, the monthly limit is \$247 for households without aged or disabled persons. Households with an aged or disabled person do not have a limit on this deduction.

Households are certified to receive food stamps for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. (Some States have been granted waivers allowing 2-year certification periods for these households.) Moreover, households must report monthly income or expense changes of \$25 or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the

homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase concession-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 States operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended through September 30, 1997.

Currently, the Food Stamp program is in effect in the 50 States, the District of Columbia, Guam, and the Virgin Islands. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.)

The Food Stamp program is administered nationally by the Food and Consumer Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to apply for food stamps through local Social Security district offices. The Federal Government, through general revenues, pays the entire cost of the food stamp benefits, but Federal and State agencies share administrative costs.

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the

amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18).

Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1974 legislation extended the program nationwide, requiring all States to participate in the Food Stamp program.

Major legislative changes in 1977 eliminated the purchase requirement effective January 1, 1979, and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving AFDC or SSI payments were required to meet asset and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eligibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and to deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. Monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983. (Public Law 98-473 restored maxi-

2.E Food Stamps

mum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of standard utility allowance. At the same time, the definition of disability for food stamp purposes was expanded to include certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and established allotments as specified percents of the TFP as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal

years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or State disability payments, and allowed the elderly, disabled, and those without transportation to apply for food stamps via telephone interviews. It required States to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent care deduction from \$160 per household to \$160 per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12 months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made

a number of program revisions including the following:

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to \$10,000 in resources.
- The shelter cap was raised to \$231 beginning July 1, 1994, \$247 beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents, effective September 1, 1994.
- State agencies were given the option to provide deductions for legally binding child-support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in

1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

An estimated 26.6 million persons per month participated in the Food Stamp program during fiscal year 1995. The average monthly value of food stamps per person was about \$71.26 and the total value of benefits issued during the year was \$22.8 billion. Total Federal Government costs for this program were \$24.6 billion.

CONTACT: Joan Loeff (410) 965-0180 for further information.

Low-Income Home Energy Assistance Program

Public Law 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 enacted on August 22, 1996) contained provisions that may affect the Low-Income Home Energy Assistance Program. Statistical data in this issue of the *Supplement*—tables 9.J1 through 9.J3—reflect the Low-Income Home Energy Assistance Program in effect before passage of this legislation. Any new provisions will be described in the 1997 *Supplement*.)

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS).¹ Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982–84. Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985–86. Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987–90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (P.L. 101-501) reauthorized and amended LIHEAP for fiscal years 1991–94. Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995. Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995–99.

The only new statutory provision

¹ Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

effective for fiscal year 1994 was the end of transfer authority. Previously, up to 10 percent of a State's energy assistance allotment may be transferred to other HHS block grants. However, beginning with fiscal year 1994, no LIHEAP funds may be transferred to another HHS block grant. States may transfer up to 10 percent of their social services grant and up to 5 percent of their community services grant into LIHEAP. Additionally, up to 10 percent of the State's unobligated funds may be set aside for use in the next fiscal year.

Under LIHEAP, grants are provided to the States to assist eligible households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1994 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 124 Indian tribes or tribal organizations. Fiscal year 1994 represents the fifteenth year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIHEAP (P.L. 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in shaping the program for fiscal years 1982–93.

Funding

For fiscal year 1994, \$1.437 billion was appropriated under P.L. 102-394, including the set aside of \$25.0 million for leveraging incentive awards, and an

additional \$300 million in emergency contingency funds was appropriated by P.L. 103-211.

Fiscal year 1994 funds were distributed approximately as follows:

- (1) \$1.695 billion to the States and the District of Columbia;
- (2) \$25.0 million in leveraging incentive awards to 45 States, 24 tribes, and 1 insular area;
- (3) \$14.0 million in direct grants to 127 Indian tribes and tribal organizations;
- (4) \$1.9 million to the Commonwealth of Puerto Rico, Virgin Islands, American Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau; and
- (5) \$0.5 million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1994, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate title XXVI activi-

- ties with similar and related programs;
- (5) provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;
- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- (8) treat owners and renters equitably;
- (9) use not more than 10 percent of its allotment for planning and administration;
- (10) establish fiscal control and accounting procedures for proper disbursement of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with Federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;

(14) cooperate with HHS in collecting and reporting data under section 2610 of the statute; and

(15) provide outreach and intake through additional State and local government entities or community-based organizations under certain circumstances.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the State's median income, of those households with members receiving AFDC, SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1986, no household may be excluded from eligibility if its income is less than 110 percent of the poverty guidelines.

Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

Adult Assistance

The adult assistance programs include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of Federal grants to States were in effect in the 50 States and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam, and the Virgin Islands.

General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by State and local government jurisdictions, and is not financed in whole or in part by Federal funds.

Eligibility requirements and payment levels of general assistance programs vary from State to State and often within a State. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI). However, about one-third of the States do not provide general assistance to households containing an employable person, except in specific emergency situations.

General assistance may be administered by the State welfare agency, a local agency, or a local agency under State supervision. In almost one-fourth of the States, it is financed from local funds only.

In fiscal year 1994, 35 States, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands reported general assistance data to the Federal Government. During that time, 1.1 million persons received general assistance in the reporting States.

Administrative Data

This section contains 11 tables presenting statistical data on administrative aspects of the operations of the Social Security Administration. These tables include information on the number of field offices and service centers; staff size and employment of minorities; women and persons with disabilities; claims workloads; service delivery; and hearings and appeals.

Formerly, this material appeared in the Social Security Administration's, *Annual Report to the Congress*. The 1994 legislation, which established SSA as an independent agency, does not contain a requirement for an annual report. However, the Congressional Conference Committee on this legislation indicated in its report, that it expected SSA to include in the *Annual Statistical Supplement* to the *Social Security Bulletin* basic information similar to that contained in the annual report.

2.F Administrative Data: Offices and Staff

SSA Offices and Staff

Table 2.F1.—Number of SSA offices, 1995

Organization	Number
SSA Headquarters (Baltimore, Maryland).....	1
Regional offices ¹	10
Field service locations	1,397
Field offices	1,292
Resident stations	66
Teleservice Centers	37
Program service centers ²	6
Data Operations Center ³	1
Office of Hearings and Appeals:	
Headquarters (Falls Church, Virginia).....	1
Regional offices	10
Hearing offices.....	132

¹ Regional Offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.

² Program Service Centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; Richmond, CA.

³ Currently, the sole Data Operations Center is located in Wilkes-Barre, PA.

**CONTACT: Carol Fitz (410) 965-7844
for further information.**

Table 2.F3.—Number of work years, fiscal years 1991-95

Year	Full-time permanent staff ¹	Total work years ²
1991	63,411	66,040
1992	62,115	68,135
1993	61,640	66,623
1994	62,434	66,741
1995 ³	62,504	67,063

¹ On duty at end of fiscal year.

² Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

³ Includes 1,055 for Independent Agency transfers.

**CONTACT: Donna Frocke (410) 965-3094
for further information.**

Table 2.F2.—Number and percent of SSA employees: Women, minorities, and those with disabilities, September 30, 1995

Full-time and part-time employees	Total	GS 1-4	GS 5-8	GS 9-12	GS 13-15	SES
Total number ¹	64,052	5,305	20,714	32,976	4,966	91
Percent:						
Women.....	72.9	81.1	86.5	68.3	38.6	30.8
All minorities	37.7	55.4	48.2	30.9	19.9	38.5
Black.....	27.3	46.1	35.0	21.5	14.0	26.4
Hispanic.....	7.7	7.0	10.1	7.0	3.8	8.8
Asian or Pacific Islander.....	1.7	1.8	2.0	1.7	1.1	2.2
American Indian or Alaskan Native.....	.7	.3	.8	.6	.8	1.1
Employees with disabilities ²	1.8	6.3	2.2	1.0	.7	1.1

¹ Includes all full-time and part-time permanent employees.

² Data from EEOC Management Directives 708 and 709.

Note: The percent of the civilian labor force comprised by each group in 1995 is: women, 46.1; Black, 11.2; and Hispanics, 9.3. The latest available data for

Asians or Pacific Islanders, 2.7 percent and American Indians or Alaskan Natives, 0.6 percent are for 1993 and 1990, respectively. Data from the Survey of Income and Program Participation (SIPP) for 1991-92 indicate that 2.8 percent of the employed population have a severe disability.

CONTACT: Ralph Torres/ Betsy Collins (410) 965-3820/ 63815 for further information.

Claims Workload

Table 2.F4.—Old-Age and Survivors Insurance, fiscal year 1995

[Numbers in thousands]

Workload	Number of claims			Percentage change from previous year ²
	Total	Worker	Family members and survivors ¹	
Beginning-of-year pending	80.3	36.4	43.9	-6.9
Received	3,140.3	1,642.0	1,498.3	-1.4
Processed ³	3,162.9	1,648.8	1,514.0	-1.3
End-of-year pending	57.8	29.5	28.2	-9.8

¹ Excludes disabled widow(er)s and disabled children aged 18 or older.³ See table 6.A1 for data on number of awards.² Based on actual figures before rounding.

Table 2.F5.—Disability Insurance, fiscal year 1995

[Numbers in thousands]

Workload	Number of claims			Percentage change from previous year
	Total	Worker	Family members ¹	
Beginning-of-year pending	368.0	336.7	31.3	1.2
Received	1,783.8	1,476.2	307.6	-4.0
Processed ²	1,881.8	1,556.6	325.2	.4
End-of-year pending	269.9	256.3	13.7	-19.2

¹ Excludes disabled adult children aged 18 or older.² See table 6.A1 for data on number of awards.

Table 2.F6.—Supplemental Security Income, fiscal year 1995

[Numbers in thousands]

Workload	Number of claims			Percentage change from previous year
	Total ¹	Aged	Blind/ disabled ¹	
Beginning-of-year pending	478.1	3.2	475.0	-2.0
Received	2,088.0	181.6	1,906.4	-6.4
Processed ²	2,186.3	181.3	2,005.0	-2.5
End-of-year pending	379.8	3.5	376.4	-20.5

¹ Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.² See table 7.A8 for data on number of awards.

2.F Administrative Data: Service Delivery

Service Delivery

Table 2.F7.—Accuracy rates and use of 800 number, fiscal years 1993-95

Item	1993	1994	1995
Accuracy rates (in percents)			
OASI payments:			
Index of dollar accuracy.....	99.8	99.8	(1)
Postentitlement payment change accuracy	(1)	(1)	(1)
Payment review/ stewardship results:			
Excess payments.....	99.9	99.9	(1)
Underpayments.....	99.9	99.9	(1)
SSI payments: ²			
Index of dollar accuracy ³	96.2	95.9	(1)
Posteligibility.....	(1)	(1)	(1)
Payment review/ stewardship results:			
Excess payments.....	96.0	95.7	(1)
Underpayments.....	98.7	98.7	(1)
Disability insurance benefits: ⁴			
Initial claims.....	94.2	94.4	94.2
Allowances	95.9	95.8	96.0
Denials	93.0	93.7	93.4
Reconsideration.....	93.6	92.7	91.7
Reversals of denials.....	96.0	95.8	96.2
Affirmations of denials	93.2	92.3	91.0
Use of 800 number (1-800-772-1213)			
Calls received (number in millions).....	57.9	64.7	62.3
Average waiting time (in minutes)	3.6	6.2	6.3

¹ Data not available.

² Excludes determinations of disability.

³ Percentages exclude errors of less than \$5. Any payment to ineligible

beneficiaries are included regardless of the dollar amount of the error.

⁴ Represents cases free of decisional and documentation errors.

Hearings and Appeals

Table 2.F8.—Workload of SSA's Administrative Law Judges (ALJs),¹ fiscal years 1995-96

Item	1995	1996 ²
Number of ALJs	1,039	1,058
Average monthly hearing dispositions per ALJ....	40	46
Average hearings pending per ALJ.....	521	426

¹ Excludes Regional Chief ALJs; based on average number of ALJs available during FY 1995.

² Estimated data.

CONTACT: Beverly Nateghi (703) 305-0814 for further information.

Table 2.F9.—Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1995-96

Program	Hearing receipts		Hearing dispositions		End-of-year pending cases	
	1995	1996 ¹	1995	1996 ¹	1995	1996 ¹
Total.....	588,596	546,903	526,743	630,000	547,690	464,593
OASI	4,924	4,594	4,729	5,670	5,375	4,299
Disability:						
DI	189,807	176,376	161,745	193,473	158,770	141,673
SSI ²	181,112	168,228	162,057	193,851	185,293	159,670
DI/SSI	182,091	169,201	172,263	205,997	174,450	137,654
Medicare (Parts A and B and adversarial).....	30,649	28,493	25,935	30,996	23,791	21,288
Black Lung.....	13	11	13	13	13	11

¹ Estimated data.

² Includes cases based on U.S. Supreme Court ruling February 20, 1990, in *Sullivan v. Zebley* 493 U.S. 521, 110 S.Ct. 885 (1990).

Note: In FY 1995, 485,837 cases pending reflect adjustment for 1 work week not reported in FY 1994.

CONTACT: Beverly Nateghi (703) 305-0814 for further information.

Table 2.F10.—Number of civil litigation cases, fiscal year 1995

Program	New cases	Final court decisions ¹	Affirmations	Reversals	Dismissals	Cases pending end-of-year
Total.....	9,078	6,867	5,540	673	654	17,198
OASI	155	86	61	7	18	402
Disability:						
DI	3,146	3,984	3,249	342	393	6,352
SSI	2,374	1,439	1,159	116	164	4,269
DI/SSI	3,355	1,351	1,065	207	79	6,098
SSI nondisability.....	48	7	6	1	0	76
Black Lung.....	0	0	0	0	0	1

¹ Excludes remands; data not available.

ERRATUM: Table 2.F10 for fiscal year 1994, published in the 1995 Annual Statistical Supplement, contains erroneous data. A corrected version of the table can be obtained from the contact persons listed below.

CONTACT: Bonnie Koesters/Ernestine Frazier (410) 965-1653/1721 for further information.

Table 2.F11.—Number of SSA Appeals Council cases, fiscal years 1995-96

Cases	1995	1996 ¹
Receipts	79,010	85,681
Dispositions	52,410	49,408
Pending	48,693	84,966

¹ Estimated data.



Social Welfare and the Economy

Tables

- 3A Social Welfare Expenditures
- 3B Employment and Earnings
- 3C Interprogram Data
- 3E Poverty

Social Welfare and the Economy Highlights

- Social welfare expenditures under public programs were \$1,363.9 billion in fiscal year 1993. These expenditures were equal to 21.1 percent of gross domestic product (GDP), compared with 20.6 percent in 1992. Between 1992 and 1993, GDP grew by 5.3 percent while social welfare expenditures rose by 7.9 percent.
- In calendar year 1993, private social welfare expenditures were \$887.6 billion or 13.6 percent of GDP, as compared with 13.5 percent in 1992.
- The poverty income threshold in 1995 was \$7,309 for an individual aged 65 or older, \$9,221 for a couple where the householder was aged 65 or older, and \$15,570 for a four-person family.
- In 1994, 14.5 percent of the U.S. population had income below the poverty level. The comparable 1993 figure was 15.1 percent. The poverty rate for children under age 18 living in families was 21.6 percent in 1994, down from 22.5 percent in 1993. The proportion of persons aged 65 or older with below poverty-level income in 1994 was 11.7 percent.

3.A Social Welfare Expenditures

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1960-93¹

Item	1960	1965 ²	1970 ²	1975 ²	1980 ²	1985 ²	1990 ²	1991 ²	1992 ²	1993
Amount (in millions)										
Gross domestic product	\$506,700	\$701,000	\$1,023,100	\$1,590,800	\$2,718,900	\$4,108,000	\$5,682,900	\$5,861,500	\$6,149,300	\$6,475,100
Total social welfare expenditures ³	52,293	77,084	145,560	289,174	492,714	731,874	1,048,809	1,264,428	1,264,428	1,363,884
Social insurance	19,307	28,123	54,691	123,013	229,754	369,595	513,823	617,347	617,347	657,328
Public aid	4,101	6,283	16,488	41,447	72,703	98,362	146,811	207,945	207,945	221,065
Health and medical programs	4,464	6,155	9,606	16,742	27,263	38,677	61,488	70,149	70,149	74,503
Veterans' programs	5,479	6,031	9,083	17,019	21,466	27,042	30,916	34,767	34,767	36,606
Education	17,626	28,108	50,846	80,834	121,050	172,048	258,385	292,071	292,071	331,910
Housing	177	318	701	3,172	6,879	12,598	19,468	20,617	20,617	19,803
Other social welfare	1,139	2,066	4,145	6,947	13,599	13,552	17,918	21,532	21,532	22,670
All health and medical care ⁴	6,395	9,302	24,801	51,022	99,145	170,665	273,913	352,232	352,232	380,555
As percent of gross domestic product										
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures	10.3	11.0	14.2	18.2	18.1	17.8	18.5	19.8	20.6	21.1
Social insurance	3.8	4.0	5.3	7.7	8.5	9.0	9.0	9.6	10.0	10.2
Public aid .....	.8	.9	1.6	2.6	2.7	2.4	2.6	3.1	3.4	3.4
Health and medical programs .....	.9	.9	.9	1.1	1.0	.9	1.1	1.1	1.1	1.2
Veterans' programs	1.1	.9	.9	1.1	.8	.7	.5	.6	.6	.6
Education	3.5	4.0	5.0	5.1	4.5	4.2	4.5	4.7	4.7	5.1
Housing	(5)	(5)	.1	.2	.3	.3	.3	.4	.3	.3
Other social welfare .....	.2	.3	.4	.4	.5	.3	.3	.3	.4	.4
All health and medical care	1.3	1.3	2.4	3.2	3.6	4.2	4.8	5.3	5.7	5.9

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Revised data.

³ Represents program and administrative expenditures from Federal, State and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.

⁴ Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans', and "other social welfare" categories.

⁵ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, *Survey of Current Business*. Social welfare expenditures data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. See table 3.A3 for components of individual categories.

3.A Social Welfare Expenditures

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1960-93¹

[In millions]

Item	1960	1965	1970	1975	1980	1985 ²	1990 ²	1992 ²	1993
Total.....	\$52,293.3	\$77,084.0	\$145,560.1	\$289,173.0	\$492,713.7	\$731,874.1	\$1,159,453.4	\$1,264,427	\$1,363,884.4
Social insurance.....	19,306.7	28,122.8	54,691.2	123,013.1	229,754.4	369,595.2	561,175.2	617,347.0	657,328.2
OASDI ³	11,032.3	16,997.5	36,835.4	78,429.9	152,110.4	257,535.1	382,289.8	416,564.0	449,276.8
Health Insurance (Medicare) ⁴.....	...	...	7,149.0	14,781.4	34,991.5	71,384.3	116,651.0	132,246.3	148,093.5
Railroad Retirement ³	934.7	1,128.1	1,609.9	3,085.1	4,768.7	6,275.6	7,531.8	7,737.1	7,920.6
Public employee retirement ⁵	2,569.9	4,528.5	8,658.7	20,118.6	39,490.2	63,044.0	97,271.3	103,699.4	112,631.6
Unemployment insurance and employment service ⁶	2,829.6	3,002.6	3,819.5	13,835.9	18,326.4	18,343.8	28,405.3	41,166.0	40,720.8
Railroad unemployment insurance.....	215.2	76.7	38.5	41.6	155.4	138.4	71.0	67.4	60.3
Railroad temporary disability insurance.....	68.5	46.5	61.1	32.9	68.7	50.6	23.4	27.5	25.9
State temporary disability insurance ⁷	347.9	483.5	717.7	990.0	1,377.7	1,944.1	3,879.2	4,009.4	3,316.0
Workers' compensation ⁸	1,308.5	1,859.4	2,950.4	6,479.1	13,457.2	22,263.6	41,703.4	44,076.2	43,376.2
Public aid.....	4,101.1	6,283.5	16,487.8	41,446.6	72,703.1	98,361.8	181,339.4	207,945.1	221,064.8
Public assistance ⁹	4,041.7	5,874.9	14,433.5	27,409.4	45,064.3	66,170.2	133,669.2	152,010.2	160,695.0
Supplemental Security Income ¹⁰.....	...	...	...	6,091.6	8,226.5	11,840.0	19,646.2	23,423.2	26,501.2
Food Stamps.....	...	35.6	577.0	4,693.9	9,083.3	12,512.7	19,471.3	23,233.0	24,496.7
Other ¹¹	59.4	373.0	1,477.3	3,251.7	10,329.0	7,838.9	8,552.7	9,278.7	9,371.9
Health and medical programs ¹²	4,463.8	6,155.0	9,606.0	16,742.0	27,263.0	38,677.0	65,632.0	70,149.0	74,503.0
Hospital and medical care ¹³	2,853.3	3,391.0	4,983.0	8,836.0	12,303.0	16,373.0	28,237.0	28,889.0	30,508.0
Maternal and child health program ¹⁴	141.3	239.0	450.0	567.0	870.0	1,222.0	1,981.0	2,099.0	2,172.0
Medical research.....	448.9	1,227.0	1,684.0	2,648.0	4,924.0	6,903.0	11,312.0	12,599.0	12,780.0
School health (education agencies).....	101.0	140.0	247.0	352.0	575.0	790.0	1,201.0	1,299.0	1,407.0
Other public health activities.....	401.2	614.0	1,312.0	2,815.0	6,931.0	11,223.0	20,876.0	22,967.0	24,978.0
Medical-facilities construction.....	518.1	544.0	930.0	1,524.0	1,660.0	2,166.0	2,025.0	2,296.0	2,658.0
Veterans' programs.....	5,479.2	6,031.1	9,083.1	17,018.9	21,465.5	27,042.3	32,857.3	34,767.2	36,605.5
Pensions and compensation ¹⁵	3,402.7	4,141.4	5,398.8	7,578.5	11,306.0	14,333.0	16,284.3	16,539.3	17,205.2
Health and medical programs.....	954.0	1,228.7	1,784.1	3,516.8	6,203.9	9,493.2	13,221.5	14,567.2	15,640.8
Education.....	409.6	40.9	1,018.5	4,433.8	2,400.7	1,170.8	569.5	772.0	937.7
Life insurance ¹⁶	494.1	434.3	502.3	556.1	664.5	795.5	1,039.3	1,113.7	904.7
Welfare and other.....	218.8	185.8	379.4	933.7	890.4	1,249.8	1,742.7	1,775.0	1,917.1
Education.....	17,626.2	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	277,147.1	292,070.6	331,909.8
Housing.....	176.8	318.1	701.2	3,171.7	6,879.0	12,598.5	21,522.6	20,617.2	19,803.1
Other social welfare.....	1,139.4	2,065.7	4,145.3	6,946.6	13,599.1	13,551.8	19,779.8	21,531.5	22,670.0
Vocational rehabilitation ¹⁷	96.3	210.5	703.7	1,036.4	1,251.1	1,536.7	2,235.8	2,446.8	2,379.1
Institutional care ¹⁸	420.5	789.5	201.8	296.1	482.4	379.6	664.9	684.4	721.5
Child nutrition programs ¹⁹	398.7	617.4	896.0	2,517.6	4,852.3	5,308.5	7,966.9	8,775.8	9,392.4
Child welfare ²⁰	211.5	354.3	585.4	597.0	800.0	200.0	273.9	273.9	294.6
Special OEO and ACTION programs ²¹.....	...	51.7	752.8	638.3	2,302.7	503.8	191.9	193.8	208.3
Social welfare, not elsewhere classified ²²	12.4	42.3	1,005.6	1,861.2	3,910.6	5,623.2	8,446.4	9,156.8	9,674.1

¹ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ends September 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

⁶ Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

⁷ Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

⁹ Categorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in January 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.

¹² Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, State temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care provided to military dependents).

¹⁴ Includes services for disabled children.

¹⁵ Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.

¹⁶ Excludes the service persons' group life insurance program.

¹⁷ Beginning in 1973-74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Nutrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from *Federal Budgets*, *Census of Governments*, and reports of administrative agencies. See for greater detail, social welfare expenditures article, *Social Security Bulletin*, Spring 1995.

3.A Social Welfare Expenditures

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980-93

Category	1980	1986	1987	1988	1989	1990	1991	1992	1993
Private social welfare expenditures.....	\$251,938	\$516,201	\$549,423	\$606,377	\$676,424	\$729,989	\$774,096	\$840,192	\$887,555
Health ¹	142,463	270,954	292,965	333,128	369,844	413,145	440,978	477,024	505,086
Personal health care.....	130,026	248,390	273,030	307,110	336,005	373,691	399,617	431,456	452,346
Income maintenance.....	53,519	143,495	143,359	148,533	166,885	164,397	170,307	186,655	194,119
Private pension payments.....	37,560	122,209	120,442	124,546	140,911	137,739	142,924	158,487	165,097
Life insurance.....	5,075	7,797	8,166	8,418	9,063	9,278	9,472	9,866	10,276
Short-term sickness and disability benefits	8,630	10,748	11,822	12,789	13,616	13,680	13,787	14,566	15,389
Long-term disability.....	1,282	2,253	2,293	2,295	2,892	2,926	3,172	3,143	2,900
Supplemental unemployment.....	972	488	636	485	403	774	952	593	457
Education ²	33,180	58,541	65,498	72,137	80,383	87,864	93,813	100,491	107,451
Elementary and secondary.....	11,302	17,687	19,020	20,938	23,506	25,235	26,296	27,814	29,420
Commercial and vocational.....	4,661	8,383	9,664	12,228	13,867	15,218	15,819	16,832	17,910
Higher education.....	16,042	30,371	33,114	36,071	39,710	43,311	47,298	51,245	55,521
Welfare and other services.....	22,776	43,211	47,601	52,579	59,312	64,583	68,998	76,022	80,899
Social welfare expenditures as a percent of gross domestic product (GDP):									
Total ³	26.7	28.9	29.1	29.2	29.6	30.5	32.1	33.3	33.2
Public ⁴	18.6	18.5	18.7	18.5	18.5	19.2	20.5	21.3	21.1
Private ⁵	9.0	11.7	11.7	12.0	12.4	12.7	13.1	13.5	13.6

¹ Includes program administration and net cost of health insurance, research, and construction of medical facilities.

² Includes construction.

³ Represents sum of public and private expenditures as a percent of gross domestic product (GDP), after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance

programs are used to purchase medical care, educational services, or residential care.

⁴ Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

⁵ Represents calendar year expenditures as a percent of calendar year gross domestic product (GDP).

Table B.2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-94

[In billions]

Year	Total earnings including self-employed	Wages and salaries in employment covered by retirement programs								Net earnings of self-employed covered by OASDHI	Wages and salaries in civilian employment covered by other programs					
		Wage and salary disbursements		Total ¹		OAS-DHI ²	Rail-road ²	Federal Civil Service	State and local government		Unemployment insurance			Workers' compensation ⁴		
											Total		State programs ³	Rail-road ²	Amount	Percent
		Total	Civilian	Amount	Percent	Amount	Percent	Amount	Percent							
1946	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5	...	\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4	...	91.7	77.2	86.6	5.1	91.5	76.9
1948	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6	...	101.6	77.4	96.1	5.5	105.0	79.9
1949	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3	...	99.0	76.0	93.9	5.1	103.0	79.0
1950	185.7	147.0	141.7	128.9	87.6	109.4	5.3	6.1	8.0	...	108.4	76.5	103.1	5.3	113.5	80.1
1951	214.5	171.3	162.3	152.6	89.1	131.2	6.1	6.4	8.9	\$16.3	123.8	76.3	118.7	6.1	131.5	81.0
1952	228.7	185.4	174.6	164.7	88.9	135.2	6.2	6.9	9.8	16.3	134.7	77.2	127.8	6.9	141.5	81.0
1953	240.4	198.6	188.0	177.4	89.3	154.0	6.1	7.0	10.7	16.9	145.3	77.3	139.2	6.1	153.5	81.6
1954	238.0	196.8	186.5	176.7	89.8	153.2	5.6	7.0	11.6	16.7	142.7	76.6	137.1	5.6	153.0	82.0
1955	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975	896.4	806.4	783.3	783.2	97.1	717.2	8.3	36.8	86.8	70.4	693.8	88.6	685.5	8.3	678.0	86.6
1976	984.0	889.9	866.4	869.0	97.7	797.9	9.3	38.6	98.9	76.8	768.4	88.7	759.1	9.3	750.0	86.6
1977	1,087.3	983.8	959.5	966.7	98.3	887.5	10.0	41.6	105.5	80.6	853.5	89.0	843.5	10.0	827.0	86.2
1978	1,222.3	1,105.1	1,078.4	1,079.9	97.7	999.8	10.9	44.7	112.2	88.1	1,055.4	97.9	1,044.5	10.9	922.0	85.5
1979	1,369.7	1,237.6	1,210.6	1,207.1	97.5	1,117.9	12.5	48.3	118.5	99.8	1,187.8	98.1	1,175.3	12.5	1,041.0	86.0
1980	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5
1985	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0	1,857.2	12.8	1,618.0	83.9
1986	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0	1,970.7	12.2	1,725.0	84.3
1987	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1	2,033.6	11.9	1,845.0	84.0
1988	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3	2,193.1	12.0	1,997.4	84.0
1989	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	210.0	2,336.2	92.3	2,324.1	12.1	2,115.0	83.6
1990	3,109.7	2,742.8	2,685.3	2,633.9	96.0	2,507.5	11.8	87.6	252.5	195.6	2,491.6	92.8	2,479.8	11.8	2,250.0	83.8
1991 ⁵	3,190.5	2,827.6	2,765.9	2,710.0	95.8	2,583.0	12.0	92.3	260.1	197.2	2,548.9	92.2	2,536.9	12.0	2,300.0	83.2
1992 ⁵	3,395.9	2,986.4	2,925.4	2,871.0	96.1	2,738.0	12.7	98.0	268.2	221.3	2,697.3	92.2	2,684.6	12.7	2,402.3	82.1
1993 ⁵	3,510.6	3,090.6	3,032.6	2,932.1	94.9	2,796.0	12.4	100.1	277.5	224.8	2,797.9	92.3	2,785.5	12.4	2,492.6	82.2
1994	3,692.0	3,241.1	3,186.2	(6)	(6)	2,986.0	12.5	105.7	(6)	243.1	2,912.5	91.4	2,900.0	12.5	(6)	(6)

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

³ Taxable plus nontaxable wages.

⁴ Excludes railroad employees.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

3.B Employment and Earnings

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-97

Effective date	Minimum hourly wage for workers in jobs first covered by—				Average for production workers in manufacturing ⁴	
	1938 Act ¹	1961 amendments ²	1966 and subsequent amendments ³		Gross hourly earnings	Weekly hours
			Nonfarm	Farm		
October 24:						
1938.....	\$0.25	...	...	...	\$0.62	35.6
1939.....	.30	...	...	...	.63	37.7
1945.....	.40	...	...	...	1.02	43.5
January 25, 1950.....	.75	...	...	...	1.44	40.5
March 1, 1956.....	1.00	...	...	...	1.95	40.4
September 3:						
1961.....	1.15	\$1.00	...	...	2.32	39.8
1963.....	1.25	1.00	...	...	2.46	40.5
1964.....	1.25	1.15	...	...	2.53	40.7
1965.....	1.25	1.25	...	...	2.61	41.2
February 1:						
1967.....	1.40	1.40	\$1.00	\$1.00	2.83	40.6
1968.....	1.60	1.60	1.15	1.15	3.01	40.7
1969.....	1.60	1.60	1.30	1.30	3.19	40.6
1970.....	1.60	1.60	1.45	1.30	3.36	39.8
1971.....	1.60	1.60	1.60	1.30	3.57	39.9
May 1, 1974.....	2.00	2.00	1.90	1.60	4.42	40.0
January 1:						
1975.....	2.10	2.10	2.00	1.80	4.83	39.5
1976.....	2.30	2.30	2.20	2.00	5.22	40.1
1977.....	2.30	2.30	2.30	2.20	5.68	40.3
1978.....	2.65	2.65	2.65	2.65	6.17	40.4
1979.....	2.90	2.90	2.90	2.90	6.70	40.2
1980.....	3.10	3.10	3.10	3.10	7.27	39.7
1981.....	3.35	3.35	3.35	3.35	7.99	39.8
1982.....	3.35	3.35	3.35	3.35	8.49	38.9
1983.....	3.35	3.35	3.35	3.35	8.83	40.1
1984.....	3.35	3.35	3.35	3.35	9.19	40.7
1985.....	3.35	3.35	3.35	3.35	9.54	40.5
1986.....	3.35	3.35	3.35	3.35	9.73	40.7
1987.....	3.35	3.35	3.35	3.35	9.91	41.0
1988.....	3.35	3.35	3.35	3.35	10.19	41.1
1989.....	3.35	3.35	3.35	3.35	10.48	41.0
April 1:						
1990 ⁵	3.80	3.80	3.80	3.80	10.83	40.8
1991 ⁵	4.25	4.25	4.25	4.25	11.18	40.7
1992 ⁵	4.25	4.25	4.25	4.25	11.46	41.0
1993 ⁵	4.25	4.25	4.25	4.25	11.74	41.4
1994.....	4.25	4.25	4.25	4.25	12.06	42.0
1995.....	4.25	4.25	4.25	4.25	12.35	41.5
October 1, 1996 ⁵	4.75	4.75	4.75	4.75	⁶ 12.56	⁶ 41.2
September 1, 1997 ⁵	5.15	5.15	5.15	5.15	(7)	(7)

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³ The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local employees not protected in 1966, to certain workers in retail and service trades

previously exempted, and to certain domestic workers in private household employment.

⁴ For year in which minimum wage rate changes were effective.

⁵ A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was \$3.35 per hour effective Apr. 1, 1990 and \$3.61 per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is \$4.25 per hour.

⁶ Data based on February 1996 figures.

⁷ Data not available.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-95

[In millions]

Program and source	1965	1968	1970	1975	1980	1985	1990	1991	1992	1993	1994	1995
Social Security trust funds:												
Old-Age and Survivors												
Insurance ¹	\$16,017	\$24,100	\$30,705	\$57,241	\$103,996	\$182,368	\$270,290	\$278,457	\$286,578	\$296,210	\$298,318	\$310,149
Employer.....	7,618	11,284	14,489	27,184	49,731	83,682	125,272	127,157	132,182	138,306	138,518	143,998
Employee.....	7,440	11,077	14,204	26,947	49,436	83,400	124,481	126,553	131,503	137,840	137,773	143,355
Self-employed.....	959	1,358	1,564	2,684	4,289	7,720	15,906	18,412	16,839	14,372	16,733	17,103
Government ².....	...	382	449	425	540	2,529	-1,638	375	342	317	294	242
Tax credits.....	...	...	...	...	...	1,829	1,420	96	-140	40	6	-39
Taxation of benefits.....	...	...	...	...	...	3,208	4,864	5,864	5,852	5,335	4,995	5,490
Disability Insurance ¹	1,188	3,348	4,497	7,534	13,385	18,430	27,908	29,327	30,344	31,463	51,683	54,745
Employer.....	564	1,602	2,154	3,562	6,307	8,119	13,414	13,595	14,171	14,826	24,558	25,667
Employee.....	551	1,582	2,117	3,530	6,254	8,087	13,338	13,529	14,097	14,775	24,478	25,547
Self-employed.....	73	132	210	352	694	776	1,602	1,968	1,822	1,545	2,286	3,144
Government ².....	...	32	16	90	130	1,048	-726	37	35	33	50	50
Tax credits.....	...	...	...	...	...	178	136	9	-12	4	1	-4
Taxation of benefits.....	...	...	...	...	...	222	144	190	232	281	311	341
Hospital Insurance ¹.....	...	5,214	5,820	12,316	24,982	48,035	71,923	79,329	83,286	85,646	98,824	104,220
Employer.....	...	2,028	2,379	5,578	11,591	22,613	33,851	36,455	38,186	39,719	44,736	45,858
Employee.....	...	2,008	2,332	5,530	11,518	22,549	33,635	36,294	38,132	39,706	44,663	45,845
Self-employed.....	...	81	169	395	739	1,970	4,146	5,077	5,397	4,687	5,878	6,743
Government ².....	...	1,044	874	670	871	47	-580	694	707	448	586	523
Voluntarily insured ³.....	...	...	...	7	18	41	122	432	522	675	907	954
Transfers from Railroad Retirement program.....	...	54	66	138	244	371	367	352	374	400	413	396
Tax credits.....	...	...	...	...	...	444	381	26	-32	11	2	-12
Taxation of benefits.....	...	...	...	...	...	...	...	...	...	...	1,639	3,913
Supplementary Medical Insurance^{1,4}.....												
Aged.....	...	1,691	2,189	4,566	10,466	23,863	44,355	49,536	55,436	55,658	53,589	58,724
Disabled.....	...	832	1,096	1,759	2,707	5,105	10,311	10,846	12,814	12,731	15,569	17,651
Government.....	...	...	...	248	304	508	1,008	1,088	1,263	1,462	1,817	2,066
Government.....	...	858	1,093	2,648	7,455	18,250	33,035	37,602	41,359	41,465	36,203	39,007
Railroad Retirement ⁵	647	935	968	1,506	2,630	4,966	4,537	4,031	4,492	4,158	4,567	4,265
Employer.....	315	473	510	1,146	1,722	2,417	2,512	2,574	2,628	2,573	2,571	2,592
Employee.....	315	443	439	356	594	1,110	1,209	1,240	1,264	1,240	1,250	1,265
Government ²	17	18	19	4	313	1,099	595	-12	362	272	257	175
Taxation of benefits ⁶.....	...	...	...	...	...	339	221	228	238	72	489	233
Federal Civil Service ⁷	2,197	2,889	3,870	9,507	19,986	27,160	31,869	34,014	35,833	37,103	37,352	37,839
Employer.....	1,123	1,472	2,001	6,905	16,220	22,472	27,368	29,491	31,102	32,356	32,737	33,334
Employee.....	1,073	1,417	1,869	2,600	3,766	4,688	4,501	4,523	4,731	4,747	4,614	4,505
State and local government ⁸	4,225	6,095	7,895	14,560	25,654	37,455	41,700	49,431	48,804	52,082	(9)	(9)
Employer.....	2,525	3,780	4,920	9,880	18,776	27,699	29,300	33,163	32,873	35,588	(9)	(9)
Employee.....	1,700	2,315	2,975	4,680	6,878	9,756	12,400	16,268	15,931	16,494	(9)	(9)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

² Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ Beginning in July 1973, aged ineligible may voluntarily enroll for HI.

⁴ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁵ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁶ Amounts reflect U. S. Treasury reconciliations for prior years (1987-94).

⁷ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁸ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

⁹ Data not available.

3.C Interprogram Data

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1995 dollars, 1950-95

Period	Consumer Price Index, all items ¹ (1982-84= 100)	Average monthly Social Security amount in current-payment status				Average monthly amount per recipient under—			
		Retired workers		Widowed mother or father and 2 children		Supplemental Security Income/ Old-Age Assistance ²		Aid to Families with Dependent Children	
		Current dollars	1995 dollars	Current dollars	1995 dollars	Current dollars	1995 dollars	Current dollars	1995 dollars
December:									
1950	25.0	\$43.86	\$269.30	\$93.90	\$576.55	\$43.05	\$264.33	\$20.85	\$128.02
1951	26.5	42.14	244.09	93.80	543.33	44.55	258.05	22.00	127.43
1952	26.7	49.25	283.14	106.00	609.40	48.80	280.55	23.45	134.82
1953	26.9	51.10	291.59	111.90	638.54	48.90	279.04	23.20	132.39
1954	26.7	59.14	340.00	130.50	750.25	48.70	279.98	23.25	133.67
1955	26.8	61.90	354.54	135.40	775.52	50.05	286.67	23.50	134.60
1956	27.6	63.09	350.88	141.00	784.18	53.25	296.15	24.80	137.93
1957	28.4	64.58	349.05	146.30	790.74	55.50	299.97	25.40	137.29
1958	28.9	66.35	352.41	151.70	805.74	56.95	302.49	26.65	141.55
1959	29.4	72.78	379.99	170.70	891.24	56.70	296.04	27.30	142.54
1960	29.8	74.04	381.38	188.00	968.39	58.90	303.39	28.35	146.03
1961	30.0	75.65	387.08	189.30	968.58	57.60	294.72	29.45	150.69
1962	30.4	76.19	384.71	190.70	962.91	61.55	310.79	29.30	147.95
1963	30.9	76.88	381.91	192.50	956.27	62.80	311.97	29.70	147.54
1964	31.2	77.57	381.63	193.40	951.50	63.65	313.15	31.50	154.98
1965	31.8	83.92	405.09	219.80	1,060.98	63.10	304.59	32.85	158.57
1966	32.9	84.35	393.55	221.90	1,035.31	68.05	317.50	36.25	169.13
1967	33.9	85.37	386.56	224.40	1,016.09	70.15	317.64	39.50	178.86
1968	35.5	98.86	427.47	257.10	1,111.69	69.55	300.73	44.75	193.50
1969	37.7	100.40	408.79	255.80	1,041.52	73.90	300.89	45.15	183.83
1970	39.8	118.10	455.49	291.10	1,122.71	77.65	299.48	50.30	194.00
1971	41.1	132.17	493.63	320.00	1,195.13	77.50	289.45	52.30	195.33
1972	42.5	162.35	586.37	383.10	1,383.67	79.95	288.76	54.10	195.40
1973	46.2	166.42	552.93	391.00	1,299.10	76.15	253.01	56.95	189.22
1974	51.9	188.21	556.65	438.40	1,296.62	91.06	269.32	63.37	187.42
1975	55.5	207.18	573.01	468.60	1,296.04	90.93	251.49	69.69	192.75
1976	58.2	224.86	593.06	503.40	1,327.70	94.37	248.90	75.20	198.34
1977	62.1	243.00	600.65	546.60	1,351.10	96.62	238.83	80.08	197.94
1978	67.7	263.20	596.77	591.90	1,342.05	100.43	227.71	83.60	189.55
1979	76.7	294.30	588.98	655.00	1,310.85	122.67	245.50	90.34	180.80
1980	86.3	341.40	607.24	759.20	1,350.37	128.20	228.03	97.10	172.71
1981	94.0	385.97	630.28	858.00	1,401.10	137.81	225.04	103.15	168.44
1982	97.6	419.30	659.45	885.50	1,392.67	145.69	229.13	106.33	167.23
1983	101.3	440.77	667.90	923.00	1,398.62	157.89	239.25	109.93	166.58
1984	105.3	460.57	671.39	948.30	1,382.37	157.88	230.15	114.72	167.23
1985	109.3	478.62	672.17	981.50	1,378.41	164.26	230.69	118.17	165.96
1986	110.5	488.44	678.51	994.00	1,380.81	173.66	241.24	122.09	169.60
1987	115.4	512.65	681.90	1,032.30	1,373.12	180.64	240.28	125.19	166.52
1988	120.5	536.77	683.77	1,070.40	1,363.54	188.23	239.78	130.30	165.98
1989	126.1	566.85	690.02	1,120.04	1,363.41	198.81	242.01	131.89	160.55
1990	133.8	602.56	691.28	1,177.70	1,351.10	212.66	243.97	135.96	155.98
1991	137.9	629.32	700.51	1,216.76	1,354.41	221.30	246.33	134.98	150.25
1992	141.9	652.64	705.99	1,252.40	1,354.78	227.39	245.98	132.92	143.79
1993	145.8	674.06	709.66	1,282.60	1,350.34	236.52	249.01	132.87	139.89
1994	149.7	697.34	715.04	1,328.40	1,362.12	242.54	248.70	133.71	137.10
1995	153.5	719.80	719.80	1,365.50	1,365.50	250.65	250.65	³ 131.43	131.43

¹ Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

² Beginning in 1974, represents payments to the aged under the SSI program.

³ Estimated data.

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940-95, ranked by State, December 1995¹

Year and State	Population aged 65 or older receiving —						Persons receiving both OASDI and SSI as a percent of—	
	OASDI		SSI ²		OASDI and SSI, number per 1,000	OASDI or SSI or both number per 1,000	OASDI beneficiaries	SSI recipients
	Number per 1,000	State rank	Number per 1,000	State rank				
1940.....	7	...	217	...	1	223	14.3	0.5
1945.....	62	...	194	...	5	251	8.1	2.6
1950.....	164	...	224	...	22	366	12.6	9.8
1955.....	394	...	179	...	34	539	8.6	19.2
1960.....	616	...	141	...	41	716	6.6	28.5
1965.....	752	...	117	...	52	817	7.0	44.7
1970.....	855	...	104	...	63	896	7.4	60.4
1975.....	904	...	111	...	78	939	8.6	69.5
1980.....	914	...	87	...	61	941	6.7	70.2
1985.....	917	...	71	...	51	937	5.5	71.1
1990.....	924	...	66	...	46	944	4.9	69.2
1991.....	923	...	65	...	45	944	4.8	68.1
1992.....	924	...	65	...	43	946	4.7	66.5
1993.....	921	...	64	...	42	944	4.5	64.5
1994.....	920	...	64	...	41	942	4.5	64.4
1995.....	913	...	63	...	39	937	4.3	62.6
Alabama.....	929	30	102	4	82	949	8.9	80.5
Alaska.....	880	46	55	18	16	918	1.9	30.2
Arizona.....	905	42	36	32	23	918	2.5	63.5
Arkansas.....	938	20	89	6	74	954	7.9	83.0
California.....	843	49	130	2	67	906	8.0	51.7
Colorado.....	918	36	36	30	23	931	2.5	63.2
Connecticut.....	941	19	26	42	12	954	1.3	48.3
Delaware.....	969	7	29	38	20	977	2.1	69.2
District of Columbia.....	759	51	77	13	49	787	6.5	63.9
Florida.....	863	48	50	23	26	887	3.0	51.4
Georgia.....	914	40	95	5	73	937	8.0	76.4
Hawaii.....	840	50	61	15	21	880	2.5	34.1
Idaho.....	974	5	23	44	18	979	1.9	78.2
Illinois.....	918	34	39	28	18	939	2.0	46.9
Indiana.....	951	13	21	48	15	957	1.6	72.1
Iowa.....	968	8	21	46	16	974	1.6	75.0
Kansas.....	943	17	21	45	15	949	1.6	68.5
Kentucky.....	934	24	85	10	65	953	6.9	76.5
Louisiana.....	915	38	105	3	78	943	8.5	73.8
Maine.....	977	4	53	21	47	984	4.8	87.2
Maryland.....	873	47	44	26	23	894	2.7	53.0
Massachusetts.....	912	41	59	16	39	933	4.2	65.2
Michigan.....	964	9	34	35	23	976	2.3	66.9
Minnesota.....	948	14	26	40	16	958	1.7	61.4
Mississippi.....	925	31	149	1	120	953	13.0	80.7
Missouri.....	935	23	38	29	28	945	3.0	74.3
Montana.....	946	15	24	43	18	951	1.9	76.5
Nebraska.....	957	11	21	47	16	963	1.6	73.9
Nevada.....	918	35	36	33	23	931	2.5	65.5
New Hampshire.....	992	1	15	51	10	997	1.1	68.9
New Jersey.....	919	33	46	25	22	943	2.4	48.7
New Mexico.....	930	29	83	11	58	954	6.2	70.4
New York.....	900	44	88	7	44	944	4.9	49.5
North Carolina.....	933	25	76	14	61	948	6.5	80.0
North Dakota.....	962	10	30	37	22	970	2.3	74.9
Ohio.....	938	22	27	39	17	947	1.9	64.3
Oklahoma.....	932	26	54	19	40	946	4.3	73.8
Oregon.....	956	12	26	41	17	965	1.7	64.3
Pennsylvania.....	938	21	36	31	24	950	2.6	66.4
Rhode Island.....	923	32	49	24	32	939	3.5	66.4
South Carolina.....	930	28	86	9	68	948	7.3	79.5
South Dakota.....	979	3	35	34	26	989	2.6	72.7
Tennessee.....	943	16	81	12	64	960	6.8	78.3
Texas.....	897	45	87	8	61	923	6.8	70.6
Utah.....	915	39	20	49	11	924	1.2	54.8
Vermont.....	986	2	50	22	43	994	4.3	84.8
Virginia.....	902	43	57	17	39	920	4.3	68.2
Washington.....	932	27	33	36	17	948	1.8	51.1
West Virginia.....	918	37	54	20	38	933	4.1	70.7
Wisconsin.....	970	6	39	27	31	978	3.2	78.6
Wyoming.....	942	18	20	50	15	947	1.6	76.4

¹Population estimates on which ratios are based furnished by Bureau of the Census; estimates for 1995 are adjusted.²For 1940-73, data refer to Old-Age Assistance program. Beginning January

1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

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3.C Interprogram Data

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1995

Type of benefit	All OASDI beneficiaries ¹	OASDI beneficiaries with SSI					
		Number			Percent of all OASDI beneficiaries		
		Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total.....	43,386,193	2,459,928	890,829	1,569,099	5.7	2.1	3.6
Retirement.....	30,140,418	1,102,934	660,950	441,984	3.7	2.2	1.5
Workers aged 65 or older.....	24,234,043	840,273	592,157	248,116	3.5	2.4	1.0
Men.....	12,598,306	306,489	209,701	96,788	2.4	1.7	.8
Women.....	11,635,737	533,784	382,456	151,328	4.6	3.3	1.3
Wives and husbands aged 65 or older.....	2,581,495	119,272	68,727	50,545	4.6	2.7	2.0
Disabled adult children aged 65 or older.....	1,472	871	66	805	59.2	4.5	54.7
Disabled adult children aged 18-64.....	187,493	98,948	...	98,948	52.8	...	52.8
Workers aged 62-64.....	2,438,763	24,684	...	24,684	1.0	...	1.0
Men.....	1,315,225	14,295	...	14,295	1.1	...	1.1
Women.....	1,123,538	10,389	...	10,389	.9	...	.9
Wives and husbands aged 62-64.....	365,924	11,468	...	11,468	3.1	...	3.1
Children under age 18 and students aged 18-19.....	252,635	4,982	...	4,982	2.0	...	2.0
Wives and husbands with children.....	78,593	2,436	...	2,436	3.1	...	3.1
Disability.....	5,857,617	791,079	1,466	789,613	13.5	(2)	13.5
Workers under age 65.....	4,185,263	693,990	...	693,990	16.6	...	16.6
Men.....	2,568,359	339,856	...	339,856	13.2	...	13.2
Women.....	1,616,904	354,134	...	354,134	21.9	...	21.9
Wives and husbands aged 65 or older.....	26,160	3,607	1,466	2,141	13.8	5.6	8.2
Disabled adult children.....	50,759	36,772	...	36,772	72.4	...	72.4
Wives and husbands aged 62-64.....	29,305	1,479	...	1,479	5.0	...	5.0
Children under age 18 and students aged 18-19.....	1,358,095	47,485	...	47,485	3.5	...	3.5
Wives and husbands with children.....	208,035	7,746	...	7,746	3.7	...	3.7
Survivors.....	7,388,158	565,915	228,413	337,502	7.7	3.1	4.6
Widows and widowers aged 65 or older.....	4,542,219	332,904	224,955	107,949	7.3	5.0	2.4
Disabled widows and widowers.....	173,024	38,081	...	38,081	22.0	...	22.0
Disabled adult children aged 65 or older.....	55,912	19,672	3,116	16,556	35.2	5.6	29.6
Disabled adult children aged 18-64.....	390,465	133,400	...	133,400	34.2	...	34.2
Parents aged 65 or older.....	3,891	394	342	52	10.1	8.8	1.3
Parents aged 62-64.....	85	1	...	1	1.2	...	1.2
Nondisabled widows and widowers aged 60-64.....	510,276	11,624	...	11,624	2.3	...	2.3
Children under age 18 and students aged 18-19.....	1,437,266	23,485	...	23,485	1.6	...	1.6
Widowed mothers and fathers.....	275,020	6,354	...	6,354	2.3	...	2.3

¹ Excludes 1,027 special age-72 beneficiaries.

² Less than 0.05 percent.

Note: For more recent data, see table 1.E1 in the *Social Security Bulletin*.

Table 3.C6.1.—Number of persons aged 18-64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978-95

December	Unduplicated total ¹	OASDI beneficiaries				Blind or disabled SSI recipients			
		Total	Disabled workers	Disabled adult children, under age 65	Disabled widows and widowers	Persons with SSI only	All recipients		
							Total	Adults aged 18-64	Children aged 18-21
1978	4,676,450	3,415,469	2,879,774	405,944	129,751	² 1,260,981	1,747,126	1,715,526	31,600
1979	4,662,528	3,419,624	2,870,590	419,201	129,833	² 1,242,904	1,726,553	1,691,771	34,782
1980	4,662,546	3,418,434	2,858,680	432,174	127,580	² 1,244,112	1,730,847	1,692,677	38,170
1981	4,570,071	3,340,701	2,776,519	442,592	121,590	² 1,229,370	1,702,895	1,667,691	35,204
1982	4,366,314	3,169,449	2,603,599	449,478	116,372	² 1,196,865	1,655,279	1,617,698	37,581
1983	4,367,241	3,143,111	2,569,029	462,491	111,591	² 1,224,130	1,699,774	1,661,717	38,057
1984	4,460,188	3,183,618	2,596,516	477,951	109,151	² 1,276,570	1,780,459	1,743,413	37,046
1985	4,591,316	3,258,200	2,656,638	494,557	107,005	² 1,333,116	1,879,168	1,841,227	37,941
1986	4,812,143	3,346,603	2,728,463	511,166	106,974	² 1,465,540	2,010,458	1,971,519	38,939
1987	4,904,785	3,416,529	2,785,859	524,388	106,282	² 1,488,256	2,118,710	2,080,887	37,823
1988	5,012,435	3,468,186	2,830,284	534,779	103,123	1,544,249	2,202,714	2,167,593	35,121
1989	5,155,787	3,540,480	2,895,364	543,486	101,630	³ 1,615,307	2,301,926	2,270,518	31,408
1990	5,395,261	3,667,721	3,011,294	555,438	100,989	1,727,540	2,449,897	2,418,256	31,641
1991	5,743,614	3,877,804	3,194,938	568,377	114,489	1,865,810	2,641,524	2,599,833	41,691
1992	6,249,217	4,185,714	3,467,783	586,607	131,324	2,063,503	2,909,997	2,842,622	67,375
1993	6,707,127	4,476,648	3,725,966	603,667	147,015	2,230,479	3,148,413	3,100,590	⁴ 47,823
1994	7,103,399	4,741,348	3,962,954	617,718	160,676	2,362,051	3,335,255	3,284,186	51,069
1995	7,398,942	4,987,004	4,185,263	628,717	173,024	2,411,938	3,482,256	3,425,115	57,141

¹Includes persons receiving OASDI, SSI, or both.²The number of OASDI disabled adult child beneficiaries aged 18-64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.³December data for OASDI disabled beneficiaries also receiving SSI not

available. Instead the average of the September 1989 and March 1990 numbers was used.

⁴Due to the availability of improved administrative data, approximately 35,000 children aged 18-21 were reclassified as adult recipients in June 1993 because they were no longer attending school.Note: For more recent data, see table 1.E2 in the *Social Security Bulletin*.

3.C Interprogram Data

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, March 1995, and median amount, 1994 ¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Total				Men				Women			
	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black
With Social Security												
Total	36,903	100.00	88.41	9.71	15,594	100.00	88.74	9.41	21,310	100.00	88.17	9.93
Under 55	4,083	100.00	74.67	22.23	1,803	100.00	76.62	20.86	2,280	100.00	73.13	23.31
55-64	4,427	100.00	87.22	10.79	2,076	100.00	87.17	11.15	2,351	100.00	87.26	10.47
65-74	16,219	100.00	90.17	7.87	7,124	100.00	90.46	7.72	9,095	100.00	89.95	8.00
75 or older	12,174	100.00	91.11	7.56	4,591	100.00	91.53	6.75	7,584	100.00	90.86	8.05
Median amount .....	...	\$7,019	\$7,221	\$5,785	...	\$8,698	\$8,895	\$6,612	...	\$5,898	\$5,978	\$5,400
With Supplemental Security Income												
Total	4,801	100.00	66.49	27.69	1,804	100.00	66.60	26.84	2,997	100.00	66.42	28.20
Under 55	2,688	100.00	65.05	30.50	1,201	100.00	64.95	30.01	1,487	100.00	65.13	30.89
55-64	660	100.00	71.18	23.48	243	100.00	77.88	18.48	417	100.00	67.28	26.39
65-74	835	100.00	70.02	21.54	226	100.00	67.46	19.59	609	100.00	70.97	22.27
75 or older	618	100.00	62.96	28.26	133	100.00	59.47	25.85	485	100.00	63.92	28.92
Median amount .....	...	\$4,020	\$3,708	\$4,479	...	\$4,308	\$4,030	\$4,544	...	\$3,836	\$3,483	\$4,428

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Includes other races.

Source: Public use file of the March 1995 Income Supplement, *Current*

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, March 1995, and median amount, 1994 ¹

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

Age and median amount	Number (in thousands)			Percent of Spanish origin ²		
	Total	Men	Women	Total	Men	Women
With Social Security						
Total	36,903	15,594	21,310	5.0	5.2	4.9
Under 55	4,083	1,803	2,280	10.1	8.4	11.5
55-64	4,427	2,076	2,351	6.4	5.9	6.9
65-74	16,219	7,124	9,095	4.7	5.0	4.4
75 or older	12,174	4,591	7,584	3.2	3.8	2.8
Median amount	\$7,019	\$8,698	\$5,898	\$5,803	\$7,061	\$4,976
With Supplemental Security Income						
Total	4,801	1,804	2,997	15.3	15.7	15.1
Under 55	2,688	1,201	1,487	12.1	12.9	11.4
55-64	660	243	417	18.9	15.9	20.6
65-74	835	226	609	22.9	26.8	21.4
75 or older	618	133	485	15.3	21.0	13.7
Median amount	\$4,020	\$4,308	\$3,836	\$3,879	\$3,735	\$3,973

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

²Persons of Spanish origin may be of any race.

Source: Public use file of the March 1995 Income Supplement, *Current*

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

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Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-95

Calendar year	Unrelated individuals			Families of 2 persons or more									Annual average CPI, all items (1982-84 = 100) ¹
				2 persons			3 persons	4 persons	5 persons	6 persons	7 persons or more		
	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older							
1959	\$1,467	\$1,503	\$1,397	\$1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2	
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6	
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9	
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3	
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6	
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0	
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5	
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5	
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4	
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8	
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7	
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8	
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5	
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8	
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4	
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3	
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8	
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9	
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6	
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2	
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6	
1980	4,190	4,290	3,949	5,363	5,537	4,983	6,565	8,414	9,966	11,269	13,955	82.4	
1981	4,620	4,729	4,359	5,917	6,111	5,498	7,250	9,287	11,007	12,449	...	90.9	
1982	4,901	5,019	4,626	6,281	6,487	5,836	7,693	9,862	11,684	13,207	...	96.5	
1983	5,061	5,180	4,775	6,483	6,697	6,023	7,938	10,178	12,049	13,630	...	99.6	
1984	5,278	5,400	4,979	6,762	6,983	6,282	8,277	10,609	12,566	14,207	...	103.9	
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696	...	107.6	
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986	...	109.6	
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509	...	113.6	
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146	...	118.3	
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921	...	124.0	
1990	6,652	6,800	6,268	8,509	8,794	7,905	10,419	13,359	15,792	17,839	...	130.7	
1991	6,932	7,086	6,532	8,865	9,165	8,241	10,860	13,924	16,456	18,587	...	136.2	
1992	7,143	7,299	6,729	9,137	9,443	8,487	11,186	14,335	16,952	19,137	...	140.3	
1993	7,363	7,518	6,930	9,414	9,728	8,740	11,522	14,763	17,449	19,718	...	144.5	
1994	7,547	7,710	7,108	9,661	9,976	8,967	11,821	15,141	17,900	20,235	...	148.2	
1995 ²	7,761	7,929	7,309	9,935	10,259	9,221	12,156	15,570	18,407	20,808	...	152.4	

¹ Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

² Preliminary Data; 1994 weighted average poverty levels raised by a factor of 2.8 percent to correspond with the 1995 increase from the 1994 Consumer Price Index (CPI-U) for all urban consumers.

Note: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-60, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for larger families beginning in 1980 are:

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,093	23,532	27,978
1992	21,594	24,053	28,745
1993	22,383	24,838	29,529
1994	22,923	25,427	30,300
1995 ²	23,573	26,148	31,159

Source: Bureau of the Census and the Social Security Administration.

3.E Poverty

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959-94 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 370-372]

Age and family status ²	1959	1970	1975	1980	1985	1990 ³	1993	1994
Total civilian noninstitutionalized population ⁴ (in millions)								
All ages.....	176.5	202.5	210.4	225.0	236.6	248.6	259.3	261.6
Children under 18 in families.....	64.0	69.9	64.8	62.2	62.0	64.9	69.1	69.8
With—								
Male householder ⁵	58.3	60.8	54.1	50.6	49.5	49.5	51.7	52.1
Female householder.....	5.7	9.0	10.6	11.5	12.5	15.4	17.4	17.8
18-54.....	81.0	94.9	104.7	116.3	125.2	132.3	138.7	139.8
55-64.....	15.5	18.4	19.8	21.7	22.1	21.3	20.7	20.8
65 or older.....	15.6	19.3	21.7	24.7	27.3	30.1	30.8	31.3
In families.....	11.9	13.4	14.8	16.7	18.4	20.1	20.8	20.8
Unrelated individuals.....	3.7	5.8	6.9	8.0	8.9	10.0	10.0	10.4
Men.....	1.2	1.4	1.5	1.7	2.0	2.3	2.4	2.5
Women.....	2.5	4.4	5.4	6.3	7.0	7.7	7.6	7.9
Number poor (in millions)								
All ages.....	39.5	25.3	25.9	29.3	33.1	33.6	39.3	38.1
Children under 18 in families.....	17.2	10.5	10.9	11.1	12.5	13.3	15.6	15.1
With—								
Male householder ⁵	13.1	5.7	5.3	5.2	5.8	5.3	6.4	6.1
Female householder.....	4.1	4.8	5.6	5.9	6.7	8.0	9.1	9.0
18-54.....	13.4	8.2	9.7	12.2	14.8	14.6	17.8	17.0
55-64.....	3.3	2.1	2.0	2.1	2.3	2.1	2.2	2.3
65 or older.....	5.5	4.7	3.3	3.9	3.5	3.7	3.8	3.7
In families.....	3.2	2.0	1.2	1.4	1.2	1.2	1.3	1.3
Unrelated individuals.....	2.3	2.7	2.1	2.4	2.3	2.5	2.4	2.4
Men.....	7	5	4	4	4	4	4	4
Women.....	1.6	2.2	1.7	2.0	1.9	2.1	2.0	2.0
Percent poor								
All ages.....	22.4	12.6	12.3	13.0	14.0	13.5	15.1	14.5
Children under 18 in families.....	26.9	15.0	16.8	17.9	20.1	20.5	22.5	21.6
With—								
Male householder ⁵	22.4	9.3	9.8	10.4	11.7	10.7	12.4	11.7
Female householder.....	72.2	53.4	52.7	50.8	53.6	52.1	52.5	50.7
18-54.....	16.5	8.7	9.2	10.5	11.8	11.0	12.8	12.2
55-64.....	21.5	11.4	10.2	9.5	10.5	9.7	10.5	10.9
65 or older.....	35.2	24.6	15.3	15.7	12.6	12.2	12.2	11.7
In families.....	26.9	14.7	8.0	8.5	6.4	5.9	6.5	6.0
Unrelated individuals.....	61.9	47.1	31.0	30.6	25.6	24.8	24.1	23.1
Men.....	59.0	38.9	27.7	24.4	20.5	17.3	16.0	16.1
Women.....	63.3	49.7	31.9	32.3	27.0	26.9	26.7	25.3

¹ Data for 1970 and 1975 are based on the 1970 Census of Population controls.

² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

³ Based on revised methodology.

⁴ Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁵ Includes children in families with both spouses present and in families with

male householder with no spouse present.

⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1995 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1994

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 370-372]

Type of money income received during year ¹	Aged family units						Nonaged family units					
	Individuals aged 65 or older living alone or with nonrelatives only			Multiperson families with householder aged 65 or older			Individuals under age 65 living alone or with nonrelatives only			Multiperson families with householder under age 65		
	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals.....	10.4	8.0	2.4	11.2	10.5	0.7	28.0	22.0	6.0	58.1	50.8	7.3
	Percent receiving income of specified type ³											
Earnings.....	13	16	2	42	44	20	84	94	46	93	98	62
Public program payments:												
Social Security ⁴	93	95	85	93	94	72	6	4	10	10	10	11
Supplemental Security Income.....	7	3	22	5	4	21	4	1	12	3	2	11
Other public assistance.....	3	3	3	5	5	11	12	10	18	17	14	44
Other programs ⁵	5	5	5	10	11	6	8	9	5	13	14	9
Other sources:												
Dividends, interest, rent.....	64	73	33	76	78	37	52	60	22	67	74	18
Employment-related pensions, alimony, annuities, etc.....	39	49	8	54	57	19	6	7	3	16	16	15
	Percentage distribution of income, by type											
Total percent.....	100	100	100	100	100	100	100	100	100	100	100	100
Earnings.....	11	11	(6)	29	29	7	88	89	50	89	89	55
Public program payments:												
Social Security ⁴	47	45	82	34	34	66	2	1	14	2	2	8
Supplemental Security Income.....	1	1	10	1	1	10	1	(6)	15	(6)	(6)	6
Other public assistance.....	1	1	1	1	1	5	2	2	12	2	1	23
Other programs ⁵	1	1	1	2	2	1	1	1	4	1	1	3
Other sources:												
Dividends, interest, rent.....	20	21	3	14	14	3	4	4	2	4	4	1
Employment-related pensions, alimony, annuities, etc.....	19	20	3	19	19	8	3	3	3	3	3	4
Median income.....	\$11,331	\$13,803	\$5,427	\$26,402	\$27,828	\$6,747	\$18,446	\$23,562	\$3,737	\$41,941	\$46,968	\$7,526

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *The Value of Noncash Benefits: 1979-82*, Technical Paper No. 52, Appendix F.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1994. Most

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

⁵ Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1995 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1995¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see pages 370-372]

Living arrangement and sex	Population (in thousands)			Percentage distribution			Percent officially poor
	Total	Poor	Nonpoor	Total	Poor	Nonpoor	
Total.....	31,267	3,663	27,604	100.0	100.0	100.0	11.7
Unrelated individuals.....	10,430	2,409	8,020	33.4	65.8	29.1	23.1
Family members.....	20,837	1,254	19,584	66.6	34.2	70.9	6.0
Householder or spouse.....	19,069	1,105	17,965	61.0	30.2	65.1	5.8
Other relative ²	1,768	149	1,619	5.7	4.1	5.9	8.4
Poor by own income.....	613	100	514	2.0	2.7	1.9	16.2
Not poor by own income.....	1,155	50	1,105	3.7	1.4	4.0	4.3
Men.....	13,003	939	12,064	41.6	25.6	43.7	7.2
Unrelated individuals.....	2,520	406	2,114	8.1	11.1	7.7	16.1
Family members.....	10,483	533	9,949	33.5	14.6	36.0	5.1
Householder.....	8,756	423	8,333	28.0	11.5	30.2	4.8
Spouse of householder.....	1,352	75	1,277	4.3	2.0	4.6	5.5
Other relative ²	376	36	339	1.2	1.0	1.2	9.7
Poor by own income.....	119	30	89	.4	.8	.3	25.1
Not poor by own income.....	257	7	250	.8	.2	.9	2.6
Women.....	18,264	2,724	15,540	58.4	74.4	56.3	14.9
Unrelated individuals.....	7,909	2,003	5,906	25.3	54.7	21.4	25.3
Family members.....	10,355	720	9,634	33.1	19.7	34.9	7.0
Householder, no husband present.....	1,541	259	1,282	4.9	7.1	4.6	16.8
Householder with husband present.....	1,055	58	997	3.4	1.6	3.6	5.5
Wife of householder.....	6,366	290	6,076	20.4	7.9	22.0	4.6
Other relative ²	1,393	113	1,280	4.5	3.1	4.6	8.1
Poor by own income.....	494	70	425	1.6	1.9	1.5	14.1
Not poor by own income.....	898	43	855	2.9	1.2	3.1	4.8

¹ Living arrangements as of March 1995. Poverty status in 1994 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1995 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1994

(Based on data from the Current Population Survey (CPS), Civilian noninstitutionalized population; see pages 370-372)

Social Security share of money income for year ¹	Individuals aged 65 or older living alone or with nonrelatives only				Multiperson families with householder aged 65 or older			
	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent poor
	All races ²							
Total number (in millions).....	10.4	8.0	2.4	...	11.2	10.5	0.7	...
Total percent	100	100	100	23	100	100	100	7
No Social Security benefits.....	7	5	15	49	7	6	28	25
Some Social Security benefits.....	93	95	85	21	93	94	72	5
Less than one-fourth of income	8	10	1	3	21	22	2	1
One-fourth up to one-half of income.....	18	23	3	3	26	27	8	2
One-half up to three-fourths of income	21	24	10	11	22	23	13	4
Three-fourths or more of income	45	37	71	36	24	23	48	13
	White							
Total number (in millions).....	9.4	7.5	1.9	...	10.1	9.5	0.5	...
Total percent	100	100	100	20	100	100	100	5
No Social Security benefits.....	7	5	16	46	6	5	28	24
Some Social Security benefits.....	93	95	84	18	94	95	72	4
Less than one-fourth of income	9	11	1	2	21	22	1	...
One-fourth up to one-half of income.....	19	23	2	3	26	27	8	2
One-half up to three-fourths of income	21	24	10	9	23	23	11	3
Three-fourths or more of income	44	37	71	33	24	23	52	11
	Black							
Total number (in millions).....	0.9	0.5	0.5	...	0.9	0.8	0.2	...
Total percent	100	100	100	50	100	100	100	17
No Social Security benefits.....	10	6	14	68	13	11	20	27
Some Social Security benefits.....	90	94	86	48	87	89	80	16
Less than one-fourth of income	4	6	2	22	20	23	6	5
One-fourth up to one-half of income.....	13	24	3	10	23	26	9	7
One-half up to three-fourths of income	17	25	10	30	19	18	24	22
Three-fourths or more of income	55	39	72	65	26	22	40	27

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1994 to any family member as reported in the March 1995 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other races.

³ Less than 0.05 percent.

Source: Public use file of the March 1995 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

3.E Poverty

Table 3.E8.—Poverty guidelines for families of specified size, 1965-96^{1 2}

Date of issuance ³	Family size								
	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment ⁴
December 1965.....	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
August 1967.....	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
September 1968.....	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
September 1969.....	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970.....	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
November 1971.....	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
October 1972.....	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
March 1973.....	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
May 1974.....	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975.....	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976.....	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977.....	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978.....	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979.....	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980.....	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981.....	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982.....	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983.....	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984.....	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985.....	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986.....	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987.....	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988.....	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989.....	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990.....	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
February 1991.....	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
February 1992.....	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
February 1993.....	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
February 1994.....	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995.....	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996.....	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

Year	Alaska		Hawaii	
	1 person	Increment ⁴	1 person	Increment ⁴
1980.....	\$4,760	\$1,520	\$4,370	\$1,400
1981.....	5,410	1,720	4,980	1,580
1982.....	5,870	1,920	5,390	1,770
1983.....	6,080	2,100	5,600	1,930
1984.....	6,240	2,170	5,730	2,000
1985.....	6,560	2,250	6,040	2,070
1986.....	6,700	2,350	6,170	2,160
1987.....	6,860	2,380	6,310	2,190
1988.....	7,210	2,450	6,650	2,250
1989.....	7,480	2,550	6,870	2,350
1990.....	7,840	2,680	7,230	2,460
1991.....	8,290	2,820	7,610	2,600
1992.....	8,500	2,980	7,830	2,740
1993.....	8,700	3,080	8,040	2,820
1994.....	9,200	3,100	8,470	2,850
1995.....	9,340	3,200	8,610	2,940
1996.....	9,660	3,280	8,910	3,010

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

² Before 1983, guidelines are for nonfarm families only.

³ Guidelines shown are effective from date of issuance.

⁴ Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

OASDI

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OASDI Program Highlights, 1995

Program and Legislative Changes

Social Security benefits for December 1995, payable on January 3, 1996, were increased by a 2.6-percent cost-of-living adjustment (COLA). The increase for 1994 was 2.8 percent. The maximum amount of earnings subject to OASI and DI taxes increased from \$61,200 in 1995 to \$62,700 in 1996. The amount of earnings needed to earn a quarter of coverage increased from \$630 in 1995 to \$640 in 1996.

Public Law 104-121, The Contract With America Advancement Act, enacted March 29, 1996, raised the exempt amounts under the annual earnings test for persons who have reached the normal retirement age, currently age 65. For the years 1996–2002, these beneficiaries may earn up to the following amounts and not have any benefits withheld:

Year	Annual exempt amount
1996	\$12,500
1997	13,500
1998	14,500
1999	15,500
2000	17,000
2001	25,000
2002	30,000

Benefits are reduced by \$1 for each \$3 in earnings exceeding these amounts. After the year 2002, the annual exempt amount will be indexed to the growth in average wages.

The legislation did not change the annual exempt amount for persons under age 65—\$8,280 in 1996. Benefits are reduced by \$1 for each \$2 of earnings above this amount. The earnings test does not apply to beneficiaries aged 70 or older.

Program Trends

- In December 1995, 43,387,300 persons received Social Security benefits, an increase of 503,800 (1.2 percent) since December 1994. Sixty-one percent were retired workers (26,672,800), and 11.6 percent were nondisabled widows and widowers (5,052,500).
- The number of persons aged 65 or older receiving Social Security benefits rose from 29.4 million in 1990 to 31.4 million in 1995 (7 percent). Beneficiaries aged 85 or older increased at a greater rate during the 5-year period—19 percent—from 3,006,000 to 3,576,000. In 1995, 37,400 centenarians were receiving Social Security.
- In December 1995, 5,044,400 beneficiaries were receiving payments on the basis of disability—4,185,300 disabled workers, 686,100 disabled adult children, and 173,000 disabled widows and widowers.

- The number of disabled beneficiaries has increased by 248,100 (5.2 percent) from 4,796,300 in December 1994. Disabled workers rose by 222,300 (5.6 percent). Between December 1993 and December 1994, all disabled beneficiaries increased by 266,800 (5.9 percent) and disabled workers rose by 237,000 (6.4 percent).
- In 1995, 645,800 disabled workers were awarded benefits—up slightly from the 631,900 in 1994 and 635,200 in 1993. Benefit awards to disabled workers were 636,600 in 1992 and 536,400 in 1991.
- Awards to retired-worker beneficiaries in 1995 were 1,609,200. The average age at the time of award was 63.7 for men and 63.5 for women. Almost three-fourths of all awardees received reduced benefits because of early retirement prior to age 65.
- Average monthly benefits for December 1995, including the 2.6-percent COLA increase, were \$720 for retired workers, \$682 for disabled workers, and \$680 for nondisabled widows and widowers.
- Total OASDI benefit payments for calendar year 1995 were \$332.6 billion. Payments from the Old-Age and Survivors Insurance Trust Fund were \$291.6 billion—an increase of 4.5 percent from the \$279.1 billion paid in 1994.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 8.4 percent from \$37.7 billion in 1994 to \$40.9 billion in 1995.

Table 4.A1.—Old-Age and Survivors Insurance, 1937-95

[Amounts in millions]

Calendar year	Receipts					Expenditures					Interfund borrowing transfers ⁵	Net increase in fund	Fund at end of period	
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses						Transfers to Railroad Retirement program
								Admin-istrative expenses	Percent of—					
									Con-tributions and reim-burse-ments	Total benefits				
1937	\$767	\$765	...	...	\$2	\$1	\$1	...	...	...	...	...	\$766	\$766
1938	375	360	...	...	15	10	10	...	...	...	...	...	366	1,132
1939	607	580	...	...	27	14	14	...	...	...	...	...	592	1,724
1940	368	325	...	...	43	62	35	\$26	8.1	74.1	...	...	306	2,031
1941	845	789	...	...	56	114	88	26	3.3	29.7	...	...	731	2,762
1942	1,085	1,012	...	...	72	159	131	28	2.8	21.3	...	...	926	3,688
1943	1,328	1,239	...	...	88	195	166	29	2.4	17.8	...	...	1,132	4,820
1944	1,422	1,316	...	...	107	238	209	29	2.2	14.0	...	...	1,184	6,005
1945	1,420	1,285	...	...	134	304	274	30	2.3	10.9	...	...	1,116	7,121
1946	1,447	1,295	...	...	152	418	378	40	3.1	10.5	...	...	1,029	8,150
1947	1,722	1,557	...	\$1	164	512	466	46	2.9	9.8	...	...	1,210	9,360
1948	1,969	1,685	...	...	3	281	607	556	51	3.0	9.2	...	1,362	10,722
1949	1,816	1,666	...	...	4	146	721	667	54	3.2	8.1	...	1,094	11,816
1950	2,928	2,667	...	4	257	1,022	961	61	2.3	6.4	...	...	1,905	13,721
1951	3,784	3,363	...	4	417	1,966	1,885	81	2.4	4.3	...	...	1,818	15,540
1952	4,184	3,819	...	...	365	2,282	2,194	88	2.3	4.0	...	...	1,902	17,442
1953	4,359	3,945	...	...	414	3,094	3,006	88	2.2	2.9	...	...	1,265	18,707
1954	5,610	5,163	...	...	447	3,741	3,670	92	1.8	2.5	-\$21	...	1,869	20,576
1955	6,167	5,713	...	...	454	5,079	4,968	119	2.1	2.4	-7	...	1,087	21,663
1956	6,697	6,172	...	...	526	5,841	5,715	132	2.1	2.3	-5	...	856	22,519
1957	7,381	6,825	...	...	556	7,507	7,347	162	2.4	2.2	-2	...	-126	22,393
1958	8,117	7,566	...	...	552	8,646	8,327	194	2.6	2.3	124	...	-528	21,864
1959	8,584	8,052	...	...	532	10,308	9,842	184	2.3	1.9	282	...	-1,724	20,141
1960	11,382	10,866	...	...	516	11,198	10,677	203	1.9	1.9	318	...	184	20,324
1961	11,833	11,285	...	...	548	12,432	11,862	239	2.1	2.0	332	...	-599	19,725
1962	12,585	12,059	...	...	526	13,973	13,356	256	2.1	1.9	361	...	-1,388	18,337
1963	15,063	14,541	...	...	521	14,920	14,217	281	1.9	2.0	423	...	143	18,480
1964	16,258	15,689	...	...	569	15,613	14,914	296	1.9	2.0	403	...	645	19,125
1965	16,610	16,017	...	...	593	17,501	16,737	328	2.0	2.0	436	...	-890	18,235
1966	21,302	20,580	...	78	644	18,967	18,267	256	1.2	1.4	444	...	2,335	20,570
1967	24,034	23,138	...	78	818	20,382	19,468	406	1.8	2.1	508	...	3,652	24,222
1968	25,040	23,719	...	382	939	23,557	22,643	476	2.0	2.1	438	...	1,483	25,704
1969	29,554	27,947	...	442	1,165	25,176	24,210	474	1.7	2.0	491	...	4,378	30,082
1970	32,220	30,256	...	449	1,515	29,848	28,798	471	1.5	1.6	579	...	2,371	32,454
1971	35,877	33,723	...	488	1,667	34,542	33,414	514	1.5	1.5	613	...	1,335	33,789
1972	40,050	37,781	...	475	1,794	38,522	37,124	674	1.8	1.8	724	...	1,528	35,318
1973	48,344	45,975	...	442	1,928	47,175	45,745	647	1.4	1.4	783	...	1,169	36,487
1974	54,688	52,081	...	447	2,159	53,397	51,623	865	1.6	1.7	909	...	1,291	37,777
1975	59,605	56,816	...	425	2,364	60,395	58,517	896	1.6	1.5	982	...	-790	36,987
1976	66,276	63,362	...	614	2,301	67,876	65,705	959	1.5	1.5	1,212	...	-1,600	35,388
1977	72,412	69,572	...	613	2,227	75,309	73,121	981	1.4	1.3	1,208	...	-2,897	32,491
1978	78,094	75,471	...	615	2,008	83,064	80,361	1,115	1.5	1.4	1,589	...	-4,971	27,520
1979	90,274	87,919	...	557	1,797	93,133	90,573	1,113	1.3	1.2	1,448	...	-2,860	24,660
1980	105,841	103,456	...	540	1,845	107,678	105,083	1,154	1.1	1.1	1,442	...	-1,837	22,823
1981	125,361	122,627	...	675	2,060	126,695	123,803	1,307	1.1	1.1	1,585	...	-1,334	21,490
1982	125,198	123,673	...	680	845	142,119	138,806	1,519	1.2	1.1	1,793	\$17,519	598	22,088
1983	150,584	138,337	...	5,541	6,706	152,999	149,221	1,528	1.1	1.0	2,251	...	-2,416	19,672
1984	169,328	164,122	\$2,835	105	2,266	161,883	157,841	1,638	1.0	1.0	2,404	...	7,445	27,117
1985	184,239	176,958	3,208	2,203	1,871	171,150	167,248	1,592	.9	1.0	2,310	-4,364	8,725	35,842
1986	197,393	190,741	3,424	160	3,069	181,000	176,813	1,601	.8	.9	2,585	-13,155	3,239	39,081
1987	210,736	202,735	3,257	55	4,690	187,668	183,587	1,524	.8	.8	2,557	...	23,068	62,149
1988	240,770	229,775	3,384	43	7,568	200,020	195,454	1,776	.8	.9	2,790	...	40,750	102,899
1989	264,653	250,195	2,439	34	11,985	212,489	207,971	1,673	.7	.8	2,845	...	52,164	155,063
1990	286,653	267,530	4,848	-2,089	16,363	227,519	222,987	1,563	.6	.7	2,969	...	59,134	214,197
1991	299,286	272,574	5,864	19	20,829	245,634	240,467	1,792	.7	.7	3,375	...	53,652	267,849
1992	311,162	280,992	5,852	14	24,303	259,861	254,883	1,830	.7	.7	3,148	...	51,301	319,150
1993	323,277	290,905	5,335	10	27,027	273,104	267,755	1,996	.7	.7	3,353	...	50,173	369,322
1994	328,271	293,323	4,995	7	29,946	284,133	279,068	1,645	.6	.6	3,420	...	44,138	413,460
1995	342,801	304,620	5,490	-129	32,820	297,760	291,630	2,077	.7	.7	4,052	...	45,041	458,502

See footnotes following table 4.A3.

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

Table 4.A2.—Disability Insurance, 1957-95

[Amounts in millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers ⁵	Net increase in fund	Fund at end of period
	Total	Net contributions ¹	Income from taxation of benefits	Reimbursements from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Net administrative expenses			Transfers to Railroad Retirement program			
								Adminis-trative expenses	Percent of—					
									Con-tributions and reim-burse-ments	Total bene-fits				
1957	\$709	\$702	...	...	\$7	\$59	\$57	\$3	0.4	4.9	...	...	\$649	\$649
1958	991	966	...	...	25	261	249	12	1.3	5.0	...	...	729	1,379
1959	931	891	...	...	40	485	457	50	5.6	10.9	-\$22	...	447	1,825
1960	1,063	1,010	...	...	53	600	568	36	3.6	6.4	-5	...	464	2,289
1961	1,104	1,038	...	...	66	956	887	64	6.1	7.2	5	...	148	2,437
1962	1,114	1,046	...	...	68	1,183	1,105	66	6.4	6.0	11	...	-69	2,368
1963	1,165	1,099	...	...	66	1,297	1,210	68	6.2	5.6	20	...	-133	2,235
1964	1,218	1,154	...	...	64	1,407	1,309	79	6.8	6.0	19	...	-188	2,047
1965	1,247	1,188	...	...	59	1,687	1,573	90	7.6	5.7	24	...	-440	1,606
1966	2,079	2,006	...	\$16	58	1,947	1,784	137	6.8	7.7	25	...	133	1,739
1967	2,379	2,286	...	16	78	2,089	1,950	109	4.7	5.6	31	...	290	2,029
1968	3,454	3,316	...	32	106	2,458	2,311	127	3.8	5.5	20	...	996	3,025
1969	3,792	3,599	...	16	177	2,716	2,557	138	3.8	5.4	21	...	1,075	4,100
1970	4,774	4,481	...	16	277	3,259	3,085	164	3.6	5.3	10	...	1,514	5,614
1971	5,031	4,620	...	50	361	4,000	3,783	205	4.4	5.4	13	...	1,031	6,645
1972	5,572	5,107	...	51	414	4,759	4,502	233	4.5	5.2	24	...	813	7,457
1973	6,443	5,932	...	52	458	5,973	5,764	190	3.2	3.3	20	...	470	7,927
1974	7,378	6,826	...	52	500	7,196	6,957	217	3.2	3.1	22	...	182	8,109
1975	8,035	7,444	...	90	502	8,790	8,505	256	3.4	3.0	29	...	-754	7,354
1976	8,757	8,233	...	103	422	10,366	10,055	285	3.4	2.8	26	...	-1,609	5,745
1977	9,570	9,138	...	128	304	11,945	11,547	399	4.3	3.5	(6)	...	-2,375	3,370
1978	13,810	13,413	...	142	256	12,954	12,599	325	2.4	2.6	30	...	856	4,226
1979	15,590	15,114	...	118	358	14,186	13,786	371	2.4	2.7	30	...	1,404	5,630
1980	13,871	13,255	...	130	485	15,872	15,515	368	2.8	2.4	-12	...	-2,001	3,629
1981	17,078	16,738	...	168	172	17,658	17,192	436	2.6	2.5	29	...	-580	3,049
1982	22,715	21,995	...	174	546	17,992	17,376	590	2.7	3.4	26	-\$5,081	-358	2,691
1983	20,682	17,991	...	1,121	1,569	18,177	17,524	625	3.3	3.6	28	...	2,505	5,195
1984	17,309	15,945	\$190	...	1,174	18,546	17,898	626	3.9	3.5	22	...	-1,237	3,959
1985	19,301	17,191	222	1,017	870	19,478	18,827	608	3.3	3.2	43	2,540	2,363	6,321
1986	19,439	18,399	238	...	803	20,522	19,853	600	3.3	3.0	68	2,541	1,459	7,780
1987	20,303	19,691	7-36	...	648	21,425	20,519	849	4.3	4.1	57	...	-1,122	6,658
1988	22,699	22,039	61	...	600	22,494	21,695	737	3.3	3.4	61	...	206	6,864
1989	24,795	23,993	95	...	707	23,753	22,911	754	3.1	3.3	88	...	1,041	7,905
1990	28,791	28,539	144	-775	883	25,616	24,829	707	2.5	2.8	80	...	3,174	11,079
1991	30,390	29,137	190	...	1,063	28,571	27,695	794	2.7	2.9	82	...	1,819	12,898
1992	31,430	30,136	232	...	1,062	32,004	31,112	834	2.8	2.7	58	...	-574	12,324
1993	32,301	31,185	281	...	835	35,662	34,613	966	3.1	2.8	83	...	-3,361	8,963
1994	52,841	51,373	311	...	1,157	38,879	37,744	1,029	2.0	2.7	106	...	13,962	22,925
1995	56,696	54,401	341	-203	2,158	42,055	40,923	1,064	2.0	2.6	68	...	14,641	37,566

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing

provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Negative figure represents amounts lent by the DI Trust Fund to the OASI Trust Fund. Positive figures represent repayment of these amounts.

⁶ Less than \$0.5 million.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

4.A OASDI: Trust Funds

Table 4.A3.—Combined OASI and DI, 1957-95

[Amounts in millions]

Calendar year	Receipts					Expenditures						Interfund borrowing transfers	Net increase in funds	Funds at end of period
	Total	Net contributions	Income from taxation of benefits	Reimbursements from the general fund of the Treasury	Net interest	Total	Benefit payments	Net administrative expenses			Transfers to Railroad Retirement program			
								Admin-istrative expenses	Percent of—					
									Con-tributions and reim-burse-ments	Total benefits				
1957	\$8,090	\$7,527	...	...	\$563	\$7,567	\$7,404	\$164	2.2	2.2	-\$2	...	\$523	\$23,042
1958	9,108	8,531	...	...	577	8,907	8,576	207	2.4	2.4	124	...	201	23,243
1959	9,516	8,943	...	...	572	10,793	10,298	234	2.6	2.3	260	...	-1,277	21,966
1960	12,445	11,876	...	...	569	11,798	11,245	240	2.0	2.1	314	...	647	22,613
1961	12,937	12,323	...	...	614	13,388	12,749	303	2.5	2.4	337	...	-451	22,162
1962	13,699	13,105	...	...	594	15,156	14,461	322	2.5	2.2	372	...	-1,457	20,705
1963	16,227	15,640	...	...	587	16,217	15,427	348	2.2	2.3	442	...	10	20,715
1964	17,476	16,843	...	...	633	17,020	16,223	375	2.2	2.3	422	...	456	21,172
1965	17,857	17,205	...	...	651	19,187	18,311	418	2.4	2.3	459	...	-1,331	19,841
1966	23,381	22,585	...	\$94	702	20,913	20,051	393	1.7	2.0	469	...	2,467	22,308
1967	26,413	25,424	...	94	896	22,471	21,417	515	2.0	2.4	539	...	3,942	26,250
1968	28,493	27,034	...	414	1,045	26,015	24,954	603	2.2	2.4	458	...	2,479	28,729
1969	33,346	31,546	...	458	1,342	27,892	26,767	612	1.9	2.3	513	...	5,453	34,182
1970	36,993	34,737	...	465	1,791	33,108	31,884	635	1.8	2.0	589	...	3,886	38,068
1971	40,908	38,343	...	538	2,027	38,542	37,197	719	1.8	1.9	626	...	2,366	40,434
1972	45,622	42,888	...	526	2,208	43,281	41,625	907	2.1	2.2	749	...	2,341	42,775
1973	54,787	51,907	...	494	2,386	53,148	51,508	837	1.6	1.6	802	...	1,639	44,414
1974	62,066	58,907	...	499	2,660	60,593	58,581	1,082	1.8	1.8	931	...	1,472	45,886
1975	67,640	64,259	...	515	2,866	69,184	67,022	1,152	1.8	1.7	1,010	...	-1,544	44,342
1976	75,034	71,595	...	717	2,722	78,242	75,759	1,244	1.7	1.6	1,239	...	-3,209	41,133
1977	81,982	78,710	...	741	2,531	87,254	84,667	1,379	1.7	1.6	1,208	...	-5,272	35,861
1978	91,903	88,883	...	757	2,264	96,018	92,960	1,440	1.6	1.5	1,618	...	-4,115	31,746
1979	105,864	103,034	...	675	2,155	107,320	104,359	1,483	1.4	1.4	1,477	...	-1,456	30,291
1980	119,712	116,711	...	670	2,330	123,550	120,598	1,522	1.3	1.3	1,430	...	-3,838	26,453
1981	142,438	139,364	...	843	2,231	144,352	140,995	1,743	1.2	1.2	1,614	...	-1,914	24,539
1982	147,913	145,667	...	854	1,391	160,111	156,182	2,109	1.4	1.4	1,820	\$12,437	239	24,778
1983	171,266	156,328	...	6,662	8,276	171,177	166,745	2,153	1.3	1.3	2,279	...	89	24,867
1984	186,637	180,067	\$3,025	105	3,440	180,429	175,739	2,264	1.3	1.3	2,426	...	6,208	31,075
1985	203,540	194,149	3,430	3,220	2,741	190,628	186,075	2,200	1.1	1.2	2,353	-1,824	11,088	42,163
1986	216,833	209,140	3,662	160	3,871	201,522	196,667	2,202	1.1	1.1	2,653	-10,613	4,698	46,861
1987	231,039	222,425	3,221	55	5,338	209,093	204,106	2,373	1.1	1.2	2,614	...	21,946	68,807
1988	263,469	251,814	3,445	43	8,168	222,514	217,149	2,513	1.0	1.2	2,851	...	40,955	109,762
1989	289,448	274,189	2,534	34	12,692	236,242	230,882	2,427	.9	1.1	2,934	...	53,206	162,968
1990	315,443	296,070	4,992	-2,864	17,245	253,135	247,816	2,270	.8	.9	3,049	...	62,309	225,277
1991	329,676	301,711	6,054	19	21,892	274,205	268,162	2,587	.9	1.0	3,457	...	55,471	280,747
1992	342,591	311,128	6,084	14	25,365	291,865	285,995	2,664	.9	.9	3,206	...	50,726	331,473
1993	355,578	322,090	5,616	10	27,862	308,766	302,368	2,962	.9	1.0	3,435	...	46,812	378,285
1994	381,111	344,695	5,306	7	31,103	323,011	316,812	2,674	.8	.8	3,526	...	58,100	436,385
1995	399,497	359,021	5,831	-332	34,977	339,815	332,554	3,141	.9	.9	4,120	...	59,683	496,068

See tables 4.A1 and 4.A2 for appropriate footnotes.

Footnotes to table 4.A1

¹ Beginning in 1983, includes transfers from general fund of Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947-51 and in 1966 and later, for costs of non-contributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest.

Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Positive figure represents amounts lent to the OASI Trust Fund from the DI and HI Trust Funds. Negative figures represent amounts repaid from the OASI Trust Fund to the DI and HI Trust Funds.

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

Table 4.A4.—Total benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-95

[Amounts in millions]

Year	Total benefits	Cash benefits		Service benefits		Rehabilitation services ²		Personal income ³	Total benefits as percent of personal income
		Old-Age and Survivors Insurance ¹	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance		
1937.....	\$1	\$1	...	...	...	...	...	\$73,400	(4)
1938.....	10	10	...	...	...	...	...	67,600	(4)
1939.....	14	14	...	...	...	...	...	72,100	(4)
1940.....	35	35	...	...	...	...	...	77,600	(4)
1941.....	88	88	...	...	...	...	...	95,200	0.1
1942.....	131	131	...	...	...	...	...	122,400	.1
1943.....	166	166	...	...	...	...	...	150,700	.1
1944.....	209	209	...	...	...	...	...	164,500	.1
1945.....	274	274	...	...	...	...	...	170,000	.2
1946.....	378	378	...	...	...	...	...	177,600	.2
1947.....	466	466	...	...	...	...	...	190,200	.2
1948.....	556	556	...	...	...	...	...	209,200	.3
1949.....	667	667	...	...	...	...	...	206,400	.3
1950.....	961	961	...	...	...	...	...	228,100	.4
1951.....	1,885	1,885	...	...	...	...	...	256,500	.7
1952.....	2,194	2,194	...	...	...	...	...	273,800	.8
1953.....	3,006	3,006	...	...	...	...	...	290,500	1.0
1954.....	3,670	3,670	...	...	...	...	...	293,000	1.3
1955.....	4,968	4,968	...	...	...	...	...	314,200	1.6
1956.....	5,715	5,715	...	...	...	...	...	337,200	1.7
1957.....	7,404	7,347	\$57	...	...	...	...	356,300	2.1
1958.....	8,576	8,327	249	...	...	...	...	367,100	2.3
1959.....	10,298	9,842	457	...	...	...	...	390,700	2.6
1960.....	11,245	10,677	568	...	...	...	...	409,400	2.7
1961.....	12,749	11,862	887	...	...	...	...	426,000	3.0
1962.....	14,461	13,356	1,105	...	...	...	...	453,200	3.2
1963.....	15,427	14,217	1,210	...	...	...	...	476,300	3.2
1964.....	16,223	14,914	1,309	...	...	...	...	510,200	3.2
1965.....	18,311	16,737	1,573	...	...	...	...	552,000	3.3
1966.....	21,070	18,267	1,781	\$891	\$128	(5)	\$3	600,800	3.5
1967.....	25,967	19,468	1,939	3,353	1,197	(5)	11	644,500	4.0
1968.....	30,651	22,642	2,294	4,179	1,518	\$1	16	707,200	4.3
1969.....	33,371	24,209	2,542	4,739	1,865	1	15	772,900	4.3
1970.....	38,982	28,796	3,067	5,124	1,975	2	18	831,800	4.7
1971.....	45,065	33,413	3,758	5,751	2,117	2	24	894,000	5.0
1972.....	50,269	37,122	4,473	6,318	2,325	2	29	981,600	5.1
1973.....	61,091	45,741	5,718	7,057	2,526	3	46	1,101,700	5.5
1974.....	70,996	51,618	6,903	9,099	3,318	5	54	1,210,100	5.9
1975.....	82,611	58,509	8,414	11,315	4,273	9	91	1,313,400	6.3
1976.....	94,180	65,699	9,966	13,340	5,080	6	89	1,451,400	6.5
1977.....	106,443	73,113	11,463	15,737	6,038	8	84	1,607,500	6.6
1978.....	117,894	80,352	12,513	17,682	7,252	9	86	1,812,400	6.5
1979.....	133,691	90,556	13,708	20,623	8,708	18	78	2,034,000	6.6
1980.....	156,298	105,074	15,437	25,064	10,635	8	78	2,258,500	6.9
1981.....	184,450	123,795	17,199	30,342	13,113	8	-8	2,520,900	7.3
1982.....	207,268	138,800	17,338	35,631	15,455	6	38	2,670,800	7.8
1983 ⁶	224,524	149,502	17,530	39,337	18,106	6	42	2,836,400	7.9
1984 ⁶	238,682	157,862	17,900	43,257	19,661	(5)	1	3,111,900	7.7
1985 ⁶	256,723	167,360	18,836	47,580	22,947	(5)	(5)	3,314,500	7.7
1986 ⁶	272,698	176,845	19,847	49,758	26,239	...	9	3,534,300	7.7
1987 ⁶	284,487	183,644	20,512	49,496	30,820	...	16	3,777,600	7.5
1988 ⁶	303,717	195,522	21,692	52,517	33,970	...	16	4,064,500	7.5
1989 ⁶	329,193	207,977	22,873	60,011	38,294	...	38	4,384,300	7.5
1990 ⁶	356,536	222,993	24,803	66,239	42,468	...	32	4,679,800	7.6
1991 ⁶	386,912	240,436	27,662	71,549	47,229	...	36	4,850,900	8.0
1992 ⁶	419,325	254,939	31,091	83,895	49,367	...	33	5,154,300	8.1
1993 ⁶	449,896	267,804	34,598	93,487	53,979	...	28	5,479,200	8.2
1994 ⁶	478,775	279,118	37,717	103,282	58,618	...	40	5,750,200	8.3
1995 ⁶	513,959	291,682	40,898	116,368	64,972	...	39	6,101,700	8.4

¹ For 1937-39, refunds and lump-sum death payments under the Social Security Act of 1935.

² Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.

³ Data from *Survey of Current Business*.

⁴ Less than 0.05 percent.

⁵ Less than \$0.5 million.

⁶ Unnegotiated checks not deducted.

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

Table 4.A5.—Total annual benefits paid from OASI Trust Fund, by type of benefit, 1937-95

(In millions)

Year	Benefits paid to ¹ —												Lump-sum death payments
	Total	Retired workers and dependents					Survivors					Special age-72 beneficiaries	
		Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents		
Total	\$3,945,529	\$3,935,192	\$2,999,823	\$2,720,284	\$250,250	\$29,289	\$931,503	\$204,501	\$39,811	\$685,500	\$1,691	\$3,864	\$10,338
1937..	1	...	...	...	...	...	...	...	...	...	...	...	1
1938..	10	...	...	...	...	...	...	...	...	...	...	...	10
1939..	14	...	...	...	...	...	...	...	...	...	...	...	14
1940..	35	24	17	15	2	(2)	6	3	2	(2)	(2)	...	9
1941..	88	75	51	44	7	1	24	13	8	2	(2)	...	13
1942..	131	116	76	65	10	1	40	21	13	5	(2)	...	15
1943..	166	148	93	79	13	1	55	29	16	9	1	...	18
1944..	209	187	113	97	16	1	73	39	20	14	1	...	22
1945..	274	248	148	126	21	2	100	52	27	20	1	...	26
1946..	378	350	222	189	31	2	128	66	32	28	1	...	28
1947..	466	437	288	245	40	3	149	77	34	37	2	...	29
1948..	556	524	352	300	49	4	172	86	36	48	2	...	32
1949..	667	634	437	373	60	5	197	95	39	60	2	...	33
1950..	961	928	651	557	88	6	277	135	49	89	3	...	33
1951..	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9	...	57
1952..	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10	...	63
1953..	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12	...	87
1954..	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13	...	92
1955..	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16	...	113
1956..	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17	...	109
1957..	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19	...	139
1958..	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20	...	133
1959..	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25	...	171
1960..	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28	...	164
1961..	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31	...	171
1962..	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34	...	183
1963..	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34	...	206
1964..	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33	...	216
1965..	16,737	16,521	12,542	10,984	1,383	175	3,979	1,515	388	2,041	35	...	217
1966..	18,267	18,030	13,373	11,727	1,429	216	4,613	1,812	415	2,351	35	44	237
1967..	19,468	19,215	14,049	12,372	1,456	221	4,854	1,855	420	2,545	34	313	252
1968..	22,642	22,373	16,204	14,278	1,673	253	5,839	2,207	478	3,117	37	330	269
1969..	24,209	23,917	17,395	15,385	1,750	260	6,219	2,322	490	3,371	36	303	291
1970..	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	294
1971..	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	306
1972..	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	320
1973..	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	329
1974..	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	327
1975..	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	337
1976..	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	332
1977..	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	312
1978..	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	344
1979..	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	340
1980..	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	394
1981..	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	332
1982..	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	203
1983 ³	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	205
1984 ³	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	212
1985 ³	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	207
1986 ³	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	203
1987 ³	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	203
1988 ³	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	208
1989 ³	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	206
1990 ³	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	206
1991 ³	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	202
1992 ³	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	206
1993 ³	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	214
1994 ³	279,118	278,898	214,891	196,400	16,854	1,637	64,003	10,293	1,551	52,124	34	4	220
1995 ³	291,682	291,464	224,378	205,315	17,348	1,715	67,083	10,717	1,573	54,761	32	3	218

¹ Type of benefit estimated.² Less than \$0.5 million.³ Unnegotiated checks not deducted.

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

Table 4.A6.—Total annual benefits paid from DI Trust Fund, by type of benefit, 1957-95

[In millions]

Year	Benefits paid to ¹ —			
	Total	Disabled workers	Wives and husbands	Children
Total	\$481,887	\$418,611	\$13,737	\$49,539
1957	57	57	...	...
1958	249	246	1	1
1959	457	390	29	38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983 ²	17,530	15,196	607	1,728
1984 ²	17,900	15,623	536	1,741
1985 ²	18,836	16,483	545	1,809
1986 ²	19,847	17,409	547	1,890
1987 ²	20,512	18,053	532	1,926
1988 ²	21,692	19,165	529	1,999
1989 ²	22,873	20,314	523	2,036
1990 ²	24,803	22,113	531	2,159
1991 ²	27,662	24,738	550	2,374
1992 ²	31,091	27,856	572	2,663
1993 ²	34,598	30,913	572	3,112
1994 ²	37,717	33,711	579	3,428
1995 ²	40,898	36,610	577	3,711

¹ Type of benefit estimated.² Unnegotiated checks not deducted.

4.B OASDI: Covered Workers

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937-95

[Worker estimates based on 1-percent sample]

Year	Workers reported with taxable earnings ¹ (in thousands)			Earnings					Social Security numbers issued ⁴ (in thousands)
	Total	With maximum earnings	New entrants into covered employment ²	Total in covered employment ³ (in millions)	Reported taxable ¹		Average per worker		
					Amount (in millions)	Percent of total	Total earnings ³	Reported taxable	
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
1940	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1941	40,980	1,866	6,440	45,500	41,850	92.0	1,110	1,021	6,678
1942	46,360	3,569	7,960	58,200	52,940	91.0	1,255	1,142	7,637
1943	47,660	5,942	7,340	69,700	62,420	89.6	1,462	1,310	7,426
1944	46,300	7,163	4,690	73,300	64,430	87.9	1,583	1,392	4,537
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
1946	48,840	6,477	3,080	79,300	69,090	87.1	1,624	1,415	3,022
1947	48,910	9,620	2,680	92,400	78,370	84.8	1,890	1,602	2,728
1948	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720
1949	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
1951	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
1952	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
1953	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
1954	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1973	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1974	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
1981	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
1982	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
1983	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
1984	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1989	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
1991 ⁵	132,900	7,480	3,541	2,760,500	2,421,700	87.7	21,771	18,222	7,509
1992 ⁵	133,900	7,684	3,911	2,916,800	2,532,800	86.8	21,783	18,916	6,819
1993 ⁵	136,100	7,583	4,145	3,033,000	2,644,000	87.2	22,285	19,427	5,893
1994 ⁶	138,900	(7)	(7)	3,170,500	2,784,400	87.8	22,826	20,046	5,816
1995 ⁶	140,900	(7)	(7)	3,357,100	2,925,400	87.1	23,826	20,762	5,465

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-93, 271.6 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

⁴ Excludes railroad account numbers. Since program began, 375 million Social Security numbers have been issued. (Some individuals have been issued

more than one number.)

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Data not available.

⁸ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–95

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

Year	Workers reported with taxable earnings ¹ (in thousands)		Earnings									
			Wage and salary					Self-employment				
	Wage and salary employment	Self-employment	Total in covered employment ² (in millions)	Reported taxable		Average per worker		Total in covered employment ⁴ (in millions)	Reported taxable		Average per self-employed person	
				Amount ³ (in millions)	Percent of total wages	Total wages ²	Reported taxable ³		Amount ³ (in millions)	Percent of total self-employment	Total earnings ⁴	Reported taxable ³
1951	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991 ⁵	125,200	12,800	2,565,000	2,282,000	89.0	20,487	18,227	195,500	139,700	71.5	15,273	10,914
1992 ⁵	126,000	13,000	2,711,000	2,386,000	88.0	21,516	18,937	205,800	146,800	71.3	15,831	11,292
1993 ⁵	128,200	13,200	2,821,000	2,491,000	88.3	22,005	19,431	212,000	153,000	72.2	16,061	11,591
1994 ⁵	130,800	13,500	2,949,000	2,623,000	88.9	22,546	20,054	221,500	161,400	72.9	16,407	11,956
1995 ⁷	132,900	13,500	3,122,000	2,757,000	88.3	23,491	20,745	235,100	168,400	71.6	17,415	12,474

¹ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.² Total wages, including estimated amounts above the taxable limit.³ See table 2.A3 for annual maximum taxable earnings.⁴ Reported self-employment net earnings.⁵ Preliminary data.⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

4.B OASDI: Covered Workers

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937-93

[Based on 1-percent sample]

Year	All workers			All wage and salary workers			All self-employed workers ¹		
	Total	Men	Women	Total	Men	Women	Total	Men	Women
Number (in thousands)									
1937.....	32,900	23,810	9,090	32,900	23,810	9,090	...	...	...
1940.....	35,390	25,570	9,820	35,390	25,570	9,820	...	...	...
1945.....	46,390	28,820	17,570	46,390	28,820	17,570	...	...	...
1950.....	48,280	32,620	15,660	48,280	32,620	15,660	...	...	...
1955.....	65,200	43,140	22,060	59,560	38,240	21,320	6,810	5,980	830
1960.....	72,530	47,900	24,630	66,980	43,100	23,880	6,870	5,990	880
1965.....	80,680	51,990	28,690	75,430	47,500	27,930	6,550	5,640	910
1970.....	93,090	57,330	35,760	88,180	53,180	35,000	6,270	5,370	900
1971.....	93,340	57,320	36,020	88,460	53,240	35,220	6,290	5,360	930
1972.....	96,240	58,610	37,630	91,220	54,440	36,780	6,600	5,590	1,010
1973.....	99,830	60,220	39,610	94,610	55,860	38,750	7,100	5,990	1,110
1974.....	101,330	60,520	40,810	96,910	56,270	39,920	7,040	5,880	1,160
1975.....	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
1976.....	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
1977.....	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
1978.....	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
1979.....	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980.....	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
1981.....	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
1982.....	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
1983.....	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
1984.....	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985.....	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
1986.....	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
1987.....	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
1988.....	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
1989.....	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990.....	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
1991 ²	132,900	71,717	61,183	125,200	66,395	58,805	12,800	8,663	4,137
1992 ²	133,900	71,937	61,963	126,000	66,552	59,448	13,000	8,694	4,306
1993 ²	136,100	73,022	63,078	128,200	67,645	60,555	13,200	8,798	4,402
Median earnings ³									
1937.....	\$761	\$945	\$484	\$761	\$945	\$484	...	...	...
1940.....	746	935	472	746	935	472	...	...	...
1945.....	1,159	1,654	770	1,159	1,654	770	...	...	...
1950.....	1,926	2,532	1,124	1,926	2,532	1,124	...	...	...
1955.....	2,438	3,315	1,351	2,383	3,348	1,338	\$2,397	\$2,550	\$1,552
1960.....	2,894	3,879	1,679	2,833	3,875	1,676	2,903	3,129	1,695
1965.....	3,414	4,685	1,984	3,319	4,630	1,979	3,858	4,242	1,898
1970.....	4,375	6,180	2,735	4,317	6,173	2,770	5,104	5,683	2,360
1971.....	4,605	6,475	2,882	4,541	6,410	2,943	5,242	5,833	2,408
1972.....	4,870	6,923	2,983	4,767	6,809	2,998	5,833	6,592	2,597
1973.....	5,184	7,473	3,148	5,063	7,304	3,168	6,537	7,430	2,769
1974.....	5,531	7,972	3,435	5,439	7,829	3,461	6,883	7,973	2,891
1975.....	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
1976.....	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
1977.....	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
1978.....	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
1979.....	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980.....	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
1981.....	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
1982.....	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
1983.....	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
1984.....	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985.....	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
1986.....	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
1987.....	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
1988.....	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
1989.....	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990.....	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
1991 ²	14,249	17,718	11,358	14,874	18,766	11,769	11,127	13,727	7,176
1992 ²	14,695	18,149	11,829	15,411	19,348	12,275	11,312	13,952	7,384
1993 ²	14,784	18,179	11,960	15,579	19,485	12,449	11,440	14,084	7,554

¹ Not covered before 1951.

² Preliminary data.

³ For all workers, medians relate to combined earnings from wage and salary

employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-93

[Based on 1-percent sample]

Year	Annual maximum taxable earnings	All workers ¹			All self-employed workers		
		Total	Men	Women	Total	Men	Women
1937.....	\$3,000	96.9	95.8	99.7	...	...	...
1940.....	3,000	96.6	95.4	99.7	...	...	...
1945.....	3,000	86.3	78.6	98.9	...	...	...
1950.....	3,000	71.1	59.9	94.6	...	...	...
1951.....	3,600	75.5	64.6	96.7	65.4	62.6	83.3
1952.....	3,600	72.1	60.0	95.4	64.1	61.2	83.5
1953.....	3,600	68.8	55.5	93.8	62.9	59.5	83.1
1954.....	3,600	68.4	55.4	93.0	62.6	58.8	82.8
1955.....	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956.....	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957.....	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958.....	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959.....	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960.....	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961.....	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962.....	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963.....	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964.....	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965.....	4,800	63.9	51.0	87.3	59.5	55.8	82.5
1966.....	6,600	75.8	64.4	95.6	68.3	65.0	88.4
1967.....	6,600	73.6	61.5	94.2	66.7	63.2	87.5
1968.....	7,800	78.6	68.0	96.3	70.3	67.2	89.7
1969.....	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970.....	7,800	74.0	61.8	93.5	67.8	64.3	88.3
1971.....	7,800	71.7	59.1	91.7	66.7	63.3	86.2
1972.....	9,000	75.0	62.9	93.9	68.8	65.0	89.7
1973.....	10,800	79.7	68.9	96.2	71.1	67.4	91.0
1974.....	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975.....	14,100	84.9	76.4	97.5	77.8	74.4	93.9
1976.....	15,300	85.1	76.3	97.5	78.6	75.1	94.3
1977.....	16,500	85.2	76.3	97.5	79.3	75.8	94.1
1978.....	17,700	84.6	75.4	97.1	79.3	75.6	94.0
1979.....	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980.....	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981.....	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982.....	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983.....	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984.....	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985.....	39,600	93.5	89.3	98.8	92.0	89.8	97.5
1986.....	42,000	93.8	89.7	98.7	92.3	90.2	97.5
1987.....	43,800	93.9	89.9	98.6	92.5	90.4	97.5
1988.....	45,000	93.5	89.4	98.3	91.7	89.4	97.1
1989.....	48,000	93.8	90.1	98.3	92.4	90.1	97.3
1990.....	51,300	94.3	90.9	98.4	93.3	91.3	97.7
1991 ²	53,400	94.4	91.1	98.3	93.6	91.6	97.7
1992 ²	55,500	94.3	91.0	98.1	93.5	91.5	97.6
1993 ²	57,600	94.4	91.3	98.1	93.7	91.8	97.5

¹ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B5.—Number of all workers, by age and sex, 1937-93

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	32,900	3,277	6,302	5,480	4,413	3,688	3,055	2,580	1,918	1,308	384	398	¹ 97	...	...
1940	35,390	2,963	6,481	5,794	4,904	3,930	3,342	2,706	2,147	1,488	437	494	451	106	152
1945	46,390	6,313	5,908	5,571	5,495	5,288	4,623	4,061	3,275	2,577	831	926	975	214	333
1950	48,280	4,469	7,057	6,732	5,991	5,609	5,016	4,076	3,375	2,597	811	1,052	979	210	306
1955	65,200	5,410	7,065	7,499	7,801	7,458	7,222	6,507	5,299	4,261	1,423	1,893	2,091	537	734
1960	72,530	6,328	8,749	7,461	7,812	8,301	7,938	7,432	6,448	4,996	1,643	2,102	1,989	419	912
1965	80,680	8,556	11,066	8,261	7,488	8,120	8,550	7,936	7,163	5,931	1,943	2,272	2,027	424	943
1970	93,090	10,790	14,945	10,587	8,492	8,028	8,539	8,647	7,700	6,594	2,236	2,692	2,362	475	1,003
1975	100,200	11,939	16,419	13,852	10,304	8,644	7,997	8,157	7,896	6,626	2,289	2,543	2,139	444	951
1980	113,000	12,372	18,403	16,464	14,184	10,982	9,003	7,961	7,768	7,076	2,326	2,632	2,292	491	1,046
1985	119,800	10,685	17,727	18,012	16,193	14,276	10,961	8,713	7,435	6,870	2,410	2,726	2,206	489	1,097
1986	122,900	10,921	17,463	18,356	16,848	14,896	11,761	9,079	7,595	6,879	2,394	2,748	2,345	481	1,132
1987	125,600	11,340	17,062	18,547	17,315	15,275	12,619	9,663	7,694	6,812	2,418	2,723	2,421	493	1,217
1988	129,600	11,901	16,973	18,895	17,935	15,849	13,386	10,267	7,999	6,834	2,450	2,775	2,535	545	1,254
1989	131,700	11,714	16,754	18,915	18,277	16,379	14,127	10,728	8,229	6,848	2,432	2,809	2,636	565	1,287
1990	133,600	10,907	16,760	18,701	18,696	17,008	14,984	11,119	8,533	6,928	2,454	2,854	2,687	605	1,362
1991 ²	132,900	9,747	16,388	18,032	18,702	17,335	15,334	11,742	8,748	6,936	2,421	2,838	2,647	646	1,386
1992 ²	133,900	9,688	16,118	17,462	18,718	17,624	15,445	12,509	9,247	6,987	2,382	2,843	2,711	668	1,498
1993 ²	136,100	9,877	16,011	17,091	18,803	17,999	15,845	13,121	9,776	7,226	2,358	2,846	2,794	683	1,671
Men															
1937	23,810	2,020	4,021	3,797	3,237	3,775	2,387	2,091	1,606	1,110	330	351	¹ 85	...	...
1940	25,570	1,821	4,072	4,028	3,545	2,922	2,550	2,151	1,770	1,265	373	434	403	96	140
1945	28,820	3,343	2,296	3,054	3,502	3,486	3,150	2,840	2,409	1,984	664	765	838	189	300
1950	32,620	2,530	4,215	4,497	4,135	3,889	3,419	2,827	2,417	1,951	635	843	815	181	266
1955	43,140	3,026	3,980	5,019	5,345	5,035	4,846	4,327	3,595	2,995	1,012	1,387	1,566	414	593
1960	47,900	3,748	5,455	5,148	5,464	5,591	5,188	4,818	4,183	3,336	1,125	1,480	1,392	293	697
1965	51,990	5,206	6,731	5,574	5,153	5,416	5,464	5,002	4,536	3,803	1,274	1,519	1,359	280	673
1970	57,330	6,308	8,639	6,760	5,564	5,126	5,287	5,242	4,671	4,084	1,392	1,730	1,522	321	684
1975	59,520	6,635	9,122	8,245	6,440	5,311	4,831	4,891	4,729	4,023	1,418	1,595	1,352	285	643
1980	64,288	6,620	9,971	9,278	8,206	6,372	5,178	4,590	4,516	4,152	1,391	1,597	1,411	309	697
1985	66,114	5,547	9,432	9,870	9,066	7,920	6,050	4,838	4,186	3,932	1,408	1,593	1,297	289	686
1986	67,413	5,646	9,245	10,001	9,378	8,194	6,455	4,988	4,254	3,902	1,385	1,603	1,366	291	704
1987	68,590	5,896	8,987	10,051	9,593	8,330	6,872	5,270	4,289	3,840	1,401	1,587	1,428	293	755
1988	70,597	6,222	8,981	10,267	9,887	8,612	7,232	5,581	4,413	3,820	1,407	1,596	1,484	321	775
1989	71,518	6,149	8,851	10,250	10,040	8,878	7,578	5,796	4,523	3,814	1,381	1,608	1,524	342	785
1990	72,292	5,690	8,835	10,131	10,251	9,216	7,977	5,976	4,651	3,857	1,381	1,619	1,526	358	823
1991 ²	71,717	5,076	8,640	9,770	10,224	9,393	8,118	6,277	4,726	3,851	1,346	1,597	1,494	377	827
1992 ²	71,937	5,019	8,510	9,423	10,195	9,538	8,148	6,639	4,963	3,855	1,311	1,572	1,506	381	879
1993 ²	73,022	5,135	8,387	9,167	10,237	9,695	8,349	6,935	5,256	3,978	1,317	1,582	1,576	396	1,011
Women															
1937	9,090	1,257	2,281	1,683	1,176	913	668	489	312	198	54	47	¹ 12	...	...
1940	9,820	1,142	2,409	1,766	1,359	1,008	792	555	377	218	64	60	48	10	12
1945	17,570	2,970	3,612	2,517	1,993	1,802	1,473	1,221	866	593	167	161	137	25	33
1950	15,660	1,939	2,842	2,235	1,856	1,720	1,597	1,249	958	646	176	209	164	29	40
1955	22,060	2,384	3,085	2,480	2,456	2,423	2,376	2,180	1,704	1,266	411	506	525	123	141
1960	24,630	2,580	3,294	2,313	2,348	2,710	2,750	2,614	2,265	1,660	518	622	597	126	233
1965	28,690	3,350	4,335	2,687	2,335	2,704	3,086	2,934	2,627	2,128	669	753	668	144	270
1970	35,760	4,482	6,306	3,827	2,928	2,902	3,252	3,405	3,029	2,510	844	962	840	154	319
1975	40,680	5,304	7,297	5,607	3,864	3,333	3,166	3,266	3,167	2,603	871	948	787	159	308
1980	48,712	5,752	8,432	7,186	5,978	4,610	3,825	3,371	3,252	2,924	935	1,035	881	182	349
1985	53,686	5,138	8,295	8,142	7,127	6,356	4,911	3,875	3,249	2,938	1,002	1,233	909	200	411
1986	55,487	5,275	8,217	8,355	7,470	6,703	5,306	4,091	3,341	2,977	1,009	1,144	980	190	428
1987	57,009	5,444	8,074	8,496	7,722	6,945	5,748	4,393	3,405	2,972	1,017	1,136	993	200	462
1988	59,003	5,678	7,992	8,628	8,049	7,237	6,154	4,686	3,586	3,014	1,043	1,180	1,051	225	480
1989	60,182	5,565	7,903	8,665	8,237	7,502	6,549	4,932	3,706	3,035	1,051	1,201	1,112	223	502
1990	61,309	5,217	7,925	8,570	8,445	7,792	7,007	5,143	3,882	3,071	1,073	1,235	1,161	247	540
1991 ²	61,183	4,670	7,748	8,261	8,477	7,942	7,215	5,465	4,021	3,084	1,075	1,241	1,154	269	559
1992 ²	61,963	4,669	7,609	8,039	8,523	8,086	7,298	5,870	4,284	3,132	1,071	1,271	1,205	287	619
1993 ²	63,078	4,742	7,624	7,923	8,566	8,303	7,496	6,186	4,520	3,248	1,040	1,263	1,218	287	661

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

² Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937-93

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
Total															
1937	\$761	\$170	\$570	\$829	\$998	\$1,061	\$1,126	\$1,121	\$1,177	\$1,020	\$1,010	\$927	¹ \$512	...	...
1940	746	140	498	764	934	1,041	1,064	1,110	1,071	1,018	978	963	874	\$924	\$788
1945	1,159	288	669	818	1,383	1,617	1,842	2,026	1,874	1,821	1,782	1,739	1,482	1,341	1,307
1950	1,926	385	1,376	1,971	2,312	2,456	2,473	2,517	2,442	2,394	2,492	2,252	1,973	1,916	1,589
1955	2,438	443	1,601	2,689	3,173	3,233	3,196	3,068	2,966	2,728	2,525	2,427	1,736	1,279	1,149
1960	2,894	561	1,917	3,138	3,738	3,903	3,891	3,785	3,643	3,452	3,166	3,052	1,590	1,140	1,252
1965	3,414	613	2,326	3,919	4,540	4,747	4,756	4,665	4,526	4,304	4,087	3,767	1,791	1,171	1,326
1970	4,375	810	2,988	5,334	6,156	6,339	6,357	6,292	6,105	5,831	5,473	5,047	2,099	1,578	1,683
1975	5,803	1,070	4,187	6,795	8,249	8,629	8,725	8,810	8,748	8,299	7,779	6,620	2,524	2,105	2,137
1980	8,549	1,646	6,205	9,593	11,510	12,540	12,690	12,784	12,794	12,309	11,606	9,651	4,451	3,306	3,140
1985	11,265	1,647	7,136	12,453	14,886	16,458	16,984	16,849	16,528	15,831	14,724	11,907	5,974	4,330	3,729
1986	11,831	1,661	7,337	12,850	15,488	17,120	17,995	17,737	17,443	16,444	15,288	12,095	6,267	4,553	3,869
1987	12,327	1,750	7,555	13,326	15,991	17,640	18,673	18,674	18,161	17,093	15,780	12,205	6,376	4,736	4,161
1988	12,825	1,834	7,831	13,727	16,493	18,225	19,459	19,626	18,891	17,699	16,146	12,303	6,545	5,069	4,316
1989	13,314	1,896	7,990	14,181	16,957	18,679	20,081	20,230	19,543	18,113	16,776	12,472	6,760	5,193	4,418
1990	13,898	1,937	8,054	14,687	17,482	19,296	20,664	20,958	20,157	18,584	17,163	13,021	6,812	5,375	4,536
1991 ²	14,249	1,892	7,776	14,816	17,710	19,563	20,981	21,625	20,583	19,006	17,126	13,061	7,026	5,410	4,519
1992 ²	14,695	1,861	7,800	15,058	18,267	20,233	21,605	22,418	21,518	19,633	17,282	13,159	7,111	5,549	4,462
1993 ²	14,784	1,856	7,659	15,105	18,386	20,349	21,785	22,683	21,934	19,645	17,491	12,415	7,138	5,289	4,114
Men															
1937	\$945	\$174	\$647	\$1,117	\$1,202	\$1,286	\$1,338	\$1,308	\$1,232	\$1,137	\$1,131	\$1,008	¹ \$563	...	...
1940	935	147	550	928	1,143	1,289	1,306	1,320	1,238	1,153	1,088	1,058	950	\$917	\$899
1945	1,654	271	422	813	1,983	2,245	2,405	2,364	2,319	2,170	2,106	2,000	1,666	1,462	1,390
1950	2,532	402	1,566	2,465	2,918	3,102	3,131	3,156	3,018	2,959	2,812	2,618	2,317	2,049	1,707
1955	3,315	468	1,871	3,450	4,079	4,201	4,159	4,005	3,818	3,512	3,201	3,044	2,164	1,498	1,292
1960	3,879	615	2,116	3,942	4,831	5,175	5,167	4,954	4,702	4,416	3,982	3,812	2,112	1,207	1,340
1965	4,685	710	2,609	4,957	6,055	6,481	6,519	6,369	5,921	5,581	4,993	4,784	2,628	1,246	1,443
1970	6,180	930	3,281	6,827	8,131	8,528	8,686	8,735	8,370	7,675	7,051	6,456	2,927	1,662	1,863
1975	8,250	1,246	4,870	8,464	11,170	12,131	12,533	12,605	12,270	11,290	10,398	8,700	2,895	2,276	2,671
1980	11,963	1,857	7,007	11,880	15,491	17,982	18,720	18,896	18,391	17,585	15,939	13,201	4,902	3,658	3,529
1985	14,959	1,771	8,185	14,465	18,642	22,021	24,433	24,385	23,841	22,117	19,953	16,532	6,760	4,977	4,351
1986	15,579	1,768	8,303	14,780	19,273	22,627	25,533	25,736	24,814	23,084	20,512	16,709	7,134	5,323	4,509
1987	16,073	1,849	8,491	15,233	19,841	23,017	26,162	26,829	25,679	23,924	21,375	16,911	7,169	5,420	4,834
1988	16,613	1,934	8,756	15,656	20,367	23,657	26,818	28,202	26,729	24,897	22,024	17,092	7,445	5,992	4,997
1989	17,014	2,012	8,915	16,024	20,757	24,015	27,204	28,365	27,325	25,151	22,700	17,098	7,585	5,827	5,004
1990	17,582	2,058	8,945	16,412	21,211	24,424	27,608	29,074	28,027	25,509	23,243	17,408	7,714	6,153	5,129
1991 ²	17,718	1,984	8,547	16,241	21,186	24,484	27,400	29,434	28,352	25,494	22,671	17,418	7,831	6,104	5,163
1992 ²	18,149	1,942	8,592	16,498	21,674	25,166	27,932	30,214	29,626	26,219	22,961	17,590	8,054	6,313	5,221
1993 ²	18,179	1,930	8,495	16,512	21,700	25,248	27,887	30,294	29,768	26,029	22,821	16,569	7,826	5,683	4,588
Women															
1937	\$484	\$163	\$477	\$602	\$621	\$609	\$604	\$589	\$576	\$563	\$585	\$582	¹ \$366	...	...
1940	472	127	432	530	590	599	596	590	580	562	499	577	607	\$999	\$424
1945	770	307	811	821	871	971	1,026	1,018	987	955	946	899	832	766	928
1950	1,124	362	1,153	1,158	1,196	1,297	1,421	1,456	1,410	1,416	1,370	1,349	1,176	1,399	1,232
1955	1,351	408	1,312	1,406	1,430	1,586	1,706	1,775	1,768	1,622	1,542	1,445	1,057	949	802
1960	1,679	484	1,558	1,969	1,718	1,899	2,075	2,205	2,290	2,221	2,040	1,783	1,142	1,007	1,036
1965	1,984	539	1,852	2,067	2,069	2,243	2,478	2,660	2,715	2,764	2,678	2,372	1,208	1,054	1,093
1970	2,735	675	2,538	3,151	2,953	3,210	3,498	3,721	3,790	3,747	3,729	3,236	1,674	1,344	1,375
1975	3,730	905	3,287	4,800	4,454	4,512	4,870	5,168	5,340	5,300	5,020	4,055	2,189	1,895	1,715
1980	6,012	1,451	5,083	7,496	7,649	7,495	7,761	7,893	8,079	7,966	7,756	6,044	3,589	2,853	2,569
1985	8,293	1,524	6,063	10,251	10,986	11,169	11,163	11,072	10,898	10,714	10,133	7,728	4,959	3,671	3,067
1986	8,796	1,561	6,346	10,777	11,598	11,864	12,045	11,810	11,624	11,058	10,541	7,787	5,181	3,616	3,154
1987	9,261	1,651	6,552	11,229	12,110	12,477	12,746	12,640	12,241	11,650	10,932	7,736	5,432	3,968	3,495
1988	9,753	1,737	6,818	11,662	12,601	13,115	13,563	13,357	13,050	12,082	11,426	8,188	5,509	4,255	3,590
1989	10,265	1,780	7,032	12,107	13,066	13,698	14,335	14,134	13,701	12,622	11,805	8,362	5,819	4,335	3,773
1990	10,837	1,816	7,104	12,677	13,642	14,339	15,031	14,920	14,373	13,088	12,194	9,133	5,888	4,387	3,830
1991 ²	11,358	1,799	6,977	13,067	14,150	14,858	15,694	15,730	15,023	13,643	12,741	9,221	6,175	4,717	3,887
1992 ²	11,829	1,784	7,001	13,481	14,805	15,573	16,510	16,664	15,837	14,413	12,690	9,459	6,156	4,800	3,590
1993 ²	11,960	1,786	6,858	13,586	14,882	15,670	16,803	17,176	16,212	14,750	13,076	9,309	6,347	4,822	3,508

¹ Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.² Preliminary data.

4.B OASDI: Covered Workers

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1937-93

[In thousands. Based on 1-percent sample]

Year	Total	Workers with wages below taxable maximum											Workers with maximum wages
		\$1-\$8,399	\$8,400-\$13,199	\$13,200-\$17,999	\$18,000-\$22,799	\$22,800-\$27,599	\$27,600-\$32,399	\$32,400-\$37,199	\$37,200-\$41,999	\$42,000-\$46,799	\$46,800-\$51,599	\$51,600-\$57,599	
Total													
1937	32,900	31,869	...	...	...	...	...	...	...	...	...	...	1,031
1940	35,390	34,194	...	...	...	...	...	...	...	...	...	...	1,196
1945	46,390	39,849	...	...	...	...	...	...	...	...	...	...	6,361
1950	48,280	34,344	...	...	...	...	...	...	...	...	...	...	13,936
1955	59,560	44,628	...	...	...	...	...	...	...	...	...	...	14,932
1960	66,980	48,624	...	...	...	...	...	...	...	...	...	...	18,356
1965	75,430	48,944	...	...	...	...	...	...	...	...	...	...	26,486
1970	88,180	65,977	...	...	...	...	...	...	...	...	...	...	22,203
1975	94,900	61,578	17,417	2,420	...	...	...	...	...	...	...	...	13,485
1980	107,200	52,634	19,433	13,251	8,785	4,024	...	...	...	...	...	...	9,073
1985	113,100	44,928	17,238	14,207	10,670	7,851	5,660	3,877	1,514	...	...	...	7,154
1986	115,900	44,827	16,967	14,447	11,155	8,258	6,052	4,265	2,944	...	...	...	6,985
1987	118,200	44,538	16,594	14,670	11,494	8,693	6,381	4,597	3,174	1,022	...	...	7,037
1988	122,100	44,761	16,671	14,881	11,885	9,085	6,780	5,009	3,538	1,765	...	...	7,725
1989	123,900	43,825	16,555	14,855	12,189	9,368	7,137	5,366	3,885	2,704	630	...	7,388
1990	126,100	42,846	16,500	14,853	12,502	9,700	7,491	5,766	4,268	3,009	2,212	...	6,952
1991 ¹	125,200	41,601	16,111	14,458	12,280	9,728	7,532	5,861	4,438	3,209	2,320	773	6,887
1992 ¹	126,000	41,100	15,623	14,087	12,212	9,825	7,640	6,047	4,681	3,498	2,567	1,645	7,074
1993 ¹	128,200	42,051	15,499	13,972	12,239	9,960	7,796	6,158	4,769	3,629	2,674	2,472	6,982
Men													
1937	23,810	22,807	...	...	...	...	...	...	...	...	...	...	1,003
1940	25,570	24,405	...	...	...	...	...	...	...	...	...	...	1,165
1945	28,820	22,470	...	...	...	...	...	...	...	...	...	...	6,170
1950	32,620	19,537	...	...	...	...	...	...	...	...	...	...	13,083
1955	38,240	24,101	...	...	...	...	...	...	...	...	...	...	14,139
1960	43,100	26,238	...	...	...	...	...	...	...	...	...	...	16,862
1965	47,500	24,496	...	...	...	...	...	...	...	...	...	...	23,004
1970	53,180	33,182	...	...	...	...	...	...	...	...	...	...	19,998
1975	55,140	28,189	12,365	2,086	...	...	...	...	...	...	...	...	12,540
1980	59,751	22,480	9,389	8,687	7,087	3,575	...	...	...	...	...	...	8,533
1985	61,285	19,260	7,816	7,087	6,332	5,333	4,363	3,235	1,316	...	...	...	6,543
1986	62,398	19,346	7,612	7,069	6,314	5,337	4,463	3,420	2,505	...	...	...	6,333
1987	63,306	19,273	7,392	7,033	6,311	5,442	4,501	3,561	2,617	868	...	...	6,309
1988	65,271	19,481	7,470	7,025	6,400	5,496	4,598	3,725	2,813	1,447	...	...	6,816
1989	66,106	19,171	7,423	6,953	6,413	5,539	4,663	3,847	2,964	2,158	516	...	6,460
1990	67,063	18,738	7,398	6,930	6,440	5,570	4,757	3,959	3,152	2,326	1,772	...	6,021
1991 ¹	66,394	18,461	7,261	6,707	6,182	5,439	4,615	3,889	3,165	2,378	1,796	613	5,887
1992 ¹	66,552	18,354	7,014	6,483	6,042	5,316	4,547	3,887	3,219	2,520	1,928	1,273	5,969
1993 ¹	67,646	18,979	6,932	6,403	6,018	5,342	4,568	3,885	3,225	2,574	1,971	1,901	5,848
Women													
1937	9,090	9,062	...	...	...	...	...	...	...	...	...	...	28
1940	9,820	9,789	...	...	...	...	...	...	...	...	...	...	31
1945	17,570	17,379	...	...	...	...	...	...	...	...	...	...	191
1950	15,660	14,807	...	...	...	...	...	...	...	...	...	...	853
1955	21,320	20,527	...	...	...	...	...	...	...	...	...	...	793
1960	23,880	22,386	...	...	...	...	...	...	...	...	...	...	1,494
1965	27,930	24,448	...	...	...	...	...	...	...	...	...	...	3,482
1970	35,000	32,795	...	...	...	...	...	...	...	...	...	...	2,205
1975	39,760	33,379	5,052	334	...	...	...	...	...	...	...	...	945
1980	47,449	30,154	10,044	4,564	1,698	449	...	...	...	...	...	...	540
1985	51,816	25,668	9,422	7,120	4,339	2,518	1,297	642	199	...	...	...	611
1986	53,502	25,482	9,355	7,379	4,841	2,921	1,589	845	439	...	...	...	653
1987	54,894	25,265	9,202	7,637	5,183	3,251	1,880	1,036	557	154	...	...	728
1988	56,830	25,280	9,201	7,857	5,485	3,590	2,182	1,284	724	317	...	...	909
1989	57,794	24,654	9,133	7,903	5,775	3,828	2,474	1,519	921	545	114	...	928
1990	59,036	24,108	9,103	7,923	6,062	4,130	2,733	1,807	1,117	683	440	...	931
1991 ¹	58,805	23,140	8,849	7,751	6,097	4,289	2,917	1,972	1,273	832	524	160	1,000
1992 ¹	59,448	22,746	8,609	7,604	6,170	4,510	3,092	2,160	1,462	979	639	372	1,105
1993 ¹	60,554	23,072	8,567	7,569	6,221	4,618	3,227	2,273	1,544	1,055	703	571	1,134

¹ Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951-93

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-61	62-64	65-69	70-71	72 or older
	Total														
1951.....	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
1955.....	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
1960.....	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
1965.....	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
1970.....	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
1975.....	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
1980.....	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1981.....	8,250	77	381	839	1,108	1,030	882	802	822	828	318	371	410	105	277
1982.....	8,550	77	395	876	1,151	1,108	959	821	820	846	315	384	407	106	286
1983.....	9,200	93	447	954	1,240	1,240	1,060	876	861	883	325	402	413	110	297
1984.....	9,900	100	491	1,002	1,367	1,368	1,173	951	903	907	350	428	431	116	313
1985.....	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
1986.....	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
1987.....	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
1988.....	12,400	158	576	1,188	1,703	1,803	1,613	1,319	1,069	998	408	486	556	142	381
1989.....	12,900	161	571	1,214	1,742	1,896	1,725	1,402	1,130	1,015	397	506	594	150	399
1990.....	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
1991 ¹	12,800	139	517	1,100	1,692	1,896	1,819	1,475	1,170	999	388	490	564	159	393
1992 ¹	13,000	135	486	1,051	1,647	1,929	1,839	1,582	1,246	1,025	387	496	588	169	420
1993 ¹	13,200	131	478	1,000	1,617	1,927	1,877	1,645	1,337	1,066	388	500	617	170	448
	Men														
1951.....	3,620	5	61	219	370	478	519	479	430	393	139	179	204	47	97
1955.....	5,980	16	104	335	555	687	773	773	679	631	247	373	420	122	265
1960.....	5,990	16	119	284	515	678	757	812	793	709	260	386	348	83	230
1965.....	5,640	26	127	263	410	598	714	759	772	742	272	339	326	75	217
1970.....	5,370	28	136	306	422	522	642	699	712	695	268	324	320	77	201
1975.....	5,790	57	251	479	564	584	619	680	715	672	255	309	326	78	201
1980.....	6,407	60	305	639	793	752	672	641	681	668	244	301	333	92	226
1981.....	6,361	57	299	644	829	772	673	629	643	643	247	294	325	85	222
1982.....	6,443	55	302	662	848	802	704	622	629	649	239	302	319	84	228
1983.....	6,823	67	331	710	901	884	772	648	640	669	245	311	322	88	237
1984.....	7,197	71	355	726	981	948	828	688	662	677	264	325	333	92	247
1985.....	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
1986.....	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
1987.....	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
1988.....	8,630	111	391	813	1,165	1,214	1,081	902	745	710	303	361	428	110	296
1989.....	8,842	108	379	812	1,170	1,266	1,140	939	783	716	288	371	449	118	303
1990.....	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
1991 ¹	8,664	94	338	722	1,105	1,266	1,204	975	793	700	273	353	420	120	300
1992 ¹	8,695	88	312	678	1,059	1,269	1,206	1,031	831	709	274	352	438	129	320
1993 ¹	8,798	89	301	647	1,042	1,262	1,225	1,073	886	724	270	354	455	131	340
	Women														
1951.....	570	1	10	27	44	65	73	86	73	69	25	36	33	8	20
1955.....	830	2	10	27	45	70	92	101	111	106	43	68	77	21	57
1960.....	880	3	14	21	45	65	91	117	125	137	56	66	67	18	55
1965.....	910	5	16	29	42	66	100	111	141	143	56	72	62	17	50
1970.....	900	5	23	42	54	59	87	109	125	144	59	65	68	17	43
1975.....	1,210	10	51	102	115	116	112	133	154	151	62	73	67	17	47
1980.....	1,793	18	75	185	259	231	197	171	170	184	63	80	86	20	54
1981.....	1,889	20	82	195	278	258	209	174	180	186	71	77	85	19	55
1982.....	2,107	22	93	214	303	306	256	198	192	197	76	82	88	22	58
1983.....	2,377	26	116	244	339	356	288	228	221	215	80	91	91	22	60
1984.....	2,702	29	136	276	386	420	345	263	241	230	86	103	98	24	66
1985.....	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
1986.....	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
1987.....	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
1988.....	3,770	47	185	375	538	589	532	416	323	287	105	125	129	32	86
1989.....	4,058	53	191	402	572	630	585	463	347	299	109	136	145	32	96
1990.....	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
1991 ¹	4,136	44	179	378	587	630	615	500	377	299	115	137	143	39	93
1992 ¹	4,305	47	175	373	588	660	633	551	415	316	113	144	151	40	100
1993 ¹	4,402	42	177	353	575	664	652	573	450	341	118	146	162	40	108

¹ Preliminary data.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

4.B OASDI: Covered Workers

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1951-93

[In thousands. Based on 1-percent sample. Earnings consist of self-employment income and taxable wages (see table 2.A3)]

Year	Total	Workers with earnings below taxable maximum											Workers with maximum earnings
		\$1-\$8,399	\$8,400-\$13,199	\$13,200-\$17,999	\$18,000-\$22,799	\$22,800-\$27,599	\$27,600-\$32,399	\$32,400-\$37,199	\$37,200-\$41,999	\$42,000-\$46,799	\$46,800-\$51,599	\$51,600-\$57,599	
Total													
1951	4,190	2,742	...	...	...	...	...	...	...	...	...	...	1,448
1955	6,810	5,038	...	...	...	...	...	...	...	...	...	...	1,772
1960	6,870	4,916	...	...	...	...	...	...	...	...	...	...	1,954
1965	6,550	3,900	...	...	...	...	...	...	...	...	...	...	2,650
1970	6,270	4,249	...	...	...	...	...	...	...	...	...	...	2,021
1975	7,000	4,045	1,176	226	...	...	...	...	...	...	...	...	1,553
1980	8,200	4,013	1,224	882	627	379	...	...	...	...	...	...	1,075
1985	10,600	4,794	1,487	1,078	790	600	454	346	202	...	...	...	850
1986	11,200	4,873	1,554	1,148	858	657	514	385	352	...	...	...	859
1987	12,000	5,063	1,661	1,217	943	717	559	419	341	177	...	...	903
1988	12,400	5,047	1,695	1,244	970	764	593	442	349	268	...	...	1,027
1989	12,900	5,208	1,749	1,268	1,002	776	608	482	380	293	151	...	983
1990	12,500	5,172	1,682	1,187	942	734	572	453	358	277	285	...	837
1991 ¹	12,800	5,335	1,735	1,209	919	723	574	450	372	291	229	139	825
1992 ¹	13,000	5,378	1,733	1,206	921	733	581	463	369	297	243	237	840
1993 ¹	13,200	5,409	1,779	1,215	920	723	593	472	387	301	256	314	830
Men													
1951	3,620	2,267	...	...	...	...	...	...	...	...	...	...	1,353
1955	5,980	4,322	...	...	...	...	...	...	...	...	...	...	1,658
1960	5,990	4,144	...	...	...	...	...	...	...	...	...	...	1,846
1965	5,640	3,149	...	...	...	...	...	...	...	...	...	...	2,491
1970	5,370	3,454	...	...	...	...	...	...	...	...	...	...	1,916
1975	5,790	3,042	1,058	210	...	...	...	...	...	...	...	...	1,480
1980	6,407	2,712	1,000	768	565	348	...	...	...	...	...	...	1,014
1985	7,623	2,903	1,101	835	635	500	389	303	180	...	...	...	777
1986	7,931	2,913	1,109	866	669	528	431	328	308	...	...	...	779
1987	8,451	3,006	1,180	907	723	568	458	349	290	156	...	...	814
1988	8,630	2,951	1,182	907	727	596	471	361	288	229	...	...	918
1989	8,842	2,952	1,204	912	750	594	479	389	312	245	130	...	875
1990	8,525	2,940	1,153	861	693	560	447	359	294	232	242	...	744
1991 ¹	8,664	3,066	1,181	852	666	547	439	350	296	237	188	115	728
1992 ¹	8,695	3,043	1,171	848	660	526	443	354	289	234	195	195	736
1993 ¹	8,798	3,054	1,192	843	660	524	439	361	304	238	206	257	719
Women													
1951	570	475	...	...	...	...	...	...	...	...	...	...	95
1955	830	716	...	...	...	...	...	...	...	...	...	...	114
1960	880	772	...	...	...	...	...	...	...	...	...	...	108
1965	910	751	...	...	...	...	...	...	...	...	...	...	159
1970	900	795	...	...	...	...	...	...	...	...	...	...	105
1975	1,210	1,003	118	16	...	...	...	...	...	...	...	...	73
1980	1,793	1,301	224	114	62	31	...	...	...	...	...	...	61
1985	2,977	1,891	385	243	155	100	66	43	22	...	...	...	73
1986	3,268	1,961	445	282	189	129	83	57	44	...	...	...	80
1987	3,550	2,056	481	310	220	149	101	70	52	21	...	...	89
1988	3,770	2,097	513	338	243	168	122	81	60	38	...	...	110
1989	4,058	2,257	545	356	252	181	129	93	68	48	21	...	108
1990	3,975	2,232	530	326	250	174	124	94	64	45	43	...	93
1991 ¹	4,136	2,269	554	357	253	177	134	100	76	54	41	24	97
1992 ¹	4,305	2,334	562	358	261	207	138	109	80	62	48	42	103
1993 ¹	4,402	2,355	586	372	260	199	154	111	83	62	50	57	111

¹ Preliminary data.

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1993

[Preliminary estimates. Based on 1-percent sample]

State ¹	Number of workers reported with taxable earnings ² (in thousands)			Reported taxable earnings ³ (in millions)			OASDI contributions ⁴ (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
Total	136,100	128,200	13,200	\$2,644,000	\$2,491,000	\$153,000	\$410,970	\$386,633	\$24,337
Alabama.....	2,239	2,130	189	36,777	34,905	1,872	5,688	5,392	296
Alaska.....	320	299	39	6,175	5,698	478	964	888	76
Arizona.....	2,139	2,034	179	35,927	33,839	2,089	5,583	5,251	333
Arkansas.....	1,338	1,256	138	19,618	18,177	1,441	3,032	2,804	227
California.....	14,784	13,706	1,643	299,284	276,530	22,753	46,719	43,090	3,630
Colorado.....	2,089	1,950	231	37,185	34,375	2,810	5,785	5,340	445
Connecticut.....	1,934	1,829	169	43,502	41,136	2,366	6,835	6,455	380
Delaware.....	461	446	27	8,853	8,566	287	1,373	1,328	45
District of Columbia.....	440	426	22	8,380	7,979	401	1,316	1,248	68
Florida.....	7,346	6,927	695	121,625	114,605	7,020	18,872	17,764	1,108
Georgia.....	3,945	3,751	338	70,252	66,587	3,665	10,905	10,322	583
Hawaii.....	661	628	62	13,061	12,405	656	2,023	1,919	103
Idaho.....	648	606	71	9,803	9,025	779	1,513	1,391	121
Illinois.....	6,481	6,156	568	127,792	120,739	7,054	19,927	18,799	1,128
Indiana.....	3,286	3,131	291	60,651	57,414	3,237	9,386	8,868	517
Iowa.....	1,635	1,514	209	26,834	24,668	2,165	4,148	3,808	340
Kansas.....	1,509	1,414	175	25,601	23,737	1,864	3,967	3,671	296
Kentucky.....	1,946	1,824	219	30,755	28,834	1,920	4,758	4,456	302
Louisiana.....	1,960	1,842	182	30,613	28,531	2,082	4,749	4,415	334
Maine.....	658	604	84	10,398	9,498	899	1,605	1,463	142
Maryland.....	2,809	2,677	229	58,179	55,456	2,723	9,039	8,604	436
Massachusetts.....	3,237	3,040	332	67,523	63,508	4,015	10,535	9,895	640
Michigan.....	5,275	5,056	394	104,738	100,710	4,029	16,258	15,621	636
Minnesota.....	2,763	2,594	300	53,046	49,744	3,302	8,245	7,723	521
Mississippi.....	1,342	1,267	123	19,525	18,290	1,235	3,012	2,817	195
Missouri.....	2,973	2,803	296	49,180	46,281	2,899	7,626	7,168	459
Montana.....	483	442	69	6,930	6,145	785	1,069	946	123
Nebraska.....	1,004	928	129	16,133	14,760	1,373	2,492	2,278	214
Nevada.....	839	803	56	13,582	12,883	699	2,125	2,014	111
New Hampshire.....	690	649	71	13,518	12,694	824	2,100	1,970	131
New Jersey.....	4,575	4,368	351	105,875	101,022	4,853	16,571	15,787	784
New Mexico.....	830	781	81	12,564	11,792	772	1,943	1,822	120
New York.....	9,437	8,964	777	197,956	188,378	9,578	30,927	29,382	1,545
North Carolina.....	4,160	3,945	364	71,093	67,158	3,935	11,026	10,403	623
North Dakota.....	374	341	57	5,492	4,810	682	849	742	108
Ohio.....	5,681	5,365	516	102,628	96,990	5,638	15,944	15,052	892
Oklahoma.....	1,695	1,579	190	26,649	24,874	1,774	4,116	3,839	277
Oregon.....	1,754	1,645	180	30,839	28,724	2,116	4,779	4,443	336
Pennsylvania.....	6,418	6,085	542	126,537	119,666	6,871	19,645	18,550	1,095
Rhode Island.....	565	537	51	10,767	10,232	535	1,667	1,583	84
South Carolina.....	1,999	1,909	154	32,860	31,255	1,604	5,077	4,823	254
South Dakota.....	432	394	65	5,994	5,329	665	924	820	104
Tennessee.....	2,996	2,833	281	50,195	47,242	2,953	7,778	7,309	470
Texas.....	9,209	8,638	956	161,511	150,771	10,740	25,125	23,415	1,710
Utah.....	1,007	958	88	16,009	15,074	935	2,479	2,331	148
Vermont.....	345	322	39	5,762	5,393	369	890	832	58
Virginia.....	3,590	3,428	292	67,992	64,717	3,275	10,562	10,040	522
Washington.....	2,990	2,828	274	59,328	55,680	3,648	9,213	8,633	580
West Virginia.....	842	795	75	13,890	13,125	764	2,145	2,023	122
Wisconsin.....	2,985	2,845	245	55,381	52,820	2,562	8,568	8,163	405
Wyoming.....	286	268	34	4,478	4,140	338	693	639	54
Armed Forces ⁵	2,538	2,538	...	40,536	40,536	...	6,208	6,208	...
Puerto Rico and Virgin Islands.....	1,055	1,007	53	11,582	10,954	628	1,779	1,681	98
Other ⁶	202	198	5	2,643	2,599	44	410	404	7

¹ State designation based primarily on employee residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

² Workers with earnings reported in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$57,600 in 1993.

⁴ For 1993 earnings, paid at the rate of 7.65 percent of taxable wages by both

employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Additionally, for earnings above \$57,600 up to the Medicare (HI) taxable maximum of \$135,000, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

4.B OASDI: Covered Workers

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937-95

(Based on 1-percent sample)

Year	Number of workers reported with taxable earnings ¹ (in thousands)			Reported taxable earnings ² (in millions)			OASDI contributions ^{3 4} (in millions)		
	Total, all workers	Wage and salary workers	Self-employed persons	Total	Wages	Self-employment income	Total	Wage and salary employment	Self-employment
1937	32,900	32,900	...	\$29,620	\$29,620	...	\$592	\$592	...
1938	31,820	31,820	...	26,500	26,500	...	530	530	...
1939	33,750	33,750	...	29,750	29,750	...	595	595	...
1940	35,390	35,390	...	32,970	32,970	...	659	659	...
1941	40,980	40,980	...	41,850	41,850	...	837	837	...
1942	46,360	46,360	...	52,940	52,940	...	1,059	1,059	...
1943	47,660	47,660	...	62,420	62,420	...	1,248	1,248	...
1944	46,300	46,300	...	64,430	64,430	...	1,289	1,289	...
1945	46,390	46,390	...	62,090	69,090	...	1,259	1,259	...
1946	48,840	48,840	...	69,090	69,090	...	1,382	1,382	...
1947	48,910	48,910	...	78,370	78,370	...	1,567	1,567	...
1948	49,020	49,020	...	84,120	84,120	...	1,682	1,682	...
1949	46,800	46,800	...	81,810	81,810	...	1,636	1,636	...
1950	48,280	48,280	...	87,500	87,500	...	2,625	2,625	...
1951	58,120	54,630	4,190	120,770	111,250	\$9,520	3,552	3,338	\$214
1952	59,580	56,060	4,240	128,640	118,880	9,760	3,786	3,566	220
1953	60,840	57,220	4,340	135,870	125,840	10,030	4,001	3,775	226
1954	59,610	55,940	4,350	133,520	123,410	10,110	5,240	4,936	303
1955	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472
1956	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531
1957	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587
1958	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593
1959	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701
1960	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829
1961	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846
1962	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889
1963	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010
1964	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024
1965	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075
1966	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518
1967	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555
1968	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750
1969	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900
1970	93,090	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857
1971	93,340	88,460	6,290	426,960	399,550	27,410	43,609	41,553	2,056
1972	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405
1973	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072
1974	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346
1975	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441
1976	102,600	97,230	7,400	737,700	689,200	48,500	84,468	80,636	3,832
1977	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183
1978	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820
1979	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630
1980	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808
1981	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891
1982	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041
1983	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957
1984	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132
1985	119,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326
1986	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245
1987	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861
1988	129,600	122,100	12,400	2,088,400	1,952,000	136,400	313,677	293,190	20,487
1989	131,700	123,900	12,900	2,239,500	2,096,000	143,500	336,373	314,819	21,554
1990	133,600	126,100	12,500	2,358,000	2,222,000	136,000	360,774	339,966	20,808
1991 ⁵	132,900	125,200	12,800	2,421,700	2,282,000	139,700	376,149	353,931	22,218
1992 ⁵	133,900	126,000	13,000	2,532,800	2,386,000	146,800	393,710	370,336	23,374
1993 ⁵	136,100	128,200	13,200	2,644,000	2,491,000	153,000	410,970	386,633	24,337
1994 ⁶	138,900	130,800	13,500	2,784,400	2,623,000	161,400	437,312	410,773	26,539
1995 ⁷	140,900	132,900	13,500	2,925,400	2,757,000	168,400	460,152	432,348	27,804

¹ Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment.

² See table 2.A3 for annual maximum taxable earnings.

³ See table 2.A3 for contribution rates.

⁴ Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/0152 for further information.

Table 4.C1.—Estimated number, by insured status, on December 31, 1940-96

[In millions]

Year	Workers fully insured for retirement and/or survivor benefits			Workers insured in event of disability
	Total	Permanently insured	Not permanently insured	
1940	24.2	1.1	23.1	...
1941	25.8	1.4	24.4	...
1942	28.1	1.8	26.3	...
1943	29.9	2.3	27.6	...
1944	31.9	2.8	29.1	...
1945	33.4	3.4	30.0	...
1946	35.4	8.6	26.8	...
1947	37.3	11.6	25.7	...
1948	38.9	13.2	25.7	...
1949	40.1	14.9	25.2	...
1950	59.8	21.0	38.8	...
1951	62.8	22.9	39.9	...
1952	68.2	25.6	42.7	...
1953	71.0	27.7	43.4	...
1954	70.2	29.9	40.4	31.9
1955	70.5	32.5	38.0	35.4
1956	74.0	36.1	38.0	37.2
1957	76.1	38.3	37.9	38.4
1958	76.5	40.3	36.2	43.4
1959	76.7	42.2	34.6	46.4
1960	84.4	47.6	36.8	48.5
1961	88.5	53.3	35.3	50.5
1962	89.8	54.9	34.8	51.5
1963	91.3	56.6	34.7	52.3
1964	92.8	58.3	34.5	53.3
1965	94.8	60.2	34.6	55.0
1966	97.2	61.9	35.3	55.7
1967	99.9	63.3	36.6	56.9
1968	102.6	64.5	38.1	70.1
1969	105.0	65.7	39.4	72.4
1970	108.1	67.1	40.9	74.5
1971	110.6	68.3	42.3	76.1
1972	113.4	69.7	43.6	77.8
1973	116.5	71.0	45.5	80.4
1974	119.9	72.5	47.5	83.3
1975	122.9	74.1	48.8	85.3
1976	125.9	76.0	49.9	87.0
1977	128.9	78.0	50.9	89.3
1978	133.3	80.3	52.9	93.7
1979	137.0	82.6	54.4	98.0
1980	140.0	84.9	55.1	100.5
1981	142.4	87.6	54.9	102.4
1982	144.5	90.5	54.0	104.0
1983	146.0	93.6	52.4	105.0
1984	148.2	96.8	51.3	106.7
1985	150.7	99.9	50.8	109.3
1986	153.1	103.2	49.9	111.4
1987	155.5	107.2	48.3	113.5
1988	158.2	110.5	47.7	115.8
1989	161.4	113.6	47.8	118.1
1990	163.9	116.4	47.6	120.1
1991	165.8	118.7	47.1	121.5
1992	167.4	121.1	46.3	122.9
1993	168.8	123.4	45.4	124.5
1994	170.7	125.7	45.1	125.9
1995	172.7	127.9	44.7	127.8
1996	174.6	130.2	44.4	129.4

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

4.C OASDI: Insured Workers

Table 4.C2.—Estimated number, by insured status, age, and sex, on December 31, 1970-96

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Fully insured														
Total:														
1970	108,344	4,104	14,972	12,704	10,156	9,219	9,685	10,026	9,169	7,922	6,676	5,242	3,781	4,688
1975	123,198	5,304	16,938	17,104	12,721	10,148	9,237	9,604	9,716	8,630	7,511	6,203	4,385	5,698
1980	139,979	6,558	19,154	19,244	17,099	12,866	10,279	9,189	9,400	9,249	8,071	6,723	5,210	6,936
1981	142,475	6,057	19,246	19,713	17,627	13,649	10,699	9,272	9,291	9,221	8,281	6,849	5,355	7,216
1982	144,500	5,409	18,975	20,121	17,854	14,581	11,282	9,464	9,153	9,207	8,450	6,998	5,489	7,518
1983	146,051	4,625	18,515	20,392	18,277	15,308	11,908	9,700	9,063	9,147	8,591	7,089	5,611	7,823
1984	148,178	4,196	18,156	20,586	18,775	16,119	12,424	9,948	9,015	9,070	8,760	7,270	5,760	8,100
1985	150,687	4,301	17,752	20,768	19,272	17,003	12,860	10,243	9,032	9,007	8,784	7,408	5,884	8,375
1986	153,126	4,384	17,285	20,873	19,753	17,527	13,622	10,658	9,114	8,926	8,752	7,584	5,994	8,654
1987	155,532	4,545	16,798	20,851	20,204	17,763	14,520	11,241	9,300	8,816	8,694	7,752	6,086	8,964
1988	158,176	4,864	16,418	20,815	20,545	18,230	15,243	11,844	9,543	8,728	8,646	7,847	6,210	9,246
1989	161,404	5,045	16,333	20,770	20,777	18,787	16,183	12,350	9,767	8,746	8,708	8,128	6,244	9,567
1990	163,941	4,800	16,441	20,456	21,095	19,299	17,051	12,759	10,047	8,733	8,784	8,192	6,399	9,884
1991	165,801	4,313	16,435	19,966	21,315	19,796	17,453	13,601	10,476	8,803	8,689	8,150	6,617	10,186
1992	167,384	3,955	16,117	19,391	21,381	20,282	17,752	14,456	11,063	8,986	8,548	8,178	6,768	10,507
1993	168,813	3,692	15,651	18,878	21,361	20,653	18,215	15,159	11,653	9,229	8,450	8,179	6,876	10,817
1994	170,725	3,756	15,197	18,577	21,235	21,001	18,750	15,977	12,144	9,472	8,378	8,133	7,037	11,070
1995	172,679	3,872	14,619	18,509	20,899	21,308	19,305	16,866	12,558	9,731	8,409	8,108	7,093	11,402
1996	174,607	3,997	14,174	18,465	20,396	21,529	19,858	17,396	13,321	10,103	8,463	8,052	7,084	11,769
Male:														
1970	62,946	2,702	8,563	7,108	5,861	5,431	5,681	5,766	5,298	4,694	3,905	3,025	2,172	2,742
1975	69,363	3,210	9,376	9,277	7,158	5,847	5,367	5,543	5,527	4,919	4,276	3,425	2,413	3,024
1980	76,469	3,700	10,221	10,187	9,262	7,164	5,809	5,236	5,336	5,205	4,508	3,679	2,749	3,413
1981	77,484	3,387	10,258	10,405	9,482	7,552	6,010	5,266	5,268	5,176	4,625	3,733	2,814	3,508
1982	78,255	2,987	10,099	10,606	9,554	8,011	6,301	5,353	5,178	5,163	4,709	3,804	2,877	3,614
1983	78,825	2,546	9,840	10,736	9,745	8,361	6,615	5,463	5,115	5,131	4,778	3,841	2,935	3,719
1984	79,670	2,290	9,641	10,799	9,982	8,750	6,866	5,566	5,071	5,084	4,864	3,927	3,009	3,819
1985	80,726	2,325	9,415	10,870	10,221	9,174	7,073	5,696	5,067	5,045	4,870	3,996	3,062	3,912
1986	81,724	2,349	9,137	10,912	10,439	9,398	7,452	5,893	5,097	4,991	4,846	4,092	3,108	4,010
1987	82,618	2,418	8,837	10,891	10,652	9,459	7,878	6,188	5,186	4,919	4,775	4,137	3,146	4,133
1988	83,725	2,582	8,604	10,861	10,800	9,667	8,216	6,485	5,301	4,855	4,739	4,182	3,196	4,237
1989	85,277	2,697	8,579	10,860	10,889	9,930	8,676	6,726	5,394	4,854	4,770	4,322	3,214	4,367
1990	86,408	2,565	8,645	10,720	11,048	10,170	9,065	6,912	5,515	4,839	4,803	4,340	3,299	4,488
1991	87,159	2,296	8,610	10,472	11,167	10,408	9,213	7,323	5,716	4,870	4,753	4,315	3,411	4,606
1992	87,796	2,074	8,452	10,163	11,205	10,650	9,329	7,733	6,009	4,957	4,675	4,335	3,486	4,730
1993	88,292	1,929	8,178	9,872	11,195	10,832	9,539	8,048	6,295	5,069	4,609	4,335	3,542	4,851
1994	89,124	1,969	7,925	9,702	11,131	10,998	9,800	8,439	6,527	5,174	4,571	4,315	3,622	4,952
1995	89,970	2,029	7,632	9,648	10,963	11,137	10,071	8,867	6,716	5,290	4,573	4,306	3,638	5,100
1996	90,799	2,088	7,413	9,611	10,701	11,234	10,338	9,097	7,086	5,469	4,593	4,274	3,633	5,263
Female:														
1970	45,398	1,402	6,409	5,597	4,295	3,788	4,004	4,260	3,872	3,229	2,771	2,217	1,608	1,947
1975	53,835	2,094	7,562	7,827	5,563	4,301	3,870	4,061	4,189	3,710	3,235	2,778	1,972	2,674
1980	63,510	2,858	8,933	9,057	7,837	5,702	4,471	3,952	4,064	4,044	3,564	3,044	2,462	3,523
1981	64,991	2,670	8,988	9,307	8,144	6,096	4,690	4,006	4,023	4,044	3,656	3,117	2,541	3,708
1982	66,245	2,422	8,875	9,515	8,301	6,571	4,981	4,110	3,975	4,045	3,741	3,194	2,613	3,904
1983	67,226	2,080	8,675	9,657	8,532	6,947	5,293	4,237	3,949	4,016	3,813	3,248	2,676	4,104
1984	68,509	1,905	8,516	9,787	8,793	7,369	5,557	4,381	3,943	3,986	3,896	3,343	2,751	4,282
1985	69,962	1,976	8,338	9,898	9,052	7,829	5,787	4,546	3,963	3,962	3,914	3,413	2,821	4,464
1986	71,402	2,035	8,148	9,961	9,315	8,129	6,170	4,765	4,016	3,935	3,906	3,491	2,886	4,644
1987	72,914	2,126	7,960	9,960	9,552	8,304	6,643	5,053	4,113	3,897	3,919	3,615	2,940	4,831
1988	74,452	2,282	7,813	9,954	9,745	8,563	7,027	5,358	4,242	3,873	3,907	3,665	3,015	5,009
1989	76,128	2,348	7,754	9,911	9,888	8,857	7,507	5,625	4,374	3,892	3,938	3,806	3,029	5,200
1990	77,533	2,236	7,796	9,736	10,048	9,130	7,986	5,847	4,533	3,894	3,981	3,853	3,100	5,396
1991	78,643	2,017	7,825	9,494	10,148	9,388	8,240	6,278	4,760	3,933	3,937	3,835	3,206	5,581
1992	79,588	1,882	7,665	9,228	10,176	9,631	8,423	6,724	5,055	4,029	3,873	3,843	3,282	5,777
1993	80,521	1,764	7,474	9,006	10,166	9,821	8,676	7,111	5,358	4,160	3,841	3,844	3,335	5,966
1994	81,601	1,787	7,273	8,876	10,104	10,002	8,950	7,538	5,616	4,297	3,807	3,819	3,415	6,118
1995	82,708	1,843	6,987	8,861	9,936	10,171	9,234	7,999	5,842	4,441	3,837	3,802	3,455	6,301
1996	83,808	1,909	6,761	8,855	9,695	10,295	9,520	8,299	6,234	4,635	3,871	3,778	3,451	6,506

Table 4.C2.—Estimated number, by insured status, age, and sex, on December 31, 1970-96—Continued

[In thousands]

Year	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
Disability insured														
Total:														
1970	74,504	3,860	12,432	9,858	7,257	6,743	7,399	7,817	7,250	6,486	5,401	...	...	...
1975	85,305	4,948	14,144	13,289	9,313	7,610	7,271	7,762	7,892	7,035	6,041	...	...	...
1980	100,329	6,341	17,410	16,104	12,997	9,788	8,267	7,628	7,888	7,669	6,238	...	...	...
1981	102,643	5,788	17,234	16,800	13,677	10,570	8,624	7,788	7,854	7,724	6,587	...	...	...
1982	104,469	5,113	16,699	17,253	14,150	11,488	9,291	7,963	7,804	7,868	6,841	...	...	...
1983	105,381	4,341	16,126	17,544	14,612	12,139	9,837	8,259	7,725	7,870	6,927	...	...	...
1984	107,076	3,936	15,916	17,721	15,226	12,900	10,284	8,478	7,745	7,769	7,101	...	...	...
1985	109,572	4,105	15,868	17,976	15,851	13,683	10,661	8,747	7,780	7,763	7,138	...	...	...
1986	111,647	4,198	15,636	18,143	16,380	14,195	11,370	9,048	7,890	7,669	7,118	...	...	...
1987	113,499	4,325	15,243	18,229	16,781	14,478	12,128	9,615	7,985	7,560	7,155	...	...	...
1988	115,679	4,631	14,969	18,180	17,109	14,945	12,778	10,162	8,258	7,493	7,154	...	...	...
1989	118,062	4,795	14,939	18,172	17,375	15,521	13,530	10,616	8,486	7,541	7,087	...	...	...
1990	120,134	4,550	15,040	17,958	17,687	16,106	14,355	10,989	8,760	7,565	7,123	...	...	...
1991	121,530	4,039	14,786	17,617	17,937	16,659	14,899	11,749	9,073	7,700	7,071	...	...	...
1992	122,935	3,657	14,312	17,191	18,198	17,191	15,218	12,613	9,687	7,820	7,049	...	...	...
1993	124,516	3,450	13,967	16,763	18,331	17,663	15,708	13,280	10,272	8,092	6,992	...	...	...
1994	125,857	3,513	13,673	16,536	18,159	17,963	16,197	13,964	10,610	8,322	6,920	...	...	...
1995	127,813	3,661	13,174	16,577	18,011	18,298	16,777	14,766	11,018	8,571	6,961	...	...	...
1996	129,431	3,763	12,727	16,565	17,624	18,560	17,295	15,267	11,691	8,910	7,030	...	...	...
Male:														
1970	49,847	2,550	7,622	6,519	5,331	4,956	5,191	5,218	4,722	4,224	3,512	...	...	...
1975	54,323	3,004	8,274	8,191	6,400	5,320	4,911	5,037	4,977	4,389	3,822	...	...	...
1980	60,140	3,586	9,607	9,218	8,068	6,348	5,238	4,733	4,833	4,672	3,837	...	...	...
1981	60,840	3,243	9,464	9,517	8,308	6,719	5,372	4,786	4,760	4,671	4,001	...	...	...
1982	61,265	2,829	9,159	9,694	8,448	7,129	5,678	4,835	4,664	4,721	4,109	...	...	...
1983	61,373	2,392	8,868	9,787	8,606	7,401	5,958	4,937	4,585	4,693	4,145	...	...	...
1984	61,924	2,149	8,730	9,852	8,873	7,744	6,156	5,025	4,557	4,598	4,241	...	...	...
1985	62,896	2,219	8,650	9,952	9,169	8,105	6,319	5,124	4,561	4,570	4,227	...	...	...
1986	63,611	2,250	8,455	9,980	9,415	8,327	6,667	5,237	4,603	4,479	4,198	...	...	...
1987	64,231	2,298	8,190	9,970	9,583	8,413	7,052	5,513	4,635	4,372	4,205	...	...	...
1988	65,069	2,453	8,014	9,927	9,689	8,611	7,344	5,802	4,735	4,312	4,183	...	...	...
1989	66,052	2,562	7,990	9,886	9,777	8,873	7,700	6,005	4,833	4,309	4,118	...	...	...
1990	66,919	2,428	8,043	9,750	9,908	9,159	8,077	6,175	4,944	4,318	4,117	...	...	...
1991	67,379	2,142	7,908	9,546	9,981	9,436	8,313	6,556	5,063	4,378	4,055	...	...	...
1992	67,859	1,906	7,651	9,299	10,090	9,698	8,440	6,982	5,364	4,424	4,006	...	...	...
1993	68,480	1,799	7,441	9,045	10,170	9,902	8,670	7,295	5,667	4,531	3,961	...	...	...
1994	68,730	1,846	7,220	8,908	9,979	10,001	8,873	7,569	5,789	4,641	3,903	...	...	...
1995	69,541	1,911	6,973	8,904	9,914	10,128	9,165	7,949	5,954	4,739	3,905	...	...	...
1996	70,067	1,964	6,722	8,864	9,665	10,219	9,398	8,136	6,275	4,902	3,922	...	...	...
Female:														
1970	24,656	1,310	4,810	3,339	1,926	1,787	2,208	2,599	2,527	2,262	1,889	...	...	...
1975	30,982	1,945	5,870	5,098	2,913	2,290	2,360	2,726	2,915	2,646	2,219	...	...	...
1980	40,189	2,755	7,804	6,886	4,929	3,441	3,028	2,894	3,055	2,997	2,401	...	...	...
1981	41,804	2,545	7,770	7,283	5,369	3,851	3,252	3,002	3,093	3,053	2,586	...	...	...
1982	43,203	2,284	7,540	7,559	5,702	4,359	3,612	3,128	3,140	3,146	2,732	...	...	...
1983	44,008	1,950	7,258	7,757	6,006	4,738	3,879	3,322	3,140	3,177	2,782	...	...	...
1984	45,152	1,787	7,186	7,870	6,353	5,156	4,128	3,453	3,188	3,171	2,861	...	...	...
1985	46,676	1,886	7,218	8,025	6,682	5,578	4,342	3,622	3,219	3,193	2,911	...	...	...
1986	48,037	1,948	7,182	8,163	6,965	5,868	4,703	3,811	3,287	3,190	2,920	...	...	...
1987	49,268	2,027	7,054	8,259	7,198	6,064	5,075	4,102	3,351	3,188	2,950	...	...	...
1988	50,610	2,178	6,955	8,252	7,420	6,334	5,434	4,360	3,524	3,181	2,971	...	...	...
1989	52,009	2,233	6,949	8,286	7,598	6,648	5,830	4,610	3,653	3,233	2,970	...	...	...
1990	53,215	2,122	6,997	8,208	7,779	6,946	6,278	4,814	3,817	3,248	3,007	...	...	...
1991	54,151	1,896	6,879	8,071	7,956	7,223	6,586	5,192	4,010	3,322	3,016	...	...	...
1992	55,076	1,751	6,661	7,892	8,108	7,493	6,778	5,631	4,322	3,396	3,043	...	...	...
1993	56,037	1,651	6,526	7,718	8,161	7,761	7,038	5,985	4,604	3,561	3,031	...	...	...
1994	57,127	1,667	6,453	7,629	8,180	7,962	7,324	6,395	4,821	3,681	3,016	...	...	...
1995	58,271	1,750	6,201	7,673	8,097	8,170	7,612	6,818	5,064	3,832	3,056	...	...	...
1996	59,364	1,799	6,005	7,700	7,959	8,341	7,896	7,131	5,416	4,009	3,108	...	...	...

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

4.C OASDI: Insured Workers

Table 4.C5.—Population in the Social Security area:¹ Estimated number and percent fully insured, by age and sex, 1992-96

[Numbers in thousands]

Age attained at end of year	1992		1993		1994		1995		1996	
	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured
Total	266,580	2 84	269,141	2 84	271,723	2 84	274,227	2 84	276,682	2 84
Under 15	59,491	(3)	60,164	(3)	60,600	(3)	60,887	(3)	61,095	(3)
15-19	17,378	22	17,621	20	18,014	20	18,482	21	18,945	21
20-24	19,427	83	19,084	82	18,648	81	18,166	80	17,864	79
25-29	21,151	92	20,678	91	20,335	91	20,259	91	20,218	91
30-34	23,375	91	23,348	91	23,167	92	22,761	92	22,204	92
35-39	22,195	91	22,609	91	22,980	91	23,295	91	23,485	92
40-44	19,510	91	19,947	91	20,485	92	21,040	92	21,605	92
45-49	16,290	89	16,935	90	17,753	90	18,654	90	19,153	91
50-54	12,916	86	13,450	87	13,934	87	14,322	88	15,100	88
55-59	10,983	82	11,208	82	11,421	83	11,645	84	11,995	84
60-64	10,630	80	10,459	81	10,366	81	10,333	81	10,348	82
65-69	10,157	81	10,150	81	10,105	80	10,067	81	9,989	81
70-74	8,712	78	8,821	78	8,979	78	8,993	79	8,859	79
75 or older	14,365	73	14,666	74	14,936	74	15,322	74	15,721	75
Male	131,386	2 90	132,663	2 90	133,966	2 90	135,236	2 90	136,482	2 90
Under 15	30,432	(3)	30,778	(3)	31,000	(3)	31,148	(3)	31,255	(3)
15-19	8,884	23	9,008	21	9,209	21	9,447	21	9,683	21
20-24	9,914	85	9,726	84	9,510	83	9,274	82	9,128	81
25-29	10,789	94	10,538	94	10,358	94	10,317	94	10,298	93
30-34	11,893	94	11,881	94	11,786	94	11,576	95	11,288	95
35-39	11,208	95	11,424	95	11,618	95	11,785	94	11,889	94
40-44	9,769	95	9,988	95	10,262	96	10,546	95	10,838	95
45-49	8,109	95	8,428	95	8,836	95	9,287	95	9,534	95
50-54	6,382	94	6,646	95	6,884	95	7,074	95	7,461	95
55-59	5,363	92	5,476	93	5,579	93	5,690	93	5,863	93
60-64	5,077	92	5,002	92	4,962	92	4,952	92	4,966	92
65-69	4,661	93	4,670	93	4,664	93	4,662	92	4,637	92
70-74	3,819	91	3,877	91	3,949	92	3,956	92	3,942	92
75 or older	5,087	93	5,220	93	5,349	93	5,522	92	5,700	92
Female	135,194	2 78	136,477	2 78	137,757	2 78	138,990	2 78	140,200	2 79
Under 15	29,059	(3)	29,386	(3)	29,599	(3)	29,740	(3)	29,841	(3)
15-19	8,493	22	8,613	20	8,806	20	9,035	20	9,262	20
20-24	9,513	81	9,358	80	9,139	80	8,892	79	8,736	77
25-29	10,362	89	10,140	89	9,977	89	9,941	89	9,921	89
30-34	11,482	89	11,467	89	11,381	89	11,185	89	10,916	89
35-39	10,987	88	11,185	88	11,362	88	11,509	88	11,597	89
40-44	9,741	86	9,959	87	10,223	88	10,493	88	10,767	88
45-49	8,181	82	8,507	84	8,917	85	9,367	85	9,618	86
50-54	6,534	77	6,804	79	7,050	80	7,249	81	7,639	82
55-59	5,620	72	5,733	73	5,842	74	5,955	75	6,132	76
60-64	5,553	70	5,457	70	5,403	70	5,382	71	5,382	72
65-69	5,497	70	5,480	70	5,441	70	5,405	70	5,351	71
70-74	4,892	67	4,944	67	5,029	68	5,037	69	5,017	69
75 or older	9,278	62	9,446	63	9,587	64	9,800	64	10,021	65

¹ The population commonly referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the Armed Forces

abroad and their dependents; crew members of merchant vessels, and all other U. S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

Table 4.C6.—Period life table, 1991

Exact age	Male			Female			Exact age	Male			Female		
	Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy		Death probability ¹	Number of lives ²	Life expectancy	Death probability ¹	Number of lives ²	Life expectancy
0	0.010129	100000	71.92	0.008062	100000	78.93	60	0.015322	81584	18.57	0.008847	89766	23.02
1	.000770	98987	71.65	.000680	99194	78.57	61	.016695	80334	17.85	.009623	88972	22.22
2	.000520	98911	70.71	.000443	99126	77.62	62	.018266	78993	17.14	.010481	88116	21.43
3	.000432	98859	69.74	.000331	99082	76.66	63	.020071	77550	16.45	.011433	87192	20.65
4	.000337	98817	68.77	.000248	99050	75.68	64	.022080	75993	15.78	.012479	86195	19.88
5	.000293	98783	67.79	.000220	99025	74.70	65	.024318	74315	15.12	.013651	85120	19.13
6	.000270	98754	66.81	.000201	99003	73.72	66	.026675	72508	14.49	.014916	83958	18.39
7	.000252	98728	65.83	.000185	98983	72.73	67	.029001	70574	13.87	.016205	82705	17.66
8	.000225	98703	64.85	.000168	98965	71.75	68	.031230	68527	13.27	.017496	81365	16.94
9	.000190	98681	63.86	.000151	98948	70.76	69	.033474	66387	12.68	.018845	79942	16.23
10	.000165	98662	62.88	.000137	98934	69.77	70	.035921	64165	12.11	.020363	78435	15.53
11	.000176	98646	61.89	.000136	98920	68.78	71	.038725	61860	11.54	.022104	76838	14.85
12	.000256	98628	60.90	.000159	98907	67.79	72	.041903	59465	10.98	.024039	75140	14.17
13	.000425	98603	59.91	.000212	98891	66.80	73	.045524	56973	10.44	.026189	73333	13.51
14	.000655	98561	58.94	.000285	98870	65.81	74	.049589	54379	9.91	.028592	71413	12.86
15	.000916	98497	57.98	.000370	98842	64.83	75	.054063	51683	9.41	.031352	69371	12.22
16	.001157	98406	57.03	.000448	98805	63.85	76	.058934	48888	8.92	.034459	67196	11.60
17	.001349	98293	56.09	.000504	98761	62.88	77	.064247	46007	8.44	.037828	64881	11.00
18	.001466	98160	55.17	.000527	98711	61.91	78	.070017	43051	7.99	.041451	62426	10.41
19	.001525	98016	54.25	.000526	98659	60.95	79	.076272	40037	7.55	.045429	59839	9.84
20	.001574	97867	53.33	.000519	98607	59.98	80	.083072	36983	7.13	.049937	57120	9.28
21	.001633	97713	52.41	.000520	98556	59.01	81	.090421	33911	6.73	.055073	54268	8.74
22	.001677	97553	51.50	.000524	98505	58.04	82	.098284	30845	6.35	.060824	51279	8.22
23	.001708	97389	50.59	.000537	98453	57.07	83	.106662	27813	5.99	.067239	48160	7.72
24	.001731	97223	49.67	.000556	98400	56.10	84	.115600	24847	5.65	.074377	44922	7.25
25	.001745	97055	48.76	.000576	98345	55.13	85	.125155	21974	5.32	.082297	41581	6.79
26	.001762	96885	47.84	.000597	98289	54.16	86	.135373	19224	5.01	.091054	38159	6.35
27	.001799	96715	46.92	.000625	98230	53.19	87	.146286	16622	4.72	.100691	34684	5.94
28	.001863	96541	46.01	.000660	98169	52.23	88	.157904	14190	4.44	.111245	31192	5.55
29	.001949	96361	45.09	.000702	98104	51.26	89	.170224	11950	4.18	.122742	27722	5.18
30	.002043	96173	44.18	.000750	98035	50.30	90	.183232	9915	3.93	.135202	24319	4.83
31	.002137	95977	43.27	.000801	97962	49.33	91	.196911	8099	3.70	.148637	21031	4.51
32	.002237	95771	42.36	.000854	97883	48.37	92	.211239	6504	3.49	.163053	17905	4.21
33	.002342	95557	41.45	.000908	97800	47.41	93	.226192	5130	3.29	.178449	14986	3.93
34	.002452	95333	40.55	.000965	97711	46.46	94	.241745	3970	3.10	.194814	12312	3.68
35	.002578	95100	39.65	.001032	97616	45.50	95	.257460	3010	2.93	.211444	9913	3.45
36	.002712	94854	38.75	.001107	97516	44.55	96	.273231	2235	2.77	.228154	7817	3.24
37	.002831	94597	37.85	.001179	97408	43.60	97	.288943	1624	2.63	.244736	6034	3.04
38	.002926	94329	36.96	.001246	97293	42.65	98	.304475	1155	2.50	.260973	4557	2.87
39	.003011	94053	36.07	.001315	97172	41.70	99	.319698	803	2.37	.276631	3368	2.71
40	.003104	93770	35.17	.001391	97044	40.75	100	.335683	547	2.25	.293229	2436	2.55
41	.003229	93479	34.28	.001488	96909	39.81	101	.352467	363	2.13	.310822	1722	2.40
42	.003400	93177	33.39	.001614	96765	38.87	102	.370091	235	2.02	.329472	1187	2.26
43	.003630	92860	32.50	.001778	96609	37.93	103	.388595	148	1.91	.349240	796	2.12
44	.003911	92523	31.62	.001976	96437	37.00	104	.408025	91	1.81	.370194	518	1.99
45	.004242	92162	30.74	.002201	96246	36.07	105	.428426	54	1.71	.392406	326	1.86
46	.004601	91771	29.87	.002444	96034	35.15	106	.449847	31	1.61	.415950	198	1.74
47	.004971	91348	29.01	.002697	95800	34.23	107	.472340	17	1.52	.440907	116	1.63
48	.005341	90894	28.15	.002955	95541	33.33	108	.495957	9	1.43	.467362	65	1.52
49	.005731	90409	27.30	.003227	95259	32.42	109	.520755	4	1.35	.495404	34	1.42
50	.006164	89891	26.45	.003523	94952	31.53	110	.546792	2	1.26	.525128	17	1.32
51	.006674	89337	25.61	.003859	94617	30.64	111	.574132	1	1.19	.556635	8	1.23
52	.007283	88740	24.78	.004241	94252	29.75	112	.602838	0	1.11	.590033	4	1.14
53	.008010	88094	23.96	.004678	93852	28.88	113	.632980	0	1.04	.625435	2	1.05
54	.008846	87388	23.15	.005166	93413	28.01	114	.664629	0	.97	.662961	1	.97
55	.009786	86615	22.35	.005705	92931	27.15	115	.697861	0	.91	.697861	0	.91
56	.010800	85768	21.57	.006284	92400	26.31	116	.732754	0	.84	.732754	0	.84
57	.011858	84841	20.80	.006885	91820	25.47	117	.769391	0	.78	.769391	0	.78
58	.012946	83835	20.04	.007501	91188	24.64	118	.807861	0	.72	.807861	0	.72
59	.014093	82750	19.30	.008148	90504	23.82	119	.848254	0	.67	.848254	0	.67

¹ Probability of dying within one year.² Number of survivors out of 100,000 born alive.

CONTACT: Felicitie Bell/Rizie Kumar (410) 965-3020/1553 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDI	43,380,440	\$648.80	37,647,030	\$667.70	4,432,110	\$524.20	1,076,630	\$515.30
OASI	37,518,140	665.90	33,261,320	681.70	3,321,720	540.60	782,680	538.70
DI	5,862,300	539.00	4,385,710	561.70	1,110,390	475.20	293,950	452.90
Retired workers								
Total	26,671,240	\$719.70	23,982,680	\$731.80	2,105,560	\$607.30	497,210	\$621.30
62-64	2,448,380	626.60	2,178,470	637.00	205,810	550.00	61,440	522.30
62	644,870	609.50	572,000	619.60	54,890	536.40	17,430	512.70
63	868,370	632.10	769,020	642.60	76,790	557.40	21,840	528.10
64	935,140	633.40	837,450	643.70	74,130	552.30	22,170	524.10
65-69	6,958,200	695.50	6,193,750	707.60	590,920	599.20	153,790	592.80
65	1,361,600	674.50	1,208,670	686.10	116,570	588.50	34,040	565.70
66	1,369,860	684.00	1,216,350	696.10	118,980	591.10	30,750	580.40
67	1,414,610	701.30	1,259,050	713.40	120,070	605.20	31,130	602.90
68	1,428,540	709.80	1,272,090	722.50	121,360	606.90	30,630	607.60
69	1,383,590	706.70	1,237,590	718.60	113,940	604.00	27,240	612.70
70-74	6,585,130	716.00	5,919,460	727.60	514,860	606.90	126,100	630.90
70	1,389,910	728.80	1,244,940	741.30	112,060	615.90	27,970	640.50
71	1,382,940	717.40	1,241,920	729.30	109,540	606.10	26,430	633.70
72	1,310,830	711.40	1,179,590	722.80	100,640	603.60	26,030	626.10
73	1,253,900	710.90	1,125,570	722.20	99,010	607.30	24,140	626.20
74	1,247,550	710.10	1,127,440	721.10	93,610	600.30	21,530	626.40
75-79	4,911,120	755.70	4,451,700	767.00	361,920	637.10	76,740	669.80
75	1,144,760	707.20	1,033,820	718.20	86,640	598.50	19,430	622.90
76	1,018,350	721.00	917,190	732.10	80,050	612.90	16,680	637.40
77	994,340	756.40	903,960	767.30	70,980	639.10	15,210	661.40
78	911,320	783.20	830,080	794.20	63,670	656.70	13,700	705.00
79	842,350	833.00	766,650	844.60	60,580	701.00	11,720	763.30
80-84	3,269,650	794.60	2,974,450	806.40	236,810	658.60	46,450	717.50
80	785,290	820.90	715,960	832.50	54,370	682.90	11,780	749.90
81	732,560	806.90	664,720	819.60	54,480	663.50	10,530	724.90
82	653,670	792.70	594,690	804.10	47,610	663.60	8,990	705.40
83	587,610	773.30	533,110	785.10	44,040	640.00	8,310	690.10
84	510,520	763.70	465,970	774.80	36,310	630.70	6,840	699.70
85-89	1,694,300	738.90	1,540,000	751.50	127,310	597.40	22,560	669.40
85	446,540	748.70	405,860	761.70	33,670	603.50	5,900	657.40
86	388,880	742.80	353,290	754.90	29,190	608.70	5,350	683.70
87	339,390	738.40	309,710	750.20	24,530	599.10	4,270	658.40
88	288,010	729.80	261,050	742.80	22,430	587.50	3,870	678.90
89	231,480	725.80	210,090	738.60	17,490	577.30	3,170	671.10
90-94	633,960	692.50	573,030	706.20	51,340	548.90	8,160	630.60
95 or older	170,500	630.20	151,820	646.20	16,590	491.50	1,970	559.00
Men	13,914,510	810.00	12,559,550	824.70	1,030,820	669.20	285,380	676.40
62-64	1,319,960	746.30	1,175,880	762.50	109,990	619.50	32,490	596.70
62	341,330	732.50	302,930	749.20	28,940	604.30	9,110	590.10
63	467,080	754.30	414,200	770.90	41,130	629.30	11,370	605.90
64	511,550	748.20	458,750	763.70	39,920	620.60	12,010	593.10
65-69	3,900,090	802.40	3,491,470	818.70	313,980	666.50	85,280	651.00
65	763,960	784.40	681,820	800.50	62,610	658.30	18,180	624.20
66	770,920	791.20	689,650	807.00	62,740	662.20	16,730	640.40
67	795,470	810.30	712,280	826.60	63,940	673.40	17,410	664.60
68	797,870	817.00	714,090	834.40	64,230	671.40	17,300	657.00
69	771,870	808.10	693,630	823.80	60,460	667.00	15,660	671.60
70-74	3,624,900	805.30	3,274,300	819.80	266,010	663.90	73,370	682.20
70	771,280	833.00	694,570	849.30	58,750	678.10	15,730	703.90
71	764,010	814.00	689,880	829.20	56,530	667.70	15,440	684.00
72	722,890	799.00	653,650	813.40	51,720	657.00	15,420	675.60
73	689,520	792.00	621,530	805.90	51,360	661.00	14,260	672.70
74	677,200	784.00	614,670	796.70	47,650	652.30	12,520	671.90
75-79	2,544,880	829.70	2,319,730	842.20	170,850	691.70	45,120	712.80
75	616,680	771.90	559,660	784.20	43,180	642.80	11,710	670.20
76	535,610	786.70	484,900	799.20	39,010	660.20	9,790	672.90
77	510,710	830.00	466,750	842.00	33,200	696.80	8,900	704.10
78	462,020	865.90	423,370	878.00	28,860	720.90	8,080	745.90
79	419,860	929.30	385,050	941.70	26,600	779.30	6,640	817.90
80-84	1,543,790	880.30	1,410,500	892.60	99,680	734.50	28,250	763.20
80	384,210	916.40	352,220	928.30	23,670	766.40	6,880	813.30
81	352,160	895.80	320,810	909.30	23,530	743.00	6,490	776.60
82	307,950	878.70	281,900	890.50	19,930	744.20	5,210	738.40
83	270,290	851.00	246,270	863.50	17,820	704.00	5,180	730.40
84	229,180	832.70	209,300	844.20	14,730	693.50	4,490	733.70

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
85-89	703,910	\$797.90	639,000	\$810.80	48,510	\$651.20	14,840	\$699.50
85	194,540	810.40	177,120	823.90	13,200	657.30	3,760	683.70
86	166,050	799.60	150,710	811.90	11,580	660.70	3,390	713.30
87	138,580	794.50	126,340	806.70	9,100	645.40	2,860	692.80
88	116,090	788.10	104,760	801.00	8,400	649.20	2,710	715.40
89	88,650	785.30	80,070	799.20	6,230	631.50	2,120	694.30
90-94	225,940	750.90	203,720	764.80	16,810	601.40	4,980	669.20
95 or older.....	51,040	697.80	44,950	715.80	4,990	553.30	1,050	621.60
Women	12,756,730	621.30	11,423,130	629.60	1,074,740	547.80	211,830	547.00
62-64	1,128,420	486.70	1,002,590	489.70	95,820	470.10	28,950	438.80
62	303,540	471.30	269,070	473.70	25,950	460.60	8,320	428.10
63	401,290	489.80	354,820	492.80	35,660	474.50	10,470	443.60
64	423,590	494.70	378,700	498.20	34,210	472.60	10,160	442.60
65-69	3,058,110	559.10	2,702,280	564.00	276,940	522.80	68,510	520.50
65	597,640	534.00	526,850	537.90	53,960	507.60	15,860	498.60
66	598,940	545.90	526,700	550.90	56,240	511.80	14,020	508.70
67	619,140	561.30	546,770	566.00	56,130	527.40	13,720	524.60
68	630,670	574.10	558,000	579.20	57,130	534.40	13,330	543.70
69	611,720	578.80	543,960	584.50	53,480	532.70	11,580	533.10
70-74	2,960,230	606.60	2,645,160	613.50	248,850	546.00	52,730	559.60
70	618,630	598.80	550,370	604.90	53,310	547.30	12,240	559.00
71	618,930	598.00	552,040	604.50	53,010	540.30	10,990	562.90
72	587,940	603.70	525,940	610.10	48,920	547.20	10,610	554.10
73	564,380	611.70	504,040	618.90	47,650	549.30	9,880	559.10
74	570,350	622.40	512,770	630.40	45,960	546.40	9,010	563.20
75-79	2,366,240	676.10	2,131,970	685.10	191,070	588.20	31,620	608.50
75	528,080	631.70	474,160	640.30	43,460	554.50	7,720	551.10
76	482,740	648.10	432,290	656.70	41,040	568.00	6,890	587.10
77	483,630	678.60	437,210	687.50	37,780	588.30	6,310	601.20
78	449,300	698.20	406,710	707.00	34,810	603.50	5,620	646.20
79	422,490	737.40	381,600	746.50	33,980	639.70	5,080	692.00
80-84	1,725,860	718.00	1,563,950	728.60	137,130	603.40	18,200	646.70
80	401,080	729.50	363,740	739.70	30,700	618.50	4,900	661.00
81	380,400	724.60	343,910	735.80	30,950	603.10	4,040	642.00
82	345,720	716.00	312,790	726.10	27,680	605.60	3,780	659.90
83	317,320	707.00	286,840	717.90	26,220	596.50	3,130	623.40
84	281,340	707.40	256,670	718.20	21,580	587.80	2,350	634.60
85-89	990,390	697.10	901,000	709.40	78,800	564.30	7,720	611.50
85	252,000	701.10	228,740	713.60	20,470	568.70	2,140	611.10
86	222,830	700.50	202,580	712.40	17,610	574.50	1,960	632.40
87	200,810	699.80	183,370	711.30	15,430	571.80	1,410	588.60
88	171,920	690.40	156,290	703.70	14,030	550.60	1,160	593.70
89	142,830	688.80	130,020	701.30	11,260	547.40	1,050	624.20
90-94	408,020	660.20	369,310	673.80	34,530	523.30	3,180	570.30
95 or older.....	119,460	601.20	106,870	617.00	11,600	464.80	920	487.60
Disabled workers								
Total	4,186,720	\$682.40	3,196,420	\$700.90	750,140	\$622.90	191,850	\$614.90
Under 20	1,170	322.90	890	313.60	210	372.50	70	293.10
20-24	36,910	374.40	26,310	379.00	7,150	363.70	2,690	360.40
20	1,880	296.10	1,440	299.70	240	271.10	180	292.90
21	3,870	324.00	2,720	321.50	740	307.00	330	375.30
22	6,210	357.40	4,440	363.70	1,150	342.10	520	340.80
23	10,350	376.50	7,360	380.50	2,120	371.60	610	351.90
24	14,600	403.70	10,350	410.60	2,900	388.50	1,050	381.80
25-29	124,640	466.40	87,810	470.00	25,800	452.30	7,780	471.00
25	18,000	417.40	12,930	418.30	3,500	420.10	1,020	408.00
26	21,350	438.80	15,000	441.30	4,520	431.00	1,350	423.20
27	25,490	468.50	18,320	472.30	5,050	453.40	1,500	464.20
28	27,290	481.60	18,940	483.30	5,690	465.30	1,870	506.60
29	32,510	497.20	22,620	505.50	7,040	470.80	2,040	506.70
30-34	248,890	534.70	179,190	545.60	49,170	497.60	15,440	524.60
30	38,590	505.80	27,380	510.40	7,610	486.50	2,560	496.80
31	45,350	522.30	32,680	535.40	9,090	479.50	2,720	505.00
32	48,710	535.50	34,970	546.20	9,700	501.60	3,120	526.10
33	55,140	540.70	39,860	553.10	10,780	492.90	3,500	543.90
34	61,100	556.20	44,300	567.50	11,990	519.50	3,540	539.50
35-39	384,800	602.80	277,690	615.00	77,670	561.70	22,720	591.10
35	66,620	574.70	48,300	587.00	13,110	532.90	3,830	570.10
36	73,130	589.10	52,730	600.70	14,580	552.00	4,580	567.10
37	76,060	601.10	54,890	612.20	15,380	559.80	4,420	608.60
38	82,380	612.20	59,160	622.30	16,880	572.90	4,930	615.00
39	86,610	628.80	62,610	644.30	17,720	582.10	4,960	590.00

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers								
40-44	481,410	\$657.70	350,020	\$669.90	96,080	\$619.40	25,830	\$624.30
40	90,250	635.70	65,030	650.10	18,940	593.00	4,630	613.70
41	93,980	648.90	68,120	661.60	18,700	607.20	5,330	625.80
42	94,890	659.20	68,930	670.70	19,110	622.20	5,070	626.00
43	99,730	663.70	73,410	675.80	18,990	624.80	5,450	621.20
44	102,560	678.10	74,530	688.20	20,340	647.30	5,350	633.70
45-49	563,360	702.60	415,340	714.20	106,570	667.50	29,360	652.40
45	102,770	687.30	73,340	698.70	21,570	655.50	5,500	647.70
46	109,600	693.20	79,240	703.40	21,670	665.80	5,990	636.00
47	113,340	703.30	83,120	711.70	21,200	674.90	6,050	670.30
48	122,150	711.20	92,000	723.70	21,950	667.30	5,740	658.70
49	115,500	715.20	87,640	729.40	20,180	674.70	6,080	648.80
50-54	625,640	719.80	481,830	735.70	111,100	669.70	28,560	649.30
50	109,380	713.70	81,610	729.00	21,110	673.90	5,590	641.50
51	119,230	718.60	92,220	733.50	21,060	668.90	5,090	660.90
52	131,900	720.20	102,380	735.00	22,940	671.40	5,850	650.60
53	132,940	724.50	103,510	741.30	22,830	669.90	5,740	642.40
54	132,190	720.70	102,110	738.00	23,160	664.50	6,290	651.90
55-59	765,890	727.60	602,570	746.90	130,080	660.10	29,990	642.60
55	137,640	725.20	107,160	743.60	23,820	666.10	6,200	639.00
56	146,030	727.90	113,690	746.90	25,850	666.10	5,720	642.00
57	155,690	725.50	122,890	742.70	26,250	664.40	5,890	653.10
58	158,290	729.60	125,330	751.10	26,450	652.60	5,790	628.00
59	168,240	729.40	133,500	749.50	27,710	652.60	6,390	649.90
60-64	954,010	733.20	774,770	754.50	146,310	641.90	29,410	635.40
60	182,210	729.40	144,330	750.60	29,960	648.30	7,160	645.80
61	190,890	729.70	152,750	750.00	30,110	650.20	7,330	641.90
62	188,380	737.10	153,290	758.40	28,330	641.60	6,090	655.40
63	196,330	735.00	160,490	756.60	30,440	640.00	4,690	618.50
64	196,200	734.80	163,910	756.40	27,470	628.10	4,140	595.30
Men	2,572,910	762.00	1,986,470	786.80	439,850	676.90	116,250	676.10
Under 20	710	356.90	520	338.40	150	435.00	40	304.80
20-24	22,990	384.40	16,310	389.40	4,580	371.50	1,620	368.50
20	1,130	293.90	860	298.60	140	277.10	130	280.70
21	2,320	326.70	1,630	324.60	430	325.10	190	337.20
22	3,860	370.30	2,760	379.40	750	335.10	280	374.20
23	6,590	379.30	4,680	381.60	1,420	377.00	370	360.00
24	9,090	420.00	6,380	428.20	1,840	400.00	650	397.60
25-29	78,170	476.50	54,430	480.40	16,570	460.90	4,970	484.40
25	11,190	432.50	8,060	435.10	2,160	432.20	610	415.20
26	13,420	447.20	9,360	449.70	2,890	438.60	850	433.30
27	16,050	474.00	11,360	478.20	3,270	455.70	950	471.70
28	17,180	495.80	11,800	500.20	3,680	473.50	1,180	522.80
29	20,330	505.60	13,850	512.40	4,570	482.20	1,380	522.30
30-34	157,470	546.70	112,410	560.00	31,890	505.10	10,050	530.50
30	24,150	514.70	16,610	521.50	5,210	491.20	1,750	503.20
31	28,770	535.20	20,600	548.00	5,830	492.20	1,840	523.50
32	30,620	546.10	21,790	559.90	6,250	505.10	2,030	532.60
33	35,260	553.00	25,580	569.10	6,780	496.10	2,250	546.00
34	38,670	570.10	27,830	583.50	7,820	531.80	2,180	540.50
35-39	242,530	627.10	173,930	643.90	50,000	573.90	14,430	612.40
35	41,620	587.80	30,080	605.00	8,360	538.90	2,330	557.70
36	46,410	608.40	33,040	626.00	9,740	558.70	2,870	572.90
37	48,160	625.50	34,450	637.40	9,940	580.60	2,910	642.30
38	51,470	640.00	36,910	655.50	10,540	585.30	3,130	639.40
39	54,870	662.20	39,450	683.20	11,420	596.20	3,190	633.90
40-44	295,400	701.50	215,170	718.40	59,050	645.10	15,660	672.00
40	55,490	673.50	39,760	694.10	12,050	610.90	2,740	656.10
41	57,820	688.50	41,790	705.60	11,710	632.10	3,080	674.50
42	58,130	702.30	42,330	718.50	11,700	647.70	3,180	675.60
43	61,050	710.30	45,540	726.20	11,270	651.90	3,250	674.00
44	62,910	728.70	45,750	743.40	12,320	682.20	3,410	677.50
45-49	343,780	769.80	254,820	788.40	63,130	708.90	17,930	716.00
45	63,980	738.90	46,180	755.00	12,750	686.90	3,450	701.90
46	66,790	752.50	48,380	769.80	13,120	702.70	3,600	696.10
47	69,050	770.70	50,890	786.00	12,440	715.40	3,720	742.40
48	74,340	783.00	56,200	802.60	13,060	713.90	3,480	722.60
49	69,620	799.80	53,170	821.80	11,760	727.30	3,680	715.60
50-54	373,010	822.60	291,130	843.70	62,470	747.10	16,610	741.70
50	65,860	806.10	49,490	828.60	12,310	741.00	3,340	715.00
51	71,010	818.20	55,700	837.90	11,620	742.80	3,140	761.80
52	78,320	824.10	61,470	844.30	13,120	747.10	3,170	752.60
53	78,920	834.50	62,270	857.10	12,710	752.10	3,360	734.40
54	78,900	826.90	62,200	847.00	12,710	752.00	3,600	746.10

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Disabled workers								
55-59	462,900	\$843.30	372,290	\$865.20	71,280	\$755.70	17,470	\$743.10
55	82,440	838.60	65,470	861.80	13,160	751.70	3,580	736.70
56	88,750	841.80	70,460	864.30	14,480	757.10	3,360	744.30
57	92,910	841.60	74,710	862.00	14,340	759.20	3,470	754.70
58	96,830	845.90	78,600	868.80	14,430	753.20	3,370	722.90
59	101,970	847.50	83,050	868.10	14,870	756.70	3,690	755.80
60-64	595,950	850.50	495,460	872.20	80,730	745.20	17,470	730.00
60	110,940	848.60	90,180	870.40	16,120	756.40	4,170	735.90
61	117,960	849.50	96,320	871.50	16,910	752.50	4,320	746.70
62	118,120	855.60	98,680	877.20	15,400	743.20	3,620	758.00
63	123,080	851.70	102,550	873.70	17,230	745.20	2,790	713.10
64	125,850	847.30	107,730	868.50	15,070	727.10	2,570	671.50
Women	1,613,810	555.50	1,209,950	559.70	310,290	546.30	75,600	520.70
Under 20	460	270.50	370	278.80	60	216.20	30	277.70
20-24	13,920	358.00	10,000	362.00	2,570	349.80	1,070	348.00
20	750	299.50	580	301.20	100	262.70	50	324.50
21	1,550	319.80	1,090	316.70	310	281.80	140	427.00
22	2,350	336.20	1,680	337.90	400	355.30	240	301.90
23	3,760	371.40	2,680	378.60	700	360.70	240	339.50
24	5,510	376.90	3,970	382.20	1,060	368.50	400	356.10
25-29	46,470	449.50	33,380	453.00	9,230	437.00	2,810	447.40
25	6,810	392.70	4,870	390.40	1,340	400.60	410	397.20
26	7,930	424.70	5,640	427.50	1,630	417.60	500	406.10
27	9,440	459.00	6,960	462.70	1,780	449.10	550	451.20
28	10,110	457.60	7,140	455.30	2,010	450.50	690	478.70
29	12,180	483.20	8,770	494.50	2,470	449.90	660	474.10
30-34	91,420	514.00	66,780	521.30	17,280	483.80	5,390	513.70
30	14,440	490.80	10,770	493.20	2,400	476.40	810	483.00
31	16,580	499.80	12,080	513.80	3,260	456.80	880	466.40
32	18,090	517.50	13,180	523.70	3,450	495.10	1,090	514.10
33	19,880	518.80	14,280	524.30	4,000	487.60	1,250	540.10
34	22,430	532.30	16,470	540.50	4,170	496.40	1,360	538.00
35-39	142,270	561.40	103,760	566.70	27,670	539.70	8,290	554.00
35	25,000	552.90	18,220	557.30	4,750	522.40	1,500	589.30
36	26,720	555.60	19,690	558.10	4,840	538.30	1,710	557.50
37	27,900	558.90	20,440	569.60	5,440	521.80	1,510	543.70
38	30,910	565.80	22,250	567.40	6,340	552.30	1,800	572.50
39	31,740	570.90	23,160	578.00	6,300	556.50	1,770	510.80
40-44	186,010	588.30	134,850	592.50	37,030	578.30	10,170	550.90
40	34,760	575.50	25,270	580.90	6,890	561.70	1,890	552.30
41	36,160	585.40	26,330	591.90	6,990	565.50	2,250	559.10
42	36,760	591.10	26,600	594.70	7,410	581.90	1,890	542.60
43	38,680	590.10	27,870	593.30	7,720	585.30	2,200	543.30
44	39,650	597.70	28,780	600.30	8,020	593.70	1,940	556.80
45-49	219,580	597.30	160,520	596.40	43,440	607.30	11,430	552.60
45	38,790	602.30	27,160	602.90	8,820	610.00	2,050	556.50
46	42,810	600.60	30,860	599.40	8,550	609.20	2,390	545.50
47	44,290	598.40	32,230	594.50	8,760	617.30	2,330	555.20
48	47,810	599.50	35,800	599.80	8,890	598.80	2,260	560.40
49	45,880	586.70	34,470	586.80	8,420	601.20	2,400	546.50
50-54	252,630	568.00	190,700	570.70	48,630	570.20	11,950	520.80
50	43,520	573.90	32,120	575.50	8,800	580.10	2,250	532.30
51	48,220	571.90	36,520	574.30	9,440	578.10	1,950	498.50
52	53,580	568.30	40,910	570.60	9,820	570.20	2,680	529.90
53	54,020	563.90	41,240	566.30	10,120	566.70	2,380	512.50
54	53,290	563.50	39,910	568.20	10,450	568.10	2,690	525.70
55-59	302,990	550.90	230,280	555.60	58,800	544.30	12,520	502.30
55	55,200	555.80	41,690	557.90	10,660	560.30	2,620	505.50
56	57,280	551.50	43,230	555.60	11,370	550.20	2,360	496.40
57	62,780	553.80	48,180	557.70	11,910	550.20	2,420	507.50
58	61,460	546.50	46,730	553.10	12,020	531.80	2,420	495.90
59	66,270	547.70	50,450	554.20	12,840	532.00	2,700	505.30
60-64	358,060	538.10	279,310	545.60	65,580	514.60	11,940	496.90
60	71,270	543.80	54,150	551.00	13,840	522.40	2,990	520.20
61	72,930	536.00	56,430	542.70	13,200	519.10	3,010	491.50
62	70,260	537.90	54,610	543.70	12,930	520.50	2,470	505.10
63	73,250	539.00	57,940	549.40	13,210	502.80	1,900	479.70
64	70,350	533.70	56,180	541.40	12,400	507.70	1,570	470.50

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Total	3,290,110	\$354.10	3,001,740	\$362.70	192,580	\$263.40	81,860	\$256.10
WIVES	3,253,570	355.80	2,974,980	364.10	186,800	265.50	78,280	259.30
Entitlement based on care of children	276,510	173.60	213,540	181.80	42,830	149.70	17,150	136.30
Under 35	51,900	111.10	39,430	115.50	8,020	95.50	3,780	101.20
35-39	56,540	136.50	43,060	142.50	9,280	119.50	3,310	110.10
40-44	57,660	166.80	44,090	172.60	9,450	151.20	3,490	135.50
45-49	44,440	193.50	34,090	202.30	6,660	169.50	3,130	152.20
50-54	29,730	218.60	23,450	227.20	4,340	192.20	1,830	171.40
55-59	19,670	245.40	15,370	255.40	3,120	212.80	1,100	202.00
60-61	7,480	287.50	6,050	302.10	1,080	235.30	320	187.70
62-64	9,090	311.20	8,000	319.10	880	256.10	190	237.80
Entitlement based on age	2,977,060	372.70	2,761,440	378.20	143,970	299.90	61,130	293.80
62-64	398,310	339.80	366,730	346.00	21,350	269.80	9,280	260.10
62	102,000	333.40	93,780	339.90	5,540	257.00	2,460	261.40
63	139,620	339.00	128,390	345.10	7,570	270.50	3,310	263.40
64	156,690	344.60	144,560	350.80	8,240	277.70	3,510	256.10
65-69	904,540	367.30	832,020	373.60	48,800	296.90	20,700	286.00
65	180,300	359.80	165,500	366.00	10,050	293.40	4,310	279.40
66	178,490	365.90	163,570	373.00	9,680	290.30	4,590	283.10
67	183,060	368.80	168,330	374.80	9,900	302.00	4,160	287.80
68	184,730	371.20	170,630	377.00	9,730	302.40	3,650	293.80
69	177,960	370.60	163,990	376.90	9,440	296.30	3,990	287.30
70-74	806,730	372.50	748,570	377.70	38,080	303.40	16,820	297.90
70	174,970	371.20	161,200	377.10	9,190	302.40	3,940	292.90
71	170,910	368.40	159,050	373.20	7,860	307.20	3,370	287.40
72	160,500	372.60	148,520	378.00	7,790	302.60	3,470	301.70
73	154,060	373.00	142,960	378.30	7,120	301.00	3,380	299.00
74	146,290	378.00	136,840	382.50	6,120	304.00	2,660	312.50
75-79	508,030	394.10	475,800	398.50	21,020	320.60	9,000	321.00
75	133,200	385.30	123,920	389.80	6,060	316.80	2,500	313.60
76	108,940	387.50	101,730	392.10	4,740	313.50	1,950	326.00
77	100,680	397.80	94,870	402.10	3,670	318.90	1,740	321.50
78	87,310	402.60	82,070	406.80	3,450	335.00	1,460	309.40
79	77,900	404.10	73,210	408.20	3,100	325.00	1,350	339.50
80-84	255,570	396.80	240,280	401.00	10,350	317.60	4,020	328.60
85-89	86,150	385.80	81,370	390.30	3,540	307.40	1,110	307.90
90-94	16,240	373.50	15,360	376.30	700	318.90	150	313.50
95 or older	1,490	358.00	1,310	365.70	130	298.60	50	311.90
HUSBANDS	36,540	202.80	26,760	205.90	5,780	197.10	3,580	187.30
Under 62	6,060	107.70	4,800	108.60	830	104.10	360	101.80
62-64	1,360	186.30	960	184.90	260	179.30	120	185.10
65-69	6,550	211.30	4,560	211.80	1,210	204.20	730	222.80
70-74	7,710	210.80	5,460	217.40	1,310	205.70	840	173.60
75-79	5,560	219.70	3,480	228.80	1,110	218.80	890	188.50
80-84	5,520	240.40	4,480	243.40	580	228.20	390	222.20
85-89	2,950	250.00	2,400	252.60	340	255.30	180	198.30
90 or older	830	250.30	620	269.30	140	196.50	70	190.40
SPOUSES OF RETIRED WORKERS	3,026,980	370.60	2,794,200	377.00	153,940	293.90	67,860	282.50
WIVES OF RETIRED WORKERS	2,997,960	372.00	2,773,350	378.10	149,250	296.40	64,720	286.60
Entitlement based on care of children	75,850	254.10	59,640	267.70	10,970	217.40	4,920	178.20
Under 35	3,540	211.40	2,520	224.30	640	200.00	350	151.40
35-39	6,080	219.10	4,430	239.40	1,070	182.10	550	133.30
40-44	10,730	227.80	8,290	238.10	1,690	203.20	710	170.70
45-49	13,370	236.60	10,430	248.40	1,880	212.40	970	165.40
50-54	14,370	247.10	11,230	258.80	2,010	217.80	1,090	184.40
55-59	13,240	266.10	10,310	277.50	2,090	229.80	800	217.40
60-61	6,200	300.50	5,080	316.10	820	240.40	270	193.40
62-64	8,320	318.60	7,350	326.60	770	265.00	180	230.80

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Spouses								
Entitlement based on age	2,922,110	\$375.10	2,713,710	\$380.50	138,280	\$302.70	59,800	\$295.60
62-64	368,470	347.30	340,340	353.50	18,670	275.60	8,640	263.00
62	91,250	342.70	84,070	349.40	4,730	265.30	2,240	265.20
63	128,920	346.70	118,970	352.80	6,560	274.90	3,090	265.70
64	148,300	350.50	137,300	356.50	7,380	282.70	3,310	259.10
65-69	885,370	369.90	815,660	376.10	46,560	299.60	20,190	288.10
65	173,570	364.00	159,580	370.30	9,450	296.10	4,120	281.20
66	173,740	369.30	159,570	376.10	9,080	295.30	4,440	286.90
67	179,640	371.30	165,420	377.20	9,490	305.40	4,080	289.20
68	182,250	372.90	168,540	378.60	9,380	303.50	3,620	294.60
69	176,170	371.80	162,550	377.90	9,160	297.40	3,930	289.60
70-74	802,120	373.20	744,720	378.40	37,490	305.10	16,660	298.50
70	173,570	372.30	160,020	378.10	9,010	304.80	3,910	292.90
71	169,650	369.30	157,930	374.10	7,750	308.70	3,340	289.00
72	159,710	373.10	147,890	378.50	7,650	304.60	3,450	301.10
73	153,390	373.80	142,440	379.00	7,020	302.00	3,330	300.60
74	145,800	378.40	136,440	382.90	6,060	305.00	2,630	312.70
75-79	506,940	394.40	474,890	398.80	20,860	321.10	8,980	321.50
75	132,830	385.70	123,590	390.20	6,030	317.00	2,490	314.60
76	108,640	387.90	101,490	392.50	4,680	314.60	1,950	326.00
77	100,490	398.00	94,700	402.30	3,660	319.10	1,730	322.30
78	87,190	402.80	81,980	407.00	3,420	336.10	1,460	309.40
79	77,790	404.30	73,130	408.30	3,070	324.70	1,350	339.50
80-84	255,390	396.90	240,120	401.10	10,330	317.60	4,020	328.60
85-89	86,100	385.90	81,320	390.40	3,540	307.40	1,110	307.90
90-94	16,230	373.50	15,350	376.30	700	318.90	150	313.50
95 or older.....	1,490	358.00	1,310	365.70	130	298.60	50	311.90
Nondivorced wives of retired workers	2,885,970	372.00	2,676,850	378.00	137,320	295.00	61,650	284.30
Divorced wives of retired workers	111,990	370.80	96,500	378.90	11,930	313.00	3,070	334.40
HUSBANDS OF RETIRED WORKERS	29,020	224.20	20,850	230.40	4,690	213.90	3,140	197.30
SPOUSES OF DISABLED WORKERS	263,130	164.00	207,540	170.70	38,640	141.90	14,000	128.40
WIVES OF DISABLED WORKERS	255,610	165.30	201,630	172.20	37,550	142.40	13,560	128.80
Entitlement based on care of children	200,660	143.20	153,900	148.60	31,860	126.40	12,230	119.50
Under 35	48,360	103.80	36,910	108.10	7,380	86.40	3,430	96.10
35-39	50,460	126.60	38,630	131.30	8,210	111.30	2,760	105.50
40-44	46,930	152.80	35,800	157.50	7,760	139.90	2,780	126.50
45-49	31,070	175.00	23,660	181.90	4,780	152.70	2,160	146.30
50-54	15,360	191.90	12,220	198.20	2,330	170.10	740	152.30
55-59	6,430	202.70	5,060	210.50	1,030	178.50	300	160.90
60-61	1,280	224.10	970	228.80	260	219.20	50	157.00
62-64	770	230.20	650	234.20	110	194.00	10	365.00
Entitlement based on age	54,950	245.90	47,730	248.40	5,690	232.10	1,330	214.10
62-64	29,840	247.30	26,390	249.90	2,680	229.40	640	220.70
62	10,750	253.90	9,710	258.20	810	208.10	220	223.00
63	10,700	246.30	9,420	246.90	1,010	241.90	220	232.20
64	8,390	240.10	7,260	242.60	860	235.00	200	205.50
65-69	19,170	245.00	16,360	246.60	2,240	241.00	510	201.00
65	6,730	249.90	5,920	250.20	600	251.00	190	240.70
66	4,750	239.50	4,000	245.90	600	214.00	150	170.40
67	3,420	236.20	2,910	237.60	410	223.90	80	217.60
68	2,480	248.20	2,090	243.40	350	274.00	30	194.70
69	1,790	253.20	1,440	256.50	280	261.30	60	133.10
70-74	4,610	239.40	3,850	245.50	590	198.90	160	241.00
70	1,400	235.90	1,180	242.30	180	181.30	30	294.90
71	1,260	248.90	1,120	257.00	110	204.10	30	112.00
72	790	261.40	630	272.50	140	191.80	20	398.50
73	670	188.30	520	179.50	100	232.60	50	191.40
74	490	259.60	400	265.60	60	202.70	30	293.70
75 and older.....	1,330	249.30	1,130	248.40	180	269.50	20	121.50
Nondivorced wives of disabled workers	251,030	164.20	197,770	171.20	36,950	140.90	13,460	128.20
Divorced wives of disabled workers	4,580	224.40	3,860	222.90	600	233.70	100	207.80
HUSBANDS OF DISABLED WORKERS	7,520	120.10	5,910	119.60	1,090	124.80	440	116.00

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Total	3,739,560	\$343.30	2,613,620	\$363.20	860,670	\$299.10	207,170	\$269.90
Children under age 18	2,957,890	318.40	1,989,640	335.40	725,050	283.60	188,170	261.60
Under 1.....	10,700	216.40	7,210	221.30	2,510	204.30	880	219.60
1	27,740	225.40	17,880	233.40	7,320	219.90	2,070	177.70
2	41,360	238.70	25,730	249.00	11,540	228.60	3,290	198.90
3	57,510	250.10	36,530	264.20	15,660	227.10	4,220	218.50
4	73,230	252.20	45,580	262.80	20,410	239.60	5,610	209.10
5	92,490	261.80	57,990	273.40	25,750	241.30	6,700	228.50
6	107,860	269.00	69,410	281.60	28,590	247.50	7,560	219.90
7	124,860	274.50	80,810	288.50	32,870	249.10	8,280	227.50
8	139,080	284.50	90,000	298.00	36,390	261.40	9,640	232.10
9	159,290	291.30	105,330	308.40	40,400	259.50	10,590	228.50
10.....	181,730	298.80	120,870	315.40	45,650	265.90	11,450	238.50
11.....	202,460	304.80	137,240	318.80	47,930	274.40	13,350	260.00
12.....	222,280	310.00	151,010	324.20	52,960	279.90	14,070	255.50
13.....	250,830	318.20	171,310	333.20	59,340	285.50	15,780	267.10
14.....	276,880	329.90	188,990	345.80	66,470	294.70	16,780	279.20
15.....	308,900	340.20	212,340	356.40	72,440	303.10	18,570	283.70
16.....	329,600	368.10	226,930	388.10	77,690	322.40	19,530	301.40
17.....	351,090	383.20	244,480	402.70	81,130	336.30	19,800	319.40
Disabled children, aged 18 or older	690,700	437.70	559,790	451.50	114,070	381.70	15,200	349.40
18-19	12,880	360.60	8,980	366.30	3,380	346.90	420	311.50
20-24	58,060	386.60	39,430	403.00	16,050	355.80	2,110	299.90
25-29	70,920	422.80	51,720	437.50	16,660	387.60	2,240	345.30
30-34	91,190	437.80	69,230	453.70	19,260	393.00	2,530	344.90
35-39	100,840	448.90	79,450	465.20	18,770	391.20	2,430	359.40
40-44	92,210	458.20	75,930	473.10	14,170	394.00	1,960	348.40
45-49	76,320	460.50	65,710	472.30	9,140	387.60	1,370	379.90
50-54	57,070	463.70	50,330	474.60	5,940	380.50	720	387.50
55-59	41,550	457.30	37,100	465.50	3,700	388.50	690	370.70
60-64	31,460	435.80	28,270	444.40	2,900	357.10	280	396.40
65-69	25,060	419.50	22,730	425.10	2,050	359.90	270	397.70
70-74	17,490	406.00	16,270	410.30	1,110	343.30	110	389.30
75-79	9,810	386.50	9,180	389.90	580	330.00	50	414.50
80 or older.....	5,840	356.70	5,460	358.30	360	330.90	20	386.50
Students, aged 18-19.....	90,970	437.40	64,190	457.40	21,550	384.50	3,800	360.80
18.....	85,540	438.20	60,770	457.90	19,850	384.60	3,530	362.50
19.....	5,430	424.00	3,420	449.40	1,700	383.50	270	339.10
CHILDREN OF RETIRED WORKERS	440,110	321.40	332,530	338.30	84,500	279.60	21,490	228.90
Children under age 18	240,580	286.60	164,300	301.00	59,190	268.60	16,060	211.30
Under 1.....	560	292.00	250	280.10	240	335.30	70	185.90
1	1,390	262.00	910	266.00	380	287.60	90	137.90
2	2,320	267.20	1,360	270.90	790	274.80	160	213.00
3	3,200	256.30	1,880	263.20	1,000	268.80	300	183.70
4	3,800	248.90	2,270	253.80	1,160	273.20	350	145.10
5	5,220	259.70	3,160	271.60	1,670	248.70	350	210.90
6	6,230	254.20	3,860	265.60	1,870	248.30	460	173.60
7	7,520	259.40	4,720	274.60	2,230	248.60	510	177.60
8	8,790	252.10	5,510	260.20	2,560	260.90	690	155.50
9	10,570	255.70	6,580	262.00	3,270	259.50	710	178.60
10.....	12,660	262.10	8,470	274.40	3,310	251.60	830	184.30
11.....	15,120	260.80	10,030	273.10	3,970	254.70	1,040	168.40
12.....	17,680	272.20	12,480	283.20	4,100	258.80	1,000	208.00
13.....	21,150	273.00	14,490	286.10	5,060	255.80	1,500	210.00
14.....	24,110	280.30	16,890	289.90	5,450	271.00	1,660	220.40
15.....	28,870	281.00	20,340	291.70	6,550	268.60	1,870	208.80
16.....	32,440	325.60	22,890	345.10	7,270	288.70	2,160	246.30
17.....	38,950	332.60	28,210	350.60	8,310	291.20	2,310	263.80

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
Disabled children, aged 18 or older.....	188,940	\$363.60	160,230	\$374.80	23,300	\$304.20	4,880	\$281.80
18-19	1,840	294.80	1,460	302.40	330	284.20	30	77.00
20-24	10,590	326.30	8,040	337.10	2,170	303.50	330	228.00
25-29	20,720	342.60	16,770	355.10	3,130	289.60	710	299.30
30-34	33,830	364.30	28,270	376.10	4,530	311.90	960	271.10
35-39	41,060	374.20	34,970	387.70	4,970	299.20	1,010	277.40
40-44	35,800	376.30	30,920	386.70	3,850	314.10	950	292.10
45-49	23,790	367.90	20,910	376.00	2,350	308.30	490	293.60
50-54	11,990	374.20	10,650	382.60	1,070	295.70	230	321.20
55-59	5,660	356.80	5,080	362.00	440	332.00	130	260.80
60-64	2,260	331.60	1,930	337.10	290	286.40	40	392.10
65-69	880	299.60	780	302.10	100	280.20	...	...
70 or older.....	520	313.70	450	315.80	70	300.00	...	...
Students, aged 18-19.....	10,590	357.80	8,000	373.80	2,010	318.10	550	274.00
18	9,950	359.00	7,550	375.30	1,840	316.20	530	279.60
19	640	338.00	450	347.30	170	338.50	20	126.50
CHILDREN OF DECEASED WORKERS	1,887,000	467.80	1,299,340	499.70	454,560	393.50	97,580	385.60
Children under age 18	1,386,200	458.60	902,530	495.60	363,230	384.00	86,870	381.20
Under 1	2,090	410.20	1,350	435.70	470	358.50	260	379.80
1	7,490	388.50	4,320	436.10	2,500	324.90	560	309.90
2	13,930	394.10	7,790	432.60	4,680	347.70	1,170	331.20
3	22,110	397.90	13,350	444.60	6,570	323.10	1,610	342.10
4	29,350	397.70	16,690	438.70	9,640	344.40	2,250	332.20
5	38,530	409.00	22,400	453.80	12,130	339.70	2,860	349.30
6	46,470	413.70	27,820	458.00	14,060	340.40	3,240	344.30
7	55,380	418.10	33,560	460.80	16,610	347.50	3,510	352.60
8	63,200	429.30	38,860	468.60	17,860	366.10	4,560	344.90
9	73,540	435.40	47,310	475.10	19,940	358.40	4,480	352.40
10	86,050	440.60	55,680	478.20	23,060	365.00	5,000	360.80
11	95,570	444.50	62,620	480.10	24,070	372.60	6,480	368.30
12	106,820	447.50	70,010	481.00	27,310	378.70	6,850	366.60
13	120,520	458.10	79,870	491.90	30,160	387.50	7,690	383.20
14	135,600	467.60	90,260	501.20	34,340	393.80	8,100	401.30
15	152,310	476.70	102,630	508.30	36,920	404.30	9,160	401.30
16	161,960	496.50	108,930	530.60	40,350	417.90	9,120	422.70
17	175,280	506.80	119,080	540.00	42,560	430.60	9,970	423.50
Disabled children, aged 18 or older.....	449,970	487.90	362,070	502.80	78,490	426.20	8,580	413.50
18-19	6,130	501.90	4,010	521.30	1,860	462.60	200	434.00
20-24	29,090	494.70	18,450	530.90	9,400	431.70	1,010	394.90
25-29	37,180	518.60	25,380	548.10	10,530	455.50	1,110	433.60
30-34	48,270	512.90	34,260	543.20	12,620	440.20	1,320	412.20
35-39	54,870	515.90	40,800	543.70	12,670	435.40	1,330	423.90
40-44	55,090	515.30	44,040	537.50	9,990	429.00	990	399.30
45-49	52,390	503.10	44,700	517.80	6,750	416.30	880	428.00
50-54	45,070	487.50	39,670	499.30	4,870	399.20	490	418.70
55-59	35,880	473.30	32,010	482.10	3,260	396.10	560	396.20
60-64	29,200	443.90	26,340	452.20	2,610	365.00	240	397.20
65-69	24,180	423.90	21,950	429.50	1,950	364.00	270	397.70
70-74	17,160	407.70	15,980	412.10	1,070	344.00	110	389.30
75-79	9,680	387.80	9,060	391.10	570	332.30	50	414.50
80 or older.....	5,780	356.70	5,420	358.10	340	332.40	20	386.50
Students, aged 18-19.....	50,830	541.20	34,740	573.80	12,840	462.80	2,130	455.10
18	47,620	543.50	32,810	575.20	11,730	464.70	1,970	456.10
19	3,210	507.70	1,930	549.60	1,110	443.00	160	442.40

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

(Based on 10-percent sample)

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Children								
CHILDREN OF DISABLED WORKERS...	1,412,450	\$183.90	981,750	\$191.10	321,610	\$170.90	88,100	\$151.60
Children under age 18.....	1,331,110	178.20	922,810	184.80	302,630	166.00	85,240	149.20
Under 1.....	8,050	160.90	5,610	167.10	1,800	146.60	550	148.10
1.....	18,860	157.90	12,650	161.80	4,440	154.90	1,420	128.10
2.....	25,110	149.90	16,580	161.00	6,070	130.90	1,960	118.80
3.....	32,200	148.00	21,300	151.20	8,090	144.00	2,310	137.00
4.....	40,080	146.00	26,620	153.30	9,610	130.50	3,010	124.40
5.....	48,740	145.70	32,430	149.00	11,950	140.30	3,490	131.30
6.....	55,160	148.80	37,730	153.10	12,660	144.20	3,860	121.00
7.....	61,960	148.00	42,530	154.10	14,030	132.70	4,260	130.40
8.....	67,090	152.30	45,630	157.30	15,970	144.40	4,390	127.10
9.....	75,180	155.20	51,440	161.00	17,190	144.70	5,400	132.30
10.....	83,020	157.50	56,720	161.80	19,280	149.80	5,620	137.80
11.....	91,770	166.50	64,590	169.50	19,890	159.50	5,830	156.10
12.....	97,780	166.70	68,520	171.40	21,550	158.60	6,220	140.80
13.....	109,160	172.40	76,950	177.30	24,120	164.20	6,590	144.60
14.....	117,170	180.80	81,840	186.00	26,680	172.00	7,020	152.30
15.....	127,720	190.90	89,370	196.70	28,970	182.10	7,540	159.60
16.....	135,200	224.50	95,110	235.20	30,070	202.40	8,250	181.70
17.....	136,860	239.30	97,190	249.60	30,260	216.00	7,520	198.50
Disabled children, aged 18 or older.....	51,790	271.90	37,490	283.00	12,280	244.50	1,740	223.00
18-19.....	4,910	208.90	3,510	215.70	1,190	183.40	190	219.50
20-24.....	18,380	250.20	12,940	261.80	4,480	221.90	770	206.20
25-29.....	13,020	276.50	9,570	288.30	3,000	251.50	420	189.50
30-34.....	9,090	312.20	6,700	322.70	2,110	284.50	250	273.30
35-39.....	4,910	323.60	3,680	330.90	1,130	300.50	90	328.10
40 or older.....	1,480	291.10	1,090	298.00	370	259.40	20	506.30
Students, aged 18-19.....	29,550	287.30	21,450	300.10	6,700	254.30	1,120	224.20
18.....	27,970	287.20	20,410	299.80	6,280	255.00	1,030	226.00
19.....	1,580	288.70	1,040	307.60	420	244.60	90	202.60
Widowed mothers and fathers								
Total.....	273,550	\$476.10	194,850	\$507.40	55,240	\$392.70	17,420	\$391.60
Under 20.....	220	318.40	170	298.60	30	377.00	10	415.00
20-24.....	4,340	357.10	2,810	378.00	1,090	314.40	310	358.90
20.....	200	360.50	130	363.80	50	355.00	20	352.50
21.....	480	336.90	290	361.80	140	270.40	40	398.30
22.....	750	349.60	550	369.60	150	273.50	30	421.70
23.....	1,120	326.20	690	331.80	280	334.90	90	280.80
24.....	1,790	384.70	1,150	415.40	470	324.20	130	387.30
25-29.....	16,720	406.60	11,400	433.90	3,770	348.40	1,150	336.30
25.....	2,300	384.00	1,540	410.50	490	316.70	220	357.30
26.....	2,430	407.90	1,700	428.60	490	367.40	170	314.80
27.....	3,260	407.30	2,260	432.30	710	329.80	210	378.40
28.....	3,780	407.30	2,400	442.40	980	349.00	320	325.80
29.....	4,950	415.40	3,500	442.00	1,100	365.50	230	308.40
30-34.....	40,680	431.80	28,420	465.10	8,700	346.10	2,720	369.30
30.....	5,760	412.70	3,960	437.10	1,290	354.30	370	359.10
31.....	6,650	419.10	4,600	454.20	1,430	324.50	440	380.10
32.....	7,850	441.40	5,480	477.80	1,550	347.20	660	382.40
33.....	9,920	430.40	6,860	470.70	2,260	332.10	570	343.80
34.....	10,500	444.30	7,520	472.00	2,170	369.30	680	376.60
35-39.....	61,780	456.00	44,050	486.80	12,420	369.00	3,880	389.10
35.....	11,440	441.50	8,360	470.00	2,250	356.20	640	366.80
36.....	12,330	443.60	8,690	475.70	2,570	363.60	790	359.10
37.....	12,570	462.60	9,050	492.00	2,410	366.80	860	401.40
38.....	12,690	456.90	8,890	492.90	2,580	360.90	850	390.20
39.....	12,750	473.40	9,060	502.00	2,610	395.60	740	424.80
40-44.....	59,750	482.60	42,350	513.80	11,600	396.80	4,120	394.10
40.....	12,820	473.20	9,050	511.50	2,670	366.60	820	374.40
41.....	12,370	485.30	8,790	513.70	2,340	411.00	910	388.90
42.....	11,750	481.30	8,490	507.50	2,250	409.70	720	389.00
43.....	11,570	481.90	8,080	511.30	2,160	392.80	920	411.00
44.....	11,240	492.30	7,940	525.60	2,180	408.90	750	406.10
45-49.....	40,680	515.10	29,300	544.80	7,560	429.20	2,630	412.00
45.....	9,600	505.80	6,710	529.30	2,030	427.90	480	462.80
46.....	8,460	508.10	6,050	543.50	1,540	393.00	520	389.80
47.....	8,010	509.20	5,600	540.20	1,590	449.40	640	397.50
48.....	7,810	528.60	5,720	559.80	1,320	436.10	640	437.30
49.....	6,800	528.50	5,220	554.60	1,080	444.90	350	355.70

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race,¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Widowed mothers and fathers								
50-54	22,230	\$530.70	16,520	\$559.60	4,140	\$445.50	1,350	\$430.90
50	5,480	547.70	3,880	585.70	1,000	464.90	480	401.60
51	4,840	525.70	3,840	547.00	710	439.10	250	441.70
52	4,640	526.00	3,510	561.20	900	417.50	210	392.10
53	3,990	529.50	3,010	546.80	750	466.70	210	499.80
54	3,280	518.20	2,280	550.40	780	438.40	200	456.20
55-59	13,990	536.30	9,950	570.00	3,150	460.30	790	423.60
55	3,090	562.20	2,130	606.50	690	474.70	210	423.20
56	2,940	524.50	2,070	564.20	630	440.90	230	411.50
57	2,880	522.60	2,050	542.10	660	455.30	150	534.20
58	2,640	524.60	1,880	552.80	650	465.60	100	396.80
59	2,440	546.70	1,820	583.10	520	464.60	100	312.80
60-61	4,960	538.50	3,700	565.30	1,050	464.70	190	409.20
60	2,420	534.60	1,790	565.80	490	443.20	120	420.40
61	2,540	542.10	1,910	564.90	560	483.50	70	389.90
62 or older.....	8,200	527.80	6,180	552.40	1,730	462.90	270	387.40
Widowed mothers.....	258,150	483.60	184,040	516.50	52,020	395.20	16,390	395.60
Mothers.....	230,950	486.10	162,830	520.50	48,090	396.30	14,910	399.90
Surviving divorced mothers.....	27,200	462.20	21,210	485.50	3,930	381.70	1,480	352.40
Widowed fathers.....	15,400	351.40	10,810	352.80	3,220	352.00	1,030	328.30
Nondisabled widows and widowers								
Total	5,040,840	\$680.20	4,523,550	\$695.60	429,830	\$539.70	75,910	\$553.40
Widows	5,003,770	681.60	4,493,010	696.80	424,730	540.70	74,700	554.60
60-61	139,640	636.00	119,990	653.30	15,930	532.50	3,320	516.90
60	57,270	635.90	49,160	653.30	6,510	531.30	1,450	525.10
61	82,370	636.10	70,830	653.30	9,420	533.30	1,870	510.50
62-64	352,630	651.50	302,890	669.80	41,280	539.00	7,310	535.00
62	102,070	651.10	87,780	668.70	11,870	540.90	2,130	537.70
63	119,240	650.80	101,710	670.30	14,390	537.00	2,710	533.10
64	131,320	652.60	113,400	670.20	15,020	539.20	2,470	534.80
65-69	828,820	689.40	720,290	708.90	90,310	559.20	15,700	548.40
65	148,000	683.20	127,990	703.00	16,510	559.70	3,000	528.40
66	156,060	692.90	134,390	714.00	17,940	557.90	3,190	562.30
67	165,040	693.60	143,780	713.20	17,950	564.90	2,830	523.80
68	176,950	690.00	154,580	709.00	18,470	556.70	3,440	556.10
69	182,770	687.10	159,550	705.40	19,440	557.10	3,240	566.70
70-74	988,860	689.00	878,250	705.90	92,220	548.90	15,860	562.50
70	184,640	685.50	162,060	703.60	19,010	554.30	3,090	550.30
71	195,210	685.20	172,660	702.80	18,640	545.00	3,420	548.90
72	196,700	687.60	174,660	704.50	18,280	546.20	3,160	565.50
73	201,780	689.00	179,360	706.00	18,710	548.70	3,250	558.30
74	210,530	696.80	189,510	711.90	17,580	550.30	2,940	592.70
75-79	923,970	704.80	835,960	720.10	72,780	549.90	13,050	573.00
75	205,270	701.20	185,040	717.30	16,490	545.80	3,200	562.10
76	185,920	702.40	166,770	719.20	15,850	550.90	2,840	580.10
77	184,680	710.80	168,000	724.20	13,770	560.20	2,430	590.20
78	175,130	710.10	159,200	725.00	13,160	551.00	2,320	577.10
79	172,970	699.80	156,950	715.30	13,510	542.00	2,260	556.60
80-84	807,950	688.40	742,130	701.20	54,140	527.40	10,060	567.00
80	171,920	699.50	157,140	712.60	12,080	540.10	2,170	584.20
81	168,520	692.10	154,160	704.70	11,760	533.60	2,210	584.10
82	163,620	688.30	149,960	702.00	11,240	520.70	2,080	573.20
83	159,080	679.50	146,360	692.90	10,500	519.80	1,980	528.00
84	144,810	680.60	134,510	692.00	8,560	519.00	1,620	560.40
85-89	576,180	670.60	534,410	682.10	34,980	515.20	6,160	545.50
85	138,400	677.00	128,150	688.60	8,630	524.30	1,430	560.90
86	125,730	669.80	115,800	682.00	8,320	516.50	1,490	565.30
87	116,960	673.70	109,160	684.80	6,550	514.40	1,090	521.70
88	104,400	668.20	96,790	680.40	6,380	510.60	1,160	520.90
89	90,690	660.50	84,510	671.00	5,100	504.10	990	548.30
90-94	286,920	644.40	267,570	654.60	16,680	493.10	2,410	539.40
95 or older.....	98,800	612.00	91,520	623.10	6,410	465.60	830	513.50
Nondisabled widows.....	4,754,040	681.00	4,276,910	696.40	395,260	536.10	71,140	553.00
Surviving divorced wives (nondisabled) ..	249,730	691.60	216,100	705.50	29,470	602.60	3,560	585.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, ¹ age, and sex, December 1995 —
Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other ⁴	
	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Nondisabled widows and widowers								
Widowers	37,070	\$500.10	30,540	\$507.70	5,100	\$459.50	1,210	\$482.50
60-61	6,670	442.10	5,720	441.50	690	433.40	210	493.60
62-64	9,670	542.60	8,180	551.80	1,120	492.30	310	492.50
65-69	6,060	554.80	4,690	579.50	1,140	455.40	220	542.60
70-74	4,700	504.10	3,680	514.40	830	468.00	150	442.50
75-79	4,700	504.10	3,680	514.40	830	468.00	150	442.50
80-84	3,200	432.90	2,700	439.20	380	362.70	110	497.10
85-89	2,450	469.70	2,070	461.80	320	503.70	60	561.70
90 or older.....	1,160	420.90	970	425.00	140	403.00	50	391.70
Disabled widows and widowers								
Total	173,240	\$460.40	130,820	\$478.30	37,250	\$405.40	4,580	\$396.10
50-54	25,300	461.10	18,260	478.40	6,030	412.00	880	422.90
50	1,900	472.50	1,450	481.60	360	453.00	90	405.10
51	3,600	464.90	2,580	471.90	800	453.00	180	388.00
52	4,950	474.30	3,530	498.60	1,200	410.60	220	430.60
53	6,930	449.40	5,050	465.20	1,700	398.30	140	488.10
54	7,920	458.60	5,650	479.70	1,970	400.60	250	411.30
55-59	65,190	464.50	48,740	483.80	14,060	409.80	2,130	383.00
55	9,120	472.30	6,510	493.10	2,140	425.60	380	368.60
56	11,220	476.70	8,310	499.20	2,440	411.80	440	427.20
57	12,800	464.50	9,490	482.40	2,930	416.20	320	346.30
58	15,030	464.70	11,350	482.00	3,150	412.20	490	413.60
59	17,020	452.10	13,080	471.90	3,400	390.70	500	348.80
60-64	82,750	457.00	63,820	474.10	17,160	399.40	1,570	398.80
60	18,460	451.30	14,120	467.40	3,890	396.30	420	403.80
61	19,210	463.60	14,990	481.20	3,890	403.20	270	377.40
62	17,060	449.30	13,010	471.20	3,680	381.20	310	358.70
63	15,550	458.10	11,880	471.60	3,280	415.10	360	404.60
64	12,470	464.60	9,820	480.10	2,420	404.60	210	465.30
Disabled widows	169,470	464.10	128,230	482.00	36,300	407.90	4,380	404.30
Widows	149,620	464.70	112,960	483.50	32,300	406.30	3,870	401.80
Surviving divorced wives	19,850	459.70	15,270	470.50	4,000	420.80	510	422.90
Disabled widowers	3,770	295.20	2,590	297.10	950	308.20	200	216.60
Parents								
Total	4,110	\$590.40	2,640	\$620.40	770	\$526.70	610	\$567.80
62-64	90	723.10	20	561.50	50	810.00	10	887.00
65-69	330	605.60	120	722.00	100	583.70	70	498.70
70-74	550	636.40	350	680.20	90	533.00	100	599.90
75-79	630	652.70	360	698.10	140	539.70	130	648.50
80-84	760	588.60	500	634.30	110	458.00	130	564.10
85-89	810	564.90	610	592.00	120	426.50	80	565.30
90 or older.....	940	527.10	680	547.70	160	510.10	90	441.10
Men	460	560.70	200	604.10	110	510.10	140	562.90
Women	3,650	594.10	2,440	621.80	660	529.50	470	569.20
Special age-72 beneficiaries								
Total	1,070	\$193.40	710	\$193.40	70	\$193.40	20	\$193.40
Men.....	90	193.40	70	193.40	10	193.40	10	193.40
Women.....	980	193.40	640	193.40	60	193.40	10	193.40

¹ For dependents and survivors, race is assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² "Total" includes 224,670 persons of unknown race. In prior years, persons of unknown race were included with "White."

³ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

⁴ The "Other" classification includes Asians and Pacific Islanders; American Indians and Alaskan Natives; and a subset of the total number of beneficiaries of Spanish origin. The distribution of beneficiaries between these three groups is not available. The number of beneficiaries classified as "Other" in 1992, 1993, 1994 and 1995 data are considerably lower than for prior years. Revised processing procedures corrected many of these previously coded "Other" and "Unknown" to "White" or "Black."

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, December 1995

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Retired workers								
Total.....	18,732,690	\$649.60	16,964,130	\$659.40	1,389,000	\$554.30	326,210	\$554.20
62-64.....	2,448,380	626.60	2,178,470	637.00	205,810	550.00	61,440	522.30
62.....	644,870	609.50	572,000	619.60	54,890	536.40	17,430	512.70
63.....	868,370	632.10	769,020	642.60	76,790	557.40	21,840	528.10
64.....	935,140	633.40	837,450	643.70	74,130	552.30	22,170	524.10
65-69.....	5,172,420	653.30	4,655,390	663.80	398,120	562.50	103,660	543.40
65.....	1,098,840	652.90	987,230	663.60	84,270	565.20	25,570	537.60
66.....	1,021,610	645.90	916,730	656.60	80,460	559.10	21,240	531.60
67.....	1,035,140	657.00	931,410	667.30	80,090	568.00	20,020	553.30
68.....	1,034,970	660.10	931,520	670.80	80,200	567.00	19,840	551.50
69.....	981,860	650.20	888,500	660.60	73,100	552.30	16,990	545.70
70-74.....	4,499,130	643.50	4,089,220	652.70	319,670	552.10	74,650	552.20
70.....	975,260	661.80	882,770	671.80	72,020	567.90	17,210	562.00
71.....	946,620	645.40	859,670	654.70	68,110	552.60	15,700	555.90
72.....	890,570	637.90	810,360	647.00	62,160	545.80	15,220	543.60
73.....	847,780	636.30	770,140	645.00	60,370	550.90	13,880	547.30
74.....	838,900	633.40	766,280	642.00	57,010	539.70	12,640	550.30
75-79.....	3,204,400	666.00	2,935,090	674.60	213,850	566.20	43,300	592.40
75.....	754,670	626.60	688,450	635.20	52,320	534.40	10,960	547.90
76.....	670,530	638.30	611,060	646.80	47,310	545.40	9,390	565.10
77.....	654,560	671.90	601,570	680.30	41,660	571.70	8,770	590.00
78.....	585,990	695.00	539,500	703.40	36,720	587.90	7,690	631.50
79.....	538,650	716.80	494,510	725.40	35,840	611.80	6,490	664.10
80-84.....	2,015,230	675.00	1,844,080	684.10	139,340	568.40	26,450	608.70
80.....	490,570	699.70	451,110	708.20	31,420	592.40	6,460	630.30
81.....	444,860	682.50	406,780	692.00	30,920	571.70	5,880	609.50
82.....	399,890	671.00	366,050	679.50	27,570	571.20	5,230	607.10
83.....	365,520	657.50	332,850	666.70	27,010	555.60	4,760	594.60
84.....	314,390	651.20	287,290	660.70	22,420	541.90	4,120	592.50
85-89.....	974,160	633.10	884,850	644.10	75,640	516.10	11,800	572.40
85.....	270,800	641.20	245,950	651.80	21,090	528.90	3,310	566.10
86.....	229,500	634.00	208,370	644.40	17,620	523.00	3,060	583.90
87.....	194,710	634.80	177,880	645.00	14,230	517.60	2,190	573.00
88.....	155,700	624.20	140,840	636.10	12,760	503.50	1,760	559.40
89.....	123,450	622.40	111,810	634.70	9,940	491.00	1,480	577.00
90-94.....	338,920	600.20	305,850	613.00	28,570	471.00	4,040	545.80
95 or older.....	80,050	559.80	71,180	574.70	8,000	433.80	870	494.40
Men.....	9,354,990	735.40	8,489,100	747.80	666,290	614.30	177,430	607.00
62-64.....	1,319,960	746.30	1,175,880	762.50	109,990	619.50	32,490	596.70
62.....	341,330	732.50	302,930	749.20	28,940	604.30	9,110	590.10
63.....	467,080	754.30	414,200	770.90	41,130	629.30	11,370	605.90
64.....	511,550	748.20	458,750	763.70	39,920	620.60	12,010	593.10
65-69.....	2,816,440	760.70	2,542,950	775.60	210,840	626.90	55,850	601.30
65.....	608,600	764.00	547,990	779.50	45,740	629.70	13,860	600.70
66.....	563,120	753.90	507,660	768.60	42,760	626.80	11,270	587.90
67.....	565,300	766.50	510,410	781.20	42,800	633.00	10,670	614.60
68.....	557,200	767.80	502,600	783.30	42,060	630.00	10,890	599.80
69.....	522,220	750.50	474,290	764.40	37,480	613.30	9,160	604.70
70-74.....	2,334,200	726.40	2,126,500	738.00	160,680	608.00	40,610	601.20
70.....	513,520	761.60	466,180	775.10	36,810	629.00	9,140	621.10
71.....	492,060	735.90	447,700	748.00	34,590	616.30	8,600	603.10
72.....	462,380	718.90	422,010	730.40	30,790	597.70	8,400	594.30
73.....	439,060	710.00	399,490	720.90	30,510	600.50	7,620	594.00
74.....	427,180	698.20	391,120	708.10	27,980	589.80	6,850	588.70
75-79.....	1,557,240	727.50	1,432,290	736.70	96,400	616.50	23,810	633.30
75.....	380,960	679.80	348,730	689.50	24,920	572.40	6,150	579.30
76.....	330,690	691.70	302,690	700.90	22,060	588.10	4,920	594.80
77.....	316,700	735.90	292,110	744.60	18,710	627.60	4,920	637.90
78.....	277,840	767.00	257,030	775.70	15,650	651.20	4,350	677.20
79.....	251,050	792.60	231,730	801.20	15,060	680.90	3,470	722.00
80-84.....	872,410	729.30	801,180	737.90	53,980	627.60	15,100	641.90
80.....	223,050	769.40	205,940	777.80	13,060	662.60	3,440	680.10
81.....	196,340	741.60	180,100	750.70	12,230	637.60	3,360	643.90
82.....	173,230	723.60	159,290	731.30	10,590	634.70	2,960	629.30
83.....	152,800	700.80	139,730	709.10	10,000	604.40	2,760	623.80
84.....	126,990	682.00	116,120	690.90	8,100	575.30	2,580	622.20

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, ¹ age, and sex, December 1995—*Continued*

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
<i>Retired workers—Continued</i>								
85-89	345,640	\$646.60	313,640	\$656.00	24,580	\$545.00	7,030	\$587.50
85	103,610	662.10	94,300	671.30	7,310	565.10	1,890	580.70
86	85,440	649.00	77,450	658.10	6,070	552.40	1,810	590.10
87	67,700	643.70	61,840	652.50	4,450	536.50	1,350	591.40
88	51,280	630.80	46,240	640.40	3,860	531.20	1,090	589.60
89	37,610	625.50	33,810	636.60	2,890	510.00	890	587.90
90-94	93,600	593.10	83,470	605.30	7,840	473.00	2,210	561.00
95 or older	15,500	552.80	13,190	570.40	1,980	442.90	330	512.30
Women	9,377,700	563.90	8,475,030	570.90	722,710	498.90	148,780	491.30
62-64	1,128,420	486.70	1,002,590	489.70	95,820	470.10	28,950	438.80
62	303,540	471.30	269,070	473.70	25,950	460.60	8,320	428.10
63	401,290	489.80	354,820	492.80	35,660	474.50	10,470	443.60
64	423,590	494.70	378,700	498.20	34,210	472.60	10,160	442.60
65-69	2,355,980	524.80	2,112,440	529.20	187,280	490.00	47,810	475.80
65	490,240	515.00	439,240	518.90	38,530	488.60	11,710	463.00
66	458,490	513.30	409,070	517.50	37,700	482.30	9,970	467.90
67	469,840	525.20	421,000	529.30	37,290	493.30	9,350	483.20
68	477,770	534.50	428,920	539.00	38,140	497.40	8,950	492.80
69	459,640	536.20	414,210	541.70	35,620	488.10	7,830	476.70
70-74	2,164,930	554.10	1,962,720	560.20	158,990	495.60	34,040	493.80
70	461,740	550.80	416,590	556.20	35,210	504.20	8,070	495.00
71	454,560	547.40	411,970	553.40	33,520	486.90	7,100	498.60
72	428,190	550.40	388,350	556.40	31,370	494.90	6,820	481.30
73	408,720	557.20	370,650	563.20	29,860	500.20	6,260	490.60
74	411,720	566.20	375,160	573.10	29,030	491.50	5,790	504.80
75-79	1,647,160	607.80	1,502,800	615.40	117,450	525.00	19,490	542.50
75	373,710	572.40	339,720	579.40	27,400	499.80	4,810	507.70
76	339,840	586.40	308,370	593.70	25,250	508.10	4,470	532.40
77	337,860	612.00	309,460	619.50	22,950	526.00	3,850	528.80
78	308,150	630.00	282,470	637.60	21,070	540.80	3,340	572.00
79	287,600	650.70	262,780	658.50	20,780	561.70	3,020	597.70
80-84	1,142,820	633.50	1,042,900	642.70	85,360	530.90	11,350	564.60
80	267,520	641.60	245,170	649.80	18,360	542.50	3,020	573.50
81	248,520	635.80	226,680	645.40	18,690	528.60	2,520	563.60
82	226,660	630.80	206,760	639.60	16,980	531.60	2,270	578.00
83	212,720	626.50	193,120	636.00	17,010	527.00	2,000	554.20
84	187,400	630.30	171,170	640.20	14,320	523.00	1,540	542.70
85-89	628,520	625.70	571,210	637.50	51,060	502.20	4,770	550.10
85	167,190	628.30	151,650	639.80	13,780	509.70	1,420	546.70
86	144,060	625.10	130,920	636.40	11,550	507.60	1,250	575.00
87	127,010	630.10	116,040	641.10	9,780	509.00	840	543.50
88	104,420	620.90	94,600	634.00	8,900	491.40	670	510.30
89	85,840	621.10	78,000	633.90	7,050	483.20	590	560.50
90-94	245,320	602.90	222,380	615.90	20,730	470.20	1,830	527.40
95 or older	64,550	561.40	57,990	575.70	6,020	430.90	540	483.50
<i>Disabled workers</i>								
Total	38,980	\$784.00	32,390	\$813.20	5,430	\$642.20	1,010	\$632.50
62	5,390	829.60	4,590	848.60	620	717.30	160	753.00
63	12,810	788.90	10,400	823.60	1,970	642.70	390	632.90
64	20,780	769.00	17,400	797.60	2,840	625.50	460	590.30
Men	26,880	888.10	22,900	916.10	3,170	739.10	690	683.30
62	3,870	931.60	3,350	949.10	390	837.00	110	798.50
63	8,670	894.20	7,240	925.90	1,150	744.10	250	702.00
64	14,340	872.70	12,310	901.40	1,630	712.20	330	630.60
Women	12,100	552.60	9,490	564.80	2,260	506.30	320	523.10
62	1,520	570.10	1,240	577.10	230	514.30	50	652.80
63	4,140	568.50	3,160	589.20	820	500.60	140	509.40
64	6,440	538.20	5,090	546.70	1,210	508.70	130	487.90

See footnotes at end of table.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race,¹ age, and sex, December 1994—Continued

[Based on 10-percent sample]

Age and sex	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Wives								
Total.....	2,449,030	\$352.60	2,286,110	\$357.30	109,280	\$285.60	46,020	\$279.20
62-64.....	393,680	340.30	362,770	346.50	20,960	269.80	9,030	260.50
62.....	100,100	334.00	92,070	340.50	5,400	257.00	2,410	262.60
63.....	137,980	339.70	127,040	345.70	7,400	270.60	3,210	262.90
64.....	155,600	344.90	143,660	351.00	8,160	277.50	3,410	256.70
65-69.....	793,340	357.40	734,040	363.10	40,100	290.10	16,690	275.70
65.....	169,430	357.80	156,080	363.60	9,210	293.90	3,740	276.20
66.....	159,730	357.70	147,080	364.30	8,310	283.00	3,760	277.40
67.....	159,700	359.30	147,840	364.70	7,990	296.80	3,300	271.80
68.....	157,100	357.70	146,320	363.00	7,500	289.70	2,720	276.50
69.....	147,380	354.30	136,720	359.60	7,090	286.60	3,170	276.70
70-74.....	643,230	351.90	602,270	356.20	26,610	288.30	11,930	282.40
70.....	141,430	352.90	131,600	357.80	6,430	288.80	2,920	282.90
71.....	137,870	347.70	129,120	351.90	5,810	289.90	2,440	265.10
72.....	126,740	350.30	118,370	354.90	5,430	283.00	2,440	278.60
73.....	122,090	352.50	114,430	356.40	4,890	287.70	2,350	294.40
74.....	115,100	357.00	108,750	360.30	4,050	292.90	1,780	294.20
75-79.....	383,930	365.10	363,360	368.40	13,500	299.60	5,680	302.20
75.....	101,640	361.30	95,630	364.60	3,840	299.60	1,700	303.40
76.....	84,050	362.50	79,380	366.20	3,050	296.80	1,230	295.00
77.....	76,440	369.80	72,720	373.00	2,430	303.20	1,050	296.70
78.....	64,490	367.70	61,260	370.80	2,170	303.20	870	298.10
79.....	57,310	366.20	54,370	369.40	2,010	295.50	830	321.70
80-84.....	175,950	342.80	167,470	345.50	6,010	279.20	2,150	302.80
85-89.....	51,390	325.80	49,040	328.80	1,820	255.30	470	294.40
90-94.....	7,150	311.60	6,870	314.20	220	234.80	60	290.40
95 or older.....	360	284.30	290	296.90	60	220.20	10	305.00
Wives of retired workers.....	2,400,220	354.90	2,243,320	359.50	104,490	288.60	44,960	280.80
Wives of disabled workers.....	48,810	239.50	42,790	242.40	4,790	219.60	1,060	210.50
Husbands								
Total.....	9,910	\$204.20	7,760	\$209.00	1,340	\$180.20	740	\$193.90
Nondisabled widows and widowers								
Total.....	3,006,450	\$623.60	2,652,860	\$638.10	298,980	\$512.90	47,700	\$513.40
60-64.....	508,730	642.40	436,900	660.00	59,020	535.10	11,150	527.70
60.....	59,650	627.80	51,270	644.20	6,680	528.30	1,540	518.50
61.....	86,660	626.80	74,440	643.30	9,940	528.40	1,990	513.20
62.....	105,250	647.20	90,350	664.90	12,300	538.20	2,290	535.00
63.....	122,610	648.10	104,580	667.30	14,780	535.80	2,810	532.70
64.....	134,560	650.00	116,260	667.20	15,320	539.20	2,520	532.40
65-69.....	693,850	663.80	599,980	682.40	78,730	545.30	13,010	533.00
65.....	138,390	673.20	119,430	692.40	15,700	554.70	2,780	531.10
66.....	136,540	671.90	117,050	692.40	16,290	548.10	2,750	538.20
67.....	137,370	666.70	119,000	684.90	15,560	553.20	2,380	511.40
68.....	140,770	657.80	122,440	675.50	15,310	539.10	2,680	533.30
69.....	140,780	650.00	122,060	667.50	15,870	531.40	2,420	550.30
70-74.....	671,550	634.60	592,520	650.50	67,390	512.60	10,110	516.30
70.....	137,460	646.10	120,210	663.10	14,660	525.60	2,260	527.50
71.....	137,560	636.30	121,210	653.00	13,790	506.30	2,260	529.60
72.....	133,460	633.90	117,660	649.60	13,470	514.20	1,910	504.60
73.....	131,260	628.20	115,850	643.90	13,320	509.60	1,860	498.00
74.....	131,810	628.00	117,590	642.50	12,150	505.40	1,820	517.20
75-79.....	497,160	603.20	445,210	621.70	44,330	489.00	6,620	497.90
75.....	122,080	623.70	109,130	637.80	10,820	500.70	1,840	506.80
76.....	104,930	612.90	93,030	627.40	10,230	501.40	1,410	475.50
77.....	97,830	612.20	88,250	624.50	8,150	489.40	1,250	535.80
78.....	89,350	601.90	80,580	614.90	7,510	478.30	1,070	491.60
79.....	82,970	581.40	74,220	594.90	7,620	465.60	1,050	473.60
80-84.....	337,930	564.40	305,590	576.10	27,880	451.70	4,070	455.70
85-89.....	197,960	567.60	180,630	578.00	15,180	458.40	1,960	466.30
90-94.....	78,950	567.30	73,120	574.30	5,170	476.60	650	509.20
95 or older.....	20,320	546.70	18,910	552.60	1,280	472.20	130	413.60

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/ 0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4.—Number and monthly benefits, 1940-95¹

December	Total			Retired workers	Disabled workers	Wives and husbands	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
	Total	OASI Trust Fund	DI Trust Fund								
Number											
1940	222,488	222,488	...	112,331	...	29,749	54,648	20,499	4,437	824	...
1945	1,288,107	1,288,107	...	518,234	...	159,168	390,134	120,581	93,781	6,209	...
1950	3,477,243	3,477,243	...	1,770,984	...	508,350	699,703	169,438	314,189	14,579	...
1955	7,960,616	7,960,616	...	4,473,971	...	1,191,963	1,276,240	291,916	701,360	25,166	...
1957	11,128,897	10,979,047	149,850	6,197,532	149,850	1,827,048	1,502,077	328,309	1,095,137	28,944	...
1960	14,844,589	14,157,138	687,451	8,061,469	455,371	2,345,983	2,000,451	401,358	1,543,843	36,114	...
1965	20,866,767	19,127,716	1,739,051	11,100,584	988,074	2,806,912	3,092,659	471,816	2,371,433	35,289	...
1966	22,767,252	20,796,930	1,970,322	11,658,443	1,097,190	2,860,026	3,392,970	487,755	2,602,015	34,540	634,313
1970	26,228,629	23,563,634	2,664,995	13,349,175	1,492,948	2,951,552	4,122,305	523,136	3,227,160	28,729	533,624
1975	32,084,511	27,732,311	4,352,200	16,588,001	2,488,774	3,320,310	4,972,008	581,845	3,888,705	21,444	223,424
1976	33,020,946	28,397,189	4,623,757	17,164,470	2,670,208	3,370,059	5,035,145	578,727	3,994,380	19,912	188,045
1977	34,077,142	29,216,711	4,860,431	17,820,510	2,837,432	3,456,524	5,082,825	583,195	4,119,487	18,443	158,726
1978	34,586,343	29,717,853	4,868,490	18,357,755	2,879,774	3,471,468	4,938,372	576,343	4,211,711	17,177	133,743
1979	35,124,495	30,347,083	4,777,412	18,969,586	2,870,590	3,466,762	4,794,163	573,750	4,321,496	16,040	112,108
1980	35,584,955	30,906,511	4,678,444	19,562,085	2,858,680	3,477,427	4,606,517	562,316	4,410,515	14,779	92,636
1981	36,006,371	31,550,097	4,456,274	20,195,362	2,776,519	3,459,027	4,429,979	547,593	4,507,941	13,627	76,323
1982	35,839,338	31,866,077	3,973,261	20,763,230	2,603,599	3,405,170	3,882,511	514,772	4,594,961	12,483	62,612
1983	36,084,748	32,271,757	3,812,991	21,418,747	2,569,029	3,347,237	3,593,377	400,298	4,693,791	11,422	50,847
1984	36,478,683	32,656,902	3,821,781	21,906,461	2,596,516	3,354,799	3,408,457	382,411	4,779,190	10,452	40,397
1985	37,058,317	33,151,003	3,907,314	22,431,930	2,656,638	3,374,599	3,319,490	371,659	4,862,805	9,541	31,655
1986	37,702,976	33,707,103	3,995,873	22,980,948	2,728,463	3,386,917	3,294,587	350,546	4,928,019	8,726	24,770
1987	38,189,919	34,145,244	4,044,675	23,439,684	2,785,859	3,380,856	3,243,939	328,838	4,983,846	7,890	19,007
1988	38,627,019	34,552,719	4,074,300	23,858,226	2,830,284	3,366,843	3,203,822	317,761	5,028,822	7,145	14,116
1989	39,151,370	35,022,543	4,128,827	24,326,604	2,895,364	3,364,563	3,165,113	312,079	5,070,873	6,484	10,290
1990	39,832,125	35,566,144	4,265,981	24,838,100	3,011,294	3,366,975	3,187,010	303,923	5,111,482	5,908	7,433
1991	40,592,173	36,079,133	4,513,040	25,288,719	3,194,938	3,370,454	3,268,252	300,661	5,158,383	5,467	5,299
1992	41,507,188	36,617,492	4,889,696	25,757,727	3,467,783	3,382,189	3,391,173	294,176	5,205,375	5,083	3,682
1993	42,245,719	36,992,153	5,253,566	26,104,305	3,725,966	3,367,206	3,527,483	289,350	5,224,279	4,673	2,457
1994	42,883,470	37,299,951	5,583,519	26,407,756	3,962,954	3,337,484	3,653,887	283,072	5,232,379	4,318	1,620
1995	43,387,259	37,529,603	5,857,656	26,672,806	4,185,263	3,289,551	3,734,097	275,020	5,225,519	3,976	1,027
Monthly benefits (in thousands)											
1940	\$4,070	\$4,070	...	\$2,539	...	\$361	\$668	\$402	\$90	\$11	...
1945	23,801	23,801	...	12,538	...	2,040	4,858	2,391	1,893	81	...
1950	126,857	126,857	...	77,678	...	11,995	19,366	5,801	11,481	535	...
1955	411,613	411,613	...	276,942	...	39,416	46,444	13,403	34,152	1,256	...
1957	605,455	594,552	\$10,904	400,250	\$10,904	62,802	57,952	16,102	55,944	1,501	...
1960	936,321	888,320	48,000	596,849	40,668	90,503	93,275	23,795	89,054	2,178	...
1965	1,516,802	1,395,817	120,986	931,532	96,599	120,796	159,428	30,882	174,883	2,683	...
1966	1,638,548	1,502,863	135,685	983,338	107,627	123,262	175,100	31,983	192,821	2,642	\$21,777
1970	2,628,326	2,385,926	242,400	1,576,551	196,010	175,323	279,845	45,258	328,245	2,965	24,128
1975	5,727,758	5,047,656	680,102	3,436,752	562,180	332,159	544,048	85,676	747,903	3,685	15,354
1976	6,414,579	5,624,345	790,235	3,859,603	654,647	365,128	597,954	92,466	827,324	3,685	13,773
1977	7,175,316	6,268,559	906,756	4,330,797	752,639	403,657	656,152	101,345	914,738	3,657	12,331
1978	7,930,471	6,933,207	997,264	4,831,554	830,101	437,966	700,437	109,714	1,005,929	3,675	11,095
1979	9,056,475	7,950,091	1,106,384	5,582,115	924,407	489,558	771,108	121,957	1,153,272	3,829	10,229
1980	10,682,791	9,422,206	1,260,585	6,678,216	1,059,792	569,528	864,242	138,426	1,358,836	4,080	9,672
1981	12,255,310	10,901,677	1,353,632	7,794,868	1,147,113	642,347	946,273	151,509	1,560,102	4,230	8,868
1982	13,320,480	11,997,646	1,322,835	8,705,109	1,147,131	693,100	882,875	155,876	1,724,392	4,186	7,811
1983	14,173,415	12,834,821	1,338,594	9,440,689	1,171,957	725,618	856,218	123,559	1,844,798	3,996	6,579
1984	15,025,627	13,636,147	1,389,480	10,089,401	1,222,081	760,944	847,825	122,957	1,973,203	3,804	5,413
1985	15,901,579	14,441,682	1,459,896	10,736,304	1,285,375	796,351	858,006	123,557	2,094,003	3,609	4,373
1986	16,534,384	15,027,053	1,507,331	11,225,159	1,331,144	816,351	860,953	118,602	2,175,345	3,371	3,459
1987	17,612,946	16,016,257	1,596,689	12,016,444	1,415,811	856,263	883,739	115,966	2,318,748	3,213	2,763
1988	18,691,340	17,008,453	1,682,887	12,806,481	1,498,637	893,521	908,660	116,902	2,461,948	3,061	2,132
1989	20,037,582	18,237,927	1,799,655	13,789,570	1,609,780	944,429	938,538	120,970	2,629,728	2,941	1,627
1990	21,686,763	19,716,655	1,970,108	14,966,531	1,768,313	1,004,852	991,628	124,340	2,827,012	2,849	1,238
1991	23,076,535	20,912,298	2,164,237	15,914,665	1,946,823	1,049,463	1,045,006	127,510	2,989,385	2,767	915
1992	24,442,156	22,033,164	2,408,992	16,810,432	2,171,080	1,089,504	1,100,812	128,748	3,138,250	2,676	655
1993	25,662,445	23,011,870	2,650,575	17,595,964	2,390,829	1,117,643	1,160,403	129,752	3,264,849	2,557	448
1994	26,936,223	24,032,186	2,904,037	18,415,099	2,620,982	1,144,466	1,226,468	131,463	3,394,982	2,459	303
1995	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262	2,349	197

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5.—Number and average age, by type of benefit, December 1995

[Based on 10-percent sample]

Type of benefit	Number ¹ (in thousands)	Average age
Total.....	43,380	...
OASI.....	37,518	...
Retired workers.....	26,671	74
Spouses.....	3,027	71
Children of retired workers.....	440	24
Under age 18.....	241	13
Disabled, aged 18 or older.....	189	38
Students, aged 18-19.....	11	18
Children of deceased workers.....	1,887	20
Under age 18.....	1,386	12
Disabled, aged 18 or older.....	450	45
Students, aged 18-19.....	51	18
Nondisabled widows and widowers.....	5,041	76
Widowed mothers and fathers.....	274	41
Disabled widows and widowers.....	173	59
Parents of deceased workers.....	4	81
Special age-72 beneficiaries.....	1	99
DI.....	5,862	...
Disabled workers.....	4,187	50
Spouses.....	263	46
Children.....	1,412	12
Under age 18.....	1,331	11
Disabled, aged 18 or older.....	52	27
Students, aged 18-19.....	30	18

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.A6.—Number and average monthly benefit, by type of benefit and race,¹ December 1995²

[Based on 10-percent sample]

Type of benefit	Total ³	White	Black	Other
Number (in thousands)				
Total.....	43,380	37,647	4,432	1,077
Men.....	16,580	14,417	1,485	408
Women.....	23,060	20,416	2,086	462
Children.....	3,740	2,614	861	207
Under age 18.....	2,958	1,990	725	188
Disabled, aged 18 or older.....	691	560	114	15
Students, aged 18-19.....	91	64	22	4
Retired workers and their spouses and children.....	30,138	27,109	2,344	587
Retired workers.....	26,671	23,983	2,106	497
Wives and husbands.....	3,027	2,794	154	68
Children.....	440	333	84	21
Disabled workers and their spouses and children.....	5,862	4,386	1,110	294
Disabled workers.....	4,187	3,196	750	192
Wives and husbands.....	263	208	39	14
Children.....	1,412	982	322	88
Survivors of deceased workers.....	7,379	6,151	978	196
Widows and widowers.....	5,214	4,654	467	80
Widowed mothers and fathers.....	274	195	55	17
Children.....	1,887	1,299	455	98
Parents.....	4	3	1	1
Special age-72 beneficiaries.....	1	1	(4)	(4)
Average monthly benefit				
Retired workers.....	\$719.70	\$731.80	\$607.30	\$621.30
Men.....	810.00	824.70	669.20	676.40
Women.....	621.30	629.60	547.80	547.00
Disabled workers.....	682.40	700.90	622.90	614.90
Men.....	762.00	786.80	676.90	676.10
Women.....	555.50	559.70	546.30	520.70
Widowed mothers and fathers.....	476.10	507.40	392.70	391.60
Nondisabled widows and widowers.....	680.20	695.60	539.70	553.40
Surviving children.....	467.80	499.70	393.50	385.60

¹ See table 5.A1 for description of race data.
² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Includes persons of unknown race.

⁴ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7.—Number and average monthly benefit for **women beneficiaries**, by type of benefit and race, ¹ December 1995

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total ²		White		Black		Other	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total	23,060	\$589.60	20,416	\$599.60	2,086	\$514.60	462	\$488.40
Workers.....	14,371	613.90	12,633	622.90	1,385	547.50	287	540.00
Retired.....	12,757	621.30	11,423	629.60	1,075	547.80	212	547.00
Full benefit.....	3,379	780.50	2,948	798.40	352	648.20	63	678.30
Reduced benefit, claimed before age 65.....	9,378	563.90	8,475	570.90	723	498.90	149	491.30
Disabled.....	1,614	555.50	1,210	559.70	310	546.30	76	520.70
Wives of retired and disabled workers.....	3,254	355.80	2,975	364.10	187	265.50	78	259.30
Entitlement based on care of children.....	301	184.90	235	194.70	45	154.60	18	140.20
Husband retired.....	100	268.40	81	281.80	13	223.40	6	184.90
Husband disabled.....	192	140.10	147	145.30	31	123.80	12	118.60
Entitlement based on age (aged 62 or older).....	2,952	373.20	2,740	378.70	142	300.60	60	294.60
Husband retired.....	2,898	375.60	2,692	381.00	136	303.40	59	296.40
Full benefit.....	497	475.60	449	488.40	32	352.10	14	346.10
Reduced benefit, claimed before age 65.....	2,400	354.90	2,243	359.50	104	288.60	45	280.80
Husband disabled.....	55	246.10	48	248.50	6	232.80	1	214.10
Widows.....	5,431	665.40	4,805	684.20	513	516.60	95	520.40
Entitlement based on care of children.....	258	483.60	184	516.50	52	395.20	16	395.60
Nondisabled, aged 60 or older.....	5,004	681.60	4,493	696.80	425	540.70	75	554.60
Disabled, aged 50-64.....	169	464.10	128	482.00	36	407.90	4	404.30
Mothers of deceased workers.....	4	594.10	2	621.80	1	529.50	(3)	569.20
Special age-72 beneficiaries.....	1	193.40	1	193.40	(3)	193.40	(3)	193.40

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ Fewer than 500 beneficiaries.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1995

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total.....	178,212	\$469.23	\$481.90
Retired workers.....	159,918	466.92	500.58
Men.....	41,407	462.53	408.05
Women.....	118,511	468.45	532.91
Wives and husbands of retired workers.....	6,325	466.30	188.25
Children of retired workers.....	1,211	472.45	169.05
Disabled workers.....	59	520.24	519.02
Wives and husbands of disabled workers.....	2	519.55	81.00
Children of disabled workers.....	2	532.90	138.50
Nondisabled widows and widowers.....	9,035	505.30	424.99
Disabled widows and widowers.....	298	499.36	310.57
Widowed mothers and fathers.....	96	499.85	328.68
Children of deceased workers.....	1,266	503.44	345.66

CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/ 0162 for further information.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1995

[Numbers in thousands. Based on 10-percent sample]

Type of benefit	Total ¹	Age attained during 1995								
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older ²
Total ³	35,881	584	3,871	8,729	8,411	6,362	4,347	2,364	940	272
Retired workers	26,671	...	2,448	6,958	6,585	4,911	3,270	1,694	634	171
Widows, widowers, mothers, and fathers	5,137	189	416	835	994	927	811	579	288	99
Wives and husbands	3,024	8	409	911	814	514	261	89	17	2
Disabled workers	954	373	581	...	...	...	...	...	...	...
Disabled adult children	90	14	17	25	17	10	4	1	(4)	(4)
Men ³	14,622	245	1,708	3,925	3,644	2,558	1,554	710	228	51
Retired workers	13,915	...	1,320	3,900	3,625	2,545	1,544	704	226	51
Widowers and fathers	39	8	11	6	5	3	3	2	1	...
Husbands	31	(4)	1	7	8	6	6	3	1	...
Disabled workers	596	229	367	...	...	...	...	...	...	...
Disabled adult children	41	8	9	12	7	4	2	(4)	(4)	(4)
Women ³	21,259	339	2,164	4,805	4,767	3,805	2,793	1,654	712	221
Retired workers	12,757	...	1,128	3,058	2,960	2,366	1,726	990	408	119
Widows and mothers	5,097	181	405	829	989	924	808	576	287	99
Wives	2,994	7	407	905	807	508	256	86	16	1
Disabled workers	358	144	214	...	...	...	...	...	...	...
Disabled adult children	48	7	9	13	10	6	3	1	(4)	(4)
Average monthly benefit										
Total ³	\$683.70	\$671.90	\$611.60	\$659.60	\$678.60	\$718.30	\$750.10	\$708.20	\$671.40	\$620.00
Retired workers	719.70	...	626.60	695.50	716.00	755.70	794.60	738.90	692.50	630.20
Widows, widowers, mothers, and fathers	676.20	591.00	625.30	688.50	688.10	704.10	687.40	669.70	643.60	611.50
Wives and husbands	370.70	285.30	338.60	366.20	370.90	392.20	393.50	381.30	368.40	349.30
Disabled workers	733.20	729.50	735.60	...	...	...	...	...	...	...
Disabled adult children	414.90	438.00	434.00	419.50	406.00	386.50	361.00	347.80	(4)	(4)
Men ³	808.40	822.00	765.50	799.90	802.80	827.20	876.60	794.20	747.70	694.90
Retired workers	810.00	...	746.30	802.40	805.30	829.70	880.30	797.90	750.90	697.80
Widowers and fathers	488.50	418.30	519.90	554.80	504.10	502.80	432.90	469.70	423.70	...
Husbands	221.40	(4)	186.30	211.30	210.80	219.70	240.40	250.00	256.00	...
Disabled workers	850.50	849.00	851.40	...	...	...	...	...	...	...
Disabled adult children	415.70	436.80	433.60	421.10	403.80	375.60	358.70	(4)	(4)	(4)
Women ³	597.80	563.70	490.10	545.10	583.60	645.00	679.60	671.40	647.00	602.60
Retired workers	621.30	...	486.70	559.10	606.60	676.10	718.00	697.10	660.20	601.20
Widows and mothers	677.70	598.60	628.10	689.50	689.00	704.80	688.40	670.60	644.40	612.00
Wives	372.30	287.50	339.10	367.30	372.50	394.10	396.80	385.70	373.50	358.00
Disabled workers	538.10	539.90	536.90	...	...	...	...	...	...	...
Disabled adult children	414.20	439.50	434.50	418.10	407.40	394.30	362.20	353.20	(4)	(4)

¹ The sum of the individual categories may not equal total because of independent rounding.

² Includes 37,430 persons aged 100 or older, 5,770 men and 31,660 women.

³ Includes parents and special age-72 beneficiaries.

⁴ Fewer than 500 beneficiaries.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, December 1960-95

Type of benefit	1960	1970	1975	1980	1985	1990	1993	1994	1995
Number (in thousands)									
Total ¹	6,619	11,374	14,010	16,350	18,412	19,954	20,647	20,792	20,885
Entitled as worker ²	2,866	5,753	7,586	9,304	10,805	12,037	12,656	12,823	12,974
Worker only	2,563	4,786	5,926	6,710	7,096	7,359	7,479	7,515	7,554
Dually entitled ³	303	967	1,660	2,594	3,709	4,678	⁴ 5,177	⁴ 5,308	⁴ 5,420
Wife's benefit	159	388	617	1,016	1,594	2,077	2,312	2,359	2,398
Widow's benefit	141	574	1,039	1,575	2,112	2,600	2,864	2,948	3,022
Entitled as wife or widow only ³	3,753	5,621	6,424	7,046	7,607	7,917	7,991	7,969	7,911
Wife's benefit	2,174	2,546	2,745	2,884	3,018	3,059	3,053	3,026	2,985
Widow's benefit ⁵	1,546	3,048	3,659	4,148	4,580	4,853	4,934	4,939	4,926
Percentage distribution									
Total ¹	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Entitled as worker ²	43.3	50.6	54.1	56.9	58.7	60.3	61.3	61.7	62.1
Worker only	38.7	42.1	42.3	41.0	38.5	36.9	36.2	36.1	36.2
Dually entitled ³	4.6	8.5	11.8	15.9	20.1	23.4	⁴ 25.1	⁴ 25.9	⁴ 25.9
Wife's benefit	2.4	3.4	4.4	6.2	8.7	10.4	11.2	11.3	11.5
Widow's benefit	2.1	5.0	7.4	9.6	11.5	13.0	13.9	14.2	14.4
Entitled as wife or widow only ³	56.7	49.4	45.9	43.1	41.3	39.7	38.7	38.3	37.9
Wife's benefit	32.8	22.4	19.6	17.6	16.4	15.3	14.8	14.6	14.3
Widow's benefit ⁵	23.4	26.8	26.1	25.4	24.9	24.3	23.9	23.8	23.6

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.

² Includes disabled workers.

³ Includes parents.

⁴ Based on 10-percent sample.

⁵ Includes disabled widows and mothers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1995

[Based on 10-percent sample]

Type of benefit	Total	65-69	70-74	75-79	80-84	85-89	90 or older
Number							
Total ¹	18,718,450	4,791,380	4,755,820	3,798,230	2,789,370	1,652,720	930,930
Entitled as retired worker	11,628,310	3,058,110	2,960,230	2,366,240	1,725,860	990,390	527,480
Worker only	6,574,340	1,902,870	1,650,940	1,234,890	941,570	536,900	307,170
Dually entitled	5,053,970	1,155,240	1,309,290	1,131,350	784,290	453,490	220,310
Wife's benefit	2,058,390	823,850	683,110	374,570	135,520	35,350	5,990
Widow's benefit	2,995,580	331,390	626,180	756,780	648,770	418,140	214,320
Entitled as wife or widow only	7,090,140	1,733,270	1,795,590	1,431,990	1,063,510	662,330	403,450
Wife's benefit	2,578,750	904,540	806,730	508,030	255,570	86,150	17,730
Widow's benefit	4,511,390	828,730	988,860	923,960	807,940	576,180	385,720
Average monthly benefit							
Total ¹	\$611.30	\$545.40	\$584.00	\$645.40	\$680.00	\$671.60	\$637.10
Entitled as retired worker	634.30	559.10	606.60	676.10	718.00	697.10	646.80
Worker only	615.40	568.30	593.50	639.80	691.90	663.90	608.90
Dually entitled	658.90	543.90	623.20	715.80	749.30	736.40	699.60
Wife's benefit	432.80	427.70	426.70	445.10	455.00	453.10	441.50
Widow's benefit	814.20	833.00	837.50	849.70	810.80	760.30	706.90
Entitled as wife or widow only	573.50	521.30	546.80	594.60	618.30	633.50	624.50
Wife's benefit	377.80	367.30	372.50	394.10	396.80	385.80	372.20
Widow's benefit	685.30	689.50	689.00	704.80	688.40	670.60	636.10

¹ Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1995

Type of benefit and sex	Number of beneficiaries (in thousands)				Average monthly benefit			
	Total	Under 62	62-64	65 or older	Total	Under 62	62-64	65 or older
Total ¹	40,339	5,033	3,858	31,448	\$673.41	\$600.20	\$611.29	\$692.75
Retired workers.....	26,673	...	2,439	24,234	719.80	...	626.54	729.19
Disabled workers.....	4,185	3,606	579	...	681.76	673.17	735.26	...
Wives and husbands of retired workers.....	3,026	67	378	2,581	370.43	246.82	346.02	377.19
Wives and husbands of disabled workers.....	264	206	31	26	163.56	141.10	249.87	237.95
Nondisabled widows and widowers.....	5,052	148	362	4,542	679.85	625.84	647.33	684.21
Disabled widows and widowers.....	173	129	44	...	458.32	459.49	454.92	...
Mothers and fathers.....	275	267	7	2	477.89	476.19	542.90	488.00
Disabled adult children.....	686	611	17	57	437.26	440.56	431.84	403.81
Men ¹	16,956	2,581	1,700	12,674	791.88	699.93	765.56	814.14
Retired workers.....	13,914	...	1,315	12,598	810.21	...	746.13	816.89
Disabled workers.....	2,568	2,204	365	...	761.64	746.57	852.72	...
Husbands of retired workers.....	30	(2)	1	29	220.79	151.62	189.38	222.16
Husbands of disabled workers.....	8	6	(2)	1	116.56	106.47	140.03	159.71
Nondisabled widowers.....	38	7	9	21	500.19	441.89	543.87	500.07
Disabled widowers.....	4	3	1	...	307.59	310.43	296.35	...
Fathers.....	15	15	(2)	(2)	351.33	350.90	419.56	309.90
Disabled adult children.....	379	346	9	25	434.79	437.39	427.14	400.83
Women ¹	23,384	2,452	2,158	18,774	587.50	495.22	489.75	610.79
Retired workers.....	12,759	...	1,124	11,636	621.22	...	486.55	634.23
Disabled workers.....	1,617	1,402	215	...	554.89	557.83	535.65	...
Wives of retired workers.....	2,996	67	377	2,553	371.91	246.92	346.47	378.93
Wives of disabled workers.....	256	200	31	25	165.00	142.17	251.20	241.87
Nondisabled widows.....	5,015	141	353	4,521	681.20	634.93	650.08	685.07
Disabled widows.....	169	126	44	...	461.49	462.87	457.53	...
Mothers.....	260	252	7	2	485.28	483.69	544.91	490.03
Disabled adult children.....	307	265	9	33	440.32	444.69	436.40	406.05

¹ Includes parents and special age-72 beneficiaries. Excludes 91,514 student beneficiaries aged 18-19.

² Fewer than 500 beneficiaries.

Note: For more recent data see table 1.B3 in the *Social Security Bulletin*.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17.—Number and average benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957-95

December	Total	Number of—			Average monthly benefit of—		
		Workers	Adult children	Widows and widowers	Workers	Adult children	Widows and widowers
1957.....	178,719	149,850	28,869	...	\$72.76	\$38.62	...
1958.....	284,744	237,719	47,025	...	82.10	39.62	...
1959.....	416,896	334,443	82,453	...	89.00	42.96	...
1960.....	559,425	455,371	104,054	...	89.31	44.15	...
1961.....	742,296	618,075	124,221	...	89.59	45.28	...
1962.....	888,131	740,867	147,264	...	89.99	45.67	...
1963.....	993,656	827,014	166,642	...	90.59	46.45	...
1964.....	1,077,695	894,173	183,522	...	91.12	47.35	...
1965.....	1,186,464	988,074	198,390	...	97.76	51.77	...
1966.....	1,310,911	1,097,190	213,721	...	98.09	52.42	...
1967.....	1,422,778	1,193,120	229,658	...	98.43	53.41	...
1968.....	1,560,517	1,295,300	243,654	21,563	111.86	61.83	\$72.25
1969.....	1,690,982	1,394,291	257,222	39,469	112.74	62.79	71.02
1970.....	1,812,786	1,492,948	270,557	49,281	131.26	73.21	82.00
1971.....	1,990,098	1,647,684	285,671	56,743	146.52	81.37	90.11
1972.....	2,202,090	1,832,916	305,007	64,167	179.32	98.81	109.54
1973.....	2,415,383	2,016,626	319,988	78,769	183.00	100.14	111.14
1974.....	2,670,092	2,236,882	341,082	92,128	205.70	112.45	125.87
1975.....	2,960,620	2,488,774	362,335	109,511	225.90	122.80	137.70
1976.....	3,171,198	2,670,208	381,563	119,427	245.17	132.32	147.01
1977.....	3,368,954	2,837,432	404,246	127,276	265.30	142.12	156.11
1978.....	3,429,421	2,879,774	419,896	129,751	288.30	153.66	165.46
1979.....	3,435,761	2,870,590	435,338	129,833	322.00	171.55	180.52
1980.....	3,436,429	2,858,680	450,169	127,580	370.70	198.95	205.02
1981.....	3,361,130	2,776,519	463,021	121,590	413.20	224.51	226.58
1982.....	3,192,379	2,603,599	472,408	116,372	440.60	245.07	242.11
1983.....	3,168,992	2,569,029	488,372	111,591	456.20	257.78	250.33
1984.....	3,212,040	2,596,516	506,373	109,151	470.70	270.28	306.24
1985.....	3,289,485	2,656,638	525,842	107,005	483.80	281.92	315.26
1986.....	3,380,480	2,728,463	545,043	106,974	487.90	288.79	319.74
1987.....	3,453,414	2,785,859	561,273	106,282	508.20	304.32	333.89
1988.....	3,507,707	2,830,284	574,300	103,123	529.50	320.21	348.05
1989.....	3,583,451	2,895,364	586,457	101,630	556.00	339.47	366.72
1990.....	3,712,763	3,011,294	600,480	100,989	587.20	361.71	388.93
1991.....	3,925,472	3,194,938	616,045	114,489	609.40	378.86	406.96
1992.....	4,236,080	3,467,783	636,973	131,324	626.10	393.61	422.65
1993.....	4,529,466	3,725,966	656,485	147,015	641.70	407.20	434.20
1994.....	4,796,313	3,962,954	672,683	160,676	661.40	422.40	446.30
1995.....	5,044,388	4,185,263	686,101	173,024	681.80	437.30	458.30

Note: For more recent data, see table 1.B8 in the *Social Security Bulletin*.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 1995

(Based on 10-percent sample)

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	4,119,480	\$942.90	\$993.50	2,640,090	\$1,027.40	\$1,067.40	1,479,390	\$792.10	\$861.70
66-69	614,250	897.90	932.40	390,560	999.90	1,028.20	223,690	719.70	765.10
66	103,050	885.10	904.80	63,420	996.60	1,010.80	39,630	706.60	735.10
67	144,220	901.20	930.10	91,800	1,005.80	1,029.70	52,420	718.10	755.80
68	171,610	905.90	945.20	109,070	1,008.40	1,041.40	62,540	727.00	777.30
69	195,370	895.20	937.40	126,270	990.00	1,024.50	69,100	721.90	778.30
70-74	1,160,210	896.40	962.00	777,490	980.90	1,038.30	382,720	724.60	807.00
70	212,820	932.70	999.30	140,990	1,026.60	1,090.50	71,830	748.40	820.40
71	242,470	908.20	968.50	162,400	998.00	1,051.70	80,070	726.00	799.60
72	239,310	889.70	954.50	160,490	973.30	1,028.90	78,820	719.50	803.10
73	231,050	881.60	949.60	156,180	960.80	1,018.60	74,870	716.30	805.70
74	234,560	872.70	941.40	157,430	950.20	1,007.10	77,130	714.40	807.40
75-79	961,140	954.80	1,020.10	633,660	1,034.20	1,085.90	327,480	801.20	892.80
75	225,440	861.80	932.50	151,380	936.20	992.60	74,060	709.70	809.60
76	198,500	885.00	956.40	132,050	958.40	1,015.00	66,450	739.00	839.80
77	187,810	941.60	1,016.00	122,120	1,023.60	1,083.70	65,690	789.10	890.10
78	180,480	969.70	1,044.30	118,690	1,053.50	1,114.00	61,790	808.80	910.40
79	168,910	1,159.80	1,190.60	109,420	1,252.00	1,272.30	59,490	990.00	1,040.40
80-84	749,040	1,073.90	1,105.50	477,860	1,159.10	1,177.40	271,180	923.60	978.80
80	166,440	1,138.70	1,168.90	108,090	1,227.80	1,247.20	58,350	973.60	1,023.90
81	165,750	1,105.00	1,136.20	106,680	1,190.80	1,208.80	59,070	949.90	1,005.10
82	151,060	1,075.40	1,106.10	96,150	1,162.50	1,179.60	54,910	922.90	977.30
83	139,700	1,029.70	1,061.40	88,180	1,111.70	1,128.50	51,520	889.20	946.60
84	126,090	994.50	1,029.60	78,760	1,071.00	1,091.20	47,330	867.10	927.20
85-89	500,160	903.70	942.50	291,980	970.50	993.30	208,180	810.00	871.30
85	116,560	950.90	987.50	71,550	1,018.80	1,040.10	45,010	843.00	903.80
86	107,060	932.10	970.30	64,350	995.20	1,017.50	42,710	837.10	899.30
87	99,410	901.20	940.70	57,700	966.20	989.80	41,710	811.20	872.80
88	96,500	864.30	903.50	54,560	928.70	951.40	41,940	780.60	841.30
89	80,630	847.80	889.50	43,820	913.10	938.10	36,810	770.20	831.70
90 or older	134,680	880.70	920.80	68,540	971.40	997.90	66,140	786.60	841.00

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, December 1995

[Based on 10-percent sample]

Age	Total			Men			Women		
	Number	Average		Number	Average		Number	Average	
		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit		Primary insurance amount	Monthly benefit
Total	3,817,130	\$686.10	\$768.70	1,918,810	\$818.20	\$819.60	1,898,320	\$552.50	\$717.30
65-69	1,171,140	725.30	757.60	692,840	844.90	844.60	478,300	552.00	631.70
65	262,600	745.30	764.80	155,270	865.20	864.60	107,330	571.80	620.40
66	245,150	720.70	749.70	144,330	840.50	840.20	100,820	549.30	620.30
67	235,230	722.70	756.10	138,360	844.10	843.90	96,870	549.20	630.70
68	221,870	721.20	759.60	131,530	840.10	839.80	90,340	548.00	642.80
69	206,290	712.70	757.60	123,350	830.50	830.60	82,940	537.50	649.10
70-74	925,230	688.10	759.80	512,960	810.20	810.90	412,270	536.20	696.20
70	201,730	714.90	767.00	116,730	835.70	836.20	85,000	549.10	672.10
71	193,730	691.60	754.80	109,520	812.20	812.50	84,210	534.90	679.90
72	180,810	679.30	751.80	99,950	799.70	800.70	80,860	530.50	691.50
73	174,960	674.00	756.80	94,230	797.80	798.50	80,730	529.40	708.10
74	174,000	676.40	768.20	92,530	799.40	800.90	81,470	536.70	731.10
75-79	745,300	683.00	800.50	353,920	819.00	820.70	391,380	559.90	782.20
75	164,580	660.40	768.40	84,320	790.10	791.70	80,260	524.10	743.90
76	149,270	665.90	779.30	72,860	801.80	803.60	76,410	536.30	756.00
77	151,940	680.40	799.20	71,890	812.20	813.80	80,050	562.10	786.10
78	144,780	688.50	814.70	65,480	833.50	835.50	79,300	568.70	797.60
79	134,730	726.40	849.40	59,370	873.30	875.10	75,360	610.70	829.10
80-84	504,980	669.60	811.00	193,480	823.50	827.30	311,500	574.00	800.90
80	128,150	703.00	833.20	53,060	856.90	860.00	75,090	594.20	814.30
81	121,880	680.40	812.90	49,140	829.00	832.10	72,740	580.00	799.90
82	102,610	666.20	805.60	38,560	824.40	825.50	64,050	571.00	793.60
83	82,330	642.60	798.30	29,300	792.70	799.60	53,030	559.60	797.60
84	70,010	626.10	789.80	23,420	773.00	780.40	46,590	552.30	794.50
85-89	219,700	582.00	744.80	66,270	715.90	725.80	153,430	524.20	753.00
85	59,120	607.40	770.30	19,380	746.40	755.10	39,740	539.60	777.70
86	52,250	592.50	754.90	16,240	719.80	728.70	36,010	535.10	766.70
87	45,210	574.50	740.00	13,180	704.00	714.10	32,030	521.20	750.70
88	35,740	559.80	721.00	10,250	693.00	706.00	25,490	506.20	727.10
89	27,380	548.90	709.50	7,220	679.20	690.00	20,160	502.20	716.50
90 or older	250,780	628.80	694.60	99,340	728.70	732.80	151,440	563.20	669.60

CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/ 0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1995

[Based on 1-percent sample]

Age	Total			Men			Women		
	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit
Total	4,473,900	\$963.20	\$980.65	2,825,000	\$1,037.85	\$1,057.46	1,648,900	\$835.32	\$849.06
66-69	678,800	920.94	927.95	426,000	1,019.29	1,026.97	252,800	755.22	761.09
66.....	105,800	913.29	916.31	64,700	1,015.99	1,019.42	41,100	751.62	753.99
67.....	164,600	911.31	916.86	101,700	1,027.37	1,033.64	62,900	723.66	728.06
68.....	192,700	935.01	942.75	122,800	1,031.48	1,039.76	69,900	765.54	772.32
69.....	215,700	919.48	928.90	136,800	1,003.90	1,014.10	78,900	773.11	781.17
70-74	1,272,200	926.50	943.67	837,000	1,002.72	1,021.93	435,200	779.91	793.16
70.....	235,400	958.90	974.84	150,500	1,051.61	1,069.76	84,900	794.54	806.57
71.....	273,700	931.80	948.50	180,700	1,012.42	1,031.25	93,000	775.16	787.71
72.....	254,700	919.39	936.37	168,200	995.74	1,014.59	86,500	770.93	784.28
73.....	250,300	918.86	937.23	168,500	982.38	1,002.65	81,800	788.02	802.49
74.....	258,100	905.75	923.57	169,100	976.04	995.91	89,000	772.18	786.13
75-79	1,027,400	989.31	1,008.53	670,100	1,056.38	1,077.81	357,300	863.51	878.58
75.....	243,800	896.00	913.65	161,400	953.33	972.74	82,400	783.68	797.90
76.....	215,700	941.96	960.73	146,300	1,002.11	1,023.08	69,400	815.17	829.29
77.....	204,100	982.33	1,001.68	129,700	1,053.45	1,075.05	74,400	858.36	873.76
78.....	189,400	1,008.40	1,026.88	120,300	1,083.28	1,103.64	69,100	878.05	893.25
79.....	174,400	1,165.73	1,188.35	112,400	1,249.59	1,275.46	62,000	1,013.70	1,030.43
80-84	795,900	1,081.16	1,103.08	506,700	1,153.16	1,177.88	289,200	955.01	972.02
80.....	179,000	1,144.21	1,165.59	114,900	1,221.09	1,244.85	64,100	1,006.39	1,023.50
81.....	178,200	1,120.94	1,143.93	117,900	1,194.45	1,220.75	60,300	977.20	993.74
82.....	156,200	1,071.80	1,093.00	97,200	1,145.23	1,168.80	59,000	950.83	968.12
83.....	147,300	1,036.61	1,058.60	91,800	1,106.60	1,131.48	55,500	920.85	938.05
84.....	135,200	1,004.59	1,026.56	84,900	1,063.28	1,088.26	50,300	905.51	922.42
85-89	550,300	904.34	924.55	310,000	952.16	975.73	240,300	842.65	858.53
85.....	124,900	965.14	986.66	75,300	1,010.29	1,035.16	49,600	896.60	913.03
86.....	116,700	919.04	939.30	64,400	966.79	989.86	52,300	860.23	877.05
87.....	109,400	914.50	936.24	61,100	962.37	988.50	48,300	853.96	870.11
88.....	104,600	853.98	871.71	58,900	902.40	922.44	45,700	791.58	806.32
89.....	94,700	849.92	869.30	50,300	892.29	915.52	44,400	801.93	816.94
90 or older.....	149,300	876.60	897.69	75,200	945.04	969.72	74,100	807.15	824.58

CONTACT: Rona Blumenthal/ Joseph Bondar (410) 965-0163/ 0162 for further information.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, December 1995 ¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	26,671,240	100.0	...	\$719.70	13,914,510	100.0	...	\$810.00	12,756,730	100.0	...	\$621.30
1990-95.....	8,731,760	32.7	...	702.80	4,952,720	35.6	...	813.90	3,779,040	29.6	...	557.20
1985-89.....	6,656,930	25.0	...	708.70	3,674,390	26.4	...	801.00	2,982,540	23.4	...	595.00
1980-84.....	5,166,070	19.4	...	742.10	2,682,660	19.3	...	817.60	2,483,410	19.5	...	660.50
1975-79.....	3,372,560	12.6	...	772.40	1,583,120	11.4	...	850.40	1,789,440	14.0	...	703.30
1970-74.....	1,878,830	7.0	...	712.10	753,080	5.4	...	757.90	1,125,750	8.8	...	681.40
1965-69.....	678,290	2.5	...	670.80	222,990	1.6	...	709.30	455,300	3.6	...	652.00
1960-64.....	167,940	.6	...	599.30	43,530	.3	...	624.20	124,410	1.0	...	590.60
1940-59.....	18,860	.1	...	529.60	2,020	(3)	...	597.60	16,840	.1	...	521.40
1995.....	1,384,800	5.2	5.2	682.50	776,250	5.6	5.6	802.40	608,550	4.8	4.8	529.50
1994.....	1,474,620	5.5	10.7	695.90	831,630	6.0	11.6	811.00	642,990	5.0	9.8	547.00
1993.....	1,478,910	5.5	16.3	700.20	844,020	6.1	17.6	810.50	634,890	5.0	14.8	553.50
1992.....	1,500,370	5.6	21.9	706.10	856,190	6.2	23.8	814.70	644,180	5.0	19.8	561.70
1991.....	1,446,640	5.4	27.3	710.80	825,850	5.9	29.7	817.30	620,790	4.9	24.7	569.30
1990.....	1,446,420	5.4	32.7	720.40	818,780	5.9	35.6	827.00	627,640	4.9	29.6	581.40
1989.....	1,398,750	5.2	38.0	715.00	782,660	5.6	41.2	817.80	616,090	4.8	34.5	584.40
1988.....	1,359,300	5.1	43.1	708.00	752,850	5.4	46.6	805.70	606,450	4.8	39.2	586.90
1987.....	1,334,610	5.0	48.1	710.60	735,480	5.3	51.9	804.60	599,130	4.7	43.9	595.30
1986.....	1,323,960	5.0	53.0	706.80	728,310	5.2	57.1	792.90	595,650	4.7	48.6	601.50
1985.....	1,240,310	4.7	57.7	702.20	675,090	4.9	62.0	780.90	565,220	4.4	53.0	608.20
1984.....	1,147,240	4.3	62.0	702.50	611,590	4.4	66.4	775.10	535,650	4.2	57.2	619.60
1983.....	1,121,050	4.2	66.2	718.50	590,100	4.2	70.6	789.20	530,950	4.2	61.4	639.90
1982.....	1,037,780	3.9	70.1	734.70	540,500	3.9	74.5	807.50	497,280	3.9	65.3	655.60
1981.....	957,830	3.6	73.7	778.10	491,920	3.5	78.1	858.70	465,910	3.7	68.9	693.10
1980.....	902,170	3.4	77.1	791.90	448,550	3.2	81.3	879.90	453,620	3.6	72.5	704.90
1979.....	826,560	3.1	80.2	801.20	400,210	2.9	84.2	892.20	426,350	3.3	75.8	715.90
1978.....	728,670	2.7	82.9	785.30	342,640	2.5	86.6	871.70	386,030	3.0	78.8	708.70
1977.....	618,500	2.3	85.2	774.50	294,190	2.1	88.7	854.50	324,310	2.5	81.4	702.00
1976.....	631,720	2.4	87.6	750.90	290,500	2.1	90.8	816.30	341,220	2.7	84.1	695.20
1975.....	567,110	2.1	89.7	735.20	255,580	1.8	92.7	790.70	311,530	2.4	86.5	689.70
1974.....	502,370	1.9	91.6	722.30	214,810	1.5	94.2	771.90	287,560	2.3	88.8	685.20
1973.....	443,180	1.7	93.3	715.30	180,820	1.3	95.5	756.80	262,360	2.1	90.8	686.70
1972.....	368,900	1.4	94.6	707.20	144,480	1.0	96.5	755.20	224,420	1.8	92.6	676.20
1971.....	307,390	1.2	95.8	707.10	117,750	.8	97.4	750.90	189,640	1.5	94.1	679.80
1970.....	256,990	1.0	96.8	699.50	95,220	.7	98.1	740.70	161,770	1.3	95.3	675.30
1969.....	203,640	.8	97.5	687.60	71,000	.5	98.6	729.10	132,640	1.0	96.4	665.40
1968.....	161,100	.6	98.1	677.90	54,250	.4	99.0	715.50	106,850	.8	97.2	658.80
1967.....	130,240	.5	98.6	664.70	42,890	.3	99.3	694.90	87,350	.7	97.9	649.90
1966.....	99,310	.4	99.0	645.00	29,330	.2	99.5	675.10	69,980	.5	98.4	632.40
1965.....	84,000	.3	99.3	656.80	25,520	.2	99.7	704.60	58,480	.5	98.9	636.00
1964.....	60,140	.2	99.5	630.30	16,790	.1	99.8	671.70	43,350	.3	99.2	614.20
1963.....	39,120	.1	99.7	597.70	10,090	.1	99.9	617.50	29,030	.2	99.5	590.80
1962.....	30,680	.1	99.8	583.70	7,670	.1	99.9	586.40	23,010	.2	99.6	582.80
1961.....	24,520	.1	99.9	568.10	6,980	.1	100.0	563.60	17,540	.1	99.8	569.90
1960.....	13,480	.1	99.9	557.90	2,000	(3)	100.0	616.00	11,480	.1	99.9	547.80
1959.....	7,150	(3)	100.0	558.80	850	(3)	100.0	654.40	6,300	(3)	99.9	545.90
1958.....	4,670	(3)	100.0	530.70	450	(3)	100.0	571.40	4,220	(3)	100.0	526.40
1957.....	3,400	(3)	100.0	521.40	340	(3)	100.0	572.70	3,060	(3)	100.0	515.80
1956.....	2,800	(3)	100.0	477.10	190	(3)	100.0	531.30	2,610	(3)	100.0	473.10
1955.....	440	(3)	100.0	537.50	90	(3)	100.0	607.40	350	(3)	100.0	519.50

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940-95 ¹

December	Total number (in thousands)	Average age	Percentage distribution, by age						
			Total	62-64	65-69	70-74	75-79	80-84	85 or older
Men									
1940	99	68.8	100.0	...	74.4	17.4	6.4	1.6	0.2
1945	447	71.7	100.0	...	39.9	40.2	15.1	4.0	.7
1950	1,469	72.2	100.0	...	39.1	33.7	20.2	5.9	1.2
1955	3,252	72.7	100.0	...	35.7	34.8	20.0	7.6	1.9
1960	5,217	73.2	100.0	...	33.8	33.1	21.1	9.0	3.1
1965	6,825	72.9	100.0	6.9	29.7	29.5	19.9	9.9	4.1
1970	7,688	72.6	100.0	7.5	30.1	26.9	19.6	10.6	5.3
1975	9,163	72.3	100.0	9.3	32.2	25.6	17.1	10.1	5.7
1976	9,420	72.3	100.0	9.4	32.3	25.8	16.7	10.0	5.8
1977	9,714	72.2	100.0	9.6	32.4	25.7	16.7	3.8	5.8
1978	9,928	72.2	100.0	9.2	32.4	25.9	16.8	9.7	5.9
1979	10,192	72.2	100.0	9.2	32.3	25.9	16.9	9.5	6.2
1980	10,461	72.2	100.0	9.5	32.1	25.8	16.9	9.5	6.1
1981	10,767	72.2	100.0	9.9	31.8	25.7	17.1	9.3	6.2
1982	11,030	72.2	100.0	10.3	31.3	25.6	17.1	9.4	6.2
1983	11,358	72.2	100.0	10.6	31.0	25.8	17.0	9.4	6.1
1984	11,573	72.2	100.0	10.8	30.3	25.9	17.3	9.6	6.1
1985	11,817	72.3	100.0	10.9	30.2	25.9	17.3	9.6	6.1
1986	12,080	72.4	100.0	10.9	30.3	25.7	17.3	9.7	6.1
1987	12,295	72.4	100.0	10.9	30.2	25.5	17.4	9.9	6.1
1988 ²	12,483	72.4	100.0	10.7	30.0	25.5	17.6	10.0	6.2
1989	12,718	72.5	100.0	10.5	30.1	25.2	17.8	10.1	6.3
1990 ²	12,985	72.5	100.0	10.3	30.0	25.3	17.8	10.2	6.4
1991 ²	13,227	72.6	100.0	10.2	29.5	25.7	17.9	10.3	6.4
1992 ²	13,474	72.7	100.0	10.0	29.2	25.8	17.8	10.5	6.6
1993 ²	13,649	72.8	100.0	9.9	28.9	25.9	17.9	10.7	6.8
1994 ²	13,795	72.8	100.0	9.8	28.3	26.2	17.9	10.9	6.9
1995 ²	13,915	72.9	100.0	9.5	28.0	26.1	18.3	11.1	7.0
Women									
1940	13	68.1	100.0	...	82.6	12.8	3.9	0.6	(3)
1945	71	70.8	100.0	...	47.1	40.0	10.2	2.3	0.3
1950	302	71.1	100.0	...	48.4	32.9	15.0	3.2	.5
1955	1,222	71.3	100.0	...	47.8	32.3	14.6	4.4	.8
1960	2,845	71.0	100.0	12.6	36.3	29.0	15.0	5.6	1.6
1965	4,276	71.8	100.0	12.2	31.6	28.1	17.6	7.7	2.8
1970	5,661	72.0	100.0	11.5	30.1	25.4	18.7	10.0	4.4
1975	7,424	72.2	100.0	11.8	30.4	24.2	16.9	10.6	6.1
1976	7,744	72.3	100.0	11.6	30.2	24.4	16.7	10.7	6.4
1977	8,106	72.3	100.0	11.7	30.0	24.3	16.7	10.6	6.7
1978	8,430	72.5	100.0	11.3	29.7	24.4	16.8	10.6	7.2
1979	8,777	72.5	100.0	11.2	29.5	24.3	17.0	10.5	7.4
1980	9,101	72.6	100.0	11.2	29.2	24.2	17.1	10.6	7.7
1981	9,428	72.7	100.0	11.1	28.9	24.0	17.4	10.6	8.0
1982	9,733	72.8	100.0	11.2	28.3	24.0	17.5	10.8	8.2
1983	10,060	72.9	100.0	11.1	28.0	23.9	17.6	11.0	8.4
1984	10,334	73.1	100.0	11.1	27.2	24.0	17.8	11.3	8.6
1985	10,615	73.3	100.0	11.0	26.9	23.9	17.9	11.4	8.8
1986	10,901	73.3	100.0	10.8	26.7	23.8	18.0	11.7	9.0
1987	11,145	73.4	100.0	10.7	26.4	23.6	18.1	11.9	9.3
1988 ²	11,944	73.5	100.0	10.5	26.0	23.6	18.2	12.2	9.5
1989	11,608	73.6	100.0	10.2	26.1	23.1	18.4	12.4	9.8
1990 ²	11,842	73.7	100.0	9.9	25.9	23.0	18.5	12.5	10.2
1991 ²	12,048	73.9	100.0	9.5	25.4	23.2	18.6	12.7	10.5
1992 ²	12,272	74.0	100.0	9.3	25.2	23.1	18.5	12.9	10.9
1993 ²	12,447	74.1	100.0	9.0	24.9	23.0	18.6	13.1	11.3
1994 ²	12,607	74.2	100.0	9.0	24.3	23.2	18.4	13.4	11.6
1995 ²	12,757	74.3	100.0	8.8	24.0	23.2	18.5	13.5	11.9

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Based on 10-percent sample.

³ Less than 0.05 percent.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, December 1995 ¹

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	26,671,240	100.0	7,938,550	100.0	18,732,690	100.0
Less than \$250.00.....	915,370	3.4	111,930	1.4	803,440	4.3
\$250.00–\$299.90.....	635,720	2.4	153,100	1.9	482,620	2.6
\$300.00–\$349.90.....	854,850	3.2	93,430	1.2	761,420	4.1
\$350.00–\$399.90.....	1,306,750	4.9	143,350	1.8	1,163,400	6.2
\$400.00–\$449.90.....	1,764,530	6.6	231,730	2.9	1,532,800	8.2
\$450.00–\$499.90.....	1,595,970	6.0	271,010	3.4	1,324,960	7.1
\$500.00–\$549.90.....	1,394,600	5.2	304,690	3.8	1,089,910	5.8
\$550.00–\$599.90.....	1,312,510	4.9	326,700	4.1	985,810	5.3
\$600.00–\$649.90.....	1,312,210	4.9	327,810	4.1	984,400	5.3
\$650.00–\$699.90.....	1,448,620	5.4	355,520	4.5	1,093,100	5.8
\$700.00–\$749.90.....	1,616,920	6.1	382,960	4.8	1,233,960	6.6
\$750.00–\$799.90.....	1,798,400	6.7	420,880	5.3	1,377,520	7.4
\$800.00–\$849.90.....	1,862,070	7.0	446,610	5.6	1,415,460	7.6
\$850.00–\$899.90.....	1,890,520	7.1	481,290	6.1	1,409,230	7.5
\$900.00–\$949.90.....	1,668,850	6.3	448,930	5.7	1,219,920	6.5
\$950.00–\$999.90.....	1,177,620	4.4	452,910	5.7	724,710	3.9
\$1,000.00–\$1,049.90.....	919,460	3.4	470,440	5.9	449,020	2.4
\$1,050.00–\$1,099.90.....	803,620	3.0	492,420	6.2	311,200	1.7
\$1,100.00 or more.....	2,392,650	9.0	2,022,840	25.5	369,810	2.0
Average benefit, total	\$719.70		\$885.30		\$649.60	
Men	13,914,510	100.0	4,559,520	100.0	9,354,990	100.0
Less than \$250.00.....	394,650	2.8	58,100	1.3	336,550	3.6
\$250.00–\$299.90.....	228,990	1.6	64,770	1.4	164,220	1.8
\$300.00–\$349.90.....	272,320	2.0	39,250	.9	233,070	2.5
\$350.00–\$399.90.....	339,660	2.4	60,330	1.3	279,330	3.0
\$400.00–\$449.90.....	399,740	2.9	92,980	2.0	306,760	3.3
\$450.00–\$499.90.....	425,570	3.1	104,210	2.3	321,360	3.4
\$500.00–\$549.90.....	462,670	3.3	107,010	2.3	355,660	3.8
\$550.00–\$599.90.....	508,580	3.7	115,960	2.5	392,620	4.2
\$600.00–\$649.90.....	572,820	4.1	120,360	2.6	452,460	4.8
\$650.00–\$699.90.....	707,380	5.1	143,630	3.2	563,750	6.0
\$700.00–\$749.90.....	861,180	6.2	164,300	3.6	696,880	7.4
\$750.00–\$799.90.....	1,063,070	7.6	192,620	4.2	870,450	9.3
\$800.00–\$849.90.....	1,209,710	8.7	227,180	5.0	982,530	10.5
\$850.00–\$899.90.....	1,327,170	9.5	263,000	5.8	1,064,170	11.4
\$900.00–\$949.90.....	1,233,520	8.9	259,760	5.7	973,760	10.4
\$950.00–\$999.90.....	854,910	6.1	293,950	6.4	560,960	6.0
\$1,000.00–\$1,049.90.....	666,850	4.8	335,810	7.4	331,040	3.5
\$1,050.00–\$1,099.90.....	599,310	4.3	370,430	8.1	228,880	2.4
\$1,100.00 or more.....	1,786,410	12.8	1,545,870	33.9	240,540	2.6
Average benefit, men.....	\$810.00		\$963.00		\$735.40	
Women.....	12,756,730	100.0	3,379,030	100.0	9,377,700	100.0
Less than \$250.00.....	520,720	4.1	53,830	1.6	466,890	5.0
\$250.00–\$299.90.....	406,730	3.2	88,330	2.6	318,400	3.4
\$300.00–\$349.90.....	582,530	4.6	54,180	1.6	528,350	5.6
\$350.00–\$399.90.....	967,090	7.6	83,020	2.5	884,070	9.4
\$400.00–\$449.90.....	1,364,790	10.7	138,750	4.1	1,226,040	13.1
\$450.00–\$499.90.....	1,170,400	9.2	166,800	4.9	1,003,600	10.7
\$500.00–\$549.90.....	931,930	7.3	197,680	5.9	734,250	7.8
\$550.00–\$599.90.....	803,930	6.3	210,740	6.2	593,190	6.3
\$600.00–\$649.90.....	739,390	5.8	207,450	6.1	531,940	5.7
\$650.00–\$699.90.....	741,240	5.8	211,890	6.3	529,350	5.6
\$700.00–\$749.90.....	755,740	5.9	218,660	6.5	537,080	5.7
\$750.00–\$799.90.....	735,330	5.8	228,260	6.8	507,070	5.4
\$800.00–\$849.90.....	652,360	5.1	219,430	6.5	432,930	4.6
\$850.00–\$899.90.....	563,350	4.4	218,290	6.5	345,060	3.7
\$900.00–\$949.90.....	435,330	3.4	189,170	5.6	246,160	2.6
\$950.00–\$999.90.....	322,710	2.5	158,960	4.7	163,750	1.7
\$1,000.00–\$1,049.90.....	252,610	2.0	134,630	4.0	117,980	1.3
\$1,050.00–\$1,099.90.....	204,310	1.6	121,990	3.6	82,320	.9
\$1,100.00 or more.....	606,240	4.8	476,970	14.1	129,270	1.4
Average benefit, women	\$621.30		\$780.50		\$563.90	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, December 1995¹

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	26,671,240	100.0	7,938,550	100.0	18,732,690	100.0
Less than \$250.00.....	1,430,050	5.4	191,370	2.4	1,238,680	6.6
\$250.00–\$299.90.....	1,410,120	5.3	306,640	3.9	1,103,480	5.9
\$300.00–\$349.90.....	741,940	2.8	147,030	1.9	594,910	3.2
\$350.00–\$399.90.....	1,127,910	4.2	232,620	2.9	895,290	4.8
\$400.00–\$449.90.....	1,499,710	5.6	324,920	4.1	1,174,790	6.3
\$450.00–\$499.90.....	1,380,360	5.2	332,850	4.2	1,047,510	5.6
\$500.00–\$549.90.....	1,346,000	5.0	335,620	4.2	1,010,380	5.4
\$550.00–\$599.90.....	1,253,250	4.7	339,430	4.3	913,820	4.9
\$600.00–\$649.90.....	1,200,440	4.5	339,880	4.3	860,560	4.6
\$650.00–\$699.90.....	1,214,020	4.6	368,730	4.6	845,290	4.5
\$700.00–\$749.90.....	1,164,200	4.4	364,090	4.6	800,110	4.3
\$750.00–\$799.90.....	1,188,180	4.5	383,300	4.8	804,880	4.3
\$800.00–\$849.90.....	1,254,470	4.7	405,500	5.1	848,970	4.5
\$850.00–\$899.90.....	1,245,340	4.7	410,190	5.2	835,150	4.5
\$900.00–\$949.90.....	1,303,000	4.9	413,760	5.2	889,240	4.7
\$950.00–\$999.90.....	1,466,280	5.5	431,240	5.4	1,035,040	5.5
\$1,000.00–\$1,049.90.....	1,521,650	5.7	479,950	6.0	1,041,700	5.6
\$1,050.00–\$1,099.90.....	1,501,540	5.6	507,890	6.4	993,650	5.3
\$1,100.00 or more.....	3,422,780	12.8	1,623,540	20.5	1,799,240	9.6
Average benefit, total.....	\$727.60		\$819.30		\$688.70	
Men.....	13,914,510	100.0	4,559,520	100.0	9,354,990	100.0
Less than \$250.00.....	267,600	1.9	61,820	1.4	205,780	2.2
\$250.00–\$299.90.....	243,340	1.7	69,790	1.5	173,550	1.9
\$300.00–\$349.90.....	148,870	1.1	37,510	.8	111,360	1.2
\$350.00–\$399.90.....	243,780	1.8	67,270	1.5	176,510	1.9
\$400.00–\$449.90.....	345,340	2.5	95,760	2.1	249,580	2.7
\$450.00–\$499.90.....	353,010	2.5	104,500	2.3	248,510	2.7
\$500.00–\$549.90.....	374,440	2.7	107,050	2.3	267,390	2.9
\$550.00–\$599.90.....	389,300	2.8	115,080	2.5	274,220	2.9
\$600.00–\$649.90.....	419,780	3.0	121,590	2.7	298,190	3.2
\$650.00–\$699.90.....	483,240	3.5	144,840	3.2	338,400	3.6
\$700.00–\$749.90.....	540,990	3.9	164,070	3.6	376,920	4.0
\$750.00–\$799.90.....	630,940	4.5	192,170	4.2	438,770	4.7
\$800.00–\$849.90.....	757,830	5.4	228,140	5.0	529,690	5.7
\$850.00–\$899.90.....	839,170	6.0	259,520	5.7	579,650	6.2
\$900.00–\$949.90.....	955,420	6.9	276,170	6.1	679,250	7.3
\$950.00–\$999.90.....	1,193,600	8.6	318,940	7.0	874,660	9.3
\$1,000.00–\$1,049.90.....	1,310,980	9.4	383,360	8.4	927,620	9.9
\$1,050.00–\$1,099.90.....	1,335,320	9.6	425,150	9.3	910,170	9.7
\$1,100.00 or more.....	3,081,560	22.1	1,386,790	30.4	1,694,770	18.1
Average benefit, total.....	\$886.20		\$939.30		\$860.40	
Women.....	12,756,730	100.0	3,379,030	100.0	9,377,700	100.0
Less than \$250.00.....	1,162,450	9.1	129,550	3.8	1,032,900	11.0
\$250.00–\$299.90.....	1,166,780	9.1	236,850	7.0	929,930	9.9
\$300.00–\$349.90.....	593,070	4.6	109,520	3.2	483,550	5.2
\$350.00–\$399.90.....	884,130	6.9	165,350	4.9	718,780	7.7
\$400.00–\$449.90.....	1,154,370	9.0	229,160	6.8	925,210	9.9
\$450.00–\$499.90.....	1,027,350	8.1	228,350	6.8	799,000	8.5
\$500.00–\$549.90.....	971,560	7.6	228,570	6.8	742,990	7.9
\$550.00–\$599.90.....	863,950	6.8	224,350	6.6	639,600	6.8
\$600.00–\$649.90.....	780,660	6.1	218,290	6.5	562,370	6.0
\$650.00–\$699.90.....	730,780	5.7	223,890	6.6	506,890	5.4
\$700.00–\$749.90.....	623,210	4.9	200,020	5.9	423,190	4.5
\$750.00–\$799.90.....	557,240	4.4	191,130	5.7	366,110	3.9
\$800.00–\$849.90.....	496,640	3.9	177,360	5.2	319,280	3.4
\$850.00–\$899.90.....	406,170	3.2	150,670	4.5	255,500	2.7
\$900.00–\$949.90.....	347,580	2.7	137,590	4.1	209,990	2.2
\$950.00–\$999.90.....	272,680	2.1	112,300	3.3	160,380	1.7
\$1,000.00–\$1,049.90.....	210,670	1.7	96,590	2.9	114,080	1.2
\$1,050.00–\$1,099.90.....	166,220	1.3	82,740	2.4	83,480	.9
\$1,100.00 or more.....	341,220	2.7	236,750	7.0	104,470	1.1
Average benefit, total.....	\$554.50		\$657.40		\$517.50	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-95¹

December	Beneficiaries				Average monthly benefit			
	Total	Without reduction for early retirement	With reduction for early retirement		All benefits	Without reduction for early retirement	With reduction for early retirement	
			Number	Percent				
	Total							
1956	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20	
1960	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80	
1965	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60	
1970	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60	
1975	16,588,001	7,238,830	9,349,171	56.4	207.20	232.80	187.40	
1980	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70	
1985	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80	
1990	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90	
1991	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10	
1992	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60	
1993	26,104,305	8,068,985	18,035,320	69.1	674.10	831.80	603.50	
1994	26,407,756	8,109,975	18,297,781	69.3	697.30	859.70	625.40	
1995	26,672,806	7,941,363	18,731,443	70.2	719.80	885.60	649.50	
	Men							
1956	3,572,271	3,572,271	...	...	\$68.20	\$68.20	...
1960	5,216,668	5,216,668	...	...	81.90	81.90	...
1965	6,825,078	5,389,166	1,435,912	21.0	92.60	96.10	\$79.40	
1970	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30	
1975	9,163,648	4,711,571	4,452,077	48.6	227.80	247.20	207.20	
1980	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50	
1985	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50	
1986	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00	
1987	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90	
1988	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40	
1989	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80	
1990	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20	
1991	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90	
1992	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30	
1993	13,645,386	4,645,649	8,999,737	66.0	759.30	901.70	685.80	
1994	13,790,997	4,639,089	9,151,908	66.4	785.20	932.80	710.50	
1995	13,913,531	4,559,535	9,353,996	67.2	810.20	963.70	735.40	
	Women							
1956	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20	
1960	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80	
1965	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50	
1970	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80	
1975	7,424,353	2,527,259	4,897,094	66.0	181.80	205.90	169.40	
1980	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60	
1985	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00	
1986	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10	
1987	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70	
1988	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20	
1989	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10	
1990	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40	
1991	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80	
1992	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70	
1993	12,458,919	3,423,336	9,035,583	72.5	580.70	736.90	521.50	
1994	12,616,759	3,470,886	9,145,873	72.5	601.30	762.10	540.20	
1995	12,759,275	3,381,828	9,377,447	73.5	621.20	780.40	563.80	

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, December 1995
 [Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1995						
		62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total								
Total number (in thousands)	26,671	2,448	6,958	6,585	4,911	3,270	1,694	804
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.4	5.8	4.2	3.8	2.9	2.0	1.5	(1)
\$250.00-\$299.90	2.4	2.4	1.9	1.7	2.3	2.7	3.9	7.7
\$300.00-\$349.90	3.2	4.7	3.3	3.3	3.0	2.7	2.3	2.3
\$350.00-\$399.90	4.9	6.8	5.3	5.4	4.1	3.7	3.7	4.0
\$400.00-\$449.90	6.6	9.9	8.0	6.7	5.3	4.3	4.3	5.3
\$450.00-\$499.90	6.0	9.2	6.8	5.8	5.2	4.3	4.5	5.5
\$500.00-\$549.90	5.2	5.5	5.8	5.3	4.8	4.5	4.7	5.7
\$550.00-\$599.90	4.9	4.8	5.2	4.9	4.6	4.5	5.2	6.0
\$600.00-\$649.90	4.9	4.6	4.8	4.7	4.8	5.0	6.0	7.2
\$650.00-\$699.90	5.4	4.6	4.7	4.9	5.4	6.3	7.9	9.5
\$700.00-\$749.90	6.1	4.7	5.0	5.5	6.3	7.3	9.5	10.4
\$750.00-\$799.90	6.7	4.8	5.3	6.6	8.2	7.5	8.8	11.0
\$800.00-\$849.90	7.0	5.0	5.7	8.7	7.2	6.7	7.9	8.2
\$850.00-\$899.90	7.1	6.4	8.2	7.3	6.2	6.1	7.8	5.3
\$900.00-\$949.90	6.3	10.2	7.7	5.1	5.5	4.8	5.8	2.8
\$950.00-\$999.90	4.4	7.0	4.2	4.2	4.7	4.0	3.9	1.8
\$1,000.00-\$1,049.90	3.4	2.0	3.4	4.0	4.2	3.4	2.4	1.1
\$1,050.00-\$1,099.90	3.0	.8	3.3	3.5	3.7	3.2	1.7	.9
\$1,100.00 or more	9.0	.5	7.2	8.5	11.8	17.0	8.3	5.4
Average benefit	\$719.70	\$626.60	\$695.50	\$716.00	\$755.70	\$794.60	\$738.90	\$679.30
Men								
Total number (in thousands)	13,915	1,320	3,900	3,625	2,545	1,544	704	277
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	2.8	4.5	3.1	3.2	2.6	1.7	1.1	(1)
\$250.00-\$299.90	1.6	1.4	1.2	1.1	1.9	2.3	3.4	5.9
\$300.00-\$349.90	2.0	2.2	1.8	2.0	2.0	2.0	2.0	1.9
\$350.00-\$399.90	2.4	2.8	2.4	2.4	2.2	2.4	2.9	3.2
\$400.00-\$449.90	2.9	3.0	2.8	2.9	2.7	2.8	3.4	4.2
\$450.00-\$499.90	3.1	3.4	3.1	3.0	2.8	2.8	3.6	4.4
\$500.00-\$549.90	3.3	3.7	3.3	3.2	3.1	3.1	3.7	4.6
\$550.00-\$599.90	3.7	4.1	3.7	3.6	3.4	3.4	4.1	4.8
\$600.00-\$649.90	4.1	4.7	4.1	4.0	3.9	3.8	4.8	5.6
\$650.00-\$699.90	5.1	5.2	4.7	4.7	4.8	5.6	7.2	9.0
\$700.00-\$749.90	6.2	6.0	5.4	5.8	6.5	6.8	9.1	9.1
\$750.00-\$799.90	7.6	6.6	6.2	7.8	9.9	7.3	7.8	11.5
\$800.00-\$849.90	8.7	7.4	7.4	11.7	8.3	6.6	7.9	11.6
\$850.00-\$899.90	9.5	10.1	12.0	9.9	7.1	6.3	9.4	7.1
\$900.00-\$949.90	8.9	17.2	11.8	6.6	6.6	5.1	7.3	3.4
\$950.00-\$999.90	6.1	12.3	5.9	5.5	5.9	4.5	5.2	2.4
\$1,000.00-\$1,049.90	4.8	3.3	4.9	5.5	5.6	4.1	3.1	1.5
\$1,050.00-\$1,099.90	4.3	1.4	5.0	4.9	4.9	4.3	2.1	1.3
\$1,100.00 or more	12.8	.8	11.2	12.2	15.6	25.2	11.9	8.6
Average benefit	\$810.00	\$746.30	\$802.40	\$805.30	\$829.70	\$880.30	\$797.90	\$741.10
Women								
Total number (in thousands)	12,757	1,128	3,058	2,960	2,366	1,726	990	527
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	4.1	7.4	5.6	4.5	3.2	2.3	1.8	(1)
\$250.00-\$299.90	3.2	3.7	2.7	2.5	2.8	3.0	4.3	8.7
\$300.00-\$349.90	4.6	7.6	5.2	5.0	4.0	3.3	2.5	2.5
\$350.00-\$399.90	7.6	11.6	9.0	9.0	6.1	4.9	4.2	4.4
\$400.00-\$449.90	10.7	18.0	14.7	11.4	8.2	5.7	5.0	6.0
\$450.00-\$499.90	9.2	16.0	11.5	9.1	7.8	5.7	5.2	6.0
\$500.00-\$549.90	7.3	7.6	8.9	7.9	6.5	5.7	5.4	6.3
\$550.00-\$599.90	6.3	5.7	7.2	6.5	5.8	5.6	5.9	6.6
\$600.00-\$649.90	5.8	4.6	5.6	5.7	5.7	6.0	6.8	8.1
\$650.00-\$699.90	5.8	4.0	4.8	5.2	6.0	7.0	8.5	9.8
\$700.00-\$749.90	5.9	3.2	4.4	5.1	6.2	7.7	9.7	11.1
\$750.00-\$799.90	5.8	2.8	4.0	5.1	6.3	7.7	9.5	10.7
\$800.00-\$849.90	5.1	2.3	3.6	5.0	5.9	6.8	7.9	6.4
\$850.00-\$899.90	4.4	2.1	3.4	4.2	5.1	6.0	6.6	4.3
\$900.00-\$949.90	3.4	1.9	2.6	3.2	4.3	4.6	4.7	2.4
\$950.00-\$999.90	2.5	.9	1.9	2.6	3.4	3.5	2.9	1.4
\$1,000.00-\$1,049.90	2.0	.4	1.5	2.3	2.8	2.7	1.9	.9
\$1,050.00-\$1,099.90	1.6	.2	1.3	1.8	2.4	2.2	1.4	.7
\$1,100.00 or more	4.8	.1	2.1	4.0	7.6	9.7	5.8	3.7
Average benefit	\$621.30	\$486.70	\$559.10	\$606.60	\$676.10	\$718.00	\$697.10	\$646.80

¹ Less than 0.05 percent.

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5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1995 ¹
 [Based on 10-percent sample]

Primary insurance amount	Retired workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	26,671,240	100.0	3,026,980	100.0	440,110	100.0
Less than \$250.00.....	1,430,050	5.4	54,100	1.8	12,070	2.7
\$250.00–\$299.90.....	1,410,120	5.3	54,170	1.8	9,040	2.1
\$300.00–\$349.90.....	741,940	2.8	30,580	1.0	6,950	1.6
\$350.00–\$399.90.....	1,127,910	4.2	50,640	1.7	11,390	2.6
\$400.00–\$449.90.....	1,499,710	5.6	70,930	2.3	19,070	4.3
\$450.00–\$499.90.....	1,380,360	5.2	71,890	2.4	19,850	4.5
\$500.00–\$549.90.....	1,346,000	5.0	75,370	2.5	20,130	4.6
\$550.00–\$599.90.....	1,253,250	4.7	78,090	2.6	19,980	4.5
\$600.00–\$649.90.....	1,200,440	4.5	83,260	2.8	20,390	4.6
\$650.00–\$699.90.....	1,214,020	4.6	95,620	3.2	22,170	5.0
\$700.00–\$749.90.....	1,164,200	4.4	106,030	3.5	22,240	5.1
\$750.00–\$799.90.....	1,188,180	4.5	122,960	4.1	23,360	5.3
\$800.00–\$849.90.....	1,254,470	4.7	152,290	5.0	24,650	5.6
\$850.00–\$899.90.....	1,245,340	4.7	167,640	5.5	24,970	5.7
\$900.00–\$949.90.....	1,303,000	4.9	192,830	6.4	25,270	5.7
\$950.00–\$999.90.....	1,466,280	5.5	256,560	8.5	27,940	6.3
\$1,000.00–\$1,049.90.....	1,521,650	5.7	299,890	9.9	28,920	6.6
\$1,050.00–\$1,099.90.....	1,501,540	5.6	310,800	10.3	30,120	6.8
\$1,100.00 or more.....	3,422,780	12.8	753,330	24.9	71,600	16.3
Average primary insurance amount.....	\$727.60		\$907.30		\$800.10	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

5.C OASDI Current-Pay Benefits: Retired Workers & Dependents

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940-95

December	Retired workers			Wives			Husbands	Children			
	Total	Men	Women	Total	Entitled solely by age ¹	Entitled because of children ²		Total	Under age 18	Disabled, aged 18 or older	Students
1940	\$22.60	\$23.17	\$18.37	\$12.13	\$12.13	...	...	\$12.22	\$12.22	...	...
1941	22.70	23.32	18.48	12.11	12.11	...	...	12.19	12.19	...	...
1942	23.02	23.71	18.73	12.28	12.28	...	...	12.24	12.24	...	...
1943	23.42	24.17	19.06	12.49	12.49	...	...	12.31	12.31	...	...
1944	23.73	24.48	19.35	12.63	12.63	...	...	12.38	12.38	...	...
1945	24.19	24.94	19.51	12.82	12.82	...	...	12.45	12.45	...	...
1946	24.55	25.30	19.64	12.99	12.99	...	...	12.57	12.57	...	...
1947	24.90	25.68	19.91	13.17	13.17	...	...	12.77	12.77	...	...
1948	25.35	26.21	20.11	13.42	13.42	...	...	12.99	12.99	...	...
1949	26.00	26.92	20.58	13.76	13.76	...	...	13.18	13.18	...	...
1950	43.86	45.67	35.05	23.60	23.79	\$12.85	\$20.01	17.05	17.05	...	...
1951	42.14	44.44	33.03	22.75	23.16	14.33	19.49	13.37	13.37	...	...
1952	49.25	52.16	39.17	26.01	26.48	16.33	22.31	14.67	14.67	...	...
1953	51.10	54.46	40.66	27.08	27.53	17.97	23.10	15.79	15.79	...	...
1954	59.14	63.34	47.05	31.81	32.36	21.11	26.61	18.53	18.53	...	...
1955	61.90	66.40	49.93	33.12	33.63	22.96	27.27	20.01	20.01	...	...
1956	63.09	68.23	51.16	33.76	34.22	23.64	27.90	20.63	20.63	...	...
1957	64.58	70.47	52.23	34.41	34.89	24.21	29.39	21.89	20.90	\$31.55	...
1958	66.35	72.74	53.55	35.11	35.59	25.12	30.45	22.99	21.66	32.00	...
1959	72.78	80.11	58.81	38.24	38.68	29.39	33.85	27.34	25.61	35.08	...
1960	74.04	81.87	59.67	38.74	39.19	30.15	34.72	28.25	26.38	35.70	...
1961	75.65	83.13	62.00	39.47	40.09	29.45	36.61	27.52	25.56	36.22	...
1962	76.19	83.79	62.61	39.64	40.35	29.55	37.05	27.39	25.44	36.35	...
1963	76.88	84.69	63.42	39.95	40.66	29.94	37.64	27.85	25.76	36.84	...
1964	77.57	85.58	64.28	40.24	40.95	30.16	38.18	28.13	25.86	37.34	...
1965	83.92	92.59	70.07	43.64	44.41	32.60	41.69	31.98	28.27	40.64	\$46.75
1966	84.35	93.26	70.79	43.82	44.60	32.64	42.21	32.72	28.18	41.03	45.05
1967	85.37	94.49	71.92	44.25	45.01	32.92	42.79	33.10	28.34	41.49	45.07
1968	98.86	109.08	84.24	51.22	52.13	37.66	49.29	38.12	32.44	47.79	51.08
1969	100.40	110.96	85.71	51.89	52.81	38.00	49.90	38.63	32.79	48.46	51.33
1970	118.10	130.53	101.22	61.20	62.41	43.23	58.47	44.85	37.72	56.79	59.46
1971	132.17	146.13	113.60	68.36	69.82	47.07	65.25	49.36	41.08	62.57	65.93
1972	162.35	179.44	140.11	84.11	86.07	56.10	79.97	59.90	49.44	75.91	80.13
1973	166.40	182.60	145.80	84.80	86.80	56.80	80.80	61.10	50.30	77.00	82.70
1974	188.20	206.56	165.47	95.77	98.08	64.24	90.90	69.63	57.10	86.61	94.21
1975	207.18	227.75	181.80	105.21	107.74	70.72	99.07	77.42	63.13	94.75	103.88
1976	224.86	247.70	197.08	114.15	116.82	77.29	106.68	85.64	69.55	102.81	113.92
1977	243.00	268.40	212.60	123.30	126.20	84.20	100.90	94.90	76.90	112.30	124.60
1978	263.20	291.60	229.70	133.10	136.00	91.70	106.00	104.70	85.10	121.70	138.40
1979	294.30	326.80	256.50	148.80	151.90	102.90	116.00	119.20	97.00	137.10	157.20
1980	341.40	380.20	296.80	172.50	176.00	120.40	132.10	140.00	114.30	159.80	184.00
1981	386.00	431.10	334.50	195.40	199.20	138.20	145.90	161.40	131.10	182.20	210.60
1982	419.30	469.60	362.20	213.60	216.90	148.80	156.00	165.00	145.90	198.40	179.70
1983	440.80	495.00	379.60	226.50	229.50	151.30	160.90	175.80	163.20	210.10	153.50
1984	460.60	517.80	396.50	237.20	240.30	156.70	165.80	185.50	170.60	220.80	149.90
1985	478.60	538.40	412.10	247.20	250.30	161.90	169.50	197.60	177.40	230.80	232.30
1986	488.50	549.80	420.50	252.70	255.70	165.10	170.40	203.80	182.50	236.80	241.20
1987	512.70	577.50	441.20	265.40	268.40	174.00	175.90	215.90	192.70	249.90	252.60
1988	536.80	604.90	462.00	278.00	281.00	182.40	181.50	227.70	201.60	263.30	265.40
1989	566.90	638.90	487.90	293.80	296.80	194.00	189.10	242.40	213.80	279.30	283.70
1990	602.60	679.30	518.60	312.30	315.40	208.10	198.20	259.40	228.50	298.30	300.90
1991	629.30	709.30	541.60	326.10	329.20	219.40	203.30	272.70	240.60	312.90	306.70
1992	652.60	735.50	561.80	337.90	341.00	229.30	208.20	285.20	252.30	326.00	322.20
1993	674.10	759.30	580.70	348.80	351.80	238.70	212.10	296.80	263.10	338.00	333.40
1994	697.30	785.20	610.30	360.50	363.60	248.60	216.40	309.30	275.00	351.10	349.60
1995	719.80	810.20	621.20	371.90	375.00	256.70	220.80	321.50	286.70	363.80	360.30

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as **disabled worker** and sex, December 1995¹

[Based on 10-percent sample]

Year of entitlement	Total				Men				Women			
	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1995	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total.....	4,186,720	100.0	...	\$682.40	2,572,910	100.0	...	\$762.00	1,613,810	100.0	...	\$555.50
1990-95	2,329,160	55.6	...	691.10	1,386,760	53.9	...	782.00	942,400	58.4	...	557.30
1985-89	961,810	23.0	...	667.50	589,330	22.9	...	748.50	372,480	23.1	...	539.40
1980-84	429,670	10.3	...	634.20	280,590	10.9	...	694.90	149,080	9.2	...	520.00
1975-79	272,060	6.5	...	766.60	181,190	7.0	...	826.50	90,870	5.6	...	647.20
1970-74	141,280	3.4	...	665.70	96,550	3.8	...	700.90	44,730	2.8	...	589.90
1965-69	42,640	1.0	...	574.10	30,980	1.2	...	587.10	11,660	.7	...	539.80
1960-64	10,100	.2	...	566.40	7,510	.3	...	573.70	2,590	.2	...	545.30
1995	247,010	5.9	5.9	737.30	150,390	5.8	5.8	831.20	96,620	6.0	6.0	591.20
1994	397,340	9.5	15.4	714.30	234,710	9.1	15.0	811.50	162,630	10.1	16.1	574.00
1993	445,860	10.6	26.0	692.40	264,010	10.3	25.2	786.30	181,850	11.3	27.3	555.90
1992	460,710	11.0	37.0	677.60	273,110	10.6	35.8	766.20	187,600	11.6	39.0	548.70
1991	430,390	10.3	47.3	670.60	256,430	10.0	45.8	756.80	173,960	10.8	49.7	543.60
1990	347,850	8.3	55.6	673.30	208,110	8.1	53.9	759.50	139,740	8.7	58.4	544.90
1989	261,990	6.3	61.9	677.10	156,840	6.1	60.0	763.20	105,150	6.5	64.9	548.70
1988	213,000	5.1	67.0	681.90	130,200	5.1	65.1	768.10	82,800	5.1	70.0	546.40
1987	182,610	4.4	71.3	676.40	112,240	4.4	69.4	759.80	70,370	4.4	74.4	543.30
1986	163,090	3.9	75.2	652.90	101,420	3.9	73.4	729.70	61,670	3.8	78.2	526.40
1985	141,120	3.4	78.6	633.10	88,630	3.4	76.8	700.60	52,490	3.3	81.5	519.20
1984	121,190	2.9	81.5	618.00	76,990	3.0	79.8	682.60	44,200	2.7	84.2	505.40
1983	96,930	2.3	83.8	619.90	63,600	2.5	82.3	676.70	33,330	2.1	86.3	511.60
1982	79,560	1.9	85.7	622.20	52,310	2.0	84.3	680.20	27,250	1.7	88.0	510.80
1981	65,530	1.6	87.3	649.00	43,100	1.7	86.0	709.90	22,430	1.4	89.4	531.80
1980	66,460	1.6	88.9	684.50	44,590	1.7	87.7	744.70	21,870	1.4	90.7	561.70
1979	59,960	1.4	90.3	763.80	39,780	1.5	89.3	827.80	20,180	1.3	92.0	637.70
1978	54,160	1.3	91.6	808.80	35,900	1.4	90.7	869.90	18,260	1.1	93.1	688.50
1977	53,920	1.3	92.9	787.30	35,850	1.4	92.0	853.90	18,070	1.1	94.2	655.40
1976	55,070	1.3	94.2	752.70	36,420	1.4	93.5	811.80	18,650	1.2	95.4	637.40
1975	48,950	1.2	95.4	716.20	33,240	1.3	94.8	764.80	15,710	1.0	96.3	613.30
1974	41,900	1.0	96.4	695.20	28,150	1.1	95.8	736.10	13,750	.9	97.2	611.70
1973	35,770	.9	97.2	659.00	23,760	.9	96.8	698.90	12,010	.7	97.9	580.00
1972	24,490	.6	97.8	663.70	16,750	.7	97.4	702.40	7,740	.5	98.4	579.90
1971	22,080	.5	98.3	654.20	15,790	.6	98.0	680.80	6,290	.4	98.8	587.20
1970	17,040	.4	98.7	625.20	12,100	.5	98.5	646.80	4,940	.3	99.1	572.10
1969	13,270	.3	99.1	590.30	9,560	.4	98.9	603.80	3,710	.2	99.3	555.40
1968	16,670	.4	99.5	542.20	12,090	.5	99.3	552.10	4,580	.3	99.6	516.20
1967	5,590	.1	99.6	602.80	4,110	.2	99.5	619.10	1,480	.1	99.7	557.50
1966	3,760	.1	99.7	598.30	2,720	.1	99.6	618.60	1,040	.1	99.8	545.40
1965	3,350	.1	99.8	594.00	2,500	.1	99.7	605.30	850	.1	99.8	560.60
1964	2,560	.1	99.8	583.00	1,830	.1	99.8	589.90	730	(3)	99.9	565.70
1963	2,430	.1	99.9	570.10	1,750	.1	99.8	570.80	680	(3)	99.9	568.10
1962	1,630	(3)	99.9	573.80	1,260	(3)	99.9	586.00	370	(3)	99.9	532.10
1961	1,200	(3)	99.9	567.00	910	(3)	100.0	578.50	290	(3)	99.9	530.90
1960	2,280	.1	100.0	538.20	1,760	.1	100.0	548.20	520	(3)	100.0	504.30

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Represents those entitled in specified year or later.

³ Less than 0.05 percent.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, December 1995 ¹

[Based on 10-percent sample]

Monthly benefit	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total	4,186,720	100.0	2,572,910	100.0	1,613,810	100.0
Less than \$250.00.....	164,530	3.9	58,060	2.3	106,474	6.6
\$250.00–\$299.90.....	105,380	2.5	39,420	1.5	65,960	4.1
\$300.00–\$349.90.....	105,550	2.5	40,130	1.6	65,420	4.1
\$350.00–\$399.90.....	179,370	4.3	68,270	2.7	111,100	6.9
\$400.00–\$449.90.....	322,570	7.7	128,880	5.0	193,690	12.0
\$450.00–\$499.90.....	331,600	7.9	149,460	5.8	182,140	11.3
\$500.00–\$549.90.....	321,960	7.7	157,140	6.1	164,820	10.2
\$550.00–\$599.90.....	305,810	7.3	162,700	6.3	143,110	8.9
\$600.00–\$649.90.....	278,480	6.7	159,620	6.2	118,860	7.4
\$650.00–\$699.90.....	259,360	6.2	159,920	6.2	99,440	6.2
\$700.00–\$749.90.....	232,420	5.6	152,780	5.9	79,640	4.9
\$750.00–\$799.90.....	213,500	5.1	149,670	5.8	63,830	4.0
\$800.00–\$849.90.....	197,270	4.7	145,290	5.6	51,980	3.2
\$850.00–\$899.90.....	178,940	4.3	139,220	5.4	39,720	2.5
\$900.00–\$949.90.....	162,250	3.9	130,490	5.1	31,760	2.0
\$950.00–\$999.90.....	150,910	3.6	127,130	4.9	23,780	1.5
\$1,000.00–\$1,049.90.....	144,950	3.5	125,830	4.9	19,120	1.2
\$1,050.00–\$1,099.90.....	155,580	3.7	137,940	5.4	17,640	1.1
\$1,100.00 or more.....	376,290	9.0	340,960	13.3	35,330	2.2
Average benefit.....	\$682.40		\$762.00		\$555.50	

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

Table 5.D3.—Number and monthly benefits, by sex, 1957-95 ¹

[Monthly benefits, in thousands]

December	Total		Men		Women	
	Number	Benefit	Number	Benefit	Number	Benefit
1957.....	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958.....	237,719	19,516	189,883	16,138	47,836	3,378
1959.....	334,443	29,765	264,201	24,417	70,242	5,348
1960.....	455,371	40,668	356,277	33,034	99,094	7,633
1965.....	988,074	96,599	734,047	74,946	254,027	21,656
1966.....	1,097,190	107,636	808,260	82,944	288,930	24,692
1967.....	1,193,120	117,434	871,864	89,924	321,256	27,512
1968.....	1,295,300	144,892	939,574	110,325	355,726	34,573
1969.....	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970.....	1,492,948	196,010	1,068,986	148,194	423,962	47,819
1971.....	1,647,684	241,414	1,175,271	182,461	472,413	58,957
1972.....	1,832,916	328,675	1,300,284	248,146	532,632	80,529
1973.....	2,016,626	369,045	1,417,796	277,604	598,830	91,441
1974.....	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975.....	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976.....	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977.....	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978.....	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979.....	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980.....	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981.....	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982.....	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983.....	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984.....	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985.....	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986.....	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987.....	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988.....	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989.....	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990.....	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
1991.....	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
1992.....	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
1993.....	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
1994.....	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995.....	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

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5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957-95 ¹

December ²	Total number (in thousands)	Average age	Percentage distribution, by age								
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64	
Men											
1957	121	59.4	100.0	...	...	...	...	...	18.5	29.9	51.6
1958	190	59.5	100.0	...	...	...	...	...	18.2	29.7	52.1
1959	264	59.3	100.0	...	...	...	...	...	19.0	30.7	50.3
1960	356	57.3	100.0	0.5	3.3	3.0	4.9	...	16.6	26.7	44.9
1965	734	54.4	100.0	1.0	7.5	7.6	10.4	...	15.4	24.7	33.3
1970	1,069	53.9	100.0	3.3	6.8	6.9	10.9	...	15.2	23.2	33.7
1975	1,711	53.5	100.0	4.6	7.5	6.2	9.7	...	15.8	23.2	33.0
1976	1,824	52.9	100.0	4.7	7.9	6.1	9.5	...	15.5	23.4	32.9
1977	1,930	52.9	100.0	4.6	8.3	6.0	9.3	...	15.3	23.7	32.7
1978	1,952	52.9	100.0	4.4	8.8	6.0	9.1	...	15.1	23.7	32.9
1979	1,939	52.9	100.0	4.2	9.1	5.9	9.1	...	14.6	24.1	32.9
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	...	14.3	24.0	33.1
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	...	13.6	23.6	35.5
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	...	13.0	23.1	35.0
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	...	12.8	22.2	34.2
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	...	12.9	21.4	32.9
1986	1,827	51.4	100.0	4.9	13.3	7.9	8.9	...	12.7	20.7	31.5
1987	1,857	51.1	100.0	4.8	13.8	8.5	9.4	...	12.5	20.1	30.8
1988 ³	1,869	50.9	100.0	4.7	14.3	9.0	9.8	...	12.7	19.6	29.9
1989	1,906	50.7	100.0	4.5	14.7	9.6	10.3	...	12.7	19.4	28.8
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	...	12.7	19.1	27.5
1991 ³	2,066	50.1	100.0	4.5	15.6	10.7	11.2	...	13.0	18.6	26.4
1992 ³	2,221	49.9	100.0	4.6	16.0	11.0	12.0	...	13.4	18.0	25.0
1993 ³	2,358	49.6	100.0	4.6	16.2	11.2	12.3	...	13.9	17.9	23.9
1994 ³	2,476	49.6	100.0	4.3	16.1	11.4	12.8	...	14.2	17.8	23.4
1995 ³	2,573	49.7	100.0	4.0	15.5	11.5	13.4	...	14.5	18.0	23.2
Women											
1957	29	57.9	100.0	...	...	...	...	...	25.6	39.2	35.2
1958	48	58.2	100.0	...	...	...	...	...	23.8	37.5	38.6
1959	70	58.4	100.0	...	...	...	...	...	23.4	36.8	39.7
1960	99	56.7	100.0	0.3	3.2	3.2	5.3	...	19.4	31.4	37.2
1965	254	55.2	100.0	.6	5.4	6.3	9.8	...	16.2	27.3	34.3
1970	424	55.0	100.0	1.9	5.1	5.6	10.1	...	15.9	26.0	35.3
1975	778	54.4	100.0	3.3	6.1	5.3	9.0	...	16.3	25.5	34.5
1976	846	53.9	100.0	3.5	6.5	5.2	8.8	...	15.9	25.4	34.6
1977	907	53.8	100.0	3.5	6.9	5.2	8.5	...	15.8	25.5	34.5
1978	928	53.8	100.0	3.5	7.3	5.2	8.4	...	15.4	25.4	34.8
1979	931	53.7	100.0	3.5	7.7	5.2	8.3	...	14.9	25.6	34.8
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	...	14.4	25.4	35.0
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	...	13.7	25.2	37.0
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	...	12.9	24.3	36.8
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	...	12.8	23.2	36.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	...	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	...	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	...	12.9	20.9	31.7
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	...	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	...	13.4	20.1	29.2
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	...	13.4	19.9	27.9
1991 ³	1,133	50.5	100.0	4.0	14.3	10.3	11.6	...	13.8	19.4	26.5
1992 ³	1,252	50.1	100.0	4.3	14.6	10.7	12.2	...	14.3	18.8	25.0
1993 ³	1,371	49.9	100.0	4.3	14.9	11.0	12.6	...	14.8	18.9	23.5
1994 ³	1,491	49.9	100.0	4.1	14.8	11.2	13.1	...	15.3	18.7	22.8
1995 ³	1,614	49.9	100.0	3.8	14.5	11.5	13.6	...	15.7	18.8	22.2

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Data not available for 1981.

³ Based on 10-percent sample.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D5.—Number and percentage distribution, by diagnostic group and sex, December 1995

[Based on 1-percent sample]

Diagnostic group	Number			Percentage distribution		
	Total	Men	Women	Total	Men	Women
Total.....	4,210,700	2,587,600	1,623,100	...	...	...
Diagnosis available.....	4,125,300	2,533,300	1,592,000	100.0	100.0	100.0
Infectious and parasitic diseases ¹	85,700	67,000	18,700	2.1	2.6	1.2
Neoplasms.....	124,000	68,600	55,400	3.0	2.7	3.5
Endocrine, nutritional, and metabolic diseases.....	182,300	81,800	100,500	4.4	3.2	6.3
Diseases of blood and blood-forming organs.....	10,700	5,500	5,200	.3	.2	.3
Mental disorders (other than mental retardation).....	1,069,000	636,000	433,000	25.9	25.1	27.2
Mental retardation.....	220,500	151,900	68,600	5.3	6.0	4.3
Diseases of—						
Nervous system and sense organs.....	404,300	231,900	172,400	9.8	9.2	10.8
Circulatory system.....	533,400	377,100	156,300	12.9	14.9	9.8
Respiratory system.....	156,000	90,700	65,300	3.8	3.6	4.1
Digestive system.....	55,300	31,700	23,600	1.3	1.3	1.5
Genitourinary system.....	62,300	36,700	25,600	1.5	1.4	1.6
Skin and subcutaneous tissue.....	10,400	4,800	5,600	.3	.2	.4
Musculoskeletal system.....	879,000	515,000	364,000	21.3	20.3	22.9
Congenital anomalies.....	16,900	10,800	6,100	.4	.4	.4
Injuries.....	244,100	184,100	60,000	5.9	7.3	3.8
Other.....	71,400	39,700	31,700	1.7	1.6	2.0

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, December 1995

[Based on 1-percent sample]

Diagnostic group	Total	Age						
		Under 30	30-39	40-44	45-49	50-54	55-59	60-64
Total								
Total.....	4,210,700	161,800	638,400	483,600	556,500	636,900	776,200	957,300
Diagnosis available, number.....	4,125,300	161,500	632,800	472,200	542,700	620,400	758,900	936,800
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	2.1	3.2	4.9	3.2	2.2	1.2	1.0	.8
Neoplasms.....	3.0	2.5	1.8	2.1	2.6	3.1	3.9	3.8
Endocrine, nutritional, and metabolic diseases.....	4.4	2.1	3.4	4.0	4.8	5.4	5.0	4.4
Diseases of blood and blood-forming organs.....	.3	1.2	.5	.3	.2	.2	.1	.1
Mental disorders (other than mental retardation).....	25.9	38.4	39.4	36.8	33.3	25.0	16.4	13.1
Mental retardation.....	5.3	18.1	10.7	7.3	5.4	3.7	2.5	1.9
Diseases of—								
Nervous system and sense organs.....	9.8	10.3	10.5	11.2	11.5	9.6	9.0	8.3
Circulatory system.....	12.9	2.0	2.8	5.5	7.6	13.1	18.6	23.8
Respiratory system.....	3.8	.8	.8	1.5	2.3	3.7	5.5	7.0
Digestive system.....	1.3	.7	1.2	1.5	1.5	1.4	1.4	1.3
Genitourinary system.....	1.5	2.9	1.7	1.8	2.0	1.5	1.3	.9
Skin and subcutaneous tissue.....	.3	.2	.3	.3	.3	.3	.3	.2
Musculoskeletal system.....	21.3	5.4	11.8	16.2	17.9	23.8	28.0	28.0
Congenital anomalies.....	.4	.5	.4	.3	.6	.4	.3	.4
Injuries.....	5.9	9.7	7.9	6.0	6.1	6.0	4.8	4.6
Other.....	1.7	1.9	1.9	2.0	1.7	1.7	1.9	1.4
Men								
Total.....	2,587,600	100,000	400,000	297,800	341,200	380,200	472,300	596,100
Diagnosis available, number.....	2,533,300	99,800	395,900	290,900	332,700	368,800	461,700	583,500
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	2.6	4.0	6.7	4.5	2.5	1.3	1.1	.9
Neoplasms.....	2.7	2.3	1.5	1.6	2.0	3.0	3.8	3.5
Endocrine, nutritional, and metabolic diseases.....	3.2	1.9	2.6	2.9	3.5	4.1	3.3	3.3
Diseases of blood and blood-forming organs.....	.2	1.2	.3	.2	.2	.1	.1	.1
Mental disorders (other than mental retardation).....	25.1	37.8	39.4	36.6	33.5	23.6	15.1	11.6
Mental retardation.....	6.0	18.1	11.3	8.1	6.4	4.4	3.2	2.2
Diseases of—								
Nervous system and sense organs.....	9.2	10.6	9.2	9.4	10.6	9.0	9.1	8.0
Circulatory system.....	14.9	1.9	2.7	6.1	8.7	15.2	21.4	28.0
Respiratory system.....	3.6	.7	.6	1.0	1.8	3.6	5.3	7.0
Digestive system.....	1.3	.4	1.0	1.2	1.5	1.4	1.4	1.3
Genitourinary system.....	1.4	2.8	1.5	1.8	2.1	1.3	1.4	.8
Skin and subcutaneous tissue.....	.2	.2	.1	.3	.2	.2	.2	.1
Musculoskeletal system.....	20.3	4.0	11.2	16.4	16.9	23.5	26.6	26.3
Congenital anomalies.....	.4	.5	.5	.4	.5	.4	.3	.4
Injuries.....	7.3	11.7	10.0	7.6	8.1	7.3	5.9	5.1
Other.....	1.6	1.8	1.4	1.9	1.5	1.4	1.8	1.4
Women								
Total.....	1,623,100	61,800	238,400	185,800	215,300	256,700	303,900	361,200
Diagnosis available, number.....	1,592,000	61,700	236,900	181,300	210,000	251,600	297,200	353,300
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	1.2	1.8	1.8	1.2	1.8	1.1	.7	.7
Neoplasms.....	3.5	2.9	2.4	2.8	3.6	3.3	4.0	4.2
Endocrine, nutritional, and metabolic diseases.....	6.3	2.4	4.7	5.7	6.8	7.5	7.5	6.2
Diseases of blood and blood-forming organs.....	.3	1.1	.7	.4	.3	.3	.2	.1
Mental disorders (other than mental retardation).....	27.2	39.4	39.5	37.0	33.0	27.1	18.5	15.7
Mental retardation.....	4.3	18.0	9.6	6.1	3.9	2.5	1.5	1.4
Diseases of—								
Nervous system and sense organs.....	10.8	9.9	12.7	14.1	12.8	10.5	8.8	8.7
Circulatory system.....	9.8	2.3	3.0	4.5	5.9	10.0	14.4	16.8
Respiratory system.....	4.1	1.0	1.0	2.4	3.0	3.7	5.7	7.1
Digestive system.....	1.5	1.1	1.6	1.9	1.7	1.3	1.4	1.3
Genitourinary system.....	1.6	3.1	2.1	1.9	1.9	1.6	1.3	1.0
Skin and subcutaneous tissue.....	.4	.3	.5	.3	.4	.3	.3	.3
Musculoskeletal system.....	22.9	7.6	12.7	15.9	19.6	24.2	30.2	30.7
Congenital anomalies.....	.4	.5	.4	.1	.6	.4	.3	.4
Injuries.....	3.8	6.5	4.4	3.6	3.0	4.2	3.0	3.7
Other.....	2.0	2.1	2.7	2.2	1.9	2.1	2.0	1.4

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

5.E OASDI Current-Pay Benefits: Disabled Workers & Dependents

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1995¹
 [Based on 10-percent sample]

Primary insurance amount	Disabled workers		Wives and husbands		Children	
	Number	Percent	Number	Percent	Number	Percent
Total.....	4,186,720	100.0	263,130	100.0	1,412,450	100.0
Less than \$250.00.....	142,930	3.4	70	(2)	410	(2)
\$250.00–\$299.90.....	109,960	2.6	620	.2	3,820	.3
\$300.00–\$349.90.....	100,600	2.4	400	.2	2,120	.2
\$350.00–\$399.90.....	175,990	4.2	1,550	.6	12,330	.9
\$400.00–\$449.90.....	323,120	7.7	10,090	3.8	103,230	7.3
\$450.00–\$499.90.....	330,690	7.9	14,790	5.6	126,650	9.0
\$500.00–\$549.90.....	319,290	7.6	16,710	6.4	126,960	9.0
\$550.00–\$599.90.....	302,250	7.2	17,940	6.8	127,810	9.0
\$600.00–\$649.90.....	277,800	6.6	18,570	7.1	119,680	8.5
\$650.00–\$699.90.....	259,310	6.2	18,470	7.0	112,510	8.0
\$700.00–\$749.90.....	233,380	5.6	17,990	6.8	100,650	7.1
\$750.00–\$799.90.....	213,400	5.1	16,830	6.4	90,110	6.4
\$800.00–\$849.90.....	198,940	4.8	15,900	6.0	77,950	5.5
\$850.00–\$899.90.....	179,730	4.3	15,300	5.8	68,390	4.8
\$900.00–\$949.90.....	166,950	4.0	14,130	5.4	58,950	4.2
\$950.00–\$999.90.....	155,500	3.7	14,260	5.4	53,100	3.8
\$1,000.00–\$1,049.90.....	148,280	3.5	13,830	5.3	46,940	3.3
\$1,050.00–\$1,099.90.....	158,650	3.8	15,580	5.9	48,520	3.4
\$1,100.00 or more.....	389,950	9.3	40,100	15.2	132,320	9.4
Average primary insurance amount.....		\$688.80		\$810.30		\$730.90

¹See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

²Less than 0.05 percent.

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-95

December	Disabled workers			Wives	Husbands	Children			
	Total	Men	Women			Total	Under age 18	Disabled, aged 18 or older	Students
1957.....	\$72.76	\$73.47	\$69.79	...	...	...	...	...	...
1958.....	82.10	84.99	70.62	\$33.95	\$33.88	\$27.28	\$27.27	\$38.48	...
1959.....	89.00	92.42	76.14	36.06	34.65	30.95	30.76	39.44	...
1960.....	89.31	92.72	77.03	34.41	34.67	30.21	30.04	38.97	...
1965.....	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
1966.....	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
1967.....	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
1968.....	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
1969.....	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970.....	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
1971.....	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
1972.....	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
1973.....	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
1974.....	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975.....	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
1976.....	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
1977.....	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
1978.....	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
1979.....	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980.....	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981.....	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982.....	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983.....	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984.....	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985.....	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
1986.....	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
1987.....	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
1988.....	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
1989.....	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990.....	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
1991.....	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
1992.....	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
1993.....	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
1994.....	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995.....	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

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5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F1.—Number of wives and husbands and monthly benefits, by type of benefit, 1950-95

(Monthly benefits, in thousands)

December	Total		Wives entitled solely by age ¹		Wives entitled because of children ²						Husbands	
					Total		With at least 1 child under age 16 ³		Entitled solely because of at least 1 disabled child ⁴			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
Wives and husbands of retired workers												
1950	508,350	\$11,995	498,688	\$11,865	8,865	\$114	8,865	\$114	...	...	797	\$16
1955	1,191,963	39,416	1,124,616	37,826	57,284	1,315	57,284	1,315	...	...	10,063	274
1960	2,269,384	87,867	2,143,949	84,018	110,909	3,344	101,774	3,010	9,135	\$334	14,526	504
1965	2,613,550	114,035	2,433,602	108,069	168,951	5,508	154,829	4,947	14,122	561	10,997	458
1970	2,668,105	163,263	2,491,724	155,510	167,968	7,261	154,919	6,542	13,049	719	8,413	492
1975	2,867,388	301,623	2,664,132	287,043	195,993	13,861	178,909	12,391	17,084	1,470	7,263	720
1976	2,896,158	330,543	2,693,688	314,689	195,474	15,108	177,946	13,446	17,528	1,662	6,996	746
1977	2,961,354	364,476	2,730,653	344,599	197,262	16,604	179,319	14,738	17,943	1,866	33,439	3,374
1978	2,979,942	395,643	2,749,263	373,947	192,387	17,639	173,982	15,572	18,405	2,067	38,292	4,058
1979	2,991,264	443,789	2,762,901	419,775	189,189	19,470	170,481	17,107	18,708	2,363	39,174	4,545
1980	3,015,549	518,500	2,789,472	490,818	186,894	22,508	167,793	19,708	19,101	2,800	39,183	5,174
1981	3,030,815	590,266	2,805,274	558,805	186,982	25,834	167,895	22,659	19,087	3,175	38,559	5,627
1982	3,039,308	645,814	2,838,541	615,677	162,865	24,226	144,245	20,867	18,620	3,359	37,902	5,912
1983	3,039,178	679,886	2,885,724	662,255	116,159	17,569	95,901	13,769	20,258	3,799	37,295	6,002
1984	3,050,817	721,148	2,903,112	697,676	111,332	17,441	88,576	13,050	22,756	4,391	36,373	6,031
1985	3,069,067	755,844	2,926,300	732,464	107,166	17,347	84,074	12,762	23,092	4,585	35,601	6,033
1986	3,086,091	776,870	2,948,854	754,026	102,549	16,933	79,471	12,304	23,078	4,629	34,688	5,911
1987	3,089,968	817,058	2,959,301	794,258	96,928	16,865	74,141	12,078	22,787	4,788	33,739	5,935
1988	3,086,022	854,644	2,959,856	831,659	93,577	17,071	71,585	12,266	21,992	4,805	32,589	5,914
1989	3,093,075	905,281	2,971,440	881,836	89,839	17,431	68,857	12,571	20,982	4,859	31,796	6,014
1990	3,101,085	964,983	2,982,034	940,514	87,925	18,300	67,785	13,322	20,140	4,977	31,126	6,169
1991	3,104,235	1,008,672	2,986,975	983,434	86,682	19,020	66,992	13,897	19,690	5,122	30,578	6,218
1992	3,111,515	1,047,553	2,995,629	1,021,616	85,680	19,648	66,618	14,468	19,062	5,180	30,206	6,289
1993	3,094,447	1,075,073	2,980,671	1,048,712	83,751	19,993	65,225	14,782	18,526	5,211	30,025	6,368
1994	3,066,430	1,101,203	2,954,950	1,074,452	81,644	20,296	63,575	15,033	18,069	5,263	29,836	6,455
1995	3,026,012	1,120,924	2,917,764	1,094,203	78,507	20,155	61,132	14,932	17,375	5,223	29,741	6,567
Wives and husbands of disabled workers												
1958	12,231	\$415	4,845	\$192	7,370	\$223	7,345	\$222	25	\$1	16	\$1
1959	47,914	1,727	17,439	684	30,325	1,038	29,715	1,012	610	26	150	5
1960	76,599	2,636	21,845	841	54,543	1,788	53,549	1,746	994	42	211	7
1965	193,362	6,761	29,352	1,109	163,500	5,635	160,922	5,512	2,578	123	510	17
1970	283,447	12,060	41,582	2,063	241,341	9,975	235,892	9,667	5,449	307	524	22
1975	452,922	30,536	64,883	5,263	387,474	25,239	380,763	24,633	6,711	606	565	35
1976	473,901	34,585	70,792	6,095	402,559	28,455	396,080	27,820	6,479	635	550	36
1977	495,170	39,181	76,749	7,051	416,630	31,991	407,483	31,099	9,147	892	1,791	139
1978	491,526	42,323	78,117	7,708	411,106	34,433	400,937	33,407	10,171	1,026	2,303	182
1979	475,498	45,769	76,850	8,404	396,463	37,181	388,116	36,183	8,347	998	2,185	184
1980	461,878	51,028	77,276	9,672	382,457	41,159	374,147	40,018	8,310	1,142	2,145	197
1981	428,212	52,081	74,403	10,226	351,820	41,655	343,718	40,419	8,102	1,237	1,989	199
1982	365,862	47,286	75,708	11,135	288,323	35,965	281,423	34,854	6,900	1,111	1,831	186
1983	308,059	39,793	78,843	11,882	227,523	27,739	220,127	26,545	7,396	1,194	1,693	172
1984	303,982	39,796	79,437	12,320	222,959	27,316	213,530	25,782	9,429	1,533	1,586	160
1985	305,532	40,507	79,294	12,693	224,704	27,656	215,012	26,055	9,692	1,602	1,534	158
1986	300,826	39,481	78,925	12,766	220,426	26,566	210,515	24,952	9,911	1,614	1,475	149
1987	290,888	39,195	73,484	12,808	211,222	25,854	201,280	24,194	9,942	1,661	6,182	532
1988	280,821	38,878	70,654	12,924	203,788	25,402	194,068	23,746	9,720	1,656	6,379	552
1989	271,488	39,148	67,154	12,974	197,946	25,590	188,562	23,916	9,384	1,674	6,388	584
1990	265,890	39,869	63,584	13,018	195,818	26,222	186,641	24,506	9,177	1,716	6,488	629
1991	266,219	40,792	60,866	13,020	198,457	27,071	189,401	25,321	9,056	1,750	6,896	701
1992	270,674	41,951	59,536	13,196	203,703	27,967	194,459	26,152	9,244	1,815	7,435	788
1993	272,759	42,570	58,052	13,241	206,975	28,490	197,589	26,616	9,386	1,874	7,732	839
1994	271,054	43,263	56,343	13,367	206,854	29,011	197,492	27,094	9,362	1,917	7,857	885
1995	263,539	43,105	53,882	13,300	201,827	28,892	192,573	26,962	9,254	1,929	7,830	913

¹ Aged 62 or older. Includes wives aged 65 or older with children.

² Under age 65 with entitled children in their care.

³ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least

age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

⁴ Excludes wives with both disabled and nondisabled children in their care.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1995

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1995					
		62-64	65-69	70-74	75-79	80-84	85 or older
Total number.....	2,977,060	398,310	904,540	806,730	508,030	255,570	103,880
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00.....	6.7	9.5	6.6	6.4	5.8	5.9	5.8
\$150.00-\$174.90.....	2.5	3.0	2.5	2.4	2.3	2.2	2.0
\$175.00-\$199.90.....	2.8	3.0	2.8	2.7	2.6	2.9	3.2
\$200.00-\$224.90.....	3.1	3.2	3.1	3.2	2.9	3.3	3.4
\$225.00-\$249.90.....	3.3	3.6	3.2	3.2	3.0	3.5	4.2
\$250.00-\$274.90.....	3.7	3.9	3.6	3.8	3.5	4.0	4.3
\$275.00-\$299.90.....	4.4	4.6	4.3	4.2	4.3	5.2	4.5
\$300.00-\$324.90.....	5.5	4.9	5.0	5.0	5.8	8.1	7.6
\$325.00-\$349.90.....	6.6	5.9	5.7	6.4	6.8	9.4	9.7
\$350.00-\$374.90.....	8.2	6.9	7.7	9.8	7.7	7.9	8.6
\$375.00-\$399.90.....	10.4	8.9	11.0	13.4	8.2	6.0	7.5
\$400.00-\$424.90.....	10.7	14.4	13.7	9.1	8.7	4.8	6.6
\$425.00-\$449.90.....	8.6	16.0	9.9	5.8	7.4	4.5	6.7
\$450.00-\$474.90.....	5.0	7.2	4.4	4.5	5.4	4.0	4.7
\$475.00-\$499.90.....	3.7	2.2	3.4	3.8	5.0	4.0	3.5
\$500.00-\$524.90.....	3.2	1.3	3.0	3.4	4.3	3.6	3.2
\$525.00-\$549.90.....	2.9	.7	2.7	3.5	3.8	3.3	2.5
\$550.00 or more.....	8.8	.6	7.2	9.3	12.2	17.3	12.2
Average benefit.....	\$372.70	\$339.80	\$367.30	\$372.50	\$394.10	\$396.80	\$383.40

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F4.—Number of children and total monthly benefit, by type of benefit, 1940-95

[Monthly benefits for December, in thousands]

December	Number of children of—				Monthly benefit for children of—			
	All workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
Total								
1957	1,502,077	179,697	1,322,380	...	\$57,951	\$3,932	\$54,019	...
1960	2,000,451	268,168	1,576,802	155,481	93,276	7,576	81,003	\$4,697
1965	3,092,659	460,781	2,074,263	557,615	159,428	14,736	127,067	17,627
1970	4,122,305	545,708	2,687,997	888,600	279,845	24,473	221,041	34,330
1975	4,972,008	642,564	2,918,940	1,410,504	544,048	49,750	406,912	87,386
1980	4,606,517	638,711	2,609,920	1,357,886	864,242	89,386	625,090	149,766
1985	3,319,490	456,126	1,918,220	945,144	858,006	90,123	633,868	134,014
1990	3,187,010	422,200	1,776,013	988,797	991,628	109,497	720,206	161,926
1991	3,268,252	425,529	1,790,840	1,051,883	1,045,006	116,022	752,363	176,622
1992	3,391,173	431,936	1,807,998	1,151,239	1,100,812	123,204	781,647	195,961
1993	3,527,483	436,365	1,836,277	1,254,841	1,160,403	129,502	813,725	217,176
1994	3,653,887	440,079	1,864,297	1,349,511	1,226,468	136,125	850,551	239,792
1995	3,734,097	441,600	1,883,643	1,408,854	1,283,288	141,974	882,837	258,477
Children under age 18								
1940	54,648	6,410	48,238	...	\$668	\$62	\$606	...
1945	390,138	13,449	376,686	...	4,858	158	4,700	...
1950	699,703	46,241	653,462	...	19,366	788	18,578	...
1955	1,276,240	122,042	1,154,198	...	46,444	2,442	44,002	...
1960	1,896,397	214,343	1,529,535	152,519	88,682	5,654	78,446	\$4,582
1965	2,688,592	339,507	1,816,888	532,197	135,432	9,598	109,392	16,442
1970	3,314,578	354,373	2,161,094	799,111	215,366	13,367	172,499	29,500
1975	3,835,412	390,573	2,205,781	1,239,058	394,992	24,658	297,778	72,556
1980	3,423,081	354,797	1,883,438	1,184,846	607,574	40,548	443,097	123,930
1985	2,699,248	284,315	1,525,203	889,730	681,264	50,443	507,283	123,537
1990	2,497,252	236,051	1,333,690	927,511	739,787	53,944	538,546	147,296
1991	2,557,540	235,792	1,335,761	985,987	774,131	56,726	556,992	160,413
1992	2,663,867	238,469	1,341,363	1,084,035	812,783	60,173	573,617	178,993
1993	2,776,801	239,620	1,356,448	1,180,733	853,800	63,047	592,711	198,042
1994	2,887,414	241,121	1,375,574	1,270,719	902,378	66,297	617,265	218,816
1995	2,956,482	241,756	1,386,111	1,328,615	943,028	69,312	637,326	236,390
Disabled children, aged 18 or older								
1957	28,869	16,686	12,183	...	\$1,115	\$526	\$589	...
1960	104,054	53,825	47,267	2,962	4,594	1,922	2,557	\$115
1965	198,390	87,122	102,287	8,981	10,271	3,541	6,357	374
1970	270,557	101,341	154,921	14,295	19,807	5,755	13,290	761
1975	362,335	118,802	219,340	24,193	44,495	11,256	31,203	2,036
1980	450,169	140,548	276,738	32,883	89,561	22,463	62,625	4,473
1985	525,842	157,011	335,753	33,078	148,243	36,241	105,923	6,079
1990	600,480	173,941	389,385	37,154	217,201	51,879	156,725	8,597
1991	616,045	177,395	399,945	38,705	233,397	55,511	168,563	9,323
1992	636,973	181,795	413,148	42,030	250,711	59,270	181,067	10,374
1993	656,485	185,154	425,805	45,526	267,317	62,590	193,193	11,534
1994	672,683	187,519	436,768	48,396	284,119	65,830	205,635	12,654
1995	686,101	188,965	446,377	50,759	300,007	68,743	217,553	13,711
Students								
1965	205,677	34,152	155,088	16,437	\$13,725	\$1,597	\$11,318	\$811
1970	537,170	89,994	371,982	75,194	44,672	5,351	35,252	4,069
1975	774,261	133,189	493,819	147,253	104,561	13,835	77,932	12,794
1980	733,267	143,366	449,744	140,157	167,107	26,375	119,368	21,363
1985	94,400	14,800	57,264	22,336	28,499	3,438	20,662	4,398
1989	90,753	12,591	53,670	24,492	33,504	3,572	24,039	5,893
1990	89,278	12,208	52,938	24,132	34,641	3,673	24,935	6,033
1991	94,667	12,342	55,134	27,191	37,478	3,785	26,808	6,886
1992	90,333	11,672	53,487	25,174	37,318	3,761	26,963	6,595
1993	94,197	11,591	54,024	28,582	39,286	3,864	27,821	7,601
1994	93,790	11,439	51,955	30,396	39,971	3,998	27,652	8,321
1995	91,514	10,879	51,155	29,480	40,253	3,919	27,958	8,376

Note: For more recent data, see table 1.B4 in the *Social Security Bulletin*.

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F6.—Average monthly benefit for survivors, by type of benefit, 1940-95

December	Widowed mothers and fathers	Nondisabled		Parents	Children				Disabled	
		Widows	Widowers		Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940	\$19.61	\$20.28	...	\$13.09	\$12.22	\$12.22	...	...	...	...
1941	19.50	20.22	...	12.97	12.19	12.19	...	...	...	...
1942	19.57	20.15	...	13.05	12.24	12.24	...	...	...	...
1943	19.72	20.15	...	13.11	12.31	12.31	...	...	...	...
1944	19.80	20.17	...	13.08	12.38	12.38	...	...	...	...
1945	19.83	20.19	...	13.06	12.45	12.45	...	...	...	...
1946	20.07	20.22	...	13.15	12.57	12.57	...	...	...	...
1947	20.44	20.40	...	13.44	12.77	12.77	...	...	...	...
1948	20.80	20.60	...	13.63	12.99	12.99	...	...	...	...
1949	21.08	20.82	...	13.77	13.18	13.18	...	...	...	...
1950	34.24	36.54	\$37.23	36.69	28.43	28.43	...	...	...	...
1951	33.24	36.04	30.03	36.68	28.05	28.05	...	...	...	...
1952	36.13	40.67	33.09	41.33	31.30	31.30	...	...	...	...
1953	37.49	40.88	34.08	41.96	32.28	32.28	...	...	...	...
1954	44.52	46.28	39.27	47.44	37.01	37.01	...	...	...	...
1955	45.91	48.70	46.51	49.93	38.12	38.12	...	...	...	...
1956	47.35	50.14	47.11	50.78	39.36	39.36	...	...	...	...
1957	49.05	51.09	47.77	51.87	40.85	40.78	\$48.38	...	...	...
1958	50.53	51.91	48.84	52.83	42.10	41.98	49.63	...	...	...
1959	57.37	56.73	53.28	58.86	47.48	47.34	52.89	...	...	...
1960	59.29	57.69	53.81	60.31	51.37	51.29	54.10	...	...	...
1961	59.38	64.92	61.66	67.15	52.74	52.64	55.50	...	...	...
1962	59.38	65.88	62.12	68.18	53.57	53.47	55.99	...	...	...
1963	59.43	66.85	63.17	69.11	54.33	54.23	56.58	...	...	...
1964	59.40	67.85	63.49	70.05	54.99	54.87	57.27	...	...	...
1965	65.46	73.75	69.68	76.03	61.26	60.21	62.14	\$72.98	...	...
1966	65.59	74.11	70.52	76.52	61.84	60.37	62.67	71.71	...	...
1967	65.86	74.99	71.22	77.23	62.57	60.99	63.37	72.33	...	...
1968	74.93	86.54	82.14	88.21	70.85	68.90	73.11	81.76	\$72.27	\$72.40
1969	75.06	87.48	83.08	88.96	71.10	69.11	73.77	81.93	71.02	66.50
1970	86.51	102.02	96.50	103.21	82.23	79.82	85.79	94.77	81.99	73.10
1971	95.61	113.57	106.13	114.26	90.94	88.12	95.03	104.80	90.11	83.10
1972	115.45	138.19	127.98	138.95	110.36	106.87	115.25	126.63	109.50	98.80
1973	118.20	157.40	146.70	140.60	111.70	108.20	116.20	128.50	111.20	101.70
1974	134.20	177.30	164.30	157.50	126.48	122.52	130.33	144.79	125.90	118.60
1975	147.25	193.92	178.27	171.86	139.40	135.00	142.26	157.81	137.70	128.10
1976	159.77	208.99	191.78	185.07	151.94	147.49	152.88	169.80	147.00	133.80
1977 ¹	173.80	224.30	177.10	198.30	165.70	161.50	163.60	183.10	156.20	131.60
1978	190.40	241.40	186.10	214.00	182.20	178.30	176.20	200.80	165.70	129.70
1979	212.60	269.80	209.00	238.70	205.60	201.70	195.90	226.60	180.80	133.40
1980	246.20	311.50	239.40	276.00	239.50	235.30	226.40	265.40	205.40	145.70
1981	276.70	349.80	266.80	310.40	270.90	265.70	254.00	301.70	227.20	158.80
1982	302.80	379.30	285.60	335.40	285.40	291.50	279.90	260.70	242.80	165.50
1983	308.70	397.10	295.70	349.80	298.00	307.20	289.00	233.40	251.10	166.20
1984	321.50	416.10	306.80	363.90	314.30	320.70	302.60	257.20	307.70	190.70
1985	332.50	434.00	317.80	378.20	330.50	332.60	315.50	360.80	316.60	191.80
1986	338.30	444.90	324.80	386.30	336.80	338.70	323.10	375.70	321.30	195.50
1987	352.70	468.90	340.60	407.30	352.40	353.90	340.00	400.10	335.60	202.30
1988	367.90	493.40	359.50	428.40	367.60	368.00	357.40	424.70	350.00	211.30
1989	387.60	522.60	382.00	453.50	384.90	384.30	378.10	447.90	368.90	223.60
1990	409.10	557.40	408.40	482.20	405.50	403.80	402.50	471.00	391.30	238.40
1991	424.10	584.50	428.00	506.10	420.10	417.00	421.50	486.20	409.40	260.60
1992	437.70	608.70	443.60	526.40	432.30	427.60	438.30	504.10	425.30	273.30
1993	448.40	631.70	461.50	547.20	443.10	437.00	453.70	515.00	436.90	286.20
1994	464.40	656.60	481.40	569.50	456.20	448.70	470.80	532.20	449.20	299.90
1995	477.90	681.20	500.20	590.80	468.70	459.80	487.40	546.50	461.50	307.60

¹ Children's data estimated.

Note: For more recent data, see table 1.B2 in the *Social Security Bulletin*.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, December 1995

[Based on 10-percent sample]

Primary insurance amount	Widowed mothers and fathers		Nondisabled widows and widowers		Parents		Disabled widows and widowers		Children	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	273,560	100.0	5,040,840	100.0	4,110	100.0	173,240	100.0	1,887,000	100.0
Less than \$250.00	6,630	2.4	19,550	.4	20	.5	1,890	1.1	76,250	4.0
\$250.00–\$299.90	4,270	1.6	158,120	3.1	80	1.9	3,150	1.8	71,250	3.8
\$300.00–\$349.90	3,950	1.4	67,880	1.3	120	2.9	1,950	1.1	47,890	2.5
\$350.00–\$399.90	6,600	2.4	106,960	2.1	100	2.4	3,640	2.1	70,930	3.8
\$400.00–\$449.90	12,970	4.7	159,190	3.2	270	6.6	6,060	3.5	122,270	6.5
\$450.00–\$499.90	13,070	4.8	175,160	3.5	310	7.5	7,150	4.1	121,090	6.4
\$500.00–\$549.90	14,090	5.2	183,170	3.6	280	6.8	7,630	4.4	119,120	6.3
\$550.00–\$599.90	14,930	5.5	196,400	3.9	320	7.8	8,540	4.9	117,220	6.2
\$600.00–\$649.90	15,870	5.8	240,470	4.8	260	6.3	9,360	5.4	121,760	6.5
\$650.00–\$699.90	16,420	6.0	295,600	5.9	260	6.3	10,360	6.0	119,100	6.3
\$700.00–\$749.90	16,690	6.1	439,290	8.7	340	8.3	10,550	6.1	121,790	6.5
\$750.00–\$799.90	16,490	6.0	467,760	9.3	270	6.6	10,910	6.3	109,420	5.8
\$800.00–\$849.90	15,020	5.5	433,040	8.6	180	4.4	12,380	7.1	93,310	4.9
\$850.00–\$899.90	14,240	5.2	392,810	7.8	170	4.1	11,340	6.5	84,640	4.5
\$900.00–\$949.90	13,570	5.0	332,140	6.6	110	2.7	12,240	7.1	76,240	4.0
\$950.00–\$999.90	13,060	4.8	329,880	6.5	170	4.1	11,430	6.6	69,770	3.7
\$1,000.00–\$1,049.90	12,110	4.4	304,550	6.0	140	3.4	11,810	6.8	65,280	3.5
\$1,050.00–\$1,099.90	13,730	5.0	257,840	5.1	190	4.6	11,880	6.9	69,100	3.7
\$1,100.00 or more	49,850	18.2	481,030	9.5	520	12.7	20,970	12.1	210,570	11.2

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950-95

[Monthly benefits for December, in thousands]

December	Total		Nondisabled—				Disabled widows and widowers	
			Widows		Widowers			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950.....	314,189	\$11,481	314,126	\$11,479	63	\$2	...	...
1951.....	384,265	13,849	384,011	13,841	254	8	...	...
1952.....	454,563	18,482	454,064	18,466	499	17	...	...
1953.....	540,653	22,096	539,854	22,069	799	27	...	...
1954.....	638,091	29,526	637,012	29,483	1,079	42	...	...
1955.....	701,360	34,152	700,294	34,103	1,066	50	...	...
1956.....	913,069	45,780	911,841	45,722	1,228	58	...	...
1957.....	1,095,137	55,944	1,093,645	55,872	1,492	71	...	...
1958.....	1,232,583	63,977	1,230,953	63,897	1,630	80	...	...
1959.....	1,393,587	79,047	1,391,686	78,946	1,901	101	...	...
1960.....	1,543,843	89,054	1,541,790	88,943	2,053	110	...	...
1961.....	1,697,308	110,179	1,694,977	110,035	2,331	144	...	...
1962.....	1,859,191	122,475	1,856,658	122,318	2,533	157	...	...
1963.....	2,010,769	134,403	2,008,102	134,234	2,667	168	...	...
1964.....	2,158,912	146,476	2,156,143	146,300	2,769	176	...	...
1965.....	2,371,433	174,883	2,368,629	174,688	2,804	195	...	...
1966.....	2,602,015	192,821	2,599,178	192,620	2,837	200	...	...
1967.....	2,769,618	207,692	2,766,736	207,487	2,882	205	...	...
1968.....	2,937,890	253,924	2,913,376	252,123	2,951	242	21,563	\$1,558
1969.....	3,091,710	269,799	3,049,177	266,741	3,064	255	39,469	2,803
1970.....	3,227,160	328,245	3,174,846	323,912	3,033	293	49,281	4,041
1971.....	3,366,304	380,963	3,306,528	375,528	3,033	322	56,743	5,113
1972.....	3,509,777	483,161	3,442,595	475,746	3,015	386	64,167	7,029
1973.....	3,656,353	571,654	3,574,458	562,441	3,126	459	78,769	8,754
1974.....	3,769,559	663,569	3,674,376	651,471	3,055	502	92,128	11,596
1975.....	3,888,705	747,902	3,776,090	732,269	3,104	553	109,511	15,080
1976.....	3,994,380	827,325	3,871,894	809,181	3,059	587	119,427	17,557
1977.....	4,119,487	914,738	3,980,324	892,764	11,887	2,105	127,276	19,869
1978.....	4,211,710	1,005,929	4,066,673	981,615	15,287	2,845	129,751	21,469
1979.....	4,321,496	1,153,272	4,173,745	1,126,089	17,918	3,745	129,833	23,438
1980.....	4,410,515	1,358,836	4,262,607	1,327,814	20,328	4,866	127,580	26,156
1981.....	4,507,941	1,560,103	4,363,708	1,526,511	22,643	6,042	121,590	27,550
1982.....	4,594,961	1,724,392	4,453,575	1,689,073	25,014	7,144	116,372	28,175
1983.....	4,693,791	1,844,798	4,554,414	1,808,647	27,786	8,216	111,591	27,935
1984.....	4,779,190	1,973,203	4,640,805	1,930,807	29,234	8,970	109,151	33,426
1985.....	4,862,805	2,094,003	4,725,618	2,050,678	30,182	9,592	107,005	33,734
1986.....	4,928,019	2,175,345	4,789,969	2,131,049	31,076	10,092	106,974	34,204
1987.....	4,983,846	2,318,747	4,846,135	2,272,557	31,429	10,703	106,282	35,487
1988.....	5,028,822	2,461,945	4,892,829	2,414,239	32,870	11,816	103,123	35,892
1989.....	5,070,873	2,629,728	4,935,911	2,579,726	33,332	12,731	101,630	37,270
1990.....	5,111,482	2,827,012	4,976,420	2,773,818	34,073	13,916	100,989	39,278
1991.....	5,158,383	2,989,385	5,008,789	2,927,768	35,105	15,024	114,489	46,593
1992.....	5,205,375	3,138,250	5,037,583	3,066,568	36,468	16,178	131,324	55,504
1993.....	5,224,279	3,264,849	5,039,874	3,183,768	37,390	17,255	147,015	63,826
1994.....	5,232,379	3,394,982	5,034,219	3,305,229	37,484	18,043	160,676	71,710
1995.....	5,225,519	3,514,262	5,014,991	3,416,203	37,504	18,759	173,024	79,300

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5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as **nondisabled widow or widower**, December 1995

[Based on 10-percent sample]

Year of entitlement	Number as of December 1995	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	5,040,840	100.0	...	\$680.20
1990-95	1,742,590	34.6	...	735.30
1985-89	1,224,640	24.3	...	704.70
1980-84	930,580	18.5	...	660.50
1975-79	570,670	11.3	...	609.00
1970-74	350,580	7.0	...	570.60
1965-69	178,960	3.6	...	554.40
1960-64	36,940	.7	...	545.20
1940-59	5,880	.1	...	497.50
1995	286,160	5.7	5.7	738.40
1994	311,700	6.2	11.9	740.20
1993	302,570	6.0	17.9	739.20
1992	291,320	5.8	23.6	735.90
1991	280,740	5.6	29.2	729.60
1990	270,100	5.4	34.6	727.40
1989	259,300	5.1	39.7	720.40
1988	252,690	5.0	44.7	713.70
1987	244,630	4.9	49.6	706.10
1986	238,830	4.7	54.3	694.40
1985	229,190	4.5	58.9	686.40
1984	215,220	4.3	63.1	677.50
1983	205,500	4.1	67.2	666.80
1982	184,170	3.7	70.9	662.30
1981	173,100	3.4	74.3	649.20
1980	152,590	3.0	77.3	638.80
1979	140,650	2.8	80.1	629.00
1978	124,650	2.5	82.6	620.80
1977	104,970	2.1	84.7	607.10
1976	105,950	2.1	86.8	589.30
1975	94,450	1.9	88.6	587.90
1974	86,550	1.7	90.4	580.80
1973	78,850	1.6	91.9	570.60
1972	69,040	1.4	93.3	568.40
1971	62,210	1.2	94.5	564.30
1970	53,930	1.1	95.6	564.50
1969	44,690	.9	96.5	560.80
1968	38,100	.8	97.2	560.20
1967	32,760	.6	97.9	555.80
1966	28,420	.6	98.5	550.30
1965	34,990	.7	99.2	542.00
1964	12,130	.2	99.4	552.80
1963	9,440	.2	99.6	558.10
1962	7,380	.1	99.7	540.30
1961	4,400	.1	99.8	526.70
1960	3,590	.1	99.9	518.90
1959	2,250	(2)	99.9	505.90
1958	1,710	(2)	100.0	509.80
1957	800	(2)	100.0	512.50
1956	1,120	(2)	100.0	451.30

¹ Represents those entitled in specified year or later.

² Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1995

[Based on 10-percent sample]

Year of entitlement	Number as of December 1995	Percentage distribution	Cumulative percent ¹	Average monthly benefit
Total	173,240	100.0	...	\$460.40
1990-95	131,750	76.1	...	462.80
1985-89	34,410	19.9	...	455.20
1980-84	7,080	4.1	...	441.20
1995	161,240	13.2	13.2	461.30
1994	21,270	14.8	28.0	454.80
1993	23,850	15.4	43.4	462.70
1992	24,900	22.8	66.2	465.40
1991	36,780	8.0	74.3	483.30
1990	12,950	6.5	80.8	466.40
1989	10,490	4.9	85.7	460.00
1988	7,920	4.1	89.8	453.20
1987	6,650	3.0	92.8	448.20
1986	4,890	2.8	95.6	430.80
1985	4,460	2.1	97.7	464.70
1984	3,330	1.4	99.1	428.30
1983	2,320	.5	99.7	405.20
1982	870	.3	100.0	410.20
1981	560	.2	100.0	461.10

¹ Represents those entitled in specified year or later.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1995

[Based on 10-percent sample]

Monthly benefit	Total	Age attained during 1995							
		60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	5,003,770	139,640	352,740	828,730	988,860	923,960	807,940	576,180	385,720
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	2.3	3.4	4.0	3.0	3.0	2.7	1.6	.5	.2
\$250.00-\$299.90	3.4	2.2	2.0	1.9	2.4	2.8	4.4	5.8	7.2
\$300.00-\$349.90	2.8	3.4	2.9	2.7	2.9	2.9	2.9	2.4	2.8
\$350.00-\$399.90	3.7	4.1	3.7	3.3	3.5	3.6	3.9	4.0	4.1
\$400.00-\$449.90	4.3	4.4	4.3	3.8	3.9	4.1	4.5	5.0	5.6
\$450.00-\$499.90	5.1	5.4	5.0	4.6	4.9	5.1	5.5	5.1	6.2
\$500.00-\$549.90	6.5	6.7	6.4	5.9	6.6	7.1	7.1	5.7	6.2
\$550.00-\$599.90	7.7	7.9	7.5	7.0	7.3	7.7	9.1	7.8	7.2
\$600.00-\$649.90	8.8	8.4	8.4	8.0	8.5	8.5	8.8	11.0	9.0
\$650.00-\$699.90	9.1	9.6	9.3	8.6	8.7	8.1	8.4	10.5	13.1
\$700.00-\$749.90	9.4	10.4	10.0	10.2	9.7	7.7	7.9	9.5	13.5
\$750.00-\$799.90	9.2	13.5	12.6	11.2	8.7	7.5	7.1	8.6	10.8
\$800.00-\$849.90	7.4	12.7	10.5	8.1	7.6	6.7	6.3	6.9	5.0
\$850.00-\$899.90	5.5	5.8	5.7	6.1	5.7	5.6	5.4	5.7	2.9
\$900.00-\$949.90	3.8	1.2	3.9	4.7	4.2	4.2	3.8	3.0	1.5
\$950.00-\$999.90	2.7	.4	2.1	3.3	3.3	3.2	2.7	1.9	.8
\$1,000.00-\$1,049.90	2.0	.1	.9	2.5	2.7	2.5	2.0	1.2	.7
\$1,050.00-\$1,099.90	1.5	.1	.4	2.1	2.0	2.1	1.6	.8	.5
\$1,100.00 or more	4.7	.2	.5	2.9	4.4	7.8	7.0	4.5	2.8
Average benefit	\$681.60	\$636.00	\$651.40	\$689.50	\$689.00	\$704.80	\$688.40	\$670.60	\$636.10

CONTACT: Donald T. Ferron/Rona Blumenthal (410) 965-0160/0163 for further information.

5.F OASDI Current-Pay Benefits: Dependents & Survivors

Table 5.F12.—Number of widowed mothers and fathers and monthly benefits, by type of benefit, 1950-95
 [Monthly benefits, in thousands]

December	Total		Widowed						Surviving divorced mothers and fathers	
			Total		With at least 1 child under age 16 ¹		Entitled solely because of at least 1 disabled child ²			
	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	169,438	\$5,801	169,426	\$5,800	169,426	\$5,800	...	...	12	(3)
1951	203,782	6,776	203,662	6,771	203,662	6,771	...	...	120	\$4
1952	228,984	8,273	228,815	8,266	228,815	8,266	...	...	169	7
1953	253,873	9,517	253,670	9,508	253,670	9,508	...	...	203	9
1954	271,536	12,089	271,313	12,078	271,313	12,078	...	...	223	11
1955	291,916	13,403	291,656	13,389	291,656	13,389	...	...	260	14
1956	301,240	14,262	300,978	14,248	300,978	14,248	...	...	262	14
1957	328,309	16,102	328,018	16,087	325,636	15,958	2,382	\$129	291	16
1958	353,964	17,887	353,650	17,869	349,649	17,649	4,001	220	314	18
1959	376,145	21,579	375,819	21,557	370,545	21,245	5,274	312	326	22
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
1961	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
1962	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
1963	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
1964	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
1966	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
1967	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
1968	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
1969	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
1971	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
1972	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
1973	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
1974	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
1976	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
1977	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
1978	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
1979	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
1981	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
1982	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
1983	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
1984	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
1986	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
1987	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
1988	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
1989	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
1991	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
1992	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
1993	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
1994	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1995

[Based on 10-percent sample]

Primary insurance amount and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	5,533,200	100.0	1,120,790	100.0	4,412,410	100.0
Less than \$250.00.....	906,020	16.4	80,280	7.2	825,740	18.7
\$250.00-\$299.90.....	864,150	15.6	156,650	14.0	707,500	16.0
\$300.00-\$349.90.....	424,000	7.7	69,780	6.2	354,220	8.0
\$350.00-\$399.90.....	595,460	10.8	99,670	8.9	495,790	11.2
\$400.00-\$449.90.....	693,760	12.5	123,660	11.0	570,100	12.9
\$450.00-\$499.90.....	533,270	9.6	112,570	10.0	420,700	9.5
\$500.00-\$549.90.....	394,490	7.1	96,760	8.6	297,730	6.7
\$550.00-\$599.90.....	265,730	4.8	78,270	7.0	187,460	4.2
\$600.00-\$649.90.....	205,280	3.7	66,430	5.9	138,850	3.1
\$650.00-\$699.90.....	182,450	3.3	61,480	5.5	120,970	2.7
\$700.00-\$749.90.....	136,310	2.5	46,900	4.2	89,410	2.0
\$750.00-\$799.90.....	105,160	1.9	36,390	3.2	68,770	1.6
\$800.00-\$849.90.....	81,400	1.5	29,400	2.6	52,000	1.2
\$850.00-\$899.90.....	53,810	1.0	20,050	1.8	33,760	.8
\$900.00-\$949.90.....	36,960	.7	14,620	1.3	22,340	.5
\$950.00-\$999.90.....	23,030	.4	9,720	.9	13,310	.3
\$1,000.00-\$1,049.90.....	12,640	.2	5,740	.5	6,900	.2
\$1,050.00-\$1,099.90.....	7,770	.1	4,220	.4	3,550	.1
\$1,100.00 or more.....	11,510	.2	8,200	.7	3,310	.1
Men	112,880	100.0	32,760	100.0	80,120	100.0
Less than \$250.00.....	10,390	9.2	2,380	7.3	8,010	10.0
\$250.00-\$299.90.....	11,730	10.4	2,930	8.9	8,800	11.0
\$300.00-\$349.90.....	4,940	4.4	1,000	3.1	3,940	4.9
\$350.00-\$399.90.....	8,160	7.2	2,000	6.1	6,160	7.7
\$400.00-\$449.90.....	9,580	8.5	2,200	6.7	7,380	9.2
\$450.00-\$499.90.....	8,070	7.1	2,230	6.8	5,840	7.3
\$500.00-\$549.90.....	6,970	6.2	1,830	5.6	5,140	6.4
\$550.00-\$599.90.....	5,810	5.1	1,900	5.8	3,910	4.9
\$600.00-\$649.90.....	5,500	4.9	1,890	5.8	3,610	4.5
\$650.00-\$699.90.....	5,890	5.2	1,830	5.6	4,060	5.1
\$700.00-\$749.90.....	5,270	4.7	1,800	5.5	3,470	4.3
\$750.00-\$799.90.....	5,730	5.1	1,860	5.7	3,870	4.8
\$800.00-\$849.90.....	5,700	5.0	1,930	5.9	3,770	4.7
\$850.00-\$899.90.....	5,200	4.6	1,850	5.6	3,350	4.2
\$900.00-\$949.90.....	4,450	3.9	1,510	4.6	2,940	3.7
\$950.00-\$999.90.....	3,760	3.3	1,280	3.9	2,480	3.1
\$1,000.00-\$1,049.90.....	2,470	2.2	860	2.6	1,610	2.0
\$1,050.00-\$1,099.90.....	1,520	1.3	570	1.7	950	1.2
\$1,100.00 or more.....	1,740	1.5	910	2.8	830	1.0
Women	5,420,320	100.0	1,088,030	100.0	4,332,290	100.0
Less than \$250.00.....	895,630	16.5	77,900	7.2	817,730	18.9
\$250.00-\$299.90.....	852,420	15.7	153,720	14.1	698,700	16.1
\$300.00-\$349.90.....	419,060	7.7	68,780	6.3	350,280	8.1
\$350.00-\$399.90.....	587,300	10.8	97,670	9.0	489,630	11.3
\$400.00-\$449.90.....	684,180	12.6	121,460	11.2	562,720	13.0
\$450.00-\$499.90.....	525,200	9.7	110,340	10.1	414,860	9.6
\$500.00-\$549.90.....	387,520	7.1	94,930	8.7	292,590	6.8
\$550.00-\$599.90.....	259,920	4.8	76,370	7.0	183,550	4.2
\$600.00-\$649.90.....	199,780	3.7	64,540	5.9	135,240	3.1
\$650.00-\$699.90.....	176,560	3.3	59,650	5.5	116,910	2.7
\$700.00-\$749.90.....	131,040	2.4	45,100	4.1	85,940	2.0
\$750.00-\$799.90.....	99,430	1.8	34,530	3.2	64,900	1.5
\$800.00-\$849.90.....	75,700	1.4	27,470	2.5	48,230	1.1
\$850.00-\$899.90.....	48,610	.9	18,200	1.7	30,410	.7
\$900.00-\$949.90.....	32,510	.6	13,110	1.2	19,400	.4
\$950.00-\$999.90.....	19,270	.4	8,440	.8	10,830	.2
\$1,000.00-\$1,049.90.....	10,170	.2	4,880	.4	5,290	.1
\$1,050.00-\$1,099.90.....	6,250	.1	3,650	.3	2,600	.1
\$1,100.00 or more.....	9,770	.2	7,290	.7	2,480	.1

CONTACT: Barbara Lingg/ Salvatore Gallicchio (410) 965-0156/ 0158 for further information.

5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-95
 [Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

December ¹	Women								Men			
	Total	Total		Wife's benefits		Widow's benefits		Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits
		Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits					
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
1966 ²	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
1967 ²	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
1968 ²	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
1969 ²	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973 ²	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
1993 ³	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60
1994 ³	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30
1995 ³	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30

¹ Data not available for 1981.

² Distributions by type of secondary benefit are estimated.

³ Based on 10-percent sample.

5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1995

[Based on 10-percent sample]

Secondary benefit	Number	Average monthly benefit		
		Total benefit	Retired-worker benefit	Reduced secondary benefit
Total.....	5,533,200	\$644.40	\$362.70	\$281.70
Wives and husbands	2,424,370	432.50	278.30	154.20
Wives.....	2,397,710	433.10	278.30	154.80
Of retired workers	2,362,500	433.50	278.40	155.10
Of disabled workers	35,210	408.30	270.80	137.50
Husbands.....	26,660	380.30	277.60	102.70
Of retired workers	25,720	382.50	279.60	102.90
Of disabled workers	940	319.00	222.00	97.00
Widows and widowers.....	3,107,910	809.50	428.40	381.10
Widows.....	3,021,720	811.20	424.50	386.70
Widowers	86,190	749.70	564.60	185.10
Parents.....	920	703.60	360.50	343.10

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1995

[Based on 10-percent sample]

Total combined monthly benefit	Number dually entitled as—		Average combined monthly benefit		Retired-worker benefit as percent of combined monthly benefit	
	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total.....	2,424,370	3,107,910	\$431.00	\$812.60	65	53
Less than \$200.00	36,550	2,140	160.30	155.40	79	77
\$200.00-\$249.90	51,910	6,180	227.50	231.30	74	80
\$250.00-\$299.90	91,680	23,420	277.40	277.80	71	83
\$300.00-\$349.90	194,200	25,710	328.50	327.10	69	75
\$350.00-\$399.90	447,140	42,180	378.50	377.20	66	72
\$400.00-\$449.90	701,020	66,330	425.60	426.40	66	70
\$450.00-\$499.90	462,210	83,400	471.40	475.70	66	69
\$500.00-\$549.90	226,800	104,210	522.60	525.70	61	67
\$550.00-\$599.90	118,610	128,390	571.50	575.20	59	65
\$600.00-\$649.90	46,050	177,960	620.50	626.60	56	63
\$650.00-\$699.90	15,120	238,840	672.60	676.40	52	61
\$700.00-\$749.90	9,660	313,020	723.40	725.70	50	59
\$750.00-\$799.90	7,300	342,500	772.80	773.80	47	57
\$800.00-\$849.90	4,490	328,660	822.90	824.60	48	54
\$850.00-\$899.90	3,290	289,740	873.70	874.40	45	52
\$900.00-\$949.90	2,520	222,320	923.60	923.90	42	49
\$950.00-\$999.90	1,960	170,200	975.40	973.40	38	48
\$1,000.00-\$1,049.90	³ 3,860	136,430	³ 1,073.30	1,024.20	³ 42	46
\$1,050.00-\$1,099.90 .....	....	106,420	....	1,074.00	....	44
\$1,100.00-\$1,149.90 .....	....	89,060	....	1,124.00	....	43
\$1,150.00-\$1,199.90 .....	....	58,320	....	1,174.00	....	41
\$1,200.00 or more.....	....	152,480	....	1,396.40	....	37

¹ Includes 26,660 husbands.

² Includes 86,190 widowers.

³ \$1,000.00 or more.

5.G OASDI Current-Pay Benefits: Retired Workers/ Dual Entitlement

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1995

[Based on 10-percent sample]

Total combined monthly benefit	Number	Total	Percent of beneficiaries receiving retired-worker benefit of—											
			Less than \$100.00	\$100.00-\$149.90	\$150.00-\$199.90	\$200.00-\$249.90	\$250.00-\$299.90	\$300.00-\$349.90	\$350.00-\$399.90	\$400.00-\$449.90	\$450.00-\$499.90	\$500.00-\$549.90	\$550.00-\$599.90	\$600.00 or more
Dually entitled as wives or husbands ¹														
Total.....	2,424,370	100.0	3.1	8.8	14.6	16.3	13.5	17.1	13.8	7.9	3.1	1.3	0.4	0.2
Less than \$100.00.....	2,270	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
\$100.00-\$149.90.....	8,270	100.0	38.3	61.2	...	...	...	...	...	...	...	...	...	...
\$150.00-\$199.90.....	26,010	100.0	16.5	37.3	46.0	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90.....	51,910	100.0	10.5	22.6	35.4	31.4	...	...	...	...	...	...	...	...
\$250.00-\$299.90.....	91,680	100.0	6.2	16.5	26.3	32.4	18.6	...	...	...	...	...	...	...
\$300.00-\$349.90.....	194,200	100.0	4.3	11.3	19.8	25.2	21.5	17.8	...	...	...	...	...	...
\$350.00-\$399.90.....	447,140	100.0	3.4	10.0	16.7	18.4	15.7	23.3	12.5	...	...	...	...	...
\$400.00-\$449.90.....	701,020	100.0	2.3	8.0	13.2	14.6	12.8	20.9	19.7	8.6	...	...	...	...
\$450.00-\$499.90.....	462,210	100.0	1.4	5.3	10.1	12.8	11.8	17.8	18.5	16.5	5.8	...	...	...
\$500.00-\$549.90.....	226,800	100.0	1.9	6.3	11.5	13.1	11.3	11.9	14.4	12.9	11.8	5.0	...	...
\$550.00-\$599.90.....	118,610	100.0	1.8	6.1	11.9	12.1	11.4	8.8	10.8	12.5	10.8	10.4	3.4	...
\$600.00 or more.....	94,250	100.0	1.4	4.2	8.5	13.6	14.9	9.5	9.7	10.5	8.1	7.7	6.0	6.1
Dually entitled as widows or widowers ²														
Total.....	3,107,910	100.0	0.7	1.9	3.9	11.1	11.8	10.1	10.1	9.8	8.4	7.5	6.3	18.3
Less than \$200.00.....	2,140	100.0	36.0	35.0	29.0	...	...	...	...	...	...	...	...	...
\$200.00-\$249.90.....	6,180	100.0	8.3	15.7	26.5	49.4	...	...	...	...	...	...	...	...
\$250.00-\$299.90.....	23,420	100.0	2.7	5.1	8.8	42.4	40.9	...	...	...	...	...	...	...
\$300.00-\$349.90.....	25,710	100.0	2.1	5.2	9.7	30.2	36.8	15.9	...	...	...	...	...	...
\$350.00-\$399.90.....	42,180	100.0	1.8	4.1	6.7	23.7	29.4	20.8	13.5	...	...	...	...	...
\$400.00-\$449.90.....	66,330	100.0	1.4	3.0	4.8	17.1	24.9	17.6	19.8	11.4	...	...	...	...
\$450.00-\$499.90.....	83,400	100.0	1.0	2.1	4.1	14.5	19.7	16.3	16.6	17.2	8.5	...	...	...
\$500.00-\$549.90.....	104,210	100.0	1.0	2.0	4.0	12.0	15.7	13.5	14.9	16.1	14.0	6.7	...	...
\$550.00-\$599.90.....	128,390	100.0	.7	1.4	3.5	11.5	14.0	11.9	13.3	14.5	12.7	11.5	5.0	...
\$600.00-\$649.90.....	177,960	100.0	.6	1.3	3.0	10.4	13.3	10.1	12.3	12.9	12.1	10.6	9.1	4.3
\$650.00-\$699.90.....	238,840	100.0	.5	1.3	2.7	10.2	12.0	10.2	10.6	11.4	10.9	10.1	9.0	11.1
\$700.00-\$749.90.....	313,020	100.0	.4	1.1	2.6	9.7	11.7	9.4	9.8	10.1	9.9	9.3	8.8	17.1
\$750.00-\$799.90.....	342,500	100.0	.4	1.3	2.8	9.4	11.0	9.2	9.3	9.6	8.9	9.0	8.0	21.1
\$800.00-\$849.90.....	328,660	100.0	.7	1.8	3.8	10.2	9.6	9.7	9.3	9.0	8.3	7.9	6.9	22.7
\$850.00-\$899.90.....	289,740	100.0	.7	1.8	4.2	10.4	8.9	9.1	9.3	8.9	7.8	7.5	6.7	24.8
\$900.00-\$949.90.....	222,320	100.0	.7	2.3	4.4	10.1	8.6	9.5	9.3	8.9	7.5	7.0	6.5	25.3
\$950.00-\$999.90.....	170,200	100.0	.7	2.1	4.7	9.8	8.3	9.2	8.9	8.7	7.7	6.6	6.2	27.2
\$1,000.00-\$1,049.90.....	136,430	100.0	.7	2.5	4.7	9.3	8.3	9.3	8.8	8.2	6.9	6.6	5.8	28.7
\$1,050.00-\$1,099.90.....	106,420	100.0	.7	2.6	5.1	9.5	8.0	9.5	8.9	8.6	6.8	6.4	5.9	28.0
\$1,100.00-\$1,149.90.....	89,060	100.0	.5	2.1	4.6	10.4	9.4	8.8	9.0	8.0	6.5	6.1	5.8	28.9
\$1,150.00-\$1,199.90.....	58,320	100.0	.7	2.1	4.3	10.2	9.7	8.9	8.2	8.6	6.6	6.0	5.6	29.1
\$1,200.00 or more.....	152,480	100.0	.5	1.7	4.4	10.4	10.5	8.5	8.3	7.4	6.0	5.6	5.0	31.6

¹ Includes 26,660 husbands.

² Includes 86,190 widowers.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945-95

[Data for 1985-95 based on 10-percent sample. Data for prior years based on different sampling rates]

December ¹	Retired-worker families				Survivor families				Disabled-worker families					
	Worker only			Worker and wife ²	Nondisabled widow only	Widowed mother or father and—			Worker only			Worker, wife, ³ and—		Worker and spouse
	Total	Men	Women			1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	
Number (in thousands)														
1945	416	338	78	181	95	86	48	24	...	...	...	...	...	...
1950	1,240	939	301	498	314	82	53	33	...	...	...	...	...	...
1955	3,266	2,054	1,212	1,124	700	126	86	80	...	...	...	...	...	...
1960	5,742	2,922	2,820	2,122	1,527	172	113	114	357	261	96	22	32	22
1965	8,386	4,137	4,249	2,400	2,332	182	135	153	714	481	232	54	109	30
1970	10,533	4,904	5,629	2,457	3,080	183	155	182	1,054	680	374	77	164	43
1975	13,520	6,134	7,385	2,618	3,606	221	182	176	1,750	1,080	671	137	250	66
1976	14,056	6,351	7,705	2,647	3,706	219	186	171	1,883	1,152	730	144	257	72
1977	14,597	6,564	8,033	2,681	3,805	221	190	167	2,000	1,222	782	152	263	80
1978	15,148	6,791	8,357	2,697	3,894	228	186	158	2,043	1,245	798	155	256	81
1979	15,748	7,044	8,704	2,710	3,964	234	187	147	2,050	1,248	802	154	242	80
1980	16,314	7,286	9,028	2,736	4,033	239	184	134	2,061	1,257	804	154	228	80
1982	17,519	7,852	9,667	2,784	4,191	236	165	106	1,969	1,208	760	124	163	78
1983	18,162	8,166	9,996	2,830	4,271	161	141	92	1,961	1,215	746	85	143	80
1984	18,613	8,362	10,251	2,839	4,520	159	135	79	1,993	1,241	752	83	140	76
1985	19,132	8,601	10,531	2,861	4,606	158	131	74	2,039	1,267	772	84	140	76
1986	19,664	8,849	10,816	2,883	4,666	151	123	68	2,096	1,301	795	82	136	74
1987	20,137	9,064	11,074	2,893	4,709	141	115	62	2,154	1,338	816	79	132	74
1988	20,567	9,264	11,302	2,896	4,749	137	112	61	2,194	1,353	841	77	125	71
1989	21,036	9,495	11,541	2,903	4,788	137	109	58	2,262	1,390	872	75	120	67
1990	21,537	9,752	11,786	2,914	4,825	133	106	57	2,370	1,448	922	75	118	63
1991	21,978	9,985	11,992	2,918	4,850	130	106	55	2,523	1,529	994	76	119	61
1992	22,434	10,218	12,216	2,928	4,871	129	103	54	2,738	1,643	1,094	78	125	61
1993	22,796	10,404	12,392	2,912	4,870	126	103	53	2,935	1,743	1,192	78	127	59
1994	23,124	10,573	12,552	2,885	4,862	123	100	51	3,121	1,830	1,292	76	128	57
1995	23,433	10,732	12,701	2,845	4,841	120	97	49	3,305	1,909	1,396	75	124	55
Average monthly family benefit														
1945	\$23.50	\$24.50	\$19.50	\$38.50	\$20.20	\$34.10	\$47.70	\$50.40	...	...	...	...	...	...
1950	42.20	44.60	34.80	71.70	36.50	76.90	93.90	92.40	...	...	...	...	...	...
1955	59.10	64.60	49.80	103.50	48.70	106.80	135.40	133.20	...	...	...	...	...	...
1960	69.90	79.90	59.60	123.90	57.70	131.70	188.00	181.70	\$87.90	\$91.90	\$76.90	\$184.70	\$192.20	\$135.50
1965	80.10	90.50	70.00	141.50	73.90	153.00	219.80	218.10	95.40	100.70	85.00	201.00	216.30	145.90
1970	114.20	128.70	101.60	198.90	102.40	213.00	291.10	289.90	128.10	136.30	113.10	264.10	273.20	199.20
1975	201.60	225.50	181.80	343.90	195.90	367.20	468.60	461.80	218.90	240.00	185.00	441.00	454.00	344.00
1976	218.80	245.10	197.10	373.10	211.00	399.80	503.40	499.70	237.40	261.40	199.40	482.20	495.70	377.00
1977	236.80	265.90	213.10	404.40	226.50	436.80	546.60	538.60	265.50	283.80	213.80	525.80	538.10	407.50
1978	256.60	288.90	230.30	437.50	243.60	474.00	591.90	582.80	277.90	308.50	230.20	568.00	585.90	443.00
1979	287.00	324.00	257.10	488.60	270.30	532.90	655.00	646.70	308.90	343.60	254.80	632.70	655.70	497.10
1980	333.00	377.10	297.40	566.60	311.60	612.80	759.20	740.50	355.40	396.20	291.70	727.00	746.10	573.00
1982	408.90	465.50	362.90	702.50	379.00	735.60	885.50	867.90	424.20	474.20	344.70	847.40	858.20	690.70
1983	429.70	490.00	380.40	742.90	400.60	774.80	923.00	884.50	439.40	490.90	355.40	867.90	881.80	716.20
1984	448.20	511.60	396.40	781.20	416.30	805.30	948.30	906.60	454.00	507.60	365.70	881.50	885.50	740.40
1985	465.80	531.80	412.00	813.90	434.30	829.60	981.50	924.90	466.90	523.10	374.60	898.10	895.20	765.00
1986	475.20	542.60	420.10	831.30	444.90	841.70	994.00	939.80	470.70	527.80	377.40	896.90	888.30	773.30
1987	499.20	570.40	440.80	873.30	468.70	882.10	1,032.30	968.90	491.60	552.00	392.60	929.40	918.30	815.50
1988	522.70	597.20	461.70	914.10	493.60	921.80	1,070.40	1,012.90	512.20	576.10	409.50	960.20	938.40	855.40
1989	552.10	630.70	487.40	965.60	522.80	967.80	1,120.00	1,064.60	539.30	607.10	431.20	1,009.40	971.90	903.70
1990	588.30	671.90	519.10	1,026.60	557.90	1,020.20	1,177.70	1,124.60	570.40	642.80	456.80	1,062.10	1,016.00	960.80
1991	614.70	702.00	542.10	1,071.70	584.90	1,059.80	1,216.80	1,160.60	592.30	668.40	475.50	1,098.00	1,043.30	1,004.70
1992	637.80	728.10	562.30	1,110.50	609.00	1,086.90	1,252.40	1,190.80	609.50	688.70	490.70	1,122.10	1,057.40	1,045.00
1993	659.10	751.90	581.20	1,145.40	632.20	1,114.20	1,282.60	1,229.40	625.50	707.20	506.00	1,143.00	1,074.20	1,078.20
1994	682.30	777.80	601.80	1,183.70	657.10	1,150.10	1,328.40	1,271.00	646.20	731.80	525.00	1,177.60	1,100.00	1,118.60
1995	704.80	803.00	621.80	1,220.60	681.60	1,184.50	1,365.50	1,299.80	667.60	757.40	544.80	1,205.50	1,130.90	1,159.90

¹ Data not available for 1981.

² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, December 1995

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

Family classification ¹	Number of ² —		Average	
	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired worker families:				
Worker only	23,433	23,433	\$703.80	\$704.80
Men.....	10,732	10,732	880.40	803.00
Full benefit	3,450	3,450	928.60	951.60
Reduced benefit	7,282	7,282	857.60	732.60
Women.....	12,701	12,701	554.60	621.80
Full benefit	3,367	3,367	657.60	781.00
Reduced benefit	9,334	9,334	517.50	564.40
Worker and wife.....	2,845	5,689	914.80	1,220.60
Full worker benefit	1,017	2,035	982.40	1,430.80
Reduced worker benefit	1,827	3,655	877.20	1,103.60
Worker and husband	28	57	482.70	668.20
Worker and children	231	499	801.30	1,142.70
Male worker ³	204	443	830.20	1,181.60
Female worker ⁴	27	56	585.70	852.00
Worker, wife, and children	126	416	828.20	1,349.40
Worker, wife, and 1 child.....	100	298	841.60	1,369.40
Full worker benefit.....	29	86	866.30	1,516.60
Reduced worker benefit	71	212	831.50	1,309.50
Worker, wife, and 2 or more children.....	27	118	778.20	1,274.40
Full worker benefit.....	7	29	797.50	1,411.20
Reduced worker benefit	20	89	771.80	1,228.60
Survivor families:				
Nondisabled widow or widower only.....	4,878	4,878	793.20	680.20
Full benefit	1,969	1,969	796.50	765.00
Reduced benefit	2,908	2,908	791.00	622.90
Nondisabled widow or widower and children.....	96	199	739.30	1,194.80
Full benefit.....	58	120	728.70	1,220.10
Reduced benefit	38	80	755.20	1,156.40
Disabled widow or widower only	157	157	804.70	462.90
Widowed mother or father and children	266	750	792.80	1,272.00
1 child.....	120	239	796.00	1,184.50
2 children	97	292	807.30	1,365.50
3 or more children.....	49	219	756.50	1,299.80
Children only.....	960	1,292	675.10	636.30
1 child.....	721	721	677.20	508.20
2 children	171	343	679.70	1,001.20
3 or more children.....	67	229	641.10	1,077.90
Parents.....	4	4	732.60	613.80
Disabled worker families:				
Worker only	3,305	3,305	672.40	667.60
Men.....	1,909	1,909	763.90	757.40
Women.....	1,396	1,396	547.10	544.80
Worker and spouse ⁵	55	110	918.90	1,159.90
Worker and children	621	1,598	724.80	1,046.90
Male worker.....	410	1,065	774.00	1,124.50
Female worker.....	210	533	628.70	895.40
Worker, wife, and children	199	806	786.00	1,159.00
1 child.....	75	226	812.60	1,205.50
2 or more children.....	124	582	769.90	1,130.90
Worker, husband, and children.....	6	23	638.00	914.70
Special age-72 beneficiaries	1	1	193.40	193.40

¹ The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.

² See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

³ Includes 146,200 families with reduced retired-worker benefits.

⁴ Includes 20,000 families with reduced retired-worker benefits.

⁵ Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3.—Number and percentage distribution of **retired-worker and disabled-worker families**, by monthly benefit for selected family groups, December 1995 ¹

[Based on 10-percent sample]

Monthly family benefit ²	Retired worker only		Retired worker and wife	Retired worker, wife, and—		Disabled worker only		Disabled worker, wife, and—	
	Men	Women		1 child	2 or more children	Men	Women	1 child	2 or more children
Total number.....	10,732,070	12,700,650	2,844,540	99,410	26,580	1,908,910	1,395,950	75,210	124,230
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00.....	.2	.3	.1	.1	...	.3	.5	.2	.2
\$100.00-\$149.90.....	.5	.6	.2	.1	...	.4	1.2	.2	.3
\$150.00-\$199.90.....	.9	1.1	.2	.3	.5	.8	2.4	.2	.2
\$200.00-\$249.90.....	1.3	2.0	.3	.4	.5	1.2	3.4	.2	.3
\$250.00-\$299.90.....	1.7	3.2	.5	.6	.8	1.9	4.6	.2	.3
\$300.00-\$349.90.....	2.0	4.5	.8	.8	1.0	1.9	4.6	.3	.3
\$350.00-\$399.90.....	2.5	7.6	1.1	1.0	1.1	3.2	7.7	.3	.4
\$400.00-\$449.90.....	2.9	10.7	1.0	1.3	1.5	5.1	11.8	1.4	1.6
\$450.00-\$499.90.....	3.1	9.2	1.1	.9	1.4	5.7	10.8	1.4	2.1
\$500.00-\$549.90.....	3.4	7.3	1.4	1.8	2.9	5.9	9.9	1.4	2.1
\$550.00-\$599.90.....	3.7	6.3	1.7	2.3	3.1	6.0	8.5	1.9	2.6
\$600.00-\$649.90.....	4.2	5.8	1.8	2.4	3.6	5.8	7.1	2.2	2.9
\$650.00-\$699.90.....	5.2	5.8	1.8	2.3	4.1	5.9	5.9	2.5	3.2
\$700.00-\$749.90.....	6.3	5.9	1.9	2.0	2.9	5.6	4.7	2.5	3.2
\$750.00-\$799.90.....	7.7	5.8	2.0	1.7	2.7	5.6	3.8	3.1	3.3
\$800.00-\$849.90.....	8.7	5.1	2.2	1.7	1.7	5.5	3.1	3.3	3.9
\$850.00-\$899.90.....	9.6	4.4	2.4	1.5	2.4	5.3	2.4	3.9	4.6
\$900.00-\$949.90.....	8.9	3.4	2.7	1.5	2.1	5.1	1.9	4.5	5.6
\$950.00-\$999.90.....	6.2	2.5	3.1	1.8	1.9	5.0	1.4	4.1	4.8
\$1,000.00-\$1,049.90.....	4.7	2.0	3.6	1.9	1.6	5.0	1.2	4.3	5.2
\$1,050.00-\$1,099.90.....	4.2	1.6	4.0	2.0	2.1	5.5	1.0	4.8	4.4
\$1,100.00-\$1,149.90.....	3.6	1.4	4.7	2.2	1.5	5.9	1.0	4.7	4.1
\$1,150.00-\$1,199.90.....	2.5	.9	5.9	2.0	2.0	4.0	.6	3.9	4.1
\$1,200.00-\$1,249.90.....	1.7	.7	6.2	2.2	2.0	³ 3.5	³ .6	3.9	3.8
\$1,250.00-\$1,299.90.....	1.1	.5	6.4	2.5	2.1	...	...	3.7	3.4
\$1,300.00-\$1,349.90.....	.7	.3	6.9	3.0	2.7	...	...	3.4	3.3
\$1,350.00-\$1,399.90.....	.5	.2	5.9	3.6	3.9	...	...	3.2	2.9
\$1,400.00-\$1,449.90.....	⁴ 1.6	⁴ .6	4.7	3.9	3.8	...	...	3.5	2.6
\$1,450.00-\$1,499.90.....	...	...	4.0	4.7	3.8	...	...	3.3	2.4
\$1,500.00-\$1,549.90.....	...	...	3.6	5.2	3.9	...	...	3.2	2.6
\$1,550.00-\$1,599.90.....	...	...	3.1	5.0	4.4	...	...	3.4	2.7
\$1,600.00-\$1,649.90.....	...	...	2.6	5.2	3.7	...	...	3.8	3.0
\$1,650.00-\$1,699.90.....	...	...	2.2	5.2	4.2	...	...	4.0	2.7
\$1,700.00-\$1,749.90.....	...	...	1.7	4.8	4.4	...	...	3.0	2.5
\$1,750.00-\$1,799.90.....	...	...	1.4	4.6	4.1	...	...	2.6	1.7
\$1,800.00-\$1,849.90.....	...	...	1.2	3.6	3.3	...	...	1.9	1.5
\$1,850.00-\$1,899.90.....	...	...	.9	3.0	2.5	...	...	1.5	1.2
\$1,900.00-\$1,949.90.....	...	...	.7	2.3	2.0	...	...	1.1	.9
\$1,950.00-\$1,999.90.....	...	...	.6	1.8	1.8	...	...	1.0	.8
\$2,000.00-\$2,049.90.....	...	...	.5	1.4	1.2	...	...	.6	.5
\$2,050.00-\$2,099.90.....	...	...	.6	1.1	.8	...	...	.5	.4
\$2,100.00-\$2,149.90.....	...	...	.3	1.0	.9	...	...	⁵ 1.0	⁵ 1.4
\$2,150.00-\$2,199.90.....	...	...	.2	.6	.7	...	...	...	...
\$2,200.00-\$2,249.90.....	...	...	.2	.5	.4	...	...	...	...
\$2,250.00-\$2,299.90.....	...	...	.1	.4	.4	...	...	...	...
\$2,300.00-\$2,349.90.....	...	...	.1	.3	.4	...	...	...	...
\$2,350.00-\$2,399.90.....	...	...	.1	.3	.3	...	...	...	...
\$2,400.00 or more.....	...	...	.8	.9	.7	...	...	...	...
Average monthly benefit per family.....	\$803.00	\$621.80	\$1,220.60	\$1,369.40	\$1,274.40	\$757.40	\$544.80	\$1,205.50	\$1,130.90

¹ See the subsection "Special Provisions for Railroad Retirement Beneficiaries" in the "Social Security: Program Summary" section.

² Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

³ \$1,200.00 or more.

⁴ \$1,400.00 or more.

⁵ \$2,100.00 or more.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, December 1995

[Based on 10-percent sample]

Monthly family benefit	Widowed mother or father and—			Children only			Nondisabled widow	Disabled widow
	1 child	2 children	3 or more children	1 child	2 children	3 or more children		
Total number.....	119,570	97,390	49,080	720,860	171,330	67,490	4,841,210	153,880
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00.....	.1	...	.1	.7	.3	.5	.2	3.7
\$100.00-\$149.90.....	.1	.2	.2	1.5	.3	.5	.2	3.3
\$150.00-\$199.90.....	.2	.2	.6	2.0	.8	1.3	.3	4.2
\$200.00-\$249.90.....	.4	.5	.7	2.4	1.2	1.8	1.6	6.3
\$250.00-\$299.90.....	.5	.6	.6	9.7	1.7	1.9	3.5	7.0
\$300.00-\$349.90.....	.7	.8	.9	9.1	1.8	2.2	2.8	8.0
\$350.00-\$399.90.....	.6	.8	1.0	9.0	1.7	2.0	3.7	8.6
\$400.00-\$449.90.....	1.5	.9	1.2	8.4	2.5	2.5	4.3	7.9
\$450.00-\$499.90.....	1.0	.9	1.5	8.9	1.9	2.5	5.2	7.7
\$500.00-\$549.90.....	1.1	1.1	1.6	9.1	2.3	2.4	6.6	6.9
\$550.00-\$599.90.....	1.9	1.7	2.0	8.2	3.2	3.5	7.8	6.6
\$600.00-\$649.90.....	3.1	3.0	4.3	6.3	4.9	5.7	8.8	6.2
\$650.00-\$699.90.....	3.1	3.0	3.9	5.3	4.9	4.7	9.2	5.7
\$700.00-\$749.90.....	3.0	3.0	3.5	4.6	4.9	4.9	9.4	6.1
\$750.00-\$799.90.....	3.3	3.0	4.2	4.3	4.6	4.7	9.2	6.2
\$800.00-\$849.90.....	3.5	2.8	2.9	4.3	4.1	3.7	7.3	4.0
\$850.00-\$899.90.....	3.7	2.0	2.3	3.1	4.2	2.2	5.5	1.3
\$900.00-\$949.90.....	4.3	2.4	2.2	¹ 3.1	4.5	2.6	3.8	¹ 3
\$950.00-\$999.90.....	3.4	2.3	2.3	...	4.2	2.5	2.6	...
\$1,000.00-\$1,049.90.....	4.0	2.2	2.3	...	4.1	2.3	2.0	...
\$1,050.00-\$1,099.90.....	3.8	2.6	2.3	...	4.0	2.6	1.5	...
\$1,100.00-\$1,149.90.....	4.1	2.7	2.0	...	3.5	2.1	1.3	...
\$1,150.00-\$1,199.90.....	4.1	2.4	2.2	...	3.2	2.4	.8	...
\$1,200.00-\$1,249.90.....	3.7	2.4	2.2	...	3.0	2.2	.6	...
\$1,250.00-\$1,299.90.....	3.8	2.2	2.3	...	2.9	1.9	.4	...
\$1,300.00-\$1,349.90.....	3.6	2.8	2.2	...	2.5	2.1	² 1.3	...
\$1,350.00-\$1,399.90.....	3.4	2.9	2.3	...	2.4	2.0	...	...
\$1,400.00-\$1,449.90.....	3.4	2.8	2.5	...	2.2	2.1	...	...
\$1,450.00-\$1,499.90.....	3.5	2.8	2.7	...	2.1	2.0	...	...
\$1,500.00-\$1,549.90.....	3.4	3.6	3.2	...	2.2	2.4	...	...
\$1,550.00-\$1,599.90.....	3.3	3.8	3.0	...	2.1	2.5	...	...
\$1,600.00-\$1,649.90.....	3.7	3.8	3.4	...	2.5	2.5	...	...
\$1,650.00-\$1,699.90.....	4.2	3.6	3.4	...	2.1	1.8	...	...
\$1,700.00-\$1,749.90.....	3.4	3.5	3.3	...	1.6	1.7	...	...
\$1,750.00-\$1,799.90.....	2.7	2.8	2.4	...	1.6	1.6	...	...
\$1,800.00-\$1,849.90.....	2.0	2.4	2.0	...	1.2	1.5	...	...
\$1,850.00-\$1,899.90.....	1.5	2.4	2.1	...	.9	1.6	...	...
\$1,900.00-\$1,949.90.....	1.0	2.7	2.6	...	.7	1.6	...	...
\$1,950.00-\$1,999.90.....	.8	2.8	2.4	...	.5	1.8	...	...
\$2,000.00-\$2,049.90.....	³ 1.0	2.7	2.5	...	³ .8	1.4	...	...
\$2,050.00-\$2,099.90.....	...	2.2	1.8	...	...	1.0	...	...
\$2,100.00-\$2,149.90.....	...	1.7	1.5	...	...	1.0	...	...
\$2,150.00-\$2,199.90.....	...	1.6	1.5	...	...	1.0	...	...
\$2,200.00-\$2,249.90.....	...	1.4	1.3	...	...	.7	...	...
\$2,250.00-\$2,299.90.....	...	1.3	1.0	...	...	.5	...	...
\$2,300.00-\$2,349.90.....	...	.8	1.2	...	...	.5	...	...
\$2,350.00-\$2,399.90.....	...	.7	.8	...	...	.3	...	...
\$2,400.00 or more.....	...	1.0	1.4	...	...	1.0	...	...
Average monthly benefit per family.....	\$1,184.50	\$1,365.50	\$1,299.80	\$508.20	\$1,001.20	\$1,077.90	\$681.60	\$466.70

¹ \$900.00 or more.

² \$1,300.00 or more.

³ \$2,000.00 or more

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1.—Estimated total benefits paid, by type of benefit, calendar year 1995 ¹
 [In millions]

State	Total	Retirement program	Survivor program	Disability program
Total	\$332,581	\$224,381	\$67,302	\$40,898
Alabama	5,496	3,315	1,290	891
Alaska	323	203	70	51
Arizona	5,435	3,823	946	666
Arkansas	3,490	2,142	738	611
California	31,116	21,644	5,826	3,646
Colorado	3,694	2,439	724	531
Connecticut	4,817	3,570	810	437
Delaware	973	681	184	109
District of Columbia	528	351	112	65
Florida	23,031	16,769	4,002	2,259
Georgia	7,269	4,485	1,557	1,227
Hawaii	1,243	949	195	98
Idaho	1,326	918	255	153
Illinois	14,976	10,274	3,106	1,596
Indiana	7,748	5,247	1,587	914
Iowa	4,177	2,914	868	395
Kansas	3,418	2,396	696	327
Kentucky	5,026	2,853	1,160	1,013
Louisiana	4,923	2,771	1,329	824
Maine	1,683	1,127	319	238
Maryland	5,300	3,618	1,121	561
Massachusetts	8,230	5,692	1,493	1,045
Michigan	13,173	8,752	2,786	1,635
Minnesota	5,431	3,807	1,094	530
Mississippi	3,268	1,889	731	648
Missouri	7,317	4,867	1,500	951
Montana	1,127	746	225	156
Nebraska	2,138	1,500	441	196
Nevada	1,785	1,271	285	229
New Hampshire	1,450	1,029	250	171
New Jersey	11,167	8,050	2,035	1,081
New Mexico	1,793	1,157	373	262
New York	24,446	16,991	4,502	2,953
North Carolina	8,934	5,842	1,694	1,398
North Dakota	834	558	199	77
Ohio	15,153	9,902	3,463	1,787
Oklahoma	4,226	2,786	927	514
Oregon	4,266	3,057	761	449
Pennsylvania	18,795	13,080	3,997	1,718
Rhode Island	1,478	1,067	244	167
South Carolina	4,506	2,876	866	764
South Dakota	959	648	214	97
Tennessee	6,672	4,136	1,440	1,096
Texas	18,151	11,712	4,303	2,137
Utah	1,692	1,183	321	188
Vermont	738	500	136	102
Virginia	6,992	4,569	1,457	966
Washington	6,334	4,478	1,145	711
West Virginia	2,903	1,658	734	511
Wisconsin	7,015	4,940	1,346	729
Wyoming	545	375	103	67
Outlying areas:				
American Samoa	19	6	8	5
Guam	37	21	12	4
Puerto Rico	3,016	1,500	681	835
Virgin Islands	72	47	15	10
Foreign countries	1,930	1,200	629	101

¹ Unnegotiated checks not deducted.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2.—Number, by type of benefit, December 1995

[Based on 10-percent sample]

State	Total	Social Security program							
		Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	43,380,450	26,672,310	3,026,980	440,110	5,491,750	1,887,000	4,186,720	263,130	1,412,450
Alabama.....	775,670	418,860	52,050	10,150	115,420	41,710	94,090	7,010	36,380
Alaska.....	44,500	24,870	2,460	840	4,580	4,180	5,370	290	1,910
Arizona.....	702,510	450,940	51,880	6,340	74,560	27,450	66,620	3,550	21,170
Arkansas.....	503,330	279,210	33,630	5,460	69,110	22,890	64,910	4,370	23,750
California.....	3,983,540	2,515,400	303,860	46,260	450,480	170,840	371,450	19,100	106,150
Colorado.....	495,320	296,240	39,670	3,850	58,050	20,710	54,380	3,030	19,390
Connecticut.....	566,320	393,480	29,310	4,630	59,490	20,060	44,820	1,910	12,620
Delaware.....	121,580	78,520	7,910	1,110	14,320	4,800	11,110	560	3,250
District of Columbia.....	78,470	49,950	3,730	630	9,880	5,290	7,610	170	1,210
Florida.....	2,984,110	2,015,610	202,820	25,960	326,870	99,340	230,490	13,120	69,900
Georgia.....	1,010,050	569,920	56,410	9,880	129,410	60,060	129,380	8,120	46,870
Hawaii.....	166,020	116,050	10,810	2,710	15,860	6,360	10,040	620	3,570
Idaho.....	177,850	111,640	14,380	1,570	20,070	7,610	15,870	1,270	5,440
Illinois.....	1,829,190	1,162,250	116,210	16,780	236,390	81,180	156,990	7,540	51,850
Indiana.....	962,370	600,070	62,750	8,710	122,650	39,260	91,090	5,250	32,590
Iowa.....	539,920	341,830	47,050	4,280	72,630	16,980	41,330	2,150	13,670
Kansas.....	433,950	276,370	33,280	3,520	55,520	16,800	35,180	1,420	11,860
Kentucky.....	711,770	359,150	52,840	7,640	106,320	32,410	102,000	10,150	41,260
Louisiana.....	701,790	341,830	60,870	9,650	115,850	44,250	79,890	9,870	39,580
Maine.....	237,140	145,060	15,950	2,110	28,210	8,040	27,210	1,780	8,780
Maryland.....	678,930	433,190	42,290	5,820	86,530	35,380	56,190	2,520	17,010
Massachusetts.....	1,048,560	682,130	56,550	8,850	119,480	33,910	110,300	5,090	32,250
Michigan.....	1,593,990	966,810	113,530	15,440	210,610	70,680	151,550	8,640	56,730
Minnesota.....	712,570	459,130	56,280	5,660	91,310	25,650	56,150	2,120	16,270
Mississippi.....	494,530	254,620	27,570	7,730	66,650	31,600	69,770	5,590	31,000
Missouri.....	967,630	591,230	64,650	8,340	122,880	41,960	99,620	5,540	33,410
Montana.....	151,530	90,530	12,210	1,470	18,580	6,190	15,820	1,220	5,510
Nebraska.....	281,640	179,810	23,830	2,050	36,690	9,400	21,110	1,120	7,630
Nevada.....	228,810	153,560	13,060	2,100	21,630	8,730	22,870	870	5,990
New Hampshire.....	186,290	124,230	9,590	1,360	18,970	6,840	17,580	1,080	6,640
New Jersey.....	1,309,980	888,970	66,060	10,880	152,220	51,000	106,390	4,880	29,580
New Mexico.....	258,460	144,380	22,310	3,720	31,010	15,210	27,190	2,790	11,850
New York.....	2,971,670	1,919,030	162,560	30,660	343,120	123,720	289,050	16,720	86,810
North Carolina.....	1,231,780	743,990	64,920	10,300	150,070	56,420	151,380	6,960	47,740
North Dakota.....	115,540	67,870	12,950	1,010	17,970	4,200	8,290	600	2,650
Ohio.....	1,912,580	1,131,750	157,790	18,130	280,600	75,260	177,230	10,850	60,970
Oklahoma.....	574,750	344,270	43,680	5,480	80,010	25,270	54,220	3,590	18,230
Oregon.....	544,480	357,250	40,590	4,820	59,930	19,180	46,270	2,860	13,580
Pennsylvania.....	2,332,470	1,513,600	162,230	18,390	323,910	80,740	172,900	11,170	49,530
Rhode Island.....	189,930	130,130	7,710	1,700	19,340	6,440	18,390	910	5,310
South Carolina.....	624,920	365,000	32,990	5,870	74,310	34,550	81,080	4,210	26,910
South Dakota.....	135,580	81,660	12,370	1,040	18,910	6,140	10,780	610	4,070
Tennessee.....	926,110	519,890	59,280	8,770	127,600	44,510	118,680	7,540	39,840
Texas.....	2,469,530	1,412,130	208,880	31,390	354,490	139,200	219,860	18,350	85,230
Utah.....	224,370	138,300	18,430	2,850	22,740	12,320	19,290	1,290	9,150
Vermont.....	98,430	60,840	6,510	850	11,350	3,380	10,880	710	3,910
Virginia.....	949,290	570,720	62,340	8,540	125,220	41,980	100,590	7,120	32,780
Washington.....	793,150	511,820	59,810	6,650	87,130	29,750	73,020	3,830	21,140
West Virginia.....	384,470	193,540	33,070	4,680	64,780	16,800	47,980	5,330	18,290
Wisconsin.....	883,500	573,150	62,220	7,150	106,880	31,130	73,860	3,860	25,250
Wyoming.....	71,310	44,650	5,160	630	7,860	3,230	6,860	460	2,460
Outlying areas:									
American Samoa.....	4,660	1,130	210	370	680	950	680	60	580
Guam.....	7,580	3,300	750	430	1,030	1,160	410	90	410
Puerto Rico.....	613,390	260,930	55,750	16,510	77,170	45,080	98,070	11,960	47,920
Virgin Islands.....	11,550	6,620	690	390	1,130	1,250	1,000	50	420
Foreign countries.....	367,640	203,550	49,960	7,920	72,910	16,870	11,410	1,220	3,800
Unknown ²	3,450	1,350	330	80	380	700	170	40	400

¹ Includes special age-72 beneficiaries.

² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1995

[Based on 10-percent sample]

State	Number			Monthly benefit (in thousands)		
	Total	Men	Women	Total	Men	Women
Total	31,433,490	12,674,540	18,758,950	\$21,776,068	\$10,317,099	\$11,458,969
Alabama	515,750	201,510	314,240	328,456	152,172	176,285
Alaska	26,820	12,460	14,360	18,443	9,898	8,546
Arizona	513,810	220,240	293,570	361,204	180,885	180,318
Arkansas	337,510	135,880	201,630	209,848	99,657	110,191
California	2,941,720	1,224,150	1,717,570	2,078,899	1,009,197	1,069,702
Colorado	349,200	145,130	204,070	234,894	115,826	119,068
Connecticut	441,030	173,980	267,050	340,702	158,670	182,031
Delaware	88,680	36,320	52,360	64,413	31,233	33,181
District of Columbia	58,570	21,790	36,780	34,833	14,751	20,081
Florida	2,290,330	969,360	1,320,970	1,598,532	791,950	806,582
Georgia	661,490	253,770	407,720	431,803	196,763	235,040
Hawaii	127,770	56,680	71,090	87,291	44,450	42,840
Idaho	129,980	55,840	74,140	87,596	44,346	43,250
Illinois	1,365,900	538,630	827,270	1,009,089	468,114	540,976
Indiana	700,100	275,160	424,940	507,979	235,434	272,544
Iowa	418,430	167,240	251,190	288,077	136,276	151,800
Kansas	331,440	131,460	199,980	235,987	111,192	124,795
Kentucky	455,740	179,430	276,310	286,653	133,512	153,142
Louisiana	454,490	181,500	272,990	285,966	137,008	148,958
Maine	168,860	69,030	99,830	108,280	51,795	56,485
Maryland	503,370	197,660	305,710	352,122	162,063	190,059
Massachusetts	787,830	302,550	485,280	557,129	250,908	306,221
Michigan	1,145,050	462,200	682,850	847,306	402,973	444,333
Minnesota	544,940	218,510	326,430	369,098	174,560	194,538
Mississippi	307,100	119,320	187,780	185,130	84,725	100,405
Missouri	693,870	274,220	419,650	472,015	219,911	252,103
Montana	108,060	46,420	61,640	72,599	36,259	36,340
Nebraska	218,240	87,510	130,730	148,971	70,609	78,362
Nevada	164,770	75,540	89,230	117,092	61,788	55,304
New Hampshire	136,290	56,190	80,100	96,773	46,631	50,142
New Jersey	1,006,500	394,330	612,170	777,777	358,891	418,886
New Mexico	171,970	74,870	97,100	110,313	56,379	53,934
New York	2,184,550	850,090	1,334,460	1,633,079	740,350	892,729
North Carolina	846,420	329,210	517,210	554,498	254,002	300,496
North Dakota	89,300	36,820	52,480	56,790	27,852	28,938
Ohio	1,403,340	559,870	843,470	989,406	470,105	519,301
Oklahoma	413,300	166,180	247,120	272,401	127,660	144,740
Oregon	409,670	172,530	237,140	289,554	142,868	146,686
Pennsylvania	1,803,410	703,830	1,099,580	1,291,712	598,144	693,568
Rhode Island	144,060	55,760	88,300	102,228	46,063	56,165
South Carolina	412,770	164,760	248,010	269,952	127,456	142,496
South Dakota	102,780	42,240	60,540	64,847	31,415	33,432
Tennessee	623,490	243,150	380,340	404,701	186,342	218,360
Texas	1,731,620	707,780	1,023,840	1,153,623	558,698	594,925
Utah	159,140	68,030	91,110	111,449	56,585	54,864
Vermont	69,860	28,230	41,630	47,851	22,732	25,119
Virginia	671,540	262,180	409,360	443,972	203,787	240,184
Washington	589,860	245,780	344,080	424,879	208,607	216,273
West Virginia	257,110	101,990	155,120	171,014	80,670	90,345
Wisconsin	664,970	271,690	393,280	473,226	228,200	245,027
Wyoming	50,780	21,870	28,910	35,335	18,071	17,264
Outlying areas:						
American Samoa	1,380	590	790	552	274	279
Guam	3,970	2,110	1,860	1,914	1,174	740
Puerto Rico	333,610	152,410	181,200	142,726	75,108	67,618
Virgin Islands	7,100	3,290	3,810	4,084	2,146	1,937
Foreign countries	292,260	124,240	168,020	129,985	59,208	70,777
Unknown ¹	1,590	1,030	560	1,019	755	264

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J4.—Total monthly benefit, by type of benefit, December 1995

[In thousands. Based on 10-percent sample]

State	Social Security program								
	Total	Retirement			Survivor		Disability		
		Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$28,143,360	\$19,196,290	\$1,121,740	\$141,440	\$3,641,330	\$882,710	\$2,856,950	\$43,140	\$259,750
Alabama.....	458,190	281,170	18,130	3,130	68,110	18,690	61,590	1,040	6,320
Alaska.....	27,500	17,620	870	260	2,740	1,980	3,640	50	340
Arizona.....	465,250	328,350	19,650	1,930	51,090	12,670	47,000	650	3,910
Arkansas.....	292,450	182,810	11,150	1,560	39,700	10,190	42,240	700	4,100
California.....	2,643,060	1,843,130	114,190	14,510	310,780	80,220	256,740	3,220	20,280
Colorado.....	312,870	207,380	14,540	1,290	38,590	10,100	36,850	510	3,600
Connecticut.....	413,090	310,630	12,480	1,720	44,220	10,140	31,190	310	2,400
Delaware.....	83,190	58,630	3,210	400	10,060	2,360	7,810	110	620
District of Columbia.....	44,370	30,440	1,210	190	5,460	2,020	4,770	30	240
Florida.....	1,975,670	1,446,210	76,500	8,190	223,930	45,590	159,380	2,370	13,500
Georgia.....	609,600	386,940	20,270	3,090	77,310	27,360	84,900	1,220	8,510
Hawaii.....	107,600	82,250	3,690	820	10,090	3,080	6,930	100	640
Idaho.....	112,900	78,040	5,300	510	13,610	3,540	10,780	230	900
Illinois.....	1,267,510	883,190	46,830	5,960	168,960	39,800	111,260	1,330	10,190
Indiana.....	654,980	450,020	24,830	3,230	86,400	20,140	63,140	890	6,330
Iowa.....	353,930	245,850	17,800	1,510	49,830	8,360	27,720	350	2,510
Kansas.....	290,820	204,200	13,020	1,170	38,800	8,120	23,190	220	2,110
Kentucky.....	416,850	240,190	17,670	2,330	63,390	14,690	69,700	1,670	7,210
Louisiana.....	404,990	228,400	21,050	2,810	70,130	19,250	55,070	1,590	6,690
Maine.....	142,570	96,250	5,650	710	17,640	3,770	16,860	230	1,470
Maryland.....	449,350	312,200	16,200	2,030	58,600	16,680	39,690	480	3,480
Massachusetts.....	698,640	492,870	21,930	2,980	83,480	16,610	74,300	760	5,720
Michigan.....	1,108,320	744,430	45,720	5,850	150,600	36,370	112,090	1,580	11,690
Minnesota.....	461,280	324,320	20,790	1,980	61,010	12,490	37,230	350	3,110
Mississippi.....	271,830	161,460	8,990	2,110	36,080	13,270	44,120	850	4,940
Missouri.....	617,760	416,750	23,860	2,800	80,990	19,840	66,600	860	6,050
Montana.....	95,210	63,170	4,460	450	12,340	2,820	10,810	200	950
Nebraska.....	182,090	127,430	8,920	720	25,290	4,460	13,800	160	1,320
Nevada.....	153,970	111,400	4,820	650	14,960	4,320	16,450	150	1,210
New Hampshire.....	124,260	89,880	3,750	480	13,180	3,650	12,010	160	1,160
New Jersey.....	954,760	703,100	27,000	4,000	111,640	25,400	76,470	860	6,290
New Mexico.....	151,430	97,450	7,470	1,050	18,950	6,140	18,110	410	1,840
New York.....	2,078,100	1,473,350	64,180	10,690	242,480	59,190	208,280	2,860	17,070
North Carolina.....	756,050	507,020	23,310	3,320	88,460	25,440	98,570	1,080	8,860
North Dakota.....	70,090	45,870	4,540	310	11,540	1,850	5,370	100	500
Ohio.....	1,270,580	833,270	60,930	6,480	195,470	36,840	124,390	1,910	11,280
Oklahoma.....	355,830	236,500	15,370	1,720	50,910	11,700	35,900	550	3,180
Oregon.....	364,260	261,330	15,460	1,690	41,920	9,360	31,470	490	2,530
Pennsylvania.....	1,591,710	1,120,620	63,790	6,600	228,120	39,830	121,470	1,940	9,350
Rhode Island.....	126,420	93,460	3,000	560	13,390	3,040	12,030	110	830
South Carolina.....	380,170	248,850	11,900	1,930	42,990	15,130	53,680	650	5,030
South Dakota.....	80,640	54,210	4,240	320	11,760	2,680	6,660	110	660
Tennessee.....	559,520	353,510	21,260	2,770	76,960	20,050	76,800	1,170	7,020
Texas.....	1,525,700	985,690	75,290	9,100	226,520	63,530	147,750	2,890	14,920
Utah.....	144,370	100,410	7,050	920	15,690	5,870	12,730	200	1,510
Vermont.....	62,700	43,030	2,390	270	7,510	1,600	7,170	100	640
Virginia.....	591,550	393,120	22,460	2,770	77,940	20,180	67,730	1,180	6,190
Washington.....	541,270	382,990	23,600	2,430	61,810	15,250	50,340	690	4,170
West Virginia.....	239,600	137,710	11,860	1,480	41,180	8,060	34,830	940	3,550
Wisconsin.....	595,600	422,510	23,970	2,680	74,990	15,450	50,560	630	4,810
Wyoming.....	46,550	32,250	1,940	220	5,300	1,600	4,740	70	430
Outlying areas:									
American Samoa.....	1,530	480	30	80	230	290	340	10	70
Guam.....	3,120	1,700	180	80	460	390	250	10	50
Puerto Rico.....	246,210	121,260	12,140	3,010	31,500	14,130	55,880	1,590	6,700
Virgin Islands.....	5,980	3,960	190	90	560	430	650	10	90
Foreign countries.....	157,750	96,120	10,550	1,500	35,520	6,430	6,790	210	640
Unknown ²	1,760	950	110	20	190	300	110	10	70

¹ Includes special age-72 beneficiaries.

² State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.—Number by age, race,¹ and sex, December 1995

[Based on 10-percent sample]

State	Total ²	Age					Race			Beneficiaries other than children	
		17 or under	18-64	65-69	70-74	75 or older	White	Black	Other	Men	Women
Total.....	43,380,450	2,957,150	8,989,810	8,736,190	8,411,470	14,285,830	37,647,030	4,432,110	1,076,630	16,580,750	23,060,140
Alabama.....	775,670	69,950	189,970	152,030	134,790	228,930	586,860	182,510	4,040	282,820	404,610
Alaska.....	44,500	6,270	11,410	9,340	7,870	9,610	34,380	1,400	8,390	17,720	19,850
Arizona.....	702,510	46,900	141,800	145,710	142,620	225,480	652,620	18,230	28,600	285,560	361,990
Arkansas.....	503,330	42,240	123,580	93,180	89,750	154,580	431,640	66,910	3,310	191,070	260,160
California.....	3,983,540	264,840	776,980	802,620	808,260	1,330,840	3,377,390	302,710	278,240	1,569,440	2,090,850
Colorado.....	495,320	37,380	108,740	101,420	94,390	153,390	462,820	17,440	11,910	194,090	257,280
Connecticut.....	566,320	27,650	97,640	114,540	116,870	209,620	523,550	32,410	6,420	215,690	313,320
Delaware.....	121,580	7,320	25,580	26,920	23,900	37,860	103,080	16,820	1,220	47,210	65,210
District of Columbia.....	78,470	5,560	14,340	13,970	15,440	29,160	19,910	56,440	1,520	28,390	42,950
Florida.....	2,984,110	162,250	531,530	610,490	619,940	1,059,900	2,673,190	259,050	35,230	1,208,170	1,580,740
Georgia.....	1,010,050	94,250	254,310	195,450	175,390	290,650	753,440	245,450	7,660	363,190	530,050
Hawaii.....	166,020	10,270	27,980	37,160	37,370	53,240	42,310	2,930	119,530	68,470	84,910
Idaho.....	177,850	11,950	35,920	36,550	33,190	60,240	173,670	520	2,640	71,800	91,430
Illinois.....	1,829,190	115,980	347,310	363,790	360,430	641,680	1,562,150	230,730	27,670	685,920	993,460
Indiana.....	962,370	61,720	200,550	199,780	186,540	313,780	882,740	69,580	5,980	360,320	521,490
Iowa.....	539,920	25,490	96,000	108,040	104,570	205,820	527,590	7,850	2,340	208,490	296,500
Kansas.....	433,950	25,280	77,230	84,890	83,380	163,170	406,170	20,780	5,030	163,820	237,950
Kentucky.....	711,770	63,910	192,120	131,690	120,970	203,080	660,590	43,720	4,690	268,820	361,640
Louisiana.....	701,790	75,100	172,200	135,030	122,360	197,100	495,200	196,960	6,620	259,270	349,040
Maine.....	237,140	14,340	53,940	47,130	45,350	76,380	232,850	600	2,130	93,530	124,680
Maryland.....	678,930	46,720	128,840	141,510	140,570	221,290	527,470	138,840	9,640	252,640	368,080
Massachusetts.....	1,048,560	56,810	203,920	200,640	207,610	379,580	985,530	37,370	17,710	393,910	579,640
Michigan.....	1,593,990	109,030	339,910	324,250	310,500	510,300	1,373,570	199,240	14,380	607,610	843,530
Minnesota.....	712,570	35,620	132,010	144,150	135,240	265,550	689,440	11,960	7,250	276,430	388,560
Mississippi.....	494,530	57,680	129,750	88,420	79,680	139,000	333,410	155,410	4,100	174,850	249,350
Missouri.....	967,630	66,840	206,920	190,560	178,700	324,610	872,930	86,130	4,870	364,730	519,190
Montana.....	151,530	10,680	32,790	30,090	27,150	50,820	146,340	350	4,070	61,580	76,780
Nebraska.....	281,640	14,620	48,780	58,260	53,980	106,000	269,630	8,080	2,770	107,350	155,210
Nevada.....	228,810	15,180	48,860	54,480	49,430	60,860	208,190	12,380	7,100	99,160	112,830
New Hampshire.....	186,290	11,780	38,220	39,480	35,720	61,090	182,970	840	1,210	72,830	98,620
New Jersey.....	1,309,980	71,660	231,820	272,750	271,800	461,950	1,141,860	138,610	22,130	489,000	729,520
New Mexico.....	258,460	26,420	60,070	51,780	46,760	73,430	231,390	5,670	19,910	102,520	125,160
New York.....	2,971,670	183,600	603,520	589,310	576,400	1,018,840	2,516,740	340,640	90,580	1,108,500	1,621,980
North Carolina.....	1,231,780	90,820	294,540	253,640	229,060	363,720	970,080	243,610	13,960	455,260	662,060
North Dakota.....	115,540	5,600	20,640	22,530	22,290	44,480	112,040	330	2,460	45,190	62,490
Ohio.....	1,912,580	114,940	394,300	395,770	380,740	626,830	1,711,090	180,850	10,840	729,730	1,028,490
Oklahoma.....	574,750	39,220	122,230	113,720	108,300	191,280	524,710	32,920	14,940	219,130	306,640
Oregon.....	544,480	30,580	104,230	109,540	110,340	189,790	526,400	7,200	8,370	218,750	288,150
Pennsylvania.....	2,332,470	107,860	421,200	494,110	484,460	824,840	2,138,100	169,180	16,590	881,920	1,301,890
Rhode Island.....	189,930	10,050	35,820	36,990	38,650	68,420	180,360	5,530	2,490	70,910	105,570
South Carolina.....	624,920	53,570	158,580	125,540	115,560	171,670	452,880	166,010	3,450	231,290	326,300
South Dakota.....	135,580	8,770	24,030	26,310	25,530	50,940	130,040	300	4,450	52,250	72,080
Tennessee.....	926,110	73,050	229,570	179,780	167,490	276,220	797,160	120,670	5,190	342,880	490,110
Texas.....	2,469,530	211,670	526,240	506,990	468,560	756,070	2,118,960	282,320	57,650	932,730	1,280,980
Utah.....	224,370	21,170	44,060	45,070	41,780	72,290	216,920	1,540	4,790	86,610	113,440
Vermont.....	98,430	6,350	22,220	19,800	17,860	32,200	96,660	380	560	38,170	52,120
Virginia.....	949,290	64,950	212,800	195,700	182,770	293,070	757,920	176,460	10,400	354,040	511,950
Washington.....	793,150	45,900	157,390	160,270	157,790	271,800	745,910	19,610	23,710	316,700	418,910
West Virginia.....	384,470	28,430	98,930	73,900	69,990	113,220	368,980	11,810	2,470	148,670	196,030
Wisconsin.....	883,500	46,630	171,900	182,390	167,820	314,760	839,540	32,070	7,270	345,710	474,260
Wyoming.....	71,310	5,290	15,240	15,100	13,140	22,540	69,220	390	1,310	28,790	36,200
Outlying areas:											
American Samoa.....	4,660	1,840	1,440	650	300	430	290	120	4,250	1,120	1,640
Guam.....	7,580	1,880	1,730	1,630	1,410	930	1,020	730	5,630	2,720	2,860
Puerto Rico.....	613,390	87,110	192,670	98,300	88,390	146,920	490,300	49,740	67,480	233,400	270,480
Virgin Islands.....	11,550	1,710	2,740	2,620	1,960	2,520	2,410	8,270	670	4,330	5,160
Foreign countries.....	367,600	23,360	51,980	79,810	79,900	132,550	311,810	12,990	38,510	144,250	194,770
Unknown ³	3,490	1,110	790	620	460	510	2,610	520	300	1,300	1,000

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

³ State code unknown.

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/0163 for further information.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1995

[Based on 10-percent sample]

State	Monthly benefit		Number	Total	Percentage distribution of beneficiaries receiving—									
	Average	Median			Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total.....	\$719.70	\$722.80	26,671,240	100.0	5.8	8.1	12.6	10.1	10.4	12.8	14.1	10.7	6.5	9.0
Alabama.....	671.30	655.80	418,860	100.0	7.4	9.9	14.0	12.2	11.5	12.7	12.1	8.6	5.2	6.4
Alaska.....	708.40	689.50	24,870	100.0	6.4	9.5	13.1	11.1	11.0	10.6	11.8	9.9	6.2	10.4
Arizona.....	728.20	741.70	450,930	100.0	4.7	7.7	12.1	9.3	10.2	14.0	15.8	11.3	6.6	8.2
Arkansas.....	654.80	634.00	279,190	100.0	6.5	10.6	15.3	13.3	12.6	13.0	11.6	7.8	4.1	5.2
California.....	732.70	731.70	2,515,360	100.0	6.6	8.0	11.9	9.8	9.8	12.0	13.1	10.5	7.0	11.2
Colorado.....	700.10	704.40	296,240	100.0	7.8	8.6	12.6	10.3	10.1	11.9	13.8	10.4	6.4	8.0
Connecticut.....	789.50	799.30	393,410	100.0	3.1	5.2	10.8	9.0	9.1	12.9	15.0	13.1	8.7	13.2
Delaware.....	746.60	766.80	78,520	100.0	3.8	6.8	12.4	8.9	9.4	12.9	16.7	13.3	7.0	8.8
District of Columbia.....	609.40	540.20	49,950	100.0	16.9	13.0	14.9	12.7	9.6	8.3	7.1	5.4	3.3	8.7
Florida.....	717.50	717.60	2,015,590	100.0	4.9	8.5	12.9	10.2	11.0	13.5	14.0	10.2	6.0	8.7
Georgia.....	679.00	657.10	569,870	100.0	6.9	9.4	14.2	12.7	12.0	11.8	11.7	9.0	5.2	7.2
Hawaii.....	708.80	710.00	116,040	100.0	6.8	8.1	12.2	10.2	11.3	13.7	14.1	9.4	5.6	8.6
Idaho.....	699.00	703.80	111,640	100.0	4.8	9.5	13.0	10.5	11.6	14.3	14.5	9.9	5.6	6.3
Illinois.....	759.90	772.70	1,162,180	100.0	4.8	6.6	11.6	9.0	9.0	12.3	14.9	12.2	8.1	11.5
Indiana.....	750.00	766.30	600,060	100.0	3.1	6.5	11.8	8.9	9.9	14.6	17.1	12.5	7.2	8.4
Iowa.....	719.30	728.30	341,810	100.0	4.2	7.9	12.7	10.0	11.1	14.3	15.6	10.6	6.4	7.3
Kansas.....	738.90	739.80	276,350	100.0	4.3	7.5	12.4	9.8	10.8	13.0	14.1	11.2	7.0	9.8
Kentucky.....	668.80	658.60	359,140	100.0	7.5	10.3	13.7	11.8	11.4	12.6	12.9	9.0	5.1	5.8
Louisiana.....	668.20	651.00	341,830	100.0	9.7	10.3	13.7	10.9	10.5	11.0	12.4	8.8	5.6	7.2
Maine.....	663.60	654.50	145,020	100.0	6.9	10.2	13.5	12.2	13.0	13.7	12.4	8.3	4.4	5.3
Maryland.....	720.80	722.80	433,130	100.0	7.5	7.8	12.1	10.0	9.8	11.8	13.4	10.8	6.5	10.2
Massachusetts.....	722.60	720.70	682,100	100.0	6.4	7.9	12.9	10.2	10.0	12.0	13.1	10.6	6.9	10.0
Michigan.....	770.00	786.60	966,810	100.0	2.8	5.8	11.2	7.5	9.4	15.4	17.3	13.4	7.5	9.7
Minnesota.....	706.40	713.90	459,110	100.0	6.0	8.6	13.4	10.5	9.8	12.5	14.3	11.4	6.2	7.5
Mississippi.....	634.20	601.50	254,600	100.0	8.8	11.5	16.0	13.4	12.5	11.4	9.9	7.0	4.0	5.5
Missouri.....	704.90	705.80	591,220	100.0	5.4	8.4	13.4	10.9	10.9	13.1	14.0	10.3	5.9	7.4
Montana.....	697.80	703.30	90,530	100.0	5.8	9.2	12.4	10.8	11.3	13.8	14.1	10.4	5.5	6.6
Nebraska.....	708.70	702.70	179,800	100.0	4.9	8.7	12.7	11.1	12.2	13.3	13.4	9.8	6.2	7.8
Nevada.....	725.50	725.40	153,550	100.0	4.8	8.1	12.5	10.7	10.6	12.7	13.7	10.9	6.7	9.2
New Hampshire.....	723.60	725.40	124,220	100.0	4.5	7.4	12.3	10.2	11.9	14.0	14.3	10.7	6.4	8.2
New Jersey.....	790.90	800.60	888,930	100.0	3.4	5.6	11.2	8.7	8.9	12.0	14.3	12.8	8.9	14.1
New Mexico.....	674.90	664.60	144,380	100.0	8.5	10.0	12.8	11.1	11.6	12.3	12.2	9.1	5.2	7.2
New York.....	767.80	768.90	1,918,950	100.0	4.2	6.6	11.1	9.3	9.9	13.0	14.6	11.8	7.4	12.3
North Carolina.....	681.50	665.40	743,960	100.0	5.6	8.7	13.8	13.1	13.4	13.3	12.3	8.7	4.8	6.4
North Dakota.....	675.90	655.50	67,870	100.0	6.4	10.4	13.6	12.8	12.1	11.9	11.8	8.9	5.0	7.0
Ohio.....	736.30	761.60	1,131,720	100.0	5.8	7.3	11.7	8.4	8.6	13.3	16.7	12.4	7.3	8.6
Oklahoma.....	687.00	679.70	344,260	100.0	6.4	9.6	13.3	11.3	11.6	13.0	13.6	9.1	5.1	7.0
Oregon.....	731.50	747.70	357,230	100.0	4.2	7.5	12.1	9.3	10.1	14.2	16.8	11.5	6.7	7.8
Pennsylvania.....	740.40	756.30	1,513,520	100.0	4.1	6.9	12.1	9.0	9.8	14.1	16.7	11.9	6.9	8.4
Rhode Island.....	718.20	716.30	130,130	100.0	4.8	7.8	12.4	10.9	11.8	14.4	13.7	9.8	6.1	8.4
South Carolina.....	681.80	667.40	364,990	100.0	5.8	8.8	13.9	12.6	13.0	13.0	12.4	9.1	5.0	6.3
South Dakota.....	664.00	647.70	81,650	100.0	6.5	10.9	14.3	12.2	12.6	12.7	11.9	8.3	5.1	5.4
Tennessee.....	680.00	663.90	519,860	100.0	6.3	9.4	14.2	12.4	11.7	12.5	12.6	8.7	5.2	6.9
Texas.....	698.00	684.70	1,412,090	100.0	7.4	9.4	13.2	11.0	10.5	11.3	12.6	9.6	5.9	9.0
Utah.....	726.00	744.00	138,300	100.0	6.8	8.2	12.9	8.5	8.5	11.5	14.8	11.6	7.7	9.6
Vermont.....	707.20	708.10	60,840	100.0	4.6	8.3	12.6	11.1	12.2	14.6	13.6	10.8	5.1	7.1
Virginia.....	688.90	677.50	570,680	100.0	7.3	9.2	13.2	11.3	11.4	12.3	12.6	9.3	5.6	7.8
Washington.....	748.30	763.60	511,790	100.0	4.2	7.0	11.7	9.0	9.6	13.3	15.8	12.5	7.3	9.5
West Virginia.....	711.50	729.00	193,530	100.0	4.9	8.0	11.8	10.3	10.7	14.8	16.9	10.9	5.8	5.9
Wisconsin.....	737.20	756.40	573,110	100.0	3.5	7.0	12.8	8.9	9.8	14.0	17.0	12.6	6.9	7.4
Wyoming.....	722.30	726.40	44,650	100.0	4.9	8.4	12.4	10.6	10.3	12.6	14.2	11.3	6.2	9.1
Outlying areas:														
American Samoa ..	422.30	375.30	1,130	100.0	29.2	27.4	14.2	13.3	5.3	2.7	2.7	.9	.9	3.5
Guam.....	513.90	445.30	3,300	100.0	15.8	24.2	21.8	15.8	3.9	5.2	2.4	4.8	1.5	4.5
Puerto Rico.....	464.70	427.30	260,920	100.0	25.1	19.4	19.5	13.1	8.6	5.8	3.6	2.1	1.2	1.5
Virgin Islands.....	597.50	545.80	6,620	100.0	10.6	12.5	19.3	16.3	11.5	10.1	6.6	3.6	2.9	6.5
Foreign countries.....	472.20	442.70	203,550	100.0	26.2	16.2	17.6	12.0	9.0	7.0	5.3	2.9	1.6	2.2
Unknown ¹	705.00	666.90	1,350	100.0	5.2	5.9	16.3	11.1	17.0	9.6	13.3	6.7	4.4	10.4

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1995

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total.....	\$682.40	\$647.20	4,186,720	100.0	6.4	6.8	15.6	15.0	12.8	10.7	9.0	7.5	7.2	9.0
Alabama.....	654.60	616.40	94,090	100.0	7.0	6.8	17.1	16.7	14.2	10.3	8.5	6.8	5.9	6.6
Alaska.....	678.10	635.00	5,370	100.0	7.3	8.4	17.1	12.7	12.8	9.3	7.4	7.4	6.3	11.2
Arizona.....	705.60	673.90	66,620	100.0	5.1	6.3	15.3	13.8	12.6	10.6	9.9	7.9	8.0	10.5
Arkansas.....	650.70	616.10	64,910	100.0	6.3	7.1	16.9	17.2	14.7	11.1	8.9	6.6	5.4	5.7
California.....	691.20	655.30	371,450	100.0	6.7	6.9	15.4	14.2	12.1	10.4	8.7	7.5	7.5	10.6
Colorado.....	677.60	638.10	54,380	100.0	6.5	7.4	16.5	14.5	13.0	10.0	8.0	8.0	6.9	9.1
Connecticut.....	696.00	660.00	44,820	100.0	5.7	5.9	15.2	14.6	14.2	10.4	8.9	7.9	7.2	10.0
Delaware.....	702.90	677.10	11,110	100.0	5.9	5.6	16.5	13.2	11.4	10.5	10.2	8.1	8.9	9.7
District of Columbia..	627.20	594.50	7,610	100.0	6.8	8.4	18.5	17.1	13.4	12.5	9.1	5.7	3.7	4.9
Florida.....	691.50	657.50	230,490	100.0	5.5	6.5	15.8	14.8	12.8	11.0	9.3	7.8	7.3	9.2
Georgia.....	656.20	621.60	129,380	100.0	6.2	6.9	16.4	17.4	14.5	11.3	9.0	6.7	5.7	6.0
Hawaii.....	690.50	661.10	10,040	100.0	5.7	6.0	14.9	16.5	11.2	12.5	9.1	8.1	7.8	8.4
Idaho.....	679.20	656.40	15,870	100.0	8.6	7.4	13.6	13.4	12.4	11.5	8.9	7.8	7.8	8.7
Illinois.....	708.70	676.50	156,990	100.0	5.4	6.3	14.5	14.2	12.6	10.9	9.0	7.8	8.4	10.9
Indiana.....	693.10	663.30	91,090	100.0	6.2	7.2	15.1	13.4	12.6	10.5	9.5	8.0	8.0	9.4
Iowa.....	670.80	643.00	41,330	100.0	7.8	7.0	16.5	13.9	11.2	11.4	9.0	8.5	7.9	6.9
Kansas.....	659.10	621.00	35,180	100.0	7.0	7.9	17.4	15.0	12.8	9.7	9.0	7.6	6.9	6.7
Kentucky.....	683.30	647.30	102,000	100.0	7.0	6.9	15.9	14.5	12.0	10.3	9.0	7.4	7.6	9.5
Louisiana.....	689.40	657.60	79,890	100.0	7.8	7.1	14.5	13.3	12.6	9.7	9.0	7.5	8.3	10.2
Maine.....	619.60	584.90	27,210	100.0	10.1	8.1	17.5	16.7	12.9	10.6	8.5	5.4	4.6	5.5
Maryland.....	706.30	669.70	56,190	100.0	5.4	5.8	14.0	15.6	13.1	10.7	9.1	7.8	7.4	11.1
Massachusetts.....	673.70	635.00	110,300	100.0	5.6	6.9	16.5	16.0	14.2	10.8	8.3	6.9	6.4	8.3
Michigan.....	739.60	725.90	151,550	100.0	5.8	6.2	12.5	12.1	10.6	10.5	9.3	8.7	10.1	14.1
Minnesota.....	663.10	622.40	56,150	100.0	7.5	8.1	16.9	14.7	12.3	10.0	8.1	7.3	6.9	8.3
Mississippi.....	632.30	593.30	69,770	100.0	6.8	8.0	17.9	18.5	14.4	10.2	8.3	6.0	5.0	4.9
Missouri.....	668.60	632.00	99,620	100.0	6.6	7.6	15.9	15.7	12.9	10.6	9.1	7.2	6.5	7.9
Montana.....	683.50	656.80	15,820	100.0	6.6	7.0	15.4	14.3	11.7	11.5	8.8	8.9	8.0	7.8
Nebraska.....	653.80	616.30	21,110	100.0	7.4	8.0	17.7	14.9	12.3	10.3	9.0	7.2	7.5	5.9
Nevada.....	719.50	689.60	22,870	100.0	4.8	5.6	14.1	14.2	12.6	10.8	9.4	9.1	7.7	11.7
New Hampshire.....	683.10	652.20	17,580	100.0	5.2	6.3	15.2	16.0	13.8	11.0	10.4	7.8	6.7	7.6
New Jersey.....	718.80	683.40	106,390	100.0	4.6	6.0	14.3	14.6	12.6	10.9	9.4	7.8	7.8	12.2
New Mexico.....	666.10	634.10	27,190	100.0	7.6	6.2	16.1	15.6	12.7	11.1	9.3	7.1	7.1	7.1
New York.....	720.60	687.60	289,050	100.0	5.5	6.1	14.0	14.0	11.8	10.6	9.2	7.8	8.2	12.8
North Carolina.....	651.20	623.50	151,380	100.0	6.2	6.5	16.1	17.5	15.6	12.0	9.4	6.6	4.9	5.4
North Dakota.....	648.40	608.60	8,290	100.0	10.0	7.5	16.9	14.6	11.2	10.4	8.4	7.4	6.2	7.5
Ohio.....	701.90	673.20	177,230	100.0	6.7	6.8	15.1	13.2	11.2	9.8	9.1	8.6	9.2	10.4
Oklahoma.....	662.20	632.70	54,220	100.0	8.1	8.1	15.8	14.1	12.0	11.1	9.6	7.1	7.1	7.1
Oregon.....	680.20	648.70	46,270	100.0	7.0	7.3	16.3	13.7	11.5	10.6	8.9	8.3	7.9	8.5
Pennsylvania.....	702.50	678.20	172,900	100.0	6.4	6.2	13.5	14.3	12.2	10.6	9.6	9.5	8.5	9.3
Rhode Island.....	653.90	611.40	18,390	100.0	6.9	8.3	16.6	16.7	12.1	10.3	9.1	7.0	6.4	6.5
South Carolina.....	662.00	631.70	81,080	100.0	5.3	6.1	15.9	17.6	15.6	11.9	9.9	6.9	4.9	5.8
South Dakota.....	618.20	588.50	10,780	100.0	10.1	7.8	17.9	16.0	13.5	11.2	8.4	6.3	4.8	4.0
Tennessee.....	647.10	612.60	118,680	100.0	6.6	7.2	17.4	16.8	14.7	11.3	8.3	6.6	5.2	5.8
Texas.....	672.00	642.20	219,860	100.0	7.3	6.8	15.8	14.5	13.1	11.1	9.3	7.3	6.8	8.1
Utah.....	659.90	604.70	19,290	100.0	8.5	9.2	17.4	14.4	10.5	8.5	8.0	5.7	8.3	9.5
Vermont.....	658.60	626.50	10,880	100.0	5.5	7.8	17.5	15.3	14.6	12.5	7.6	6.7	6.6	5.9
Virginia.....	673.30	641.80	100,590	100.0	6.8	6.6	15.7	15.2	13.4	11.0	9.7	7.1	6.3	8.1
Washington.....	689.40	655.00	73,020	100.0	7.1	7.3	16.0	13.4	11.2	10.6	8.4	7.4	7.8	10.8
West Virginia.....	726.00	707.90	47,980	100.0	6.8	6.1	12.3	11.9	12.1	10.6	9.8	8.6	9.6	12.4
Wisconsin.....	684.60	651.40	73,860	100.0	6.6	7.3	15.9	13.5	12.8	9.6	8.9	8.4	8.4	8.5
Wyoming.....	691.10	645.70	6,860	100.0	8.2	7.6	15.5	14.4	9.5	8.5	7.0	8.3	9.5	11.7
Outlying areas:														
American Samoa ..	497.10	456.60	680	100.0	23.5	14.7	20.6	10.3	10.3	10.3	2.9	1.5	2.9	2.9
Guam.....	607.70	605.10	410	100.0	9.8	17.1	9.8	12.2	22.0	7.3	7.3	7.3	2.4	4.9
Puerto Rico.....	569.80	545.60	98,070	100.0	7.5	8.3	23.4	23.5	15.2	9.3	6.1	3.2	1.9	1.6
Virgin Islands.....	648.50	599.50	1,000	100.0	6.0	6.0	24.0	14.0	12.0	10.0	11.0	5.0	2.0	10.0
Foreign countries.....	595.10	586.00	11,410	100.0	16.8	7.7	13.9	13.3	13.3	10.3	7.4	6.6	5.7	4.9
Unknown ¹	627.00	562.00	170	100.0	11.8	(2)	23.5	23.5	5.9	5.9	11.8	5.9	11.8	(2)

¹ State code unknown.

² Less than 0.05 percent.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9.—Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1995

[Based on 10-percent sample]

State	Monthly benefit		Number	Percentage distribution of beneficiaries receiving—										
	Average	Median		Total	Less than \$300.00	\$300.00-\$399.90	\$400.00-\$499.90	\$500.00-\$599.90	\$600.00-\$699.90	\$700.00-\$799.90	\$800.00-\$899.90	\$900.00-\$999.90	\$1,000.00-\$1,099.90	\$1,100.00 or more
Total.....	\$680.20	\$676.80	5,040,840	100.0	5.8	6.6	9.5	14.2	17.9	18.6	12.8	6.4	3.5	4.7
Alabama.....	604.70	592.70	103,900	100.0	10.1	10.5	14.5	15.9	16.1	14.1	9.4	4.2	2.4	2.7
Alaska.....	629.10	647.30	3,850	100.0	9.6	12.5	8.3	11.2	17.7	15.6	13.5	6.0	3.9	1.8
Arizona.....	706.50	706.60	67,890	100.0	4.6	5.4	7.2	12.5	18.8	21.0	14.2	7.1	4.1	5.1
Arkansas.....	589.30	571.60	62,680	100.0	10.4	11.3	15.3	17.9	15.3	13.1	8.5	3.7	2.1	2.2
California.....	710.50	703.80	412,600	100.0	4.9	5.6	7.8	13.2	17.7	19.3	13.9	7.3	4.1	6.2
Colorado.....	681.70	678.40	53,260	100.0	5.7	6.4	9.3	14.6	17.8	17.8	13.9	6.2	3.3	5.0
Connecticut.....	757.30	743.10	56,060	100.0	2.7	2.6	5.1	11.2	18.8	22.0	15.8	9.2	5.9	6.8
Delaware.....	722.30	715.50	13,140	100.0	2.7	3.4	8.2	13.5	18.8	20.4	15.9	7.9	3.7	5.4
District of Columbia..	565.00	519.40	9,170	100.0	19.4	14.1	14.2	11.8	14.0	9.8	7.0	3.6	2.0	4.3
Florida.....	701.30	691.40	303,920	100.0	4.2	5.3	8.6	14.2	19.2	19.6	13.1	6.6	3.7	5.4
Georgia.....	616.00	602.20	115,410	100.0	9.3	10.6	14.0	15.6	15.9	14.1	9.5	5.0	2.5	3.4
Hawaii.....	650.30	649.70	14,490	100.0	6.6	7.2	12.4	14.3	19.0	17.7	11.9	5.2	2.8	2.8
Idaho.....	694.80	682.20	18,510	100.0	2.8	5.0	9.8	16.7	18.9	19.6	12.9	6.4	3.5	4.4
Illinois.....	733.00	724.90	217,970	100.0	3.5	4.3	6.6	11.9	18.4	21.2	15.0	8.1	4.7	6.4
Indiana.....	720.20	716.60	113,270	100.0	2.4	3.9	6.8	13.3	19.9	21.8	16.5	7.3	3.9	4.2
Iowa.....	696.30	683.60	68,890	100.0	2.3	4.9	10.1	15.7	20.2	20.0	12.5	6.3	3.4	4.6
Kansas.....	713.10	695.60	51,960	100.0	2.9	4.8	10.2	14.0	18.8	18.1	13.5	7.0	4.4	6.2
Kentucky.....	609.70	601.00	95,540	100.0	9.2	10.9	13.7	15.9	16.2	15.4	9.2	4.2	2.4	2.7
Louisiana.....	620.50	607.20	103,810	100.0	9.7	10.4	12.4	16.3	15.6	14.5	9.7	5.2	2.6	3.6
Maine.....	640.30	634.50	26,020	100.0	6.2	7.1	12.3	17.6	19.7	16.2	11.1	4.3	2.7	2.9
Maryland.....	690.60	685.70	80,610	100.0	5.7	6.3	8.1	14.2	18.2	18.3	13.6	6.7	3.7	5.2
Massachusetts.....	712.30	706.30	112,040	100.0	4.6	5.0	7.5	13.7	17.8	19.7	14.6	7.2	4.0	5.9
Michigan.....	731.40	726.10	194,390	100.0	2.3	3.3	5.1	12.4	20.4	24.3	16.0	7.7	4.1	4.4
Minnesota.....	680.20	675.70	85,860	100.0	4.2	6.4	10.5	15.1	18.0	18.2	13.4	6.4	3.8	4.0
Mississippi.....	558.40	531.80	58,230	100.0	15.6	12.9	16.6	15.4	13.3	11.6	7.5	3.2	1.8	2.3
Missouri.....	674.30	670.00	113,120	100.0	4.9	7.0	10.3	15.0	18.2	18.7	12.5	6.2	3.1	4.1
Montana.....	682.60	670.80	17,010	100.0	3.4	5.6	10.4	17.3	18.8	18.3	12.2	6.3	3.2	4.5
Nebraska.....	700.80	676.30	34,790	100.0	2.5	4.9	11.4	16.7	18.9	17.7	11.5	6.4	3.4	6.6
Nevada.....	710.50	702.50	19,600	100.0	4.0	4.8	7.9	14.3	18.4	18.6	13.9	8.6	4.1	5.3
New Hampshire.....	710.10	699.10	17,470	100.0	3.0	4.4	7.4	15.3	20.0	20.5	14.0	7.2	3.3	4.9
New Jersey.....	750.00	737.90	141,840	100.0	2.4	3.2	5.6	12.9	18.0	20.7	16.6	9.2	4.8	6.7
New Mexico.....	637.60	632.20	27,200	100.0	9.2	8.8	12.2	14.3	16.6	15.0	11.2	5.3	3.5	3.8
New York.....	726.40	714.40	315,480	100.0	3.1	4.1	6.9	13.6	19.1	21.2	14.4	7.6	4.1	5.8
North Carolina.....	605.70	594.00	135,900	100.0	9.6	10.6	14.1	16.6	17.4	13.8	8.5	4.2	2.1	3.1
North Dakota.....	650.20	628.80	17,160	100.0	4.4	7.3	15.2	17.5	19.1	14.6	9.2	5.2	3.0	4.5
Ohio.....	710.60	713.10	260,890	100.0	4.2	4.9	6.8	12.7	18.3	21.9	15.0	7.3	4.1	4.6
Oklahoma.....	652.60	642.90	73,540	100.0	6.5	7.8	12.0	15.9	17.9	17.1	10.7	5.2	2.4	4.5
Oregon.....	716.40	712.20	55,260	100.0	3.3	4.0	6.7	13.9	19.2	22.4	14.1	7.6	3.7	4.9
Pennsylvania.....	716.50	712.90	305,260	100.0	2.8	3.9	6.7	14.2	19.4	22.3	15.2	7.2	3.9	4.4
Rhode Island.....	710.80	695.40	17,910	100.0	3.2	3.8	8.0	15.9	19.8	20.3	13.0	6.8	3.5	5.6
South Carolina.....	597.20	584.80	65,600	100.0	10.0	10.9	14.4	17.3	16.5	13.2	9.0	3.9	2.2	2.6
South Dakota.....	635.90	618.70	17,610	100.0	5.2	7.3	15.4	18.3	19.4	14.3	9.8	4.5	2.4	3.3
Tennessee.....	620.00	608.70	115,380	100.0	9.7	9.8	13.0	16.1	16.1	14.9	10.2	4.4	2.4	3.5
Texas.....	659.30	648.20	319,270	100.0	7.3	8.4	12.0	14.3	16.5	15.9	11.4	5.8	3.4	5.0
Utah.....	713.10	714.40	20,480	100.0	4.7	5.5	7.3	12.3	17.5	18.7	15.6	8.8	4.2	5.5
Vermont.....	679.90	672.70	10,520	100.0	4.3	6.8	10.5	14.9	18.4	18.6	12.5	6.5	3.2	4.2
Virginia.....	636.10	626.40	114,590	100.0	7.6	9.4	12.8	15.5	17.5	15.4	10.3	5.0	2.8	3.7
Washington.....	725.10	718.90	80,390	100.0	3.0	4.3	6.8	12.6	19.2	20.8	15.9	7.9	4.0	5.4
West Virginia.....	648.70	646.00	59,030	100.0	5.4	7.1	10.9	17.7	18.9	18.4	11.0	5.1	2.9	2.5
Wisconsin.....	714.40	711.50	100,650	100.0	2.2	4.8	7.1	13.2	19.9	22.5	15.1	7.3	3.6	4.2
Wyoming.....	692.60	678.80	7,050	100.0	4.3	5.0	10.4	13.9	20.9	19.9	12.6	4.8	2.4	6.0
Outlying areas:														
American Samoa ..	375.60	319.50	400	100.0	45.0	25.0	12.5	7.5	5.0	2.5	(1)	(1)	(1)	2.5
Guam.....	486.90	432.80	740	100.0	24.3	20.3	16.2	8.1	9.5	13.5	4.1	1.4	(1)	2.7
Puerto Rico.....	419.80	374.40	65,010	100.0	35.2	19.7	17.8	11.1	6.9	4.5	2.1	1.1	.6	1.0
Virgin Islands.....	503.00	484.50	960	100.0	18.8	13.5	20.8	17.7	13.5	4.2	8.3	3.1	(1)	(1)
Foreign countries.....	494.20	471.70	67,020	100.0	20.0	16.9	18.2	15.6	12.0	8.6	4.4	2.0	1.1	1.3
Unknown ²	565.40	532.80	240	100.0	8.3	12.5	20.8	25.0	8.3	16.7	4.2	(1)	(1)	4.2

¹ Less than 0.05 percent.

² State code unknown.

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5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10.—Number of children, by type of benefit, December 1995
 [Based on 10-percent sample]

State	Under age 18 of—				Disabled, aged 18 or older of—				Students, aged 18-19 of—				
	Total	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total.....	3,739,560	2,957,890	240,580	1,331,110	1,386,200	690,700	188,940	51,790	449,970	90,970	10,590	29,550	50,830
Alabama.....	88,240	69,970	6,140	34,100	29,730	15,440	3,660	1,300	10,480	2,830	350	980	1,500
Alaska.....	6,930	6,280	660	1,830	3,790	580	180	60	340	70	...	20	50
Arizona.....	54,960	46,900	4,000	20,180	22,720	6,750	2,120	650	3,980	1,310	220	340	750
Arkansas.....	52,100	42,260	3,350	22,420	16,490	8,320	1,920	740	5,660	1,520	190	590	740
California.....	323,250	264,810	27,560	101,380	135,870	52,740	17,820	3,410	31,510	5,700	880	1,360	3,460
Colorado.....	43,950	37,410	2,050	18,660	16,700	5,520	1,710	410	3,400	1,020	90	320	610
Connecticut.....	37,310	27,650	1,960	11,920	13,770	8,960	2,620	500	5,840	700	50	200	450
Delaware.....	9,160	7,320	490	3,060	3,770	1,710	620	160	930	130	...	30	100
District of Columbia.....	7,130	5,550	360	1,120	4,070	1,440	260	80	1,100	140	10	10	120
Florida.....	195,200	162,350	17,300	66,210	78,840	28,030	7,930	2,310	17,790	4,820	730	1,380	2,710
Georgia.....	116,810	94,320	5,280	43,880	45,160	18,710	4,290	1,710	12,710	3,780	310	1,280	2,190
Hawaii.....	12,640	10,260	1,880	3,450	4,930	2,230	790	80	1,360	150	40	40	70
Idaho.....	14,620	11,950	910	5,220	5,820	2,230	620	110	1,500	440	40	110	290
Illinois.....	149,810	116,080	8,760	48,830	58,490	30,910	7,770	2,090	21,050	2,820	250	930	1,640
Indiana.....	80,560	61,670	4,370	29,960	27,340	16,170	4,040	1,510	10,620	2,720	300	1,120	1,300
Iowa.....	34,930	25,510	1,670	12,810	11,030	8,460	2,500	540	5,420	960	110	320	530
Kansas.....	32,180	25,280	1,580	11,140	12,560	6,120	1,860	460	3,800	780	80	260	440
Kentucky.....	81,310	63,890	3,960	38,250	21,680	14,860	3,550	1,800	9,510	2,560	130	1,210	1,220
Louisiana.....	93,480	75,130	5,480	36,820	32,830	15,930	3,900	1,810	10,220	2,420	270	950	1,200
Maine.....	18,930	14,340	820	8,470	5,050	4,080	1,250	120	2,710	510	40	190	280
Maryland.....	58,210	46,750	3,240	16,300	27,210	10,380	2,530	440	7,410	1,080	50	270	760
Massachusetts.....	75,010	56,830	3,720	30,820	22,290	16,990	4,980	990	11,020	1,190	150	440	600
Michigan.....	142,850	109,040	6,860	53,130	49,050	30,400	8,270	2,430	19,700	3,410	310	1,170	1,930
Minnesota.....	47,580	35,610	2,250	15,340	18,020	10,810	3,260	530	7,020	1,160	150	400	610
Mississippi.....	70,330	57,680	5,360	28,870	23,450	10,450	2,160	1,260	7,030	2,200	210	870	1,120
Missouri.....	83,710	66,850	4,500	31,440	30,910	14,720	3,650	1,290	9,780	2,140	190	680	1,270
Montana.....	13,170	10,690	810	5,100	4,780	1,970	630	210	1,130	510	30	200	280
Nebraska.....	19,080	14,620	800	7,190	6,630	3,880	1,230	260	2,390	580	20	180	380
Nevada.....	16,820	15,180	1,710	5,840	7,630	1,240	310	60	870	400	80	90	230
New Hampshire.....	14,840	11,790	640	6,410	4,740	2,700	680	70	1,950	350	40	160	150
New Jersey.....	91,460	71,680	5,330	28,250	38,100	18,170	5,300	940	11,930	1,610	250	390	970
New Mexico.....	30,780	26,410	2,620	11,270	12,520	3,480	990	320	2,170	890	110	260	520
New York.....	241,190	183,650	15,430	82,310	85,910	53,180	14,610	3,170	35,400	4,360	620	1,330	2,410
North Carolina.....	114,460	90,810	5,140	44,810	40,860	20,770	4,930	1,840	14,000	2,880	230	1,090	1,560
North Dakota.....	7,860	5,580	410	2,500	2,670	2,070	550	90	1,430	210	50	60	100
Ohio.....	154,360	115,020	8,070	56,470	50,480	34,680	9,630	2,720	22,330	4,660	430	1,780	2,450
Oklahoma.....	48,980	39,220	3,100	17,190	18,930	8,170	2,180	530	5,460	1,590	200	510	880
Oregon.....	37,580	30,600	2,640	12,910	15,050	6,200	2,100	470	3,630	780	80	200	500
Pennsylvania.....	148,660	107,820	8,340	46,360	53,120	37,200	9,570	2,310	25,320	3,640	480	860	2,300
Rhode Island.....	13,450	10,070	740	5,060	4,270	3,200	940	200	2,060	180	20	50	110
South Carolina.....	67,330	53,680	3,120	25,240	25,320	11,850	2,570	960	8,320	1,800	180	710	910
South Dakota.....	11,250	8,780	480	3,940	4,360	2,240	530	100	1,610	230	30	30	170
Tennessee.....	93,120	72,990	4,580	37,220	31,190	17,460	3,940	1,550	11,970	2,670	250	1,070	1,350
Texas.....	255,820	211,680	20,030	80,690	110,960	35,790	10,230	2,270	23,290	8,350	1,130	2,270	4,950
Utah.....	24,320	21,190	1,870	8,910	10,410	2,740	900	190	1,650	390	80	50	260
Vermont.....	8,140	6,350	460	3,660	2,230	1,650	390	190	1,070	140	...	60	80
Virginia.....	83,300	64,950	4,240	30,930	29,780	16,710	4,160	1,330	11,220	1,640	140	520	980
Washington.....	57,540	45,900	3,460	20,050	22,390	10,080	3,010	720	6,350	1,560	180	370	1,010
West Virginia.....	39,770	28,460	2,350	16,640	9,470	10,120	2,120	1,080	6,920	1,190	210	570	410
Wisconsin.....	63,530	46,660	2,670	23,310	20,680	15,020	4,310	1,230	9,480	1,850	170	710	970
Wyoming.....	6,320	5,300	390	2,320	2,590	830	200	110	520	190	40	30	120
Outlying areas:													
American Samoa.....	1,900	1,840	350	580	910	40	...	...	40	20	20	...	...
Guam.....	2,000	1,880	370	410	1,100	90	50	...	40	30	10	...	20
Puerto Rico.....	109,510	87,170	9,360	45,480	32,330	21,000	6,910	1,950	12,140	1,340	240	490	610
Virgin Islands.....	2,060	1,710	290	390	1,030	290	90	10	190	60	10	20	30
Foreign countries.....	28,590	23,420	6,190	3,670	13,560	4,890	1,620	110	3,160	280	110	20	150
Unknown ¹	1,180	1,100	80	390	630	50	...	10	40	30	...	...	30

¹ State code unknown.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1995

Country ¹	Number						Monthly benefits (in thousands)	
	Total	Retired workers ²	Disabled workers	Widows and widowers ³	Wives and husbands	Children	All beneficiaries	Retired workers ²
Total.....	369,629	202,949	11,589	73,843	52,249	28,999	\$158,685	\$95,869
Canada.....	83,608	47,755	2,301	15,638	15,229	2,685	32,698	20,481
Mexico.....	53,283	24,201	1,692	11,161	7,289	8,940	20,570	10,770
Central America and Caribbean.....	17,421	11,070	807	1,836	1,514	2,194	8,647	6,048
Barbados.....	887	676	24	88	73	26	510	409
Costa Rica.....	2,231	1,370	129	217	194	321	1,184	799
Dominican Republic.....	4,782	2,681	335	421	395	950	2,067	1,311
El Salvador.....	596	352	22	90	42	90	254	164
Guatemala.....	856	505	47	105	63	136	415	265
Honduras.....	817	465	41	90	64	157	443	284
Jamaica.....	2,563	1,940	61	215	241	106	1,335	1,073
Panama.....	589	351	21	107	49	61	296	193
Trinidad and Tobago.....	746	541	22	78	71	34	415	315
South America.....	10,861	6,705	490	1,573	1,085	1,008	5,334	3,497
Argentina.....	2,426	1,521	77	411	306	111	1,162	769
Brazil.....	1,683	990	36	309	191	157	886	562
Chile.....	962	571	45	154	104	88	520	336
Colombia.....	2,008	1,251	143	220	141	253	947	621
Ecuador.....	1,885	1,236	108	174	161	206	892	613
Venezuela.....	590	303	11	147	58	71	293	168
Africa.....	1,150	603	66	195	102	184	589	350
Asia.....	38,017	15,577	1,002	10,368	4,562	6,508	17,195	8,678
Cyprus.....	522	292	22	112	66	30	242	151
Hong Kong.....	937	295	9	521	82	30	427	157
Israel.....	7,687	4,305	166	1,303	1,082	831	4,000	2,626
Japan.....	4,331	1,890	39	1,547	636	219	2,269	1,158
Philippines.....	19,966	6,966	420	6,283	2,323	3,974	8,184	3,528
Turkey.....	561	302	33	105	57	64	288	170
Yemen.....	1,435	271	128	122	114	800	463	149
Europe.....	160,798	94,329	5,160	32,325	21,883	7,101	71,319	44,480
Austria.....	2,009	1,318	49	384	202	56	999	686
Belgium.....	1,280	812	8	233	180	47	627	425
Croatia.....	1,347	580	141	434	104	88	708	312
Denmark.....	900	539	11	218	85	47	495	312
Finland.....	742	460	18	163	63	38	399	262
France.....	7,763	5,102	114	1,130	1,153	264	3,510	2,478
Germany.....	21,586	13,155	731	4,050	2,533	1,117	9,186	5,738
Greece.....	18,846	9,611	777	4,675	2,786	997	8,004	4,459
Hungary.....	1,209	902	71	141	62	33	772	598
Ireland.....	6,586	4,462	208	934	574	408	3,461	2,533
Italy.....	36,662	20,117	1,294	8,747	5,075	1,429	15,729	9,171
Malta.....	603	312	28	130	81	52	305	177
Netherlands.....	2,778	1,640	38	512	463	125	1,220	763
Norway.....	5,319	3,045	135	1,122	894	123	2,154	1,325
Poland.....	2,787	1,575	123	723	233	133	1,469	852
Portugal.....	10,684	6,702	569	1,494	1,438	481	4,296	2,848
Serbia.....	1,160	511	74	383	133	59	633	265
Spain.....	7,574	4,257	216	1,671	1,097	333	3,433	2,105
Sweden.....	2,593	1,691	41	478	283	100	1,233	821
Switzerland.....	4,148	2,827	33	508	658	122	1,676	1,200
United Kingdom.....	21,802	13,348	383	3,622	3,533	916	9,699	6,363
Oceania.....	4,491	2,709	71	747	585	379	2,333	1,564
Australia.....	3,631	2,206	47	644	519	215	1,897	1,268
New Zealand.....	545	373	11	67	48	46	301	217

¹ Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents.

² Includes special age-72 beneficiaries.

³ Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J12.—Number of disabled workers, by diagnostic group and State, December 1995

State	Total number	Diagnostic group											
		Diagnosis available	Infectious and parasitic ¹	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—				Injuries	Other
								Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system		
Total	4,201,163	3,955,188	84,152	119,685	177,945	1,062,537	218,941	383,953	506,957	146,351	834,138	207,065	213,464
Alabama.....	95,367	89,460	1,044	2,498	4,108	20,898	4,816	7,793	12,746	3,719	21,574	5,516	4,748
Alaska.....	5,328	5,194	72	204	203	1,652	289	602	426	160	977	364	245
Arizona.....	66,909	63,207	1,264	1,770	2,522	17,975	1,939	6,378	6,900	2,452	14,303	4,012	3,692
Arkansas.....	65,597	61,470	832	1,880	2,601	10,035	3,417	5,727	9,228	2,558	17,619	3,869	3,704
California.....	371,010	351,380	11,958	10,363	14,008	115,555	10,001	33,905	35,803	9,471	72,824	18,788	18,704
Colorado.....	55,810	53,095	1,231	1,436	1,865	12,707	2,616	6,525	4,229	2,018	14,168	3,387	2,913
Connecticut.....	45,192	43,080	1,026	1,428	1,755	13,719	2,053	4,414	4,999	1,451	7,397	1,823	3,015
Delaware.....	11,041	10,677	277	360	556	2,559	750	1,160	1,492	398	2,070	518	537
District of Columbia.....	7,682	7,452	687	206	379	2,117	414	796	846	176	1,010	297	524
Florida.....	231,434	217,677	7,802	7,381	10,643	52,279	8,029	20,494	32,122	8,691	43,643	12,357	14,236
Georgia.....	128,921	121,226	3,074	3,422	6,092	29,972	7,327	9,752	16,729	4,872	24,051	5,829	10,106
Hawaii.....	10,093	9,443	205	324	432	3,136	381	860	1,221	208	1,582	516	578
Idaho.....	16,197	15,480	189	475	648	3,919	848	1,737	1,598	580	3,778	996	712
Illinois.....	158,926	149,885	2,726	4,576	7,305	50,076	9,623	14,607	18,699	5,103	22,749	6,372	8,049
Indiana.....	93,090	85,424	1,263	2,741	5,042	20,055	7,149	9,209	12,204	4,072	15,527	4,123	4,039
Iowa.....	40,309	37,833	377	1,284	1,790	10,175	3,752	4,124	4,124	1,538	7,266	1,844	1,559
Kansas.....	35,301	33,866	467	1,015	2,044	8,800	3,012	3,756	3,612	1,390	6,089	1,924	1,757
Kentucky.....	101,885	95,513	1,000	2,407	3,456	23,177	6,338	7,262	12,754	5,399	24,349	5,181	4,190
Louisiana.....	80,135	74,014	1,322	2,066	3,359	11,980	4,606	6,264	11,570	2,140	21,341	4,736	4,630
Maine.....	27,362	26,619	255	771	958	7,927	1,451	2,475	3,163	976	6,263	1,441	939
Maryland.....	55,209	51,753	1,571	1,929	2,409	12,684	2,961	6,000	7,430	2,042	8,924	2,815	2,988
Massachusetts.....	108,421	103,269	2,384	2,969	3,504	36,560	4,619	9,607	10,579	3,168	20,324	4,399	5,156
Michigan.....	152,873	143,041	1,670	3,992	6,885	48,486	8,347	13,896	17,182	4,713	25,679	6,362	5,829
Minnesota.....	56,940	53,152	749	1,623	1,819	18,565	4,638	5,983	4,786	1,399	9,149	2,508	1,933
Mississippi.....	69,854	66,534	741	1,810	3,416	15,431	4,620	5,577	10,665	2,528	14,207	3,489	4,050
Missouri.....	98,826	92,764	1,496	2,848	5,277	20,975	7,074	9,034	12,462	4,098	19,779	5,145	4,576
Montana.....	15,251	14,414	125	369	521	2,932	679	1,690	1,286	619	4,501	1,019	673
Nebraska.....	20,925	19,699	310	622	1,016	4,318	1,299	2,447	2,365	798	4,243	1,280	1,001
Nevada.....	23,555	22,507	503	751	984	5,832	610	2,239	2,877	957	5,232	1,239	1,283
New Hampshire.....	18,129	17,539	181	537	688	5,413	920	2,001	1,894	710	3,657	864	674
New Jersey.....	107,599	100,946	2,684	3,842	4,107	30,835	4,092	11,280	13,790	3,314	16,705	4,591	5,706
New Mexico.....	26,961	25,357	409	623	1,078	5,247	869	2,457	2,093	768	8,025	1,780	2,008
New York.....	291,863	279,173	9,334	9,425	11,916	71,206	13,062	26,214	38,595	9,538	61,764	13,670	14,449
North Carolina.....	153,916	145,941	2,718	4,655	7,630	27,742	10,896	13,053	22,988	6,454	31,790	7,310	10,705
North Dakota.....	8,319	7,996	64	238	338	1,809	728	936	818	274	1,942	528	321
Ohio.....	177,439	164,074	1,837	4,355	7,363	53,856	14,223	14,453	19,835	5,615	26,781	6,721	9,035
Oklahoma.....	54,123	51,492	708	1,530	2,869	11,331	2,609	5,149	7,419	2,269	12,428	2,961	2,219
Oregon.....	45,418	43,227	805	1,280	1,782	11,738	2,453	5,368	4,487	1,482	9,068	2,855	1,909
Pennsylvania.....	171,559	160,861	2,936	5,571	8,103	36,740	10,039	17,465	24,390	5,954	32,649	8,366	8,648
Rhode Island.....	18,731	17,644	290	543	675	4,922	1,108	1,673	2,263	611	4,027	800	732
South Carolina.....	81,024	77,539	1,190	2,204	3,580	18,316	4,345	6,685	12,269	3,343	17,055	4,336	4,216
South Dakota.....	10,656	10,195	129	289	335	2,245	830	1,301	1,097	404	2,613	585	367
Tennessee.....	119,316	112,043	1,600	3,094	4,550	30,883	7,397	9,097	15,458	5,070	24,359	5,331	5,204
Texas.....	220,777	209,622	6,241	7,074	11,669	41,938	8,656	22,363	29,176	7,430	50,605	12,227	12,243
Utah.....	18,997	18,355	249	471	832	5,586	1,177	2,110	1,550	581	3,970	968	861
Vermont.....	10,310	10,036	206	299	486	2,992	579	980	1,087	375	1,890	440	702
Virginia.....	101,452	94,930	1,844	3,104	4,353	21,206	7,073	9,028	13,171	4,154	20,911	4,968	5,118
Washington.....	74,110	71,243	1,481	2,228	2,887	21,848	3,552	8,001	6,547	2,506	14,799	4,070	3,324
West Virginia.....	48,623	44,823	340	1,100	2,043	8,783	4,079	3,328	6,453	2,547	11,178	2,978	1,994
Wisconsin.....	73,172	67,973	901	1,998	2,959	22,113	4,773	7,648	6,657	1,994	12,668	3,197	3,065
Wyoming.....	6,752	6,539	70	152	233	1,727	417	751	637	303	1,476	469	304
Outlying areas:													
Puerto Rico.....	98,556	86,758	1,145	1,249	1,522	36,786	1,207	7,076	8,278	2,702	19,849	4,138	2,806
Other areas and foreign countries ²	13,918	11,754	170	304	350	2,779	199	1,223	1,908	259	3,311	763	488

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

² Includes American Samoa, Guam, Virgin Islands, and foreign countries.

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5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J13.—Number and percentage distribution of disabled workers, by diagnostic group and State, December 1995

State	Total number	Diagnostic group												Injuries	Other
		Diagnosis available		Infectious and parasitic ¹	Neoplasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retardation)	Mental retardation	Diseases of the—						
		Number	Percent						Nervous system and sense organs	Circulatory system	Respiratory system	Musculoskeletal system			
Total.....	4,201,163	3,955,188	100.0	2.1	3.0	4.5	26.9	5.5	9.7	12.8	3.7	21.1	5.2	5.4	
Alabama.....	95,367	89,460	100.0	1.2	2.8	4.6	23.4	5.4	8.7	14.2	4.2	24.1	6.2	5.3	
Alaska.....	5,328	5,194	100.0	1.4	3.9	3.9	31.8	5.6	11.6	8.2	3.1	18.8	7.0	4.7	
Arizona.....	66,909	63,207	100.0	2.0	2.8	4.0	28.4	3.1	10.1	10.9	3.9	22.6	6.3	5.8	
Arkansas.....	65,597	61,470	100.0	1.4	3.1	4.2	16.3	5.6	9.3	15.0	4.2	28.7	6.3	6.0	
California.....	371,910	351,380	100.0	3.4	2.9	4.0	32.9	2.8	9.6	10.2	2.7	20.7	5.3	5.3	
Colorado.....	55,810	53,095	100.0	2.3	2.7	3.5	23.9	4.9	12.3	8.0	3.8	26.7	6.4	5.5	
Connecticut.....	45,192	43,080	100.0	2.4	3.3	4.1	31.8	4.8	10.2	11.6	3.4	17.2	4.2	7.0	
Delaware.....	11,041	10,677	100.0	2.6	3.4	5.2	24.0	7.0	10.9	14.0	3.7	19.4	4.9	5.0	
District of Columbia..	7,682	7,452	100.0	9.2	2.8	5.1	28.4	5.6	10.7	11.4	2.4	13.6	4.0	7.0	
Florida.....	231,434	217,677	100.0	3.6	3.4	4.9	24.0	3.7	9.4	14.8	4.0	20.0	5.7	6.5	
Georgia.....	128,921	121,226	100.0	2.5	2.8	5.0	24.7	6.0	8.0	13.8	4.0	19.8	4.8	8.3	
Hawaii.....	10,093	9,443	100.0	2.2	3.4	4.6	33.2	4.0	9.1	12.9	2.2	16.8	5.5	6.1	
Idaho.....	16,197	15,480	100.0	1.2	3.1	4.2	25.3	5.5	11.2	10.3	3.7	24.4	6.4	4.6	
Illinois.....	158,926	149,885	100.0	1.8	3.1	4.9	33.4	6.4	9.7	12.5	3.4	15.2	4.3	5.4	
Indiana.....	93,090	85,424	100.0	1.5	3.2	5.9	23.5	8.4	10.8	14.3	4.8	18.2	4.8	4.7	
Iowa.....	40,309	37,833	100.0	1.0	3.4	4.7	26.9	9.9	10.9	10.9	4.1	19.2	4.9	4.1	
Kansas.....	35,301	33,866	100.0	1.4	3.0	6.0	26.0	8.9	11.1	10.7	4.1	18.0	5.7	5.2	
Kentucky.....	101,885	95,513	100.0	1.0	2.5	3.6	24.3	6.6	7.6	13.4	5.7	25.5	5.4	4.4	
Louisiana.....	80,135	74,014	100.0	1.8	2.8	4.5	16.2	6.2	8.5	15.6	2.9	28.8	6.4	6.3	
Maine.....	27,362	26,619	100.0	1.0	2.9	3.6	29.8	5.5	9.3	11.9	3.7	23.5	5.4	3.5	
Maryland.....	55,209	51,753	100.0	3.0	3.7	4.7	24.5	5.7	11.6	14.4	3.9	17.2	5.4	5.8	
Massachusetts.....	108,421	103,269	100.0	2.3	2.9	3.4	35.4	4.5	9.3	10.2	3.1	19.7	4.3	5.0	
Michigan.....	152,873	143,041	100.0	1.2	2.8	4.8	33.9	5.8	9.7	12.0	3.3	18.0	4.4	4.1	
Minnesota.....	56,940	53,152	100.0	1.4	3.1	3.4	34.9	8.7	11.3	9.0	2.6	17.2	4.7	3.6	
Mississippi.....	69,854	66,534	100.0	1.1	2.7	5.1	23.2	6.9	8.4	16.0	3.8	21.4	5.2	6.1	
Missouri.....	98,826	92,764	100.0	1.6	3.1	5.7	22.6	7.6	9.7	13.4	4.4	21.3	5.5	4.9	
Montana.....	15,251	14,414	100.0	.9	2.6	3.6	20.3	4.7	11.7	8.9	4.3	31.2	7.1	4.7	
Nebraska.....	20,925	19,699	100.0	1.6	3.2	5.2	21.9	6.6	12.4	12.0	4.1	21.5	6.5	5.1	
Nevada.....	23,555	22,507	100.0	2.2	3.3	4.4	25.9	2.7	9.9	12.8	4.3	23.2	5.5	5.7	
New Hampshire.....	18,129	17,539	100.0	1.0	3.1	3.9	30.9	5.2	11.4	10.8	4.0	20.9	4.9	3.8	
New Jersey.....	107,599	100,946	100.0	2.7	3.8	4.1	30.5	4.1	11.2	13.7	3.3	16.5	4.5	5.7	
New Mexico.....	26,961	25,357	100.0	1.6	2.5	4.3	20.7	3.4	9.7	8.3	3.0	31.6	7.0	7.9	
New York.....	291,863	279,173	100.0	3.3	3.4	4.3	25.5	4.7	9.4	13.8	3.4	22.1	4.9	5.2	
North Carolina.....	153,916	145,941	100.0	1.9	3.2	5.2	19.0	7.5	8.9	15.8	4.4	21.8	5.0	7.3	
North Dakota.....	8,319	7,996	100.0	.8	3.0	4.2	22.6	9.1	11.7	10.2	3.4	24.3	6.6	4.0	
Ohio.....	177,439	164,074	100.0	1.1	2.7	4.5	32.8	8.7	8.8	12.1	3.4	16.3	4.1	5.5	
Oklahoma.....	54,123	51,492	100.0	1.4	3.0	5.6	22.0	5.1	10.0	14.4	4.4	24.1	5.8	4.3	
Oregon.....	45,418	43,227	100.0	1.9	3.0	4.1	27.2	5.7	12.4	10.4	3.4	21.0	6.6	4.4	
Pennsylvania.....	171,559	160,861	100.0	1.8	3.5	5.0	22.8	6.2	10.9	15.2	3.7	20.3	5.2	5.4	
Rhode Island.....	18,731	17,644	100.0	1.6	3.1	3.8	27.9	6.3	9.5	12.8	3.5	22.8	4.5	4.1	
South Carolina.....	81,024	77,539	100.0	1.5	2.8	4.6	23.6	5.6	8.6	15.8	4.3	22.0	5.6	5.4	
South Dakota.....	10,656	10,195	100.0	1.3	2.8	3.3	22.0	8.1	12.8	10.8	4.0	25.6	5.7	3.6	
Tennessee.....	119,316	112,043	100.0	1.4	2.8	4.1	27.6	6.6	8.1	13.8	4.5	21.7	4.8	4.6	
Texas.....	220,777	209,622	100.0	3.0	3.4	5.6	20.0	4.1	10.7	13.9	3.5	24.1	5.8	5.8	
Utah.....	18,997	18,355	100.0	1.4	2.6	4.5	30.4	6.4	11.5	8.4	3.2	21.6	5.3	4.7	
Vermont.....	10,310	10,036	100.0	2.1	3.0	4.8	29.8	5.8	9.8	10.8	3.7	18.8	4.4	7.0	
Virginia.....	101,452	94,930	100.0	1.9	3.3	4.6	22.3	7.5	9.5	13.9	4.4	22.0	5.2	5.4	
Washington.....	74,110	71,243	100.0	2.1	3.1	4.1	30.7	5.0	11.2	9.2	3.5	20.8	5.7	4.7	
West Virginia.....	48,623	44,823	100.0	.8	2.5	4.6	19.6	9.1	7.4	14.4	5.7	24.9	6.6	4.4	
Wisconsin.....	73,172	67,973	100.0	1.3	2.9	4.4	32.5	7.0	11.3	9.8	2.9	18.6	4.7	4.5	
Wyoming.....	6,752	6,539	100.0	1.1	2.3	3.6	26.4	6.4	11.5	9.7	4.6	22.6	7.2	4.6	
Outlying areas:															
Puerto Rico.....	98,556	86,758	100.0	1.3	1.4	1.8	42.4	1.4	8.2	9.5	3.1	22.9	4.8	3.2	
Other areas and foreign countries ²	13,918	11,754	100.0	1.4	2.6	3.0	23.6	1.7	10.4	16.2	2.2	28.2	6.5	4.2	

¹ Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

² Includes American Samoa, Guam, Virgin Islands, and foreign countries.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1995

[Based on 10-percent sample]

State	All beneficiaries		Direct deposit status					
			Using			Not using		
	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total	43,380,450	\$648.76	25,845,620	59.6	\$698.18	17,534,830	40.4	\$575.91
Alabama	775,670	590.70	381,390	49.2	658.39	394,280	50.8	525.23
Alaska	44,500	617.95	25,020	56.2	662.33	19,480	43.8	560.96
Arizona	702,510	662.27	520,130	74.0	698.45	182,380	26.0	559.08
Arkansas	503,330	581.03	270,130	53.7	641.50	233,200	46.3	510.99
California	3,983,540	663.49	2,790,510	70.1	695.00	1,193,030	29.9	589.81
Colorado	495,320	631.65	329,180	66.5	666.15	166,140	33.5	563.28
Connecticut	566,320	729.43	321,030	56.7	770.52	245,290	43.3	675.65
Delaware	121,580	684.22	79,090	65.1	727.92	42,490	34.9	602.86
District of Columbia	78,470	565.40	40,590	51.7	613.71	37,880	48.3	513.64
Florida	2,984,110	662.06	2,250,130	75.4	695.51	733,980	24.6	559.52
Georgia	1,010,050	603.54	527,340	52.2	669.12	482,710	47.8	531.90
Hawaii	166,020	648.14	99,870	60.2	689.20	66,150	39.8	586.13
Idaho	177,850	634.83	127,690	71.8	668.78	50,160	28.2	548.41
Illinois	1,829,190	692.94	1,072,130	58.6	733.48	757,060	41.4	635.52
Indiana	962,370	680.59	556,950	57.9	721.55	405,420	42.1	624.32
Iowa	539,920	655.53	364,200	67.5	685.76	175,720	32.5	592.86
Kansas	433,950	670.16	293,360	67.6	700.25	140,590	32.4	607.39
Kentucky	711,770	585.66	324,730	45.6	655.84	387,040	54.4	526.77
Louisiana	701,790	577.09	291,230	41.5	662.08	410,560	58.5	516.80
Maine	237,140	601.21	134,350	56.7	648.04	102,790	43.3	540.00
Maryland	678,930	661.85	388,500	57.2	699.50	290,430	42.8	611.49
Massachusetts	1,048,560	666.29	624,230	59.5	708.58	424,330	40.5	604.07
Michigan	1,593,990	695.31	1,024,960	64.3	732.52	569,030	35.7	628.29
Minnesota	712,570	647.35	452,130	63.5	687.59	260,440	36.5	577.50
Mississippi	494,530	549.67	226,240	45.7	634.77	268,290	54.3	477.91
Missouri	967,630	638.43	585,210	60.5	678.50	382,420	39.5	577.10
Montana	151,530	628.33	101,880	67.2	663.53	49,650	32.8	556.11
Nebraska	281,640	646.55	187,590	66.6	678.79	94,050	33.4	582.24
Nevada	228,810	672.93	161,460	70.6	698.29	67,350	29.4	612.13
New Hampshire	186,290	667.05	120,290	64.6	701.10	66,000	35.4	604.98
New Jersey	1,309,980	728.83	710,860	54.3	770.25	599,120	45.7	679.70
New Mexico	258,460	585.88	158,180	61.2	652.99	100,280	38.8	480.03
New York	2,971,670	699.30	1,739,140	58.5	744.87	1,232,530	41.5	635.00
North Carolina	1,231,780	613.79	635,440	51.6	683.52	596,340	48.4	539.48
North Dakota	115,540	606.61	69,300	60.0	647.18	46,240	40.0	545.81
Ohio	1,912,580	664.33	1,060,730	55.5	704.59	851,850	44.5	614.19
Oklahoma	574,750	619.11	344,380	59.9	665.05	230,370	40.1	550.43
Oregon	544,480	669.00	419,510	77.0	693.19	124,970	23.0	587.82
Pennsylvania	2,332,470	682.42	1,321,190	56.6	719.89	1,011,280	43.4	633.45
Rhode Island	189,930	665.62	104,770	55.2	710.65	85,160	44.8	610.23
South Carolina	624,920	608.34	324,570	51.9	677.12	300,350	48.1	534.02
South Dakota	135,580	594.79	84,400	62.3	634.45	51,180	37.7	529.40
Tennessee	926,110	604.16	458,290	49.5	676.54	467,820	50.5	533.26
Texas	2,469,530	617.81	1,412,210	57.2	678.51	1,057,320	42.8	536.74
Utah	224,370	643.46	155,580	69.3	677.80	68,790	30.7	565.78
Vermont	98,430	636.97	58,430	59.4	678.62	40,000	40.6	576.13
Virginia	949,290	623.15	502,830	53.0	676.45	446,460	47.0	563.13
Washington	793,150	682.43	596,890	75.3	708.74	196,260	24.7	602.43
West Virginia	384,470	623.21	171,580	44.6	682.30	212,890	55.4	575.58
Wisconsin	883,500	674.13	552,700	62.6	713.34	330,800	37.4	608.62
Wyoming	71,310	652.74	47,890	67.2	685.00	23,420	32.8	586.78
Outlying areas:								
Puerto Rico	613,390	401.39	110,620	18.0	544.22	502,770	82.0	369.97
Other areas and foreign countries ¹	394,880	430.86	134,590	34.1	467.50	260,290	65.9	411.92

¹ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1995

[Based on 10-percent sample]

Type of beneficiary	All beneficiaries	Beneficiaries with representative payee	
		Number	Percent
Total.....	43,380,450	4,643,780	10.7
Adult beneficiaries ¹	40,422,560	1,690,550	4.2
Retired workers.....	26,671,240	386,880	1.5
Disabled workers.....	4,186,720	573,550	13.7
Wives and husbands.....	3,290,110	22,480	.7
Widows and widowers ²	5,318,390	141,000	2.7
Disabled widows and widowers.....	173,360	14,520	8.4
Disabled children aged 18 or older.....	690,700	548,260	79.4
Students aged 18-19.....	90,970	3,500	3.8
Children under age 18.....	2,957,890	2,953,230	99.8
In custody of parent payee.....	2,658,750	2,658,750	100.0
Not in custody of parent payee.....	299,140	294,480	98.4

¹ Includes special age-72 beneficiaries.

² Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1.—Number and average monthly benefit with eligibility based on international agreement, ¹ by type of benefit, December 1983-95, and country involved in the agreement, December 1995

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ²	Children
Number						
December:						
1983.....	1,541	970	97	266	109	99
1984.....	2,717	1,664	254	435	202	162
1985.....	7,857	4,773	404	1,730	578	372
1986.....	11,681	7,056	653	2,584	866	522
1987.....	14,659	8,857	930	3,182	1,102	588
1988.....	18,413	11,214	1,178	3,964	1,387	670
1989.....	22,713	14,129	1,394	4,810	1,710	670
1990.....	27,662	17,432	1,609	5,801	2,078	742
1991.....	32,585	20,779	1,790	6,750	2,494	772
1992.....	38,035	24,389	1,984	7,882	2,922	858
1993.....	43,699	28,303	2,105	8,980	3,385	926
1994.....	49,404	32,138	2,287	10,043	3,885	1,051
1995.....	54,806	35,925	2,428	10,974	4,431	1,048
Austria.....	314	244	24	31	11	4
Belgium.....	260	198	2	42	10	8
Canada.....	25,721	15,341	1,328	5,964	2,571	517
Finland.....	28	21	4	3	..	..
France.....	1,748	1,296	32	298	72	50
Germany.....	7,694	5,823	568	821	372	110
Greece.....	120	83	..	27	4	6
Ireland.....	264	187	10	51	11	5
Italy.....	5,098	3,219	109	1,042	629	99
Netherlands.....	653	441	3	157	32	20
Norway.....	1,750	1,064	93	388	184	21
Portugal.....	964	653	37	197	54	23
Spain.....	909	544	44	217	66	38
Sweden.....	523	393	19	88	18	5
Switzerland.....	1,509	1,130	20	278	55	26
United Kingdom.....	7,251	5,288	135	1,370	342	116
Average benefit amount						
December:						
1983.....	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
1984.....	79.29	90.32	144.07	25.64	51.61	42.90
1985.....	73.52	86.52	147.43	32.04	60.94	38.79
1986.....	78.08	90.53	159.70	34.20	67.31	42.93
1987.....	84.66	96.84	172.71	36.28	71.74	47.83
1988.....	91.61	104.48	187.44	38.98	76.20	50.53
1989.....	100.24	114.13	204.94	41.52	81.49	58.95
1990.....	108.07	122.87	223.71	44.37	88.01	63.88
1991.....	114.46	130.80	234.92	46.02	92.16	65.71
1992.....	119.32	137.19	242.04	47.45	96.52	65.54
1993.....	124.10	143.58	247.21	48.79	100.26	66.35
1994.....	128.62	149.26	254.01	49.91	104.15	66.93
1995.....	134.13	155.20	271.21	51.27	108.60	69.88
Austria.....	182.07	198.67	210.67	54.61	140.45	(3)
Belgium.....	155.84	180.07	(3)	59.95	130.20	57.75
Canada.....	110.13	122.40	274.73	47.99	103.15	74.67
Finland.....	167.25	164.29	(3)	(3)	..	..
France.....	136.40	155.93	273.66	55.55	125.01	40.62
Germany.....	199.93	223.89	251.29	52.64	110.73	67.74
Greece.....	107.92	129.18	..	57.26	(3)	51.33
Ireland.....	138.92	148.73	391.60	64.16	129.82	49.40
Italy.....	119.26	141.74	306.27	47.70	97.63	73.12
Netherlands.....	120.52	143.97	(3)	59.03	106.08	78.65
Norway.....	136.92	147.61	338.18	61.15	138.52	89.71
Portugal.....	113.45	128.68	191.81	51.79	119.35	69.39
Spain.....	113.72	131.27	239.07	50.91	117.13	70.05
Sweden.....	135.58	146.91	240.11	60.18	160.56	84.60
Switzerland.....	132.77	150.44	292.30	56.44	126.80	70.38
United Kingdom.....	162.60	190.13	279.34	60.26	136.98	56.22

¹ See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section.

² Includes nondisabled and disabled widow(er)s, and mothers and fathers.

³ Not shown to avoid disclosure of information regarding particular individuals.

6.A OASDI Benefits Awarded: Summary

Table 6.A1.—Number, by type of benefit, 1940-95

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Retired workers	Disabled workers	Wives and husbands of—		Children of—			Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
				Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers				
Total.....	157,445,463	64,184,709	15,319,672	15,854,511	3,359,830	6,284,911	18,533,850	11,534,501	4,443,903	16,549,334	112,883	1,267,359
1940	254,984	132,335	...	34,555	...	8,249	51,133	...	23,260	4,600	852	...
1941	269,286	114,660	...	36,213	...	6,031	69,588	...	30,502	11,020	1,272	...
1942	258,116	99,622	...	33,250	...	4,859	72,525	...	31,820	14,774	1,266	...
1943	262,865	89,070	...	31,916	...	3,652	81,967	...	35,420	19,576	1,264	...
1944	318,949	110,097	...	40,349	...	4,350	95,326	...	42,649	24,759	1,419	...
1945	462,463	185,174	...	63,068	...	7,215	120,299	...	55,108	29,844	1,755	...
1946	547,150	258,980	...	88,515	...	10,736	104,139	...	44,190	38,823	1,767	...
1947	572,909	271,488	...	94,189	...	12,446	103,308	...	42,807	45,249	3,422	...
1948	596,201	275,903	...	98,554	...	12,604	106,351	...	44,276	55,667	2,846	...
1949	682,241	337,273	...	117,356	...	15,854	103,068	...	43,087	62,928	2,675	...
1950	962,628	567,131	...	162,768	...	25,495	97,146	...	41,101	66,735	2,252	...
1951	1,336,432	702,984	...	228,887	...	40,958	189,542	...	78,323	89,591	6,147	...
1952	1,053,303	531,206	...	177,707	...	24,695	158,650	...	64,875	92,302	3,868	...
1953	1,419,462	771,671	...	246,856	...	33,868	178,310	...	71,945	112,866	3,946	...
1954	1,401,733	749,911	...	236,764	...	35,938	176,858	...	70,775	128,026	3,461	...
1955	1,657,773	909,883	...	288,915	...	40,402	198,393	...	76,018	140,624	3,538	...
1956	1,855,296	934,033	...	384,562	...	37,900	173,883	...	67,475	253,524	3,919	...
1957	2,832,344	1,424,975	178,802	578,012	...	81,842	231,321	...	88,174	244,633	4,585	...
1958 ¹	2,123,465	1,041,668	131,382	366,553	12,920	63,408	205,110	18,264	81,467	199,320	3,373	...
1959 ²	2,501,802	1,089,740	177,811	390,517	54,299	83,157	265,123	78,655	102,020	252,683	7,797	...
1960	2,336,144	981,717	207,805	339,987	54,187	69,979	241,430	104,310	92,607	239,267	4,855	...
1961	3,046,653	1,361,505	279,758	394,198	77,588	126,019	264,440	189,283	98,449	251,275	4,138	...
1962	3,004,501	1,347,268	250,634	393,857	69,212	135,984	266,286	170,354	99,925	267,051	3,930	...
1963	2,729,559	1,145,602	223,739	345,610	66,543	115,220	281,511	163,967	104,960	278,709	3,698	...
1964	2,552,063	1,041,807	207,592	316,262	59,706	100,051	288,304	145,439	106,249	283,263	3,390	...
1965	3,072,426	1,183,133	253,499	321,015	69,183	134,187	451,399	197,616	100,005	359,431	2,958	...
1966	4,722,483	1,647,524	278,345	396,856	81,238	195,055	584,901	276,093	107,135	403,595	3,202	748,539
1967	3,596,770	1,161,130	301,359	319,503	87,296	167,676	534,568	282,662	110,762	355,589	2,658	273,567
1968	3,619,927	1,240,098	323,154	329,935	89,603	172,460	593,331	299,016	113,765	375,391	2,144	81,030
1969	3,699,633	1,272,784	344,741	335,723	94,690	176,162	622,109	313,629	116,922	375,753	2,093	45,027
1970	3,722,433	1,338,107	350,384	339,447	96,304	182,595	591,724	316,546	112,377	363,216	1,852	29,881
1971	3,965,157	1,391,403	415,897	338,219	113,222	196,589	613,193	372,224	116,548	381,262	1,635	24,965
1972	4,202,607	1,461,399	455,438	353,742	124,366	209,422	643,513	411,766	117,699	402,809	2,086	20,367
1973	4,220,493	1,493,194	491,616	349,493	128,198	217,708	618,825	413,751	118,775	372,167	1,655	15,111
1974	4,100,809	1,413,145	535,977	319,149	132,042	201,684	574,174	443,909	109,221	363,693	1,155	6,660
1975	4,427,138	1,505,750	592,049	350,558	148,741	225,579	591,118	515,216	116,224	377,246	969	3,688
1976	4,351,654	1,475,773	551,460	346,623	147,407	236,805	578,905	511,487	113,520	385,373	914	3,387
1977	4,610,730	1,593,631	568,874	390,874	151,938	259,447	587,589	518,477	118,821	416,735	870	3,474
1978	4,166,571	1,472,786	464,415	346,956	130,161	214,284	566,992	453,382	110,015	403,679	844	3,057
1979	4,229,286	1,590,854	416,713	358,163	113,243	247,800	544,549	399,172	110,424	445,555	788	2,025
1980	4,214,567	1,612,669	396,559	360,693	108,500	248,658	540,246	385,208	107,809	452,156	724	1,345
1981	4,029,827	1,578,990	351,847	338,540	95,575	211,406	535,487	339,654	99,653	477,121	606	948
1982	3,840,579	1,618,411	297,131	349,967	77,835	182,849	473,396	260,470	86,786	492,451	498	785
1983	3,755,994	1,669,738	311,549	356,274	80,079	144,945	380,992	226,895	82,464	501,688	431	939
1984	3,690,103	1,607,370	361,998	342,691	81,834	131,986	351,326	238,252	73,794	499,677	383	792
1985	3,796,394	1,690,490	377,371	356,558	83,511	128,076	332,531	253,025	72,241	501,673	381	537
1986	3,853,454	1,734,248	416,865	358,115	82,435	122,652	319,808	258,167	69,340	491,052	344	428
1987	3,733,853	1,681,716	415,848	333,333	77,316	117,984	310,573	256,742	64,777	475,035	286	243
1988	3,680,969	1,654,068	409,490	316,929	73,790	116,659	324,346	265,026	62,676	457,574	263	148
1989	3,646,349	1,656,744	425,582	310,498	69,113	106,491	307,484	261,387	59,525	449,139	281	105
1990	3,716,924	1,664,754	467,977	308,980	69,667	108,105	303,616	283,586	58,060	451,862	233	84
1991	3,865,426	1,695,346	536,434	307,000	72,754	107,261	301,459	318,188	57,896	468,788	246	54
1992	4,050,849	1,707,949	636,637	304,764	78,083	108,686	304,300	381,585	56,402	472,078	298	67
1993	4,001,201	1,661,281	635,238	290,728	74,605	106,566	311,290	398,598	56,408	466,198	238	51
1994	3,940,342	1,625,347	631,870	275,025	69,549	102,983	310,051	411,205	54,732	459,340	213	27
1995	3,882,193	1,609,174	645,832	258,740	63,097	101,239	306,044	401,295	51,645	444,899	200	28

¹ January-November.

² Includes December 1958.

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6.A OASDI Benefits Awarded: Summary

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-95

Year ¹	Average primary insurance amount			Average monthly benefit						
	Retired workers			Retired workers			Disabled workers			Nondisabled widows
	Total	Men	Women	Total	Men	Women	Total	Men	Women	
1940.....	\$22.71	\$23.26	\$18.38	\$22.71	\$23.26	\$18.38	...	...	...	\$20.36
1945.....	25.11	25.71	19.99	25.11	25.71	19.99	...	...	...	20.17
1950 (Jan.-Aug.).....	29.03	30.16	22.98	29.03	30.16	22.98	...	...	...	21.65
1950 (Sept.-Dec.).....	33.24	35.32	26.85	33.24	35.32	26.85	...	...	...	36.89
1955.....	69.74	75.86	56.05	69.74	75.86	56.05	...	...	...	49.68
1956.....	68.03	75.76	56.26	67.36	75.76	54.53	...	...	...	53.71
1957.....	68.91	75.57	57.64	67.59	75.57	54.06	...	...	...	53.92
1958.....	76.06	83.14	63.13	74.47	83.14	58.59	\$84.64	\$87.53	\$71.95	55.54
1959.....	83.48	91.31	69.31	81.46	91.31	63.65	91.84	94.86	77.69	60.94
1960.....	83.87	92.03	69.23	81.73	92.03	63.26	91.16	94.02	78.91	62.12
1961 (Jan.-July).....	82.31	90.69	67.49	80.17	90.69	61.70	90.76	93.36	79.65	62.16
1961 (Aug.-Dec.).....	80.36	85.06	67.38	75.33	80.41	61.31	91.95	94.94	79.70	69.21
1962.....	83.83	90.37	70.52	78.80	85.88	64.37	92.71	96.36	79.90	70.49
1963.....	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.61
1964.....	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.08
1965 (Jan.-Aug.).....	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.81
1965 (Sept.-Dec.).....	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.37
1966.....	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.16
1967.....	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.68
1968 (Mar.-Dec.) ²	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.02
1969.....	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.55
1970.....	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.95
1975 (Jan.-May).....	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.34
1975 (June-Dec.).....	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.88
1976 (Jan.-May).....	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.05
1976 (June-Dec.).....	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.22
1977 (Jan.-May).....	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.90
1977 (June-Dec.).....	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.40
1978 (Jan.-May).....	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.60
1978 (June-Dec.).....	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.50
1979 (Jan.-May).....	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.50
1979 (June-Dec.).....	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.60
1980 (Jan.-May).....	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.50
1980 (June-Dec.).....	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.80
1981 (Jan.-May).....	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.00
1981 (June-Dec.).....	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.30
1982 (Jan.-May).....	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.80
1982 (June-Dec.).....	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.30
1983 (Jan.-Nov.).....	448.00	531.60	330.00	408.20	480.30	306.50	432.40	480.30	317.90	385.10
1983 (Dec.).....	451.20	546.40	325.50	410.20	491.80	302.50	445.30	496.80	333.20	400.50
1984 (Jan.-Nov.).....	457.10	544.40	335.60	414.70	489.40	310.90	443.00	494.00	332.20	406.80
1984 (Dec.).....	471.00	565.70	343.00	429.50	511.30	318.90	461.10	516.50	342.90	428.00
1985 (Jan.-Nov.).....	475.70	566.20	348.00	432.00	509.60	322.20	459.20	514.00	345.00	431.10
1985 (Dec.).....	487.60	588.30	352.00	443.10	530.00	326.10	477.60	535.90	357.20	436.90
1986 (Jan.-Nov.).....	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.10
1986 (Dec.).....	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.20
1987 (Jan.-Nov.).....	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.00
1987 (Dec.).....	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.40
1988 (Jan.-Nov.).....	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.80
1988 (Dec.).....	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.20
1989 (Jan.-Nov.).....	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.90
1989 (Dec.).....	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.70
1990 (Jan.-Nov.).....	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.10
1990 (Dec.).....	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.60
1991 (Jan.-Nov.).....	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.70
1991 (Dec.).....	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.10
1992 (Jan.-Nov.).....	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.90
1992 (Dec.).....	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.00
1993 (Jan.-Nov.).....	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.70
1993 (Dec.).....	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.90
1994 (Jan.-Nov.).....	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.80
1994 (Dec.).....	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.60
1995 (Jan.-Nov.).....	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.50
1995 (Dec.).....	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.40

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see the subsection "Coverage, Financing,

and Insured Status" in the "Social Security: History of Provisions" section.

² Data for January and February not available.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1995

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Retired workers								
Total	1,599,000	\$696.20	1,372,000	\$714.90	148,000	\$606.30	78,300	\$537.70
62-64	1,107,600	647.80	961,400	662.10	94,300	577.10	51,600	510.90
65-69	466,900	805.90	391,800	838.10	50,400	656.20	24,400	600.00
70 or older	24,500	791.50	18,800	847.10	3,300	676.20	2,300	475.90
Men	915,500	817.80	795,100	814.10	76,100	685.50	43,700	607.20
62-64	614,700	772.00	538,000	793.30	49,200	648.30	27,300	577.80
65-69	288,700	913.20	247,800	945.50	25,500	750.40	15,100	661.60
70 or older	12,100	869.20	9,300	911.20	1,400	808.00	1,300	592.20
Women	683,500	533.20	576,900	539.60	71,900	522.40	34,600	449.90
62-64	492,900	492.90	423,400	495.50	45,100	499.50	24,300	435.90
65-69	178,200	632.10	144,000	653.20	24,900	559.70	9,300	500.00
70 or older	12,400	715.70	9,500	784.20	1,900	579.00	1,000	324.80
Disabled workers								
Total	631,600	\$687.70	466,300	\$714.00	116,400	\$623.20	47,900	\$589.30
Under 30	43,500	460.20	30,600	468.80	7,600	420.00	5,000	486.20
30-39	104,100	600.90	71,800	622.60	22,200	569.40	10,000	512.50
40-49	148,000	677.60	106,800	696.90	28,600	629.70	12,300	614.50
50-54	103,100	719.20	75,400	744.00	19,200	653.90	8,300	639.40
55-59	129,200	754.60	98,500	783.20	23,700	672.20	6,900	634.80
60 or older	103,700	770.10	83,200	795.80	15,100	676.70	5,400	634.60
Men	368,400	786.90	275,900	825.50	62,500	689.60	29,100	633.90
Under 30	26,600	459.30	17,800	475.20	4,900	408.90	3,600	473.60
30-39	60,200	628.50	41,600	660.20	12,700	567.50	5,900	536.40
40-49	81,800	763.90	58,600	793.50	15,700	692.80	7,200	669.20
50-54	57,700	860.60	42,800	898.10	10,100	750.90	4,600	750.70
55-59	75,200	900.40	60,100	933.30	10,900	811.00	4,100	668.10
60 or older	66,900	896.40	55,000	923.70	8,200	804.00	3,700	693.90
Women	263,200	549.00	190,400	552.40	53,900	546.20	18,800	520.30
Under 30	16,900	461.50	12,800	459.80	2,700	440.10	1,400	518.40
30-39	43,900	563.00	30,200	570.90	9,500	572.10	4,100	478.10
40-49	66,200	571.00	48,200	579.40	12,900	552.90	5,100	537.20
50-54	45,400	539.40	32,600	541.80	9,100	546.30	3,700	501.10
55-59	54,000	551.70	38,400	548.40	12,800	554.00	2,800	586.20
60 or older	36,800	540.50	28,200	546.30	6,900	525.40	1,700	505.60
Wives								
Total	295,900	\$318.90	250,200	\$333.20	23,500	\$246.90	21,700	\$233.30
Wives of retired workers	239,400	352.40	205,000	365.30	17,000	282.60	17,000	267.90
Entitlement based on care of children	15,600	244.10	10,500	281.60	2,800	184.10	2,300	145.90
Entitlement based on age	223,800	360.00	194,500	369.80	14,200	302.10	14,700	287.00
62-64	171,200	351.70	151,800	360.10	9,700	296.80	9,600	277.20
65-69	44,800	385.10	36,600	401.50	3,600	303.60	4,400	315.80
70 or older	7,800	396.40	6,100	422.00	900	352.80	700	240.70
Wives of disabled workers	56,500	176.90	45,200	187.60	6,500	153.30	4,700	108.00
Entitlement based on care of children	35,800	130.30	26,900	137.70	4,700	120.20	4,100	93.50
Entitlement based on age	20,700	257.50	18,300	260.90	1,800	239.50	600	207.30

See footnotes at end of table.

6.A OASDI Benefits Awarded: Summary

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race,¹ 1995—Continued

[Based on 1-percent sample]

Type of benefit, sex, and age in month of award	Total ²		White		Black		Other	
	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³
Husbands								
Total.....	8,800	\$186.90	6,800	\$181.60	1,300	\$244.80	700	\$131.20
Husbands of retired workers.....	7,000	215.90	5,300	933.30	1,100	286.60	600	153.10
Husbands of disabled workers.....	1,800	74.20	1,500	87.10	200	(4)	100	(4)
Children								
Total.....	757,600	...	492,400	...	175,800	...	85,900	...
Children of retired workers.....	96,000	\$298.20	66,800	\$333.20	17,700	\$239.60	11,400	\$182.20
Children of deceased workers.....	302,700	470.40	186,300	517.10	74,400	411.50	39,600	353.80
Children of disabled workers.....	358,900	179.00	239,300	192.50	83,700	160.80	34,900	131.80
Under age 18.....	530,400	268.50	335,000	287.50	123,700	244.20	70,300	218.60
Disabled, aged 18 or older.....	35,900	337.10	27,100	360.10	6,500	288.20	2,300	204.10
Students, aged 18-19.....	191,300	422.10	130,300	449.50	45,600	356.10	13,300	364.70
Widowed mothers and fathers								
Total.....	48,100	\$471.30	32,500	\$511.50	7,600	\$417.80	7,900	\$354.70
Under 30.....	6,200	410.00	4,000	431.80	700	371.40	1,500	369.60
30-39.....	19,700	456.70	13,500	497.50	3,100	369.90	3,100	366.20
40-49.....	16,200	492.00	11,000	539.00	2,600	463.60	2,500	308.00
50-59.....	4,400	525.40	2,800	573.80	900	452.70	700	425.10
60 or older.....	1,600	529.70	1,200	538.30	300	(4)	100	(4)
Widowed mothers.....	44,400	479.80	29,900	524.40	6,900	420.40	7,500	354.30
Widowed fathers.....	3,700	369.40	2,600	364.10	700	392.20	400	(4)
Nondisabled widows and widowers								
Total.....	361,800	\$726.60	315,500	\$748.90	35,100	\$576.10	10,300	\$553.20
60-64.....	162,600	665.80	137,700	684.20	19,300	559.50	5,000	568.80
65-69.....	69,500	738.60	58,600	767.60	7,500	597.60	3,300	545.60
70-74.....	44,400	789.40	40,600	805.10	3,000	654.00	700	492.60
75 or older.....	85,300	799.90	78,600	819.20	5,300	561.80	1,300	545.00
Widows.....	349,200	736.10	305,500	757.80	33,300	583.10	9,600	568.20
Widowers.....	12,600	463.20	10,000	476.20	1,800	445.20	700	347.30
Disabled widows and widowers								
Total.....	28,500	\$464.50	21,000	\$490.60	5,700	\$386.70	1,700	\$417.70
50-54.....	9,500	475.30	6,200	505.70	2,400	404.20	900	455.50
55-59.....	16,400	463.10	13,200	490.60	2,400	357.60	700	343.80
60 or older.....	2,600	433.50	1,600	432.30	900	417.70	100	(4)
Widows.....	27,600	470.30	20,400	497.40	5,600	392.20	1,600	398.40
Widowers.....	900	284.50	600	260.40	100	(4)	100	(4)

¹ For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² Includes persons of unknown race.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

⁴ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.A OASDI Benefits Awarded: Summary

Table 6.A4.—Number and average monthly benefit for **retired and disabled workers**, by age and sex, 1995

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers.....	1,599,000	\$696.20	915,500	\$817.80	683,500	\$533.20
62-64.....	1,107,600	647.80	614,700	772.00	492,900	492.90
62.....	830,000	616.10	451,000	738.00	379,000	471.10
63.....	112,200	707.00	67,200	824.60	45,000	531.50
64.....	165,400	766.70	96,500	894.70	68,900	587.50
65-69.....	466,900	805.90	288,700	913.20	178,200	632.10
65.....	406,400	797.40	252,100	905.70	154,300	620.40
Disability conversions.....	174,200	725.30	107,700	830.60	66,500	554.80
Newly entitled.....	232,200	851.40	144,400	961.70	87,800	670.00
66.....	25,500	840.70	16,700	943.10	8,800	646.50
67.....	14,800	888.10	8,500	1,010.00	6,300	723.70
68.....	9,800	821.50	5,600	917.10	4,200	693.90
69.....	10,400	921.80	5,800	1,005.60	4,600	816.10
70-74.....	19,200	836.00	9,700	953.70	9,500	715.90
75 or older.....	5,300	630.10	2,400	527.40	2,900	715.20
Disabled workers.....	631,600	687.70	368,400	786.90	263,200	549.00
Under 25.....	16,200	382.00	9,900	388.00	6,300	372.60
25-29.....	27,300	506.50	16,700	501.50	10,600	514.40
30-34.....	42,600	577.20	24,000	591.00	18,600	559.50
35-39.....	61,500	617.30	36,200	653.40	25,300	565.60
40-44.....	69,500	669.90	39,600	742.60	29,900	573.80
45-49.....	78,500	684.40	42,200	784.00	36,300	568.70
50-54.....	103,100	719.20	57,700	860.60	45,400	539.40
50.....	18,700	675.80	10,600	828.90	8,100	475.40
51.....	17,300	732.90	10,600	843.50	6,700	558.10
52.....	22,600	730.50	12,500	876.90	10,100	549.40
53.....	20,400	732.50	10,800	878.30	9,600	549.30
54.....	24,100	728.60	13,200	869.90	10,900	557.50
55-59.....	129,200	754.60	75,200	900.40	54,000	551.70
55.....	25,700	736.10	14,000	895.60	11,700	545.30
56.....	25,900	773.50	15,700	908.30	10,200	565.90
57.....	26,600	739.00	14,300	897.40	12,300	554.80
58.....	26,300	748.90	16,500	889.80	9,800	511.70
59.....	24,700	777.20	14,700	911.30	10,000	580.10
60-64.....	103,700	770.10	66,900	896.40	36,800	540.50
60.....	28,300	761.40	17,700	894.10	10,600	539.80
61.....	24,500	782.70	15,000	922.30	9,500	562.30
62.....	23,200	807.10	16,800	903.50	6,400	553.90
63.....	16,500	731.50	10,200	864.30	6,300	516.50
64 ²	11,200	744.80	7,200	876.70	4,000	507.30

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 800 beneficiaries with awards processed after attainment of age 65.

6.A OASDI Benefits Awarded: Summary

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1995

[Based on 1-percent sample]

Type of benefit and age in month of award	Total		Men		Women	
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers	1,149,600	\$651.60	640,900	\$775.10	508,700	\$494.70
62.....	830,000	616.10	451,000	738.00	379,000	471.10
63.....	112,200	707.00	67,200	824.60	45,000	531.50
64.....	157,400	766.70	91,700	895.50	65,700	587.00
65.....	47,400	749.80	30,000	859.60	17,400	560.60
66 or older.....	2,600	570.00	1,000	624.30	1,600	536.00
Disabled workers	33,800	763.30	23,400	865.50	10,400	533.20
62.....	12,500	796.80	9,200	881.90	3,300	559.30
63.....	12,100	751.30	8,300	849.20	3,800	537.60
64 ²	9,200	733.40	5,900	862.80	3,300	502.00
Wives and husbands, total.....	204,700	336.60	3,500	194.30	201,200	339.10
Wives and husbands of retired workers.....	185,300	345.50	3,100	213.00	182,200	347.80
Wives and husbands of disabled workers.....	19,400	251.60	400	(3)	19,000	255.80
Wives	201,200	339.10	...	...	201,200	339.10
62.....	134,100	334.40	...	...	134,100	334.40
63.....	27,400	344.70	...	...	27,400	344.70
64.....	26,400	382.20	...	...	26,400	382.20
65.....	8,100	298.40	...	...	8,100	298.40
66.....	1,800	261.30	...	...	1,800	261.30
67 or older.....	3,400	282.30	...	...	3,400	282.30
Husbands	3,500	194.30	3,500	194.30	...	...
Nondisabled widows and widowers, total.....	180,000	650.60	10,000	449.40	170,000	662.50
Nondisabled widows	170,000	662.50	...	...	170,000	662.50
60.....	75,100	641.60	...	...	75,100	641.60
61.....	24,500	706.50	...	...	24,500	706.50
62.....	22,900	675.00	...	...	22,900	675.00
63.....	13,500	746.50	...	...	13,500	746.50
64.....	13,900	744.30	...	...	13,900	744.30
65.....	11,600	568.10	...	...	11,600	568.10
66.....	1,300	590.30	...	...	1,300	590.30
67-69.....	2,600	591.10	...	...	2,600	591.10
70 or older.....	4,600	511.10	...	...	4,600	511.10
Nondisabled widowers.....	10,000	449.40	10,000	449.40	...	...

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 500 beneficiaries with awards processed after attainment of age 65.

³ Average benefits not shown for fewer than 500 beneficiaries.

6.A OASDI Benefits Awarded: Summary

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by State, 1995

State	Retired workers			Disabled workers		
	Number	Percent	Average monthly benefit ³	Number	Percent	Average monthly benefit ³
Total ¹	1,608,066	100.0	\$688.70	645,645	100.0	\$695.10
Alabama.....	26,702	1.7	657.50	14,144	2.2	658.40
Alaska.....	2,603	.2	683.00	1,007	.2	715.50
Arizona.....	25,058	1.6	693.20	10,189	1.6	711.10
Arkansas.....	16,834	1.0	636.10	8,944	1.4	645.00
California.....	159,431	9.9	687.90	57,117	8.8	701.30
Colorado.....	19,437	1.2	670.30	8,316	1.3	706.60
Connecticut.....	22,769	1.4	754.70	8,492	1.3	729.50
Delaware.....	4,703	.3	721.70	2,137	.3	714.10
District of Columbia.....	3,386	.2	555.10	1,541	.2	655.10
Florida.....	101,882	6.3	662.40	36,227	5.6	682.20
Georgia.....	38,444	2.4	660.30	19,717	3.1	673.30
Hawaii.....	7,576	.5	683.00	1,781	.3	729.20
Idaho.....	6,602	.4	674.10	2,435	.4	669.40
Illinois.....	68,797	4.3	717.90	24,648	3.8	732.50
Indiana.....	35,535	2.2	732.10	12,790	2.0	717.20
Iowa.....	18,569	1.2	689.00	5,779	.9	686.00
Kansas.....	15,996	1.0	699.70	6,120	.9	679.30
Kentucky.....	22,503	1.4	657.70	15,642	2.4	667.90
Louisiana.....	21,575	1.3	638.60	10,644	1.6	674.20
Maine.....	8,425	.5	629.60	4,600	.7	613.50
Maryland.....	28,414	1.8	688.80	9,709	1.5	723.50
Massachusetts.....	37,935	2.4	692.20	18,524	2.9	688.90
Michigan.....	56,416	3.5	756.00	21,102	3.3	747.90
Minnesota.....	26,303	1.6	695.20	8,179	1.3	687.50
Mississippi.....	15,942	1.0	628.20	9,816	1.5	631.30
Missouri.....	34,880	2.2	678.50	14,896	2.3	686.40
Montana.....	5,292	.3	655.10	2,167	.3	683.20
Nebraska.....	10,389	.6	678.20	3,174	.5	665.00
Nevada.....	10,555	.7	678.90	3,962	.6	699.50
New Hampshire.....	7,428	.5	704.40	3,298	.5	686.00
New Jersey.....	54,646	3.4	757.20	18,601	2.9	760.90
New Mexico.....	9,490	.6	638.40	3,755	.6	640.60
New York.....	122,046	7.6	732.20	50,765	7.9	752.30
North Carolina.....	47,845	3.0	672.20	24,586	3.8	662.50
North Dakota.....	3,861	.2	645.80	1,169	.2	680.90
Ohio.....	65,588	4.1	709.40	24,326	3.8	706.10
Oklahoma.....	20,863	1.3	649.10	8,053	1.2	676.80
Oregon.....	19,317	1.2	696.10	6,627	1.0	696.80
Pennsylvania.....	82,033	5.1	717.40	26,926	4.2	709.10
Rhode Island.....	6,904	.4	688.40	3,112	.5	644.70
South Carolina.....	23,186	1.4	659.40	12,330	1.9	676.40
South Dakota.....	4,525	.3	627.20	1,574	.2	605.20
Tennessee.....	33,930	2.1	665.20	18,487	2.9	655.50
Texas.....	93,562	5.8	668.00	36,094	5.6	682.20
Utah.....	8,351	.5	688.20	2,605	.4	694.00
Vermont.....	3,797	.2	674.20	1,611	.2	655.50
Virginia.....	38,295	2.4	673.90	16,208	2.5	692.60
Washington.....	31,613	2.0	736.70	11,613	1.8	708.90
West Virginia.....	11,268	.7	690.50	6,782	1.1	725.00
Wisconsin.....	32,216	2.0	719.50	9,849	1.5	721.20
Wyoming.....	2,960	.2	688.80	959	.1	693.00
Outlying areas:						
Puerto Rico.....	17,464	1.1	472.70	10,993	1.7	556.20
Other areas and foreign countries ²	13,925	.9	380.90	1,523	.2	528.30

¹ Excludes beneficiaries with State code unknown.

² Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

³ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1995¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Number of beneficiaries					
Total	1,400,800	1,127,900	101,400	101,700	61,800
62-64.....	1,082,700	960,100	18,400	64,400	34,500
62.....	816,800	761,300	9,200	28,600	14,600
63.....	109,500	92,700	2,200	8,000	5,400
64.....	156,400	106,100	7,000	27,800	14,500
65.....	234,800	106,500	74,500	29,700	22,500
Reduced ⁴	31,400	20,100	1,900	6,000	3,300
Unreduced.....	203,400	86,400	72,600	23,700	19,200
66-69.....	58,800	37,200	8,500	7,600	4,800
70 or older.....	24,500	24,100	...	...	...
Men.....	789,400	617,200	71,200	61,700	35,600
62-64.....	596,500	526,000	11,800	37,500	18,700
62.....	440,700	408,100	5,800	16,200	8,900
63.....	64,900	56,300	1,200	4,200	2,700
64.....	90,900	61,600	4,800	17,100	7,100
65.....	145,900	58,600	52,900	20,000	13,700
Reduced ⁴	19,300	12,300	1,200	4,000	1,800
Unreduced.....	126,600	46,300	51,700	16,000	11,900
66-69.....	35,000	20,900	6,500	4,200	3,200
70 or older.....	12,000	11,700	...	...	...
Women.....	611,400	510,700	30,200	40,000	26,200
62-64.....	486,200	434,100	6,600	26,900	15,800
62.....	376,100	353,200	3,400	12,400	5,700
63.....	44,600	36,400	1,000	3,800	2,700
64.....	65,500	44,500	2,200	10,700	7,400
65.....	88,900	47,900	21,600	9,700	8,800
Reduced ⁴	12,100	7,800	700	2,000	1,500
Unreduced.....	76,800	40,100	20,900	7,700	7,300
66-69.....	23,800	16,300	2,000	3,400	1,600
70 or older.....	12,500	12,400	...	...	...
Percentage distribution					
Total	100.0	100.0	100.0	100.0	100.0
62-64.....	77.3	85.1	18.1	63.3	55.8
62.....	58.3	67.5	9.1	28.1	23.6
63.....	7.8	8.2	2.2	7.9	8.7
64.....	11.2	9.4	6.9	27.3	23.5
65.....	16.8	9.4	73.5	29.2	36.4
Reduced ⁴	2.2	1.8	1.9	5.9	5.3
Unreduced.....	14.5	7.7	71.6	23.3	31.1
66-69.....	4.2	3.3	8.4	7.5	7.8
70 or older.....	1.7	2.1	...	...	...
Men.....	100.0	100.0	100.0	100.0	100.0
62-64.....	75.6	85.2	16.6	60.8	52.5
62.....	55.8	66.1	8.1	26.3	25.0
63.....	8.2	9.1	1.7	6.8	7.6
64.....	11.5	10.0	6.7	27.7	19.9
65.....	18.5	9.5	74.3	32.4	38.5
Reduced ⁴	2.4	2.0	1.7	6.5	5.1
Unreduced.....	16.0	7.5	72.6	25.9	33.4
66-69.....	4.4	3.4	9.1	6.8	9.0
70 or older.....	1.5	1.9	...	...	...
Women.....	100.0	100.0	100.0	100.0	100.0
62-64.....	79.5	85.0	21.9	67.3	60.3
62.....	61.5	69.2	11.3	31.0	21.8
63.....	7.3	7.1	3.3	9.5	10.3
64.....	10.7	8.7	7.3	26.8	28.2
65.....	14.5	9.4	71.5	24.3	33.6
Reduced ⁴	2.0	1.5	2.3	5.0	5.7
Unreduced.....	12.6	7.9	69.2	19.3	27.9
66-69.....	3.9	3.2	6.6	8.5	6.1
70 or older.....	2.0	2.4	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1995.

² Includes 8,000 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1995 or the month before the retired-worker benefit is terminated.

⁴ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and months of benefits withheld, 1995 ¹

[Based on 1-percent sample]

Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months ³	Benefits withheld due to earnings		
			All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
Average primary insurance amount ⁴					
Total	\$772.30	\$745.30	\$941.50	\$867.60	\$856.50
62-64.....	755.00	747.40	805.40	837.70	811.60
62.....	743.20	740.70	752.90	800.30	790.30
63.....	793.70	793.90	771.40	833.40	792.60
64.....	789.50	755.50	885.20	877.50	840.10
65.....	851.50	747.50	967.90	923.90	886.80
Reduced ⁵	751.60	677.30	896.80	893.40	882.10
Unreduced.....	866.90	763.90	969.80	931.60	887.60
66-69.....	803.00	710.60	1,004.90	904.10	1,037.30
70 or older.....	703.50	705.00	...	...	...
Men.....	923.80	900.40	1,041.90	1,002.80	985.20
62-64.....	917.00	911.20	939.30	986.90	961.70
62.....	911.70	910.70	883.70	953.70	933.20
63.....	934.80	932.60	943.50	1,021.10	942.70
64.....	929.80	894.50	1,005.50	1,010.00	1,004.70
65.....	967.10	857.90	1,062.30	1,036.20	985.60
Reduced ⁵	875.80	792.40	1,027.30	1,014.10	1,037.20
Unreduced.....	981.00	875.30	1,063.10	1,041.70	977.80
66-69.....	906.00	810.80	1,062.50	986.00	1,120.50
70 or older.....	786.10	790.20	...	...	...
Women.....	567.70	557.90	704.90	659.40	681.70
62-64.....	556.20	549.10	566.10	629.80	633.90
62.....	545.60	544.20	529.80	599.90	567.30
63.....	588.40	579.50	565.00	625.80	642.60
64.....	594.90	563.10	622.60	665.80	682.20
65.....	661.80	612.40	736.90	692.40	733.00
Reduced ⁵	553.60	495.70	673.00	652.10	695.90
Unreduced.....	678.90	635.10	739.00	702.80	740.60
66-69.....	651.50	582.00	817.90	802.80	871.10
70 or older.....	624.20	624.70	...	...	...
Average monthly benefit ⁴					
Total	\$698.10	\$659.80	\$933.70	\$826.00	\$821.30
62-64.....	651.90	641.20	734.80	758.40	735.70
62.....	619.60	618.00	618.50	660.60	650.50
63.....	713.50	713.80	690.90	748.50	714.30
64.....	777.40	744.20	862.90	862.00	829.40
65.....	858.20	757.40	970.60	930.60	890.20
Reduced ⁵	754.60	682.30	906.80	892.20	876.00
Unreduced.....	874.20	774.90	972.20	940.40	892.70
66-69.....	869.00	769.70	1,073.50	992.60	1,113.50
70 or older.....	796.40	798.40	...	...	...
Men.....	818.80	776.10	1,030.80	948.50	935.90
62-64.....	772.80	761.40	836.00	886.50	855.00
62.....	738.50	737.40	716.40	776.80	762.20
63.....	829.20	826.80	841.80	909.10	837.90
64.....	898.70	861.00	979.00	984.90	978.00
65.....	966.00	855.30	1,062.40	1,037.20	983.40
Reduced ⁵	862.80	776.70	1,020.70	1,005.40	1,029.00
Unreduced.....	981.70	876.10	1,063.40	1,045.10	976.50
66-69.....	969.10	863.60	1,126.80	1,080.30	1,205.20
70 or older.....	877.00	881.80	...	...	...
Women.....	542.40	519.20	705.00	637.60	665.60
62-64.....	503.60	495.50	513.10	579.90	594.40
62.....	480.30	480.00	451.50	508.70	476.20
63.....	545.20	538.90	509.80	571.00	590.80
64.....	609.10	582.60	609.70	665.60	686.90
65.....	681.40	637.70	745.60	711.00	745.20
Reduced ⁵	582.00	533.50	711.60	665.80	692.40
Unreduced.....	697.10	658.00	746.70	722.80	756.10
66-69.....	721.80	649.40	900.40	884.20	930.20
70 or older.....	719.00	719.70	...	...	...

¹ Excludes persons whose benefits were converted from disabled worker to retired worker in 1995.

² Includes 8,000 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in

December 1995 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1995 or the amount for the latest month of entitlement multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1995

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Monthly benefit ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	1,599,000	100.0	449,400	100.0	1,149,600	100.0
Less than \$250.00	95,100	5.9	18,600	4.1	76,500	6.7
\$250.00–\$299.90	35,200	2.2	8,300	1.8	26,900	2.3
\$300.00–\$349.90	59,500	3.7	7,600	1.7	51,900	4.5
\$350.00–\$399.90	79,900	5.0	9,500	2.1	70,400	6.1
\$400.00–\$449.90	109,800	6.9	17,300	3.8	92,500	8.0
\$450.00–\$499.90	112,300	7.0	22,800	5.1	89,500	7.8
\$500.00–\$549.90	89,600	5.6	23,200	5.2	66,400	5.8
\$550.00–\$599.90	76,200	4.8	22,100	4.9	54,100	4.7
\$600.00–\$649.90	78,500	4.9	23,700	5.3	54,800	4.8
\$650.00–\$699.90	73,300	4.6	19,800	4.4	53,500	4.7
\$700.00–\$749.90	74,800	4.7	21,300	4.7	53,500	4.7
\$750.00–\$799.90	73,600	4.6	20,500	4.6	53,100	4.6
\$800.00–\$849.90	77,300	4.8	21,000	4.7	56,300	4.9
\$850.00–\$899.90	87,700	5.5	19,600	4.4	68,100	5.9
\$900.00–\$949.90	124,400	7.8	22,200	4.9	102,200	8.9
\$950.00–\$999.90	100,100	6.3	21,000	4.7	79,100	6.9
\$1,000.00–\$1,049.90	56,800	3.6	20,100	4.5	36,700	3.2
\$1,050.00–\$1,099.90	54,400	3.4	23,800	5.3	30,600	2.7
\$1,100.00–\$1,149.90	47,900	3.0	29,500	6.6	18,400	1.6
\$1,150.00–\$1,199.90	39,600	2.5	27,300	6.1	12,300	1.1
\$1,200.00 or more	53,000	3.3	50,200	11.2	2,800	.2
Average benefit, total	\$696.20		\$811.70		\$651.00	
Men.....	915,500	100.0	274,600	100.0	640,900	100.0
Less than \$250.00	37,100	4.1	7,600	2.8	29,500	4.6
\$250.00–\$299.90	9,800	1.1	3,000	1.1	6,800	1.1
\$300.00–\$349.90	16,100	1.8	2,800	1.0	13,300	2.1
\$350.00–\$399.90	18,900	2.1	3,600	1.3	15,300	2.4
\$400.00–\$449.90	25,500	2.8	6,300	2.3	19,200	3.0
\$450.00–\$499.90	28,200	3.1	7,800	2.8	20,400	3.2
\$500.00–\$549.90	30,100	3.3	7,500	2.7	22,600	3.5
\$550.00–\$599.90	31,800	3.5	8,600	3.1	23,200	3.6
\$600.00–\$649.90	36,200	4.0	9,400	3.4	26,800	4.2
\$650.00–\$699.90	38,900	4.2	8,700	3.2	30,200	4.7
\$700.00–\$749.90	45,600	5.0	10,300	3.8	35,300	5.5
\$750.00–\$799.90	48,600	5.3	11,400	4.2	37,200	5.8
\$800.00–\$849.90	56,800	6.2	12,800	4.7	44,000	6.9
\$850.00–\$899.90	68,300	7.5	12,000	4.4	56,300	8.8
\$900.00–\$949.90	107,200	11.7	15,000	5.5	92,200	14.4
\$950.00–\$999.90	89,500	9.8	15,800	5.8	73,700	11.5
\$1,000.00–\$1,049.90	49,200	5.4	15,600	5.7	33,600	5.2
\$1,050.00–\$1,099.90	48,700	5.3	19,600	7.1	29,100	4.5
\$1,100.00–\$1,149.90	43,200	4.7	25,600	9.3	17,600	2.7
\$1,150.00–\$1,199.90	36,700	4.0	24,900	9.1	11,800	1.8
\$1,200.00 or more	49,100	5.4	46,300	16.9	2,800	.4
Average benefit, men.....	\$817.80		\$917.50		\$775.10	
Women	683,500	100.0	174,800	100.0	508,700	100.0
Less than \$250.00	58,000	8.5	11,000	6.3	47,000	9.2
\$250.00–\$299.90	25,400	3.7	5,300	3.0	20,100	4.0
\$300.00–\$349.90	43,400	6.3	4,800	2.7	38,600	7.6
\$350.00–\$399.90	61,000	8.9	5,900	3.4	55,100	10.8
\$400.00–\$449.90	84,300	12.3	11,000	6.3	73,300	14.4
\$450.00–\$499.90	84,100	12.3	15,000	8.6	69,100	13.6
\$500.00–\$549.90	59,500	8.7	15,700	9.0	43,800	8.6
\$550.00–\$599.90	44,400	6.5	13,500	7.7	30,900	6.1
\$600.00–\$649.90	42,300	6.2	14,300	8.2	28,000	5.5
\$650.00–\$699.90	34,400	5.0	11,100	6.4	23,300	4.6
\$700.00–\$749.90	29,200	4.3	11,000	6.3	18,200	3.6
\$750.00–\$799.90	25,000	3.7	9,100	5.2	15,900	3.1
\$800.00–\$849.90	20,500	3.0	8,200	4.7	12,300	2.4
\$850.00–\$899.90	19,400	2.8	7,600	4.3	11,800	2.3
\$900.00–\$949.90	17,200	2.5	7,200	4.1	10,000	2.0
\$950.00–\$999.90	10,600	1.6	5,200	3.0	5,400	1.1
\$1,000.00–\$1,049.90	7,600	1.1	4,500	2.6	3,100	.6
\$1,050.00–\$1,099.90	5,700	.8	4,200	2.4	1,500	.3
\$1,100.00–\$1,149.90	4,700	.7	3,900	2.2	800	.2
\$1,150.00–\$1,199.90	2,900	.4	2,400	1.4	500	.1
\$1,200.00 or more	3,900	.6	3,900	2.2	...	...
Average benefit, women	\$533.20		\$645.40		\$494.70	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1995

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

Primary insurance amount ¹	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total	1,599,000	100.0	449,400	100.0	1,149,600	100.0
Less than \$250.00	99,400	6.2	21,400	4.8	78,000	6.8
\$250.00–\$299.90	39,000	2.4	10,100	2.2	28,900	2.5
\$300.00–\$349.90	39,000	2.4	8,300	1.8	30,700	2.7
\$350.00–\$399.90	49,400	3.1	12,000	2.7	37,400	3.3
\$400.00–\$449.90	90,900	5.7	19,700	4.4	71,200	6.2
\$450.00–\$499.90	86,700	5.4	22,500	5.0	64,200	5.6
\$500.00–\$549.90	80,300	5.0	23,000	5.1	57,300	5.0
\$550.00–\$599.90	73,400	4.6	20,700	4.6	52,700	4.6
\$600.00–\$649.90	78,300	4.9	23,900	5.3	54,400	4.7
\$650.00–\$699.90	67,000	4.2	20,300	4.5	46,700	4.1
\$700.00–\$749.90	64,200	4.0	20,800	4.6	43,400	3.8
\$750.00–\$799.90	68,500	4.3	19,300	4.3	49,200	4.3
\$800.00–\$849.90	63,200	4.0	19,800	4.4	43,400	3.8
\$850.00–\$899.90	66,700	4.2	19,900	4.4	46,800	4.1
\$900.00–\$949.90	65,500	4.1	20,800	4.6	44,700	3.9
\$950.00–\$999.90	66,600	4.2	20,800	4.6	45,800	4.0
\$1,000.00–\$1,049.90	66,100	4.1	19,500	4.3	46,600	4.1
\$1,050.00–\$1,099.90	77,600	4.9	22,800	5.1	54,800	4.8
\$1,100.00–\$1,149.90	133,000	8.3	32,100	7.1	100,900	8.8
\$1,150.00–\$1,199.90	114,700	7.2	28,000	6.2	86,700	7.5
\$1,200.00 or more.....	109,500	6.8	43,700	9.7	65,800	5.7
Average primary insurance amount, total	\$764.90		\$791.20		\$754.70	
Men	915,500	100.0	274,600	100.0	640,900	100.0
Less than \$250.00	30,100	3.3	7,500	2.7	22,600	3.5
\$250.00–\$299.90	10,300	1.1	3,500	1.3	6,800	1.1
\$300.00–\$349.90	8,500	.9	2,300	.8	6,200	1.0
\$350.00–\$399.90	11,700	1.3	3,800	1.4	7,900	1.2
\$400.00–\$449.90	20,800	2.3	7,000	2.5	13,800	2.2
\$450.00–\$499.90	22,500	2.5	7,400	2.7	15,100	2.4
\$500.00–\$549.90	23,900	2.6	7,600	2.8	16,300	2.5
\$550.00–\$599.90	25,100	2.7	8,800	3.2	16,300	2.5
\$600.00–\$649.90	29,400	3.2	9,400	3.4	20,000	3.1
\$650.00–\$699.90	28,400	3.1	8,900	3.2	19,500	3.0
\$700.00–\$749.90	30,000	3.3	10,400	3.8	19,600	3.1
\$750.00–\$799.90	37,700	4.1	11,800	4.3	25,900	4.0
\$800.00–\$849.90	38,500	4.2	12,000	4.4	26,500	4.1
\$850.00–\$899.90	44,000	4.8	12,600	4.6	31,400	4.9
\$900.00–\$949.90	48,900	5.3	15,400	5.6	33,500	5.2
\$950.00–\$999.90	50,900	5.6	15,600	5.7	35,300	5.5
\$1,000.00–\$1,049.90	54,000	5.9	15,700	5.7	38,300	6.0
\$1,050.00–\$1,099.90	67,300	7.4	19,300	7.0	48,000	7.5
\$1,100.00–\$1,149.90	119,000	13.0	27,800	10.1	91,200	14.2
\$1,150.00–\$1,199.90	108,200	11.8	26,300	9.6	81,900	12.8
\$1,200.00 or more.....	106,300	11.6	41,500	15.1	64,800	10.1
Average primary insurance amount, men	\$911.40		\$905.90		\$913.70	
Women	683,500	100.0	174,800	100.0	508,700	100.0
Less than \$250.00	69,300	10.1	13,900	8.0	55,400	10.9
\$250.00–\$299.90	28,700	4.2	6,600	3.8	22,100	4.3
\$300.00–\$349.90	30,500	4.5	6,000	3.4	24,500	4.8
\$350.00–\$399.90	37,700	5.5	8,200	4.7	29,500	5.8
\$400.00–\$449.90	70,100	10.3	12,700	7.3	57,400	11.3
\$450.00–\$499.90	64,200	9.4	15,100	8.6	49,100	9.7
\$500.00–\$549.90	56,400	8.3	15,400	8.8	41,000	8.1
\$550.00–\$599.90	48,300	7.1	11,900	6.8	36,400	7.2
\$600.00–\$649.90	48,900	7.2	14,500	8.3	34,400	6.8
\$650.00–\$699.90	38,600	5.6	11,400	6.5	27,200	5.3
\$700.00–\$749.90	34,200	5.0	10,400	5.9	23,800	4.7
\$750.00–\$799.90	30,800	4.5	7,500	4.3	23,300	4.6
\$800.00–\$849.90	24,700	3.6	7,800	4.5	16,900	3.3
\$850.00–\$899.90	22,700	3.3	7,300	4.2	15,400	3.0
\$900.00–\$949.90	16,600	2.4	5,400	3.1	11,200	2.2
\$950.00–\$999.90	15,700	2.3	5,200	3.0	10,500	2.1
\$1,000.00–\$1,049.90	12,100	1.8	3,800	2.2	8,300	1.6
\$1,050.00–\$1,099.90	10,300	1.5	3,500	2.0	6,800	1.3
\$1,100.00–\$1,149.90	14,000	2.0	4,300	2.5	9,700	1.9
\$1,150.00–\$1,199.90	6,500	1.0	1,700	1.0	4,800	.9
\$1,200.00 or more.....	3,200	.5	2,200	1.3	1,000	.2
Average primary insurance amount, women	\$568.80		\$611.20		\$554.30	

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940-95

Year	Total number (in thousands)	Average age	Percentage distribution, by age ¹								
			Total	62-64	62	63	64	65-69	70-74	75-79	80 or older
Men											
1940	99	68.8	100.0	...	...	...	...	74.4	17.4	6.4	1.8
1945	166	69.6	100.0	...	...	...	...	59.2	28.1	10.4	2.3
1950	444	68.7	100.0	...	...	...	...	69.2	21.0	7.4	2.3
1955	629	68.4	100.0	...	...	...	...	67.5	24.7	6.8	1.1
1960	630	66.8	100.0	...	...	...	...	84.7	13.2	1.3	.7
1965	743	65.8	100.0	30.2	14.7	9.6	5.9	57.5	8.3	1.8	2.2
1970	814	64.4	100.0	39.4	18.4	12.6	8.4	58.8	1.4	.3	.1
1975	902	64.0	100.0	48.9	25.8	14.1	9.0	50.2	.7	.2	(2)
1976	875	64.0	100.0	49.8	27.4	13.8	8.6	49.3	.7	.1	(2)
1977	940	64.0	100.0	49.1	26.6	14.0	8.5	50.0	.7	.1	(2)
1978	852	63.9	100.0	49.5	28.6	13.1	7.8	49.6	.7	.1	(2)
1979	926	64.0	100.0	48.2	27.7	12.8	7.8	51.0	.6	.1	(2)
1980	942	63.9	100.0	51.7	30.1	13.1	8.5	47.6	.6	.1	(2)
1981	926	63.8	100.0	54.5	30.8	14.8	8.9	44.9	.5	.1	(2)
1982	942	63.7	100.0	56.5	34.4	14.4	7.7	42.9	.5	.1	(2)
1983	976	63.7	100.0	57.4	35.8	14.7	6.9	41.8	.7	.1	(2)
1984	934	63.7	100.0	58.8	36.4	15.2	7.2	40.5	.6	.1	(2)
1985 ³	986	63.7	100.0	65.7	45.5	8.2	12.0	33.6	.5	.1	(2)
1986 ³	1,011	63.7	100.0	67.0	47.0	8.2	11.8	32.3	.6	.1	(2)
1987 ³	970	63.6	100.0	67.1	47.6	8.1	11.4	32.3	.6	.1	(2)
1988 ³	944	63.7	100.0	66.2	48.2	8.1	9.9	32.7	.9	.1	.1
1989 ³	983	63.7	100.0	64.4	48.0	7.1	9.3	34.7	.7	.1	(2)
1990 ³	964	63.7	100.0	66.1	47.2	7.6	11.3	32.7	1.0	.2	(2)
1991 ³	996	63.7	100.0	65.8	46.8	8.1	10.9	33.0	.9	.1	.1
1992 ³	989	63.7	100.0	66.9	48.2	7.3	11.4	32.2	.8	.1	(2)
1993 ³	980	63.7	100.0	67.8	48.8	8.0	11.0	31.1	.9	.1	(2)
1994 ³	923	63.6	100.0	67.8	49.0	7.4	11.4	31.2	1.0	.1	(2)
1995 ³	916	63.7	100.0	67.1	49.3	7.3	10.5	31.5	1.1	.2	.1
Women											
1940	13	68.1	100.0	...	...	...	...	82.6	12.8	3.9	0.6
1945	20	73.3	100.0	...	...	...	...	69.1	23.6	6.2	1.2
1950	123	68.0	100.0	...	...	...	...	75.9	19.6	3.7	.8
1955	281	67.8	100.0	...	...	...	...	75.4	18.1	5.5	1.1
1960	351	65.2	100.0	48.5	27.1	13.3	8.1	40.6	8.2	1.9	.8
1965	440	66.2	100.0	48.4	30.9	11.6	5.9	37.6	7.4	3.5	3.1
1970	524	63.9	100.0	56.0	34.7	14.1	7.2	41.4	1.9	.5	.2
1975	603	63.7	100.0	62.3	41.6	13.7	7.0	36.1	1.2	.3	.1
1976	601	63.6	100.0	63.3	43.3	13.4	6.6	35.2	1.1	.2	.1
1977	654	63.6	100.0	62.3	41.6	13.8	6.9	36.3	1.1	.2	.1
1978	620	63.6	100.0	62.7	44.1	12.3	6.3	36.0	1.0	.2	(2)
1979	665	63.6	100.0	62.1	43.5	12.2	6.4	36.7	.9	.2	.1
1980	671	63.5	100.0	63.9	45.9	11.5	6.5	34.9	.9	.2	.1
1981	653	63.6	100.0	64.1	43.8	13.2	7.1	34.8	.8	.2	.1
1982	676	63.4	100.0	66.9	46.6	14.5	5.9	32.1	.8	.1	.1
1983	694	63.4	100.0	67.2	47.6	14.2	5.4	31.5	1.0	.2	.1
1984	674	63.4	100.0	68.4	47.6	14.9	5.9	30.3	1.0	.2	.1
1985 ³	697	63.4	100.0	75.2	57.9	7.4	9.9	23.7	.8	.1	.1
1986 ³	713	63.4	100.0	74.9	57.5	7.0	10.4	24.1	.9	.1	(2)
1987 ³	681	63.3	100.0	75.7	58.9	7.2	9.6	23.4	.7	.2	(2)
1988 ³	667	63.3	100.0	74.2	59.4	6.9	7.9	24.8	.7	.1	.1
1989 ³	674	63.4	100.0	73.8	57.9	6.5	9.4	24.9	1.0	.2	.1
1990 ³	679	63.5	100.0	72.9	55.9	7.2	9.8	25.6	1.0	.3	.2
1991 ³	685	63.5	100.0	72.7	56.1	7.1	9.5	26.1	.9	.2	.1
1992 ³	708	63.5	100.0	73.4	56.7	6.9	9.8	25.3	1.1	.2	.1
1993 ³	704	63.5	100.0	73.0	56.0	6.8	10.2	25.5	1.1	.2	.1
1994 ³	690	63.4	100.0	74.5	57.6	6.7	10.2	24.3	1.0	.2	.1
1995 ³	684	63.5	100.0	72.1	55.4	6.6	10.1	26.1	1.4	.2	.2

¹ Age in year of award for 1940-84. Age in month of award for 1985-95.

² Less than 0.05 percent.

³ Based on 1-percent sample.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1995

[Based on 1-percent sample]

Monthly benefit ¹	Total		Men		Women	
	Number	Percent	Number	Percent	Number	Percent
Total.....	631,600	100.0	368,400	100.0	263,200	100.0
Less than \$100.00	9,000	1.4	4,700	1.3	4,300	1.6
\$100.00–\$149.90.....	5,700	.9	1,700	.5	4,000	1.5
\$150.00–\$199.90.....	11,000	1.7	3,100	.8	7,900	3.0
\$200.00–\$249.90.....	11,700	1.9	3,700	1.0	8,000	3.0
\$250.00–\$299.90.....	17,600	2.8	6,500	1.8	11,100	4.2
\$300.00–\$349.90.....	18,200	2.9	6,100	1.7	12,100	4.6
\$350.00–\$399.90.....	19,900	3.2	6,700	1.8	13,200	5.0
\$400.00–\$449.90.....	50,300	8.0	17,100	4.6	33,200	12.6
\$450.00–\$499.90.....	47,300	7.5	18,500	5.0	28,800	10.9
\$500.00–\$549.90.....	43,800	6.9	19,900	5.4	23,900	9.1
\$550.00–\$599.90.....	46,300	7.3	23,000	6.2	23,300	8.9
\$600.00–\$649.90.....	35,700	5.7	19,400	5.3	16,300	6.2
\$650.00–\$699.90.....	35,400	5.6	19,400	5.3	16,000	6.1
\$700.00–\$749.90.....	32,000	5.1	18,900	5.1	13,100	5.0
\$750.00–\$799.90.....	28,900	4.6	18,000	4.9	10,900	4.1
\$800.00–\$849.90.....	28,300	4.5	18,800	5.1	9,500	3.6
\$850.00–\$899.90.....	24,400	3.9	18,900	5.1	5,500	2.1
\$900.00–\$949.90.....	23,300	3.7	18,800	5.1	4,500	1.7
\$950.00–\$999.90.....	22,400	3.5	19,400	5.3	3,000	1.1
\$1,000.00–\$1,049.90.....	21,900	3.5	18,000	4.9	3,900	1.5
\$1,050.00–\$1,099.90.....	19,500	3.1	16,500	4.5	3,000	1.1
\$1,100.00–\$1,149.90.....	27,500	4.4	24,200	6.6	3,300	1.3
\$1,150.00–\$1,199.90.....	22,600	3.6	20,200	5.5	2,400	.9
\$1,200.00 or more.....	28,900	4.6	26,900	7.3	2,000	.8
Average benefit.....	\$687.70		\$786.90		\$549.00	

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957-95

Year	Total number	Average age	Percentage distribution, by age ¹									
			Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65 ²
Men												
1957	148,376	59.2	100.0	...	...	...	...	17.1	28.0	17.0	33.8	4.1
1958	107,003	59.0	100.0	...	...	...	...	19.7	27.5	15.2	28.9	8.7
1959	146,547	58.9	100.0	...	...	...	...	21.1	27.4	14.8	28.8	7.8
1960	168,466	54.5	100.0	0.8	7.0	6.5	10.5	16.7	20.0	11.8	21.3	5.4
1965	186,808	53.0	100.0	1.8	8.2	7.9	11.1	17.1	25.7	14.0	13.0	1.0
1970	258,072	52.1	100.0	6.7	7.6	6.5	10.1	14.7	23.5	12.3	16.1	2.6
1975	408,531	51.5	100.0	7.7	8.6	6.2	9.5	15.7	23.1	12.1	14.6	2.5
1976	381,890	51.7	100.0	7.3	8.7	6.2	9.3	15.4	23.2	11.8	15.3	2.7
1977	394,973	51.5	100.0	7.5	9.2	6.1	9.3	15.4	23.3	11.6	15.1	2.4
1978	323,484	51.3	100.0	7.6	9.4	6.3	9.1	15.4	23.5	11.8	14.8	2.1
1979	288,544	51.4	100.0	7.9	9.2	5.9	8.6	15.0	24.3	12.3	14.7	2.1
1980	275,185	51.2	100.0	8.3	9.7	6.0	8.4	14.7	24.6	12.3	14.2	1.8
1981	244,984	50.8	100.0	8.6	10.2	6.2	8.4	14.5	24.3	13.0	13.1	1.7
1982	207,453	50.9	100.0	8.4	10.4	6.3	8.4	14.1	24.6	12.9	13.6	1.2
1983	217,422	50.2	100.0	9.5	11.7	6.6	8.4	13.6	23.4	12.2	13.3	1.3
1984	247,833	50.0	100.0	9.2	12.8	7.1	8.7	13.4	22.6	12.2	12.7	1.3
1985 ³	274,400	50.1	100.0	8.7	13.3	7.0	9.9	14.6	23.1	12.4	10.6	.3
1986 ³	273,700	48.7	100.0	10.7	15.3	8.1	9.4	14.3	21.3	11.1	9.5	.3
1987 ³	265,900	49.0	100.0	9.4	16.0	8.6	9.3	13.9	20.8	10.9	11.0	.2
1988 ³	265,700	49.2	100.0	8.4	16.0	9.7	9.0	14.6	21.3	10.5	10.2	.2
1989 ³	268,600	49.0	100.0	8.7	16.0	9.5	10.2	14.2	20.6	9.7	10.8	.3
1990 ³	293,300	48.1	100.0	10.9	16.9	9.4	9.5	13.5	20.5	10.3	8.8	.1
1991 ³	322,700	47.9	100.0	9.5	17.7	10.6	11.0	14.1	18.4	9.4	9.1	.2
1992 ³	395,600	47.8	100.0	9.5	18.5	10.8	11.0	13.0	18.6	9.8	8.7	.2
1993 ³	391,800	47.7	100.0	9.2	18.9	10.1	11.7	14.7	18.8	8.6	7.8	.2
1994 ³	379,300	48.4	100.0	6.8	18.4	10.8	12.7	15.4	19.3	9.0	7.6	.1
1995 ³	368,400	48.9	100.0	7.2	16.3	10.7	11.5	15.7	20.4	8.9	9.1	.2
Women												
1957	30,426	57.4	100.0	...	...	...	...	25.5	38.9	19.8	15.3	0.5
1958	24,379	57.2	100.0	...	...	...	...	28.6	37.2	17.8	15.2	1.2
1959	31,264	57.0	100.0	...	...	...	...	30.2	36.9	17.6	14.2	1.1
1960	39,339	52.5	100.0	0.7	8.1	8.0	13.3	21.9	24.6	12.4	10.1	.8
1965	66,691	53.2	100.0	1.1	6.5	7.4	11.7	19.3	28.3	14.1	10.9	.6
1970	92,312	52.8	100.0	4.2	6.3	6.1	11.0	17.5	27.2	13.0	12.9	1.7
1975	183,518	52.1	100.0	6.1	7.3	6.1	10.1	17.7	25.5	12.2	12.9	2.1
1976	169,570	52.1	100.0	6.1	7.6	6.0	9.8	17.3	25.4	11.7	13.7	2.4
1977	173,901	51.9	100.0	6.2	8.1	6.1	9.6	17.2	25.4	11.5	13.7	2.2
1978	140,931	51.6	100.0	6.7	8.6	6.2	9.8	17.1	25.4	11.4	13.0	1.8
1979	128,169	51.4	100.0	7.1	9.1	6.0	9.3	16.6	26.0	11.5	12.6	1.8
1980	121,374	51.1	100.0	7.4	9.7	6.4	9.3	16.3	25.5	11.7	12.2	1.5
1981	106,863	50.8	100.0	7.8	10.2	6.5	9.5	16.4	25.1	12.0	11.1	1.4
1982	89,678	50.5	100.0	8.0	10.9	6.8	9.5	15.6	24.9	11.7	11.4	1.1
1983	94,127	49.8	100.0	9.0	12.2	7.4	9.5	14.8	23.5	10.9	11.6	1.1
1984	114,165	49.7	100.0	8.3	13.2	7.9	9.7	14.9	22.8	10.9	11.7	1.2
1985 ³	134,500	49.7	100.0	8.6	12.9	8.0	10.6	15.8	23.3	10.1	10.5	.1
1986 ³	135,700	48.8	100.0	9.0	15.5	10.4	10.5	14.8	21.3	9.6	8.6	.2
1987 ³	143,700	49.5	100.0	7.5	15.2	8.1	11.2	15.8	23.4	9.6	8.8	.3
1988 ³	147,000	49.3	100.0	8.5	14.0	8.8	10.9	16.1	23.5	10.5	7.4	.3
1989 ³	146,900	49.1	100.0	7.8	14.8	10.4	11.9	13.8	21.2	10.8	8.9	.3
1990 ³	168,500	48.4	100.0	8.5	16.3	9.8	13.1	14.2	22.3	8.9	6.5	.4
1991 ³	190,400	48.4	100.0	8.5	16.8	10.1	12.2	16.2	19.5	8.9	7.4	.4
1992 ³	241,300	47.7	100.0	8.6	17.7	12.0	12.4	15.6	17.6	8.4	7.5	.2
1993 ³	237,900	48.1	100.0	7.5	17.5	11.2	13.1	16.5	19.7	6.8	7.4	.2
1994 ³	234,000	48.2	100.0	7.4	16.9	11.1	12.9	17.0	20.8	7.3	6.4	.2
1995 ³	263,200	48.5	100.0	6.4	16.7	11.4	13.8	17.2	20.5	7.6	6.3	.1

¹ Age in year of award for 1957-84. Age in month of award for 1985-95.

³ Based on 1-percent sample.

² Includes awards processed after attainment of age 65.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C3.—Number and percentage distribution, by diagnostic group, sex and age, 1995^{1 2}

Diagnostic group	Total				Men				Women			
	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
	Number											
Total.....	645,645	97,180	211,444	337,021	378,526	59,048	121,111	198,367	267,119	38,132	90,333	138,654
Diagnosis available.....	643,149	95,865	210,936	336,348	376,962	58,234	120,812	197,916	266,187	37,631	90,124	138,432
Infectious and parasitic diseases ³	27,993	8,772	14,964	4,257	23,775	7,533	13,038	3,204	4,218	1,239	1,926	1,053
Neoplasms.....	64,401	4,599	17,768	42,034	35,079	2,451	8,367	24,261	29,322	2,148	9,401	17,773
Endocrine, nutritional, and metabolic diseases.....	33,370	3,275	11,688	18,407	14,451	1,507	4,844	8,100	18,919	1,768	6,844	10,307
Diseases of blood and blood-forming organs.....	2,006	598	652	756	1,070	325	327	418	936	273	325	338
Mental disorders (other than mental retardation).....	131,219	33,270	61,515	36,434	70,881	19,207	32,921	18,753	60,338	14,063	28,594	17,681
Mental retardation.....	16,681	8,627	5,104	2,950	11,253	5,663	3,516	2,074	5,428	2,964	1,588	876
Diseases of the—												
Nervous system and sense organs.....	46,477	8,614	16,200	21,663	24,553	4,536	7,912	12,105	21,924	4,078	8,288	9,558
Circulatory system.....	83,065	3,115	14,376	65,575	59,023	1,944	9,681	47,398	24,042	1,170	4,695	18,177
Respiratory system.....	28,831	1,197	4,508	23,126	16,467	530	2,190	13,747	12,364	667	2,318	9,379
Digestive system.....	11,167	1,148	4,888	5,131	6,965	576	3,178	3,211	4,202	572	1,710	1,920
Genitourinary system.....	11,956	2,285	4,420	5,251	7,412	1,397	2,766	3,249	4,544	888	1,654	2,002
Skin and subcutaneous tissue.....	1,643	268	631	744	677	112	252	313	966	156	379	431
Musculoskeletal system.....	141,306	10,985	40,679	89,642	78,214	6,303	23,219	48,692	63,092	4,682	17,460	40,950
Congenital anomalies.....	722	257	215	250	391	146	106	139	331	111	109	111
Injuries.....	27,566	6,112	9,213	12,241	18,927	4,548	6,518	7,861	8,639	1,564	2,695	4,380
Other.....	14,746	2,744	4,115	8,560	9,388	2,270	2,276	4,842	7,854	1,789	2,347	3,718
	Percentage distribution											
Diagnosis available.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ³	4.3	9.1	7.1	1.3	6.3	12.9	10.8	1.6	1.6	3.2	2.1	.8
Neoplasms.....	10.0	4.8	8.4	12.5	9.3	4.1	6.9	12.2	11.0	5.6	10.4	12.8
Endocrine, nutritional, and metabolic diseases.....	5.2	3.4	5.5	5.5	3.7	2.5	4.0	4.1	7.1	4.6	7.6	7.4
Diseases of blood and blood-forming organs.....	.3	.6	.3	.2	.3	.5	.3	.2	.3	.6	.3	.2
Mental disorders (other than mental retardation).....	20.4	34.7	29.2	10.8	18.8	33.0	27.2	9.5	22.6	37.3	31.7	12.8
Mental retardation.....	2.6	9.0	2.4	.9	2.9	9.6	2.9	1.0	2.0	7.8	1.8	.6
Diseases of the—												
Nervous system and sense organs.....	7.2	9.0	7.7	6.4	6.5	7.7	6.4	6.1	8.2	10.8	9.2	6.9
Circulatory system.....	12.9	3.2	6.8	19.5	15.6	3.2	8.0	23.9	9.0	3.0	5.2	13.1
Respiratory system.....	4.5	1.2	2.1	6.9	4.3	.8	1.8	6.9	4.6	1.7	2.5	6.8
Digestive system.....	1.7	1.2	2.3	1.5	1.8	.9	2.6	1.6	1.6	1.4	1.9	1.4
Genitourinary system.....	1.9	2.4	2.1	1.5	2.0	2.3	2.3	1.6	1.7	2.3	1.8	1.4
Skin and subcutaneous tissue.....	.3	.3	.3	.2	.2	.1	.2	.2	.3	.4	.4	.3
Musculoskeletal system.....	22.0	11.5	19.3	26.6	20.7	10.7	19.2	24.6	23.7	12.3	19.4	29.6
Congenital anomalies.....	.1	.3	.1	.1	.1	.2	.1	.1	.1	.2	.1	.1
Injuries.....	4.3	6.4	4.4	3.6	5.0	7.7	5.4	4.0	3.2	4.1	3.0	3.1
Other.....	2.3	2.9	2.0	2.5	2.5	3.8	1.9	2.4	3.0	4.7	2.6	2.7

¹ Effective 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

² Classification based on *Impairment Codes Established by SSA*.

³ Includes AIDS/ HIV awards.

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960-95

[Numbers in thousands]

Year	Number of applications	Number of awards	Awards as a percent of applications	Awards per 1,000 insured workers
1960.....	418.6	207.8	50	4.5
1965.....	529.3	253.5	48	4.7
1966.....	544.5	278.3	51	5.1
1967.....	573.2	301.4	53	5.4
1968.....	719.8	323.2	45	5.7
1969.....	725.2	344.7	48	4.9
1970.....	869.8	350.4	40	4.8
1971.....	923.9	415.9	45	5.6
1972.....	947.5	455.4	48	6.0
1973.....	1,067.5	491.6	46	6.3
1974.....	1,330.2	536.0	40	6.7
1975.....	1,285.3	592.0	46	7.1
1976.....	1,232.2	551.5	45	6.5
1977.....	1,235.2	568.9	46	6.5
1978.....	1,184.7	464.4	39	5.2
1979.....	1,187.8	416.7	35	4.4
1980.....	1,262.3	396.6	31	4.0
1981.....	1,161.2	351.8	30	3.4
1982.....	1,019.8	297.1	29	2.8
1983.....	1,019.3	319.0	31	3.0
1984.....	1,036.7	365.2	35	3.4
1985.....	1,066.2	385.5	36	3.5
1986.....	1,118.4	424.9	38	3.8
1987.....	1,108.9	420.3	38	3.7
1988.....	1,017.9	415.3	41	3.6
1989.....	984.9	430.7	44	3.6
1990.....	1,067.7	472.1	44	3.9
1991.....	1,208.7	540.8	45	4.4
1992.....	1,335.1	642.1	48	5.2
1993.....	1,425.8	637.4	45	5.2
1994.....	1,443.8	631.9	44	5.1
1995.....	1,338.1	645.8	48	5.1

CONTACT: J. L. Kunkel (410) 965-3013 for further information.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D1.—Number of wives and husbands, by type of benefit, 1950-95

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Year	Total	Wives entitled solely by age	Wives entitled because of children in their care	Husbands
Wives and husbands of retired workers				
1950.....	162,768	152,310	9,646	812
1955.....	288,915	263,816	21,692	3,407
1960.....	339,987	305,713	32,254	2,020
1965.....	321,015	275,717	44,087	1,211
1970.....	339,447	286,867	51,378	1,202
1971.....	338,219	283,155	54,000	1,064
1972.....	353,742	296,123	56,493	1,126
1973.....	349,493	289,020	59,479	994
1974.....	319,149	264,463	53,957	729
1975.....	350,558	289,600	60,184	774
1976.....	346,623	287,455	58,440	728
1977.....	390,874	300,651	60,976	29,247
1978.....	346,956	277,330	53,072	16,554
1979.....	358,163	292,010	55,498	10,655
1980.....	360,693	294,892	55,401	10,400
1981.....	338,540	277,641	50,993	9,906
1982.....	349,967	302,739	36,229	10,999
1983.....	356,274	308,922	35,309	12,043
1984.....	342,691	298,855	30,972	12,864
1985.....	356,558	312,849	30,454	13,255
1986.....	358,115	315,427	28,925	13,763
1987.....	333,333	294,499	26,099	12,735
1988.....	316,929	281,760	23,045	12,124
1989.....	310,498	278,655	21,285	10,558
1990.....	308,980	277,238	21,395	10,347
1991.....	307,000	276,236	21,154	9,610
1992.....	304,764	274,670	21,057	9,037
1993.....	290,728	262,240	19,945	8,543
1994.....	275,025	248,430	18,431	8,164
1995.....	258,740	233,731	17,214	7,795
Wives and husbands of disabled workers				
1958 ¹	12,920	5,035	7,869	16
1959 ²	54,299	21,301	32,844	154
1960.....	54,187	15,756	38,326	105
1965.....	69,183	13,813	55,230	140
1970.....	96,304	21,227	74,913	164
1971.....	113,222	24,055	89,006	161
1972.....	124,366	27,685	96,495	186
1973.....	128,198	28,316	99,676	206
1974.....	132,042	29,945	101,919	178
1975.....	148,741	31,942	116,624	175
1976.....	147,407	36,600	110,626	181
1977.....	151,938	36,990	113,417	1,531
1978.....	130,161	35,335	93,293	1,533
1979.....	113,243	32,863	79,414	966
1980.....	108,500	32,616	74,922	962
1981.....	95,575	30,360	64,333	882
1982.....	77,835	31,540	45,463	832
1983.....	80,079	35,369	43,820	890
1984.....	81,834	34,470	46,433	931
1985.....	83,511	34,101	48,522	888
1986.....	82,435	33,797	47,711	927
1987.....	77,316	31,652	43,881	1,783
1988.....	73,790	29,634	41,627	2,529
1989.....	69,113	27,750	39,212	2,151
1990.....	69,667	27,023	40,458	2,186
1991.....	72,754	26,747	43,543	2,464
1992.....	78,083	27,502	47,841	2,740
1993.....	74,605	26,276	45,602	2,727
1994.....	69,549	24,240	42,824	2,485
1995.....	63,097	22,833	37,972	2,292

¹ September–November.

² Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D3.—Number and average monthly benefit for **wives and husbands**, by age and sex, 1995

[Based on 1-percent sample]

Age in month of award and sex	Total wives		Wives of—				Husbands	
			Retired workers		Disabled workers			
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	295,900	\$318.90	239,400	\$352.40	56,500	\$176.90	8,800	\$186.90
Entitlement based on care of children	51,400	164.80	15,600	244.10	35,800	130.30	1,000	45.90
Under 35	12,600	88.50	1,100	174.70	11,500	80.30	(2)	...
35-39	9,600	138.30	1,100	193.40	8,500	131.20	(2)	...
40-44	9,700	177.80	2,300	227.70	7,400	162.30	(2)	...
45-49	7,600	187.00	2,600	233.90	5,000	162.60	(2)	...
50-54	4,900	188.60	2,500	220.30	2,400	155.60	(2)	...
55-59	4,100	266.10	3,300	278.20	800	216.40	(2)	...
60-61	1,300	348.40	1,200	334.70	...	...	(2)	...
62-64	1,600	259.20	1,500	267.40	...	...	(2)	...
Entitlement based on age	244,500	351.30	223,800	360.00	20,700	257.50	7,800	205.00
62-64	189,100	342.80	171,200	351.70	17,900	257.40	2,500	195.90
62	134,100	334.40	120,100	343.50	14,000	256.50	(2)	...
63	27,400	344.70	25,300	350.90	2,100	269.30	(2)	...
64	27,600	381.60	25,800	390.80	1,800	250.90	(2)	...
65-69	47,300	378.20	44,800	385.10	2,500	254.40	3,600	207.80
65	27,600	395.60	26,500	397.20	(2)	...	(2)	...
66	7,600	345.40	6,900	368.00	(2)	...	(2)	...
67	4,200	359.20	3,800	369.40	(2)	...	(2)	...
68	3,800	388.80	3,600	396.30	(2)	...	(2)	...
69	4,100	331.40	4,000	339.30	(2)	...	(2)	...
70-74	6,500	408.30	6,300	413.50	200	(3)	1,400	180.70
75 or older	1,600	327.60	1,500	324.40	100	(3)	300	(3)
Wives (nondivorced)	276,200	319.60	221,500	355.30	54,700	175.10	...	...
Divorced wives	19,700	308.70	17,900	316.70	1,800	229.70	...	...
Husbands of retired workers .....	...	...	...	...	...	...	7,000	215.90
Husbands of disabled workers .....	...	...	...	...	...	...	1,800	74.20

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1940–95

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Total				
1957	313,163	81,842	231,321	...
1960	415,719	69,979	241,430	104,310
1961	579,742	126,019	264,440	189,283
1962	572,624	135,984	266,286	170,354
1963	560,698	115,220	281,511	163,967
1964	533,794	100,051	288,304	145,439
1965	783,202	134,187	451,399	197,616
1966	1,056,049	195,055	584,901	276,093
1967	984,906	167,676	534,568	282,662
1968	1,064,807	172,460	593,331	299,016
1969	1,111,900	176,162	622,109	313,629
1970	1,090,865	182,595	591,724	316,546
1971	1,182,006	196,589	613,193	372,224
1972	1,264,701	209,422	643,513	411,766
1973	1,250,284	217,708	618,825	413,751
1974	1,219,767	201,684	574,174	443,909
1975	1,331,913	225,579	591,118	515,216
1976	1,327,197	236,805	578,905	511,487
1977	1,365,513	259,447	587,589	518,477
1978	1,234,658	214,284	566,992	453,382
1979	1,191,521	247,800	544,549	399,172
1980	1,174,112	248,658	540,246	385,208
1981	1,086,547	211,406	535,487	339,654
1982	916,715	182,849	473,396	260,470
1983	752,839	144,945	380,992	226,895
1984	721,564	131,986	351,326	238,252
1985	713,632	128,076	332,531	253,025
1986	700,627	122,652	319,800	258,167
1987	685,299	117,984	310,573	256,742
1988	706,031	116,659	324,346	265,026
1989	675,362	106,491	307,484	261,387
1990	695,307	108,105	303,616	283,586
1991	726,908	107,261	301,459	318,188
1992	794,571	108,686	304,300	381,585
1993	816,454	106,566	311,290	398,598
1994	824,239	102,983	310,051	411,205
1995	808,578	101,239	306,044	401,295
Children under age 18				
1940	59,382	8,249	51,133	...
1945	127,514	7,215	120,299	...
1950	122,641	25,495	97,146	...
1955	238,795	40,402	198,393	...
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1975	806,770	115,347	300,139	391,284
1976	747,941	113,006	272,301	362,634
1977	754,543	(1)	(1)	362,365
1978	656,651	93,187	264,545	298,919
1979	604,213	114,715	240,784	248,714
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985	464,908	74,128	200,576	190,204
1986	465,115	70,915	196,008	198,192
1987	451,370	66,672	184,668	195,030
1988	452,519	63,586	192,278	196,655
1989	446,308	59,073	189,285	197,950
1990	468,439	60,588	189,792	218,059
1991	502,442	60,618	191,537	250,287
1992	559,725	61,034	192,689	306,002
1993	575,247	59,515	198,469	317,263
1994	586,342	57,677	201,598	327,067
1995	571,650	57,215	198,848	315,587

See footnote at end of table.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D4.—Number of children, by type of benefit, 1940–95—Continued

[For conversion treatment, see Glossary for definition of award]

Year	Total	Children of—		
		Retired workers	Deceased workers	Disabled workers
Disabled children, aged 18 or older				
1957	29,507	17,249	12,258	...
1958	18,970	11,380	7,574	16
1959	37,679	20,775	14,822	2,082
1960	24,353	12,740	9,819	1,794
1965	21,398	10,017	8,668	2,713
1970	24,547	11,348	9,425	3,774
1971	26,301	11,825	10,121	4,355
1972	31,032	13,850	11,874	5,308
1973	39,682	16,642	17,287	5,753
1974	32,901	14,008	12,471	6,422
1975	32,707	14,636	11,182	6,889
1976	34,517	15,602	11,546	7,369
1977	36,210	(1)	(1)	7,885
1978	33,611	15,378	11,013	7,220
1979	33,419	15,967	10,999	6,453
1980	33,470	16,650	10,626	6,194
1981	30,545	15,365	9,745	5,435
1982	28,707	14,772	9,685	4,250
1983	33,639	17,309	11,223	5,107
1984	36,427	18,330	12,556	5,541
1985	39,083	19,661	12,709	6,713
1986	40,525	20,295	13,244	6,986
1987	39,665	20,761	12,117	6,787
1988	38,702	20,544	11,512	6,646
1989	37,001	19,668	10,975	6,358
1990	38,772	20,862	11,277	6,633
1991	41,086	21,850	11,684	7,552
1992	47,009	23,615	13,846	9,548
1993	47,246	23,173	13,819	10,254
1994	44,483	22,119	12,590	9,774
1995	43,275	21,566	11,930	9,779
Students				
1965	238,351	39,463	179,094	19,794
1970	387,378	71,894	244,339	71,145
1971	424,339	80,040	261,445	82,854
1972	468,566	86,830	284,623	97,113
1973	452,321	88,713	270,545	93,063
1974	447,446	84,938	258,429	104,079
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	(1)	(1)	148,227
1978	544,396	105,719	291,434	147,243
1979	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985	209,641	34,287	119,246	56,108
1986	194,987	31,442	110,556	52,989
1987	194,264	30,551	108,788	54,925
1988	214,810	32,529	120,556	61,725
1989	192,053	27,750	107,224	57,079
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035
1993	193,961	23,878	99,002	71,081
1994	193,414	23,187	95,863	74,364
1995	193,653	22,458	95,266	75,929

¹ Data not available.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1995
 [Based on 1-percent sample]

Type of benefit and age in month of award	Total number	Children of—					
		Retired workers		Deceased workers		Disabled workers	
		Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total.....	757,600	96,000	\$298.20	302,700	\$470.40	358,900	\$179.00
Children under age 18.....	530,400	51,600	274.00	189,300	432.50	289,500	160.30
Under 1.....	22,300	1,100	281.80	4,900	382.60	16,300	164.70
1.....	14,000	400	(2)	5,500	371.30	8,100	118.10
2.....	18,100	400	(2)	6,400	405.60	11,300	108.70
3.....	16,300	1,100	161.70	6,000	362.60	9,200	134.60
4.....	23,100	1,500	182.60	7,800	384.80	13,800	140.90
5.....	21,000	1,200	223.00	9,300	395.70	10,500	126.30
6.....	24,000	1,900	279.80	8,400	389.30	13,700	119.20
7.....	28,200	2,800	267.10	10,900	392.40	14,500	124.80
8.....	26,700	2,400	288.30	8,400	417.50	15,900	131.70
9.....	28,000	2,700	202.60	10,900	407.20	14,400	143.10
10.....	30,500	2,900	269.00	10,300	407.20	17,300	154.60
11.....	30,000	2,700	294.00	11,000	410.20	16,300	165.00
12.....	36,300	3,200	251.60	11,400	438.20	21,700	157.60
13.....	36,900	3,300	276.90	13,200	458.20	20,400	168.80
14.....	41,300	4,900	245.40	16,700	457.90	19,700	186.50
15.....	43,500	4,600	257.50	15,900	479.80	23,000	181.10
16.....	45,700	6,900	309.60	16,200	508.90	22,600	196.40
17.....	44,500	7,600	338.50	16,100	480.90	20,800	236.50
Disabled children, aged 18 or older.....	35,900	19,200	305.60	9,000	503.30	7,700	221.40
Under 20.....	2,100	300	(2)	800	425.90	1,000	122.30
20-24.....	6,900	1,500	381.30	2,400	480.00	3,000	213.30
25-29.....	6,000	3,100	375.20	1,500	544.60	1,400	211.90
30-34.....	7,500	5,000	277.10	1,200	547.40	1,300	221.50
35-39.....	7,800	4,900	270.50	2,000	470.70	900	336.90
40 or older.....	5,600	4,400	290.60	1,100	565.00	100	(2)
Students, aged 18-19.....	191,300	25,200	342.20	104,400	536.40	61,700	261.50
18.....	190,100	25,000	341.80	104,100	536.60	61,000	263.00
19.....	1,200	200	(2)	300	(2)	700	127.70

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–95

Year	Total	Mothers	Fathers	Widowed			Surviving divorced mothers and fathers
				Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child ²	
1950.....	41,101	41,101	...	41,089	41,089	...	12
1951.....	78,323	78,323	...	78,181	78,181	...	142
1952.....	64,875	64,875	...	64,776	64,776	...	99
1953.....	71,945	71,945	...	71,861	71,861	...	84
1954.....	70,775	70,775	...	70,699	70,699	...	76
1955.....	76,018	76,018	...	75,927	75,927	...	91
1956.....	67,475	67,475	...	67,410	67,410	...	65
1957.....	88,174	88,174	...	88,102	86,088	2,014	72
1958 ³	81,467	81,467	...	81,392	80,130	1,262	75
1959 ⁴	102,020	102,020	...	101,933	100,234	1,699	87
1960.....	92,607	92,607	...	92,507	90,939	1,568	100
1961.....	98,449	98,449	...	98,374	96,778	1,596	75
1962.....	99,925	99,925	...	99,835	98,099	1,736	90
1963.....	104,960	104,960	...	104,866	102,828	2,038	94
1964.....	106,249	106,249	...	106,137	103,778	2,359	112
1965.....	100,005	100,005	...	99,804	97,972	1,832	201
1966.....	107,135	107,135	...	106,677	105,270	1,407	458
1967.....	110,762	110,762	...	110,283	108,842	1,441	479
1968.....	113,765	113,765	...	113,323	111,869	1,454	442
1969.....	116,922	116,922	...	116,434	115,035	1,399	488
1970.....	112,377	112,377	...	111,887	110,459	1,428	490
1971.....	116,548	116,548	...	115,996	114,266	1,730	552
1972.....	117,699	117,699	...	117,034	113,822	3,212	665
1973.....	118,775	118,775	...	112,511	109,574	2,937	6,264
1974.....	109,221	109,221	...	102,584	99,705	2,879	6,637
1975.....	116,224	111,372	4,852	108,002	103,597	4,405	8,222
1976.....	113,520	107,339	6,181	105,158	99,781	5,377	8,362
1977.....	118,821	111,473	7,348	109,050	103,492	5,558	9,771
1978.....	110,015	103,391	6,624	100,247	96,834	3,413	9,768
1979.....	110,424	103,805	6,619	99,413	96,249	3,164	11,011
1980.....	107,809	99,922	7,887	96,005	92,768	3,237	11,804
1981.....	99,653	92,138	7,515	81,079	78,069	3,010	11,059
1982.....	86,786	80,198	6,588	70,019	67,301	2,718	10,179
1983.....	82,464	76,271	6,193	66,711	63,304	3,407	9,560
1984.....	73,794	68,164	5,630	59,256	54,962	4,294	8,908
1985.....	72,241	66,992	5,249	62,881	58,507	4,374	9,360
1986.....	69,340	64,147	5,193	60,200	55,639	4,561	9,140
1987.....	64,777	59,626	5,151	56,329	52,051	4,278	8,448
1988.....	62,676	57,859	4,817	54,833	50,655	4,178	7,843
1989.....	59,525	54,916	4,609	51,992	48,226	3,766	7,533
1990.....	58,060	53,346	4,714	50,879	47,673	3,206	7,181
1991.....	57,896	52,889	5,007	50,787	47,695	3,092	7,109
1992.....	56,402	51,273	5,129	49,341	46,302	3,039	7,061
1993.....	56,408	51,358	5,050	49,465	46,420	3,045	6,943
1994.....	54,732	49,825	4,907	48,217	45,346	2,871	6,515
1995.....	51,645	46,874	4,771	45,368	42,817	2,551	6,277

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

² Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ January-November.

⁴ Includes December 1958.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D7.—Number and average monthly benefit for **widows and widowers**, by age and sex, 1995

[Based on 1-percent sample]

Age in month of award and sex	Nondisabled				Disabled widows and widowers		Widowed mothers and fathers	
	Widows		Widowers					
	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total.....	349,200	\$736.10	12,600	\$463.20	28,500	\$464.50	48,100	\$471.30
Under 25.....	...	...	...	...	...	...	2,500	342.20
25-29.....	...	...	...	...	...	...	3,700	455.80
30-34.....	...	...	...	...	...	...	8,300	433.90
35-39.....	...	...	...	...	...	...	11,400	473.30
40-44.....	...	...	...	...	...	...	9,000	499.10
45-49.....	...	...	...	...	...	...	7,200	483.10
50-54.....	...	...	...	...	9,500	475.30	2,700	522.80
55-59.....	...	...	...	...	16,400	463.10	1,700	529.50
60-64.....	153,100	678.90	9,500	455.20	2,600	433.50	1,600	529.70
60.....	75,100	641.60	3,600	399.60	700	442.10	(2)	...
61.....	24,500	706.50	2,700	440.60	800	467.50	(2)	...
62.....	22,900	675.00	1,900	514.50	600	399.60	(2)	...
63.....	13,500	746.50	200	(3)	300	(3)	(2)	...
64.....	17,100	754.90	1,100	557.00	200	(3)	(2)	...
65-69.....	68,500	744.40	1,000	343.70	...	...	...	...
65.....	32,900	714.10	(2)	...	...	...	...	...
66.....	9,500	811.70	(2)	...	...	...	...	...
67.....	8,800	751.70	(2)	...	...	...	...	...
68.....	8,400	756.00	(2)	...	...	...	...	...
69.....	8,900	766.30	(2)	...	...	...	...	...
70-74.....	43,900	791.10	500	642.70	...	...	...	...
70.....	8,000	809.40	(2)	...	...	...	...	...
71.....	7,900	751.40	(2)	...	...	...	...	...
72.....	8,900	785.90	(2)	...	...	...	...	...
73.....	9,800	803.20	(2)	...	...	...	...	...
74.....	9,300	801.30	(2)	...	...	...	...	...
75-79.....	38,900	814.70	900	548.20	...	...	...	...
75.....	9,000	758.50	(2)	...	...	...	...	...
76.....	8,100	801.10	(2)	...	...	...	...	...
77.....	7,700	883.80	(2)	...	...	...	...	...
78.....	7,200	828.60	(2)	...	...	...	...	...
79.....	6,900	812.50	(2)	...	...	...	...	...
80 or older.....	44,800	796.70	700	504.00	...	...	...	...
Men.....	...	...	...	...	900	284.50	3,700	369.40
Women.....	...	...	...	...	27,600	470.30	44,400	479.80
Widow or mother.....	318,300	739.70	...	...	24,600	470.40	39,300	485.10
Surviving divorced wife or mother.....	30,900	698.80	...	...	3,000	469.80	5,100	438.70

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

6.D OASDI Benefits Awarded: Dependents & Survivors

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950-95

Year	Total	Entitled because of age		Entitled because of disability	
		Widows	Widowers	Widows	Widowers
1950	66,735	66,672	63	...	...
1951	89,591	89,324	267	...	...
1952	92,302	91,992	310	...	...
1953	112,866	112,467	399	...	...
1954	128,026	127,626	400	...	...
1955	140,624	140,273	351	...	...
1956	253,524	253,191	333	...	...
1957	244,633	244,172	461	...	...
1958 ¹	199,320	198,948	372	...	...
1959 ²	252,683	252,100	583	...	...
1960	239,267	238,813	454	...	...
1961	251,275	250,606	669	...	...
1962	267,051	266,465	586	...	...
1963	278,709	278,138	571	...	...
1964	283,263	282,689	574	...	...
1965	359,431	358,875	556	...	...
1966	403,595	403,035	560	...	...
1967	355,589	355,032	557	...	...
1968	375,391	352,280	604	22,438	69
1969	375,753	353,928	625	21,127	73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
1976	385,373	362,229	489	22,603	52
1977	416,735	383,057	10,416	22,981	281
1978	403,679	375,750	9,022	18,553	354
1979	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,390	16,759	327
1986	491,052	454,903	17,731	18,033	385
1987	475,035	440,803	17,836	16,062	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758
1993	466,198	414,941	19,422	31,036	799
1994	459,340	410,323	19,114	29,075	828
1995	444,899	396,725	18,577	28,762	835

¹ January-November.

² Includes December 1958.

Table 6.D9.—Number and average amount of lump-sum awards, 1940-95

Year	Number of—		Average lump sum per worker
	Deceased workers	Lump-sum payments	
1940	61,080	75,095	\$145.79
1941	90,941	117,303	144.58
1942	103,322	134,991	144.77
1943	122,185	163,011	145.66
1944	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	¹ 147.81
1951	414,470	431,229	¹ 138.24
1952	437,896	456,531	² 178.20
1953	511,986	532,846	² 174.16
1954	516,158	536,341	³ 207.86
1955	566,830	589,612	³ 202.72
1956	546,984	572,291	³ 200.80
1957	689,282	718,672	³ 201.63
1958 ⁴	656,825	683,964	³ 202.52
1959 ⁵	822,413	855,032	⁶ 212.67
1960	778,660	809,194	⁶ 211.55
1961	813,464	843,308	⁶ 210.46
1962	865,217	892,261	⁶ 212.02
1963	968,651	1,015,536	⁶ 212.61
1964	1,011,414	1,073,044	⁶ 213.94
1965	989,848	1,046,874	⁷ 226.01
1966	1,060,335	1,138,317	⁷ 224.00
1967	1,133,787	1,217,980	⁷ 222.51
1968	1,158,666	1,216,910	⁸ 236.30
1969	1,253,467	1,295,897	⁸ 232.60
1970	1,220,248	1,257,687	⁹ 243.90
1971	1,251,831	1,283,924	244.20
1972	1,290,133	1,320,637	247.90
1973	1,299,223	1,325,833	253.10
1974	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
1981	1,305,261	1,321,565	254.72
1982	797,096	808,041	255.00
1983	805,524	807,537	255.00
1984	825,494	831,761	255.00
1985	823,053	825,395	255.00
1986	809,487	811,946	255.00
1987	810,066	812,814	255.00
1988	839,802	842,037	255.00
1989	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,838	850,100	255.00
1992	855,073	857,614	255.00
1993	860,861	863,492	255.00
1994	852,289	855,278	255.00
1995	767,934	770,555	255.00

¹ For workers who died on or after Sept. 1, 1950.

² For workers who died on or after Sept. 1, 1952.

³ For workers who died on or after Sept. 1, 1954.

⁴ January-December.

⁵ Includes December 1958.

⁶ For workers who died on or after Jan. 1, 1959.

⁷ For workers who died on or after July 1, 1965.

⁸ For workers who died on or after Feb. 1, 1968.

⁹ For workers who died on or after Jan. 1, 1970.

6.E OASDI: Benefits Withheld

Table 6.E1.—Number and percentage distribution of **retired workers** with and without reduction for early retirement, by monthly benefit and sex, December 1995

[Based on 10-percent sample]

Monthly benefit and sex	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
Total.....	344,150	100.0	244,160	100.0	99,990	100.0
Less than \$300.00.....	19,250	5.6	8,640	3.5	10,610	10.6
\$300.00–\$349.90.....	6,000	1.7	2,250	.9	3,750	3.8
\$350.00–\$399.90.....	8,510	2.5	2,770	1.1	5,740	5.7
\$400.00–\$449.90.....	11,500	3.3	4,930	2.0	6,570	6.6
\$450.00–\$499.90.....	12,580	3.7	5,740	2.4	6,840	6.8
\$500.00–\$549.90.....	12,450	3.6	6,480	2.7	5,970	6.0
\$550.00–\$599.90.....	13,170	3.8	7,890	3.2	5,280	5.3
\$600.00–\$649.90.....	12,070	3.5	7,300	3.0	4,770	4.8
\$650.00–\$699.90.....	11,740	3.4	6,950	2.8	4,790	4.8
\$700.00–\$749.90.....	10,630	3.1	6,250	2.6	4,380	4.4
\$750.00–\$799.90.....	10,980	3.2	6,250	2.6	4,730	4.7
\$800.00–\$849.90.....	10,280	3.0	5,920	2.4	4,360	4.4
\$850.00–\$899.90.....	12,050	3.5	6,820	2.8	5,230	5.2
\$900.00–\$949.90.....	12,310	3.6	6,180	2.5	6,130	6.1
\$950.00–\$999.90.....	12,430	3.6	6,110	2.5	6,320	6.3
\$1,000.00–\$1,049.90.....	10,830	3.1	7,160	2.9	3,670	3.7
\$1,050.00–\$1,099.90.....	12,210	3.5	8,680	3.6	3,530	3.5
\$1,100.00–\$1,149.90.....	17,370	5.0	14,500	5.9	2,870	2.9
\$1,150.00–\$1,199.90.....	24,050	7.0	21,360	8.7	2,690	2.7
\$1,200.00 or more.....	103,740	30.1	101,980	41.8	1,760	1.8
Men.....	243,470	100.0	181,120	100.0	62,350	100.0
Less than \$300.00.....	10,630	4.4	5,250	2.9	5,380	8.6
\$300.00–\$349.90.....	3,350	1.4	1,410	.8	1,940	3.1
\$350.00–\$399.90.....	3,970	1.6	1,760	1.0	2,210	3.5
\$400.00–\$449.90.....	4,980	2.0	2,710	1.5	2,270	3.6
\$450.00–\$499.90.....	4,960	2.0	2,770	1.5	2,190	3.5
\$500.00–\$549.90.....	4,600	1.9	2,700	1.5	1,900	3.0
\$550.00–\$599.90.....	5,090	2.1	2,720	1.5	2,370	3.8
\$600.00–\$649.90.....	5,380	2.2	2,830	1.6	2,550	4.1
\$650.00–\$699.90.....	6,100	2.5	2,890	1.6	3,210	5.1
\$700.00–\$749.90.....	5,530	2.3	2,680	1.5	2,850	4.6
\$750.00–\$799.90.....	6,160	2.5	2,840	1.6	3,320	5.3
\$800.00–\$849.90.....	6,280	2.6	2,930	1.6	3,350	5.4
\$850.00–\$899.90.....	7,740	3.2	3,530	1.9	4,210	6.8
\$900.00–\$949.90.....	8,700	3.6	3,280	1.8	5,420	8.7
\$950.00–\$999.90.....	9,460	3.9	3,630	2.0	5,830	9.4
\$1,000.00–\$1,049.90.....	8,090	3.3	4,800	2.7	3,290	5.3
\$1,050.00–\$1,099.90.....	9,440	3.9	6,170	3.4	3,270	5.2
\$1,100.00–\$1,149.90.....	14,380	5.9	11,730	6.5	2,650	4.3
\$1,150.00–\$1,199.90.....	21,200	8.7	18,650	10.3	2,550	4.1
\$1,200.00 or more.....	97,430	40.0	95,840	52.9	1,590	2.6
Women.....	100,680	100.0	63,040	100.0	37,640	100.0
Less than \$300.00.....	8,620	8.6	3,390	5.4	5,230	13.9
\$300.00–\$349.90.....	2,650	2.6	840	1.3	1,810	4.8
\$350.00–\$399.90.....	4,540	4.5	1,010	1.6	3,530	9.4
\$400.00–\$449.90.....	6,520	6.5	2,220	3.5	4,300	11.4
\$450.00–\$499.90.....	7,620	7.6	2,970	4.7	4,650	12.4
\$500.00–\$549.90.....	7,850	7.8	3,780	6.0	4,070	10.8
\$550.00–\$599.90.....	8,080	8.0	5,170	8.2	2,910	7.7
\$600.00–\$649.90.....	6,690	6.6	4,470	7.1	2,220	5.9
\$650.00–\$699.90.....	5,640	5.6	4,060	6.4	1,580	4.2
\$700.00–\$749.90.....	5,100	5.1	3,570	5.7	1,530	4.1
\$750.00–\$799.90.....	4,820	4.8	3,410	5.4	1,410	3.7
\$800.00–\$849.90.....	4,000	4.0	2,990	4.7	1,010	2.7
\$850.00–\$899.90.....	4,310	4.3	3,290	5.2	1,020	2.7
\$900.00–\$949.90.....	3,610	3.6	2,900	4.6	710	1.9
\$950.00–\$999.90.....	2,970	2.9	2,480	3.9	490	1.3
\$1,000.00–\$1,049.90.....	2,740	2.7	2,360	3.7	380	1.0
\$1,050.00–\$1,099.90.....	2,770	2.8	2,510	4.0	260	.7
\$1,100.00–\$1,149.90.....	2,990	3.0	2,770	4.4	220	.6
\$1,150.00–\$1,199.90.....	2,850	2.8	2,710	4.3	140	.4
\$1,200.00 or more.....	6,310	6.3	6,140	9.7	170	.5

CONTACT: Joseph Bondar/ Barbara Lingg (410) 965-0162/ 0156 for further information.

Table 6.E2.—Number of retired workers age 62-69 with benefits in current-payment status and with benefits withheld due to earnings, by age and sex, December 1995

[Based on 10-percent sample]

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total	9,691,830	9,406,580	285,250	2.9
62	656,100	644,870	11,230	1.7
63	880,210	868,370	11,840	1.3
64	948,980	935,140	13,840	1.5
65	1,443,430	1,361,600	81,830	5.7
66	1,423,800	1,369,860	53,940	3.8
67	1,458,760	1,414,610	44,150	3.0
68	1,464,860	1,428,540	36,320	2.5
69	1,415,690	1,383,590	32,100	2.3
Men	5,425,380	5,220,050	205,330	3.8
62	348,070	341,330	6,740	1.9
63	474,000	467,080	6,920	1.5
64	519,920	511,550	8,370	1.6
65	821,110	763,960	57,150	7.0
66	810,890	770,920	39,970	4.9
67	828,540	795,470	33,070	4.0
68	826,130	797,870	28,260	3.4
69	796,720	771,870	24,850	3.1
Women	4,266,450	4,186,530	79,920	1.9
62	308,030	303,540	4,490	1.5
63	406,210	401,290	4,920	1.2
64	429,060	423,590	5,470	1.3
65	622,320	597,640	24,680	4.0
66	612,910	598,940	13,970	2.3
67	630,220	619,140	11,080	1.8
68	638,730	630,670	8,060	1.3
69	618,970	611,720	7,250	1.2

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

6.E OASDI: Benefits Withheld

Table 6.E3.—Number and percentage distribution of **retired workers** with benefits withheld due to earnings, by monthly benefit, age, and sex, December 1995

[Based on 10-percent sample]

Monthly benefit	Total	Age					
		62-64	65	66	67	68	69
Men							
Total number.....	205,330	22,030	57,150	39,970	33,070	28,260	24,850
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00.....	1.4	4.2	1.0	1.6	1.1	.8	.9
\$250.00-\$299.90.....	.4	.8	.4	.5	.3	.4	.3
\$300.00-\$349.90.....	.5	1.5	.5	.5	.4	.2	.3
\$350.00-\$399.90.....	.7	2.0	.6	.7	.7	.3	.4
\$400.00-\$449.90.....	1.2	2.7	1.0	1.3	1.1	.8	.6
\$450.00-\$499.90.....	1.3	2.5	1.3	1.1	1.1	.8	1.0
\$500.00-\$549.90.....	1.4	2.8	1.4	1.2	1.1	1.2	1.2
\$550.00-\$599.90.....	1.6	4.2	1.4	1.1	1.0	1.6	1.1
\$600.00-\$649.90.....	1.7	4.0	1.6	1.8	1.1	1.1	1.4
\$650.00-\$699.90.....	2.0	5.7	1.7	1.9	1.4	1.3	1.2
\$700.00-\$749.90.....	1.9	5.5	1.8	1.8	1.3	1.1	1.1
\$750.00-\$799.90.....	2.1	6.7	2.0	1.8	1.2	1.1	1.1
\$800.00-\$849.90.....	2.4	6.7	2.4	2.0	1.4	1.8	1.1
\$850.00-\$899.90.....	3.0	8.9	3.0	2.1	1.5	1.9	2.0
\$900.00-\$949.90.....	3.6	13.1	3.6	2.1	1.9	1.7	1.7
\$950.00-\$999.90.....	3.9	14.3	4.3	2.5	2.1	1.5	1.4
\$1,000.00-\$1,049.90.....	3.5	7.4	4.8	2.8	2.5	1.8	1.9
\$1,050.00-\$1,099.90.....	4.2	4.4	6.8	4.2	3.1	1.9	2.2
\$1,100.00-\$1,149.90.....	6.6	2.0	11.6	9.3	4.0	2.7	2.8
\$1,150.00-\$1,199.90.....	10.0	.4	17.2	15.9	6.8	3.6	3.6
\$1,200.00-\$1,249.90.....	18.1	.1	31.4	30.1	11.8	6.7	6.0
\$1,250.00-\$1,299.90.....	7.9	...	...	14.0	18.7	9.1	7.6
\$1,300.00 or more.....	20.5	...	...	...	34.3	56.6	59.1
Women							
Total number.....	79,920	14,880	24,680	13,970	11,080	8,060	7,250
Total percent.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00.....	3.1	5.9	2.9	2.4	2.2	2.0	2.2
\$250.00-\$299.90.....	1.3	2.1	1.1	1.1	.7	1.6	1.5
\$300.00-\$349.90.....	2.0	4.9	1.6	.9	1.3	1.9	.7
\$350.00-\$399.90.....	3.9	13.5	2.1	2.2	1.4	.7	1.4
\$400.00-\$449.90.....	6.3	15.9	4.2	4.2	4.7	4.1	2.9
\$450.00-\$499.90.....	7.0	15.4	5.8	5.3	5.8	3.3	3.7
\$500.00-\$549.90.....	7.6	10.6	7.8	6.6	5.9	7.4	5.5
\$550.00-\$599.90.....	8.4	6.9	10.8	8.6	7.6	7.1	6.3
\$600.00-\$649.90.....	7.0	5.9	8.6	7.8	5.8	5.5	5.4
\$650.00-\$699.90.....	6.2	4.2	7.9	7.4	6.0	5.0	3.7
\$700.00-\$749.90.....	5.3	4.0	6.3	6.2	5.2	4.2	4.0
\$750.00-\$799.90.....	5.1	2.8	7.1	5.0	5.4	3.8	3.6
\$800.00-\$849.90.....	4.2	2.1	5.3	4.2	4.6	4.6	4.0
\$850.00-\$899.90.....	4.6	2.3	4.9	5.4	5.6	4.2	5.7
\$900.00-\$949.90.....	3.9	1.3	4.5	4.4	3.6	5.5	5.0
\$950.00-\$999.90.....	3.4	1.1	3.8	3.6	4.4	4.3	3.9
\$1,000.00-\$1,049.90.....	3.2	.7	3.3	4.3	3.4	4.0	4.4
\$1,050.00-\$1,099.90.....	3.2	.3	3.8	4.7	3.3	3.3	4.3
\$1,100.00-\$1,149.90.....	3.4	...	3.5	5.5	5.1	3.6	3.6
\$1,150.00-\$1,199.90.....	3.4	.1	3.2	4.9	6.0	3.7	3.4
\$1,200.00-\$1,249.90.....	2.8	...	1.5	4.0	5.1	4.8	5.2
\$1,250.00-\$1,299.90.....	1.9	...	...	1.1	3.9	6.3	5.9
\$1,300.00 or more.....	2.6	...	...	.2	3.2	8.9	13.7

CONTACT: Joseph Bondar/ Barbara Lingg (410) 965-0162/ 0156 for further information.

Table 6.E4.—Number of beneficiaries, by reason for withholding payment, type of benefit, and age, December 1995

Reason payment withheld and age of beneficiary	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 beneficiaries
		Total	Men	Women		Total	Wives		Husbands					
							Without children ¹	With children ²						
Total.....	1,442,624	346,206	245,439	100,767	74,275	224,541	115,438	33,561	75,542	399,343	54,066	332,617	474	11,102
Earnings of retired workers.....	315,519	286,757	206,879	79,878	...	23,240	21,649	1,364	227	5,522	...	...	...	...
Under age 62.....	6,816	...	...	...	...	1,294	...	1,294	...	5,522	...	...	...	...
62 or older.....	308,703	286,757	206,879	79,878	...	21,946	21,649	70	227	...	...	...	...	...
62-64.....	41,978	37,562	22,776	14,786	...	4,416	4,336	70	10	...	...	...	...	...
65-69.....	266,725	249,195	184,103	65,092	...	17,530	17,313	...	217	...	...	...	...	...
Earnings of other beneficiaries.....	49,439	...	...	...	...	5,783	4,672	747	364	209	25,999	17,448	...	...
Under age 62.....	29,957	...	...	...	...	786	...	723	63	209	25,725	3,237	...	...
62 or older.....	19,482	...	...	...	...	4,997	4,672	24	301	...	274	14,211	...	...
62-64.....	7,040	...	...	...	...	840	803	24	13	...	260	5,940	...	...
65-69.....	12,442	...	...	...	...	4,157	3,869	...	288	...	14	8,271	...	...
Entitled child not in care of beneficiary.....	32,107	...	...	...	...	13,392	53	13,339	...	...	18,715	...	...	...
Payee not determined....	12,087	731	393	338	3,947	65	36	29	...	7,080	24	240	...	...
Recoupment of overpayment.....	34,742	12,054	7,143	4,911	3,883	3,936	1,635	2,226	75	8,667	3,153	3,049	...	...
Address unknown.....	39,059	18,651	10,825	7,826	5,921	1,444	869	478	97	6,474	233	5,845	32	459
Determination of continuing disability pending.....	8,076	...	...	...	5,028	348	5	343	...	2,685	...	15	...	...
Workers' compensation offset.....	6,747	...	...	...	2,137	815	124	691	...	3,795	...	...	...	...
Government pension offset.....	192,435	...	...	...	...	134,537	63,884	...	70,653	...	73	53,706	...	4,119
Receipt of public assistance.....	4,711	...	...	...	...	...	...	...	...	...	...	...	...	4,711
Other reasons ³	747,702	28,013	20,199	7,814	53,359	40,981	22,511	14,344	4,126	364,911	5,869	252,314	442	1,813

¹ Aged 62 or older.

² Under age 65 with entitled children in their care.

³ See Glossary for "Withholding".

Note: For more recent data, see table 1.D1 in the *Social Security Bulletin*.

Table 6.E5.—Number of wives, husbands, and children, by reason for withholding payment and type of benefit, December 1995

Reason payment withheld	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total.....	192,141	32,400	24,551	51,563	173,337	65,372	35,026	13,091	5,869	18,319	12,215
Earnings of—											
Retired workers.....	23,240	...	4,306	...	...	1,107	...	...	109	...	...
Other beneficiaries.....	5,053	730	56	45	29	16	19	...	10	19	15
Entitled child not in care of beneficiary.....	3,023	10,369	...	...	...	...	...	...	...	...	...
Payee not determined.....	35	30	294	3,163	2,702	119	689	81	6	14	12
Recoupment of overpayment for reasons other than earnings.....	1,974	1,962	446	2,105	5,628	119	181	46	20	72	50
Address unknown.....	967	477	269	1,593	3,011	202	1,000	138	28	156	77
Determination of continuing disability pending.....	...	348	...	...	2,227	85	245	114	...	...	14
Workers' compensation offset.....	...	815	...	...	3,637	...	...	73	...	...	85
Government pension offset.....	133,088	1,449	...	...	...	...	...	...	...	...	...
Other reasons.....	24,761	16,220	19,180	44,657	156,103	63,724	32,892	12,639	5,696	18,058	11,962

CONTACT: Joseph Bondar/ Barbara Lingg (410) 965-0162/ 0156 for further information.

6.F OASDI: Benefits Terminated

Table 6.F1.—Number of benefits terminated, by type, 1940-95

Year	Total	Retired workers	Disabled workers	Wives and husbands	Children				Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
					Total	Under age 18	Disabled, aged 18 or older	Students				
Total...	110,545,749	37,027,952	11,206,961	14,842,191	35,524,127	20,298,809	511,313	11,714,005	4,097,663	9,514,096	104,889	1,227,870
1940	9,266	3,864	...	1,620	2,605	2,605	...	...	1,109	49	19	...
1945	108,791	34,408	...	17,179	33,446	33,446	...	...	19,828	3,455	475	...
1950	266,615	98,280	...	51,200	69,062	69,062	...	...	33,313	13,642	1,118	...
1951	354,282	141,665	...	73,706	82,516	82,516	...	...	37,016	17,999	1,380	...
1952	383,780	160,284	...	85,349	75,352	75,352	...	...	40,085	20,978	1,732	...
1953	455,652	193,688	...	99,409	89,292	89,292	...	...	44,331	27,006	1,926	...
1954	501,694	212,894	...	111,788	99,375	99,375	...	...	45,870	29,871	1,896	...
1955	579,229	247,998	...	125,880	117,443	117,443	...	...	49,330	36,488	2,090	...
1956	624,981	269,006	...	134,700	128,391	128,391	...	...	51,874	38,849	2,161	...
1957	789,331	334,710	16,131	178,464	146,828	146,540	288	...	54,715	56,022	2,461	...
1958	817,512	322,279	52,949	173,608	156,944	156,348	596	...	52,088	57,422	2,222	...
1959	1,163,081	458,175	81,982	255,169	211,711	209,948	1,763	...	67,346	85,401	3,234	...
1960	1,170,592	440,555	89,090	249,792	235,965	233,512	2,453	...	67,555	84,396	3,259	...
1961	1,327,950	471,552	115,546	276,437	290,895	287,599	3,296	...	77,778	92,322	3,420	...
1962	1,410,718	507,807	128,299	282,569	311,045	307,200	3,845	...	78,261	99,332	3,405	...
1963	1,672,045	591,951	137,850	330,576	397,764	392,606	5,158	...	92,246	117,743	3,915	...
1964	1,739,693	616,124	138,576	333,969	424,680	418,834	5,846	...	96,116	126,328	3,900	...
1965	1,868,804	646,734	156,648	345,229	481,215	448,344	6,628	26,243	98,058	137,031	3,889	...
1966	2,178,105	696,038	168,630	351,877	704,131	457,688	7,329	239,114	92,054	158,302	3,749	3,324
1967	2,545,076	748,184	208,899	373,803	820,610	503,110	9,178	308,322	102,004	172,411	3,789	115,376
1968	2,654,191	789,586	222,197	386,245	837,390	514,363	10,620	312,407	100,344	188,844	4,004	125,581
1969	2,860,287	827,151	251,269	399,689	946,481	564,725	11,922	369,834	107,119	205,188	3,525	119,865
1970	2,841,523	817,129	260,444	388,574	956,566	582,918	11,795	361,853	102,578	208,843	3,313	104,076
1971	2,944,134	846,103	266,471	394,422	1,011,381	607,138	11,621	392,622	104,577	223,988	3,162	94,030
1972	2,949,327	839,018	261,739	384,297	1,037,251	605,569	13,924	417,758	108,995	232,375	2,950	82,702
1973	3,132,957	873,593	304,792	396,828	1,137,641	637,851	12,445	487,345	103,056	234,037	2,955	80,053
1974	3,296,247	921,897	320,958	416,891	1,205,329	699,400	15,288	490,641	116,061	243,139	2,886	69,086
1975	3,313,151	931,953	329,532	421,973	1,209,574	695,082	15,195	499,297	110,493	249,274	2,574	57,778
1976	3,405,273	941,162	351,504	424,417	1,262,306	711,425	16,104	534,777	114,823	258,020	2,412	52,629
1977	3,551,125	955,114	401,334	430,431	1,331,923	740,822	17,060	574,041	114,605	265,721	2,285	49,712
1978	3,589,849	977,703	413,571	428,498	1,342,365	736,536	17,496	588,333	112,491	271,102	2,106	42,013
1979	3,568,400	953,520	422,503	426,014	1,346,176	726,910	18,598	600,668	111,604	272,422	1,831	34,330
1980	3,593,488	1,009,542	408,051	420,313	1,314,704	636,825	14,561	608,445	118,300	289,326	1,705	31,547
1981	3,596,613	1,006,756	434,187	419,331	1,305,554	664,436	15,482	625,636	111,025	291,081	1,649	27,030
1982	3,869,989	1,032,327	483,847	437,104	1,485,066	677,326	16,435	791,305	109,210	298,435	1,521	22,479
1983	3,788,835	1,068,963	453,621	492,524	1,223,789	584,312	19,706	619,771	214,361	309,168	1,448	24,961
1984	3,230,134	1,102,737	371,913	373,796	954,150	498,199	19,277	436,674	88,342	319,858	1,283	18,055
1985	3,109,569	1,150,236	339,984	367,257	820,641	446,106	17,022	357,513	84,165	331,090	1,228	14,968
1986	2,996,494	1,152,844	341,276	362,966	703,293	474,999	17,013	211,281	90,071	329,855	1,110	15,079
1987 ¹	2,967,965	1,163,655	347,948	354,240	681,275	457,523	17,056	206,696	80,131	328,008	1,041	11,667
1988 ¹	3,087,126	1,227,357	356,143	354,250	723,385	484,001	19,478	219,906	73,473	341,432	922	10,164
1989 ¹	2,977,413	1,202,430	351,402	339,550	678,094	454,048	19,726	204,320	66,527	332,040	856	6,514
1990 ¹	2,958,646	1,222,810	348,194	337,006	646,343	415,616	20,014	210,713	64,260	334,293	769	4,971
1991 ¹	2,943,272	1,237,517	351,303	332,892	619,977	401,092	17,723	201,162	61,383	335,740	646	3,814
1992 ¹	2,969,109	1,252,171	361,796	329,102	616,771	397,723	17,857	201,191	65,852	339,827	617	2,973
1993 ¹	3,075,227	1,313,867	372,317	336,335	632,585	408,497	18,842	205,246	62,436	354,833	578	2,276
1994 ¹	3,124,009	1,329,241	384,590	331,416	647,848	421,730	20,034	206,084	72,662	356,097	529	1,626
1995	3,161,744	1,334,027	399,475	327,233	678,821	451,375	22,639	204,807	61,813	358,691	493	1,191

¹ Revised data.

Table 6.F2.—Number, by reason for termination and type of benefit, 1995

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total.....	3,161,744	1,334,027	399,475	327,233	678,821	359,184	61,813	1,191
Death of beneficiary.....	1,876,430	1,291,550	171,871	84,520	14,468	311,516	1,318	1,187
Termination resulting from death of worker.....	203,900	...	...	167,246	36,654	...	...	...
Marriage, remarriage, or divorce of beneficiary....	38,479	...	...	7,088	8,520	6,630	16,241	...
Attainment of age—								
18 by children.....	368,028	...	...	...	368,028	...	...	...
19 by student.....	61,791	...	...	...	61,791	...	...	...
65 by disabled worker.....	216,240	...	185,201	20,953	10,086	...	...	...
65 by disabled widow(er).....	9,334	...	...	...	...	9,334	...	...
Termination due to attainment of age 16 or marriage of child.....	73,511	...	...	33,428	...	...	40,083	...
Entitlement to an equal or larger Social Security benefit.....	85,039	37,302	3,780	7,828	3,210	29,634	3,285	...
Does not meet medical standards: ¹								
Disabled worker or widow(er).....	71,026	...	² 35,833	3,610	31,514	69	...	...
Disabled adult child.....	1,287	...	...	...	1,287	...	...	...
Student no longer attending school.....	139,276	...	...	...	139,276	...	...	...
Other.....	17,403	5,175	2,790	2,560	3,987	2,001	886	4

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

counts of disabled workers terminated for reason "Does not meet medical standards" were understated. The estimated data for tables published in preceding *Annual Statistical Supplements* are as follows: 1990, 23,752; 1991, 20,500; 1992, 22,000; 1993, 24,500; and 1994, 32,000. These counts amend 9,000; no data available; 6,059; 5,805; and 8,051, respectively.

² Between December 1990 and March 1995, due to processing problems,

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1995

Reason for termination	Wives and husbands of—		Children								
	Retired workers	Disabled workers	Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of—		
			Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total.....	262,336	64,897	44,638	184,130	222,607	4,042	11,455	7,142	25,476	109,867	69,464
Death of beneficiary.....	82,857	1,663	170	1,471	851	2,242	9,169	390	10	109	56
Termination resulting from death of worker.....	158,254	8,992	...	...	33,644	...	...	1,732	...	...	1,278
Marriage, remarriage, or divorce of beneficiary.....	2,086	5,002	613	2,139	2,903	229	1,114	326	133	569	494
Attainment of age—											
18 by children.....	...	...	42,445	179,693	145,890	...	...	...	...	...	...
19 by student.....	...	...	...	...	...	...	...	...	7,327	34,910	19,554
65 by disabled worker.....	...	20,953	...	...	5,981	...	...	3,659	...	...	446
Termination due to attainment of age 16 of child.....	11,533	21,895	...	...	...	...	...	...	...	...	...
Entitlement to an equal or larger Social Security benefit.....	6,101	1,727	976	268	704	643	267	225	74	14	39
Does not meet medical standards: ¹											
Disabled worker.....	...	3,610	...	...	30,671	...	...	567	...	...	276
Disabled adult child.....	...	...	...	...	...	364	799	124	...	...	...
Student no longer attending school.....	...	...	...	...	...	...	...	...	17,892	74,138	47,246
Other.....	1,505	1,055	434	559	1,963	564	106	119	40	127	75

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons

continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability reentitlement period" and "Continuation of Medicare Coverage for the Disabled."

SSI

Tables

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**SSI Program Highlights,
1995**

Benefit Rate Change

Effective January 1996, the monthly Federal SSI benefit rate was raised by a cost-of-living adjustment of 2.6 percent. The rate for an eligible individual living in his or her own household and with no other countable income increased from \$458 in 1995 to \$470 in 1996. For a couple where both members are eligible, the rate went to \$705.

Program Trends

- In December 1995, 6,514,100 persons received federally administered SSI payments—an increase of 218,300 (3.5 percent) over the previous year. Between 1993 and 1994, however, a larger gain was registered—5.2 percent. Of the total, 2,114,800 (33 percent) were aged 65 or older; 3,425,100 (53 percent) were blind or disabled adults under age 65; and 974,200 (15 percent) were blind or disabled children.
- The number of blind or disabled adults under age 65 rose by 140,900 (4.3 percent) between December 1994 and December 1995, and blind or disabled children by 81,600 (9.1 percent). In comparison, between December 1993 and December 1994, blind or disabled adults increased by 5.9 percent and blind or disabled children by 16 percent.
- During 1995, 821,900 persons were awarded federally administered payments, a decline of 6.9 percent from the 1994 award total. Of the 1995 awards, 128,400 went to aged recipients, 516,100 to blind or disabled adults under age 65, and 177,400 to blind or disabled children.
- Total SSI payments were \$27.6 billion in 1995, up 6.8 percent from 1994. The 1994 increase over 1993 was 5.4 percent. Federal SSI payments in 1995 were \$24 billion (an increase of 7.9 percent over the previous year). Federally administered State supplementation was \$3.1 billion in 1995 (approximately the same as in 1994). State-administered supplementation rose to \$590 million in 1995, an increase of 0.8 percent from the prior year's total.
- In 1995, the leading causes of disability among disabled adults and children continued to be mental disorders and mental retardation. Among disabled adults, 34.3 percent suffered mental disorders and 24.1 percent were mentally retarded. These conditions were also the most frequent diagnoses for disabled children, accounting for 23.8 percent and 38.3 percent, respectively.

7.A SSI: Summary

Table 7.A1.—Number of **persons** receiving federally administered payments, total amount, and average monthly amount, by source of payment and category, December 1995

Source of payment	Total	Aged		Blind		Disabled	
		Number of persons					
Federally administered payments ¹	6,514,134	1,446,122		283,545		3,498,467	
Federal payment only.....	3,996,329	782,732		44,850		3,168,747	
Both Federal payment and State supplementation.....	2,198,164	531,988		32,214		1,633,962	
State supplementation only.....	319,641	131,402		6,481		181,758	
Total with—							
Federal payment ⁴	6,194,493	1,314,720		77,064		4,802,709	
State supplementation ⁵	2,517,805	663,390		38,695		1,815,720	
		Amount of payments (in thousands)					
Total.....	\$2,334,664	\$362,478		\$30,909		\$1,941,278	
Federal payments.....	2,069,693	289,246		25,127		1,755,320	
State supplementation.....	264,971	73,232		5,781		185,958	
		Average monthly amount					
Total.....	\$358.40	\$250.65		\$369.96		\$389.47	
Federal payments.....	334.12	220.01		326.06		365.49	
State supplementation.....	105.24	110.39		149.40		102.42	

¹ All persons with a Federal SSI payment and/or federally administered State supplementation.

² Includes approximately 20,592 persons aged 65 or older.

³ Includes approximately 648,116 persons aged 65 or older.

⁴ All persons with a Federal SSI payment whether receiving a Federal payment

only or both a Federal payment and State supplementation.

⁵ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Note: For more recent data, see table 2.A2 in the *Social Security Bulletin*.

Table 7.A2.—Number of **adult units and children** receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1995

Source of payment	Adult units						Blind and disabled children
	Aged		Blind		Disabled		
	Individual	Couple	Individual	Couple	Individual	Couple	
	Number of persons						
Federally administered payments ¹	1,116,474	135,403	67,236	3,246	3,692,925	120,483	974,189
Federal payment only.....	625,073	59,444	36,155	1,569	2,286,588	73,627	689,277
Both Federal payment and State supplementation.....	393,699	61,308	25,500	1,354	1,247,383	39,029	282,507
State supplementation only.....	97,702	14,651	5,581	323	158,954	7,827	2,405
Total with—							
Federal payment ²	1,018,772	120,752	61,655	2,923	3,533,971	112,656	971,784
State supplementation ³	491,401	75,959	31,081	1,677	1,406,337	46,856	284,912
	Amount of payments (in thousands)						
Total.....	\$273,935	\$87,121	\$24,472	\$2,215	\$1,414,040	\$75,187	\$435,966
Federal payments.....	223,242	64,482	19,946	1,580	1,259,689	61,555	420,588
State supplementation.....	50,693	22,639	4,526	635	154,350	13,631	15,378
	Average monthly amount						
Total.....	\$245.36	\$643.42	\$363.97	\$682.38	\$382.91	\$624.05	\$447.52
Federal payments.....	219.13	534.00	323.51	540.38	356.45	546.40	432.80
State supplementation.....	103.16	298.04	145.63	378.93	109.75	290.92	53.97

¹ All persons with a Federal SSI payment and or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Table 7.A3.—Number of persons receiving payments, by source of payment and category, January 1974 and December 1975-95

Month and year	Total	Federally administered ¹	Federal SSI ²	State supplementation				
				Total	Federally administered		State administered ⁴	
					Total ³	Only	Total	Only
All persons								
January 1974	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
December:								
1975	4,359,625	4,314,275	3,893,419	1,987,409	1,684,018	420,856	303,391	45,350
1980	4,194,100	4,142,017	3,682,411	1,934,239	1,684,765	459,606	249,474	52,083
1985	4,200,177	4,138,021	3,799,092	1,915,503	1,660,847	338,929	254,656	62,156
1987	4,457,847	4,384,999	4,019,297	2,078,503	1,806,847	365,702	271,656	72,848
1988	4,541,441	4,463,869	4,088,988	2,154,759	1,884,675	374,881	270,084	77,572
1989	4,672,577	4,593,059	4,206,390	2,224,122	1,949,585	386,669	274,537	79,518
1990	4,888,180	4,817,127	4,412,131	2,343,803	2,058,273	404,996	285,530	71,053
1991	5,199,539	5,118,470	4,729,639	2,512,220	2,204,329	388,831	307,891	81,069
1992	5,646,877	5,566,189	5,202,249	2,684,371	2,371,564	363,940	312,807	80,688
1993	6,064,502	5,984,330	5,635,995	2,849,887	2,536,349	348,335	313,538	80,172
1994	6,377,111	6,295,786	5,965,130	2,950,470	2,628,431	330,658	322,039	81,325
1995	6,515,753	6,514,134	6,194,493	2,817,408	2,517,805	319,641	299,603	61,619
Aged								
January 1974	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
December:								
1975	2,333,685	2,307,105	2,024,765	1,028,596	843,917	282,340	184,679	26,580
1980	1,838,381	1,807,776	1,533,366	837,318	702,763	274,410	134,555	30,605
1985	1,529,674	1,504,469	1,322,292	698,634	583,913	182,177	114,721	25,205
1987	1,483,353	1,455,387	1,268,123	705,638	594,522	187,264	111,116	27,966
1988	1,464,459	1,433,420	1,245,065	720,765	608,023	188,355	112,742	31,039
1989	1,471,216	1,439,043	1,247,428	734,025	622,972	191,615	111,053	32,173
1990	1,484,160	1,454,041	1,256,623	765,420	649,530	197,418	115,890	30,119
1991	1,497,817	1,464,684	1,278,674	785,366	665,406	186,010	119,960	33,133
1992	1,504,586	1,471,022	1,304,469	792,289	674,463	166,553	117,826	33,564
1993	1,507,463	1,474,852	1,323,577	801,226	685,779	151,275	115,447	32,611
1994	1,499,367	1,465,905	1,325,459	801,257	685,712	139,446	115,545	33,462
1995	1,479,415	1,446,122	1,314,720	777,841	663,390	131,402	114,451	33,293
Blind								
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
December:								
1975	75,315	74,489	68,375	36,309	31,376	6,114	4,933	826
1980	79,139	78,401	68,945	39,863	36,214	9,456	3,649	738
1985	82,622	82,220	73,817	41,323	38,291	8,403	3,032	402
1987	83,876	83,421	74,711	42,915	39,801	8,710	3,114	455
1988	83,316	82,864	74,133	43,119	40,025	8,731	3,094	452
1989	83,267	82,765	73,953	43,128	40,047	8,812	3,081	502
1990	84,109	83,686	74,781	43,376	40,334	8,905	3,042	423
1991	85,227	84,549	76,143	44,918	41,323	8,406	3,595	678
1992	86,070	85,400	77,634	45,234	41,682	7,766	3,552	670
1993	86,169	85,456	78,018	45,373	41,771	7,438	3,602	713
1994	85,609	84,911	78,033	44,779	41,253	6,878	3,526	698
1995	84,273	83,545	77,064	42,272	38,695	6,481	3,577	728
Disabled								
January 1974	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
December:								
1975	1,950,625	1,932,681	1,800,279	922,229	808,725	132,402	113,504	17,944
1980	2,276,130	2,255,840	2,080,100	1,050,155	945,788	175,740	104,367	20,290
1985	2,586,741	2,551,332	2,402,983	1,167,326	1,038,643	148,349	128,683	35,409
1987	2,888,852	2,846,191	2,676,463	1,319,122	1,172,524	169,728	146,598	42,661
1988	2,992,606	2,947,585	2,769,790	1,389,542	1,236,627	177,795	152,915	45,021
1989	3,117,095	3,071,251	2,885,009	1,445,715	1,286,566	186,242	159,149	45,844
1990	3,319,911	3,279,400	3,080,727	1,535,007	1,368,409	198,673	166,598	40,511
1991	3,615,438	3,569,237	3,374,822	1,680,590	1,497,600	194,415	182,990	46,201
1992	4,055,105	4,009,767	3,820,146	1,845,464	1,655,419	189,621	190,045	45,338
1993	4,469,711	4,424,022	4,234,400	2,001,855	1,808,799	189,622	193,056	45,689
1994	4,790,658	4,744,970	4,560,638	2,102,711	1,901,466	184,332	201,245	45,688
1995	5,010,326	4,984,467	4,802,709	1,995,262	1,815,720	181,758	179,542	25,859

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether

receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons with State-administered State supplementation whether receiving State supplementation only or both a Federal payment and State supplementation. Includes data not distributed by category.

7.A SSI: Summary

Table 7.A4.—Total amount of payments, by source of payment and category, 1974-95

(In thousands)

Year	Total	Federal SSI	State supplementation	
			Federally administered	State administered ¹
All persons				
1974	\$5,245,719	\$3,833,161	\$1,263,652	\$148,906
1975	5,878,224	4,313,538	1,402,534	162,152
1980	7,940,734	5,866,354	1,848,286	226,094
1985	11,060,476	8,777,341	1,972,597	310,538
1987	12,951,091	10,029,197	2,562,700	359,194
1988	13,786,207	10,734,202	2,670,561	381,444
1989	14,979,898	11,606,066	2,954,668	419,164
1990	16,598,680	12,893,805	3,239,154	465,721
1991	18,524,229	14,764,795	3,230,844	528,590
1992	22,232,503	18,246,934	3,435,476	550,093
1993	24,556,867	20,721,613	3,269,540	565,714
1994	25,876,571	22,175,233	3,115,854	585,483
1995	27,627,658	23,919,430	3,117,850	590,378
Aged				
1974	\$2,503,407	\$1,782,742	\$631,292	\$89,373
1975	2,604,792	1,842,980	673,535	88,277
1980	2,734,270	1,860,194	756,829	117,247
1985	3,034,596	2,202,557	694,114	137,925
1987	3,194,145	2,199,544	848,782	145,819
1988	3,298,922	2,276,729	872,671	149,522
1989	3,476,324	2,362,327	953,956	160,041
1990	3,736,104	2,521,382	1,038,006	176,716
1991	3,890,412	2,691,681	998,652	200,079
1992	4,139,612	2,901,063	1,023,030	215,519
1993	4,247,684	3,097,616	933,852	218,624
1994	4,366,528	3,265,711	876,053	224,764
1995	4,467,146	3,374,772	864,450	227,924
Blind				
1974	\$130,195	\$91,308	\$34,483	\$4,404
1975	130,936	92,427	34,813	3,696
1980	190,075	131,506	54,321	4,248
1985	264,162	195,183	64,657	4,322
1987	291,174	207,405	79,218	4,551
1988	302,135	216,705	80,690	4,740
1989	315,692	225,138	85,517	5,037
1990	334,120	238,415	90,534	5,171
1991	346,828	254,140	86,437	6,251
1992	370,769	275,606	87,783	7,380
1993	374,959	287,754	79,479	7,765
1994	372,461	292,102	72,596	7,763
1995	375,271	298,238	69,203	8,071
Disabled				
1974	\$2,601,936	\$1,959,112	\$597,876	\$44,948
1975	3,142,476	2,378,131	694,186	70,159
1980	5,013,948	3,874,655	1,037,137	102,156
1985	7,754,588	6,379,601	1,213,826	161,161
1987	9,457,787	7,622,247	1,634,701	200,839
1988	10,176,906	8,240,768	1,717,200	218,938
1989	11,180,155	9,018,601	1,915,195	246,359
1990	12,520,568	10,134,007	2,110,615	275,946
1991	14,268,192	11,818,974	2,145,755	303,463
1992	17,710,514	15,070,265	2,324,664	315,585
1993	19,928,376	17,336,243	2,256,209	333,477
1994	21,131,001	18,617,421	2,167,205	346,375
1995	22,782,106	20,246,415	2,184,197	347,935

¹ Includes data not distributed by category.

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.A5.—Average monthly amount, by source of payment and category, January 1974 and December 1975-95

Month and year	Total	Federally administered	Federal SSI	State supplementation		
				Total	Federally administered	State administered
All persons						
January 1974.....	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December:						
1975.....	116.36	114.39	96.17	66.86	70.71	45.59
1980.....	170.42	167.77	143.35	96.93	99.15	79.85
1984.....	221.87	219.01	196.16	97.46	97.61	96.60
1985.....	228.66	226.06	200.84	103.06	103.82	98.05
1986.....	246.93	244.48	215.40	114.14	115.47	105.93
1987.....	254.23	251.58	218.39	122.95	124.76	110.85
1988.....	263.09	260.18	227.49	122.80	122.68	123.60
1989.....	277.65	274.63	238.83	131.61	131.70	130.90
1990.....	303.19	299.22	261.47	140.11	139.79	141.01
1991.....	324.44	320.53	286.03	132.99	130.55	150.46
1992.....	361.63	358.49	329.74	121.70	118.08	149.14
1993.....	348.18	344.92	317.41	113.22	108.50	151.00
1994.....	353.86	350.54	325.26	107.22	101.46	154.15
1995.....	361.58	358.40	334.12	109.31	105.24	143.91
Aged						
January 1974.....	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
December:						
1975.....	92.99	90.93	75.94	61.48	66.38	39.12
1980.....	131.75	128.20	106.70	93.85	96.97	77.55
1984.....	162.55	157.88	138.13	94.77	95.00	93.71
1985.....	168.30	164.26	141.51	100.65	102.76	89.90
1986.....	178.20	173.66	146.87	111.51	113.51	102.07
1987.....	187.24	180.64	149.01	121.59	124.36	106.74
1988.....	193.32	188.23	156.06	123.20	124.18	117.91
1989.....	203.83	198.81	162.82	131.82	133.21	124.00
1990.....	218.81	212.66	173.63	139.22	140.15	133.99
1991.....	228.15	221.30	184.51	134.72	132.56	146.69
1992.....	234.35	227.39	194.81	124.30	119.17	153.64
1993.....	243.62	236.52	204.11	121.19	114.74	159.48
1994.....	250.13	242.54	211.85	117.35	108.69	168.71
1995.....	256.92	250.65	220.01	116.80	110.39	154.26
Blind						
January 1974.....	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December:						
1975.....	148.96	146.57	116.40	89.78	94.32	61.13
1980.....	215.70	213.23	169.91	134.39	138.15	97.45
1984.....	268.30	265.11	223.62	136.78	138.65	115.00
1985.....	277.32	274.32	228.64	146.04	148.25	117.95
1986.....	290.23	287.27	235.95	157.85	160.92	119.69
1987.....	299.74	296.67	239.40	169.08	172.45	125.92
1988.....	309.47	306.34	249.57	168.88	171.96	128.83
1989.....	322.97	319.76	258.82	179.72	182.86	138.84
1990.....	345.17	341.52	276.72	192.23	195.54	148.52
1991.....	355.33	350.97	290.77	181.31	182.31	169.98
1992.....	366.06	361.59	308.64	166.82	165.99	176.86
1993.....	363.94	359.27	309.84	158.40	156.30	183.12
1994.....	369.30	364.49	319.74	148.84	145.41	189.49
1995.....	374.76	369.96	326.06	152.68	149.40	188.58
Disabled						
January 1974.....	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
December:						
1975.....	143.07	141.15	118.15	71.97	74.32	55.26
1980.....	200.06	197.90	169.48	97.92	99.28	86.18
1984.....	258.08	256.15	229.58	98.08	97.59	101.80
1985.....	262.71	260.95	232.63	103.26	102.78	107.06
1986.....	283.08	281.63	249.42	114.49	114.90	111.24
1987.....	288.29	286.54	250.67	122.72	123.34	117.69
1988.....	295.86	293.87	259.00	120.91	120.35	125.37
1989.....	311.20	308.94	271.18	129.81	129.38	133.28
1990.....	339.43	336.52	296.93	138.16	137.97	144.55
1991.....	363.54	360.53	324.39	130.66	128.23	150.47
1992.....	408.72	406.52	376.24	119.26	116.43	143.95
1993.....	383.11	380.78	352.96	108.81	105.03	144.19
1994.....	386.04	383.66	358.34	102.29	97.91	143.65
1995.....	392.27	389.47	365.49	105.30	102.42	134.43

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

7.A SSI: Summary

Table 7.A8.—Number of persons awarded federally administered payments, by category, 1974-95¹

Period	Total	Adults				Children		
		Total	Aged	Blind	Disabled	Total	Blind	Disabled
1974.....	965,134	916,293	553,836	5,367	357,090	48,841	1,202	47,639
1975.....	702,139	642,933	259,822	4,577	378,534	59,206	1,257	57,949
1976.....	542,355	498,626	171,798	3,728	323,100	43,729	1,007	42,722
1977.....	557,570	509,553	189,750	4,558	315,245	48,017	1,195	46,822
1978.....	532,447	480,163	177,224	5,079	297,860	52,284	1,296	50,988
1979.....	483,993	433,138	159,927	5,201	268,010	50,855	1,275	49,580
1980.....	496,137	444,028	169,862	6,146	268,020	52,109	1,430	50,679
1981 ²	378,515	333,408	107,297	5,267	220,844	45,107	1,248	43,859
1982 ³	306,325	266,507	83,039	4,385	179,083	39,818	1,134	38,684
1983.....	419,648	370,801	135,240	5,488	230,073	48,847	1,391	47,456
1984.....	554,251	504,773	201,432	5,858	297,483	49,478	1,363	48,115
1985.....	506,170	455,379	142,706	5,625	307,048	50,791	1,331	49,460
1986.....	572,122	517,644	148,618	5,366	363,660	54,478	1,225	53,253
1987.....	554,490	502,665	154,144	5,143	343,378	51,825	1,119	50,706
1988.....	548,598	497,405	154,809	4,774	337,822	51,193	1,076	50,117
1989.....	598,238	543,741	175,026	4,777	363,938	54,497	1,120	53,377
1990.....	685,398	602,645	179,447	4,925	418,273	82,753	1,152	81,601
1991.....	776,931	651,110	174,656	4,891	471,563	125,821	1,201	124,620
1992.....	956,053	764,999	175,392	5,053	584,554	191,054	1,215	189,839
1993.....	971,186	745,575	169,711	4,521	571,343	225,611	1,090	224,521
1994.....	883,130	677,504	144,023	4,144	529,337	205,626	860	204,766
1995.....	821,894	644,485	128,408	3,602	512,475	177,409	778	176,631

¹ Represents period in which award was processed, not date of entitlement to payments.

² Estimate based on 10 months of data.

³ Estimate based on 11 months of data.

Table 7.A9.—Number of persons receiving federally administered payments, by category, 1974-95

Period	Total	Adults				Children		
		Total	Aged	Blind	Disabled	Total	Blind	Disabled
December:								
1974.....	3,996,064	3,925,164	2,285,909	71,516	1,567,739	70,900	3,100	67,800
1975.....	4,314,275	4,186,100	2,307,105	70,143	1,808,852	128,175	4,346	123,829
1976.....	4,235,939	4,082,811	2,147,697	71,480	1,863,634	153,128	4,886	148,242
1977.....	4,237,692	4,062,478	2,050,921	72,256	1,939,301	175,214	5,106	170,108
1978.....	4,216,925	4,019,426	1,967,900	71,371	1,980,155	197,499	5,764	191,735
1979.....	4,149,575	3,937,487	1,871,716	71,026	1,994,745	212,088	6,224	205,864
1980.....	4,142,017	3,913,453	1,807,776	71,548	2,034,129	228,564	6,853	221,711
1981.....	4,018,875	3,788,781	1,678,090	71,463	2,039,228	230,094	7,107	222,987
1982.....	3,857,590	3,628,439	1,548,741	70,158	2,009,540	229,151	7,198	221,953
1983.....	3,901,497	3,665,117	1,515,400	71,448	2,078,269	236,380	7,512	228,868
1984.....	4,029,333	3,780,700	1,530,287	72,632	2,177,781	248,633	7,892	240,741
1985.....	4,138,021	3,872,396	1,504,469	73,960	2,294,267	265,325	8,260	257,065
1986.....	4,269,184	3,989,047	1,473,428	74,726	2,440,893	280,137	8,389	271,748
1987.....	4,384,999	4,096,274	1,455,387	75,103	2,565,784	288,725	8,318	280,407
1988.....	4,463,869	4,173,613	1,433,420	74,822	2,665,371	290,256	8,042	282,214
1989.....	4,593,059	4,296,761	1,439,043	74,855	2,782,863	296,298	7,910	288,388
1990.....	4,817,127	4,476,897	1,454,041	75,446	2,947,410	340,230	8,240	331,990
1991.....	5,118,470	4,679,617	1,464,684	75,889	3,139,044	438,853	8,660	430,193
1992.....	5,566,189	4,942,344	1,471,022	75,998	3,395,324	623,845	9,402	614,443
1993.....	5,984,330	5,213,829	1,474,852	76,249	3,662,728	770,501	9,207	761,294
1994.....	6,295,786	5,403,243	1,465,905	75,783	3,861,555	892,543	9,128	883,415
1995.....	6,514,134	5,539,945	1,446,122	74,563	4,019,260	974,189	8,982	965,207

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.B1.—Number of persons receiving federally administered payments and total amount, by category, 1995

State	Number, ¹ December				Amount of payments during year ³ (in thousands)			
	Total	Aged	Blind ²	Disabled ²	Total ⁴	Aged	Blind	Disabled
Total.....	6,514,134	1,446,122	83,545	4,984,467	\$27,037,280	\$4,239,222	\$367,441	\$22,430,612
Alabama ⁵	165,093	38,052	1,465	125,576	600,307	71,703	5,212	523,392
Alaska ⁵	6,879	1,217	116	5,546	27,168	3,018	439	23,712
Arizona ⁵	72,961	13,505	891	58,565	287,781	34,142	3,648	249,993
Arkansas.....	94,486	20,826	1,157	72,503	325,521	35,146	4,233	286,142
California.....	1,031,872	332,090	21,979	677,803	5,391,186	1,466,413	122,516	3,802,257
Colorado ⁵	56,672	9,608	552	46,512	216,682	23,797	2,180	190,704
Connecticut ⁵	44,661	7,668	501	36,492	181,093	21,855	2,079	157,160
Delaware.....	10,996	1,573	120	9,303	40,354	3,326	440	36,588
District of Columbia.....	20,238	3,246	187	16,805	83,371	7,427	777	75,166
Florida.....	338,246	99,038	3,255	235,953	1,299,714	288,175	12,827	998,712
Georgia.....	198,933	43,666	2,549	152,718	691,870	82,579	9,460	599,830
Hawaii.....	18,731	7,552	159	11,020	81,901	28,117	746	53,037
Idaho ⁵	16,605	1,968	151	14,486	62,647	3,540	609	58,498
Illinois ⁵	266,563	35,769	2,461	228,333	1,159,673	104,987	10,082	1,044,606
Indiana ⁵	88,757	9,440	1,084	78,233	348,047	17,932	4,060	326,054
Iowa.....	41,571	5,999	1,002	34,570	148,267	10,787	3,588	133,893
Kansas.....	37,552	4,678	400	32,474	140,914	9,291	1,544	130,079
Kentucky ⁵	165,286	24,675	1,739	138,872	634,604	47,083	6,942	580,578
Louisiana.....	182,104	33,339	2,182	146,583	716,609	66,911	8,542	641,156
Maine.....	30,841	5,956	281	24,604	96,235	7,791	991	87,452
Maryland.....	82,494	16,834	833	64,827	332,473	44,535	3,217	284,721
Massachusetts.....	163,528	46,829	4,563	112,136	700,198	143,356	21,225	535,616
Michigan.....	210,265	23,143	2,092	185,030	895,519	54,494	8,708	832,318
Minnesota ⁵	62,126	10,421	777	50,928	234,710	24,225	2,973	207,511
Mississippi.....	141,061	32,026	1,461	107,574	504,058	59,433	5,144	439,481
Missouri ⁵	113,734	17,465	1,032	95,237	430,592	33,181	3,996	393,415
Montana.....	14,057	1,674	133	12,250	52,618	2,940	526	49,152
Nebraska ⁵	21,326	3,084	258	17,984	76,359	5,427	899	70,033
Nevada.....	20,783	6,072	610	14,101	78,875	16,123	2,639	60,111
New Hampshire ⁵	10,533	1,314	106	9,113	38,616	2,436	367	35,813
New Jersey.....	144,004	35,450	1,123	107,431	594,215	111,099	4,499	478,617
New Mexico ⁵	44,755	9,844	644	34,267	165,586	21,672	2,339	141,575
New York.....	588,538	145,502	3,784	439,252	2,723,524	521,216	16,755	2,185,553
North Carolina ⁵	190,790	44,058	2,443	144,289	639,049	79,963	8,806	550,280
North Dakota ⁵	8,970	1,820	92	7,058	28,790	3,270	330	25,189
Ohio.....	248,195	21,770	2,464	223,961	1,043,869	48,920	9,838	985,111
Oklahoma ⁵	74,281	15,208	971	58,102	266,317	28,609	3,820	233,889
Oregon ⁵	47,124	7,183	617	39,324	182,778	17,133	2,465	163,178
Pennsylvania.....	264,564	42,952	2,719	218,893	1,158,955	112,321	11,356	1,035,278
Rhode Island.....	24,245	4,948	244	19,053	99,506	13,023	978	85,504
South Carolina ⁵	111,095	23,851	1,782	85,462	384,210	44,385	6,629	333,197
South Dakota.....	13,631	2,506	130	10,995	47,091	4,337	490	42,264
Tennessee.....	179,676	32,697	1,860	145,119	647,789	58,796	7,305	581,688
Texas ⁶	404,097	126,932	5,652	271,513	1,391,478	280,955	21,052	1,089,471
Utah.....	20,462	2,210	292	17,960	80,462	5,901	1,222	73,439
Vermont.....	13,015	2,101	131	10,783	50,020	4,175	522	45,323
Virginia ⁵	130,310	28,120	1,604	100,586	471,305	62,272	6,105	402,929
Washington.....	91,654	13,068	931	77,655	398,100	41,985	3,884	352,231
West Virginia ⁶	67,791	7,737	708	59,346	275,764	14,558	2,829	258,377
Wisconsin.....	111,585	18,548	1,188	91,849	486,608	42,571	5,327	438,711
Wyoming ⁵	5,759	682	58	5,019	20,871	1,110	215	19,546
Other:								
Northern Mariana Islands ⁶	544	190	12	342	2,390	777	59	1,553

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Includes 20,592 blind and 648,116 disabled persons aged 65 or older.

³ Federal SSI payments and federally administered State supplementation.

⁴ Includes \$639 thousand for unknown States.

⁵ Federal SSI payments only. State has State-administered supplementation.

⁶ Federal SSI payments only. State supplementary payments not made.

Note: For more recent data, see tables 2.A8 and 2.A9 in the *Social Security Bulletin*.

7.B SSI: State Data

Table 7.B2.—Number of persons receiving State-administered supplementation and total amount of payments, by category, 1995 ¹

State	Number, December				Amount of payments during year (in thousands)			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 299,603	114,451	3,577	179,542	² \$590,378	\$227,924	\$8,071	\$347,935
Alabama	1,907	976	22	909	1,305	654	14	637
Alaska ³	4,726	1,744	62	2,920	12,970	4,761	174	8,035
Arizona.....	620	...	...	620	403	(4)	...	403
Colorado.....	30,812	23,933	42	6,837	54,430	39,782	35	14,613
Connecticut.....	29,147	8,448	152	20,547	100,151	30,409	592	69,150
Florida ³	14,223	6,504	(4)	⁵ 7,719	18,836	7,748	(4)	⁵ 10,634
Idaho ³	2,985	970	21	1,994	4,204	1,153	19	3,032
Illinois.....	44,443	7,415	194	36,834	73,488	6,414	221	66,853
Indiana.....	1,139	527	6	606	3,571	1,303	15	2,253
Kentucky.....	5,852	2,953	62	2,837	16,709	8,693	104	7,912
Maryland.....	² 1,793	(4)	(4)	(4)	² 6,268	(4)	(4)	(4)
Minnesota ³	17,571	3,897	188	13,486	53,469	8,100	314	45,055
Missouri	10,365	4,725	902	4,738	25,068	10,951	3,118	10,999
Nebraska.....	6,421	1,532	61	4,828	6,133	1,213	36	4,884
New Hampshire.....	6,752	1,535	224	4,993	11,025	1,679	553	8,793
New Mexico.....	² 240	(4)	(4)	(4)	² 313	(4)	(4)	(4)
North Carolina.....	19,994	11,725	217	8,052	107,478	60,765	1,335	45,378
North Dakota ³	355	151	1	203	1,968	805	10	1,153
Oklahoma ³	68,765	26,440	639	41,686	39,411	14,784	397	24,230
Oregon ³	16,971	4,709	706	11,556	20,169	12,079	955	7,135
South Carolina.....	4,250	2,461	23	1,766	13,022	7,335	86	5,601
South Dakota.....	232	134	2	96	851	479	6	366
Virginia.....	6,988	3,348	26	3,614	19,051	8,793	80	10,178
Wyoming.....	2,828	99	28	2,701	672	24	7	641

¹ Excludes data for Iowa, North Dakota, and Ohio.

² Includes data not distributed by category.

³ Data partly estimated.

⁴ Data not available.

⁵ Includes data for the blind.

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1995

State	Total		Federal SSI		State supplementation		Number with—		
	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supplementation ⁴	State supplementation only
Total ⁵	6,514,134	\$358.40	6,194,493	\$334.12	2,517,805	\$105.24	3,996,329	2,198,164	319,641
Alabama.....	165,093	313.39	165,093	313.39	...	...	165,093	...	...
Alaska.....	6,879	333.69	6,879	333.69	...	...	6,879	...	...
Arizona.....	72,961	342.93	72,961	342.93	(6)	(6)	72,960	(6)	...
Arkansas.....	94,486	297.56	94,486	297.55	24	30.55	94,462	24	...
California.....	1,031,872	445.94	843,322	346.71	1,031,537	162.63	335	842,987	188,550
Colorado.....	56,672	329.22	56,672	329.22	...	...	56,672	...	...
Connecticut.....	44,661	349.94	44,661	349.94	(6)	(6)	44,660	(6)	...
Delaware.....	10,996	320.93	10,905	317.43	529	127.31	10,467	438	91
District of Columbia.....	20,238	350.20	20,067	340.63	20,226	12.46	12	20,055	171
Florida.....	338,246	340.59	338,245	340.59	(6)	(6)	338,242	(6)	(6)
Georgia.....	198,933	303.70	198,931	303.69	36	63.69	198,897	34	(6)
Hawaii.....	18,731	378.87	17,971	341.36	16,988	56.62	1,743	16,228	760
Idaho.....	16,605	324.11	16,605	324.10	(6)	(6)	16,604	(6)	...
Illinois.....	266,563	369.98	266,563	369.98	(6)	(6)	266,562	(6)	...
Indiana.....	88,757	341.00	88,757	341.00	...	...	88,757	...	...
Iowa.....	41,571	304.91	41,268	301.02	2,029	124.68	39,542	1,726	303
Kansas.....	37,552	331.62	37,550	331.63	22	20.30	37,530	20	(6)
Kentucky.....	165,286	335.72	165,286	335.72	...	...	165,286	...	...
Louisiana.....	182,104	336.18	182,103	336.18	60	14.62	182,044	59	(6)
Maine.....	30,841	276.57	294.24	294.24	30,805	21.47	36	26,706	4,099
Maryland.....	82,494	352.93	82,490	352.91	78	42.26	82,416	74	(6)
Massachusetts.....	163,528	372.42	139,672	336.59	163,424	84.99	104	139,568	23,856
Michigan.....	210,265	364.48	205,854	360.45	22,632	107.69	187,633	18,221	4,411
Minnesota.....	62,126	324.11	62,126	324.11	...	...	62,126	...	...
Mississippi.....	141,061	303.75	141,060	303.75	34	18.03	141,027	33	(6)
Missouri.....	113,734	326.80	113,734	326.80	...	...	113,734	...	...
Montana.....	14,057	325.71	13,936	323.05	1,009	75.68	13,048	888	121
Nebraska.....	21,326	305.94	21,326	305.94	...	...	21,326	...	...
Nevada.....	20,783	340.42	19,909	338.06	6,592	52.24	14,191	5,718	874
New Hampshire.....	10,533	323.20	10,533	323.20	...	...	10,533	...	...
New Jersey.....	144,004	355.78	135,589	329.22	143,515	45.96	489	135,100	8,415
New Mexico.....	44,755	323.15	44,755	323.15	...	...	44,755	...	...
New York.....	588,538	402.40	538,238	357.30	583,725	76.26	4,813	533,425	50,300
North Carolina.....	190,790	293.16	190,790	293.16	...	...	190,790	...	...
North Dakota.....	8,970	272.49	8,970	272.49	...	...	8,970	...	...
Ohio.....	248,195	362.33	248,192	362.33	59	27.52	248,136	56	(6)
Oklahoma.....	74,281	308.87	74,281	308.87	...	...	74,281	...	...
Oregon.....	47,124	341.06	47,124	341.06	...	...	47,124	...	...
Pennsylvania.....	264,564	378.93	250,701	352.69	258,505	45.77	6,059	244,642	13,863
Rhode Island.....	24,245	355.69	21,509	324.67	24,213	67.75	32	21,477	2,736
South Carolina.....	111,095	300.29	111,095	300.29	...	...	111,095	...	...
South Dakota.....	13,631	294.56	13,631	294.51	20	32.01	13,611	20	...
Tennessee.....	179,676	316.02	179,675	316.02	9	88.57	79,667	8	(6)
Texas.....	404,097	295.62	404,097	295.62	...	...	404,097	...	...
Utah.....	20,462	338.94	20,452	338.84	1,643	3.32	18,819	1,633	10
Vermont.....	13,015	331.66	11,416	299.34	12,995	69.21	20	11,396	1,599
Virginia.....	130,310	314.26	130,310	314.26	...	...	130,310	...	...
Washington.....	91,654	372.41	89,365	358.10	88,237	24.15	3,417	85,948	2,289
West Virginia.....	67,791	360.27	67,791	360.27	...	...	67,791	...	...
Wisconsin.....	111,585	371.27	94,407	326.18	108,851	97.70	2,734	91,673	17,178
Wyoming.....	5,759	311.11	5,759	311.11	...	...	5,759	...	...
Other:									
Northern Mariana Islands.....	544	402.87	544	402.87	...	...	544	...	...

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

⁴ All persons eligible for both a Federal SSI payment and federally administered State supplementation.

⁵ Includes State unknown.

⁶ Data not shown for fewer than six persons, but are included in totals.

7.B SSI: State Data

Table 7.B7.—Total amount, Federal payments, and State supplementation, 1995

[In thousands]

State	Total ¹	Federal SSI ¹	State supplementation	
			Federally administered ²	State administered
Total.....	\$27,627,658	\$23,919,430	\$3,117,850	\$590,378
Alabama.....	601,612	600,307	...	1,305
Alaska.....	40,138	27,168	...	³ 12,970
Arizona.....	288,184	287,781	...	³ 403
Arkansas.....	325,521	325,518	3	...
California.....	5,391,186	3,405,877	1,985,309	...
Colorado.....	271,112	216,682	...	54,430
Connecticut.....	281,244	181,093	...	100,151
Delaware.....	40,354	39,550	804	...
District of Columbia.....	83,371	79,645	3,726	...
Florida.....	1,318,550	1,299,714	...	18,836
Georgia.....	691,870	691,854	16	...
Hawaii.....	81,901	70,601	11,300	...
Idaho.....	66,851	62,647	...	³ 4,204
Illinois.....	1,233,161	1,159,673	...	73,488
Indiana.....	351,618	348,047	...	3,571
Iowa.....	148,267	145,316	2,951	(4)
Kansas.....	140,914	140,913	1	...
Kentucky.....	651,313	634,604	...	16,709
Louisiana.....	716,609	716,608	1	...
Maine.....	96,235	88,647	7,588	...
Maryland.....	338,741	332,464	⁵ 9	6,268
Massachusetts.....	700,198	538,808	161,390	...
Michigan.....	895,519	866,527	28,992	...
Minnesota.....	288,179	234,710	...	³ 53,469
Mississippi.....	504,058	504,051	7	...
Missouri.....	455,660	430,592	...	25,068
Montana.....	52,618	51,683	935	...
Nebraska.....	82,492	76,359	...	6,133
Nevada.....	78,875	74,934	3,941	...
New Hampshire.....	49,641	38,616	...	11,025
New Jersey.....	594,215	517,486	76,729	...
New Mexico.....	165,899	165,586	...	313
New York.....	2,723,524	2,208,941	514,583	...
North Carolina.....	746,527	639,049	...	107,478
North Dakota.....	30,758	28,790	...	1,968
Ohio.....	1,043,869	1,043,856	13	(4)
Oklahoma.....	305,728	266,317	...	39,411
Oregon.....	202,947	182,778	...	³ 20,169
Pennsylvania.....	1,158,955	1,021,411	137,544	...
Rhode Island.....	99,506	80,408	19,098	...
South Carolina.....	397,232	384,210	...	13,022
South Dakota.....	47,942	47,082	⁵ 9	851
Tennessee.....	647,795	647,795	(6)	...
Texas.....	1,391,478	1,391,478	(7)	(7)
Utah.....	80,462	80,404	58	...
Vermont.....	50,020	39,435	10,585	...
Virginia.....	490,356	471,305	...	19,051
Washington.....	398,100	370,075	28,025	...
West Virginia.....	275,764	275,764	(7)	(7)
Wisconsin.....	486,608	362,160	124,448	...
Wyoming.....	21,543	20,871	...	672
Other: Northern Mariana Islands.....	2,390	2,390	(7)	(7)

¹ Includes \$639 thousand for unknown States. Federal SSI includes \$847 thousand for unknown States.

² The sum of federally administered State supplementation payments exceeds the total by \$215 thousand. This amount represents refunds of State payments that had not yet been distributed.

³ Data estimated.

⁴ Excludes data for Iowa and Ohio.

⁵ Mandatory payments are federally administered and optional payments are State administered.

⁶ Less than \$500.

⁷ State payments not made.

Table 7.B8.—Number of blind and disabled children receiving federally administered payments, December 1995

State	Total	Blind	Disabled
Total.....	974,189	8,982	965,207
Alabama.....	28,788	91	28,697
Alaska.....	959	19	940
Arizona.....	11,907	147	11,760
Arkansas.....	18,888	131	18,757
California.....	74,977	1,846	73,131
Colorado.....	9,783	70	9,713
Connecticut.....	5,605	79	5,526
Delaware.....	2,405	23	2,382
District of Columbia.....	2,884	13	2,871
Florida.....	58,603	311	58,292
Georgia.....	28,605	262	28,343
Hawaii.....	907	11	896
Idaho.....	3,687	29	3,658
Illinois.....	48,962	248	48,714
Indiana.....	19,768	150	19,618
Iowa.....	7,460	168	7,292
Kansas.....	8,442	55	8,387
Kentucky.....	23,035	147	22,888
Louisiana.....	40,523	220	40,303
Maine.....	2,691	36	2,655
Maryland.....	12,792	77	12,715
Massachusetts.....	16,540	621	15,919
Michigan.....	40,131	207	39,924
Minnesota.....	11,203	162	11,041
Mississippi.....	25,604	69	25,535
Missouri.....	20,890	124	20,766
Montana.....	2,448	29	2,419
Nebraska.....	4,359	33	4,326
Nevada.....	2,965	97	2,868
New Hampshire.....	1,816	15	1,801
New Jersey.....	22,069	101	21,968
New Mexico.....	6,717	60	6,657
New York.....	82,296	324	81,972
North Carolina.....	30,231	270	29,961
North Dakota.....	1,318	16	1,302
Ohio.....	53,057	389	52,668
Oklahoma.....	11,620	164	11,456
Oregon.....	6,688	88	6,600
Pennsylvania.....	44,170	283	43,887
Rhode Island.....	2,835	28	2,807
South Carolina.....	18,012	211	17,801
South Dakota.....	2,732	22	2,710
Tennessee.....	24,283	192	24,091
Texas.....	57,050	710	56,340
Utah.....	4,518	74	4,444
Vermont.....	1,450	15	1,435
Virginia.....	22,778	191	22,587
Washington.....	12,340	115	12,225
West Virginia.....	8,874	97	8,777
Wisconsin.....	22,226	134	22,092
Wyoming.....	1,200	8	1,192
Other: Northern Mariana Islands.....	90	...	90
Unknown.....	8	...	8

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.B9.—Number of persons awarded federally administered payments, by category, 1995

State	Total	Adults				Children		
		Total	Aged	Blind	Disabled	Total	Blind	Disabled
Total ¹	821,894	644,485	128,408	3,602	512,475	177,409	778	176,631
Alabama.....	17,792	13,907	2,203	33	11,671	3,885	2	3,883
Alaska.....	1,383	1,101	104	5	992	282	3	279
Arizona.....	10,975	8,617	1,235	45	7,337	2,358	31	2,327
Arkansas.....	9,643	7,654	1,296	64	6,294	1,989	14	1,975
California.....	95,464	80,292	28,053	556	51,683	15,172	97	15,075
Colorado.....	8,614	6,377	926	38	5,413	2,237	11	2,226
Connecticut.....	7,272	5,979	859	35	5,085	1,293	9	1,284
Delaware.....	2,284	1,624	143	7	1,474	660	1	659
District of Columbia.....	3,350	2,538	320	9	2,209	812	1	811
Florida.....	51,546	40,038	9,929	221	29,888	11,508	24	11,484
Georgia.....	25,423	20,419	3,036	111	17,272	5,004	25	4,979
Hawaii.....	2,586	2,374	949	18	1,407	212	1	211
Idaho.....	2,664	1,877	256	11	1,610	787	7	780
Illinois.....	34,179	26,350	3,984	142	22,224	7,829	23	7,806
Indiana.....	12,486	8,981	851	64	8,066	3,505	15	3,490
Iowa.....	5,834	4,451	634	51	3,766	1,383	11	1,372
Kansas.....	6,744	4,790	508	33	4,249	1,954	4	1,950
Kentucky.....	21,968	17,222	1,903	35	15,284	4,746	12	4,734
Louisiana.....	18,365	13,935	2,403	84	11,448	4,430	9	4,421
Maine.....	4,461	3,894	609	14	3,271	567	2	565
Maryland.....	12,162	9,534	1,635	72	7,827	2,628	7	2,621
Massachusetts.....	23,168	19,385	2,969	159	16,257	3,783	47	3,736
Michigan.....	26,407	18,526	2,213	106	16,207	7,881	17	7,864
Minnesota.....	8,713	6,242	1,207	41	4,994	2,471	19	2,452
Mississippi.....	14,146	11,212	1,775	52	9,385	2,934	3	2,931
Missouri.....	15,867	12,131	1,548	62	10,521	3,736	9	3,727
Montana.....	2,234	1,721	178	4	1,539	513	5	508
Nebraska.....	3,420	2,532	334	21	2,177	888	3	885
Nevada.....	4,570	3,760	771	42	2,947	810	7	803
New Hampshire.....	2,128	1,668	126	9	1,533	460	8	452
New Jersey.....	20,905	16,448	3,664	56	12,728	4,457	9	4,448
New Mexico.....	5,632	4,494	831	28	3,635	1,138	3	1,135
New York.....	74,549	59,885	15,279	82	44,524	14,664	22	14,642
North Carolina.....	27,381	21,309	4,446	141	16,722	6,072	27	6,045
North Dakota.....	1,129	848	194	2	652	281	...	281
Ohio.....	34,082	23,308	1,950	113	21,245	10,774	44	10,730
Oklahoma.....	8,743	6,952	1,125	59	5,768	1,791	19	1,772
Oregon.....	6,625	5,346	953	24	4,369	1,279	5	1,274
Pennsylvania.....	36,472	27,636	5,184	117	22,335	8,836	32	8,804
Rhode Island.....	3,172	2,570	452	19	2,099	602	5	597
South Carolina.....	13,678	10,655	1,402	96	9,157	3,023	35	2,988
South Dakota.....	1,863	1,341	263	6	1,072	522	...	522
Tennessee.....	22,057	17,938	2,063	85	15,790	4,119	20	4,099
Texas.....	52,691	43,381	10,649	359	32,373	9,310	74	9,236
Utah.....	2,883	1,952	203	8	1,741	931	12	919
Vermont.....	1,617	1,365	236	7	1,122	252	1	251
Virginia.....	18,436	13,644	2,415	106	11,123	4,792	19	4,773
Washington.....	12,969	10,308	1,434	68	8,806	2,661	8	2,653
West Virginia.....	8,062	6,509	603	33	5,873	1,553	9	1,544
Wisconsin.....	12,142	8,771	2,025	45	6,701	3,371	7	3,364
Wyoming.....	888	650	59	4	587	238	...	238
Other:								
Northern Mariana Islands.....	67	44	21	...	23	23	...	23

¹ Includes fewer than 50 cases not distributed by State.

7.C SSI: Benefit Distributions

Table 7.C1.—Number and percentage distribution of **adults and children** receiving Federal SSI payments, by category and monthly amount, December 1995 ¹

[Based on 1-percent sample]

Monthly amount	Adults ²			Blind and disabled children
	Aged	Blind	Disabled	
Total number.....	1,093,800	68,400	3,585,700	970,700
Total percent.....	100.0	100.0	100.0	100.0
Less than \$10.00.....	1.9	1.0	1.2	.2
\$10.00–\$19.99.....	3.3	1.8	1.5	.2
\$20.00–\$39.99.....	10.1	6.7	5.8	1.4
\$40.00–\$59.99.....	5.5	2.8	3.0	.4
\$60.00–\$79.99.....	5.8	3.4	3.0	.4
\$80.00–\$99.99.....	5.7	1.8	3.0	.5
\$100.00–\$119.99.....	4.8	1.8	2.3	.5
\$120.00–\$139.99.....	4.4	2.3	2.1	.5
\$140.00–\$179.99.....	7.1	5.3	3.8	1.6
\$180.00–\$219.99.....	7.1	6.0	4.2	1.6
\$220.00–\$259.99.....	6.5	4.4	3.1	2.1
\$260.00–\$299.99.....	2.5	2.9	2.3	2.3
\$300.00–\$379.99.....	9.4	9.9	7.4	9.9
\$380.00–\$457.99.....	2.8	7.9	7.3	14.8
\$458.00 or more ³	23.2	42.1	49.9	63.7

¹ Data based on a new reporting system.

² Excludes couples.

³ Individuals living in their own household with no countable income are eligible

for a Federal SSI payment of \$458.00; percentages include some retroactive payments.

Table 7.C2.—Number and percentage distribution of **couples** receiving Federal SSI payments, by category and monthly amount, December 1995 ¹

[Based on 1-percent sample]

Monthly amount	Aged	Blind	Disabled
Total number.....	114,800	2,600	115,700
Total percent.....	100.0	² 100.0	100.0
Less than \$10.00.....	1.3	...	1.0
\$10.00–\$19.99.....	1.9	...	1.3
\$20.00–\$39.99.....	3.0	...	1.6
\$40.00–\$59.99.....	2.7	...	2.6
\$60.00–\$79.99.....	2.5	...	2.2
\$80.00–\$99.99.....	2.7	...	1.8
\$100.00–\$119.99.....	2.0	...	3.3
\$120.00–\$139.99.....	2.9	...	2.9
\$140.00–\$179.99.....	5.7	...	5.0
\$180.00–\$219.99.....	3.8	...	5.3
\$220.00–\$259.99.....	3.8	...	4.8
\$260.00–\$299.99.....	2.9	...	4.9
\$300.00–\$349.99.....	3.7	...	5.4
\$350.00–\$399.99.....	3.0	...	3.4
\$400.00–\$449.99.....	1.8	...	2.9
\$450.00–\$549.99.....	9.6	...	5.2
\$550.00–\$686.99.....	4.8	...	6.7
\$687.00 or more ³	41.8	...	39.6

¹ Data based on a new reporting system.

² Base less than 5,000 cases; number too small to meet statistical standards for reliability of derived figures.

³ Couples living in their own household with no countable income are eligible for a Federal SSI payment of \$687.00; percentages include some retroactive payments.

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average amount of income, by source of income and category, December 1995 ¹

Source of income	Total	Aged	Blind	Disabled
Total number.....	6,514,134	1,446,122	² 83,545	³ 4,984,467
Number with income				
Social Security benefits.....	2,467,015	908,679	29,916	1,528,420
Other unearned income.....	833,194	291,065	10,079	532,050
Earned income.....	279,900	26,226	6,033	247,641
Percent with income				
Social Security benefits.....	37.9	62.8	35.8	30.7
Other unearned income.....	12.8	20.1	12.1	10.7
Earned income.....	4.3	1.8	7.2	5.0
Average monthly income				
Social Security benefits.....	\$354.47	\$360.21	\$370.31	\$350.74
Other unearned income.....	105.32	84.59	92.39	116.91
Earned income.....	234.94	226.71	505.00	229.24

¹ See "Supplemental Security Income: History of Provisions" section for treatment of income.

² Includes approximately 20,592 persons aged 65 or older.

³ Includes approximately 648,116 persons aged 65 or older.

7.D SSI: Other Income Sources

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1995

State	Percent with Social Security benefits				Average monthly Social Security benefit			
	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total.....	37.9	62.8	35.8	30.7	\$354.47	\$360.21	\$370.31	\$350.74
Alabama.....	46.2	85.5	42.5	34.4	326.10	333.35	323.22	320.67
Alaska.....	26.4	30.5	26.7	25.5	322.05	279.79	343.08	332.69
Arizona.....	35.5	64.8	26.3	28.8	326.02	320.89	314.83	328.83
Arkansas.....	47.7	88.6	36.6	36.1	328.59	340.05	315.38	320.71
California.....	39.2	47.8	40.1	35.0	417.76	412.63	445.71	420.15
Colorado.....	37.1	62.6	27.4	31.9	343.71	343.05	355.00	343.86
Connecticut.....	31.7	46.4	25.1	28.7	333.37	324.69	322.66	336.45
Delaware.....	36.5	71.0	35.0	30.7	347.92	350.58	332.13	347.11
District of Columbia.....	31.5	68.8	27.3	24.4	339.15	343.86	321.25	336.81
Florida.....	35.8	51.8	32.4	29.2	334.49	336.13	327.02	333.38
Georgia.....	45.1	80.8	35.1	35.1	338.65	344.48	326.99	335.00
Hawaii.....	30.3	31.1	28.3	29.8	359.03	344.24	359.98	369.60
Idaho.....	37.1	82.5	31.1	31.0	320.18	298.03	336.06	329.55
Illinois.....	23.2	46.3	25.2	19.6	327.97	336.80	325.36	324.73
Indiana.....	32.5	77.9	28.6	27.1	330.56	347.97	331.88	324.50
Iowa.....	40.5	76.8	40.3	34.2	344.61	360.11	350.17	338.39
Kansas.....	35.3	72.4	29.5	30.1	332.88	352.20	310.67	326.45
Kentucky.....	38.0	83.6	32.3	29.9	320.65	328.54	295.93	317.07
Louisiana.....	37.1	79.6	33.3	27.4	316.78	330.47	308.50	307.90
Maine.....	55.1	91.3	45.9	46.5	382.12	405.46	353.76	371.34
Maryland.....	31.4	51.7	31.0	26.1	341.53	342.51	341.83	341.02
Massachusetts.....	42.1	66.5	45.3	31.8	398.31	408.43	414.77	388.52
Michigan.....	30.9	68.6	29.0	26.3	349.99	361.34	334.16	346.48
Minnesota.....	34.6	64.5	26.6	28.6	333.38	341.76	342.67	329.39
Mississippi.....	46.4	87.4	42.2	34.2	319.64	328.94	304.70	312.82
Missouri.....	39.6	80.0	36.9	32.2	330.26	345.45	317.79	323.49
Montana.....	39.4	80.5	33.1	33.9	343.86	355.05	329.51	340.38
Nebraska.....	40.2	79.6	39.9	33.5	343.13	359.56	329.59	336.67
Nevada.....	38.2	65.7	42.5	26.2	373.76	382.97	411.97	361.13
New Hampshire.....	40.7	70.9	39.6	36.4	340.32	339.66	351.55	340.37
New Jersey.....	33.9	46.0	35.3	29.9	358.09	355.45	353.33	359.49
New Mexico.....	41.0	74.0	29.0	31.7	319.11	322.26	313.95	317.09
New York.....	33.2	47.6	36.3	28.4	382.89	390.71	372.17	378.67
North Carolina.....	48.3	86.3	37.5	36.9	328.47	336.60	319.11	322.82
North Dakota.....	46.8	81.9	33.7	37.9	328.25	339.71	321.54	321.95
Ohio.....	27.2	67.1	27.7	23.3	322.33	337.46	325.67	318.05
Oklahoma.....	41.9	80.2	30.8	32.0	330.21	342.10	316.23	322.64
Oregon.....	36.6	63.9	35.0	31.6	347.18	358.79	329.37	343.21
Pennsylvania.....	34.6	69.3	34.5	27.8	361.47	379.67	360.38	352.59
Rhode Island.....	44.3	67.0	41.8	38.4	381.98	399.21	364.51	374.41
South Carolina.....	45.2	85.9	34.7	34.1	329.52	334.64	317.08	326.18
South Dakota.....	41.7	78.0	41.5	33.4	329.93	346.74	299.30	321.42
Tennessee.....	42.8	85.5	32.4	33.3	329.88	335.86	305.08	326.73
Texas.....	44.5	71.5	33.7	32.0	323.87	326.76	311.55	321.12
Utah.....	29.8	55.0	22.9	26.8	326.41	340.20	306.74	323.20
Vermont.....	53.0	89.1	56.5	45.9	385.91	399.70	372.02	380.89
Virginia.....	40.5	70.1	31.9	32.3	331.20	338.07	323.47	327.15
Washington.....	31.2	46.1	30.3	28.8	351.50	360.43	341.38	349.21
West Virginia.....	34.6	80.4	29.2	28.7	321.45	337.19	320.71	315.71
Wisconsin.....	43.6	81.5	37.5	36.0	396.82	415.71	389.36	388.28
Wyoming.....	38.2	80.4	39.7	32.5	345.18	363.33	349.93	339.02
Other:								
Northern Mariana Islands.....	19.7	30.0	16.7	14.0	220.81	210.85	125.00	236.64

CONTACT: Arthur Kahn/Shirley Queen (410) 965-0186/0185 for further information.

Table 7.E1.—Number and percentage distribution of **persons** receiving federally administered payments, by race, sex, and category, January 1, 1996

[Based on 1-percent sample]

Race and sex	Total	Aged	Blind	Disabled
Total number.....	6,475,500	1,444,300	87,100	4,944,100
Total percent.....	100.0	100.0	100.0	100.0
Race:				
White.....	52.2	49.9	54.5	52.8
Black.....	29.0	21.0	25.7	31.3
Other.....	15.3	25.6	15.4	12.3
Not reported.....	3.5	3.5	4.4	3.5
Sex and race:				
Men.....	41.5	26.8	43.7	45.7
White.....	21.0	12.2	23.4	23.5
Black.....	12.1	4.4	10.9	14.4
Other.....	6.6	9.2	7.1	5.9
Not reported.....	1.8	1.0	2.3	2.0
Women.....	58.5	73.2	56.3	54.3
White.....	31.2	37.7	31.1	29.3
Black.....	16.9	16.7	14.8	16.9
Other.....	8.7	16.5	8.3	6.5
Not reported.....	1.8	2.5	2.1	1.5

7.E SSI: Recipient Characteristics

Table 7.E2.—Number and percentage distribution of persons awarded federally administered payments, by sex, age, and category, 1995

Age and sex	Total	Adults			Blind and disabled children
		Aged	Blind	Disabled	
All persons					
Total number.....	821,894	128,408	3,602	512,475	177,409
Total percent.....	100.0	100.0	100.0	100.0	100.0
Men.....	50.4	34.6	49.0	49.8	63.5
Women.....	49.6	65.4	51.0	50.2	36.5
Under 5.....	8.4	...	...	...	39.0
5-9.....	5.9	...	...	...	27.3
10-14.....	4.7	...	...	...	21.9
15-17.....	2.0	...	...	...	9.2
18-21.....	4.1	...	11.1	5.6	2.5
22-29.....	6.6	...	13.2	10.5	...
30-39.....	14.5	...	19.4	23.1	...
40-49.....	15.2	...	21.2	24.2	...
50-59.....	17.0	...	22.8	27.1	...
60-64.....	6.0	...	9.1	9.5	...
65-69.....	8.7	55.9	1.0	...	...
70-74.....	2.8	18.2	.6	...	...
75-79.....	1.7	10.7	.5	...	...
80 or older.....	2.4	15.3	1.1	...	...
Men					
Total number.....	413,923	44,412	1,765	255,049	112,697
Total percent.....	100.0	100.0	100.0	100.0	100.0
Under 5.....	9.9	...	...	...	36.5
5-9.....	8.1	...	...	...	29.6
10-14.....	6.2	...	...	...	22.9
15-17.....	2.4	...	...	...	8.8
18-21.....	4.5	...	13.1	6.2	2.2
22-29.....	7.0	...	14.2	11.3	...
30-39.....	15.3	...	21.0	24.7	...
40-49.....	14.9	...	21.2	24.1	...
50-59.....	15.6	...	20.5	25.1	...
60-64.....	5.4	...	7.8	8.6	...
65-69.....	6.6	61.2	1.0	...	...
70-74.....	2.1	19.3	.5	...	...
75-79.....	1.0	9.6	.3	...	...
80 or older.....	1.1	9.9	.5	...	...
Women					
Total number.....	407,917	83,996	1,837	257,379	64,705
Total percent.....	100.0	100.0	100.0	100.0	100.0
Under 5.....	6.9	...	...	...	43.3
5-9.....	3.7	...	...	...	23.4
10-14.....	3.2	...	...	...	20.3
15-17.....	1.6	...	...	...	10.0
18-21.....	3.6	...	9.1	4.9	3.0
22-29.....	6.1	...	12.2	9.6	...
30-39.....	13.7	...	17.8	21.6	...
40-49.....	15.5	...	21.2	24.4	...
50-59.....	18.4	...	25.1	29.0	...
60-64.....	6.6	...	10.2	10.3	...
65-69.....	10.9	53.0	1.0	...	...
70-74.....	3.6	17.6	.8	...	...
75-79.....	2.3	11.4	.7	...	...
80 or older.....	3.7	18.1	1.7	...	...

Table 7.E3.—Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1995

Age and sex	Total	Adults			Blind and disabled children
		Aged	Blind	Disabled	
All persons					
Total number.....	6,514,134	1,446,122	74,563	4,019,260	974,189
Total percent.....	100.0	100.0	100.0	100.0	100.0
Men.....	41.7	27.2	41.7	41.7	63.3
Women.....	58.3	72.8	58.2	58.3	36.7
Under 5.....	2.3	...	...	...	15.2
5-9.....	4.2	...	...	...	28.4
10-14.....	4.9	...	...	...	32.7
15-17.....	2.7	...	...	...	17.9
18-21.....	3.5	...	3.8	4.1	5.9
22-29.....	7.3	...	12.6	11.6	...
30-39.....	12.3	...	16.9	19.7	...
40-49.....	12.1	...	16.0	19.3	...
50-59.....	12.0	...	14.6	19.2	...
60-64.....	6.3	...	8.5	10.0	...
65-69.....	9.0	20.0	8.2	7.2	...
70-74.....	8.3	25.3	6.5	4.2	...
75-79.....	6.1	20.1	4.9	2.6	...
80 or older.....	9.1	34.5	8.0	2.2	...
Men					
Total number.....	2,718,333	393,298	31,126	1,676,882	617,027
Total percent.....	100.0	100.0	100.0	100.0	100.0
Under 5.....	3.2	...	...	...	13.9
5-9.....	6.6	...	...	...	29.0
10-14.....	7.7	...	...	...	33.8
15-17.....	4.0	...	...	...	17.8
18-21.....	4.8	...	5.2	5.7	5.5
22-29.....	9.4	...	16.3	15.0	...
30-39.....	15.1	...	21.0	24.1	...
40-49.....	12.7	...	17.0	20.3	...
50-59.....	10.7	...	13.4	17.1	...
60-64.....	5.1	...	7.2	8.0	...
65-69.....	6.9	25.2	6.6	5.2	...
70-74.....	5.6	28.2	5.0	2.4	...
75-79.....	3.6	19.4	3.5	1.3	...
80 or older.....	4.6	27.1	4.6	1.0	...
Women					
Total number.....	3,795,381	1,052,776	43,429	2,342,102	357,074
Total percent.....	100.0	100.0	100.0	100.0	100.0
Under 5.....	1.6	...	...	...	17.4
5-9.....	2.6	...	...	...	27.3
10-14.....	2.9	...	...	...	30.9
15-17.....	1.7	...	...	...	17.9
18-21.....	2.5	...	2.8	3.0	6.6
22-29.....	5.7	...	10.0	9.1	...
30-39.....	10.4	...	13.9	16.6	...
40-49.....	11.6	...	15.3	18.6	...
50-59.....	12.9	...	15.4	20.6	...
60-64.....	7.2	...	9.4	11.5	...
65-69.....	10.5	18.1	9.4	8.7	...
70-74.....	10.2	24.3	7.6	5.4	...
75-79.....	7.9	20.4	5.8	3.5	...
80 or older.....	12.3	37.2	10.5	3.1	...

CONTACT: Arthur Kahn/ Shirley Queen (410) 965-0186/ 0185 for further information.

Table 7.E4.—Number and percent of persons with **representative payee** receiving federally administered payments, by category, December 1995

Category	Total number	With representative payee	
		Number	Percent of total
Total.....	6,514,134	2,265,182	34.8
Adults.....	5,539,945	1,316,108	23.8
Aged.....	1,446,122	50,245	3.5
Blind.....	74,563	10,209	13.7
Disabled.....	4,019,260	1,255,654	31.2
Blind and disabled children.....	974,189	949,074	97.4

CONTACT: Shirley Queen/ Arthur Kahn
(410) 965-0185/ 0186 for further information.

Table 7.E5.—Number and percentage distribution of **persons** receiving federally administered payments, by category and living arrangements, December 1995

Living arrangement ¹	Total	Aged	Blind	Disabled
Total number.....	6,514,134	1,446,122	² 83,545	³ 4,984,467
Total percent.....	100.0	100.0	100.0	100.0
Own household.....	93.2	91.0	92.3	93.9
Another's household.....	4.4	6.7	4.8	3.7
Institutional care covered by Medicaid.....	2.4	2.3	2.9	2.4

¹ As used for determination of Federal SSI payment standards.

² Includes 20,592 persons aged 65 or older.

³ Includes 648,116 persons aged 65 or older.

Note: For more recent data, see table 2.A6 in the *Social Security Bulletin*.

CONTACT: Shirley Queen/ Arthur Kahn
(410) 965-0185/ 0186 for further information.

Table 7.E6.—Alien recipients, by date of application and legal status, December 1995

Year of application	Total	Color of law	Lawfully admitted ¹
Total.....	785,410	203,840	581,570
1974.....	3,900	400	3,500
1975.....	1,760	550	1,210
1976.....	1,500	480	1,020
1977.....	2,040	480	1,560
1978.....	4,830	1,230	3,600
1979.....	12,210	3,580	8,630
1980.....	18,960	8,100	10,860
1981.....	11,600	4,330	7,270
1982.....	12,250	3,470	8,870
1983.....	16,880	3,480	13,400
1984.....	22,490	4,400	18,090
1985.....	26,980	5,580	21,400
1986.....	30,110	6,580	23,530
1987.....	35,170	7,690	27,480
1988.....	43,120	9,930	33,190
1989.....	56,290	15,030	41,260
1990.....	71,890	17,760	54,130
1991.....	85,130	20,040	65,090
1992.....	95,630	25,340	70,290
1993.....	99,120	23,990	75,130
1994.....	74,030	24,260	49,770
1995.....	59,520	17,140	42,380

¹ Total for 1995 is incomplete because some cases with a 1995 application will not be available until early 1996.

CONTACT: Elsa O. Ponce
(410) 965-9840 for further information.

7.F SSI: Disability

Table 7.F1.—Number and percentage distribution of blind and disabled persons under age 65 receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1995
 [Based on 1-percent sample]

Diagnostic group	Number				Percentage distribution			
	Total	Adults		Blind and disabled children	Total	Adults		Blind and disabled children
		Blind	Disabled			Blind	Disabled	
Total.....	14,220,100	51,700	3,198,500	969,900	...	...	...	...
Diagnosis available.....	3,408,600	42,000	2,482,400	884,200	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ²	57,100	200	54,000	2,900	1.7	.5	2.2	.3
Neoplasms.....	48,700	300	35,300	13,100	1.4	.7	1.4	1.5
Endocrine, nutritional, and metabolic diseases.....	140,200	1,000	130,600	8,600	4.1	2.4	5.3	1.0
Diseases of blood and blood-forming organs.....	22,100	...	10,900	11,200	.6	...	.4	1.3
Mental disorders (other than mental retardation).....	1,062,700	600	852,000	210,100	31.2	1.4	34.3	23.8
Mental retardation.....	937,100	1,400	597,300	338,400	27.5	3.3	24.1	38.3
Diseases of—								
Nervous system and sense organs.....	311,900	35,600	174,200	102,100	9.2	84.8	7.0	11.5
Circulatory system.....	165,000	400	159,000	5,600	4.8	1.0	6.4	.6
Respiratory system.....	87,500	100	64,500	22,900	2.6	.2	2.6	2.6
Digestive system.....	25,500	...	22,400	3,100	.7	...	.9	.4
Genitourinary system.....	31,700	200	27,400	4,100	.9	.5	1.1	.5
Skin and subcutaneous tissue.....	6,200	200	5,200	800	.2	.5	.2	.1
Musculoskeletal system.....	223,700	...	214,700	9,000	6.6	...	8.6	1.0
Congenital anomalies.....	65,600	1,200	19,000	45,400	1.9	2.9	.8	5.1
Injuries.....	85,100	500	78,800	5,800	2.5	1.2	3.2	.7
Other.....	138,500	300	37,100	101,100	4.1	.7	1.5	11.4

¹ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

² Effective 1990, AIDS/ HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1995

(Based on 1-percent sample)

Diagnostic group	Total	Age							
		Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
Total									
Total.....	14,220,100	417,700	495,200	219,800	473,700	787,100	714,600	733,300	378,700
Diagnosis available, number.....	3,408,600	381,500	450,600	196,800	387,000	619,600	538,300	545,900	288,900
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ²	1.7	.6	.2	.2	1.5	3.4	3.0	1.5	1.0
Neoplasms.....	1.4	1.9	1.2	1.4	1.0	.8	1.3	2.0	2.4
Endocrine, nutritional, and metabolic diseases.....	4.1	1.0	.9	1.2	1.8	3.2	6.7	8.1	8.0
Diseases of blood and blood-forming organs.....	.6	1.5	1.1	1.1	.9	.6	.1	.2	.1
Mental disorders (other than mental retardation).....	31.2	20.1	27.7	19.5	26.8	39.4	46.1	31.1	20.0
Mental retardation.....	27.5	27.2	46.0	50.6	45.4	31.2	15.0	10.3	6.8
Diseases of—									
Nervous system and sense organs.....	9.2	13.6	9.2	15.0	12.3	8.6	6.4	6.6	6.0
Circulatory system.....	4.8	.9	.4	.5	.7	1.6	4.4	12.5	18.8
Respiratory system.....	2.6	3.8	1.7	.9	.7	.5	2.2	4.8	6.8
Digestive system.....	.7	.5	.2	.4	.2	.5	1.2	1.5	1.1
Genitourinary system.....	.9	.3	.5	1.1	1.2	1.0	1.3	1.0	.9
Skin and subcutaneous tissue.....	.2	.2	...	...	.1	.3	.3	.3	.1
Musculoskeletal system.....	6.6	1.2	.9	1.3	1.8	3.6	6.8	14.4	23.7
Congenital anomalies.....	1.9	7.7	3.2	2.5	1.5	.9	.5	.2	.3
Injuries.....	2.5	.7	.6	2.0	3.2	3.3	3.4	3.4	2.2
Other.....	4.1	19.0	6.1	2.3	1.1	1.1	1.2	2.1	1.7
Men									
Total.....	2,062,300	263,500	320,200	126,500	257,200	399,000	305,000	267,300	123,600
Diagnosis available, number.....	1,683,700	240,300	292,300	113,100	213,800	314,800	225,200	194,500	89,700
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ²	2.0	.6	.2	.3	1.6	4.3	4.4	2.3	1.1
Neoplasms.....	1.2	1.6	1.1	1.6	.8	.6	1.1	1.9	1.7
Endocrine, nutritional, and metabolic diseases.....	1.8	.9	.8	.8	.9	1.7	2.7	4.2	3.7
Diseases of blood and blood-forming organs.....	.7	1.4	.9	1.2	1.0	.5	.2	.2	...
Mental disorders (other than mental retardation).....	32.6	24.7	32.1	20.4	27.4	41.5	49.1	29.8	16.5
Mental retardation.....	30.5	26.7	44.6	50.4	45.7	30.8	15.6	12.4	8.8
Diseases of—									
Nervous system and sense organs.....	8.9	12.7	7.7	14.8	12.0	7.6	5.5	6.3	6.9
Circulatory system.....	3.9	.6	.4	.4	.7	1.6	3.9	13.7	23.1
Respiratory system.....	2.2	4.1	1.7	1.1	.7	.3	.9	4.8	7.9
Digestive system.....	.6	.5	.1	.2	.1	.5	1.1	1.4	1.6
Genitourinary system.....	.8	.2	.4	.8	.9	.9	1.4	1.0	1.0
Skin and subcutaneous tissue.....	.1	.2	...	...	.1	.1	.3	.3	...
Musculoskeletal system.....	4.7	.7	.8	.9	1.4	3.0	6.3	13.7	22.7
Congenital anomalies.....	2.1	7.4	2.6	1.9	1.4	.8	.6	.3	.3
Injuries.....	3.3	.7	.7	2.7	4.2	4.5	5.7	5.7	2.8
Other.....	4.5	17.1	5.9	2.6	.9	1.4	1.3	2.3	1.9
Women									
Total.....	2,157,800	154,200	175,000	93,300	216,500	388,100	409,600	466,000	255,100
Diagnosis available, number.....	1,724,900	141,200	158,300	83,700	173,200	304,800	313,100	351,400	199,200
Diagnosis available, percentage distribution.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ²	1.3	.5	.1	.1	1.3	2.6	2.0	1.1	.9
Neoplasms.....	1.6	2.3	1.4	1.2	1.2	.9	1.4	2.1	2.7
Endocrine, nutritional, and metabolic diseases.....	6.4	1.3	1.1	1.7	2.8	4.7	9.7	10.2	9.9
Diseases of blood and blood-forming organs.....	.6	1.7	1.5	1.0	.7	.7	.1	.2	.1
Mental disorders (other than mental retardation).....	29.8	12.3	19.5	18.3	26.0	37.2	43.9	31.8	21.6
Mental retardation.....	24.6	28.0	48.6	50.8	45.0	31.6	14.7	9.2	5.9
Diseases of—									
Nervous system and sense organs.....	9.4	15.2	12.1	15.4	12.6	9.7	7.1	6.7	5.6
Circulatory system.....	5.8	1.3	.4	.6	.8	1.6	4.7	11.8	16.9
Respiratory system.....	2.9	3.3	1.6	.6	.6	.8	3.1	4.8	6.3
Digestive system.....	.9	.5	.4	.6	.2	.5	1.3	1.6	1.0
Genitourinary system.....	1.1	.4	.8	1.6	1.4	1.1	1.2	1.1	.9
Skin and subcutaneous tissue.....	.2	.1	.1	...	.1	.4	.4	.3	.1
Musculoskeletal system.....	8.4	2.1	1.0	1.9	2.4	4.1	7.1	14.8	24.1
Congenital anomalies.....	1.8	8.4	4.4	3.3	1.7	1.1	.4	.2	.4
Injuries.....	1.7	.6	.5	1.0	1.8	2.0	1.7	2.2	2.0
Other.....	3.6	22.2	6.5	2.0	1.3	.9	1.1	1.9	1.7

¹ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

² Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

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7.F SSI: Disability

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-95

Reporting month	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b) ¹	
	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: ²				
1982	287	...	5,515	...
1983	392	...	5,165	...
1987	14,559	...	15,632	...
1988	19,920	36.8	15,625	0
1989	25,655	28.8	18,254	16.8
1990	13,994	-45.5	23,517	28.8
1991	15,531	11.0	27,264	15.9
1992	17,603	13.3	31,649	16.1
1993	20,028	13.8	35,299	11.5
1994	24,315	21.4	40,683	15.3
1995	28,060	15.4	47,002	15.5
1993				
March	17,383	-1.2	31,965	1.0
June	18,597	7.0	34,293	7.3
September	19,223	3.4	35,672	4.0
December	20,028	4.2	35,299	-1.0
1994				
March	19,857	-9	36,060	2.2
June	21,200	6.8	38,416	6.5
September	22,565	6.4	39,042	1.6
December	24,315	7.8	40,683	4.2
1995				
March	24,286	-1	40,333	-9
June	25,899	6.6	43,188	7.1
September	27,330	5.5	45,678	5.8
December	28,060	2.7	47,002	2.9

¹ Includes blind participants. For December 1995, of the 47,002 participants, 888 were blind.

² Data not available for December 1984, 1985, and 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1995

Selected characteristics	Special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	28,060	\$754	47,002	\$834
Age:				
Under 18.....	425	695	460	(1)
18-21.....	3,922	725	2,232	1,059
22-29.....	9,596	755	13,648	887
30-39.....	8,010	766	16,091	793
40-49.....	4,043	768	8,416	799
50-59.....	1,634	753	3,920	772
60-64.....	326	732	1,250	676
65 or older.....	104	692	985	612
Race:				
White.....	17,390	753	31,437	793
Black.....	5,959	746	7,956	914
Other.....	2,090	77,614	2,778	1,026
Unknown.....	2,621	76,696	4,831	859
Sex:				
Men.....	16,793	760	27,041	860
Women.....	11,267	746	19,961	799
Earned income: ²				
Wages.....	27,766	754	46,148	836
Self-employment.....	465	766	1,197	834
Earning levels:				
Less than \$400.....	...	...	11,601	268
\$400-\$499.....	...	...	5,663	438
\$500-\$599.....	5,788	546	4,479	527
\$600-\$699.....	6,683	636	3,078	634
\$700-\$899.....	9,305	783	4,996	786
\$900-\$1,199.....	5,539	979	6,620	1,043
\$1,200 or more.....	744	1,406	10,565	1,747
Unearned income: ²				
None.....	23,079	765	14,005	1,283
Social Security.....	2,228	658	30,525	596
Other pensions.....	80	721	451	679
Assistance based on need.....	13	647	26	1,403
Interest, dividends, etc.....	2,008	749	3,901	749
Other.....	938	712	2,019	981

¹ Data not available.² Persons with more than one type are shown under each type.

7.F SSI: Disability

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1995

State	Receiving special SSI cash payments (section 1619a)		Continuation of Medicaid coverage only (section 1619b)	
	Number	Average earnings	Number	Average earnings
Total.....	28,060	\$754	47,002	\$834
Alabama.....	439	747	516	923
Alaska.....	37	701	89	747
Arizona.....	295	734	451	852
Arkansas.....	310	744	453	775
California.....	3,675	824	3,998	1,034
Colorado.....	417	752	773	771
Connecticut ¹	250	714	615	732
Delaware.....	68	734	169	743
District of Columbia.....	65	748	104	1,039
Florida.....	1,061	728	1,671	857
Georgia.....	648	738	1,002	876
Hawaii ¹	67	750	97	901
Idaho ¹	132	751	270	1,055
Illinois ¹	1,323	741	2,015	941
Indiana ¹	666	745	1,294	831
Iowa.....	470	725	1,235	658
Kansas ¹	339	760	706	662
Kentucky.....	439	770	663	850
Louisiana.....	520	734	809	772
Maine.....	175	772	330	740
Maryland.....	440	754	643	841
Massachusetts.....	940	757	1,988	925
Michigan.....	1,350	741	2,461	852
Minnesota ¹	531	732	1,557	708
Mississippi.....	377	773	466	904
Missouri ¹	538	729	1,026	669
Montana.....	84	746	230	610
Nebraska ¹	199	718	321	688
Nevada ¹	105	774	188	895
New Hampshire ¹	59	754	218	633
New Jersey.....	509	750	1,112	913
New Mexico.....	156	702	273	769
New York.....	2,027	756	2,927	970
North Carolina ¹	654	756	966	875
North Dakota ¹	69	720	227	656
Ohio ¹	1,610	728	2,232	816
Oklahoma ¹	224	709	433	657
Oregon ¹	329	746	765	707
Pennsylvania.....	1,238	741	2,012	779
Rhode Island.....	84	776	193	785
South Carolina.....	333	726	511	747
South Dakota.....	145	719	305	669
Tennessee.....	610	769	930	904
Texas.....	1,332	733	2,120	757
Utah ¹	171	712	386	767
Vermont.....	100	796	196	795
Virginia ¹	496	755	889	764
Washington.....	849	764	1,334	854
West Virginia.....	138	743	251	848
Wisconsin.....	903	752	2,479	714
Wyoming.....	58	718	100	679
Other:				
Northern Mariana Islands.....	6	709	3	870

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

Health Care

Tables

Medicare

- 8A Trust Funds
- 8B Enrollment, Utilization, and Reimbursement
- 8C Participating Facilities

Medicaid

- 8E Recipients
- 8H States

Medicare Program Highlights

Effective January 1, 1996, the inpatient hospital deductible was increased to \$736 from \$716 for 1995. The daily coinsurance amount paid by the patient from the 61st through the 90th day in a hospital period was raised to \$184. The daily coinsurance rate for qualifying care in a skilled-nursing facility, which is applicable for days 21 through 100, is \$92 for 1996.

The monthly Supplementary Medical Insurance (SMI) premium is \$42.50 for 1996 (it was \$46.10 for 1995).

The following trends were seen in 1995:

- Hospital Insurance (HI—Part A) enrollment in July 1995 was 37.1 million. The aged accounted for 32.7 million, and the disabled for 4.4 million.
- Total HI benefit payments in 1995 were \$116.4 billion, an increase of 12.7 percent over the 1994 amount (\$103.3 billion).
- Supplementary Medical Insurance (SMI—Part B) enrollment in July 1995 was 35.7 million. The aged accounted for 31.7 million, and the disabled for 3.9 million.
- SMI benefit payments in 1995 were \$65.0 billion, an increase of 10.8 percent over 1994 (\$58.6 billion).
- Among persons enrolled in each program in 1995, about 84 percent received services covered by SMI, and 22 percent received services covered by HI.

Medicaid Program Highlights

- Approximately 41.4 million persons were enrolled in Medicaid in 1995. Of these, 36.3 million received some health care services through the program.
- Total outlays for the Medicaid program increased from \$143.8 billion in fiscal year 1994 to \$159.5 billion in fiscal year 1995. Of this amount, Federal funds accounted for \$90.7 billion and State expenditures for \$68.8 billion.
- 1995 outlays included distributions for:

Direct provider payments	\$118.8 billion
Premium payments (HMOs, Medicare)	14.0 billion
Payments to disproportionate share hospitals.....	19.0 billion
Administrative costs	7.7 billion
- The 1995 average payment per recipient served was \$3,311, compared with \$3,089 in 1994. For persons aged 65 or older, the average was \$8,868; for the disabled it was \$8,422; and for children it was \$1,047.
- The average 1995 payment for inpatient general hospital care was \$4,735; for physicians' services it was \$309; for prescribed drugs it was \$413; and for nursing facility services it was \$17,424.

Table 8.A1.—Hospital Insurance, 1966-95

Calendar year	Receipts							Expenditures				Trust fund assets at end of year
	Total	Payroll taxes	Transfers from Railroad Retirement account	Reimbursements from general revenues for—		Premiums from voluntary enrollees	Interest on investments and other income ¹	Total	Benefit payments ²	Administrative expenses		
				Uninsured persons	Military wage credits					Amount ³	Percent of benefit payments	
1966	\$1,943	\$1,858	\$16	\$26	\$11	...	\$32	\$999	\$891	\$108	12.1	\$944
1967	3,559	3,152	44	301	11	...	51	3,430	3,353	77	2.3	1,073
1968	5,287	4,116	54	1,022	22	...	74	4,277	4,179	99	2.4	2,083
1969	5,279	4,473	64	617	11	...	113	4,857	4,739	118	2.5	2,505
1970	5,979	4,881	66	863	11	...	158	5,281	5,124	157	3.1	3,202
1971	5,732	4,921	66	503	48	...	193	5,900	5,751	150	2.6	3,034
1972	6,403	5,731	63	381	48	...	180	6,503	6,318	185	2.9	2,935
1973	10,821	9,944	99	451	48	\$2	278	7,289	7,057	232	3.3	6,467
1974	12,024	10,844	132	471	48	5	523	9,372	9,099	272	3.0	9,119
1975	12,980	11,502	138	621	48	7	664	11,581	11,315	266	2.4	10,517
1976	13,766	12,727	143	(4)	141	9	746	13,679	13,340	339	2.5	10,605
1977	15,856	14,114	(5)	⁴ 803	⁶ 143	12	784	16,019	15,737	283	1.8	10,442
1978	19,213	17,324	⁵ 214	688	141	13	834	18,178	17,682	496	2.8	11,477
1979	22,825	20,768	191	734	141	16	975	21,073	20,623	450	2.2	13,228
1980	26,097	23,848	244	697	141	18	1,149	25,577	25,064	512	2.0	13,749
1981	35,725	32,959	276	659	207	22	1,603	30,726	30,342	384	1.3	18,748
1982	37,998	34,586	351	808	207	24	2,022	36,144	35,631	513	1.4	⁷ 8,164
1983	44,570	37,259	358	878	⁸ 3,456	27	2,593	39,877	39,337	540	1.4	12,858
1984	46,720	42,288	351	752	250	33	3,046	43,887	43,257	629	1.5	15,691
1985	51,397	47,576	371	766	⁹ -719	41	3,362	48,414	47,580	834	1.8	⁸ 20,499
1986	59,267	54,583	364	566	91	43	3,619	50,422	49,758	664	1.3	⁷ 39,957
1987	64,064	58,648	368	447	94	38	4,469	50,289	49,496	793	1.6	53,732
1988	69,239	62,449	364	475	80	41	5,830	53,331	52,517	815	1.6	69,640
1989	76,721	68,369	379	515	86	55	7,317	60,803	60,011	792	1.3	85,558
1990	80,372	72,013	367	413	¹⁰ -993	122	8,451	66,997	66,239	758	1.1	98,933
1991	88,839	77,851	352	605	89	432	9,510	72,570	71,549	1,021	1.4	115,202
1992	93,836	81,745	374	621	86	522	10,487	85,015	83,895	1,121	1.3	124,022
1993	98,187	84,133	400	367	81	675	¹¹ 12,531	94,391	93,487	904	1.0	127,818
1994	¹² 109,570	95,280	413	506	80	907	10,745	104,545	103,282	1,263	1.2	132,844
1995	¹³ 115,027	98,421	396	462	61	954	10,820	117,604	116,368	1,236	1.1	130,267

¹ Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implementation of the Prospective Payment System on Oct. 1, 1983).

³ Includes costs of experiments and demonstration projects.

⁴ No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.

⁵ No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was from contributions during the 15-month period beginning July 1976 and ending September 1977.

⁶ Includes \$2 million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

⁷ Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986 respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.

⁹ Includes the lump-sum general revenue transfer of -\$805 million, as provided for by section 151 of P.L. 98-21.

¹⁰ Includes the lump-sum general revenue transfer of -\$1,100 million, as provided for by section 151 of P.L. 98-21.

¹¹ Includes \$1,805 million transferred from SMI catastrophic coverage reserve fund as provided for by P.L. 102-394.

¹² Includes \$1,639 million of income from taxation of benefits.

¹³ Includes \$3,913 million of income from taxation of benefits.

Note: Totals do not necessarily equal the sum of rounded components.

Source: 1996 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2.

8.A Medicare: Trust Funds

Table 8.A2.—Supplementary Medical Insurance, 1966-95

[Amounts in millions, except for percentages]

Calendar year	Receipts						Expenditures				Trust fund assets at end of year ³
	Total	Premiums from participants			Government contributions ¹	Interest and other income ²	Total	Benefit payments	Administrative expenses		
		Total	Aged	Disabled					Amount	Percent of benefit payments	
1966	\$324	\$322	\$322	...	\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,597	640	640	...	933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832	...	858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914	...	907	18	2,061	1,865	196	10.5	199
1970	2,201	1,096	1,096	...	1,093	12	2,212	1,975	237	12.0	188
1971	2,639	1,302	1,302	...	1,313	24	2,377	2,117	260	12.3	450
1972	2,808	1,382	1,382	...	1,389	37	2,614	2,325	289	12.4	643
1973	3,312	1,550	1,491	\$59	1,705	57	2,844	2,526	318	12.6	1,111
1974	4,124	1,804	1,664	140	2,225	95	3,728	3,318	410	12.4	1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	⁴ 3,722	⁴ 3,356	⁴ 366	⁴ 11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	⁴ 3,697	⁴ 3,341	⁴ 356	⁴ 12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987	31,844	⁵ 7,409	⁵ 6,747	⁵ 661	⁵ 23,560	875	31,740	30,820	920	3.0	8,394
1988	35,825	⁵ 8,761	⁵ 7,983	⁵ 778	⁵ 26,203	861	35,230	33,970	1,260	3.7	8,990
1989	⁶ 44,349	⁷ 12,263	9,793	993	3 0,852	⁶ 1,234	⁶ 39,783	38,294	⁶ 1,489	3.9	⁶ 13,556
1990	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992	57,237	⁸ 14,077	⁸ 12,814	⁸ 1,263	⁸ 41,359	1,801	50,830	49,260	1,570	3.2	24,235
1993	57,679	⁸ 14,193	⁸ 12,731	⁸ 1,462	⁸ 41,465	2,021	57,784	⁹ 55,784	2,000	3.7	24,131
1994	55,607	17,386	15,569	1,817	36,203	2,018	60,317	58,618	1,699	2.9	19,422
1995	60,306	19,717	17,651	2,066	39,007	1,582	66,599	64,972	1,627	2.5	13,130

¹ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

² Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.

³ The financial status of the program depends on both the total net assets and the liabilities of the program.

⁴ Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883) were added to the general SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the general revenue matching contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar

year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).

⁷ Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

⁸ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.

⁹ Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on March 31, 1993 as specified in P.L. 102-394. Actual benefit payments for FY 1993 are \$53,979 million and the amount transferred \$1,805 million.

Source: 1996 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table II.D2, and unpublished Treasury reports.

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8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-94¹

Type of coverage and service	1967	1975	1980	1990	1992	1993	1994	Average annual rate change (percent), 1967-94
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	19,521	22,790	25,515	30,948	32,011	32,462	32,801	1.9
Hospital Insurance	19,494	22,472	25,104	30,464	31,585	32,060	32,409	1.9
Supplementary Medical Insurance.....	17,893	21,945	24,680	29,685	30,713	31,147	31,447	2.1
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	7,154	12,032	16,271	24,809	25,491	26,793	27,223	5.1
Hospital Insurance	3,960	4,963	6,024	6,367	6,746	6,912	7,043	2.2
Inpatient hospital	3,601	4,913	5,951	5,906	6,117	6,109	6,157	2.0
Skilled-nursing services	354	260	248	615	759	875	1,026	4.0
Home health services ²	126	329	675	1,818	2,357	2,669	2,938	12.4
Supplementary Medical Insurance.....	6,523	11,762	16,099	24,687	25,350	26,657	27,075	5.4
Physicians' and other medical services.....	6,415	11,396	15,627	24,193	24,745	26,169	26,476	5.4
Outpatient services	1,511	3,768	6,629	14,055	15,658	16,496	16,989	9.4
Home health services ²	118	161	302	38	35	37	37	-4.2
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	367	528	638	802	796	825	830	3.1
Hospital Insurance	203	221	240	209	214	216	217	.2
Inpatient hospital	185	219	237	94	194	191	190	.1
Skilled-nursing services	18	12	10	21	24	27	32	2.2
Home health services ²	7	15	27	60	75	83	91	10.0
Supplementary Medical Insurance.....	365	536	652	832	825	856	861	3.2
Physicians' and other medical services.....	359	519	633	815	806	840	842	3.2
Outpatient services	77	172	269	474	510	530	540	7.5
Home health services ²	7	7	12	1	1	1	1	-6.3
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$4,239	\$12,689	\$29,134	\$88,778	\$107,589	\$114,247	\$129,033	13.5
Hospital Insurance	2,967	9,209	20,353	54,244	68,598	72,958	83,072	13.1
Inpatient hospital	2,659	8,840	19,583	48,952	58,596	59,906	65,722	12.6
Skilled-nursing services	274	233	331	1,886	3,146	4,136	5,735	11.9
Home health services ²	26	136	440	3,406	6,856	8,916	11,614	25.4
Supplementary Medical Insurance.....	1,272	3,481	8,871	34,533	38,991	41,289	45,961	14.2
Physicians' and other medical services.....	1,224	3,050	7,361	27,379	29,744	31,258	34,408	13.2
Outpatient services	38	374	1,261	7,077	9,145	9,899	11,395	23.5
Home health services ²	17	56	159	78	102	131	158	8.6
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$592	\$1,055	\$1,791	\$3,578	\$4,221	\$4,264	\$4,740	8.0
Hospital Insurance	749	1,855	3,379	8,520	10,168	10,556	11,794	10.7
Inpatient hospital	738	1,799	3,291	8,289	9,580	9,806	10,675	10.4
Skilled-nursing services	774	896	1,336	3,068	4,147	4,727	5,590	7.6
Home health services ²	204	413	652	1,874	2,909	3,341	3,953	11.6
Supplementary Medical Insurance.....	195	296	545	1,399	1,538	1,549	1,698	8.3
Physicians' and other medical services.....	191	268	471	1,132	1,202	1,194	1,300	7.4
Outpatient services	25	99	190	503	584	600	671	13.0
Home health services ²	145	347	526	2,033	2,934	3,555	4,277	13.4
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$217	\$557	\$1,142	\$2,869	\$3,361	\$3,519	\$3,934	11.3
Hospital Insurance	152	410	811	1,781	2,172	2,276	2,563	11.0
Inpatient hospital	137	394	780	1,607	1,855	1,869	2,028	10.5
Skilled-nursing services	14	11	13	62	100	129	177	9.9
Home health services ²	1	6	18	112	217	278	358	24.3
Supplementary Medical Insurance.....	71	159	356	1,163	1,270	1,326	1,462	11.9
Physicians' and other medical services.....	69	139	298	922	968	1,004	1,094	10.8
Outpatient services	2	17	51	238	298	318	362	21.2
Home health services ²	1	2	6	3	3	4	5	6.1

¹ Data for persons enrolled as of July 1 are 100% and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100% and exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-94¹

Type of coverage and service	1974	1975	1980	1990	1992	1993	1994	Average annual rate change (percent), 1967-94
Persons enrolled (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	1,928	2,168	3,171	3,255	3,569	3,844	4,135	3.9
Hospital Insurance	1,928	2,168	3,171	3,255	3,569	3,844	4,135	3.9
Supplementary Medical Insurance.....	1,745	1,959	2,883	2,943	3,220	3,466	3,720	3.9
Persons served (in thousands)								
Hospital Insurance and/or Supplementary Medical Insurance.....	792	975	2,287	2,390	2,627	2,888	3,126	7.1
Hospital Insurance	400	475	659	680	753	812	879	4.0
Inpatient hospital	397	472	628	644	703	748	803	3.6
Skilled-nursing services	8	8	23	23	27	33	42	8.6
Home health services ²	15	22	105	122	166	199	237	14.8
Supplementary Medical Insurance.....	740	924	2,263	2,365	2,598	2,858	3,094	7.4
Physicians' and other medical services.....	691	865	2,159	2,249	2,453	2,744	2,986	7.6
Outpatient services	296	399	1,415	1,496	1,748	1,936	2,097	10.3
Home health services ²	9	13	(3)	(3)	(3)	(3)	(3)	...
Persons served per 1,000 enrollees								
Hospital Insurance and/or Supplementary Medical Insurance.....	411	450	721	734	736	751	756	3.1
Hospital Insurance	208	219	208	209	211	211	213	.1
Inpatient hospital	206	218	198	198	197	195	194	-3
Skilled-nursing services	4	4	7	7	8	9	10	4.7
Home health services ²	8	10	33	38	47	52	57	10.3
Supplementary Medical Insurance.....	424	471	785	804	807	825	832	3.4
Physicians' and other medical services.....	396	442	749	764	762	792	803	3.6
Outpatient services	170	204	491	508	543	559	564	6.2
Home health services ²	5	7	(3)	(3)	(3)	(3)	(3)	...
Amount reimbursed (in millions)								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,049	\$1,509	\$10,364	\$11,239	\$14,253	\$15,850	\$18,818	15.5
Hospital Insurance	694	987	6,253	6,694	8,567	9,479	11,501	15.1
Inpatient hospital	681	968	5,936	6,346	7,876	8,566	10,230	14.5
Skilled-nursing services	7	9	143	85	126	175	258	19.8
Home health services ²	6	10	173	264	564	738	1,013	29.2
Supplementary Medical Insurance.....	355	522	4,111	4,545	5,686	6,371	7,317	16.3
Physicians' and other medical services.....	206	295	2,623	2,831	3,285	3,693	4,321	16.4
Outpatient services	145	221	1,488	1,714	2,402	2,678	2,996	16.3
Home health services ²	3	5	(3)	(3)	(3)	(3)	(3)	...
Amount reimbursed per person served								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$1,324	\$1,548	\$4,531	\$4,703	\$5,426	\$5,488	\$6,021	7.9
Hospital Insurance	1,735	2,077	9,482	9,847	11,382	11,678	13,082	10.6
Inpatient hospital	1,714	2,051	9,455	9,849	11,201	11,446	12,741	10.6
Skilled-nursing services	936	1,049	6,107	3,702	4,625	5,286	6,096	9.8
Home health services ²	399	478	1,645	2,156	3,392	3,715	4,265	12.6
Supplementary Medical Insurance.....	479	565	1,817	1,922	2,189	2,229	2,365	8.3
Physicians' and other medical services.....	298	341	1,215	1,259	1,339	1,346	1,447	8.2
Outpatient services	490	554	1,051	1,146	1,374	1,383	1,429	5.5
Home health services ²	345	420	230	517	596	947	1,484	7.6
Amount reimbursed per enrollee								
Hospital Insurance and/or Supplementary Medical Insurance.....	\$544	\$696	\$3,268	\$3,453	\$3,994	\$4,123	\$4,551	11.2
Hospital Insurance	360	455	1,972	2,057	2,401	2,466	2,782	10.8
Inpatient hospital	353	446	1,872	1,950	2,207	2,228	2,474	10.2
Skilled-nursing services	4	4	45	26	35	45	63	14.8
Home health services ²	3	5	55	81	158	192	245	24.6
Supplementary Medical Insurance.....	208	266	1,426	1,544	1,766	1,838	1,967	11.9
Physicians' and other medical services.....	118	151	910	962	1,020	1,065	1,162	12.1
Outpatient services	83	113	516	582	746	773	805	12.0
Home health services ²	2	3	(3)	(3)	(3)	(3)	(3)	...

¹ Data for persons enrolled as of July 1 and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

³ Sample population too small to yield valid calculated results.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-95

[In thousands]

Census division and State	Aged									
	1966 ¹	1967	1970	1980	1990	1991	1992	1993	1994	1995
Total.....	19,082	19,494	20,361	25,104	30,464	31,043	31,585	32,060	32,409	32,742
United States ²	18,798	19,189	20,015	24,617	29,866	30,435	30,970	31,429	31,765	32,093
New England.....	1,233	1,248	1,275	1,487	1,722	1,745	1,767	1,785	1,797	1,808
Connecticut.....	273	278	288	358	432	438	443	447	450	454
Maine.....	116	117	120	141	163	165	168	170	172	173
Massachusetts.....	619	625	632	705	792	800	809	816	820	822
New Hampshire.....	77	79	82	102	125	128	131	134	136	138
Rhode Island.....	100	101	105	123	143	146	147	148	148	148
Vermont.....	48	48	50	58	67	68	69	70	71	72
Middle Atlantic.....	3,788	3,833	3,928	4,428	4,980	5,048	5,099	5,141	5,155	5,168
New Jersey.....	655	666	693	840	988	1,002	1,016	1,031	1,038	1,044
New York.....	1,903	1,924	1,962	2,089	2,214	2,227	2,242	2,248	2,248	2,248
Pennsylvania.....	1,230	1,244	1,273	1,499	1,778	1,818	1,842	1,862	1,869	1,876
East North Central.....	3,685	3,732	3,825	4,410	5,168	5,253	5,328	5,385	5,423	5,461
Illinois.....	1,064	1,076	1,094	1,221	1,382	1,397	1,412	1,421	1,426	1,429
Indiana.....	477	483	494	576	683	695	705	713	718	724
Michigan.....	726	737	764	906	1,090	1,111	1,131	1,147	1,158	1,169
Ohio.....	966	977	995	1,144	1,366	1,394	1,416	1,434	1,445	1,457
Wisconsin.....	453	460	476	563	646	656	664	671	676	682
West North Central.....	1,862	1,889	1,926	2,166	2,409	2,435	2,461	2,478	2,488	2,498
Iowa.....	347	350	354	384	421	424	428	430	430	431
Kansas.....	259	262	268	301	335	339	342	344	345	346
Minnesota.....	396	402	413	475	542	549	556	561	565	569
Missouri.....	540	549	559	631	699	708	716	721	724	727
Nebraska.....	178	180	184	204	220	222	224	225	226	227
North Dakota.....	65	65	68	81	90	91	92	93	93	93
South Dakota.....	78	80	81	91	101	103	104	104	105	105
South Atlantic.....	2,544	2,644	2,870	4,089	5,461	5,605	5,737	5,858	5,968	6,048
Delaware.....	42	43	45	59	79	81	84	86	88	90
District of Columbia.....	67	67	66	66	67	67	67	67	67	66
Florida.....	757	807	931	1,549	2,165	2,221	2,265	2,313	2,359	2,385
Georgia.....	336	347	365	484	622	647	661	673	684	694
Maryland.....	265	274	291	373	484	495	511	521	530	537
North Carolina.....	375	387	416	577	773	796	821	843	861	876
South Carolina.....	176	181	193	271	375	385	396	405	415	422
Virginia.....	334	344	364	481	632	647	663	677	691	703
West Virginia.....	191	193	199	229	263	267	269	272	273	274
East South Central.....	1,190	1,221	1,276	1,570	1,854	1,888	1,920	1,948	1,964	1,985
Alabama.....	299	309	326	416	497	505	514	524	529	535
Kentucky.....	324	331	340	392	449	454	461	467	471	475
Mississippi.....	210	215	224	271	303	312	318	321	322	324
Tennessee.....	357	366	386	491	605	616	627	635	642	650
West South Central.....	1,667	1,719	1,821	2,315	2,837	2,895	2,949	3,014	3,055	3,100
Arkansas.....	220	226	237	296	338	346	350	352	353	356
Louisiana.....	280	289	304	375	450	457	464	471	476	481
Oklahoma.....	277	284	296	353	410	415	421	425	427	430
Texas.....	890	920	985	1,290	1,639	1,677	1,714	1,767	1,799	1,834
Mountain.....	623	644	698	1,030	1,473	1,522	1,572	1,621	1,668	1,710
Arizona.....	127	135	158	291	451	467	484	501	517	531
Colorado.....	177	181	189	240	318	327	337	346	355	362
Idaho.....	64	66	69	94	121	124	127	129	131	133
Montana.....	67	68	70	85	105	107	109	111	112	114
Nevada.....	25	27	31	64	127	136	145	154	163	171
New Mexico.....	63	66	73	111	157	161	166	171	175	179
Utah.....	69	71	77	107	146	150	155	159	163	166
Wyoming.....	29	30	31	38	47	49	50	51	52	53
Pacific.....	2,190	2,250	2,389	3,102	3,954	4,033	4,111	4,177	4,234	4,298
Alaska.....	6	6	7	11	22	23	24	25	27	28
California.....	1,634	1,681	1,788	2,298	2,875	2,928	2,977	3,023	3,060	3,106
Hawaii.....	38	40	45	72	115	119	124	128	133	137
Oregon.....	208	214	226	299	387	396	404	410	415	418
Washington.....	304	309	323	422	556	567	582	591	599	608
Residence unknown.....	15	9	9	20	9	11	27	22	12	18
Outlying areas.....	145	154	178	270	344	351	357	370	377	381
Puerto Rico.....	141	150	174	263	337	343	350	356	363	366
Virgin Islands.....	2	3	3	5	6	7	7	7	7	8
Other.....	1	2	2	2	1	1	1	6	7	7
Foreign countries.....	140	151	168	217	254	258	258	262	266	268

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-95—*Continued*

[In thousands]

Census division and State	Disabled							
	1975	1980	1990	1991	1992	1993	1994	1995
Total.....	2,168	2,963	3,255	3,385	3,569	3,844	4,135	4,393
United States ²	2,110	2,863	3,148	3,278	3,458	3,729	4,014	4,266
New England.....	105	141	156	163	175	193	212	228
Connecticut.....	24	31	33	35	37	40	43	47
Maine.....	12	16	18	19	21	23	25	27
Massachusetts.....	48	64	72	76	83	92	100	108
New Hampshire.....	7	9	11	12	13	14	16	17
Rhode Island.....	10	14	14	14	15	16	18	19
Vermont.....	4	7	7	7	8	9	10	10
Middle Atlantic.....	358	493	473	484	504	536	571	603
New Jersey.....	64	91	86	88	92	99	105	110
New York.....	170	237	229	235	246	264	284	302
Pennsylvania.....	124	165	158	160	165	174	182	190
East North Central.....	365	486	561	577	601	640	682	715
Illinois.....	87	113	132	137	143	153	163	172
Indiana.....	46	63	77	79	83	89	95	99
Michigan.....	91	118	132	135	141	151	161	170
Ohio.....	102	141	156	160	166	176	187	196
Wisconsin.....	39	50	64	66	68	72	76	79
West North Central.....	142	180	211	220	231	248	266	280
Iowa.....	24	29	34	35	37	39	41	43
Kansas.....	17	22	26	27	29	31	33	35
Minnesota.....	28	35	44	46	49	53	57	60
Missouri.....	51	67	75	78	82	88	95	100
Nebraska.....	11	14	16	17	18	19	20	22
North Dakota.....	5	6	7	8	8	8	9	9
South Dakota.....	6	7	8	9	9	10	11	11
South Atlantic.....	384	545	607	632	666	719	778	834
Delaware.....	5	7	8	9	9	10	10	11
District of Columbia.....	7	8	7	7	7	8	8	8
Florida.....	92	147	165	172	182	197	215	232
Georgia.....	61	88	96	100	106	115	125	134
Maryland.....	29	41	46	47	49	52	56	60
North Carolina.....	65	91	106	111	117	127	138	149
South Carolina.....	37	51	59	61	64	70	75	81
Virginia.....	50	68	77	80	84	91	98	105
West Virginia.....	36	43	44	45	47	50	53	55
East South Central.....	184	246	287	300	317	343	370	397
Alabama.....	49	63	74	78	82	88	95	101
Kentucky.....	47	62	75	79	83	90	97	105
Mississippi.....	34	46	53	55	58	62	67	72
Tennessee.....	55	76	85	89	94	102	111	119
West South Central.....	214	288	317	334	357	389	423	452
Arkansas.....	34	45	48	50	53	58	62	67
Louisiana.....	47	63	71	74	78	83	89	93
Oklahoma.....	32	41	39	41	44	48	52	56
Texas.....	102	139	159	169	181	200	220	236
Mountain.....	78	112	148	158	173	192	212	228
Arizona.....	21	34	42	45	50	55	61	66
Colorado.....	17	24	34	37	40	45	50	54
Idaho.....	7	9	11	11	12	13	15	16
Montana.....	7	9	12	12	13	14	15	16
Nevada.....	5	8	13	14	15	18	20	22
New Mexico.....	11	15	19	20	22	24	27	28
Utah.....	7	9	13	14	15	17	18	20
Wyoming.....	2	3	4	5	5	6	6	7
Pacific.....	274	367	388	407	431	466	501	529
Alaska.....	1	2	3	3	4	4	5	5
California.....	210	284	289	303	321	346	372	392
Hawaii.....	5	7	9	9	9	10	11	11
Oregon.....	25	31	34	35	38	41	44	47
Washington.....	32	43	53	56	59	64	69	74
Residence unknown.....	7	4	2	2	3	3	1	1
Outlying areas.....	49	88	93	94	97	101	106	112
Puerto Rico.....	49	88	92	93	96	99	104	110
Virgin Islands.....	(3)	(3)	1	1	1	1	1	1
Other.....	(3)	(3)	(3)	(3)	(3)	1	1	1
Foreign countries.....	9	12	14	14	14	14	14	14

¹ Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.

² Represents those in the 50 States, District of Columbia, and with residence unknown.

³ Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years, July 1, 1966-95

[In thousands]

Age, sex, race, and census region	1966	1970	1975	1980	1984	1988	1990	1991	1992	1993	1994	1995
Hospital Insurance												
Total	19,082	20,361	22,472	25,104	27,112	29,312	30,464	31,043	31,585	32,060	32,409	32,742
Age:												
65-74	11,990	12,316	13,426	14,894	15,805	16,916	17,394	17,621	17,839	17,980	18,094	18,063
75 or older	7,092	8,045	9,046	10,210	11,306	12,395	13,071	13,423	13,745	14,081	14,315	14,678
Sex:												
Men	8,133	8,507	9,168	10,156	10,920	11,811	12,280	12,523	12,761	12,975	13,142	13,310
Women	10,950	11,855	13,304	14,948	16,192	17,500	18,184	18,520	18,823	19,086	19,266	19,431
Race:												
White	17,042	18,187	19,996	22,244	23,945	25,728	26,591	26,948	27,290	27,589	28,694	28,822
All other races	1,445	1,608	1,870	2,160	2,374	2,688	2,931	3,067	3,206	3,345	3,015	3,127
Unknown	596	566	607	699	792	896	942	1,028	1,089	1,126	699	792
Census region:												
United States ¹	18,798	20,015	22,062	24,617	26,587	29,282	29,866	30,435	30,970	31,429	31,765	32,093
Northeast	5,021	5,202	5,511	5,915	6,241	6,553	6,702	6,793	6,867	6,926	6,953	6,976
Midwest	5,548	5,750	6,097	6,576	6,979	7,370	7,577	7,688	7,789	7,863	7,911	7,959
South	5,402	5,966	6,905	7,974	8,736	9,630	10,152	10,288	10,605	10,820	10,986	11,133
West	2,813	3,087	3,530	4,132	4,614	5,164	5,427	5,555	5,682	5,798	5,902	6,008
Supplementary Medical Insurance												
Total	17,736	19,584	21,945	24,680	26,764	28,780	29,685	30,185	30,713	31,147	31,447	31,742
Age:												
65-74	11,186	11,873	13,215	14,726	15,633	16,482	16,747	16,918	17,130	17,243	17,318	17,260
75 or older	6,550	7,711	8,730	9,954	11,131	12,298	12,938	13,267	13,582	13,904	14,129	14,482
Sex:												
Men	7,534	8,132	8,873	9,868	10,652	11,403	11,758	11,971	12,209	12,408	12,553	12,694
Women	10,202	11,452	13,073	14,813	16,112	17,377	17,927	18,214	18,504	18,738	18,895	19,048
Race:												
White	15,938	17,576	19,575	21,876	23,619	25,187	25,849	26,172	26,499	26,764	27,801	27,899
All other races	1,264	1,472	1,781	2,114	2,358	2,704	2,910	3,030	3,159	3,290	2,915	3,028
Unknown	534	537	589	691	787	889	927	983	1,054	1,094	731	815
Census region:												
United States ¹	17,626	19,459	21,795	24,468	26,519	28,512	29,408	29,900	30,419	30,839	31,131	31,424
Northeast	4,782	5,062	5,437	5,884	6,223	6,468	6,561	6,625	6,704	6,755	6,775	6,795
Midwest	5,172	5,594	6,007	6,520	6,944	7,281	7,450	7,545	7,642	7,713	7,748	7,784
South	5,012	5,786	6,845	7,949	8,735	9,560	10,005	10,210	10,416	10,600	10,747	10,879
West	2,653	3,012	3,488	4,095	4,601	5,145	5,385	5,512	5,636	5,754	5,852	5,953

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years, July 1, 1975-95

Age, sex, race, and census region	1975		1980		1990		1993		1994		1995	
	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
Hospital Insurance												
Total	2,168,393	12,702	2,963,156	28,334	3,254,983	64,677	3,844,178	71,564	4,134,604	68,420	4,393,287	70,526
Age:												
Under 35	254,324	4,262	371,199	8,773	483,262	16,601	545,644	17,008	574,003	15,737	587,709	15,942
35-44	261,718	2,405	369,458	5,188	654,953	14,157	834,426	15,858	908,076	14,784	973,328	15,149
45-54	529,982	3,345	657,483	6,977	741,193	15,794	974,589	18,791	1,083,945	18,475	1,187,993	19,473
55-64	1,122,369	2,690	1,565,016	7,396	1,375,575	18,125	1,489,519	19,907	1,568,580	19,424	1,644,257	19,962
Sex:												
Men	1,380,890	6,702	1,870,543	14,547	2,042,929	33,639	2,348,325	36,847	2,500,505	35,034	2,627,802	36,279
Women	787,503	6,000	1,092,613	13,787	1,212,054	31,038	1,495,853	34,717	1,634,001	33,386	1,765,485	34,247
Race:												
White	1,800,862	8,559	2,422,239	19,232	2,480,754	35,631	2,799,706	35,966	3,080,366	34,830	3,216,247	34,418
All other races	329,193	3,155	486,672	7,907	712,304	26,469	967,447	33,198	861,945	28,085	985,919	31,407
Unknown	38,338	988	54,245	1,195	61,925	2,577	77,025	2,400	192,293	5,505	191,121	4,701
Census region:												
United States ¹	2,110,295	12,634	2,862,500	28,027	3,148,484	63,858	3,728,574	70,594	4,013,663	67,437	4,266,385	69,435
Northeast	463,160	3,255	634,280	6,552	628,674	13,248	729,829	13,970	782,450	13,167	830,513	13,191
Midwest	506,700	3,009	666,476	6,513	772,118	14,183	888,216	15,605	946,757	14,495	995,322	14,864
South	781,978	3,579	1,079,018	9,319	1,209,997	23,862	1,450,136	26,952	1,572,435	26,087	1,682,226	27,048
West	351,349	2,163	478,582	4,899	535,842	12,115	657,801	13,607	711,032	13,259	757,174	13,867
Supplementary Medical Insurance												
Total	1,959,250	12,080	2,719,226	27,046	2,943,480	58,912	3,465,803	63,882	3,720,033	62,130	3,942,452	63,189
Age:												
Under 35	225,822	4,052	339,665	8,294	441,640	14,782	498,679	14,845	524,211	14,097	534,868	14,042
35-44	232,285	2,272	337,146	4,963	586,537	12,567	747,960	13,666	813,594	13,102	869,845	13,121
45-54	469,162	3,182	596,287	6,683	666,257	14,559	868,919	16,887	961,883	16,836	1,049,718	17,483
55-64	1,031,981	2,574	1,446,128	7,106	1,249,046	17,004	1,350,245	9,484	1,420,345	18,095	1,488,021	18,543
Sex:												
Men	1,230,578	6,359	1,694,569	13,887	1,833,959	30,338	2,105,617	32,438	2,238,875	31,509	2,346,940	32,122
Women	728,672	5,721	1,024,657	13,159	1,109,521	28,574	1,360,186	31,444	1,481,158	30,621	1,595,512	31,067
Race:												
White	1,622,255	8,174	2,218,176	18,458	2,236,781	32,347	2,519,359	31,626	2,769,319	31,487	2,882,893	30,531
All other races	300,314	2,951	449,753	7,446	650,121	24,240	876,502	30,146	782,016	25,619	891,837	28,487
Unknown	36,681	955	51,297	1,142	56,578	2,325	69,942	2,110	168,698	5,024	167,722	4,171
Census region:												
United States ¹	1,945,209	12,024	2,675,213	26,779	2,891,114	58,209	3,404,643	63,067	3,654,655	61,304	3,873,011	62,269
Northeast	423,755	3,092	589,509	6,221	567,112	12,011	653,583	12,327	699,116	11,819	739,915	11,712
Midwest	464,273	2,842	619,808	6,212	702,390	12,701	802,610	13,693	852,739	13,062	892,405	13,116
South	725,251	3,392	1,013,759	8,911	1,126,593	22,022	1,346,744	24,449	1,456,539	24,030	1,555,437	24,661
West	325,601	2,084	448,363	4,712	493,360	11,044	599,413	12,164	645,473	11,991	684,344	12,351

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-95

[In thousands. Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1996]

Year approved	Total ¹		Inpatient hospital ²		Home health		Skilled-nursing facilities ³	
	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed
Total								
1966.....	1,979	\$824,367	1,866	\$821,362	34	\$2,113	...	...
1970.....	7,512	4,855,161	6,313	4,578,080	571	46,896	627	\$230,183
1975.....	10,318	10,414,195	8,687	10,006,206	1,078	145,631	553	262,358
1980.....	13,866	23,200,897	11,088	22,367,454	2,266	473,805	512	359,638
1985.....	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396
1986.....	16,057	39,943,318	10,530	37,567,031	4,965	1,825,053	551	536,074
1987.....	15,527	41,076,274	10,342	38,646,919	4,632	1,796,454	481	553,036
1988.....	15,608	43,508,436	10,283	40,737,991	4,608	1,889,195	597	753,494
1989.....	16,628	49,711,572	10,083	44,673,666	4,962	2,218,971	1,406	2,595,128
1990.....	18,602	54,951,004	10,564	49,079,173	6,420	3,323,484	1,406	2,232,493
1991.....	20,882	62,553,207	10,835	54,795,559	8,366	5,037,100	1,375	2,243,741
1992.....	24,144	76,961,728	11,553	65,847,654	10,437	7,093,690	1,638	3,136,278
1993.....	26,690	82,672,063	11,288	67,659,243	12,795	9,573,346	1,921	4,253,250
1994.....	29,879	91,325,662	11,693	71,866,715	15,047	12,154,763	2,262	5,712,322
1995.....	33,294	102,885,493	12,134	78,155,488	17,305	15,014,620	2,708	7,682,674
Persons aged 65 or older ⁴								
1973.....	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345
1975.....	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859
1980.....	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250
1985.....	14,063	33,325,618	9,160	31,348,094	4,404	1,530,937	499	446,587
1986.....	14,413	35,351,077	9,267	33,135,586	4,604	1,684,945	532	516,332
1987.....	13,999	36,627,064	9,159	34,355,504	4,307	1,664,255	465	532,334
1988.....	14,128	38,939,497	9,141	36,337,994	4,296	1,755,696	577	724,821
1989.....	15,039	44,200,467	8,901	39,460,717	4,624	2,059,947	1,347	2,468,838
1990.....	16,887	48,950,389	9,347	43,430,157	5,988	3,090,508	1,349	2,131,797
1991.....	18,992	55,728,113	9,567	48,438,545	7,810	4,686,764	1,326	2,153,250
1992.....	21,936	68,437,730	10,133	57,997,675	9,736	6,593,507	1,580	3,013,764
1993.....	24,233	73,291,921	9,837	59,239,781	11,899	8,853,206	1,850	4,082,701
1994.....	27,046	80,580,272	10,114	62,401,578	13,935	11,216,506	2,172	5,466,070
1995.....	30,031	90,333,441	10,415	67,336,986	15,950	13,772,584	2,592	7,325,088
Disabled persons ⁵								
1973.....	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637
1975.....	929	984,329	843	964,885	69	9,944	17	9,499
1980.....	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965
1983.....	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971
1984.....	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375
1985.....	1,552	4,207,733	1,192	4,066,450	343	125,474	16	15,809
1986.....	1,644	4,592,241	1,264	4,431,445	361	140,108	19	19,742
1987.....	1,528	4,449,211	1,183	4,291,415	325	132,199	16	20,702
1988.....	1,480	4,568,939	1,142	4,399,997	312	133,498	20	28,673
1989.....	1,589	5,511,105	1,182	5,212,949	338	159,025	59	126,290
1990.....	1,716	6,000,615	1,217	5,649,017	431	232,977	56	100,696
1991.....	1,890	6,825,094	1,268	6,357,014	556	350,336	50	90,491
1992.....	2,208	8,523,998	1,420	7,849,979	701	500,184	59	122,514
1993.....	2,457	9,380,142	1,451	8,419,462	896	720,141	71	170,550
1994.....	2,833	10,745,389	1,580	9,465,137	1,112	938,257	89	246,251
1995.....	3,264	12,552,052	1,719	10,818,501	1,355	1,242,036	115	357,586

¹ Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before Apr. 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance. Data on approved bills for hospice services are included in total after 1985.

² The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 492 diagnosis related groups (DRGs) into which a case is classified. The

prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

³ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

⁵ Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-95

[Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1996]

Year approved	Approved bills			Hospital charges				
	Number	Covered days of care		Covered charges			Reimbursements ¹	
		Total	Average per bill	Total (in thousands)	Average per bill	Average per day	Total (in thousands)	As percent of total covered charges
Total								
1966	1,828,141	22,809,244	12.5	\$1,003,320	\$549	\$44	\$799,523	79.7
1967	5,266,638	70,055,113	13.3	3,489,616	663	50	2,798,693	80.2
1970	6,209,591	76,852,635	12.4	5,832,754	939	76	4,500,815	77.2
1973 ²	7,082,683	79,937,365	11.3	8,417,748	1,188	105	6,359,521	75.5
1975	8,541,618	90,292,195	10.6	13,104,395	1,534	145	9,835,732	75.1
1980	10,921,583	107,603,473	9.9	31,647,547	2,898	294	22,013,585	69.6
1985	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	69.4
1986	10,541,725	88,038,135	8.4	59,937,741	5,686	681	36,820,953	61.4
1987	10,420,095	89,536,425	8.6	67,956,998	6,522	759	37,846,592	55.7
1988	10,523,695	89,768,175	8.5	77,888,825	7,401	868	39,793,150	51.1
1989	10,187,215	86,076,710	8.4	85,961,965	8,438	999	43,183,968	50.2
1990	10,604,810	90,128,115	8.5	99,594,827	9,391	1,105	47,509,695	47.7
1991	10,894,275	91,214,555	8.4	116,230,845	10,669	1,274	52,944,506	45.6
1992	11,590,430	93,536,515	8.1	135,647,607	11,703	1,450	63,586,339	46.9
1993	11,276,720	86,897,240	7.7	140,512,075	12,460	1,617	65,257,705	46.4
1994	11,678,375	84,970,545	7.3	149,064,574	12,764	1,754	69,116,206	46.4
1995	12,125,770	82,292,735	6.8	157,206,023	12,965	1,910	74,914,239	47.7
Persons aged 65 or older								
1973	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6
1975	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3
1980	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7
1985	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4
1986	9,336,740	78,074,705	8.4	53,029,839	5,680	679	32,639,592	61.5
1987	9,278,660	79,866,820	8.6	60,498,082	6,520	757	33,823,993	55.9
1988	9,384,025	80,385,510	8.6	69,430,015	7,399	864	35,688,535	51.4
1989	9,038,600	76,633,425	8.5	76,315,100	8,443	996	38,445,993	50.4
1990	9,420,565	80,341,875	8.5	88,513,900	9,396	1,102	42,328,851	47.8
1991	9,657,765	81,182,920	8.4	103,079,788	10,673	1,270	47,117,767	45.7
1992	10,216,275	82,776,480	8.1	119,667,452	11,713	1,446	56,393,451	47.1
1993	9,884,905	76,452,690	7.7	123,382,097	12,482	1,614	57,538,172	46.6
1994	10,152,460	74,085,260	7.3	129,789,710	12,784	1,752	60,429,981	46.6
1995	10,463,070	71,211,060	6.8	136,102,820	13,008	1,911	64,989,182	47.8
Disabled persons								
1973	199,645	1,970,386	9.9	\$220,015	\$1,102	\$112	\$164,249	74.7
1975	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2
1980	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.8
1985	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7
1986	1,204,985	9,963,430	8.3	6,907,902	5,733	693	4,181,361	60.5
1987	1,141,435	9,669,605	8.5	7,458,916	6,535	771	4,022,599	53.9
1988	1,139,670	9,382,665	8.2	8,458,810	7,422	902	4,104,615	48.5
1989	1,148,615	9,443,285	8.2	9,646,865	8,399	1,022	4,737,975	49.1
1990	1,184,245	9,786,240	8.3	11,080,927	9,357	1,132	5,180,844	46.8
1991	1,236,510	10,031,635	8.1	13,151,057	10,636	1,311	5,826,739	44.3
1992	1,374,155	10,760,035	7.8	15,980,155	11,629	1,485	7,192,888	45.0
1993	1,391,815	10,444,550	7.5	17,129,978	12,308	1,640	7,719,533	45.1
1994	1,525,915	10,885,285	7.1	19,274,864	12,632	1,771	8,686,225	45.1
1995	1,662,700	11,081,675	6.7	21,103,203	12,692	1,904	9,925,057	47.0

¹ The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 492 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from

charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-95¹

Census division and State ²	Short-stay hospitals							
	1975	1980	1990	1991	1992	1993	1994	1995 ³
Total ⁴	\$143	\$292	\$1,090	\$1,274	\$1,450	\$1,617	\$1,754	\$1,914
United States ⁵	144	293	1,081	1,280	1,457	1,626	1,764	1,926
New England.....	159	298	988	1,145	1,283	1,424	1,567	1,760
Connecticut.....	167	287	1,177	1,373	1,528	1,639	1,801	2,013
Maine.....	133	284	927	1,069	1,192	1,292	1,460	1,645
Massachusetts.....	168	316	942	1,083	1,225	1,388	1,513	1,701
New Hampshire.....	123	264	1,022	1,196	1,226	1,455	1,544	1,688
Rhode Island.....	154	284	851	972	1,104	1,195	1,414	1,637
Vermont.....	124	230	923	1,073	1,243	1,334	1,456	1,571
Middle Atlantic.....	163	304	943	1,076	1,229	1,421	1,550	1,721
New Jersey.....	157	300	725	893	1,109	1,456	1,642	1,866
New York.....	176	301	836	926	1,022	1,154	1,253	1,366
Pennsylvania.....	145	312	1,236	1,369	1,592	1,757	1,924	2,161
East North Central.....	140	294	1,097	1,249	1,426	1,583	1,723	1,870
Illinois.....	148	322	1,202	1,386	1,587	1,786	1,953	2,129
Indiana.....	116	236	997	1,152	1,313	1,448	1,578	1,713
Michigan.....	156	332	1,193	1,360	1,518	1,647	1,757	1,889
Ohio.....	134	277	1,030	1,144	1,324	1,467	1,600	1,733
Wisconsin.....	128	251	933	1,079	1,221	1,372	1,536	1,692
West North Central.....	117	248	1,052	1,452	1,378	1,541	1,678	1,833
Iowa.....	110	239	902	1,048	1,200	1,327	1,455	1,575
Kansas.....	113	244	1,093	1,260	1,435	1,608	1,753	1,959
Minnesota.....	124	248	1,132	1,288	1,449	1,648	1,795	1,938
Missouri.....	119	257	1,108	1,290	1,448	1,616	1,757	1,924
Nebraska.....	116	251	1,043	1,248	1,409	1,566	1,711	1,859
North Dakota.....	118	237	937	1,075	1,163	1,275	1,367	1,510
South Dakota.....	107	228	915	1,108	1,207	1,321	1,402	1,518
South Atlantic.....	135	273	1,106	1,277	1,448	1,592	1,724	1,879
Delaware.....	153	274	1,191	1,347	1,464	1,599	1,760	1,833
District of Columbia.....	174	373	1,374	1,526	1,769	1,857	1,957	2,136
Florida.....	161	321	1,360	1,578	1,763	1,958	2,127	2,357
Georgia.....	125	258	1,081	1,238	1,376	1,507	1,594	1,743
Maryland.....	164	274	813	913	1,034	1,130	1,257	1,372
North Carolina.....	101	214	932	1,032	1,244	1,372	1,505	1,613
South Carolina.....	106	229	1,021	1,190	1,378	1,534	1,679	1,821
Virginia.....	118	247	1,022	1,204	1,370	1,485	1,607	1,737
West Virginia.....	108	247	1,009	1,155	1,230	1,310	1,379	1,476
East South Central.....	115	243	1,019	1,180	1,310	1,451	1,575	1,721
Alabama.....	126	282	1,176	1,360	1,557	1,750	1,879	2,057
Kentucky.....	107	216	967	1,110	1,234	1,341	1,468	1,634
Mississippi.....	98	213	865	992	1,091	1,185	1,309	1,436
Tennessee.....	122	250	1,012	1,178	1,271	1,429	1,548	1,668
West South Central.....	117	253	1,138	1,314	1,510	1,665	1,784	1,942
Arkansas.....	104	231	923	1,034	1,182	1,300	1,382	1,514
Louisiana.....	116	265	1,180	1,341	1,534	1,667	1,795	1,930
Oklahoma.....	128	271	997	1,119	1,237	1,353	1,454	1,623
Texas.....	118	250	1,212	1,426	1,653	1,822	1,955	2,125
Mountain.....	142	305	1,350	1,555	1,770	1,969	2,185	2,326
Arizona.....	155	325	1,442	1,669	1,926	2,157	2,361	2,622
Colorado.....	144	288	1,308	1,565	1,740	1,948	2,225	2,243
Idaho.....	129	273	1,140	1,317	1,465	1,634	1,789	1,951
Montana.....	116	262	1,036	1,185	1,360	1,504	1,610	1,741
Nevada.....	177	424	2,031	2,190	2,442	2,667	2,978	3,267
New Mexico.....	133	293	1,140	1,329	1,500	1,637	1,768	1,916
Utah.....	142	316	1,283	1,442	1,675	1,839	1,994	2,081
Wyoming.....	109	245	1,094	1,246	1,457	1,644	1,766	1,981
Pacific.....	196	416	1,651	1,955	2,206	2,509	2,710	2,880
Alaska.....	228	379	1,470	1,573	1,800	1,870	2,033	2,392
California.....	206	448	1,794	2,133	2,398	2,750	2,962	3,160
Hawaii.....	148	333	1,224	1,541	1,770	2,064	2,244	2,314
Oregon.....	158	329	1,275	1,490	1,654	1,746	1,905	1,996
Washington.....	163	293	1,162	1,342	1,490	1,662	1,816	1,926
Outlying areas.....	77	152	510	558	595	665	691	740
Puerto Rico.....	77	151	505	554	591	660	684	737
Virgin Islands.....	92	161	746	912	979	871	854	820
Other.....	88	263	2,539	1,631	1,624	1,291	3,478	1,485

See footnotes at end of table.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-95 ¹—Continued

Census division and State ²	Skilled-nursing facilities							
	1975	1980	1990	1991	1992	1993	1994	1995 ³
Total ⁴	\$43	\$70	\$193	\$238	\$271	\$312	\$356	\$402
United States ⁵	43	70	193	238	271	313	356	402
New England.....	50	77	172	198	223	260	301	347
Connecticut.....	35	51	166	192	218	244	273	313
Maine.....	52	100	274	246	255	267	295	309
Massachusetts.....	63	98	181	207	231	272	324	380
New Hampshire.....	41	86	218	248	284	366	402	419
Rhode Island.....	43	59	129	154	169	204	239	266
Vermont.....	38	62	155	202	208	216	248	276
Middle Atlantic.....	50	73	168	195	219	245	271	308
New Jersey.....	45	81	164	190	212	246	292	344
New York.....	61	80	168	185	199	214	223	239
Pennsylvania.....	40	65	170	208	242	278	316	371
East North Central.....	40	68	167	205	237	275	312	358
Illinois.....	37	77	215	258	295	331	370	422
Indiana.....	35	60	180	224	267	315	359	397
Michigan.....	45	60	130	151	169	198	227	269
Ohio.....	41	69	157	204	239	286	328	378
Wisconsin.....	35	64	149	174	206	239	272	314
West North Central.....	45	82	194	232	263	299	335	369
Iowa.....	46	84	269	305	342	374	393	406
Kansas.....	39	66	255	295	330	369	422	460
Minnesota.....	46	94	125	153	176	204	227	246
Missouri.....	47	95	263	308	348	387	428	463
Nebraska.....	41	71	205	230	234	266	299	339
North Dakota.....	43	49	118	138	146	164	184	218
South Dakota.....	33	61	160	166	187	223	252	275
South Atlantic.....	34	59	168	212	246	294	342	395
Delaware.....	31	50	132	194	226	265	294	335
District of Columbia.....	34	64	193	251	247	314	354	391
Florida.....	34	59	194	248	295	356	415	488
Georgia.....	34	71	146	188	237	266	314	346
Maryland.....	37	56	141	177	201	238	303	345
North Carolina.....	31	52	132	157	171	201	236	279
South Carolina.....	26	46	159	185	202	258	295	334
Virginia.....	42	68	168	204	220	257	290	329
West Virginia.....	36	64	171	228	265	311	331	362
East South Central.....	37	56	154	198	227	263	308	356
Alabama.....	33	38	143	194	233	280	326	355
Kentucky.....	36	58	151	186	216	248	297	349
Mississippi.....	45	105	160	200	214	245	302	367
Tennessee.....	41	70	162	210	234	270	305	356
West South Central.....	45	94	267	344	378	436	489	538
Arkansas.....	44	84	237	268	258	316	350	372
Louisiana.....	43	83	374	516	585	649	699	674
Oklahoma.....	60	145	312	372	423	475	513	560
Texas.....	43	78	238	310	353	416	478	542
Mountain.....	38	64	226	272	318	365	430	487
Arizona.....	41	71	236	288	351	406	462	542
Colorado.....	42	73	266	314	356	413	512	539
Idaho.....	27	46	152	193	233	276	318	386
Montana.....	30	44	123	149	185	205	239	290
Nevada.....	37	66	232	286	312	385	461	575
New Mexico.....	57	122	267	301	326	351	432	484
Utah.....	36	75	266	295	331	380	429	476
Wyoming.....	36	49	208	279	310	332	364	383
Pacific.....	45	81	269	342	398	461	523	570
Alaska.....	68	115	283	351	381	378	444	430
California.....	46	87	287	368	431	504	570	621
Hawaii.....	49	83	217	269	328	365	427	454
Oregon.....	40	63	207	248	288	328	378	420
Washington.....	34	62	196	241	289	332	371	412
Outlying areas.....								
Puerto Rico.....	51	97	202	227	221	230	240	256
Virgin Islands.....	43	104	171	375	298	232	260	468

¹ Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990-95 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 30, 1995. Includes data for services rendered to both aged and disabled persons.

² Geographic distribution reflects the beneficiaries' area of residence.

³ Preliminary data.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-95

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before March 29, 1996]

Period claim approved ¹	All services ²	Physicians' services			Outpatient hospital services	Independent laboratory services	Home health services ⁴	All other services
		Total	Surgical ³	Medical ³				
Number of bills								
Persons aged 65 or older:								
1966.....	1,360	1,268	313	956	39	14	16	22
1978.....	114,486	90,239	18,186	72,053	13,037	4,234	805	6,171
1983.....	176,086	134,335	16,654	117,681	20,701	8,827	82	12,141
1990.....	418,160	312,037	34,531	277,506	40,209	38,913	129	26,872
1992.....	472,166	342,943	39,873	303,070	38,146	45,213	118	45,746
1993.....	505,672	359,437	39,831	319,606	40,130	48,172	158	57,775
1994.....	553,114	397,142	42,645	354,497	44,171	52,171	175	59,455
1995.....	578,846	408,223	45,051	363,172	47,917	53,381	209	69,116
Allowed charges ⁵								
1966.....	\$123,593	\$119,818	\$60,580	\$59,237	\$973	\$472	\$1,021	\$1,310
1978.....	7,992,518	6,170,346	2,464,820	3,705,526	1,117,213	70,257	109,558	525,144
1983.....	24,565,669	14,573,773	6,111,658	8,462,115	8,027,936	250,424	27,355	1,686,181
1990.....	51,105,229	30,592,027	2,518,815	18,073,212	13,623,138	1,377,567	100,152	5,412,345
1992.....	63,612,381	32,348,894	2,301,652	20,047,242	21,164,844	1,737,500	107,035	8,254,108
1993.....	68,722,179	33,599,094	2,015,114	21,583,980	23,809,925	1,843,545	169,603	9,300,012
1994.....	76,481,340	37,785,591	2,876,366	24,909,225	28,054,368	1,829,723	211,625	8,600,033
1995.....	84,054,533	39,794,882	3,724,432	26,070,450	31,518,662	1,819,186	280,205	10,641,598
Amount reimbursed ⁶								
1966.....	\$83,713	\$81,348	\$43,436	\$37,912	\$502	\$329	\$629	\$905
1978.....	5,933,099	4,736,819	1,921,427	2,815,392	644,632	68,149	105,395	378,104
1983.....	14,756,262	11,300,926	4,824,454	6,476,472	2,006,984	200,339	21,884	1,226,129
1990.....	34,742,215	23,661,307	9,711,014	13,950,293	6,021,631	1,327,053	70,237	3,661,987
1992.....	39,377,244	25,280,633	9,665,787	15,614,846	7,353,115	1,691,196	77,362	4,974,938
1993.....	41,767,763	26,318,015	9,455,805	16,862,210	7,910,686	1,796,000	120,629	5,622,433
1994.....	45,724,185	29,623,316	10,153,774	19,469,542	8,854,846	1,778,913	150,885	5,316,225
1995.....	49,637,683	31,156,569	10,826,684	20,329,885	10,260,659	1,766,455	200,060	6,253,940
Number of bills								
Disabled beneficiaries:								
1989.....	39,750	26,952	2,287	24,665	6,294	3,281	...	3,223
1990.....	42,871	28,969	2,600	26,369	6,669	3,810	...	3,423
1992.....	51,724	33,406	3,077	30,329	7,583	4,799	1	5,935
1993.....	59,347	38,446	3,363	35,083	8,743	5,217	...	6,941
1994.....	69,160	45,827	3,820	42,007	10,063	6,466	...	6,804
1995.....	77,119	49,814	4,266	45,548	11,137	7,731	...	8,437
Allowed charges ⁵								
1989.....	\$5,752,132	\$2,683,470	\$876,903	\$1,806,567	\$2,161,191	\$113,338	\$21	\$794,112
1990.....	6,619,146	2,963,905	994,472	1,969,433	2,700,544	146,877	604	807,216
1992.....	8,938,168	3,294,829	1,008,974	2,285,855	4,171,233	190,456	2,950	1,278,700
1993.....	10,477,296	3,785,424	1,072,245	2,713,179	5,168,927	207,027	108	1,315,810
1994.....	12,338,861	4,610,872	1,220,879	3,389,993	6,431,161	239,113	14	1,057,701
1995.....	14,364,002	5,015,662	1,384,954	3,630,708	7,580,495	280,713	97	1,487,035
Amount reimbursed ⁶								
1989.....	\$4,127,005	\$2,105,015	\$691,970	\$1,413,045	\$1,334,839	\$111,196	\$12	\$575,943
1990.....	4,526,435	2,253,896	768,391	1,485,505	1,534,430	142,663	412	595,034
1992.....	5,644,357	2,510,296	784,008	1,726,288	2,065,726	187,569	1,929	878,837
1993.....	14,521,014	2,884,698	835,108	2,049,590	2,428,291	203,551	73	9,004,401
1994.....	7,347,985	3,514,618	952,726	2,561,892	2,859,651	234,518	9	739,189
1995.....	8,412,547	3,801,878	1,081,246	2,720,632	3,299,595	275,985	68	1,035,021

¹ Period for which the carrier approved bills for payment.

² Included in total, but not shown separately, are some bills and charges for which type of service is unknown.

³ Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.

⁴ The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

⁵ Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services.

⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost less any applicable deductions.

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8.B Medicare: Enrollment, Utilization, & Reimbursement

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-95

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969	37,542	61.5
1970	42,148	60.8
1971	46,572	58.5
1972	51,041	54.9
1973	57,007	52.7
1974	68,307	51.9
1975	79,980	51.8
1976	91,624	50.5
1977	105,339	50.5
1978	117,886	50.6
1979	132,098	51.3
1980	150,048	51.5
1981	167,154	52.3
1982	182,440	53.0
1983	204,122	53.9
1984	238,362	59.0
1985	279,559	68.5
1986	306,714	68.0
1987	346,551	73.1
1988	386,763	77.3
1989	421,305	79.7
1990	474,226	81.1
1991	517,123	83.1
1992	554,619	86.2
1993	583,863	90.1
1994	622,514	92.8
1995	647,855	94.7

¹ Represents the number of assigned claims as a percent of claims received.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-95

Calendar year	Claims approved		Charges before reduction	
	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced
Assigned claims				
1971	25,919	44.5	\$1,571	11.1
1972	26,798	47.5	1,630	10.9
1973	28,376	55.6	1,751	11.9
1974	33,295	64.5	2,194	14.3
1975	39,218	70.8	2,716	17.8
1976	44,065	74.3	3,261	19.9
1977	50,260	72.8	3,936	19.4
1978	56,493	73.6	4,678	19.9
1979	64,051	77.0	5,746	21.2
1980	73,068	80.8	7,303	22.7
1981 ¹	80,127	82.8	8,868	24.0
1982	91,615	83.3	11,315	24.3
1983	103,139	81.0	13,657	23.6
1984	128,559	80.8	16,571	25.4
1985	176,956	81.7	22,008	27.4
1986	191,139	82.8	24,662	28.4
1987	234,488	83.4	31,179	28.0
1988	271,225	85.6	37,275	29.8
1989	304,649	86.9	44,567	31.0
1990	341,220	87.5	51,012	32.9
1991	384,168	87.4	60,057	36.2
1992	412,924	86.2	67,667	39.7
1993	460,761	88.8	76,186	42.8
1994	508,981	87.7	85,170	42.5
1995	539,630	86.4	93,300	42.3
Unassigned claims				
1971	17,955	57.6	\$1,348	12.5
1972	21,286	59.3	1,608	12.0
1973	24,691	66.4	1,886	12.6
1974	30,492	72.7	2,401	14.7
1975	36,182	77.4	2,973	17.7
1976	42,100	78.9	3,591	19.8
1977	48,619	77.1	4,233	19.0
1978	53,700	77.5	4,749	19.2
1979	59,961	80.9	5,596	20.7
1980	68,113	84.3	6,836	22.5
1981 ¹	72,765	85.8	7,870	23.8
1982	80,253	85.4	9,545	23.9
1983	87,436	82.7	10,885	22.9
1984	88,594	83.7	11,216	24.2
1985	77,965	84.6	10,059	25.9
1986	87,121	85.0	10,757	26.9
1987	83,116	82.4	10,258	24.7
1988	76,503	86.4	9,005	25.0
1989	74,947	90.1	8,971	25.0
1990	77,746	90.4	8,789	25.3
1991	77,520	91.3	7,884	23.1
1992	66,403	82.9	6,215	18.5
1993	51,080	86.5	4,267	16.5
1994	39,364	86.4	3,255	16.3
1995	29,975	83.4	2,543	15.4

¹ Excludes Texas Blue-Shield plan for July-December 1981.

8.C Medicare: Participating Facilities

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and independent laboratories, December 31, 1967-95

Year	Hospitals			Skilled-nursing facilities	Home health agencies	Independent laboratories
	All hospitals	General ¹	Psychiatric			
Facilities						
1967	6,829	6,501	328	4,405	1,890	2,355
1968	6,831	6,492	339	4,787	2,173	2,645
1969	6,791	6,447	344	4,786	2,311	2,676
1970	6,779	6,444	335	4,494	2,333	2,750
1971	6,741	6,401	340	4,084	2,256	2,808
1972	6,744	6,392	352	3,981	2,212	2,906
1973	6,746	6,388	358	3,961	2,222	2,961
1974	6,707	6,349	358	3,892	2,254	2,991
1975	6,770	6,383	387	3,932	2,290	3,174
1976	6,774	6,368	406	3,992	2,353	3,156
1977	6,755	6,353	402	4,461	2,496	3,249
1978	6,848	6,432	416	4,982	2,715	3,384
1979	6,780	6,372	408	5,055	2,858	3,448
1980	6,736	6,325	411	5,155	3,012	3,374
1981	6,749	6,335	414	5,295	3,169	3,511
1982	6,737	6,321	416	5,510	3,627	3,643
1983	6,687	6,257	430	5,760	4,235	3,708
1984	6,676	6,228	448	6,183	5,237	3,890
1985	6,710	6,209	501	6,725	5,932	4,029
1986	6,731	6,189	542	7,148	5,953	4,298
1987	6,715	6,130	585	7,379	5,769	4,487
1988	6,658	6,044	614	7,683	5,673	4,676
1989	6,547	5,891	656	8,688	5,661	4,828
1990	6,522	5,848	674	9,008	5,730	4,881
1991	6,471	5,759	712	10,061	5,963	4,898
1992	6,433	5,722	711	10,910	6,461	4,942
1993	6,473	5,738	735	11,472	7,000	4,942
1994	6,414	5,705	709	12,584	7,827	4,927
1995	6,376	5,694	682	13,281	8,437	4,927
Beds						
1967	1,141,155	837,211	303,944	308,843	...	...
1968	1,166,173	852,643	313,530	337,937	...	...
1969	1,182,843	863,876	318,967	360,049	...	...
1970	1,190,309	878,509	311,800	325,415	...	...
1971	1,172,353	888,205	284,148	296,090	...	...
1972	1,155,270	906,280	248,990	287,533	...	...
1973	1,147,501	919,832	227,669	290,060	...	...
1974	1,132,435	925,772	206,663	289,416	...	...
1975	1,136,908	939,717	197,191	287,468	...	...
1976	1,169,433	980,805	188,628	332,515	...	...
1977	1,130,519	976,465	154,054	381,715	...	...
1978	1,154,250	1,015,645	138,605	414,188	...	...
1979	1,152,088	1,016,525	135,563	433,715	...	...
1980	1,145,245	1,017,794	127,451	448,007	...	...
1981	1,152,877	1,032,042	120,835	463,715	...	...
1982	1,146,480	1,044,427	102,053	497,056	...	...
1983	1,143,544	1,046,674	96,870	519,551	...	...
1984	1,146,093	1,050,832	95,261	548,201	...	...
1985	1,144,589	1,046,889	97,700	(2)	...	...
1986	1,137,853	1,043,430	94,423	444,326	...	...
1987	1,124,928	1,030,556	94,372	449,867	...	...
1988	1,115,809	1,022,116	93,693	476,447	...	...
1989	1,106,295	1,008,845	97,450	507,475	...	...
1990	1,104,703	1,005,480	99,223	512,107	...	...
1991	1,102,286	1,003,147	99,139	583,116	...	...
1992	1,093,895	997,695	96,200	606,218	...	...
1993	1,094,422	994,847	99,575	622,534	...	...
1994	1,074,371	985,809	88,562	649,054	...	...
1995	1,056,454	970,143	86,311	657,225	...	...

¹ Includes short-stay and other long-stay hospitals.

² Data not available.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.C Medicare: Participating Facilities

Table 8.C2.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1995

Census division and State	All hospitals		Short-stay			Long-stay	
	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees ¹	Hospitals	Beds
Total.....	6,376	1,056,454	5,252	925,839	24.9	1,124	130,615
United States.....	6,314	1,045,229	5,194	915,532	25.2	1,120	129,697
New England.....	297	54,108	216	41,687	20.5	81	12,421
Connecticut.....	51	13,949	35	11,089	22.2	16	2,860
Maine.....	44	4,858	39	4,227	21.1	5	631
Massachusetts.....	137	24,862	90	18,000	19.3	47	6,862
New Hampshire.....	31	3,834	26	3,251	20.9	5	583
Rhode Island.....	18	4,611	12	3,290	19.7	6	1,321
Vermont.....	16	1,994	14	1,830	22.2	2	164
Middle Atlantic.....	651	167,841	519	138,241	24.0	132	29,600
New Jersey.....	114	34,150	88	29,818	25.8	26	4,332
New York.....	273	85,447	225	69,065	27.1	48	16,382
Pennsylvania.....	264	48,244	206	39,358	19.1	58	8,886
East North Central.....	939	189,699	794	173,055	28.0	145	16,644
Illinois.....	227	53,242	199	49,984	31.2	28	3,258
Indiana.....	157	25,780	116	23,371	28.4	41	2,409
Michigan.....	193	36,028	170	31,875	23.8	23	4,153
Ohio.....	217	54,112	185	49,287	29.8	32	4,825
Wisconsin.....	145	20,537	124	18,538	24.4	21	1,999
West North Central.....	780	87,453	713	79,850	28.7	67	7,603
Iowa.....	122	12,904	118	12,477	26.3	4	427
Kansas.....	146	12,882	130	11,287	29.6	16	1,595
Minnesota.....	153	18,677	143	16,711	26.6	10	1,966
Missouri.....	149	27,287	124	25,039	30.2	25	2,248
Nebraska.....	99	7,948	91	7,122	28.7	8	826
North Dakota.....	51	4,120	49	3,724	36.4	2	396
South Dakota.....	60	3,635	58	3,490	29.9	2	145
South Atlantic.....	988	187,423	784	164,578	23.9	204	22,845
Delaware.....	12	2,572	7	2,174	21.6	5	398
District of Columbia.....	15	4,955	11	3,969	53.2	4	986
Florida.....	277	58,450	210	53,171	20.3	67	5,279
Georgia.....	196	29,020	160	24,957	30.1	36	4,063
Maryland.....	73	17,329	50	13,188	22.1	23	4,141
North Carolina.....	145	27,360	127	24,198	23.6	18	3,162
South Carolina.....	77	13,349	64	12,066	24.0	13	1,283
Virginia.....	125	24,178	98	21,455	26.6	27	2,723
West Virginia.....	68	10,210	57	9,400	28.6	11	810
East South Central.....	514	80,511	445	73,677	30.9	69	6,834
Alabama.....	129	21,180	111	19,584	30.8	18	1,596
Kentucky.....	122	18,401	104	16,103	27.8	18	2,298
Mississippi.....	109	12,857	102	12,386	31.3	7	471
Tennessee.....	154	28,073	128	25,604	33.3	26	2,469
West South Central.....	954	111,905	726	95,436	26.9	228	16,469
Arkansas.....	94	12,071	78	10,642	25.2	16	1,429
Louisiana.....	193	18,238	131	13,633	23.8	62	4,605
Oklahoma.....	150	16,066	123	14,177	29.1	27	1,889
Texas.....	517	65,530	394	56,984	27.5	123	8,546
Mountain.....	447	46,232	362	39,856	20.6	85	6,376
Arizona.....	87	11,795	68	10,423	17.5	19	1,372
Colorado.....	85	11,874	64	9,502	22.9	21	2,372
Idaho.....	49	2,996	42	2,721	18.2	7	275
Montana.....	55	3,089	53	3,035	23.4	2	54
Nevada.....	33	3,879	25	3,337	17.3	8	542
New Mexico.....	57	5,343	43	4,645	22.4	14	698
Utah.....	52	5,576	42	4,611	24.8	10	965
Wyoming.....	29	1,680	25	1,582	26.3	4	98
Pacific.....	744	120,057	635	109,152	22.6	109	10,905
Alaska.....	25	1,586	22	1,378	41.4	3	208
California.....	527	92,687	438	84,801	24.2	89	7,886
Hawaii.....	26	2,768	22	2,335	15.7	4	433
Oregon.....	67	8,470	63	8,108	17.4	4	362
Washington.....	99	14,546	90	12,530	18.4	9	2,016
Outlying areas.....	62	11,225	58	10,307	20.9	4	918
Puerto Rico.....	57	10,566	53	9,648	20.2	4	918
Virgin Islands.....	2	320	2	320	37.0	...	...
Other.....	3	339	3	339	41.9	...	...

¹ Based on total number of persons enrolled in the Hospital Insurance program as of July 1, 1995.

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

8.C Medicare: Participating Facilities

Table 8.C3.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1995

Census division and State	Skilled-nursing facilities			Home health agencies	Independent laboratories	End-stage renal disease facilities
	Number	Beds	Beds per 1,000 enrollees ¹			
Total.....	13,281	657,225	17.7	8,437	4,927	2,864
United States.....	13,273	656,926	18.1	8,390	4,618	2,828
New England.....	1,032	60,579	29.7	405	325	100
Connecticut.....	248	22,565	45.1	114	95	23
Maine.....	133	3,194	16.0	37	17	6
Massachusetts.....	484	26,612	28.6	180	147	53
New Hampshire.....	31	2,195	14.1	41	18	6
Rhode Island.....	97	4,152	24.8	20	45	10
Vermont.....	39	1,861	22.6	13	3	2
Middle Atlantic.....	1,597	179,063	31.0	618	625	352
New Jersey.....	253	21,246	18.4	53	99	58
New York.....	645	111,874	43.9	224	265	140
Pennsylvania.....	699	45,943	22.2	341	261	154
East North Central.....	2,394	101,338	16.4	1,363	551	352
Illinois.....	538	15,193	9.5	342	158	105
Indiana.....	449	10,930	13.3	238	72	44
Michigan.....	367	19,757	14.8	198	126	71
Ohio.....	738	37,204	22.5	416	145	81
Wisconsin.....	302	18,254	24.0	169	50	51
West North Central.....	1,500	70,622	25.4	986	276	207
Iowa.....	154	6,427	13.6	186	32	22
Kansas.....	220	4,723	12.4	180	60	25
Minnesota.....	435	37,116	59.0	224	34	51
Missouri.....	430	9,146	11.0	240	90	68
Nebraska.....	109	3,135	12.6	76	26	17
North Dakota.....	88	7,152	69.8	33	19	12
South Dakota.....	64	2,923	25.1	47	15	12
South Atlantic.....	2,031	86,879	12.6	1,041	727	662
Delaware.....	37	1,889	18.8	20	21	9
District of Columbia.....	19	1,140	15.3	25	13	22
Florida.....	649	23,647	9.0	323	289	186
Georgia.....	278	11,642	14.1	82	110	113
Maryland.....	205	13,284	22.3	76	104	72
North Carolina.....	390	16,380	16.0	154	71	90
South Carolina.....	165	9,576	19.0	71	31	56
Virginia.....	202	5,455	6.8	212	56	96
West Virginia.....	86	3,866	11.8	78	32	18
East South Central.....	865	33,082	13.9	599	348	229
Alabama.....	216	8,835	13.9	181	101	62
Kentucky.....	301	12,481	21.5	107	88	37
Mississippi.....	110	2,590	6.5	73	52	50
Tennessee.....	238	9,176	11.9	238	107	80
West South Central.....	1,400	31,039	8.7	1,750	524	392
Arkansas.....	167	2,987	7.1	201	44	42
Louisiana.....	148	4,720	8.2	517	84	85
Oklahoma.....	159	2,938	6.0	293	52	49
Texas.....	926	20,394	9.9	739	344	216
Mountain.....	732	24,278	12.5	697	249	154
Arizona.....	151	4,522	7.6	110	66	65
Colorado.....	189	5,045	12.1	182	62	21
Idaho.....	80	2,277	15.3	68	21	6
Montana.....	93	4,067	31.4	58	14	9
Nevada.....	40	3,579	18.5	50	26	7
New Mexico.....	70	1,443	7.0	92	25	24
Utah.....	76	1,987	10.7	77	23	16
Wyoming.....	33	1,358	22.6	60	12	6
Pacific.....	1,722	70,046	14.5	931	993	380
Alaska.....	15	462	13.9	22	6	2
California.....	1,274	55,742	15.9	743	815	303
Hawaii.....	34	2,464	16.6	26	30	14
Oregon.....	124	3,457	7.4	77	50	30
Washington.....	275	7,921	11.6	63	92	31
Outlying areas.....	8	299	0.6	47	309	36
Puerto Rico.....	6	183	0.4	44	303	30
Virgin Islands.....	1	80	9.2	2	..	2
Other.....	1	36	4.4	1	6	4

¹ Based on total number of beneficiaries enrolled in the Hospital Insurance program as of July 1, 1995.

CONTACT: Marla Diacogiannis (410) 786-0178 for further information.

8.E Medicaid: Recipients

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–95^{1 2}

Fiscal year	Total	Inpatient services in—		Intermediate-care facility (ICF) services		Nursing facility services ³	Physicians' services	Dental services	Other practitioner services	Out-patient hospital services	Clinic services	Laboratory and radiological services	Home health services	Pre-scripted drugs	Family planning services	Other care
		General hospital	Mental hospital	Mentally retarded	All other											
Number (in thousands)																
1972....	17,606	2,832	40	...	...	552	12,282	2,397	1,600	5,215	501	3,523	105	11,139	...	2,531
1975....	22,007	3,432	67	69	682	630	15,198	3,944	2,673	7,437	1,086	4,738	343	14,155	1,217	2,911
1980....	21,605	3,680	66	121	789	606	13,765	4,652	3,234	9,705	1,531	3,212	392	13,707	1,129	2,563
1981....	21,980	3,703	90	151	762	623	14,403	5,173	3,582	10,018	1,755	3,822	402	14,256	1,473	4,394
1982....	21,603	3,530	72	149	765	559	13,894	4,868	3,223	9,853	1,702	3,814	377	13,547	1,506	4,295
1983....	21,554	3,696	80	151	793	574	14,056	4,940	3,306	10,069	1,760	4,462	422	13,732	1,538	4,870
1984....	21,607	3,467	35	141	796	559	14,195	4,942	3,353	10,035	2,037	4,822	438	13,935	1,577	4,467
1985....	21,814	3,434	60	147	828	547	14,387	4,672	3,357	10,072	2,121	6,354	535	13,921	1,636	5,371
1986....	22,515	3,544	53	145	828	571	14,894	5,161	3,451	10,702	2,027	7,123	593	14,704	1,732	5,573
1987....	23,109	3,767	57	149	849	572	15,373	5,131	3,542	10,979	2,183	7,596	609	15,083	1,652	5,957
1988....	22,907	3,832	60	145	866	579	15,265	5,072	3,480	10,533	2,256	7,579	569	15,323	1,525	6,601
1989....	23,511	4,170	90	148	888	564	15,686	4,214	3,555	11,344	2,391	7,759	609	15,916	1,564	7,278
1990....	25,255	4,593	92	147	860	601	17,078	4,552	3,873	12,370	2,804	8,959	719	17,294	1,752	8,302
1991....	28,280	5,072	65	146	(3)	1,500	19,321	5,209	4,282	14,137	3,511	10,505	813	19,602	2,185	10,319
1992....	30,926	5,768	77	151	(3)	1,573	21,627	5,700	4,711	15,120	4,115	11,804	925	22,030	2,550	12,427
1993....	33,432	5,894	75	149	(3)	1,610	23,746	6,174	5,229	16,436	4,839	12,970	1,067	23,901	2,538	15,035
1994....	35,053	5,866	85	159	...	1,639	24,267	6,352	5,409	16,567	5,258	13,412	1,293	24,471	2,566	17,321
1995....	36,282	5,561	84	151	...	1,667	23,789	6,383	5,528	16,712	5,322	13,064	1,639	23,723	2,501	19,277
Amount (in millions)																
1972....	\$6,300	\$2,557	\$113	...	...	\$1,471	\$794	\$170	\$59	\$365	\$41	\$81	\$24	\$512	...	\$112
1975....	12,242	3,374	405	\$380	\$1,885	2,434	1,225	339	127	373	389	126	70	815	\$67	233
1980....	23,311	6,412	775	1,989	4,202	3,685	1,875	462	198	1,101	320	121	332	1,318	81	440
1981....	27,204	7,194	877	2,996	4,507	4,035	2,101	543	228	1,409	373	147	428	1,535	139	691
1982....	29,399	7,670	974	3,467	4,979	4,427	2,086	492	226	1,438	400	160	496	1,599	133	853
1983....	32,391	8,813	933	4,079	5,381	4,621	2,175	467	226	1,574	479	184	597	1,771	156	936
1984....	33,891	8,848	1,042	4,256	5,823	4,810	2,220	469	232	1,646	594	207	774	1,968	164	838
1985....	37,508	9,453	1,192	4,731	6,516	5,071	2,346	458	251	1,789	714	337	1,120	2,315	195	1,020
1986....	41,005	10,364	1,113	5,072	6,773	5,660	2,547	531	252	1,980	807	424	1,352	2,692	226	1,212
1987....	45,050	11,302	1,409	5,591	7,280	5,967	2,776	541	263	2,226	963	475	1,690	2,988	228	1,349
1988....	48,710	12,076	1,375	6,022	7,923	6,354	2,953	577	284	2,413	1,105	543	2,015	3,294	206	1,569
1989....	54,500	13,378	1,470	6,649	8,871	6,660	3,408	498	317	2,837	1,249	590	2,572	3,689	227	2,085
1990....	64,859	16,674	1,714	7,354	9,667	8,026	4,018	593	372	3,324	1,688	721	3,404	4,420	265	2,618
1991....	77,048	19,891	2,010	7,680	...	20,709	4,952	710	437	4,283	2,211	897	4,101	5,424	359	3,384
1992....	90,814	23,503	2,196	8,550	...	23,544	6,102	851	538	5,279	2,818	1,035	4,886	6,765	500	4,243
1993....	101,709	25,734	2,161	8,831	...	25,431	6,952	961	937	6,215	3,457	1,137	5,601	7,970	538	5,784
1994....	108,270	26,180	2,057	8,347	...	27,095	7,189	969	1,040	6,342	3,747	1,176	7,042	8,875	516	7,695
1995....	120,141	26,331	2,511	10,383	...	29,052	7,360	1,019	986	6,627	4,280	1,180	9,406	9,791	514	10,700
Average amount																
1972....	\$358	\$903	\$2,825	...	...	\$2,665	\$65	\$71	\$37	\$70	\$82	\$23	\$229	\$46	...	\$44
1975....	556	983	6,017	\$5,538	\$2,764	3,865	81	86	48	50	358	27	204	58	\$55	80
1980....	1,079	1,742	11,697	16,439	5,322	6,079	136	99	61	113	113	38	846	96	72	172
1981....	1,238	1,943	9,750	19,812	5,913	6,614	146	105	64	141	213	39	1,065	108	95	157
1982....	1,361	2,172	13,541	23,312	6,511	7,916	150	101	70	146	235	42	1,313	118	88	199
1983....	1,503	2,384	11,717	27,006	6,783	8,057	155	95	86	156	272	41	1,416	129	101	192
1984....	1,569	2,552	14,306	30,170	7,314	8,599	156	95	69	164	291	43	1,768	141	104	188
1985....	1,719	2,753	20,021	32,238	7,868	9,278	163	98	75	178	337	53	2,092	166	119	190
1986....	1,821	2,924	20,952	35,089	8,182	9,910	171	103	73	185	398	60	2,278	183	130	217
1987....	1,949	3,000	24,714	37,490	8,571	10,432	181	105	74	203	441	63	2,777	198	138	227
1988....	2,126	3,151	22,956	41,413	9,153	10,971	193	114	82	229	490	72	3,542	215	135	238
1989....	2,318	3,208	16,397	44,999	9,994	11,809	217	118	89	250	523	76	4,225	232	145	286
1990....	2,568	3,630	18,548	50,048	11,236	13,356	235	130	96	269	602	80	4,733	256	151	315
1991....	2,725	3,922	30,948	52,750	...	13,811	256	136	102	303	630	85	5,048	277	164	328
1992....	2,936	4,075	28,364	56,502	...	14,965	282	149	114	349	685	88	5,283	307	196	342
1993....	3,042	4,366	28,948	59,156	...	15,798	293	156	179	378	714	88	5,250	333	212	385
1994....	3,089	4,463	24,120	52,571	...	16,533	296	153	192	383	713	88	5,445	363	201	444
1995....	3,311	4,735	29,847	68,613	...	17,424	309	160	178	397	804	90	5,740	413	206	555

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

³ Beginning in fiscal year 1991, "Nursing facility services" category combines "ICF, All other" and "Skilled nursing facility services" which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

CONTACT: Tony Parker (410) 786-0155 for further information.

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–95^{1 2}

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
Number (in thousands)							
1972.....	17,606	3,318	108	1,625	7,841	3,137	1,576
1975.....	22,007	3,615	109	2,355	9,598	4,529	1,800
1980.....	21,605	3,440	92	2,819	9,333	4,877	1,499
1981.....	21,980	3,367	86	2,993	9,581	5,187	1,364
1982.....	21,603	3,240	84	2,806	9,563	5,356	1,434
1983.....	21,554	3,371	77	2,844	9,535	5,592	1,129
1984.....	21,607	3,238	79	2,834	9,684	5,600	1,187
1985.....	21,814	3,061	80	2,937	9,757	5,518	1,214
1986.....	22,515	3,140	82	3,100	10,029	5,647	1,362
1987.....	23,109	3,224	85	3,296	10,168	5,599	1,418
1988.....	22,907	3,159	86	3,401	10,037	5,503	1,343
1989.....	23,511	3,132	95	3,496	10,318	5,717	1,175
1990.....	25,255	3,202	83	3,635	11,220	6,010	1,105
1991.....	28,280	3,359	85	3,983	13,415	6,778	658
1992.....	30,926	3,742	84	4,378	15,104	6,954	664
1993.....	33,432	3,863	84	4,932	16,285	7,505	763
1994.....	35,053	4,035	87	5,372	17,194	7,586	779
1995.....	36,282	4,119	92	5,767	17,164	7,604	1,537
Amount (in millions)							
1972.....	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
1975.....	12,242	4,358	93	3,052	2,186	2,062	492
1980.....	23,311	8,739	124	7,497	3,123	3,231	596
1981.....	27,204	9,926	154	9,301	3,508	3,763	552
1982.....	29,399	10,739	172	10,233	3,473	4,093	689
1983.....	32,391	11,954	183	11,184	3,836	4,487	747
1984.....	33,891	12,815	219	11,758	3,979	4,420	700
1985.....	37,508	14,096	249	13,203	4,414	4,746	798
1986.....	41,005	15,097	277	14,635	5,135	4,880	980
1987.....	45,050	16,037	309	16,507	5,508	5,592	1,078
1988.....	48,710	17,135	344	18,250	5,848	5,883	1,198
1989.....	54,500	18,558	409	20,476	6,892	6,897	1,268
1990.....	64,859	21,508	434	23,969	9,100	8,590	1,257
1991.....	77,048	25,453	475	27,798	11,690	10,439	1,193
1992.....	90,814	29,078	530	33,326	14,491	12,185	1,204
1993.....	101,709	31,554	589	38,065	16,504	13,605	1,391
1994.....	108,270	33,618	644	41,654	17,302	13,585	1,467
1995.....	120,141	36,527	848	48,570	17,976	13,511	2,708
Average amount							
1972.....	\$358	\$580	\$417	\$833	\$145	\$307	\$555
1975.....	556	1,205	850	1,296	228	455	273
1980.....	1,079	2,540	1,358	2,659	335	663	398
1981.....	1,238	2,948	1,784	3,108	366	725	405
1982.....	1,361	3,315	2,047	3,646	363	764	480
1983.....	1,503	3,545	2,379	3,932	402	802	662
1984.....	1,569	3,957	2,766	4,149	411	789	590
1985.....	1,719	4,605	3,104	4,496	452	860	658
1986.....	1,821	4,808	3,401	4,721	512	864	719
1987.....	1,949	4,975	3,644	5,008	542	999	761
1988.....	2,126	5,425	4,005	5,366	583	1,069	891
1989.....	2,318	5,926	4,317	5,858	668	1,206	1,079
1990.....	2,568	6,717	5,212	6,595	811	1,429	1,138
1991.....	2,725	7,577	5,572	6,979	871	1,540	1,813
1992.....	2,936	7,770	6,298	7,612	959	1,752	1,813
1993.....	3,042	8,168	7,036	7,717	1,013	1,813	1,824
1994.....	3,089	8,331	7,412	7,755	1,006	1,791	1,884
1995.....	3,311	8,868	9,256	8,422	1,047	1,777	1,762

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicat-

ed total because of the small number of recipients that are in more than one category during the year.

CONTACT: Tony Parker (410) 786-0155 for further information.

8.E Medicaid: States

Table 8.H1.—Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1995

State	Recipients	Amount (in millions)	Average
Total	36,281,586	\$120,141	\$3,311
Alabama	539,251	1,455	2,698
Alaska	68,117	252	3,698
Arizona ¹	493,693	218	442
Arkansas	353,370	1,376	3,893
California	5,016,645	10,521	2,097
Colorado	293,723	1,063	3,619
Connecticut	380,327	2,125	5,588
Delaware	78,555	324	4,128
District of Columbia	138,444	532	3,843
Florida	1,735,141	4,802	2,768
Georgia	1,147,443	3,076	2,681
Hawaii	51,674	258	4,983
Idaho	115,014	360	3,129
Illinois	1,551,949	5,600	3,608
Indiana	559,020	1,878	3,359
Iowa	304,304	1,036	3,406
Kansas	255,702	831	3,250
Kentucky	640,930	1,945	3,035
Louisiana	785,399	2,708	3,449
Maine	153,180	760	4,965
Maryland	414,261	2,019	4,873
Massachusetts	727,506	3,972	5,460
Michigan	1,168,435	3,409	2,918
Minnesota	473,420	2,550	5,386
Mississippi	519,697	1,266	2,436
Missouri	695,458	2,039	2,932
Montana	98,708	326	3,300
Nebraska	168,383	608	3,609
Nevada	105,233	350	3,322
New Hampshire	96,954	473	4,880
New Jersey	789,666	3,813	4,828
New Mexico	286,763	714	2,491
New York	3,035,477	22,086	7,276
North Carolina	1,084,337	3,175	2,928
North Dakota	61,383	297	4,839
Ohio	1,532,547	5,585	3,644
Oklahoma	393,613	1,055	2,680
Oregon	451,959	1,327	2,937
Pennsylvania	1,230,193	4,633	3,766
Rhode Island	135,230	673	4,973
South Carolina	495,500	1,438	2,902
South Dakota	74,077	305	4,120
Tennessee	1,466,194	2,772	1,891
Texas	2,561,957	6,565	2,562
Utah	160,408	464	2,895
Vermont	99,693	320	3,210
Virginia	681,313	1,833	2,690
Washington	639,256	1,461	2,285
West Virginia	388,667	1,169	3,009
Wisconsin	460,016	1,894	4,118
Wyoming	51,374	171	3,328
Outlying areas:			
Puerto Rico	1,054,638	244	232
Virgin Islands	17,389	12	670

¹ Arizona provides medical assistance through a Title XIX authorized demonstration program.

Other Social Insurance and Income Support Programs

Tables

9A	Unemployment Insurance
9B	Workers' Compensation
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

Unemployment Insurance Program Highlights

Total unemployment insurance program benefit payments in 1995 were \$22.0 billion, a decrease of \$2.2 billion from the expenditures for 1994—\$24.2 billion. The decline was mostly attributable to the termination of the Emergency Unemployment Compensation (EUC) program in early 1994.

Regular State program payments in 1995 were \$21.3 billion, and regular payments to Federal employees and ex-servicemembers, about \$600 million.

The average weekly benefit amount under the regular programs was \$187 in 1995 and the average duration of benefits was 14.7 weeks.

Average weekly insured unemployment in 1995 was 2.7 million persons (approximately the same as in 1994).

Covered employment rose to 113.5 million in 1995, as shown below:

1990	106,330,000
1991	104,644,000
1992	105,185,000
1993	107,304,000
1994	110,538,000
1995	113,498,000

Workers' Compensation Program Highlights

Benefit payments under workers' compensation programs increased to \$44.7 billion in 1992 from the 1991 figure of \$42.2 billion. However, 1993 payments of \$42.9 billion represented only a 1.8 percent increase from 1991.

In 1993, medical benefits accounted for \$17.5 billion, and wage loss compensation, \$25.4 billion. The latter amount includes payments to disabled workers and the survivors of deceased workers.

The \$42.9 billion for workers' compensation benefit payments in 1993 includes nearly \$1.4 billion in benefits for the Black Lung program. This program is described separately (see tables 9.D1–9.D3).

The employer's cost of providing workers' compensation coverage generally varies according to risk, industrial classification, and experience rating. Nationally, in 1993, such costs were approximately 2.3 percent of covered payroll, or about \$597 for each of the 96.1 million protected employees. About 87 percent of all wage and salary workers were covered by workers' compensation programs.

Benefit payments under workers' compensation programs between 1991 and 1993, which reflected growth and decline, represented a change from prior years' experience which had been marked by significant annual increases.

Temporary Disability Insurance Program Highlights

Temporary Disability Insurance (TDI) programs are in effect in 7 jurisdictions—5 States (California, Hawaii, New Jersey, New York, and Rhode Island), Puerto Rico, and the railroad industry. Benefit payments in 1993 were \$3.1 billion, a 20.5-percent decrease over 1992—\$3.9 billion. Most of the decrease is attributed to the State of California.

The number of workers covered by TDI programs—20.5 million—comprised nearly 20 percent of the national coverage under unemployment insurance programs. TDI covered employment declined by about 500,000 between 1992 and 1993.

Average weekly benefits in 1993 varied by jurisdiction and plan type. The average weekly payment was \$182 in New York, \$286 in Hawaii, and in Puerto Rico it was \$85 for State Fund plans and \$104 for private plans. California, which accounts for half of the workers participating in TDI, paid an average weekly benefit of \$208 to those covered by the State Fund and \$369 for those under private plans. The State Fund accounted for 94 percent of California workers.

Black Lung Benefits Program Highlights

Black Lung benefit levels are tied to Federal employee salaries. The basic benefit for a miner or widow in 1996 is \$435.10, and the maximum family benefit is \$870.20.

The Social Security Administration has primary responsibility for administration of *Part B* benefit provisions of Title IV of the Federal Coal Mine Health and Safety Act of 1969, for claims filed *before July 1, 1973*. Significant program data under Part B in 1995 included the following:

- Between December 1994 and 1995, total Black Lung beneficiaries dropped from 155,200 to 143,000. The beneficiaries included 24,600 miners, 91,500 widows, and 26,900 dependents.
- Total annual payments declined from \$751.9 million in 1994 to \$696.7 million in 1995.
- Average monthly benefits for miners in December 1995 were \$644.40, and \$439.90 for widows.
- More than 96 percent of miners and widows were older than age 64 in 1995.
- Seventy-two percent of all Black Lung beneficiaries resided in five States in 1995: Pennsylvania, West Virginia, Kentucky, Virginia, and Ohio.

Beginning July 1, 1973, the Department of Labor (DOL) has jurisdiction over new Black Lung benefit claims. In September 1995, monthly benefits were being paid by DOL to 67,400 beneficiaries—miners and survivors. This figure does not include benefits to dependents of miners and widows. Disability and survivor benefits in fiscal year 1995 under the DOL-administered part (Part C) of the program were \$423.7 million. Medical benefits accounted for an additional \$101.8 million.

Veterans' Benefits

In December 1994, the rates of compensation paid to veterans with service-connected disabilities and the rates of dependency and indemnity compensation (DIC) paid to survivors (spouses, children, and certain parents) were increased by 2.8 percent. A similar cost-of-living adjustment in non-service-connected disability and survivor pensions became effective at the same time.

In September 1994, disability compensation or pension payments were being made to 2,659,000 veterans. Of these, 2,218,000 represented benefits for service-connected disabilities and 441,000 for non-service-connected pensions.

The number of disabled veterans, which decreased by 1,000 from the prior year, has been declining slowly since 1965, when payments were being made to 3.2 million veterans.

In addition, benefits were payable to survivors of 683,000 deceased veterans (based on service- and non-service-connected deaths) in September 1994.

Benefit payments to disabled veterans and survivors including service-connected compensation and non-service-connected pensions totaled about \$17.3 billion in fiscal year 1994.

Aid to Families with Dependent Children (AFDC) and Emergency Assistance Program Highlights

- The average monthly family caseload for calendar year 1994 was 5,035,000, up 0.5 percent from the preceding year. The AFDC recipient count averaged 14,164,000 in 1994.
- Payments to AFDC recipients totaled \$22,827.4 million, an increase of \$139.4 million or 0.6 percent above the 1993 figure.
- The average monthly payment per family was up \$0.54 (0.1 percent) to \$377.78 for 1994 from the 1993 level of \$377.24.
- Emergency assistance payments showed growth due to expansion to include juvenile justice, mental health, and family preservation cases. Emergency assistance payments totaled \$802.3 million to an average of 61,000 families monthly during 1994.

Food Stamps Program Highlights

As of October 1995, an eligible four-person household with no income receives \$397 monthly in food stamps (up from \$386 for the prior 12-month period). For a one-person household, the monthly amount is \$115, and for a two-person household, the amount is \$212.

- The average number of persons participating in the Food Stamp program in fiscal year 1995 was 26,619,000, a decrease of 3.1 percent from 1994.
- Food Stamp expenditures of \$22.8 billion in 1995 represented a 3.8-percent decrease from 1994.

Low-Income Home Energy Assistance Program Highlights

- In fiscal year 1994, HHS issued \$1.712 billion in LIHEAP block grants to the 50 States and the District of Columbia, 126 Indian tribes and tribal organizations, and 6 insular areas (American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, the Trust Territory of the Pacific Islands/Palau, and the Virgin Islands).
- HHS issued \$25.0 million in fiscal year 1994 incentive awards to 45 States and 24 tribes and tribal organizations and 1 insular area that had leveraged \$567.3 million in private or non-Federal public resources in fiscal year 1993 to provide energy benefits to low-income households.
- With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999.

Adult Assistance Program Highlights

The adult assistance programs—Old-Age Assistance (OAA), Aid to the Blind (AB) and Aid to the Permanently and Totally Disabled (APTD)—were replaced by the Supplemental Security Income (SSI) program in the 50 States and the District of Columbia in January 1974. The former programs continue in effect in Puerto Rico, Guam, and the Virgin Islands.

- OAA payments totaling \$9.4 million were made to 16,000 persons per month, for an average monthly payment of \$48.76 in 1994.
- AB was provided to 300 persons monthly, totaling \$119,000 in 1994, for a monthly average benefit of \$39.22.
- APTD benefits averaging \$40.50 monthly were paid to 27,000 persons per month for a 1994 total of \$13.3 million.

General Assistance Program Highlights

General Assistance payments were provided monthly to 949,000 cases, or 1.1 million recipients in 1994.

9.A Unemployment Insurance

Table 9.A2.—Summary data on State programs, by State, 1994

[Except where noted excludes data for Federal employees and for ex-servicemembers; includes data for State and local government employees where covered by State law after 1955]

State	Covered employment (excludes Federal Government)		Insured unemployment as percent of covered employment ²	Number of first payments	Average weekly benefit for total unemployment		Average weekly insured unemployment	Average actual duration (in weeks)	Claimants exhausting benefits ⁵		Contributions collected ⁶ (in millions)	Benefits paid ⁷ (in millions)	Average employer contribution rate ⁸
	Average number of workers (in thousands)	Total payroll ¹ (in millions)			Amount ³	Percent of average weekly wages ⁴			Number	Percent of first payments ⁵			
Total..	110,538	\$2,933,745	2.4	7,959,281	\$182.17	35.7	2,669,872	15.5	2,977,468	36.3	\$21,802	\$21,538	2.6
AL.....	1,657	38,164	1.9	136,651	131.21	29.6	31,006	10.2	30,922	20.9	125	181	1.0
AK.....	234	7,530	5.8	46,804	169.99	27.4	13,554	15.3	21,336	46.9	87	127	2.6
AZ.....	1,662	39,852	1.6	76,469	147.93	32.1	27,415	14.8	28,685	35.9	193	167	1.8
AR.....	988	20,339	2.5	81,360	161.37	40.7	24,948	12.4	27,738	33.8	166	149	2.1
CA.....	12,149	360,717	4.0	1,310,730	153.92	27.0	485,888	17.4	586,615	44.0	2,786	3,420	3.6
CO.....	1,679	43,284	1.4	73,001	194.72	39.3	23,355	12.8	29,951	40.0	191	180	1.3
CT.....	1,502	50,660	3.2	143,341	221.96	34.2	47,812	17.2	52,612	36.2	479	510	4.3
DE.....	342	9,527	1.9	23,485	182.72	34.1	6,528	14.4	6,308	25.5	62	61	2.7
DC.....	425	15,644	2.1	24,194	219.82	31.1	8,940	19.9	13,828	55.6	127	99	3.6
FL.....	5,695	135,051	1.7	285,055	168.65	37.0	99,478	14.9	138,150	47.2	700	714	1.9
GA.....	3,121	78,022	1.3	188,392	152.60	31.7	39,982	9.6	57,793	30.8	362	262	1.6
HI.....	508	13,342	2.9	41,023	265.72	52.6	14,775	17.4	15,372	38.0	78	182	1.1
ID.....	449	9,687	2.9	44,924	167.24	40.3	13,242	11.6	13,984	33.7	61	82	1.4
IL.....	5,250	151,737	2.3	321,373	198.60	35.7	119,383	17.4	124,595	36.8	1,372	1,100	3.4
IN.....	2,602	64,202	1.2	106,316	158.02	33.3	29,991	11.8	34,064	30.4	229	203	1.4
IA.....	1,260	27,713	1.5	71,184	182.93	43.3	18,597	12.4	18,229	22.2	150	150	1.3
KS.....	1,111	25,108	1.7	60,323	191.74	44.1	18,583	14.6	21,629	35.1	177	149	1.7
KY.....	1,505	33,842	2.1	164,165	159.41	36.9	31,646	9.2	24,158	13.8	215	226	2.1
LA.....	1,637	37,495	1.8	82,224	117.85	26.8	29,420	15.1	25,529	29.4	208	149	1.9
ME.....	508	11,154	3.0	50,972	160.79	38.1	15,464	14.0	17,846	35.3	124	109	4.2
MD.....	1,976	54,359	2.3	118,776	179.93	34.0	45,772	16.2	46,913	38.0	497	349	3.6
MA.....	2,786	86,008	2.9	211,611	237.07	39.9	80,058	17.2	84,818	39.4	1,069	830	4.0
MI.....	4,017	117,983	2.3	323,674	212.77	37.7	92,009	13.2	104,524	27.6	1,273	869	4.5
MN.....	2,213	58,136	1.7	115,216	217.44	43.0	37,086	15.4	37,896	31.3	426	365	1.9
MS.....	1,007	20,148	1.9	58,172	128.56	33.4	19,118	13.0	16,520	27.7	141	95	2.2
MO.....	2,328	56,643	2.0	144,792	150.07	32.1	47,502	14.4	51,669	33.2	426	315	2.7
MT.....	315	6,175	3.1	27,409	155.54	41.2	9,715	14.4	9,838	35.6	53	54	1.4
NE.....	755	16,063	1.0	26,912	140.00	34.2	7,179	11.4	7,151	25.7	41	43	.9
NV.....	724	18,436	2.2	51,851	184.82	37.7	15,979	13.7	15,561	29.8	142	130	1.5
NH.....	502	12,725	1.4	24,901	145.87	29.9	6,839	11.4	3,145	10.9	74	44	2.2
NJ.....	3,391	113,045	3.2	297,723	245.61	38.3	106,836	17.7	148,434	49.7	1,013	1,249	1.8
NM.....	604	13,067	1.9	27,834	140.09	33.7	11,517	16.5	9,769	35.4	87	67	1.6
NY.....	7,550	251,523	3.0	581,477	203.35	31.7	227,581	19.9	262,085	45.0	2,064	2,162	4.7
NC.....	3,269	76,031	1.4	190,384	175.02	39.1	44,273	9.5	36,863	20.4	219	293	.7
ND.....	265	5,165	1.5	13,984	159.56	42.5	3,927	12.2	5,243	35.9	26	29	1.2
OH.....	4,891	126,789	1.8	254,573	190.87	38.3	87,316	15.2	76,709	28.1	956	724	2.8
OK.....	1,205	26,258	1.4	48,059	168.16	40.1	16,731	14.3	19,809	38.5	113	112	1.1
OR.....	1,327	32,452	3.4	138,286	178.57	38.0	45,424	15.8	47,874	34.8	197	356	1.5
PA.....	4,924	131,502	3.4	470,271	211.95	41.3	169,368	17.0	154,824	32.2	1,790	1,558	5.5
PR.....	890	13,332	6.8	133,631	89.37	31.0	60,601	19.3	69,619	50.5	131	231	3.1
RI.....	417	10,515	4.5	56,920	219.78	45.3	18,875	15.0	25,369	45.9	164	179	3.7
SC.....	1,540	34,219	1.9	99,770	153.75	36.0	29,287	12.3	29,548	27.0	178	181	1.9
SD.....	305	5,725	.7	7,678	137.68	38.1	2,142	10.6	854	10.8	9	12	.5
TN.....	2,311	54,804	1.8	154,068	141.73	31.1	41,378	11.8	49,090	30.2	270	252	1.3
TX.....	7,438	191,080	1.7	374,993	184.94	37.4	128,698	15.8	176,735	45.4	986	1,026	1.7
UT.....	795	17,721	1.1	30,656	186.66	43.5	8,365	11.9	9,065	29.6	82	65	1.0
VT.....	253	5,756	3.0	22,515	163.95	37.4	7,683	15.5	5,288	22.4	49	54	3.0
VA.....	2,769	69,764	1.1	114,426	169.31	34.9	30,986	11.6	32,242	29.2	271	222	1.4
VI.....	44	966	3.5	4,039	191.11	44.8	1,537	23.5	3,111	61.7	6	18	1.4
WA.....	2,232	58,068	4.2	241,606	206.41	41.3	94,401	18.8	90,891	37.4	592	881	1.9
WV.....	626	14,138	2.9	57,366	166.51	38.4	18,222	14.2	13,594	23.2	122	130	3.1
WI.....	2,385	57,701	2.1	191,952	187.53	40.3	49,806	12.7	39,805	20.0	418	397	2.2
WY.....	202	4,375	1.8	11,770	172.54	41.5	3,655	13.5	3,268	28.6	26	27	1.6

¹ Total wages earned in covered employment during all pay periods ended within the year.

² Based on average covered employment in 12-month period.

³ Includes dependents' allowances for States that provide such benefits.

⁴ Based on average total weekly wage in current year.

⁵ Percentages based on first payments for 12-month period.

⁶ Contributions, penalties, and interest from employers and contributions from employees in States taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes State and local government employees covered on reimbursable basis.

⁷ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.

⁸ Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on a reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

Table 9.B1.—Coverage, benefits, and costs, 1940-93¹

Calendar year	Estimated number of workers covered per month (in millions)	Benefits paid during year (in millions)									Cost of program as percent of covered payroll ⁵	Benefits as percent of covered payroll ⁶
		Type of insurance						Type of benefits				
		Total	Insurance losses paid by private carriers ²	State and Federal fund disbursements ³	Employers' self-insurance payments ⁴	Medical and hospitalization	Compensation payments					
							Total	Disability	Survivor			
1940	24.6	\$256	\$135	\$73	\$48	\$95	\$161	\$129	\$32	1.19	0.72	
1946	32.7	434	270	96	68	140	294	250	44	.91	.54	
1948	36.0	534	335	121	78	175	359	309	50	.96	.51	
1949	35.3	566	353	132	81	185	381	329	52	.98	.55	
1950	36.9	615	381	149	85	200	415	360	55	.89	.54	
1951	38.7	709	444	170	94	233	476	416	60	.90	.54	
1952	39.4	785	491	193	101	260	525	460	65	.94	.55	
1953	40.7	841	524	210	107	280	561	491	70	.97	.55	
1954	39.8	876	540	225	110	308	568	498	70	.98	.57	
1955	41.4	916	563	238	115	325	591	521	70	.91	.55	
1956	43.0	1,002	618	259	125	350	652	577	75	.92	.55	
1957	43.3	1,062	661	271	130	360	702	617	85	.91	.56	
1958	42.5	1,112	694	285	132	375	737	647	90	.91	.58	
1959	44.0	1,210	753	316	141	410	800	700	100	.89	.58	
1960	44.9	1,295	810	325	160	435	860	755	105	.93	.59	
1961	45.0	1,374	851	347	176	460	914	804	110	.95	.61	
1962	46.2	1,489	924	371	194	495	994	879	115	.96	.62	
1963	47.3	1,582	988	388	207	525	1,057	932	125	.99	.62	
1964	48.8	1,707	1,070	412	226	565	1,142	1,007	135	1.00	.63	
1965	50.8	1,814	1,124	445	244	600	1,214	1,074	140	1.00	.61	
1966	53.7	2,000	1,239	486	275	680	1,320	1,170	150	1.02	.61	
1967	55.0	2,189	1,363	524	303	750	1,439	1,284	155	1.07	.63	
1968	56.8	2,376	1,482	556	338	830	1,546	1,381	165	1.07	.62	
1969	59.0	2,634	1,641	607	386	920	1,714	1,529	185	1.08	.62	
1970	59.2	3,031	1,843	755	432	1,050	1,981	1,751	230	1.11	.66	
1971	59.4	3,563	2,005	1,098	460	1,130	2,433	2,068	365	1.11	.67	
1972	62.3	4,061	2,179	1,379	504	1,250	2,811	2,351	460	1.14	.68	
1973	66.3	5,103	2,514	1,998	592	1,480	3,623	2,953	670	1.17	.70	
1974	68.0	5,781	2,971	2,086	724	1,760	4,021	3,351	670	1.24	.75	
1975	67.2	6,598	3,422	2,324	852	2,030	4,568	3,843	725	1.32	.83	
1976	69.6	7,584	3,976	2,570	1,039	2,380	5,204	4,394	810	1.49	.87	
1977	72.1	8,630	4,629	2,750	1,250	2,680	5,950	5,075	875	1.71	.92	
1978	75.6	9,796	5,256	3,043	1,497	2,980	6,816	5,851	965	1.86	.94	
1979	78.6	12,027	6,157	4,022	1,848	3,520	8,507	7,232	1,275	1.95	1.01	
1980	78.8	13,618	7,029	4,330	2,259	3,947	9,671	8,359	1,312	1.96	1.07	
1981	78.3	15,054	7,876	4,595	2,583	4,431	10,623	9,224	1,399	1.85	1.08	
1982	77.0	16,407	8,647	4,768	2,993	5,058	11,349	9,862	1,488	1.75	1.16	
1983	78.0	17,575	9,265	5,061	3,249	5,681	11,894	10,385	1,509	1.67	1.17	
1984	81.9	19,685	10,610	5,405	3,671	6,424	13,261	11,666	1,595	1.66	1.21	
1985	84.3	22,217	12,341	5,744	4,132	7,498	14,719	13,060	1,659	1.82	1.30	
1986	86.0	24,613	13,827	6,248	4,538	8,642	15,971	14,328	1,643	1.99	1.37	
1987	88.4	27,318	15,453	6,782	5,082	9,912	17,406	15,775	1,631	2.07	1.43	
1988	91.3	30,733	17,512	7,477	5,744	11,518	19,215	17,613	1,602	2.16	1.49	
1989	93.7	34,316	19,918	7,965	6,433	13,424	20,892	19,171	1,721	2.27	1.58	
1990	95.1	38,238	22,222	8,658	7,358	15,187	23,051	21,212	1,839	2.36	1.66	
1991	93.6	42,169	24,515	9,711	7,944	16,832	25,337	23,373	1,964	2.40	1.79	
1992	94.6	44,660	24,030	10,987	9,643	18,252	26,408	24,410	1,998	2.31	1.82	
1993	96.1	42,925	21,773	11,294	9,857	17,521	25,403	23,450	1,952	2.30	1.68	

¹ Beginning in 1959, includes Alaska and Hawaii.² Net cash and medical benefits paid during calendar year by private insurance companies under standard workers' compensation policies.³ Net cash and medical benefits paid by competitive and exclusive State funds and by Federal system for Government employees and, beginning in 1970, cash benefits paid by Federal Black Lung program.⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.⁵ Premiums written by private carriers, and State funds and benefits paid by self-insurers increased by 5-10 percent to allow for administrative costs; also includes benefits paid and administrative costs of Federal system for Government employees.⁶ Excludes programs financed from general revenue—most Federal Black Lung benefits.

9.C Temporary Disability Insurance

Table 9.C1.—Selected data on State and railroad programs, 1993

Program ¹	Average annual covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrative expenditures (in millions) ²
California ³	10,142	\$217,177	(4)	(4)	(4)	(4)	\$2,008.4	\$173.47
State-operated fund	9,816	201,778	115.9	\$207.86	14.1	\$2,597.5	1,948.6	164.45
Private plans	526	15,401	(4)	369.36	10.2	212.7	159.8	9.02
Hawaii ⁵ (private plans)	333	6,306	(4)	286.00	4.2	(4)	44.7	(4)
New Jersey ⁶	3,048	(4)	(4)	(4)	(4)	(4)	385.9	27.60
State-operated fund	2,419	34,220	(4)	240.00	(4)	320.9	278.4	26.10
Private plans	627	(4)	(4)	(4)	(4)	(4)	107.9	1.50
New York	5,843	39,614	54.8	181.93	5.8	(4)	589.1	7.20
Special State fund ⁷	...	...	.7	140.62	13.5	(4)	5.3	(4)
Private plans ⁸	5,843	39,614	54.1	182.46	2.9	4,190.8	⁹ 583.8	(4)
Puerto Rico	519	6,589	(4)	(4)	(4)	(4)	13.6	2.09
State-operated fund	204	3,904	1.6	84.70	7.1	10.5	7.2	1.91
Private plans	315	2,685	(4)	103.75	6.7	(4)	6.4	.18
Rhode Island (State-operated fund)	369	7,405	6.5	228.42	9.1	96.2	77.3	5.19
Railroad (publicly operated fund)	271	2,719	¹⁰ 5.8	164.20	14.0	(4)	¹¹ 21.4	¹² 8.40

¹ Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.

² State cost of administering State program and of supervising private plans.

³ Benefits and beneficiary data are for periods terminated in 1993.

⁴ Data not available.

⁵ Includes data not shown separately for special fund for workers whose disability begins during unemployment. In 1993, the fund paid \$26,265 in benefits.

⁶ For fiscal 1992-93 in New Jersey.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund.

⁹ Includes medical, surgical, and hospital benefits amounting to \$53.7 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$20.3 million for normal benefits and \$1.1 million for extended benefits.

¹² Includes administrative costs for railroad unemployment insurance.

Table 9.D1.—Currently payable to miners, widows, and dependents, December 1970-95

Year	Number				Benefits (in thousands)	
	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970.....	111,976	43,921	24,889	43,166	\$12,500	\$111,000
1971.....	231,729	77,213	67,358	87,158	27,200	378,900
1972.....	298,963	101,802	88,067	109,094	37,800	554,400
1973.....	461,491	159,837	124,154	177,500	63,700	1,045,200
1974.....	487,216	169,097	134,700	183,419	71,500	951,300
1975.....	482,311	165,405	139,407	177,499	75,500	947,700
1976.....	469,655	158,087	142,495	169,073	77,400	963,300
1977.....	457,399	148,720	144,543	164,136	80,500	942,200
1978.....	439,970	138,648	145,829	155,493	82,300	965,100
1979.....	418,948	129,558	146,527	142,863	86,500	983,100
1980.....	399,477	120,235	146,603	132,639	91,400	1,032,000
1981.....	376,505	111,249	146,173	119,083	91,700	1,081,300
1982.....	354,569	102,234	144,863	107,472	90,800	1,076,000
1983.....	333,358	93,694	142,967	96,697	86,300	1,055,800
1984.....	313,822	85,658	140,995	87,169	85,300	1,038,000
1985.....	294,846	77,836	138,328	78,682	83,700	1,025,000
1986.....	275,783	70,253	135,033	70,497	78,900	971,000
1987.....	258,988	63,573	131,561	63,854	76,800	940,000
1988.....	241,626	56,977	127,322	57,327	73,500	904,000
1989.....	225,764	51,048	123,220	51,496	72,000	882,000
1990.....	210,678	45,643	118,705	46,330	70,000	863,400
1991.....	196,419	40,703	114,046	41,670	68,400	844,400
1992.....	182,396	35,971	109,091	37,334	66,500	822,500
1993.....	168,365	31,664	103,334	33,367	64,100	794,300
1994.....	155,172	27,828	97,414	29,930	60,600	751,900
1995.....	143,011	24,573	91,517	26,921	56,100	696,700

Note: For more recent data, see table 3.A1 in the *Social Security Bulletin*.

9.D Black Lung Benefits

Table 9.D2.—Currently payable to miners, widows, and dependents, by State, December 1995 ¹

State	Number				Monthly amount (in thousands)		
	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total	143,011	24,573	91,517	26,921	\$56,100	\$15,800	\$40,300
Alabama	6,083	814	4,218	1,051	2,390	518	1,871
Alaska	22	...	20	2	9	...	9
Arizona	422	64	294	64	168	40	128
Arkansas	884	161	576	147	356	103	253
California	1,088	136	811	141	444	88	356
Colorado	1,110	173	780	157	447	107	340
Connecticut	304	39	227	38	123	24	99
Delaware	191	28	137	26	77	17	60
District of Columbia	52	5	40	7	21	3	17
Florida	3,143	559	2,067	517	1,280	374	906
Georgia	465	63	334	68	186	39	147
Hawaii	12	1	9	2	5	1	4
Idaho	37	3	32	2	16	2	14
Illinois	6,117	739	4,647	731	2,498	472	2,027
Indiana	3,121	423	2,195	503	1,230	271	959
Iowa	679	104	479	96	271	62	209
Kansas	312	42	235	35	128	27	102
Kentucky	18,872	4,053	10,085	4,734	7,125	2,648	4,478
Louisiana	77	9	59	9	31	5	26
Maine	16	1	12	3	6	(2)	5
Maryland	1,384	166	1,022	196	551	103	449
Massachusetts	59	3	49	7	24	2	22
Michigan	1,670	169	1,273	228	667	107	560
Minnesota	38	5	27	6	15	3	12
Mississippi	98	11	69	18	37	7	30
Missouri	499	54	381	64	199	34	165
Montana	186	31	128	27	76	19	57
Nebraska	14	1	11	2	5	(2)	5
Nevada	116	15	84	17	47	9	38
New Hampshire	19	4	12	3	8	2	5
New Jersey	1,156	115	906	135	472	73	399
New Mexico	358	61	230	67	139	38	101
New York	967	88	776	103	393	52	340
North Carolina	1,002	146	679	177	394	93	300
North Dakota	16	1	13	2	6	(2)	5
Ohio	8,797	1,221	6,104	1,472	3,462	777	2,685
Oklahoma	757	137	496	124	309	90	218
Oregon	125	17	88	20	49	10	39
Pennsylvania	37,757	6,241	25,601	5,915	15,187	3,974	11,214
Rhode Island	25	6	10	9	9	4	5
South Carolina	306	41	202	63	117	27	90
South Dakota	8	2	3	3	2	1	1
Tennessee	5,301	894	3,388	1,019	2,081	584	1,497
Texas	389	44	287	58	155	28	127
Utah	699	109	496	94	289	72	217
Vermont	10	2	3	5	3	1	1
Virginia	10,005	2,086	5,601	2,318	3,845	1,369	2,476
Washington	265	32	210	23	113	22	91
West Virginia	27,242	5,363	15,591	6,288	10,353	3,438	6,915
Wisconsin	79	10	56	13	32	6	25
Wyoming	302	31	236	35	120	18	102
Other	356	50	228	78	133	32	101

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims arising after July 1973) are

administered by the U.S. Department of Labor and are not included.

² Less than \$500.

Note: For more recent data, see table 3.A2 in the *Social Security Bulletin*.

Table 9.D3.—Currently payable to miners and widows, by age, December 1995

Age	Total		Miners		Widows	
	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total.....	¹ 116,090	² \$483.20	¹ 24,573	² \$644.40	¹ 91,517	² \$439.90
Under 45.....	225	488.20	61	521.70	164	475.80
45-54.....	529	466.00	53	577.90	476	453.50
55-64.....	3,428	475.70	774	589.80	2,654	442.40
65-74.....	19,258	470.80	4,845	578.90	14,413	434.50
75-84.....	51,072	458.70	10,614	563.40	40,458	431.20
85 or older.....	41,172	449.20	7,979	530.60	33,193	429.70

¹ Includes miners and widows for whom age is not available.

² Average benefit includes payments to wives, children, and other surviving dependents.

9.F Veterans' Benefits

Table 9.F1.—Number of payments, by type of payment and age, 1940-94

(In thousands)

Period	Disability compensation or pension										
	Total ¹	Service-connected							Non-service-connected		
		All ages	Under age 65			Aged 65 or older			All ages	Under age 65	Aged 65 or older
			Total	Disability rating ²		Total	Disability rating ²				
Less than 70 percent	70-100 percent	Less than 70 percent		70-100 percent							
As of June 30:											
1940	610	385	...	...	...	...	...	...	189	...	...
1945	1,144	912	...	...	...	...	...	...	159	...	...
1950	2,368	1,990	...	...	...	...	...	...	290	...	...
1955	2,669	2,076	...	...	...	...	...	...	531	...	...
1956	2,739	2,083	2,026	1,841	185	57	43	14	597	319	278
As of June 20:											
1957	2,797	2,074	2,004	1,825	179	70	53	17	670	304	366
1958	2,850	2,064	1,980	1,807	173	84	65	19	741	279	462
1959	2,934	2,053	1,952	1,781	171	101	78	23	841	257	584
1960	3,009	2,027	1,908	1,746	162	119	93	26	947	219	728
1961	3,107	2,000	1,868	1,711	158	131	104	27	1,077	182	895
1962	3,150	1,987	1,849	1,693	156	138	109	29	1,138	166	972
1963	3,181	1,989	1,844	1,686	158	145	115	30	1,170	165	1,005
1964	3,197	1,993	1,846	1,684	162	147	117	30	1,186	176	1,010
1965	3,217	1,992	1,846	1,679	167	146	117	29	1,210	197	1,013
1966	3,201	1,993	1,850	1,677	173	143	115	28	1,196	221	975
1967	3,182	1,999	1,858	1,683	175	141	114	27	1,173	243	930
1968	3,164	2,011	1,873	1,696	177	138	112	26	1,145	265	880
1969	3,160	2,039	1,904	1,712	192	135	110	25	1,114	286	828
1970	3,181	2,091	1,950	1,754	196	141	116	25	1,086	310	776
1971	3,222	2,146	1,995	1,780	215	151	128	23	1,073	335	738
1972	3,269	2,183	2,022	1,804	218	161	135	26	1,086	381	705
1973	3,257	2,204	2,028	1,806	222	176	150	26	1,053	402	651
1974	3,241	2,211	2,018	1,796	222	193	165	28	1,030	410	620
1975	3,227	2,220	2,006	1,784	222	214	185	29	1,006	430	576
1976	3,236	2,232	1,996	1,767	229	236	209	27	1,003	456	547
As of September 30:											
1977	3,280	2,248	1,989	1,759	230	258	226	32	1,032	505	527
1978	3,284	2,259	1,971	1,741	230	288	254	34	1,025	516	509
1979	3,241	2,267	1,944	1,717	227	323	285	38	974	500	474
1980	3,196	2,274	1,912	1,689	223	362	320	42	922	467	455
1981	3,154	2,279	1,873	1,656	217	406	359	47	875	438	437
1982	3,096	2,274	1,818	1,606	210	456	404	52	824	406	418
1983	3,044	2,263	1,744	1,544	200	519	461	58	781	373	408
1984	2,980	2,251	1,666	1,476	190	585	520	65	729	339	390
1985	2,931	2,240	1,589	1,408	181	651	579	72	690	306	384
1986	2,883	2,225	1,505	1,335	169	720	641	79	658	274	384
1987	2,844	2,212	1,428	1,268	160	784	698	86	631	244	387
1988	2,804	2,199	1,361	1,209	153	838	746	92	606	219	387
1989	2,776	2,192	1,302	1,156	146	890	792	98	584	196	388
1990	2,746	2,184	1,253	1,113	140	931	828	102	562	175	387
1991	2,709	2,179	1,238	1,098	140	941	838	103	530	156	375
1992	2,674	2,181	1,245	1,104	141	936	833	103	493	138	354
1993	2,660	2,198	1,265	1,122	143	932	828	104	462	128	335
1994	2,659	2,218	1,290	1,144	146	928	824	104	441	122	319

¹ Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.

² Disability rated by the Department of Veterans' Affairs according to average

impairment of earning capacity, graduated in intervals from 10-100 percent. Source: Department of Veterans' Affairs published and unpublished data.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-94

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year	Aid to Families With Dependent Children						Emergency Assistance ¹		
	Average monthly number (in thousands)—			Amount of payments			Average monthly number of families (in thousands)	Total assistance payments during year (in thousands)	Average monthly payment per family
	Families	Recipients		Total (in thousands)	Monthly average per—				
		Total	Children		Family	Recipient			
1936.....	147	534	361	\$49,678	\$28.15	\$7.75	...	...	...
1940.....	349	1,182	840	133,770	31.98	9.43	...	...	...
1945.....	259	907	656	149,667	48.18	13.75	...	...	...
1950.....	644	2,205	1,637	551,653	71.33	17.64	...	...	...
1955.....	612	2,214	1,673	617,841	84.17	23.26	...	...	...
1960.....	787	3,005	2,314	1,000,784	105.75	27.75	...	...	...
1961.....	869	3,354	2,587	1,156,769	110.97	28.74	...	...	...
1962.....	931	3,676	2,818	1,298,774	116.30	29.44	...	...	...
1963.....	947	3,876	2,909	1,365,851	120.19	29.36	...	...	...
1964.....	992	4,118	3,091	1,510,352	126.88	30.57	...	...	...
1965.....	1,039	4,329	3,256	1,660,186	133.20	31.96	...	...	...
1966.....	1,088	4,513	3,411	1,863,925	142.83	34.42	...	...	...
1967.....	1,217	5,014	3,771	2,266,400	155.19	37.67	...	...	...
1968.....	1,410	5,705	4,275	2,849,298	168.41	41.62	...	...	...
1969.....	1,698	6,706	4,985	3,563,427	174.89	44.28	7.5	\$6,699	\$117.23
1970.....	2,208	8,466	6,214	4,852,964	183.13	47.77	7.5	11,396	126.14
1971.....	2,762	10,241	7,434	6,203,528	187.16	50.48	11.1	19,843	148.54
1972.....	3,049	10,947	7,905	6,909,260	188.87	52.60	19.9	44,180	184.91
1973.....	3,148	10,949	7,902	7,212,035	190.91	54.89	18.8	39,265	174.05
1974.....	3,230	10,864	7,822	7,916,563	204.27	60.72	31.3	64,031	170.38
1975.....	3,498	11,346	8,095	9,210,995	219.44	67.65	38.3	77,516	168.85
1976.....	3,579	11,304	8,001	10,140,543	236.10	74.75	27.5	55,673	168.43
1977.....	3,588	11,050	7,773	10,603,820	246.27	79.97	32.8	66,132	168.05
1978.....	3,522	10,570	7,402	10,730,415	253.89	84.60	34.5	80,919	195.24
1979.....	3,509	10,312	7,179	11,068,864	262.86	89.45	35.7	84,043	195.92
1980.....	3,712	10,774	7,419	12,475,245	280.03	96.49	48.6	113,238	194.29
1981.....	3,835	11,079	7,527	12,981,115	282.04	97.64	49.1	123,467	209.51
1982.....	3,542	10,258	6,903	12,877,906	303.02	103.60	27.5	102,344	² 278.54
1983.....	3,686	10,761	7,098	13,837,228	312.82	107.16	30.0	125,246	² 283.15
1984.....	3,714	10,831	7,144	14,503,710	325.44	111.60	32.1	141,137	² 276.97
1985.....	3,701	10,855	7,198	15,195,835	342.15	116.65	32.6	157,304	² 312.98
1986.....	3,763	11,038	7,334	16,033,074	355.04	121.05	34.8	178,284	² 362.45
1987.....	3,776	11,027	7,366	16,372,535	361.37	123.73	42.4	213,903	² 358.29
1988.....	3,749	10,915	7,329	16,826,794	374.07	128.47	48.8	278,906	² 420.89
1989.....	3,799	10,993	7,420	17,465,943	383.14	132.40	48.7	296,841	² 461.45
1990.....	4,057	11,695	7,917	19,066,541	391.67	135.86	56.0	348,986	² 476.50
1991.....	4,467	12,930	8,715	20,930,600	390.44	134.89	59.7	302,894	² 422.07
1992.....	4,829	13,773	9,303	21,655,881	373.71	131.03	52.7	272,853	² 431.41
1993.....	5,012	14,205	9,574	22,688,016	377.24	133.10	56.8	387,113	² 568.17
1994.....	5,035	14,164	9,570	22,827,399	377.78	134.30	60.5	802,258	² 1,105.95

¹ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; and 1993, 35.

² Excludes family count and expenditures for States providing only partial data.

9.G AFDC & Emergency Assistance

Table 9.G2.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1994

State	Aid to Families With Dependent Children						Emergency Assistance ¹		
	Average monthly number of—			Amount of payments			Average monthly number of families	Amount of payments to families	
	Families	Recipients		Total (in thousands)	Monthly average per—			Total (in thousands)	Monthly average per family ¹
		Total	Children		Family	Recipient			
Total	5,035,385	14,164,286	9,569,985	\$22,827,399	\$377.78	\$134.30	60,450	\$802,258	\$1,105.95
Alabama.....	49,578	129,222	94,110	90,249	151.70	58.20	...	8,283	(1)
Alaska.....	12,722	37,798	23,963	112,186	734.88	247.34	...	...	...
Arizona.....	71,895	199,682	135,600	267,046	309.53	111.45	160	8,700	4,531.19
Arkansas.....	25,733	68,203	48,726	56,545	183.12	69.09	...	3,288	(1)
California.....	916,019	2,661,010	1,818,293	6,159,537	560.35	192.89	7,234	281,321	3,240.72
Colorado.....	40,984	116,887	79,022	155,700	316.59	111.00	...	32,079	(1)
Connecticut.....	59,862	167,601	112,456	399,055	555.52	198.42	...	19,076	(1)
Delaware.....	11,390	27,138	18,314	39,210	286.87	120.40	150	1,470	816.59
District of Columbia.....	27,222	74,142	51,192	127,577	390.55	143.39	730	158	18.03
Florida.....	243,685	658,238	455,841	816,761	279.31	103.40	1,968	12,292	520.51
Georgia.....	141,236	391,561	273,747	427,949	252.50	91.08	1,138	15,453	1,131.61
Guam.....	1,966	7,089	4,957	12,661	536.66	148.83	...	...	...
Hawaii.....	20,836	63,284	41,905	166,599	666.33	219.38	...	1,108	(1)
Idaho.....	8,762	23,315	15,734	30,634	291.35	109.50	...	6,980	(1)
Illinois.....	241,339	715,003	488,437	935,601	323.06	109.04	1,973	17,524	740.17
Indiana.....	72,598	212,065	143,005	238,554	273.83	93.74	...	55,898	(1)
Iowa.....	39,512	110,214	71,534	167,644	353.58	126.76	412	2,933	593.20
Kansas.....	29,819	85,525	58,072	122,391	342.03	119.25	193	17,839	7,702.54
Kentucky.....	79,128	204,264	134,876	195,851	206.26	79.90	...	650	(1)
Louisiana.....	85,601	245,464	177,124	165,529	161.14	56.20	...	...	...
Maine.....	22,661	63,357	39,537	105,623	388.42	138.93	345	750	181.20
Maryland.....	80,547	224,162	152,272	315,596	326.51	117.32	2,149	12,527	485.76
Massachusetts.....	109,961	301,271	193,743	715,717	542.40	197.97	2,061	47,058	1,902.73
Michigan.....	219,986	652,427	431,223	1,103,954	418.19	141.01	1,230	18,337	1,242.31
Minnesota.....	61,619	182,187	121,105	374,799	506.88	171.43	1,909	15,498	676.54
Mississippi.....	55,652	154,927	113,172	80,232	120.14	43.16	...	...	...
Missouri.....	92,124	262,888	177,947	286,217	258.91	90.73	438	14,336	2,727.64
Montana.....	11,858	34,633	22,602	48,898	343.65	117.66	28	563	1,675.35
Nebraska.....	15,665	44,356	30,429	60,758	323.21	114.15	142	3,141	1,843.45
Nevada.....	14,557	38,876	27,218	48,937	280.15	104.90	435	1,223	234.20
New Hampshire.....	11,467	30,204	19,309	61,562	447.38	169.85	380	1,617	354.50
New Jersey.....	122,100	331,998	224,720	521,729	356.08	130.96	7,445	42,897	480.16
New Mexico.....	34,119	103,506	67,092	149,531	365.22	120.39	...	7	(1)
New York.....	459,157	1,264,063	817,592	2,997,670	544.05	197.62	14,024	206,229	1,225.45
North Carolina.....	130,611	329,809	220,993	354,198	225.99	89.50	3,433	8,832	214.40
North Dakota.....	5,688	15,852	10,465	24,784	363.11	130.29	678	4,383	538.69
Ohio.....	246,478	670,376	446,853	925,506	312.91	115.05	3,527	4,557	107.68
Oklahoma.....	46,794	130,510	89,784	163,419	291.03	104.35	52	101	161.15
Oregon.....	41,602	111,954	74,841	193,665	387.93	144.15	1,613	10,942	565.33
Pennsylvania.....	210,756	620,118	417,368	931,189	368.19	125.14	921	24,443	2,211.62
Puerto Rico.....	58,006	179,580	122,042	73,091	105.01	33.92	507	49	8.13
Rhode Island.....	22,694	62,905	41,483	137,097	503.43	181.62	...	2,983	(1)
South Carolina.....	51,412	137,496	100,889	114,008	184.80	69.10	...	2,388	(1)
South Dakota.....	6,793	18,689	13,391	24,322	298.36	108.45	222	1,794	673.28
Tennessee.....	109,738	294,733	200,178	212,140	161.10	59.98	...	2,129	(1)
Texas.....	284,682	788,687	550,260	545,325	159.63	57.62	2,152	8,650	334.98
Utah.....	17,622	49,115	32,673	74,256	351.15	125.99	120	336	233.22
Vermont.....	9,868	27,772	17,171	64,337	543.32	193.05	248	873	293.51
Virgin Islands.....	1,134	3,884	2,846	3,589	263.72	77.00	...	...	...
Virginia.....	74,760	193,612	133,562	252,368	281.31	108.62	39	72	153.85
Washington.....	103,138	291,598	186,872	612,880	495.19	175.15	596	6,273	877.07
West Virginia.....	40,385	112,548	70,951	125,324	258.60	92.79	1,109	2,534	190.44
Wisconsin.....	76,217	222,434	141,575	416,622	455.52	156.08	454	3,059	561.54
Wyoming.....	5,650	16,053	10,924	20,775	306.41	107.85	235	3,493	1,238.51

¹ Some States were unable to provide a family count to correspond with expenditures. The national average payment excludes family count and expenditures for Colorado, Hawaii, and Missouri.

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Table 9.H1.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-95¹

Fiscal year	Persons participating, average during year (in thousands)	Annual bonus value of coupons (in thousands)	Annual average monthly bonus ² per person
1962	143	\$13,153	\$7.66
1963	226	18,639	6.87
1964	367	28,643	6.50
1965	424	32,494	6.39
1966	864	64,781	6.25
1967	1,447	105,455	6.07
1968	2,211	172,982	6.52
1969	2,878	228,587	6.62
1970	4,340	550,806	10.58
1971	9,368	1,522,904	13.55
1972	11,103	1,794,875	13.47
1973	12,190	2,102,133	14.37
1974	12,896	2,725,988	17.62
1975	17,063	4,386,144	21.42
1976	18,557	5,310,133	23.85
1977	17,058	5,057,700	24.71
1978	16,044	5,165,209	26.83
1979	17,710	6,484,538	30.51
1980	21,077	8,685,521	34.34
1981	22,430	10,615,964	39.44
1982 ³	21,716	10,205,799	39.18
1983	21,630	11,153,867	42.98
1984	20,858	10,696,100	42.74
1985	19,910	10,744,200	44.99
1986	19,428	10,604,950	45.49
1987	19,113	10,500,344	45.78
1988	18,644	11,149,051	50.00
1989	18,766	11,676,436	51.85
1990	20,038	14,184,028	59.01
1991	22,629	17,307,235	63.89
1992	25,403	20,899,531	68.57
1993	26,982	22,005,194	67.96
1994	27,476	23,749,813	69.01
1995	26,619	22,765,849	71.27

¹ Between 1974 and 1979, SSI recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp Program in Massachusetts and Wisconsin, respectively, when these States chose to stop including a value for food stamps in the SSI supplement.

² That portion of the food stamp allotment, before the elimination of the purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

Source: U.S. Department of Agriculture, Food and Consumer Service.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1994, and by type of assistance, fiscal years 1982-94 ¹

State and fiscal year	Number of households assisted ¹				
	Heating ²	Cooling ²	Energy crisis intervention		Low-cost residential weatherization/ energy-related home repair
			Winter ³	Summer	
Total	² 5,663,040	145,684	³ 1,127,832	24,532	126,086
Alabama	59,901	...	7,608	14,291	524
Alaska	⁴ 13,489	...	998	...	1,166
Arizona	² 32,916	...	1,674	...	899
Arkansas	54,057	...	15,833	...	1,368
California	² 418,020	...	88,837	...	22,795
Colorado	71,139	...	808	...	3,292
Connecticut	78,982	...	14,314	...	...
Delaware	15,090	...	⁵ 1,102	...	...
District of Columbia	14,139	...	5,186	...	253
Florida	² 79,996	...	25,044	...	496
Georgia	71,748	...	12,868	...	924
Hawaii	7,045	...	1,846	...	...
Idaho	28,225	...	⁷ 2,178	...	1,672
Illinois	246,556	...	13,840	...	7,808
Indiana	116,136	2,287	8,679	...	2,264
Iowa	76,133	...	⁶ 6,613	...	1,290
Kansas	29,527	18,689	7,614	...	943
Kentucky	129,108	...	⁷ 77,013	...	2,078
Louisiana	46,108	31,728	124	...	1,245
Maine	54,464	...	4,327	...	2,243
Maryland	92,240	...	⁸ 6,846	...	...
Massachusetts	⁹ 150,797	...	⁸ 166,638	...	7,734
Michigan	385,139	...	¹⁰ 110,557	...	5,179
Minnesota	¹¹ 111,526	...	26,511	...	2,570
Mississippi	31,745	13,367	1,883	344	750
Missouri	129,574	...	22,208	...	...
Montana	21,628	...	4,549	...	502
Nebraska	34,277	6,602	11,729	...	609
Nevada	¹² 9,534	5,010	...	319	84
New Hampshire	25,793	...	⁸ 8,677	...	312
New Jersey	167,856	21,567	12,154	...	1,618
New Mexico	68,365	...	7,859	...	...
New York	1,121,635	...	118,661	...	14,406
North Carolina	188,568	...	36,466	...	1,038
North Dakota	16,270	...	1,031	...	990
Ohio	313,127	...	139,711	...	17,295
Oklahoma	68,572	...	10,634	...	422
Oregon	51,802	...	182	...	2,350
Pennsylvania	313,830	...	132,579	...	3,590
Rhode Island	26,263	...	4,636	...	241
South Carolina	82,034	...	5,610	2,557	814
South Dakota	17,888	...	1,012	...	342
Tennessee	106,752	...	21,802	7,021	970
Texas	26,883	43,947	43,415	...	2,922
Utah	34,894	...	1,197	...	492
Vermont	25,433	...	3,662	...	306
Virginia	124,568	2,487	17,881	...	...
Washington	72,227	...	12,289	...	5,566
West Virginia	63,836	...	25,003	...	536
Wisconsin	126,448	...	¹³ 25,023	...	2,831
Wyoming	10,757	...	896	...	357

See footnotes at end of table.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1994, and by type of assistance, fiscal years 1982-94 ¹—Continued

State and fiscal year	Number of households assisted ¹				
	Heating ²	Cooling ²	Energy crisis intervention		Low-cost residential weatherization/ energy-related home repair
			Winter ³	Summer	
1982.....	5,990,176	1,075,061	707,123	...	430,830
1983.....	6,414,448	529,036	972,894	25,342	482,620
1984.....	6,443,637	537,598	963,743	28,841	180,748
1985.....	6,545,616	511,333	857,809	27,196	217,864
1986.....	6,359,924	535,553	951,945	114,194	191,316
1987.....	6,495,409	366,721	1,060,425	60,797	172,372
1988.....	5,827,481	309,044	981,775	57,750	156,770
1989.....	5,595,268	126,977	890,616	20,384	142,584
1990.....	5,459,631	358,823	1,058,067	37,340	148,104
1991.....	5,769,346	374,483	1,004,634	39,399	127,587
1992.....	5,906,292	384,468	950,275	25,570	106,066
1993.....	5,282,993	143,279	956,435	47,169	111,295

¹An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of assistance.

²Includes households that received combined heating and cooling assistance in Arizona, California, Florida; households that received energy assistance in Hawaii without differentiation between heating and cooling assistance.

³Total includes crisis households that received expedited heating assistance in Maryland, Massachusetts, and New Hampshire.

⁴Includes 1,814 households that received expedited heating assistance payments for home energy crises.

⁵Includes 212 households which received emergency furnace repair or replacement.

⁶Includes households assisted by the Affordable Heating Assistance Program.

⁷Includes households assisted by the Preventative Assistance Program and by the Winter Care Program.

⁸Winter crisis assistance provided through an expedited or fast-track emergency

system as part of the State's heating assistance program.

⁹Includes 7,315 one-and two-person households assistance by *Stripper Well* funds.

¹⁰Includes 3,869 households that received energy intervention unit services, and may have received a benefit under other crisis assistance components.

¹¹Households eligible for heating assistance may receive assistance in the summer to repair a faulty furnace.

¹²Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application. Income data not available for 190 households.

¹³Includes 7,292 AFDC households which received assistance through energy crisis payments, using Title IV-A and energy crisis intervention services funded by LIHEAP. Excludes 1,510 households that received crisis assistance with LIHEAP leveraging incentive funds as they also could have received crisis assistance.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1994.*

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J2.—Federal net allocations and estimated amounts transferred and carried over from fiscal years 1982-94, by State, fiscal year 1994

State and fiscal year	Low-Income Home Energy Assistance program funds		
	Amount of regular Federal allocation ¹	Amount of supplemental Federal allocation	Carried over to following fiscal year
1982.....	\$1,855,265,713	² \$123,000,000	\$167,622,219
1983.....	1,954,327,406	...	126,734,742
1984.....	2,052,395,279	² 2,200,000,000	160,512,007
1985.....	2,078,044,805	...	103,191,230
1986.....	1,988,842,779	...	100,034,095
1987.....	1,804,751,604	...	128,664,885
1988.....	1,516,388,203	...	76,987,683
1989.....	1,369,642,868	...	68,307,592
1990.....	1,379,023,013	49,700,470	53,923,488
1991.....	1,400,498,244	193,443,923	73,292,715
1992.....	1,460,448,621	24,431,796	78,189,483
1993.....	1,307,182,655	23,663,576	36,828,086
1994.....	² 1,397,090,175	² 322,170,703	91,639,371
Alabama.....	12,054,122	345,359	578,138
Alaska.....	5,178,324	767,112	517,832
Arizona.....	5,168,464	471,567	...
Arkansas.....	9,253,168	24,941	204,043
California.....	64,620,824	2,422,358	6,512,082
Colorado.....	22,682,886	677,400	179,604
Connecticut.....	29,590,625	5,891,395	...
Delaware.....	3,927,586	333,834	175,000
District of Columbia.....	4,595,473	209,438	340,694
Florida.....	19,173,438	11,140	285,000
Georgia.....	15,170,978	...	...
Hawaii.....	1,527,801	...	15,278
Idaho.....	8,716,921	67,966	231,654
Illinois.....	81,901,740	12,122,071	4,656,525
Indiana.....	37,082,807	2,460,050	...
Iowa.....	26,281,082	8,060,946	1,957,512
Kansas.....	12,058,203	...	510,694
Kentucky.....	19,297,768	5,386,149	...
Louisiana.....	12,390,034	20,699	103,814
Maine.....	18,530,888	8,107,524	928,429
Maryland.....	22,657,167	7,595,009	1,528,255
Massachusetts.....	59,176,911	15,479,021	3,308,873
Michigan.....	77,608,742	49,789,294	11,643,517
Minnesota.....	56,020,617	37,683,332	5,355,434
Mississippi.....	10,379,303	38,673	...
Missouri.....	32,714,753	56,280	155,042
Montana.....	8,806,656	114,959	464,653
Nebraska.....	12,997,004	...	935,059
Nevada.....	2,754,413	176,024	180,168
New Hampshire.....	11,203,658	3,309,086	645,981
New Jersey.....	54,812,302	10,041,161	4,800,015
New Mexico.....	6,786,674	44,529	418,538
New York.....	179,244,529	65,996,284	24,052,306
North Carolina.....	26,242,725	94,445	489,354
North Dakota.....	9,627,649	6,959,954	1,605,969
Ohio.....	72,454,330	24,803,344	3,130,623
Oklahoma.....	10,276,943	118,301	649,875
Oregon.....	17,570,961	236,066	169,927
Pennsylvania.....	96,374,487	22,766,263	10,416,831
Rhode Island.....	9,743,184	1,886,593	...
South Carolina.....	9,630,991	45,222	22,686
South Dakota.....	7,795,441	1,724,538	798,967
Tennessee.....	19,548,225	23,779	94,712
Texas.....	31,922,264	...	...
Utah.....	10,334,889	132,178	1,033,494
Vermont.....	8,397,541	4,886,767	479,636
Virginia.....	27,598,963	750,359	647,778
Washington.....	27,788,023	761,918	406,007
West Virginia.....	12,770,798	3,732,291	629,372
Wisconsin.....	50,426,599	15,535,942	...
Wyoming.....	4,220,301	9,142	380,000

¹ The HHS appropriations act for 1993 (P.L. 102-394) included \$1,437,408,000 in advanced funding for LIHEAP for FY 1994 (\$15,640 was later rescinded, leaving \$1,437,392,360). Amounts below exclude funds set aside for direct grants to Indian tribes and tribal organizations, American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/ Palu, and U.S. Virgin Islands.

² The HHS appropriations act for 1993 (P.L. 102-394) included \$25 million for leveraging incentive funds. The funds were awarded on a competitive basis to those grantees that added private or non-Federal public resources to provide energy benefits to low income households beyond what could be provided with Federal resources. The use of leveraging funds were restricted to increasing or

maintaining heating, cooling, energy crisis, and/or weatherization benefits. The amounts above excludes funds set aside for leveraging funds to 19 Indian tribes and tribal organizations.

³ In accordance with P.L. 103-211, the Emergency Supplemental Act of 1994, Congress authorized the President to request an additional \$300 million from the LIHEAP emergency contingency funds. These funds were distributed to 23 States and 22 Indian tribes and tribal organizations experiencing emergency needs due to the extremely cold winter that they suffered. The amounts above exclude funds set aside to the 22 Indian tribes and tribal organizations.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1994.*

CONTACT: Leon Litow (202) 401-5304 for further information.

9.J Low-Income Home Energy Assistance Program (LIHEAP)

Table 9.J3.—Estimated home energy assistance expenditures, by type of expenditure, fiscal years 1982-94, and by State, fiscal year 1994

State	Estimated amount			
	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/ energy-related home repair
1982	\$1,124,476,630	\$51,498,572	\$138,941,133	\$136,195,046
1983	1,343,267,155	33,020,830	191,771,756	195,463,612
1984	1,372,772,591	32,374,067	225,795,893	186,662,906
1985	1,466,721,924	29,135,118	191,407,205	227,096,051
1986	1,351,903,078	35,620,945	199,178,003	193,420,839
1987	1,280,302,113	29,581,262	197,719,071	220,419,633
1988	1,145,560,993	21,151,405	190,046,023	170,292,505
1989	1,017,024,757	12,341,113	187,442,779	147,952,928
1990	1,030,150,903	25,007,676	188,844,316	133,479,484
1991	1,098,583,280	27,416,776	220,795,517	129,279,737
1992	990,903,081	22,645,002	197,218,623	134,816,010
1993	948,596,196	22,274,975	183,189,522	146,444,590
1994	1,062,552,111	24,862,636	225,583,805	214,342,289
Alabama	7,536,003	...	2,900,246	1,200,000
Alaska	4,904,056	...	186,432	¹ 4,069,555
Arizona	² 4,134,422	(2)	150,925	945,270
Arkansas	5,310,302	...	2,308,472	³ 1,573,039
California	² 32,531,660	(2)	14,146,850	³ 14,000,422
Colorado	19,914,598	...	198,912	3,418,419
Connecticut	36,468,670	...	2,465,230	...
Delaware	3,712,706	...	114,969	...
District of Columbia .....	...	...	600,263	744,360
Florida	² 12,251,828	(2)	2,415,853	2,588,414
Georgia	11,521,225	...	3,336,639	2,267,550
Hawaii	⁴ 1,066,370	(4)	307,665	...
Idaho	5,526,166	...	702,322	³ 2,008,053
Illinois	72,596,143	...	4,218,073	12,285,261
Indiana	31,494,363	58,651	1,571,252	6,056,250
Iowa	21,272,116	...	4,999,962	5,150,275
Kansas	5,712,763	2,596,696	1,500,000	1,627,214
Kentucky	17,686,425	...	7,286,906	3,692,071
Louisiana	3,919,680	5,345,159	120,105	1,672,654
Maine	14,407,598	...	567,684	³ 6,452,560
Maryland	26,944,649	...	(5)	...
Massachusetts	61,482,163	...	(5)	5,930,938
Michigan	70,053,255	...	24,322,599	12,970,938
Minnesota	51,367,961	...	13,291,695	9,528,188
Mississippi	5,228,639	2,694,102	371,795	1,275,845
Missouri	26,344,874	...	3,756,430	...
Montana	6,383,828	...	524,721	1,580,991
Nebraska	6,100,000	555,000	2,525,000	1,246,713
Nevada	⁶ 2,622,923	6	46,600	134,347
New Hampshire	11,859,793	...	(5)	500,000
New Jersey	45,759,272	2,156,470	2,631,306	3,607,000
New Mexico	5,710,319	...	500,809	...
New York	117,345,344	...	37,461,520	³ 44,177,311
North Carolina	17,162,902	...	4,946,078	1,969,381
North Dakota	9,656,103	...	326,084	³ 4,136,698
Ohio	52,134,299	...	24,411,657	14,727,849
Oklahoma	7,475,529	...	1,257,240	651,757
Oregon	11,854,750	...	16,723	³ 4,192,658
Pennsylvania	51,517,330	...	30,534,089	9,360,000
Rhode Island	10,847,596	...	434,310	528,000
South Carolina	6,823,729	...	918,065	1,464,545
South Dakota	6,882,049	...	136,095	1,680,622
Tennessee	15,119,990	...	2,111,208	1,954,822
Texas	5,946,909	10,893,473	7,182,509	4,788,340
Utah	8,241,056	...	128,831	773,855
Vermont	9,442,432	...	525,000	1,979,461
Virginia	22,267,221	563,085	3,195,798	...
Washington	18,916,656	...	2,383,591	4,603,492
West Virginia	7,428,257	...	4,801,496	2,227,917
Wisconsin	46,113,937	...	6,583,796	7,955,000
Wyoming	2,623,159	...	160,000	644,254

¹ Includes \$3.5 million in State funds.

² Benefits for heating and cooling assistance combined.

³ State received waiver from HHS to increase from 15% to up to 25% the maximum amount of LIHEAP funds allotted or available that may be used for weatherization or other energy-related home repair.

⁴ Households received energy assistance with no differentiation between heating and cooling assistance.

⁵ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

⁶ Includes cooling assistance benefits for households in Southern Nevada.

Source: *Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1994.*

9.K Adult Assistance

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-94

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

Year ³	Old-Age Assistance ¹			Aid to the Blind ¹			Aid to the Permanently and Totally Disabled ^{1 2}		
	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936	738	\$155,484	\$17.55	42.7	\$12,811	\$25.00	...	...	...
1940	1,986	475,704	19.96	71.6	21,838	24.43	...	...	...
1945	2,044	726,550	29.62	71.2	26,557	31.07	...	...	...
1950	2,783	1,461,624	43.76	95.5	52,698	45.96	63	\$7,967	\$42.35
1955	2,539	1,490,352	48.92	103.5	67,958	54.72	234	135,168	48.24
1960	2,330	1,629,541	58.27	107.4	86,231	66.92	359	237,366	55.18
1961	2,261	1,571,309	57.91	104.6	84,739	67.50	379	256,910	56.50
1962	2,196	1,571,162	59.61	99.9	84,039	70.12	409	282,711	57.63
1963	2,159	1,615,023	62.34	97.4	85,335	72.98	448	318,948	59.30
1964	2,131	1,612,983	63.07	96.2	86,558	74.97	488	357,856	61.12
1965	2,105	1,600,708	63.37	91.5	85,121	77.54	536	417,720	64.95
1966	2,077	1,633,675	65.54	84.4	85,615	84.56	572	487,301	70.94
1967	2,067	1,702,091	68.61	83.0	87,711	88.08	617	574,574	77.64
1968	2,032	1,676,632	68.76	81.3	88,885	91.06	674	658,589	81.47
1969	2,043	1,752,730	71.51	80.3	92,204	95.72	758	788,079	86.68
1970	2,061	1,862,412	75.32	80.4	98,292	101.93	877	999,861	95.06
1971	2,055	1,888,878	76.60	80.5	100,840	104.39	1,004	1,189,636	98.78
1972	2,003	1,876,755	78.07	80.6	105,515	109.03	1,133	1,390,509	102.29
1973	1,852	1,743,465	78.44	78.2	104,373	111.29	1,217	1,609,572	110.25
1974	19	4,725	20.48	.5	88	14.97	17	2,947	14.39
1975	18	4,599	20.74	.4	79	15.22	17	2,953	14.67
1976	19	4,783	21.01	.4	75	15.78	17	3,066	14.98
1977	19	4,938	21.75	.4	76	16.91	18	3,426	15.94
1978	19	5,076	22.31	.4	82	18.59	19	3,754	16.72
1979	19	9,448	41.52	.4	170	39.35	20	9,064	38.02
1980	19	8,873	39.18	.3	135	35.85	21	8,702	34.61
1981	19	9,400	41.18	.3	159	42.97	22	10,364	39.57
1982	19	8,039	35.53	.3	139	36.94	22	9,869	36.57
1983	18	7,889	35.99	.3	136	36.45	22	9,846	36.85
1984	18	7,839	36.18	.3	129	37.28	22	10,057	37.41
1985	18	7,620	35.97	.3	134	38.91	23	10,412	37.61
1986	17	7,532	36.02	.3	135	38.65	24	10,976	37.78
1987	17	7,434	36.07	.3	137	39.78	24	10,825	37.71
1988	17	7,354	35.90	.3	131	38.86	24	11,012	37.99
1989	17	7,273	35.59	.3	139	41.80	25	11,559	38.71
1990	17	8,530	42.18	.3	157	41.32	26	12,352	39.92
1991	17	11,088	55.19	.3	218	55.97	27	19,006	57.98
1992	17	7,504	37.66	.3	139	38.45	28	13,189	39.05
1993	16	8,791	44.88	.3	131	39.63	28	14,044	41.43
1994	16	9,398	48.76	.3	119	39.22	27	13,267	40.50

¹ Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.

² Program initiated October 1950 under the 1950 Social Security Amendments.

³ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

Table 9.L1.—Recipients of cash payments and total amount, 1936-94 ¹

Year	Average monthly number (in thousands) of—		Amount of payments			Average number of persons per case
	Cases	Recipients	Total (in thousands)	Average per—		
				Case	Recipient	
1936.....	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940.....	1,410	³ 3,618	404,963	\$23.93	³ 8.30	2.57
1945.....	244	³ 507	87,930	29.70	³ 16.55	2.08
1950.....	523	³ 866	298,262	47.55	³ 22.25	1.66
1955.....	326	785	214,266	54.80	22.74	2.41
1960.....	390	1,071	322,465	68.82	25.10	2.75
1961.....	433	1,182	355,991	68.57	25.11	2.73
1962.....	360	902	292,709	67.81	27.03	2.51
1963.....	349	861	279,623	66.82	27.07	2.47
1964.....	341	782	272,737	66.61	29.07	2.29
1965.....	324	703	259,225	66.69	30.72	2.17
1966.....	297	636	263,866	74.06	34.60	2.14
1967.....	326	713	325,847	83.38	38.07	2.19
1968.....	370	789	421,211	94.79	44.51	2.13
1969.....	403	817	472,360	97.59	48.15	2.03
1970.....	477	957	618,319	107.96	53.82	2.01
1971.....	562	1,009	760,559	112.79	62.82	1.80
1972.....	550	889	740,499	112.22	69.44	1.62
1973.....	504	746	688,502	113.89	76.87	1.48
1974.....	522	758	825,408	131.78	90.70	1.45
1975.....	667	964	1,138,211	142.24	98.40	1.45
1976.....	685	934	1,227,865	149.27	109.56	1.36
1977.....	675	861	1,237,609	152.73	119.74	1.28
1978.....	640	793	1,205,381	156.96	126.62	1.24
1979.....	647	796	1,230,744	158.49	128.84	1.23
1980.....	756	945	1,442,278	158.59	127.18	1.25
1981.....	826	1,006	(2)	(2)	(2)	1.22
1982.....	934	1,141	(2)	(2)	(2)	1.22
1983.....	1,057	1,299	(2)	(2)	(2)	1.23
1984.....	1,110	1,364	(2)	(2)	(2)	1.23
1985.....	1,069	1,326	(2)	(2)	(2)	1.24
1986.....	1,045	1,303	(2)	(2)	(2)	1.25
1987.....	954	1,168	(2)	(2)	(2)	1.22
1988.....	909	1,106	(2)	(2)	(2)	1.22
1989.....	916	1,105	(2)	(2)	(2)	1.21
1990.....	1,004	1,220	(2)	(2)	(2)	1.21
1991.....	1,009	1,332	(2)	(2)	(2)	1.20
1992.....	978	1,184	(2)	(2)	(2)	1.21
1993.....	975	1,161	(2)	(2)	(2)	1.19
1994.....	949	1,105	(2)	(2)	(2)	1.16

¹ Data partly estimated. Number of States reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38;

1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993 34; and 1994, 32.

² Data not available.

³ As of December of each year.

Technical Notes

Tables

10A

Sampling Variability

Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1–4.B11 on the taxable earnings of OASDI workers and tables 7.C1, 7.C2, 7.E1, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses are also based on 1-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that

would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give

Table 10.A1.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file	
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error
500	250	100	30
1,000	300	500	70
2,500	500	1,000	100
5,000	800	5,000	225
7,500	900	10,000	300
10,000	1,100	50,000	700
25,000	1,700	100,000	1,000
50,000	2,400	500,000	2,200
75,000	3,000	1,000,000	3,200
100,000	3,400	2,000,000	4,300
250,000	5,400	3,000,000	5,300
500,000	7,800	5,000,000	6,500
750,000	9,600	10,000,000	8,500
1,000,000	11,100	20,000,000	9,300
5,000,000	25,800		
10,000,000	36,900		
25,000,000	57,700		
50,000,000	76,100		
75,000,000	82,900		

estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
1,000	4.7	7.3	10.1	14.5	16.8
10,000	1.5	2.3	3.2	4.6	5.3
50,000 .....	.7	1.0	1.4	2.1	2.4
100,000 .....	.5	.7	1.0	1.5	1.7
500,000 .....	.2	.3	.4	.7	.8
1,000,000 .....	.1	.2	.3	.5	.5
5,000,000 .....	.1	.1	.1	.2	.2
10,000,000	(1)	.1	.1	.2	.2
50,000,000	(1)	(1)	(1)	.1	.1
100,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

Size of base (inflated)	Estimated percentage				
	2 or 98	5 or 95	10 or 90	25 or 75	50
500	1.9	3.0	4.1	5.9	6.8
1,000	1.3	2.1	2.9	4.1	4.8
2,500 .....	.8	1.3	1.8	2.6	3.0
10,000 .....	.4	.6	.9	1.3	1.5
50,000 .....	.2	.3	.4	.6	.7
100,000 .....	.1	.2	.3	.4	.5
500,000	(1)	.1	.1	.2	.2
1,000,000	(1)	.1	.1	.1	.2
5,000,000	(1)	(1)	(1)	(1)	.1
10,000,000	(1)	(1)	(1)	(1)	(1)
50,000,000	(1)	(1)	(1)	(1)	(1)

¹ Less than 0.05 percent.

OASDI Benefit Award Data

OASDI benefit award data in the *Annual Statistical Supplement* are derived mainly from two sources:

(1) *100-Percent award data.* The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) *Award data from the OASDI 1-Percent Sample.* This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this *Supplement*, the 1-percent sample was used to prepare award tables for 1995, which show detailed data by age, sex, and type of benefit, and distributions by benefit amount. Award

data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit, and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

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Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959–95. Table 3.E2 presents data on the extent of poverty in the United States for 1959–94. Tables 3.E3 and 3.E6 present more detailed data on the extent of poverty in the United States during 1994. Table 3.E4 presents data as of March 1995. Table 3.E8 presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965–96, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the cost of the minimum price nutritionally adequate "American style" diet known as the Department of Agriculture's 1961

economy food plan. (See Bureau of the Census, "Income, Poverty and Valuation of Noncash Benefits: 1994," *Current Population Reports: Consumer Income*, Series P-60, No. 189, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in "Poverty in the United States," *Current Population Reports: Consumer Income*, Series P-60. The poverty levels are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," *Current Population Reports: Special Studies*, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," *Statistical Policy Handbook, 1978*, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines

as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kind—in the form of nonmoney transfers such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980, the Census Bureau began supplementing data on annual family money income with information on the number of households

receiving certain selected public and private noncash benefits. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work, described as "experimental" and "exploratory in nature," appear in Bureau of the Census, *Current Population Reports: Consumer Income*, Series P-60, No. 189. Table 13 of this report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1994 would have been between a low of 10.0 percent and a high of 23.2 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations that allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a two-dimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. . . From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of

corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons" (see *Current Population Reports: Consumer Income*, Series P-60, No. 133). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the

sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private pensions; and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size, content, and procedures of the CPS over the years. Since 1959—the first year for which statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased, and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979–87

were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and replacing the concept of “family head” with that of “householder” or “reference person.” Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the sharp rise in the number of households—poor and nonpoor alike—credited with income received from dividends, interest,

and rent, or from pensions other than Social Security. The 1978–79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, *Current Population Reports, Consumer Income, Series P-60, Nos. 130, 133, 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, 182-RD, 185, 186-RD, 188, and 189.*)

List of Abbreviations

AB	Aid to the Blind
ACF	Administration for Children and Families
AFDC	Aid to Families with Dependent Children
AFDC-UP	Aid to Families with Dependent Children-Unemployed Parents
AIME	Average Indexed Monthly Earnings
AMW	Average Monthly Wage
APTD	Aid to the Permanently and Totally Disabled
COBRA	Consolidated Omnibus Budget Reconciliation Act
CPI-U	Consumer Price Index for All Urban Consumers
CPI-W	Consumer Price Index for Urban Wage Earners and Clerical Workers
CPS	Current Population Survey
CWEP	Community Work Experience Program
DI	Disability Insurance
DRG	Diagnosis-Related Group
ESRD	End-Stage Renal Disease
FICA	Federal Insurance Contributions Act
FMAP	Federal Medical Assistance Percentage
FY	Fiscal Year
GA	General Assistance
GDP	Gross Domestic Product
GNP	Gross National Product
HCFA	Health Care Financing Administration
HHS	Department of Health and Human Services
HI	Hospital Insurance
HHA	Home Health Agency
HMO	Health Maintenance Organization
ICF	Intermediate-Care Facility
JOBS	Job Opportunities and Basic Skills Training
LIHEAP	Low-Income Home Energy Assistance Program

List of Abbreviations

MBC	Monthly Benefit Credited
MBR	Master Beneficiary Record
MCCA	Medicare Catastrophic Coverage Act
MCCRA	Medicare Catastrophic Coverage Repeal Act
OAA	Old-Age Assistance
OBRA	Omnibus Budget Reconciliation Act
OASDI	Old-Age, Survivors, and Disability Insurance
OASI	Old-Age and Survivors Insurance
OEO	Office of Economic Opportunity
OMB	Office of Management and Budget
PIA	Primary Insurance Amount
PIB	Primary Insurance Benefit
PPS	Prospective Payment System
QC	Quarter of Coverage
SECA	Self-Employment Contributions Act
SIPP	Survey of Income and Program Participation
SMI	Supplementary Medical Insurance
SNF	Skilled-Nursing Facility
SSA	Social Security Administration
SSI	Supplemental Security Income
SGA	Substantial Gainful Activity
TEFRA	Tax Equity and Fiscal Responsibility Act
TFP	Thrifty Food Plan
VA	Department of Veterans Affairs
WIN	Work Incentive Program

Glossary of Program Terms

Actuarial reduction
(OASDI)

See "Benefit reduction."

Administrative Law Judge
(OASDI and SSI)

An Administrative Law Judge (ALJ) is an employee of SSA's Office of Hearings and Appeals (OHA) and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See "Administrative review process."

Administrative review process
(OASDI and SSI)

The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order:

- (1) *Initial determination*: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
- (2) *Reconsideration*: The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.
- (3) *Hearing before an Administrative Law Judge (ALJ)*: When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.
- (4) *Appeals Council review*: When an individual disagrees with the decision or dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within OHA, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See "Expedited appeals process" and "Federal court review."

Age (OASDI)

In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.

Aged beneficiary (OASDI)

A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.

Aged enrollee (Medicare)

A person aged 65 or older enrolled in the Medicare program.

Glossary of Program Terms

Aged person (SSI)	A person aged 65 or older. Excludes persons whose eligibility is based on blindness or disability and who are classified as blind or disabled even if they are aged 65 or older.
Aid to Families with Dependent Children (AFDC)	Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment. See "Dependent child."
Allowance (DI)	A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.
Amount reimbursed (Medicare—HI and institutional billing under SMI)	The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983, and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.
Amount reimbursed (Medicare—physicians and suppliers under SMI)	The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).
Annual maximum taxable limit (HI)	The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years.
Annual maximum taxable limit (OASDI)	Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")
Appeals Council review (OASDI and SSI)	See "Administrative review process."
Approved bill (Medicare—HI and institutional billing under SMI)	A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary.
Assignment rate (Medicare, SMI)	See "Total assignment rate."
Auxiliary benefit (OASDI)	See "Dependent's benefit."
Average indexed monthly earnings—AIME (OASDI)	The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing

year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

**Average monthly wage—AMW
(OASDI)**

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979–83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)	<p>An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.</p> <p>Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.</p>
Bend points (OASDI)	<p>The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.</p>
Beneficiary (OASDI)	<p>A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.</p>
Benefit-family group (OASDI)	<p>See "Family classification."</p>
Benefit period (Medicare—HI)	<p>A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days.</p>
Benefit reduction (OASDI)	<p>Reduction in monthly benefit amount payable (1) on entitlement at ages 62–64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60–64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or (3) on entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. At the time of award, the following reductions in benefit amount are made for—</p> <p style="margin-left: 40px;"><i>a retired-worker beneficiary:</i> 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);</p> <p style="margin-left: 40px;"><i>a wife or husband beneficiary:</i> 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);</p>

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and

a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 in which a reduced benefit was actually drawn.

Benefits in force (OASDI)	The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.
Benefits paid (OASDI)	The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.
Benefits terminated (OASDI)	See "Termination."
Benefits withheld (OASDI)	See "Withholding."
Bill (Medicare—SMI)	A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.
Blind person (SSI)	A person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.
Carrier (Medicare—SMI)	Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")
Charges (Medicare—SMI)	Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the services and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.
Child (SSI)	An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.
Childhood disability benefit (OASDI)	See "Disabled child's benefit."
Child recipient (AFDC)	Each dependent child meeting the criteria for payments. See "Dependent child (AFDC)."

Child's benefit (OASDI)	<p>A monthly benefit for a child of a retired or disabled worker or of a deceased worker who died fully or currently insured, if the child is under age 18, or an elementary or secondary student aged 18–19 (before May 1985 benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits for disabled adult children (also referred to as childhood disability beneficiaries) may be continued if they marry certain other Social Security beneficiaries.</p> <p>Benefits may be payable to stepchildren or grandchildren of workers under certain conditions. Prior to June 1996, a child may have become entitled to benefits on a stepparent's earnings record if either living with or receiving at least one-half support from the stepparent. For those becoming entitled after June 1996, the stepchild must receive at least one-half of support from the stepparent. A grandchild may become entitled to benefits on the earnings record of a grandparent (or the grandparent's spouse) if the child's parents are either deceased or disabled, or the child was legally adopted by the worker's surviving spouse after the worker's death. The child must receive at least one-half support from the grandparent and live with the grandparent in the United States.</p>
Claimant (OASDI and SSI)	<p>The person who files an application for benefits for himself or herself or the person for whom an application is filed.</p>
Clinic services (Medicaid)	<p>Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.</p>
Coinsurance amount (Medicare—HI)	<p>Share paid by the patient for covered services above the deductible amount. See table 2.C1 for patient costs per day for inpatient hospital services and for skilled-nursing services.</p>
Coinsurance amount (Medicare—SMI)	<p>Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)</p>
Computation starting date (OASDI)	<p>December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthly earnings).</p>
Continuation of Medicare coverage for the disabled (DI and Medicare—HI)	<p>For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial-work period.</p>
Continuing disability review (DI and SSI)	<p>An evaluation of a disabled person's impairments to determine if the person is still disabled within the meaning of the law.</p>
Contributions (OASDHI)	<p>See "Taxes."</p>
Conversion of benefits from one type to another (OASDI)	<p>See "Award."</p>
Covered charges (Medicare—HI)	<p>Amount billed by providers for covered services.</p>
Covered days of care (Medicare—HI)	<p>The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.</p>

Covered employment (OASDI)	All employment and self-employment creditable for Social Security purposes.
Covered services (Medicare)	Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).
Current-payment status (OASDI)	Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the Supplementary Medical Insurance (SMI) premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.
Death probability	The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."
Deductible (Medicare—HI)	Specified amount to be paid by the patient for covered services before reimbursement begins. For inpatient hospital expenses in benefit periods 1966 to present, see table 2.C1.
Deductible (Medicare—SMI)	The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For deductibles 1966 to present, see table 2.C1.
Deeming (SSI)	<p>Taking into account the income and resources of certain relatives and essential persons who live with an SSI recipient when determining the amount of the payment. Relatives include the ineligible spouses of adult recipients and the ineligible parents of child recipients under age 18.</p> <p>For noncitizens applying for SSI within 5 years of their entry into the United States, the income and resources of their immigration sponsor are taken into account. This does not apply to those who become blind or disabled after entry, to refugees, or to those granted political asylum.</p>
Delayed retirement credit (OASDI)	<p>A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.</p> <p>For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.</p>
Dental services (Medicaid)	Services, including ancillary services, provided by a dentist in the practice of his or her profession.
Dependent child (AFDC)	A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or

care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Dependent's benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker.
Direct deposit (OASDI and SSI)	A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.
Disability (DI)	<p>The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means—</p> <ol style="list-style-type: none"> (1) for a nonblind disabled worker, a blind worker under age 55, a disabled adult child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and (2) for a blind worker aged 55 or older, the inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.
Disability reentitlement period (DI)	The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.
Disabled child's (aged 18 or older) benefit (OASDI)	A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as disabled adult child).
Disabled enrollee (Medicare)	A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not accounted for separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.
Disabled person (SSI)	A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Additionally, a child under age 18 who has an impairment of comparable severity with that of a disabled adult may be considered disabled, as may those persons who met the October 1972 State definition of disability

and received payments under the State's program for aid to the permanently and totally disabled (APTD) for December 1973 and for at least 1 month before July 1973. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.

Disabled surviving divorced wife's benefit (OASDI)	See "Widower's benefit."
Disabled surviving divorced husband's benefit (OASDI)	See "Widow's benefit."
Disabled widower's benefit (OASDI)	See "Widower's benefit."
Disabled widow's benefit (OASDI)	See "Widow's benefit."
Disabled-worker benefit (DI)	A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50-64.
Divorced husband's benefit (OASDI)	See "Husband's benefit."
Divorced wife's benefit (OASDI)	See "Wife's benefit."
Domiciliary care facilities (SSI)	Residential facilities for persons who, because of old age or disability, cannot function in totally independent living situations. These homes do not provide medical or nursing care services.
Dual entitlement (OASDI)	See "Entitlement."
Early retirement (OASDI)	See "Benefit reduction."
Earnings (OASDHI)	Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.
Earnings test (OASDI)	The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.
Eligible couple (SSI)	Two persons, living together as married, both of whom are eligible for SSI. One member of the couple is designated the eligible individual and the other is the eligible spouse. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.
Eligible individual (SSI)	An aged, blind, or disabled person eligible for payments under the SSI program.
Eligible worker (OASDI)	For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, an individual who meets the insured status requirements and has established a period of disability.
Emergency advance payments (SSI)	Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.
Emergency assistance— Title IV-A (AFDC)	Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.

Glossary of Program Terms

End-stage renal disease (ESRD) coverage (Medicare—HI and SMI)	Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.
Enrollment (Medicare—HI and SMI)	Persons aged 65 or older, disabled persons under age 65, and persons with end-stage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.
Enrollment (Medicare—SMI)	Persons eligible for Supplementary Medical Insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.
Entitlement (OASDI)	<p>The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.</p> <p>Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result.</p> <p>A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. A person may, for example, be entitled to payments both as a retired worker and as a spouse. Entitlement to two secondary benefits generally does not result in a dual entitlement because usually only the larger benefit is payable. Entitlement to a retired-worker or disabled-worker benefit and a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:</p> <ol style="list-style-type: none">(1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit, and the amount recorded for the auxiliary benefit is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit;(2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and(3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.
Expedited appeals process (OASDI and SSI)	This permits an individual to go directly to a Federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See "Administrative review process."

Family benefit (OASDI)	The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."
Family classification (OASDI)	As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.
Family planning services (Medicaid)	Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.
Father's benefit (OASDI)	A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.
Federal benefit rates (SSI)	The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. For Federal benefits rates 1977 to present, see table 2.B1.
Federal court review (OASDI and SSI)	When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a Federal district court. See "Administrative review process."
Federal SSI payments (SSI)	Payments made out of Federal funds after reducing the Federal benefit rate by the amount of countable income, if any.
Federally administered payments (SSI)	Federal SSI payments and State supplementation payments issued by the Social Security Administration on behalf of States.
Federally administered State supplementation (SSI)	Cash payments provided by a State and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."
General assistance (GA)	Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.
Government pension offset (OASDI)	See "Offset for spouses with other Government pensions."
Grandchild's benefit (OASDI)	See "Child's benefit."
Hearing (OASDI and SSI)	See "Administrative review process."
Home-health services (Medicaid and Medicare)	Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases,

services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.

Hospice (Medicare)

A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care).

Hospital (Medicare)

- *Long-stay hospital.* General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities.
- *Participating hospital.* See "Provider of services."
- *Short-stay hospital.* General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Household (LIHEAP)

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make undesignated payments for energy in the form of rent.

Husband's benefit (OASDI)

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) a transitionally insured worker's husband born before January 2, 1897; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Income (SSI)

Earned or unearned income received by an SSI beneficiary. Earned income includes wages and net earnings from self-employment. Unearned income includes income not defined as earned, such as Social Security benefits, public or private pensions, interest, and rental income.

Independeny laboratory services (Medicare—SMI)

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI)

The husband or wife of an eligible individual who does not meet the eligibility requirements for SSI benefits.

Initial determination (OASDI and SSI)

See "Administrative review process."

Inpatient hospital services (Medicaid)	<p>All services furnished to an inpatient and covered by the hospital's bills.</p> <ul style="list-style-type: none"> • <i>General hospital.</i> A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care. • <i>Mental hospital.</i> A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.
Inpatient hospital services (Medicare—HI)	<p>Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.</p>
Institutionalization under Medicaid (SSI)	<p>Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."</p>
Insured status (OASDI)	<p>The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and/or children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."</p> <ul style="list-style-type: none"> • <i>Currently insured.</i> With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage. • <i>Fully insured.</i> With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40. • <i>Insured in event of disability.</i> Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability. • <i>Permanently insured.</i> Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40. • <i>Transitionally insured.</i> Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897: <ul style="list-style-type: none"> (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of

	<p>age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;</p> <p>(2) as a wife or husband—the spouse must be transitionally insured; or</p> <p>(3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.</p>
Intermediate-care facility services for the mentally retarded (ICF-MR)	Intermediate-care facility services (ICF) for persons with mental retardation under active treatment in certified institutions for the mentally retarded or for persons with related conditions.
Intermediary (Medicare)	A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")
Interim assistance (SSI)	Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any payments due to the individual or couple when the first SSI payment is made.
Laboratory and radiological services (Medicaid)	Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.
Life expectancy	The average number of years of life remaining at each tabulated birthday. See "Life table (period)."
Life table (period)	A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.
Low-Income Home Energy Assistance Program (LIHEAP)	Federal program to assist low-income households with heating and cooling costs.
Low-income households (LIHEAP)	Households with income under the greater of 150 percent of the poverty guideline for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits.
Lump-sum death benefit (OASDI)	<p>A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:</p> <p>(1) a spouse who was living with the worker at the time of death or, if there is no such spouse, to</p> <p>(2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to</p> <p>(3) a child(ren) eligible for monthly benefits for the month of death.</p>
Mandatory supplementation (SSI)	State supplementation payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974.
Maximum family benefit (OASDI)	The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 percent and 188 percent of the PIA. For disabled workers entitled

after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.

Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the family maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced.

Maximum taxable (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Military wage credits (OASDHI)	Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.
Minimum benefit (OASDI)	The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2.A13, 2.A14, 2.A17.
Monthly benefit (OASDI)	A cash benefit payable each month.
Monthly benefit amount (OASDI)	The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The <i>Annual Statistical Supplement</i> tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows: <ol style="list-style-type: none"> (1) subtract the SMI premium from the monthly benefit amount; (2) round the above result down to the nearest whole dollar; and (3) add back the SMI premium to the rounded result from 2 above. The result is the MBC. <p>For example, if a monthly benefit amount is \$678.90, and an SMI premium of \$46.10 is deducted, the MBC is \$678.10 (calculated as follows: \$678.90 - \$46.10 = \$632.80 rounded down to \$632.00 + \$46.10 = \$678.10).</p>
Mother's benefit (OASDI)	A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care and is under age 16 or is disabled.
Net assignment rate (Medicare—SMI)	See "Total assignment rate;" same computation except omits claims from hospital-based physicians and group-practice prepayment plans.

Glossary of Program Terms

Noncitizen participation requirements (SSI)	To be eligible for SSI payments, a noncitizen must have been lawfully admitted for permanent residence or must otherwise be permanently residing in the United States under color of law.
Nondisabled widower's benefit (OASDI)	See "Widower's benefit."
Nondisabled widow's benefit (OASDI)	See "Widow's benefit."
Nonpayment status (OASDI)	See "Withholding."
Number of lives	Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."
Nursing services facility (NF) (Medicaid)	An inpatient facility providing services for individuals aged 21 or older, who do not require the degree of care provided by hospitals. These do not include services in an intermediate-care facility for the mentally retarded (ICF-MR). Prior to 1991, nursing facilities were classified separately as intermediate-care facilities (ICF), and all other skilled-nursing facilities (SNF). Beginning in 1991, the distinctions were removed and these services were renamed nursing facilities.
Offset for spouses with other government pensions (OASDI)	Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.
Old-age benefit (OASI)	See "Retired-worker benefit."
Other practitioners services (Medicaid)	Services of licensed practitioners other than physicians and dentists.
Outpatient hospital services (Medicaid and Medicare—SMI)	Services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.
Own household (SSI)	Living arrangement for adults who own their living quarters, or are liable for the rent, or pay their pro rata shares of household expenses; persons who are living in households composed only of recipients of public income-maintenance payments; persons placed by agencies in private households for care; children living in their parent's household; and persons residing in domiciliary care facilities. See "Federal benefit rates."
Parent's benefit (OASDI)	Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.
Payment status (OASDI)	The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.
Period of disability (DI)	A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions.

Person served (Medicare)	An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.
Physician's services—including related services (Medicaid and Medicare—SMI)	Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.
Prescribed drugs (Medicaid)	Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients.
Presumptive disability or blindness (SSI)	When there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.
Primary insurance amount—PIA (OASDI)	The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2.A11, 2.A15, 2.A16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and the section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.
Prospective payment system (Medicare)	Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRGs). There are 475 specific DRGs under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology. Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively-determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.
Prouty benefit (OASI)	See "Special age-72 benefit."

Provider of services (Medicare)	A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.
Quarters of coverage (OASDHI)	The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.
Reconsideration (OASDI and SSI)	See "Administrative review process."
Redetermination (SSI)	A periodic review of eligibility for SSI beneficiaries to assure that requirements for eligibility continue to be met and that payments are in the proper amount. Income, resources, living arrangements, and other factors are reviewed. The redetermination process does not review the determination of disability.
Reduction for early retirement (OASDI)	See "Benefit reduction."
Reimbursement (Medicare—SMI)	Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.
Representative payee (OASDI and SSI)	<p>A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.</p> <p>In both the OASDI and SSI programs, the law requires that benefits of disabled persons whose drug addiction or alcoholism contributes materially to their disability be paid to representative payees.</p>
Retired-worker (old-age) benefit (OASI)	Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits unless so indicated.
Retirement test (OASDI)	See "Earnings test."
Secondary benefit (OASDI)	Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.
Section 1619(a) (SSI)	See "Special SSI benefits."
Section 1619(b) (SSI)	See "Special recipient status."
Self-employment (OASDHI)	Operation of a trade or business by an individual or by a partnership in which an individual is a member.

Skilled-nursing facility (Medicare)	An institution primarily engaged in providing skilled-nursing care and related services for patients who require post-hospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility; and other necessary health care services generally provided by such facilities. See "Provider of services."
Social Security number (OASDHI)	Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.
Special age-72 benefit (OASI)	Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits).
Special minimum PIA (OASDI)	An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified levels. See table 2.A12 for additional information on the computation of the special minimum PIA.
Special SSI benefits Section 1619(a) (SSI)	Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
Special recipient status Section 1619(b) (SSI)	A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
State-administered supplementation (SSI)	State supplementation payments administered by the States. See "State supplementation."
State median income (LIHEAP)	One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the <i>Federal Register</i> , which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State. They include federally administered and State-administered payments.

Glossary of Program Terms

Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18–22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."
Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widower's benefit" and "Widow's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for the maximum in effect since the beginning of program.
Taxable maximum (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum for OASDI and on all earnings for HI. In some cases, wages must also be above a specified amount to be taxed and credited (for example, \$100 or more in a calendar year for employment in certain nonprofit organizations or for services not in the course of an employer's trade or business). The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year effective in 1994. For years after 1995, this amount will increase in \$100 increments as average wages rise.
Taxes (OASDHI)	The amount based on a percent of earnings, up to an annual maximum for OASDI and on all earnings for HI, that must be paid by— <ol style="list-style-type: none">(1) employers and employees on wages from employment under the Federal Insurance Contributions Act (FICA),(2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act (SECA), and(3) State or local governments on the wages of State and local government employees covered under the Social Security Act.
Termination (OASDI)	Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are: <ol style="list-style-type: none">(1) death of beneficiary;(2) for spouse and child beneficiaries, termination of the benefit of the retired or disabled worker on whose earnings record their auxiliary entitlement is based;

- (3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child;
- (4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children;
- (5) for certain types of auxiliary benefits, marriage, divorce, remarriage, or adoption;
- (6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity; see "Disability reentitlement period");
- (7) entitlement to another equal or larger Social Security benefit; and
- (8) student beneficiary no longer attending school.

**Total assignment rate
(Medicare—SMI)**

The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.

HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance.

- *SMI.* Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

Totalization (OASDI)

The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A partial benefit is computed based on the proportion of total covered work completed in the United States. See "International Agreements" in section "2A OASDI: Coverage, Financing, and Insured Status."

**Transitionally insured persons
aged 72 or older, benefit for
(OASDI)**

Monthly benefit payable to certain persons born before January 2, 1897, under the transitionally insured status provisions.

Trial-work period (DI)

Persons receiving Social Security disability benefits are generally entitled to a 9-month trial-work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial-work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial-work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

**Trust fund (OASDI and
Medicare)**

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- *Old-Age and Survivors Insurance (OASI).* The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.

- *Disability Insurance (DI)*. The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.
- *Hospital Insurance (HI)*. The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- *Supplementary Medical Insurance (SMI)*. The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

Widowed father's benefit
(OASI)

See "Father's benefit."

Widowed mother's benefit
(OASI)

See "Mother's benefit."

Widower's benefit (OASDI)

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit (OASDI)

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transitionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit (OASDI)

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitle-

ment and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or

- (3) a transitionally insured worker's wife born before January 2, 1987; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

**Windfall elimination provision
(OASDI)**

Benefit computation for retired and disabled-worker beneficiaries first eligible for OASDI benefits after 1985, who become eligible for a periodic pension payment after 1985, based on noncovered employment. See table 2.A11.

Withholding (OASDI)

Suspension of benefit payments until the condition(s) causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:

- (1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) pending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance, Supplemental Security Income payments, or offsetting government pensions;
- (7) workers' compensation and/or public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;
- (9) for beneficiaries confined to a jail, prison, or other penal institution or correctional facility, who are convicted of a crime punishable by imprisonment for more than 1 year (regardless of actual sentence imposed), and for criminally insane individuals confined to institutions for an offense punishable by imprisonment for more than 1 year;
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence is in certain foreign countries, and under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months;
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial-work period; benefits for spouses and children of disabled workers are also suspended.

Worker (OASDI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

**Workers' compensation (and
public disability benefits)
offset (DI)**

The total amount of benefits received under workers' compensation programs and the Social Security Disability Insurance program is limited by a Social Security Act offset provision. Under this provision, a reduction in the disabled-workers' benefit (and in family benefits based on the worker's earnings record) may be made for any month to fully or partially offset workers' compensation benefits or certain other Federal, State, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus those paid the worker as workers' compensation, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction. The disabled-workers' benefit will not be reduced if the workers' compensation law provides for the reduction of that benefit when he or she is entitled to disabled-workers' benefits, if such provision was in effect in February 1981.

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OASDI: Benefits in Current-Payment Status

OASDI: Benefits Awarded, Withheld, and Terminated

Supplemental Security Income

Health Care Programs—Medicare and Medicaid

Other Social Insurance and Income Support Programs

Technical Notes

List of Abbreviations/Glossary

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